

# (19) United States (12) Reissued Patent Bates

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- (54) VOICE OVER INTERNET PROTOCOL APPLICATION DEVELOPMENT FRAMEWORK
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Filed:	Dec. 27, 2004
	Issued: Appl. No.:

U.S. Applications:

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 7, 2004.

CPC .... H04M 1/57; H04M 3/2236; H04M 3/428;

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#### (57) **ABSTRACT**

Applying services to calls involving subscribers to a telephony services provider includes receiving an indication of a call placed to or from a first call participant. The indication is received by a telephony services provider over a first signaling path of the call that is established between the telephony services provider and a first telephony proxy server that is controlled by a telephony infrastructure provider. Control signals configured to affect a voice path of the call that is established between the first telephony proxy server and a second telephony proxy server also controlled by the telephony infrastructure provider but associated with a second call participant are identified. The identified control signals are sent to the first telephony proxy server over the first signaling path and to the second telephony proxy server over a second signaling path that is established between the telephony services provider and the second telephony proxy server.

H04M 3/4281; H04M 3/436; H04M 3/54; H04M 7/006; H04M 7/12 USPC ...... 379/142.07, 220.01, 221.14, 272, 273 See application file for complete search history.

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## **U.S. Patent** Sep. 27, 2016 Sheet 2 of 7 US RE46, 168 E



Voice Gateway Router 1

Telephony Services Signal Processing System

Voice Gateway Router 2





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receive an indication of a call placed to or from a user from a voice gateway router that services an origin or a destination telephone for the call

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telephones involved in the call

FIG. 3

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FIG. 4

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Back-to-Back receive signals

pass SLEE inf

send signals

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FIG. 7

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#### VOICE OVER INTERNET PROTOCOL APPLICATION DEVELOPMENT FRAMEWORK

Matter enclosed in heavy brackets [] appears in the original patent but forms no part of this reissue specification; matter printed in italics indicates the additions made by reissue; a claim printed with strikethrough indicates that the claim was canceled, disclaimed, or held 10 invalid by a prior post-patent action or proceeding.

#### CROSS REFERENCE TO RELATED

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providing building blocks that may be put together to construct voice applications that offer typical voice services.

#### SUMMARY

In one general aspect, applying services to calls placed to or from subscribers to a telephony services provider includes receiving an indication of a call placed to or from a first call participant. The indication is received by a telephony services provider over a first signaling path of the call that is established between the telephony services provider and a first telephony proxy server that is controlled by a telephony infrastructure provider. One or more control signals configured to affect a voice path of the call that is established 15 between the first telephony proxy server and a second telephony proxy server also controlled by the telephony infrastructure provider but associated with a second call participant are identified. The identified control signals are sent to the first telephony proxy server over the first signal-20 ing path and to the second telephony proxy server over a second signaling path that is established between the telephony services provider and the second telephony proxy server. Implementations may include one or more of the follow-25 ing features. For example, identifying the control signals may include accessing an indication of whether the first call participant may participate in the call based upon information stored on a back-end system controlled by the telephony services provider related to the first call participant to or from whom the call is placed. A determination may be made as to whether the first call participant is available to participate in the call based upon the accessed indication, and the control signals may be identified based upon the determination of whether the first call participant may participate in Identifying the control signals may include accessing information to be presented to the first call participant during the call based upon information stored on a back-end system controlled by the telephony services provider related to the first call participant to or from whom the call is placed. Control signals configured to present the accessed information to the first call participant may be identified. Identifying the control signals may include accessing an indication of availability of the first call participant to place and receive calls based upon information stored on a backend system controlled by the telephony services provider related to the first call participant to or from whom the call is placed. The control signals may be identified based upon the accessed indication of availability. Identifying the control signals may include accessing an indication of an activity undertaken by the first call participant at a time at which the indication of the call is received by the telephony services provider based upon information stored on a back-end system controlled by the telephony services provider related to the first call participant to or from whom the call is placed. The control signals may be identified based upon the accessed indication of the activity. Identifying the control signals may include determining whether the activity is an activity during which the first call participant may or may not participate in the call. The control signals may be identified based upon the determination of whether the first call participant may or may not participate in the call. Accessing an indication of an activity may include accessing an indication of at least one activity from among a list of activities including participation in an event from an electronic calendar of the first call participant, participation in another call, communication with another

#### APPLICATIONS

This application claims the benefit of U.S. Provisional Application No. 60/577,216, filed Jun. 7, 2004, and titled "Voice over Internet Protocol Application Development Framework," the entire contents of which are incorporated by reference in its entirety.

#### TECHNICAL FIELD

This document relates to systems that provide telephone services using Voice over Internet Protocol (VoIP).

#### BACKGROUND

In a typical VoIP communications system, a network services provider (i.e., the owner and manager of a network/ 30 telephony infrastructure) and a telephone services provider (i.e., a customer-facing provider of telephony services) work together to offer VoIP services to customers over a data network. The network services provider controls the physical media through which the VoIP data travels (e.g., the 35 the call. fiber-optic network and the optical networking equipment) and the proxy servers and voice gateway routers that direct and control the flow of VoIP data. The underlying system is generally capable of creating a basic communications session, with assistance of the telephone services provider in 40 the form of subscriber identifying information (e.g., a telephone number). The telephone services provider typically develops the voice applications that enable the proxy servers and voice gateway routers to handle VoIP calls in accordance with the VoIP telephone services offered by the telephone 45 services provider. The telephone services provider also controls back-end computer systems that may be accessed by the proxy servers or voice gateway routers in response to procedure calls generated while executing a voice application. The back-end computer systems typically store cus- 50 tomer-specific, voice-services-related configuration data. The proxy servers and the voice gateway routers manage the voice paths of VoIP calls and the signaling used to setup and tear down the VoIP calls in accordance with the voice applications developed by the telephone services provider. The voice applications are typically scripts containing Application Programming Interface (API) commands that, when executed by a voice gateway router, manage a VoIP call in accordance with a VoIP service offered to a customer. More particularly, call signals arrive at the voice gateway 60 router, and the voice gateway router processes the signals in a predefined manner that is indicated by the API-based voice applications. At well defined points in the processing of the messaging, the voice gateway router may use API commands to retrieve particular pieces information required by 65 the voice applications. The API commands facilitate development of voice applications and, hence, VoIP services by

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entity, sending and receiving instant messages, and sending and receiving e-mail messages.

Identifying the control signals may include accessing at least one indication of a time at which a call to the first call participant is to be blocked or allowed based upon information stored on a back-end system controlled by the telephony services provider related to the first call participant to or from whom the call is placed. A present time may be compared to the time at which a call to the first call participant is to be blocked or allowed, and the control 10 signals may be identified based upon the comparison.

Identifying the control signals may include accessing an indication of an amount of time for which the first call participant has participated in phone calls and a maximum allowable amount of time for which the first call participant 15 may participate in telephone calls based upon information stored on a back-end system controlled by the telephony services provider related to the first call participant to or from whom the call is placed. The amount of time for which the first call participant has participated in phone calls may 20 be compared to the maximum allowable amount of time, and the control signals may be identified based upon the comparison. Identifying the control signals may include accessing an indication of a parental control that has been specified for the 25 first call participant based upon information stored on a back-end system controlled by the telephony services provider related to the first call participant to or from whom the call is placed. The control signals may be identified based upon the accessed indication of the parental control. Identifying the control signals may include accessing at least one indication of a person to or from whom calls are allowed or blocked based upon information stored on a back-end system controlled by the telephony services provider related to the first call participant to or from whom the 35 call is placed. The second call participant may be compared to the person to or from whom calls are allowed or blocked, and the control signals may be identified based upon the determination of whether the first call participant may participate in the call. Identifying the control signals may include enabling the first call participant or a guardian or supervisor of the first call participant to specify information stored on a back-end system controlled by the telephony services provider related to the first call participant to or from whom the call is placed 45 that is accessed for use in identifying the control signals. The control signals may be identified based upon the specified information. Enabling the first call participant or a guardian or supervisor of the first call participant to specify the information may include presenting to the first call partici- 50 pant or to guardian or supervisor of the first call participant a graphical user interface with which the first call participant or the guardian or supervisor of the first call participant may specify the information. Identifying the control signals may include accessing at least one call handling preference that 55 has been specified by the first call participant prior to a time at which the indication of the call is received by the telephony services provider based upon information stored on a back-end system controlled by the telephony services provider related to the first call participant to or from whom 60 the call is placed. The control signals may be identified based upon the accessed call handling preference. Identifying the control signals may include may include accessing at least one call handling preference that has been specified by a supervisor or a guardian of the first call 65 participant prior to a time at which the indication of the call is received by the telephony services provider based upon

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information stored on a back-end system controlled by the telephony services provider related to the first call participant to or from whom the call is placed. The control signals may be identified based upon the accessed call handling preference.

Identifying the control signals may include updating information stored on a back-end system controlled by the telephony services provider that is accessed when identifying the control signals based upon the identified control signals. The updated information may indicate a status of the first call participant as a result of processing of the identified control signals. Control signals for future calls may be identified based upon the updated information. Updating the information based upon the identified control signals may include updating the information to include at least one indication from a list of indications including an indication of availability of the first call participant to place and receive a call, an indication of an activity undertaken by the first call participant, an indication of a time at which the first call participant may or may not place or receive a call, an indication of a person with which the first call participant may or may not participate in a call, an indication of an amount of time for which the first call participant has participated in calls, an indication of a call handling preference, or an indication of a parental control. Identifying the control signals may include identifying control signals to cause identification of the first or second call participant who placed the call to be presented to a call recipient before the voice path is established therebetween. Identifying the control signals may include identifying control signals to cause an incoming call notification to be delivered to an intended recipient when the intended recipient is occupied with an ongoing but different call and to enable the intended recipient to interrupt the ongoing but different call to handle the incoming call. Identifying control signals to cause an incoming call notification to be delivered to an intended recipient may include identifying control signals to cause the incoming call notification that identifies the first or second call participant who placed the call to the intended recipient to be delivered to the intended recipient. Identifying the control signals may include identifying 40 control signals to cause the call to be delivered to an intended recipient, identifying control signals to cause the call to ring busy for the first or second call participant who placed the call, or identifying control signals to cause the call to be forwarded to a system different than a system to which the call was to be routed originally, such as a voicemail system. Identifying the control signals may include identifying control signals to cause the call to be blocked such that an intended recipient of the call does not receive the call, identifying control signals to cause an alert of the call to be presented to the first call participant, or identifying control signals to cause a pre-recorded message to be played to the first or second call participant who placed the call or an intended call recipient. The voice path may be established between the first telephony proxy server and a second telephony proxy server based on the control signals.

The identified signals may conform to the Session Initiation Protocol (SIP). These general and specific aspects may be implemented using a system, a method, or a computer program, or any combination of systems, methods, and computer programs. Other features will be apparent from the description and drawings, and from the claims.

#### DESCRIPTION OF DRAWINGS

FIG. **1** is a block diagram of a communications system for providing telephone services.

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FIG. 2 is a flow chart of a process for controlling a telephone call.

FIG. 3 is a flow chart of a process for identifying control signals for applying services to a telephone call.

FIG. 4 is a flow chart of a process for retrieving control 5 signals for application to a telephone call.

FIG. 5 is a block diagram of a telephony services provider that provides services for controlling telephone calls.

FIG. 6 is a flow chart of a process for identifying control signals for a telephone call using the telephony services 10 provider of FIG. 5.

FIG. 7 is an illustration of an interface for presenting information related to call handling services.

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respective user databases 130a and 130b and respective mappings 135a and 135b. The voice gateway routers 125a and 125b establish a voice path 140 between themselves and respective signaling paths 145a and 145b between each of them and the telephony services provider **115**. The telephony services provider 115 includes a telephony services signal processing system 150 and a telephony services back-end system 155. The telephones 105a and 105b communicate with the telephony infrastructure provider 110 through respective optional delivery systems 160a and 160b, respectively.

The caller telephone 105a is configured to place a call to, or to receive a call from, the call recipient telephone 105b

Like reference symbols in the various drawings indicate like elements.

#### DETAILED DESCRIPTION

An enhanced VoIP communications system enables a telephone services provider to directly generate and process 20 the signaling information (e.g., SIP commands/information) used to setup and tear down VoIP calls. The enhanced VoIP communications system provides greater flexibility by allowing the telephone services provider to rapidly develop voice applications that include features not available through 25 use of existing APIs, and to redefine the format of the voice application procedure calls to back-end systems. Moreover, the enhanced VoIP communications system enables development of voice applications that include references to back-end systems prior to a determination of the type of 30 voice service associated with the call. The call management and signal processing may then be entirely determined by the customer-specific and other contextual data stored in the back-end systems.

using the telephony infrastructure provider 110. Each of the 15 telephones 105a and 105b may be a landline or wireline phone, a wireless phone, a cellular phone, a mobile personal digital assistant (PDA) with embedded cellular phone technology, or a soft phone, which is a telephone integrated into a computer system. Alternatively or additionally, each of the telephones 105a and 105b may be integrated into a client computer system.

The telephony infrastructure provider **110** provides infrastructure that may be used to operate calls between the telephones 105a and 105b. The telephony infrastructure provider 110 does not determine how the calls between the telephones 105a and 105b should be controlled. Instead, the telephony infrastructure provider 110 relies on the telephony services provider 115 to indicate how the calls should be controlled. In one implementation, communications between the components of the telephony infrastructure provider 110 are packet-based communications that use Internet Protocol (IP).

The telephony services provider 115 determines how the calls between the telephones should be controlled. The The enhanced VoIP communications system is advanta- 35 telephony services provider 115 instructs the telephony infrastructure provider 110 to control a call between the telephones 105a and 105b in an identified manner. The telephony services provider 115 determines how to control the call based on information that may be accessed only by the telephony services provider **115** and not by the telephony infrastructure provider 110. The telephony services provider may provide Session Initiation Protocol (SIP) signals, H.323 signals, Media Gateway Control Protocol (MGCP) signals, Media Gateway Control (Megaco) signals, Simple Gateway Control Protocol (SGCP) signals, or other types of call handling signals to the telephony infrastructure provider 110 to identify how the call should be handled. In one implementation, the telephony services provider 115 also is an Internet service provider (ISP), and the information that may be accessed only by the telephony services provider may relate to Internet use of customers of the ISP, as well as to other services provided by the ISP. In such implementations, users of the telephones 105a and 105b may be customers of the ISP. As a result, the ISP may provide information relating to Internet use of the users to the telephones 105a and 105b. Furthermore, information describing phone usage and call

geous over a typical VoIP communications system in which APIs are used to develop voice services to be applied to telephone calls. Since the enhanced VoIP communications system does not use APIs to develop the voice services, a telephone services provider is not limited to providing 40 services that may be developed using the predefined set of APIs and corresponding procedure calls. Therefore, development of voice applications is not limited by API development, which would be required for applications that include features that are not covered by the existing set of 45 APIs. Developing new APIs may slow down the application development process significantly. The kinds of call treatments that can be applied to a particular session in the enhanced VoIP communications system is not limited by the APIs. More particularly, alternative call treatments are not 50 limited to those stored away from the telephone service provider. The telephone service provider may apply concurrent, asynchronous activity taking place in the telephone service provider's environment to affect the session in progress, without explicitly anticipating the asynchronous 55 activity in the application.

Referring to FIG. 1, an enhanced communications system

100 provides VoIP telephone services through use of voice applications that directly process signaling information used to establish VoIP calls. The communications system 100 60 controls calls placed between a caller telephone **105**a and a call recipient telephone 105b. The call is serviced by a telephony infrastructure provider 110 that receives instructions for handling the call from a telephony services provider 115. The telephony infrastructure provider 110 65 includes a data network 120 and voice gateway routers 125a and 125b. The voice gateway routers 125a and 125b include

handling preferences of the users may be presented to the users when the users access the ISP, for example, with a computer.

The data network 120 is configured to enable direct or indirect communications between the voice gateway routers 125a and 125b. The data network 120 may include, for example, one or more of the Internet, Wide Area Networks (WANs), Local Area Networks (LANs), analog or digital wired and wireless telephone networks (e.g., Public Switched Telephone Network (PSTN), Integrated Services Digital Network (ISDN), and Digital Subscriber Line

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(xDSL)), radio, television, cable, satellite, and/or any other delivery or tunneling mechanism for carrying data.

The voice gateway routers 125a and 125b route calls between the telephones 105a and 105b. The voice gateway router 125a is associated with the telephone 105a and with 5a user of the telephone 105a, and the voice gateway router 125b is associated with the telephone 105b and with a user of the telephone 105b. When the voice gateway router 125a receives a call placed from the telephone 105a to the telephone 105b serviced by the voice gateway router 125b, 125b. the voice gateway router 125a determines if the call was placed by a user whose calls are controlled by the telephony services provider 115. If so, then the call is routed to the telephony services provider 115 such that the telephony services provider 115 may control the call. If not, then the call is routed to the voice gateway router 125b, which services the telephone 105b, such that the call may be handled normally. The voice gateway router **125**b operates in a corresponding manner when a call is placed from the  $_{20}$ telephone 105b to the telephone 105a. When a call is handled by the telephony services provider 115, the voice gateway routers 125a and 125b receive call handling signals from the telephony services provider 115. The voice gateway routers 125a and 125b execute the received call han- 25 dling signals to handle the call in a manner identified by the telephony services provider **115**. The voice gateway routers 125a and 125b also may be referred to as edge proxy servers or PSTN gateways. The user databases 130a and 130b enable the voice 30 gateway routers 125a and 125b, respectively, to determine whether received calls should be handled by the telephony services provider 115. More particularly, the user databases 130a and 130b include indications of users of telephones serviced by the voice gateway routers 125a and 125b, 35 respectively, whose calls are controlled by the telephony services provider **115**. When a call is received at one of the voice gateway routers 125a and 125b, the voice gateway router may determine that the call should be routed to the telephony services provider 115 when one or more people 40 involved in the call are included in the corresponding user database. The people involved in the call may be identified based on information included in the call, such as the source and destination phone numbers for the call. The mappings 135a and 135b enable the voice gateway 45 routers 125a and 125b to route calls to telephones serviced by the voice gateway routers 125a and 125b, respectively. More particularly, the mappings 135a and 135b relate phone numbers to IP addresses of telephones that correspond to the phone numbers. Each of the mappings 135a and 135b 50 includes entries for each telephone serviced by the corresponding voice gateway routers 125a and 125b. For example, the voice gateway router 125a may use the mapping 135a to identify an IP address of the telephone 105a when the voice gateway router 125a receives a call to the 55 telephone 105a from, for example, the telephone 105b. In one implementation, the voice gateway router 125b may route the call from the telephone **105**b to the voice gateway router 125a based on characteristics of the phone number or the location to which the call is placed. For example, the 60 telephone 105a may be serviced by the voice gateway router 125a as a result of being in a particular location or having a particular phone number. In another implementation, the voice gateway router 125b may route the call to the voice gateway router 125a because the voice gateway router 125a 65 may have informed the voice gateway router 125b that the voice gateway router 125a services the telephone 105a. The

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voice gateway router 125b may use the mapping 135b to route calls to the telephone 105b in a corresponding manner. Voice data for a call between the telephones 105a and 105b is sent between the voice gateway routers 125a and 125b through the network over the voice path 140. In addition, signals for controlling the call may be sent over signaling paths 145a and 145b. The signaling paths 145a and 145b are established when the call is to be handled by the telephony services provider 115. Otherwise, a signaling path 10 is established between the voice gateway routers 125a and 125b.

The telephony services signal processing system 150 identifies call handling signals that are used by the voice gateway routers 125a and 125b to control a call between the 15 telephones 105a and 105b. The telephony services signal processing system 150 preferably includes one or more applications that may cause the call to be controlled in a particular manner, by producing call handling signals for the call. One or more of the applications may be selected for execution based on call handling preferences of a user involved in the call. The call handling preferences, as well as other information needed by the selected applications, may be accessed from the telephony services back-end system 155. In implementations where the telephony services provider 115 also is an ISP, the telephony services back-end system 155 may include information relating to how the user involved in the call uses the ISP. For example, the information may include indications of people with which the user may or may not communicate, events from an electronic calendar of the user, availability of the user, an activity undertaken by the user, times at which calls to the user are blocked or allowed, a maximum allowable amount of time for which the user may participate in telephone calls, and parental controls. In some implementations, the telephones 105a and 105b are VoIP telephones that may communicate directly with the telephony infrastructure provider 110, for example, using the voice gateway routers 125a and 125b. In such implementations, the delivery systems 160a and 160b are not required. In other implementations, the telephones 105a and 105b are circuit-switched telephones, in which case the delivery systems 160a and 160b are needed to enable the telephones 105a and 105b to communicate with the telephony infrastructure provider 110. The delivery systems 160a and 160b convert circuit-switched data from the telephones 105a and 105b into packets of data that may be used by the telephony infrastructure provider 110. Each of the delivery systems **160**a or **160**b may be a public switched telephone network (PSTN) or a private branch exchange (PBX) that that may communicate with the telephony services provider 115. Alternatively or additionally, each of the delivery systems **160**a and **160**b may be an adapter configured to convert data from a circuit-switched telephone into data that may be used by the telephony infrastructure provider 110. FIG. 2 is a flow chart of a process 200 for handling a call in the enhanced communications system 100. The call is placed from a telephone serviced by a first voice gateway router 125a to a telephone serviced by a second voice gateway router 125b. A signaling path for the call is routed through a telephony services signal processing system 150. The telephony services signal processing system 150 identifies signals for controlling the telephone calls, and the identified signals are sent to the voice gateway routers 125a and 125b to establish or control a voice path between the voice gateway routers 125a and 125b. The process begins when the voice gateway router 125a receives a call from a locally serviced telephone (205). For

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example, the voice gateway router 125a may receive the call from the caller telephone 105a of FIG. 1. In implementations where the locally serviced telephone is not a VoIP telephone, the call may be received through a delivery system, such as the delivery system 160a of FIG. 1. The voice gateway router 125a determines whether the call should be routed through the telephony services signal processing system **150**. Such a determination may be based on a user database maintained by the voice gateway router 125a, such as the user database 130a of FIG. 1. The user database identifies people whose calls are specially handled by the telephony services signal processing system 150. The voice gateway router 125a may identify people involved in the call based on, for example, phone numbers or IP addresses associated 15 processing system 150 may continue to identify additional with the call. If the identified people are found in the user database, then the call may be routed through the telephony services signal processing system 150. When the call is to be routed through the telephony services signal processing system 150 such that the tele- $_{20}$ phony services signal processing system 150 may control the call, the voice gateway router 125a builds a signaling path to the telephony services signal processing system 150 (210). In response, the telephony services signal processing system 150 builds signaling paths to the voice gateway <sup>25</sup> routers 125a and 125b (215), and the voice gateway router builds a signaling path to the telephony services signal processing system 150 (220). As a result, the telephony services signal processing system 150 may send signals for controlling the call to the voice gateway routers over the signaling paths that have been established. The voice gateway router 125a sends an indication of the call to the telephony services signal processing system 150 over the signaling path to the telephony services signal processing system 150 (225). The indication of the call may include a telephone number or an IP address from which the call was placed, a telephone number or an IP address to which the call was placed, identifiers of people involved in the call, and a time at which the call was placed. The  $_{40}$ telephony services signal processing system 150 receives the indication of the call from the voice gateway router 125a over the signaling path (230). The telephony services signal processing system 150 uses the received indication of the call to identify signals for 45 controlling the call (235). The telephony services signal processing system 150 may identify the signals by executing one or more call handling applications included in the telephony services signal processing system 150. The applications may use information that may be accessed from a 50 telephony services back-end system, such as the telephony services back-end system 155 of FIG. 1. The call handling applications that are executed by the telephony services signal processing system 150 may be selected based on call handling preferences for a participant of the call. The chosen 55 applications identify the signals such that the call is controlled in a manner that is consistent with the call handling preferences. The telephony services signal processing system 150 sends the identified signals to the voice gateway routers 60 125a and 125b over the signaling paths 145a and 145b that have been established to the voice gateway routers 125a and 125b (240). The voice gateway routers 125a and 125b receive the signals from the telephony services signal processing system 150 (245, 250). In one implementation, the 65 telephony services signal processing system 150 sends only the signals to be used by the voice gateway router 125a to

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the voice gateway router 125a, and only the signals to be used by the voice gateway router 125b to the voice gateway router 125b.

The voice gateway routers 125a and 125b use the received signals to establish and/or control a voice path 140 between the voice gateway routers 125a and 125b (255, 260). For example, if the received signals indicate that the call should be allowed without restriction, then the voice path is established such that the people involved in the call may com-10 municate over the voice path. In addition, other audio data, such as alerts and ring tones, may be presented to the people involved in the call over the voice path, as may be indicated by the received signals. As the call is operating, the telephony services signal signals for controlling the call, and the identified signals may be sent to the voice gateway routers 125a and 125b. The additional signals may be identified at any time, in response to any stimuli deemed important to the call or the participants of the call. Among these stimuli are dynamic, evolving context of the call, the participants, or external factors that affect or are affected by the session. The additional signals may be identified using any application included in the telephony services signal processing system 150 that applies to the call or to the participants. After the call has been completed, the voice gateway routers 125a and 125b may tear down the voice path and the signaling paths. In the implementation of the process 200 illustrated in FIG. 2, the voice gateway router 125a sends to the telephony services signal processing system 150 an indication of the call because calls to or from a user that placed the calls are controlled by the telephony services signal processing system 150. In such an implementation, the voice gateway router **125**b may not receive an indication of the call until the 35 telephony services signal processing system **150** establishes a signaling path to the voice gateway router. In other implementations of the process 200, the voice gateway router 125b may send the telephony services signal processing system 150 an indication of the call, even though the call was placed from a telephone serviced by the voice gateway router 125a, because calls to or from a user to which the call was placed are controlled by the telephony services signal processing system 150. In such implementations, the voice gateway router 125a may establish a signaling path and may forward an indication of the call to the voice gateway router 125b. Upon a determination that the call is to be controlled, the voice gateway router 125b may tear down the signaling path to the voice gateway router 125a, and may forward an indication of the call to the telephony services signal processing system 150. Referring to FIG. 3, a process 300 is used to identify signals for controlling a received call. The process 300 may be executed by a telephony services signal processing system of a telephony services provider, such as the telephony services signal processing system 150 of FIG. 1. The telephony services signal processing system is an entity distinct from a telephony infrastructure provider that operates the call in accordance with the identified signals. The telephony services signal processing system identifies the signals using information that may not be accessed by the telephony infrastructure provider. The process 300 begins when the telephony services provider receives an indication of a call placed to or from a user whose calls are controlled by the telephony services provider (305). The indication of the call is received from a voice gateway router that services an origin or a destination of the call. More particularly, the indication of the call is

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received from a voice gateway router that services a telephone that is used by a user whose calls are controlled by the telephony services signal processing system 150. The indication of the call may be received over a signaling path that has been established between the voice gateway router and 5 the telephony services signal processing system 150.

The telephony services signal processing system accesses information describing call handling preferences of the user (310). The information may be accessed from a telephony services back-end system, such as the telephony services 10 back-end system 155 of FIG. 1. The call handling preferences for the user may indicate times at which the user desires and does not desire to receive calls. The times at which the user may and may not receive the calls may be indicated by electronic calendar events maintained in an 15 telephony services provider. electronic calendar of the user. The call handing preferences also may indicate people with whom the user may or may not desire to communicate. The people may be indicated by contact lists maintained by the user, such as an e-mail address book or an instant messaging buddy list of the user. 20 The call handling preferences may indicate that alerts and reminders of, for example, tasks and calendar events are to be presented to the user while the user is participating in a telephone call. The telephony services signal processing system identi- 25 fies signals indicating how the call is to be handled based on the accessed information (315). The signals may be identified through execution of one or more applications included in the telephony services signal processing system. Each of these applications identifies signals for handling the call in 30 a particular manner. The applications that are executed to identify the signals may be selected in a manner indicated by the call handling preferences accessed for the user. For example, if the call handling preferences indicate that the user is to be provided with reminders of events from an 35 the received signals such that the call is handled in a manner electronic calendar maintained by the user while the user is participating in a call, an application for providing the user with the reminders may be executed. The applications may access information from the telephony services back-end system while executing. For example, the application for 40 providing the user with the reminders may access the electronic calendar event for which a reminder is to be provided from the telephony services back-end system. The identified signals are sent to voice gateway routers that service telephones involved in the call (320). The voice 45 gateway routers execute the signals to control the call in the manner identified by the telephony services signal processing system. Using the example from above, executing the received signals may result in the user being provided with the reminder of the calendar event. Referring to FIG. 4, a process 400 is used to retrieve signals for controlling a call. The process 400 may be executed by a voice gateway router of a telephony infrastructure provider, such as one of the voice gateway routers **125**a and **125**b of FIG. **1**. When a query is to be handled by 55 a telephony services provider, such as the telephony services provider 115 of FIG. 1, the voice gateway router retrieves signals for controlling the call from the telephony services provider. Otherwise, the call is handled normally without retrieving signals from the telephony services provider. The voice gateway router first receives a call from a locally serviced telephone (405). The call may be received directly from the telephone, or from a delivery system that connects the telephone to the voice gateway router, such as one of the delivery systems 160a and 160b of FIG. 1. The 65 voice gateway router identifies a person that placed the call (410). The voice gateway router may identify people

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involved in the call, based on, for example, phone numbers or IP addresses of the locally serviced telephone from which the call was placed.

The voice gateway router determines whether the call was placed by a user of the telephony services provider (415). In other words, the voice gateway router determines whether the person that placed the call is a person whose calls are controlled by the telephony services provider. The voice gateway router may make such a determination by searching for an indication of the person that placed the call in a local user database, such as one of the user databases 130a and 130b of FIG. 1. If an indication of the person is found in the user database, then the person is a user of the telephony services provider. Otherwise, the person is not a user of the If the person is a user of the telephony services provider, then the voice gateway router builds a signaling path to the telephony services provider (420). The voice gateway router may know the location of the telephony services provider and, consequently, may be able to build the signaling path directly to the telephony services provider. The voice gateway router queries the telephony services provider over the signaling path for signals indicating how the call should be handled (425). The voice gateway router may query the telephony services provider for the signals by providing an indication of the call to the telephony services provider over the signaling path. In response to the query, the telephony services provider identifies the signals, as described above with respect to FIG. 3. The telephony services provider sends the identified signals to the voice gateway router, and the voice gateway router receives the signals (430). The voice gateway router then handles the call as indicated by the received signals (435). More particularly, the voice gateway router executes

identified by the telephony services provider.

If the person is not a user of the telephony services provider (415), then the voice gateway router handles the call normally without involving the telephony services provider. More particularly, the voice gateway router identifies a voice gateway router that services the telephone to which the call was placed (440). The voice gateway router may identify the voice gateway router that services the telephone to which the call was placed based on characteristics of the telephone. For example, the voice gateway router first may identify a phone number or a location to which the call was placed from the indication of the call received from the locally serviced telephone. The voice gateway router then may identify the corresponding voice gateway router based 50 on the identified phone number or location.

The voice gateway router then builds a signaling path for the call directly to the voice gateway router that services the telephone to which the call was placed (445), and also builds a voice path for the call directly to the same voice gateway router (450). The voice gateway router, in conjunction with the voice gateway router that services the telephone to which the call was placed, operates the call using the signaling path and the voice path (455). The voice gateway routers may use mappings, such as the mappings 135a and 135b of FIG. 1, 60 to route signals and voice data to the endpoints of the call. As a result, the call is handled normally without involving the telephony services provider. The illustrated implementation of the process 400 is executed by a first voice gateway router that services a telephone that placed the call. A similar process may be executed by a second voice gateway router that services a telephone to which the call was placed. In general, the

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similar process is the same as the illustrated implementation of the process 400. More particularly, the second voice gateway router may receive an indication of the call from the first voice gateway router or from the telephony services provider instead of from the telephone from which the call 5 was placed (405). Instead of identifying a person that placed the call, the second voice gateway router may identify a person to which the call was placed (410).

However, the second voice gateway router may execute the similar process only when the first gateway router does not execute the process 400. If special call handling is to be applied for both the person that placed the call and the person to which the call was placed, control signals for handling the call for the caller are identified first, and control signals for handling the call for the recipient are identified second. The control signals for handling the call for the second user are identified such that those control signals do not conflict with the control signals identified for the caller. Referring to FIG. 5, one implementation of the telephony  $_{20}$ services provider 115 of FIG. 1 includes a telephony services signal processing system 150 and a telephony services back-end system 155. The telephony services signal processing system 150 includes a feature server 505 that includes features 510a-510n, a service logic execution envi- 25 ronment 515, a back-to-back user agent 520, call handling preferences 525, a communications dashboard 530, and a communications manager 535. The telephony services backend system includes various information sources 540a-540g that include an address book 540a, a calendar 540b, an alerts 30 and reminders information source 540c, an instant messaging information source 540d, an e-mail information source 540e, a presence monitor 540f, and a parental controls information source 540g.

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occupied with an ongoing but different call, and the intended recipient may be enabled to interrupt the ongoing call to handle the incoming call.

The feature server 505 may identify one or more of the features 510a-510n that may be executed to control a call. The feature server **505** provides the identified features to the service logic execution environment 515, which is a generic execution environment in which any of the features 510a-510n may be executed. For example, the service logic 10 execution environment **515** may define an API of supported functions, and the features 510a-510n may be implemented using the API.

The execution of one or more of the features **510**a-**510**n in the service logic execution environment **515** results in the 15 identification of one of more call handling signals that are passed to the back-to-back user agent **520**. The back-to-back user agent 520 is an interface of the telephony services provider 115 to a telephony infrastructure provider that operates calls that are controlled by the telephony services provider 115. Signaling paths that are built from the telephony infrastructure provider to the telephony services provider are built to the back-to-back user agent 520. As a result, indications of calls for which control signals are to be identified are received from the telephony infrastructure provider by the back-to-back user agent **520**. In addition, the control signals are sent to the telephony infrastructure provider from the back-to-back user agent **520**. The call handing preferences **525** identify one or more of the features 510a-510n to be applied to a call. More particularly, the feature server 505 may use the call handling preferences 525 when identifying which of the features **510**a-**510**n to apply to a call. The call handling preferences 525 may identify conditions that must be satisfied for a particular feature to be applied to the call. The conditions The feature server 505 manages the features 510a-510n. 35 may reference information that may be accessed from the telephony services back-end system 155. The call handling preferences 525 may include conditions for each user whose calls are controlled by the telephony services provider 115. The communications dashboard **530** enables a user whose calls are controlled by the telephony services provider 115, or a supervisor or a guardian of the user, to specify personal call handling preferences. More particularly, the communications dashboard 530 is a user interface that may be accessed by the user to specify the personal call handling preferences. In one implementation, the dashboard **530** may include a program running on a server that can serve web pages to a user accessing the dashboard from a web browser. The communications dashboard 530 also may be used to view information provided by the telephony services backend system 155. The communications manager 535 is an interface between the telephony services signal processing system 150 and the telephony services back-end system 155. More particularly, the communications manager 535 may provide an API with which other components of the telephony services signal processing system 150 may request and receive information from the telephony services back-end system 155. In one implementation, the communications manager 535 also may be used by the feature server 505 and the service logic execution environment to access the call handing preferences 525. In one implementation, the communications manager 535 may include a cache of information from information sources 540a-540g such that commonly needed information does not need to be accessed repeatedly from the information sources 540a-540g. The telephony services back-end system 155 includes

Each of the features 510a-510n represents an application that may be executed to identify signals for controlling a call in a particular manner. For example, the feature **510**a may cause e-mail messages sent to a participant of the call to be read to the participant during the call. The feature 510b may 40 provide to the participant reminders of calendar events from an electronic calendar maintained by the participant, or of tasks to be performed by the participant. The feature 510c may provide news updates, stock quotes, weather reports, or other information to a participant of the call. Such a feature 45 may signal for information to be presented to the user such that other participants in the call may not perceive the information. In addition, the feature **510**d may cause ring tones or other call announcements that are specific to participants in a call to be provided to the participants when 50 the calls are received. The feature **510**e may allocate charges to a person that placed a call when a recipient of the call indicates that the call is undesirable.

Other features may cause the call to be delivered to an intended recipient of the call. The call may be made to ring 55 busy for a participant that placed the call. Alternatively or additionally, the call may be forwarded to a system that is different than a system to which the call was to be routed originally, such as a voicemail system. A call may be blocked such that an intended recipient of the call does not 60 receive the call. An alert of the call, such as a ring tone, another pre-recorded audio message, or a visual alert of the call, may be presented to one or more participants of the call. An identification of a participant that placed the call may be presented to other participants of the call before the call is 65 completed. An incoming call notification may be delivered to an intended recipient when the intended recipient is

information sources 540a-540g that provide information that

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may be used when identifying one or more of the features **510**a-**510**n for application to a call, or when executing the identified features. The information provided by the information sources **540**a-**540**g may be maintained by the telephony services back-end system **155**, or by one or more sexternal systems corresponding to the information sources **540**a-**540**g. For example, information provided by the e-mail information source **540**d may be maintained by an e-mail system that is external to the telephony services provider **115**.

Each of the information sources **540**a-**540**g may include information that corresponds to each of the users whose calls are controlled by the telephony services provider 115. The information sources 540a-540g are described below with respect to a single user, though each of the information 15 sources 540a-540g typically corresponds to multiple users. The address book 540a includes contact information of people known to the user. The address book 540a may be used to determine if a person or opposite party participating in a call for which control signals are being identified is 20 known to the user. In particular, if contact information for the person is found in the address book, then the person may be assumed to be known by the user. A feature may be applied to the call depending on whether the person is known to the user. For example, a feature for providing 25 contact information for the user may be applied to the call only when the user communicates with a known person in the call. Furthermore, execution of a feature may require a determination of whether another person participating in a call is known to the user. For example, a feature for 30 providing an alert to the user may require a determination of whether the other participant is known such that the alert may be presented only to the user when the participant is not known, and to both the user and the other participant when the participant is known. The calendar **540**b includes indications of events in which the user is to participate. A feature may be applied to a call when the user is participating in a particular type of event from the calendar 540b. For example, a feature for providing news alerts to the user over a telephone used by the user may 40be applied to the call because the user is participating in the call as part of an event indicated by the calendar 540b. In addition, execution of a feature may require accessing a description of an event in which the user is participating such that signals for presenting the description to the user 45 may be identified. For example, a feature for providing alerts of events to the user may access a description of the event such that the description may be provided to the user. The events indicated by the calendar 540b may indicate the availability of the user, for example, to place and receive 50 calls. For example, the user may be unavailable when participating in one of the events, and may be available otherwise. The alerts and reminders information source 540c may include similar indications of events and tasks in which the user is to participate.

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subject, or a time of receipt of the message, may be presented to the user. In response to the indication, the user may signal for the message to be read. Appropriate signals for reading the message to the user such the message is not read to other participants of the call do not hear the message may be identified.

The presence monitor **504**f indicates a current activity of the user. For example, the presence monitor 540f may indicate whether the user is communicating with one or 10 more other entities using a telephone, instant messages, or e-mail messages, or participating in an event from an electronic calendar of the user. The call handling preferences 525 may indicate that one or more of the features 510a-510n be selected for execution if the user is using the telephone. For example, if the presence monitor **504**f indicates that the user is communicating using a telephone and instant messages, a feature for presenting new instant messages to the user on the telephone may be selected for execution. In addition, the signals identified through execution of one of the features 510a-510n may depend on an activity of the user. For example, a feature for determining whether the user may or may not participate in a call based on an activity of the user may identify signals for blocking or allowing the call, depending on the activity of the user. For example, the user may be available to participate in the call when participating in particular activities, and signals for allowing the user to participate in the call may be identified when the presence monitor 504f indicates that the user is participating in one of the particular activities. Furthermore, the user may not be available to participate in the call when participating in other activities, and signals for blocking the call may be identified when the presence monitor **504**f indicates that the user is participating in one of the other activities. In other words, the current activity identified by the presence moni-35 tor **504**f may indicate the availability of user to place and receive telephone calls. The parental controls information source 540g includes information describing parental controls the telephone use of the user. For example, the parental controls information source 540g may include an indication of an amount of time during a period for which the user has communicated using a telephone, as well as an indication of a maximum amount of time during the period for which the user may communicate using the telephone. The parental controls information source 540g also may include indications of times when the user may participate in telephone calls, and times when the user may not participate in telephone calls. The parental controls information source 540g also may include indications of people to or from whom calls are blocked. The call handling preferences 525 may indicate that one or more of the features 510a-510n be selected for application to a call based in information included in the parental controls information source 540g. For example, if the parental controls information source 540g indicates that the 55 present time is a time at which the user may not participate in the call, then the a feature for notifying other participants in the call that the user may not participate in the call may be selected for execution. As another example, if the parental controls information source 540g indicates that one or more other participants in the call are people to or from whom calls are blocked, then a feature for blocking the call may be selected for execution. In addition, the signals identified through execution of one of the features 510a-510n may depend on the information included in the parental controls information source **540**g. For example, a feature for blocking or allowing a call may identify signals for allowing the call when the user has

The instant messaging information source **540**d and the e-mail information source **540**e both include information describing instant messages and e-mail messages sent and received by the user. Signals for presenting instant messages and e-mail messages to the user may be identified by one of 60 the features **510**a-**510**n, but the call handling preferences **525** may indicate that such a feature is only to be executed when the information sources **540**d and **540**e include messages that have not been presented to the user already. For example, if a new e-mail message or a new instant message 65 for the user is received while the user is participating in the call, then an indication of the new message, such as a sender,

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not communicated for longer than the maximum allowable amount of time during the time period. In addition, the feature may identify signals for blocking the call when the user has communicated for at least the maximum allowable amount of time during the time period. Furthermore, the 5 feature may identify signals for allowing the call when the other participants in the call are people whose calls are allowed, and signals for blocking the call when the one or more of the other participants in the call are people whose calls are blocked.

Information included in the telephony services back-end system 155 may be updated as a result of the execution of one or more of the features **510**a-**510**n. For example, when a feature for allowing the user to participate in a call is executed, information included in the presence monitor 504f 15 may be updated to indicate that the user currently is participating in the call. In general, the information may be updated to include an indication of availability of the first call participant to place and receive a call, an activity undertaken by the first call participant, a time at which the 20 first call participant may or may not place or receive a call, a person with which the first call participant may or may not participate in a call, an amount of time for which the first call participant has participated in calls, a call handling preference, or a parental control. The updated information may be used to identify control signals for future calls. For example, if a subsequent call for the user is received while the user still is participating in the original call, control signals for providing a notification of the subsequent call to the user in a manner that does not 30 interfere with the user's participation in the original call may be identified. Such control signals may be identified based on the updated information included in the presence monitor 504f, which indicates that the user is participating in the original call. The information included in the telephony services backend system 155 and the preferences 525 that applies to the user may be specified by the user, or by a guardian or supervisor of the user, such as a parent or an employer of the user. For example, the user or the guardian or supervisor of 40 the user may be presented a graphical user interface that may be used to specify the information. The user, or the guardian or supervisor of the user, may specify the information by accessing the telephony services back-end system 155 directly, or by accessing one or more of the external systems 45 that correspond to the information sources **540**a-**540**g. For example, the user may specify the information included in the address book 540a with an external communications system, such as an e-mail system. The information is specified prior to being used to identify control signals for a call. 50 Referring to FIG. 6, a process 600 is executed by the telephony services provider **115** of FIG. **5** to identify control signals for handling a call that involves a user of the telephony services provider 115. The process 600 includes multiple components of the telephony services provider 115, 55 such as the back-to-back user agent (B2BUA) 520, the service logic execution environment (SLEE) 515, the communications manager 535, and the feature server 505. The process begins when the B2BUA 520 receives signals identifying a call to be handled (605). The signals are 60 received over a signaling path that has been established to the B2BUA 520 by a telephony infrastructure provider that is operating the call. The telephony infrastructure provider may send the signals identifying the call to the B2BUA 520 because the telephony infrastructure provider determined 65 that the call should be handled by the telephony services provider 115. The B2BUA 520 passes information describ-

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ing the call to the SLEE 515 (610). The SLEE 515 passes the information to the feature server 505 (615), and the feature server 505 receives the information (620). The information may include telephone numbers to and from which the call was placed, identifiers of people participating in the call, and a time at which the call was placed.

The feature server 505 requests information from the communications manager 535 (625). More particularly, the feature server 505 requests information that may be used 10 when identifying which of one or more included features, such as the features **510**a-**510**n of FIG. **5**, should be applied to the call. The requested information may include call handling preferences for one or more of the participants in the call. The communications manager 535 identifies the requested information (630), for example from the telephony services back-end system 155, and then sends the requested information to the feature server 505 (635). Using the received information, the feature server 505 identifies one or more of the included features to be applied to the call (640). For example, the call handling preferences may indicate that a particular feature should be applied for one of the participants in the call, so the feature server 505 may identify the particular feature as one of the features to be 25 applied to the call. The feature server 505 sends the identified features to the SLEE 515 for execution (645), and the SLEE 515 receives the features (650). The SLEE 515 executes the received features to identify control signals for handling the call (655). Execution of one or more of the features may require information from the telephony services back-end system 155, and the SLEE 515 requests that information from the communications manager 535 (660). The communications manager 535 identifies the requested information from the 35 telephony services back-end system **155** (665) and sends the

requested information to the SLEE 515 (670).

The SLEE **515** continues to execute the features that were sent by the feature server **505** using the information received from the communications manager, and identifies control signals for handling the call (**675**). The SLEE **515** forwards the identified signals to the B2BUA **520** (**680**). The B2BUA **520** may validate the signals received from the SLEE **515** to verify that the signals will result in allowable handling of the call. The B2BUA **520** sends the signals for execution to handle the call (**685**). More particularly, the B2BUA **520** sends the signals over the signaling path on which the signals identifying the call were received. The telephony infrastructure provider receives and executes the signals to handle the call as indicated by the features that were executed.

Referring to FIG. 7, one implementation of the communications dashboard **530** of FIG. **5** enables a user to view information used when identifying signals for controlling telephone calls involving the user. The communications dashboard **530** includes multiple sections **705-730**, including a contact list **705**, a calendar **710**, an availability indicator **715**, a contact information indicator **720**, a voice mail indicator **725**, and a recent communications indicator **730**. Interaction with the communications dashboard **530** may add or modify information to the call handling preferences **525** and the telephony services back-end system **155** of FIG. **5**.

The contact list **705** includes contact information for people known to a user for which the communications dashboard **535** is presented. The information included in the contact list **705** may be taken from one or more external sources, such as an address book of an e-mail system or a

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buddy list of an instant messaging system. In one implementation, one of the entries of the contact list 705 may be selected and an additional interface may be presented for specifying call handling preferences for calls to or from a person corresponding to the entry. For example, the addi- 5 tional interface may enable the specification of a ring tone for calls from the person.

The calendar 710 includes events from an electronic calendar of the user that may be retrieved from an external system that maintains the electronic calendar. Similarly to 10 the contact list 705, one of the events may be selected to display an additional interface for specifying call handling preferences related to the event. For example, the additional interface may enable the specification of whether an alert for the selected event will be presented to the user, and, if so, the 15 type of alert to be presented to the user. The availability indicator 715 indicates the availability of the user to participate in telephone calls. The user may specify an availability with the availability indicator 715 to override other automatic determinations of the availability 20 of the user that may be made. The specified availability may indicate one or more call handling applications or features to be applied to calls to the user, such as the features 510a-510n of FIG. 1. The specified availability also may affect the control signals that are identified with the one or more call 25 handling applications. The contact information indicator 720 includes contact information for the user. The voice mail indicator 725 indicates whether or not new voicemails for the user have been received. In one implementation, the information pre- 30 sented by the contact information indicator 720 and the voicemail indicator 725 does not affect how calls to the user are handled. In other implementations, the information presented by the indicators 720 and 725 may be used to identify and to affect the execution of the one or more call handling 35 applications. For example, a call handling application may be identified for execution only when a new voicemail has been received for the user. The recent communications list 730 identifies recent communications of the user. The recent communications 40 may include telephone calls, instant messages, and e-mail messages. The recent communications list **730** may include indications of how the recent communications were handled. Such indications may be used to identify how future communications are to be handled. For example, future com- 45 munications may be handled in the same manner as the recent communications, such that the applications for handling the future communications may be identified based on the indications of how the recent communications were handled. Control signals for handling a call are described throughout as first being identified and then being distributed for execution. However, control signals may be identified throughout the entire duration of the call, and the control signals may be distributed as they are identified. As a result, 55 the call may be continually and asynchronously controlled through the entire call, rather than being controlled at one or more points within the call. When control signals are identified at multiple points during a call, different features or applications may be used at each of the multiple points to 60 identify the signals. A voice gateway router is described throughout as a single entity to which signaling and voice paths are established such that calls to telephones serviced by the voice gateway router may be controlled. In particular implementations of 65 replaced or supplemented by other components. Accordthe described techniques, the voice gateway router may include multiple subsystems that collectively operate as the

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voice gateway router described herein. For example, the voice gateway router may include one or more subsystems that are analogous to a telephony services signaling processing **150** of FIG. **1** such that control signals may be identified for calls that are not handled by an external telephony services provider, such as the telephony services provider **115** of FIG. 1. However, such subsystems may not access the information included in the telephony services provider, such as the information included in the telephony services back-end system 155 of FIG. 1.

A VoIP telephony system is described throughout as a telephone system in which calls are operated by a telephony infrastructure provider and are controlled by a telephony services provider. However, other telephone systems may be used to enable a telephony services provider to control calls operated by a telephony infrastructure provider. For example, the telephony services provider may be applied to a circuit-switched implementation of the described techniques such that calls between telephones connected to a circuit switched telephone network provided by a telephony infrastructure provider may be controlled by an external telephony services provider. The described systems, methods, and techniques may be implemented in digital electronic circuitry, computer hardware, firmware, software, or in combinations of these elements. Apparatus embodying these techniques may include appropriate input and output devices, a computer processor, and a computer program product tangibly embodied in a machine-readable storage device for execution by a programmable processor. A process embodying these techniques may be performed by a programmable processor executing a program of instructions to perform desired functions by operating on input data and generating appropriate output. The techniques may be implemented in one or more computer programs that are executable on a programmable system including at least one programmable processor coupled to receive data and instructions from, and to transmit data and instructions to, a data storage system, at least one input device, and at least one output device. Each computer program may be implemented in a high-level procedural or object-oriented programming language, or in assembly or machine language if desired; and in any case, the language may be a compiled or interpreted language. Suitable processors include, by way of example, both general and special purpose microprocessors. Generally, a processor will receive instructions and data from a read-only memory and/or a random access memory. Storage devices suitable for tangibly embodying computer program instructions and data include all forms of non-volatile memory, 50 including by way of example semiconductor memory devices, such as Erasable Programmable Read-Only Memory (EPROM), Electrically Erasable Programmable Read-Only Memory (EEPROM), and flash memory devices; magnetic disks such as internal hard disks and removable disks; magneto-optical disks; and Compact Disc Read-Only Memory (CD-ROM). Any of the foregoing may be supplemented by, or incorporated in, specially-designed ASICs

(application-specific integrated circuits).

It will be understood that various modifications may be made without departing from the spirit and scope of the claims. For example, advantageous results still could be achieved if steps of the disclosed techniques were performed in a different order and/or if components in the disclosed systems were combined in a different manner and/or ingly, other implementations are within the scope of the following claims.

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What is claimed is:

1. A method [for applying services to calls placed to or from subscribers to a telephony services provider, the method] comprising:

receiving, at a first telephony proxy server controlled by <sup>5</sup> a telephony infrastructure provider, a request to place a call to or from a first call participant;

- identifying a second telephony proxy server also controlled by the telephony infrastructure provider but associated with a second call participant; 10
- in response to the request, determining whether the first call participant is a subscriber to telephony services provided by the telephony services provider;

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accessing an indication of availability of the first call participant to place and receive calls based upon information stored on a back-end system controlled by the telephony services provider related to the first call participant to or from whom the call is placed; and identifying the control signals based upon the accessed indication of availability.

**5**. The method of claim **1** wherein identifying the control signals comprises:

accessing an indication of an activity undertaken by the first call participant at a time at which the indication of the call is received by the telephony services provider based upon information stored on a back-end system controlled by the telephony services provider related to the first call participant to or from whom the call is placed; and

if the first call participant is determined to not be a subscriber to telephony services provided by the telephony services provider, establishing a direct signaling path and a direct voice path for the call directly between the first telephony proxy server and the second telephony proxy server bypassing the telephony services 20 provider; and controlled by the first call placed; and identifying the condition of 6. The method of signals comprises: determining wh

- if the first call participant is determined to be a subscriber to telephony services provided by the telephony services provider:
  - (i) establishing a first signaling path for the call 25 between the first telephony proxy server and the telephony services provider,
  - (ii) establishing a second signaling path for the call between the second telephony proxy server and the telephony services provider,
  - (iii) sending an indication of the call to the telephony services provider over the first signaling path,
    (iv) receiving the indication of the call at the telephony services provider over the first signaling path,
    (v) identifying, at the telephony services provider, one 35
    call participant, pa

identifying the control signals based upon the accessed indication of the activity.

**6**. The method of claim **5** wherein identifying the control gnals comprises:

determining whether the activity is an activity during which the first call participant may or may not participate in the call; and

identifying the control signals based upon the determination of whether the first call participant may or may not participate in the call.

7. The method of claim 5 wherein accessing an indication of an activity comprises accessing an indication of at least one activity from among a list of activities including par30 ticipation in an event from an electronic calendar of the first call participant, participation in another call, communication with another entity, sending and receiving instant messages, and sending and receiving e-mail messages.

**8**. The method of claim **1** wherein identifying the control signals comprises:

- or more control signals configured to affect a voice path of the call that is established between the first telephony proxy server and the second telephony proxy server, and
- (vi) sending the identified control signals to the first 40 telephony proxy server over the first signaling path and to the second telephony proxy server over the second signaling path.
- 2. The method of claim 1 wherein identifying the control signals comprises: 45
  - accessing an indication of whether the first call participant may participate in the call based upon information stored on a back-end system controlled by the telephony services provider related to the first call participant to or from whom the call is placed; 50
  - determining whether the first call participant is available to participate in the call based upon the accessed indication; and
  - identifying the control signals based upon the determination of whether the first call participant may participate 55 in the call.
  - **3**. The method of claim **1** wherein identifying the control

accessing at least one indication of a time at which a call to the first call participant is to be blocked or allowed based upon information stored on a back-end system controlled by the telephony services provider related to the first call participant to or from whom the call is placed;

comparing a present time to the time at which a call to the first call participant is to be blocked or allowed; and identifying the control signals based upon the comparison.

**9**. The method of claim **1** wherein identifying the control signals comprises:

- accessing an indication of an amount of time for which the first call participant has participated in phone calls and a maximum allowable amount of time for which the first call participant may participate in telephone calls based upon information stored on a back-end system controlled by the telephony services provider related to the first call participant to or from whom the call is placed;
- comparing the amount of time for which the first call participant has participated in phone calls to the maxi-

signals comprises:

accessing information to be presented to the first call participant during the call based upon information 60 stored on a back-end system controlled by the telephony services provider related to the first call participant to or from whom the call is placed; and identifying control signals configured to present the accessed information to the first call participant.
4. The method of claim 1 wherein identifying the control signals comprises:

mum allowable amount of time; and identifying the control signals based upon the comparison.

**10**. The method of claim **1** wherein identifying the control signals comprises:

accessing an indication of a parental control that has been specified for the first call participant based upon information stored on a back-end system controlled by the telephony services provider related to the first call participant to or from whom the call is placed; and

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identifying the control signals based upon the accessed indication of the parental control.

**11**. The method of claim **1** wherein identifying the control signals comprises:

accessing at least one indication of a person to or from 5 whom calls are allowed or blocked based upon information stored on a back-end system controlled by the telephony services provider related to the first call participant to or from whom the call is placed; comparing the second call participant to the person to or 10 from whom calls are allowed or blocked; and identifying the control signals based upon the determination of whether the first call participant may participate

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updating the information to include at least one indication from a list of indications including an indication of availability of the first call participant to place and receive a call, an indication of an activity undertaken by the first call participant, an indication of a time at which the first call participant may or may not place or receive a call, an indication of a person with which the first call participant may or may not participate in a call, an indication of an amount of time for which the first call participant has participated in calls, an indication of a call handling preference, or an indication of a parental control.

18. The method of claim 1 wherein identifying the control signals comprises identifying control signals to cause identification of the first or second call participant who placed the call to be presented to a call recipient before the voice path is established therebetween. **19**. The method of claim **1** wherein identifying the control signals comprises identifying control signals to cause an incoming call notification to be delivered to an intended recipient when the intended recipient is occupied with an ongoing but different call and to enable the intended recipient to interrupt the ongoing but different call to handle the incoming call. **20**. The method of claim **19** wherein identifying control signals to cause an incoming call notification to be delivered to an intended recipient comprises identifying control signals to cause the incoming call notification that identifies the first or second call participant who placed the call to the intended recipient to be delivered to the intended recipient. **21**. The method of claim **1** wherein the identifying the control signals comprises identifying control signals to cause the call to be delivered to an intended recipient. 22. The method of claim 1 wherein identifying the control signals comprises identifying control signals to cause the call to ring busy for the first or second call participant who

in the call.

**12**. The method of claim **1** wherein identifying the control 15 signals comprises:

enabling the first call participant or a guardian or supervisor of the first call participant to specify information stored on a back-end system controlled by the telephony services provider related to the first call partici- 20 pant to or from whom the call is placed that is accessed for use in identifying the control signals; and identifying the control signals based upon the specified

information.

**13**. The method of claim **12** wherein enabling the first call 25 participant or a guardian or supervisor of the first call participant to specify the information comprises presenting to the first call participant or to guardian or supervisor of the first call participant a graphical user interface with which the first call participant or the guardian or supervisor of the first 30 call participant may specify the information.

14. The method of claim 13 wherein identifying the control signals comprises:

accessing at least one call handling preference that has been specified by the first call participant prior to a time 35 at which the indication of the call is received by the telephony services provider based upon information stored on a back-end system controlled by the telephony services provider related to the first call participant to or from whom the call is placed; and identifying the control signals based upon the accessed call handling preference.

15. The method of claim 13 wherein identifying the control signals comprises:

- accessing at least one call handling preference that has 45 been specified by a supervisor or a guardian of the first call participant prior to a time at which the indication of the call is received by the telephony services provider based upon information stored on a back-end system controlled by the telephony services provider 50 related to the first call participant to or from whom the call is placed; and
- identifying the control signals based upon the accessed call handling preference.

signals comprises:

updating information stored on a back-end system controlled by the telephony services provider that is accessed when identifying the control signals based upon the identified control signals, the updated infor- 60 mation indicating a status of the first call participant as a result of processing of the identified control signals; and identifying control signals for future calls based upon the updated information.

placed the call.

23. The method of claim 1 wherein identifying the control signals comprises identifying control signals to cause the call to be forwarded to a system different than a system to 40 which the call was to be routed originally.

24. The method of claim 23 wherein the different system is a voicemail system such that identifying the control signals comprises identifying control signals to cause the call to be forwarded to a voicemail system.

25. The method of claim 1 wherein identifying the control signals comprises identifying control signals to cause the call to be blocked such that an intended recipient of the call does not receive the call.

26. The method of claim 1 wherein identifying the control signals comprises identifying control signals to cause an alert of the call to be presented to the first call participant. **27**. The method of claim **1** wherein identifying the control signals comprises identifying control signals to cause a pre-recorded message to be played to the first or second call 16. The method of claim 1 wherein identifying the control 55 participant who placed the call or an intended call recipient. 28. The method of claim 1 wherein the voice path is established between the first telephony proxy server and a second telephony proxy server based on the control signals. **29**. The method of claim **1** wherein the identified signals conform to the Session Initiation Protocol (SIP). 30. A non-transitory machine-accessible medium that when accessed, results in a machine performing operations for applying services to calls placed to or from subscribers to a telephony services provider, comprising: receiving, at a first telephony proxy server controlled by 65 a telephony infrastructure provider, a request to place a call to or from a first call participant;

**17**. The method of claim **16** wherein updating the information based upon the identified control signals comprises

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- identifying a second telephony proxy server also controlled by the telephony infrastructure provider but associated with a second call participant;
- in response to the request, determining whether the first call participant is a subscriber to telephony services 5 provided by the telephony services provider;
- if the first call participant is determined to not be a subscriber to telephony services provided by the telephony services provider, establishing a direct signaling path and a direct voice path for the call directly between 10 the first telephony proxy server and the second telephony proxy server bypassing the telephony services provider; and

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(v) identifying, at the telephony services provider, one or more control signals configured to affect a voice path of the call that is established between the first telephony proxy server and the second telephony proxy server, and

(vi) sending the identified control signals to the first telephony proxy server over the first signaling path and to the second telephony proxy server over the second signaling path.

**32**. The method of claim 1, wherein the direct signaling path, the first signaling path, and the second signaling path are paths over which Session Initiation Protocol (SIP) call handling signals are communicated to affect the voice path of the call.

if the first call participant is determined to be a subscriber to telephony services provided by the telephony ser- 15 vices provider:

- (i) establishing a first signaling path for the call between the first telephony proxy server and the telephony services provider,
- (ii) establishing a second signaling path for the call 20 between the second telephony proxy server and the telephony services provider,
- (iii) sending an indication of the call to the telephony services provider over the first signaling path,
- (iv) receiving the indication of the call at the telephony 25 services provider over the first signaling path,
- (v) identifying, at the telephony services provider, one or more control signals configured to affect a voice path of the call that is established between the first telephony proxy server and the second telephony 30 proxy server, and
- (vi) sending the identified control signals to the first telephony proxy server over the first signaling path and to the second telephony proxy server over the second signaling path.

**33**. The method of claim **1**, wherein the direct signaling path, the first signaling path, and the second signaling path are paths over which H.323 call handling signals, Media Gateway Control Protocol (MGCP) call handling signals, Media Gateway Control (Megaco) call handling signals, or Simple Gateway Control Protocol (SGCP) call handling signals are communicated to affect the voice path of the call. **34**. The method of claim 1, wherein determining whether the first call participant is a subscriber comprises:

determining an identity of the first call participant based on a phone number or an IP address of a locally serviced telephone from which the call was placed, and determining whether the first call participant is a user of the telephony services provider by searching for an indication of the identity of the first call participant in a user database.

**35**. The method of claim 1, further comprising if the first call participant is determined to be a subscriber to telephony services provided by the telephony services provider, no direct signaling path is established directly between the first telephony proxy server and the second telephony proxy server that bypasses the telephony services provider. **36**. The method of claim **1**, wherein identifying, at the telephony services provider, one or more control signals configured to affect a voice path of the call comprises identifying, at the telephony services provider, one or more control signals configured to affect a voice path of the call that is established directly between the first telephony proxy server and the second telephony proxy server.

**31**. A system for applying services to calls placed to or from subscribers to a telephony services provider, the system comprising:

means for receiving, at a first telephony proxy server controlled by a telephony infrastructure provider, a 40 request to place a call to or from a first call participant; means for identifying a second telephony proxy server also controlled by the telephony infrastructure provider but associated with a second call participant;

means for, in response to the request, determining whether 45 the first call participant is a subscriber to telephony services provided by the telephony services provider; means for, if the first call participant is determined to not be a subscriber to telephony services provided by the telephony services provider, establishing a direct sig- 50 naling path and a direct voice path for the call directly between the first telephony proxy server and the second telephony proxy server bypassing the telephony services provider; and

means for, if the first call participant is determined to be 55 a subscriber to telephony services provided by the telephony services provider: (i) establishing a first signaling path for the call between the first telephony proxy server and the telephony services provider, 60 (ii) establishing a second signaling path for the call between the second telephony proxy server and the telephony services provider, (iii) sending an indication of the call to the telephony

**37**. A method for applying services to calls placed to or from subscribers to a telephony services provider, the method comprising:

receiving, at a first telephony proxy server controlled by a telephony infrastructure provider, a request to place a call to or from a first call participant;

identifying a second telephony proxy server also controlled by the telephony infrastructure provider but associated with a second call participant;

in response to the request, determining whether the first call participant is a subscriber to telephony services provided by the telephony services provider; if the first call participant is determined to not be a subscriber to telephony services provided by the telephony services provider, establishing a direct signaling path and a direct voice path for the call directly between the first telephony proxy server and the second telephony proxy server bypassing the telephony services provider; and

services provider over the first signaling path, (iv) receiving the indication of the call at the telephony services provider over the first signaling path,

if the first call participant is determined to be a subscriber 65 to telephony services provided by the telephony services provider:

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- establishing a first signaling path for the call (1)between the first telephony proxy server and the telephony services provider,
- (ii) establishing a second signaling path for the call between the second telephony proxy server and the 5 telephony services provider,
- (iii) sending an indication of the call to the telephony services provider over the first signaling path,
- (iv) receiving, at the first telephony proxy server and over the first signaling path, one or more first control  $10^{10}$ signals from the telephony services provider configured to affect a voice path of the call that is established between the first telephony proxy server and

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- receiving, by the telephone services provider, an indication of a telephone call initiated between the first user and a second user;
- determining whether the second user is a subscriber to the telephone services provider;
- if the second user is not a subscriber to the telephone services provider, establishing a direct signaling path and a direct voice path for the telephone call directly between a first telephony proxy server and a second telephony proxy server bypassing the telephone services provider; and
- if the second user is a subscriber to the telephone services provider:

the second telephony proxy server, and

15 (v) receiving, at the second telephony proxy server and over the second signaling path, one or more second control signals from the telephony services provider configured to affect the voice path of the call that is established between the first telephony proxy server 20 and the second telephony proxy server.

38. A method for applying services to calls placed to or from subscribers to a telephony services provider, the method comprising:

- receiving an indication of a call placed to or from a first 25 call participant, the indication being received by a telephony services provider over a first signaling path of the call that is conditionally established between the telephony services provider and a first telephony proxy server that is controlled by a telephony infrastructure 30 provider;
- identifying, at the telephony services provider, one or more control signals configured to affect a voice path of the call that is established between the first telephony

establishing a first signaling path for the telephone call between the first telephony proxy server and the telephone services provider,

establishing a second signaling path for the telephone call between the second telephony proxy server and the telephone services provider,

identifying, at the telephone services provider, one or more control signals configured to affect a voice path of the telephone call that is established between the first telephony proxy server and the second telephony proxy server, and

sending the identified one or more control signals to the first telephony proxy server over the first signaling path and the second telephony proxy server over the second signaling path.

40. The method of claim 39, wherein the user-specific preferences comprise data representative of one or more call-handling preferences associated with the first user.

41. The method of claim 39, wherein the user-specific preferences comprise data representative of one or more proxy server and a second telephony proxy server and 35 time periods during which the first user does not want to receive telephone calls.

sending the identified control signals to the first telephony proxy server over the first signaling path and to the second telephony proxy server over a second signaling path that is conditionally established between the telephony services provider and the second telephony 40 proxy server,

wherein the first signaling path and the second signaling path being conditionally established comprises: the first signaling path and the second signaling path not being established by the telephony infrastructure pro- 45 vider if the first call participant is determined to not be a subscriber to telephony services provided by the telephony services provider and instead a direct signaling path being established by the telephony infrastructure provider between the first telephony proxy server 50 and the second telephony proxy server bypassing the

the first signaling path and the second signaling path server over the first signaling path and the second telephony being established by the telephony infrastructure proproxy server over the second signaling path further comvider if the first call participant is determined to be a 55 prises selectively blocking the telephone call in accordance subscriber to telephony services provided by the telewith call-handling preferences received from the first user by way of the communications dashboard. phony services provider. 45. The method of claim 39, wherein sending the identified 39. A method comprising: accessing, by a telephone service provider, user-specific one or more control signals to the first telephony proxy server over the first signaling path and the second telephony preferences associated with a first user of services 60 provided by the telephone services provider; proxy server over the second signaling path further compresenting, within a graphical user interface and based prises selectively presenting information to the first user in on the accessed preferences associated with the first conjunction with the telephone call in accordance with user, a communications dashboard for the first user, the call-handling preferences received from the first user by way communications dashboard comprising at least a 65 of the communications dashboard. recent communications indicator and one or more 46. The method of claim 39, wherein sending the identified one or more control signals to the first telephony proxy options for providing call-handling preferences;

42. The method of claim 39, wherein the user-specific preferences comprise data representative of one or more calendar events maintained in an electronic calendar associated with the first user.

43. The method of claim 39, wherein the user-specific preferences comprise data representative of at least one of: a list of users with whom the first user does not want to communicate;

one or more parental controls;

an availability of the first user;

one or more tasks maintained in an electronic task list associated with the first user; and one or more contacts maintained in a contact list associated with the first user.

44. The method of claim 39, wherein sending the identified telephony services provider, and one or more control signals to the first telephony proxy

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server over the first signaling path and the second telephony proxy server over the second signaling path further comprises:

- receiving data representative of a communication sent to the first user during a time period associated with the <sup>5</sup> telephone call; and
- presenting the communication to the second user in conjunction with the telephone call in accordance with call-handling preferences received from the first user by way of the communications dashboard.
- 47. The method of claim 46, wherein presenting the communication comprises at least one of:
  - displaying the communication to the second user; or

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the first telephone comprises at least one of a wireline telephone, a wireless telephone, a cellular telephone, a mobile personal digital assistant, and a telephone integrated into a computer system.

 <sup>5</sup> 55. The method of claim 39, wherein sending the identified one or more control signals to the first telephony proxy server over the first signaling path and the second telephony proxy server over the second signaling path further comprises selectively executing one or more telephone call handling applications to control the telephone call, the one or more telephone call handling applications being selected from a plurality of available telephone call handling applications based on the user-specific preferences.
 <sup>15</sup> 56. The method of claim 39, wherein the telephone services provider is a voice over Internet protocol services provider.

reading the communication to the second user.

48. The method of claim 46, wherein presenting the communication is prevented in accordance with call-handling preferences received from the first user by way of the communications dashboard.

49. The method of claim 39, wherein:

the user-specific preferences comprise data representative of a plurality of features; and

sending the identified one or more control signals to the first telephony proxy server over the first signaling path and the second telephony proxy server over the second 25 signaling path further comprises selectively applying one or more of the plurality of features to the telephone call, the one or more features being dynamically selected from the plurality of features.

50. The method of claim 39, wherein sending the identified 30 one or more control signals to the first telephony proxy server over the first signaling path and the second telephony proxy server over the second signaling path further comprises providing one or more alerts to the first user based on the user-specific preferences and in conjunction with the 35 telephone call. 51. The method of claim 39, wherein sending the identified one or more control signals to the first telephony proxy server over the first signaling path and the second telephony proxy server over the second signaling path further com-40 prises:

57. The method of claim 39, wherein accessing the user-specific preferences comprises receiving the user-spe-20 cific preferences from the first user.

58. The method of claim 57, wherein the user-specific preferences are received from the first user by way of a web-based graphical user interface including the communications dashboard.

59. A method comprising:

receiving, by a telephony infrastructure provider at a gateway router, an indication of a telephone call initiated between a first user and a second user; identifying, by the telephone infrastructure provider, at least one of the first user and the second user; determining, by the telephony infrastructure provider, that at least one of the first user and the second user is associated with a separate telephone services provider; receiving, by the telephony infrastructure provider from the telephone services provider, data representative of instructions for handling the telephone call, wherein the instructions are based on user-specific data associated with at least one of the first user and the second user, and wherein the user-specific data comprises data received from the first user or the second user by way of a graphical user interface, wherein the graphical user interface comprises one or more options associated with one or more contacts of the first user, and wherein the user-specific data comprises call-handing preferences for the one or more contacts; determining whether the second user is a subscriber to the telephone services provider; if the second user is not a subscriber to the telephone services provider, establishing a direct signaling path and a direct voice path for the telephone call directly between a first telephony proxy server and a second telephony proxy server by passing the telephone services provider; and

- detecting asynchronous activity associated with the first user; and
- dynamically handling the requested telephone call in accordance with the detected asynchronous activity. 45
  52. The method of claim 51, wherein the asynchronous activity comprises at least one of the following:
  - a change associated with a context of the telephone call; a change associated with a number of participants on the telephone call; or 50
  - a change in one or more external factors associated with the first user.

53. The method of claim 39, wherein sending the identified one or more control signals to the first telephony proxy server over the first signaling path and the second telephony 55 proxy server over the second signaling path further comprises transmitting, to a telephony infrastructure provider associated with the telephone call, data representative of one or more control signals for controlling the telephone *call*. 60 54. The method of claim 53, wherein: the telephone services provider provides a data network comprising one or more voice gateway routers configured to establish at least a portion of a voice path between a first telephone associated with the first user 65 and a second telephone associated with the second user; and

if the second user is a subscriber to the telephone services provider:

establishing a first signaling path for the telephone call between the first telephony proxy server and the telephone services provider,
establishing a second signaling path for the telephone call between the second telephony proxy server and the telephone services provider,
identifying, at the telephone services provider, one or more control signals configured to affect a voice path of the telephone call that is established between the first telephony proxy server and the second telephony proxy server, and

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sending the identified one or more control signals to the first telephony proxy server over the first signaling path and the second telephony proxy server over the second signaling path.

60. The method of claim 59, wherein the received instruc- 5 tions comprises one or more control signals for controlling the telephone call.

61. The method of claim 39, wherein the communications dashboard further comprises one or more options associated with one or more calendar events associated with the first 10 user, and wherein the user-specific data comprises callhanding preferences associated with the one or more calendar events.

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62. The method of claim 39, wherein the communications dashboard further comprises one or more options for man-15 aging alerts, and wherein the user-specific data comprises data representative of one or more alerts.

63. The method of claim 59, wherein the graphical user interface comprises one or more options associated with one or more calendar events associated with the first user, and 20 wherein the user-specific data comprises call-handing preferences associated with the one or more calendar events.

64. The method of claim 59, wherein the graphical user interface comprises one or more options for managing alerts, and wherein the user-specific data comprises data 25 representative of one or more alerts.

65. The method of claim 39, wherein the communications dashboard further comprises a voicemail indicator and a contact information indicator.

66. The method of claim 63, wherein the one or more 30 contacts are provided in an organized contact list.