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Chin et al.

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(54) **SYSTEM AND METHOD FOR SPINAL IMPLANT PLACEMENT**

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(72) Inventors: **Kingsley Richard Chin**, Philadelphia, PA (US); **T. Wade Fallin**, Hyde Park, UT (US); **Joshua A. Butters**, Chandler, AZ (US); **Daniel F. Justin**, Orlando, FL (US)

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(73) Assignee: **Stryker Spine** (FR)

(*) Notice: This patent is subject to a terminal disclaimer.

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(22) Filed: **Aug. 21, 2013**

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Related U.S. Patent Documents

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(57) **ABSTRACT**

A posterior spinal fusion system may include a plurality of cannulas that mate with cages polyaxially coupled to pedicle screws. The cannulas maintain access to the pedicle screws to facilitate percutaneous insertion of a fusion rod into engagement with the cages. Each cannula has a pair of blades that may be held together by an abutment member that at least partially encircles the blades. Each abutment member abuts the skin to define a variable subcutaneous length of the corresponding cannula. Each abutment members is also lockably removable from the corresponding blades to enable the blades to pivot with respect to the connecting element to a position in which they can be withdrawn from the connecting element. The blades of each cannula are spaced apart to provide first and second slots of each cannula, through which the fusion rod can be percutaneously inserted.

U.S. Applications:

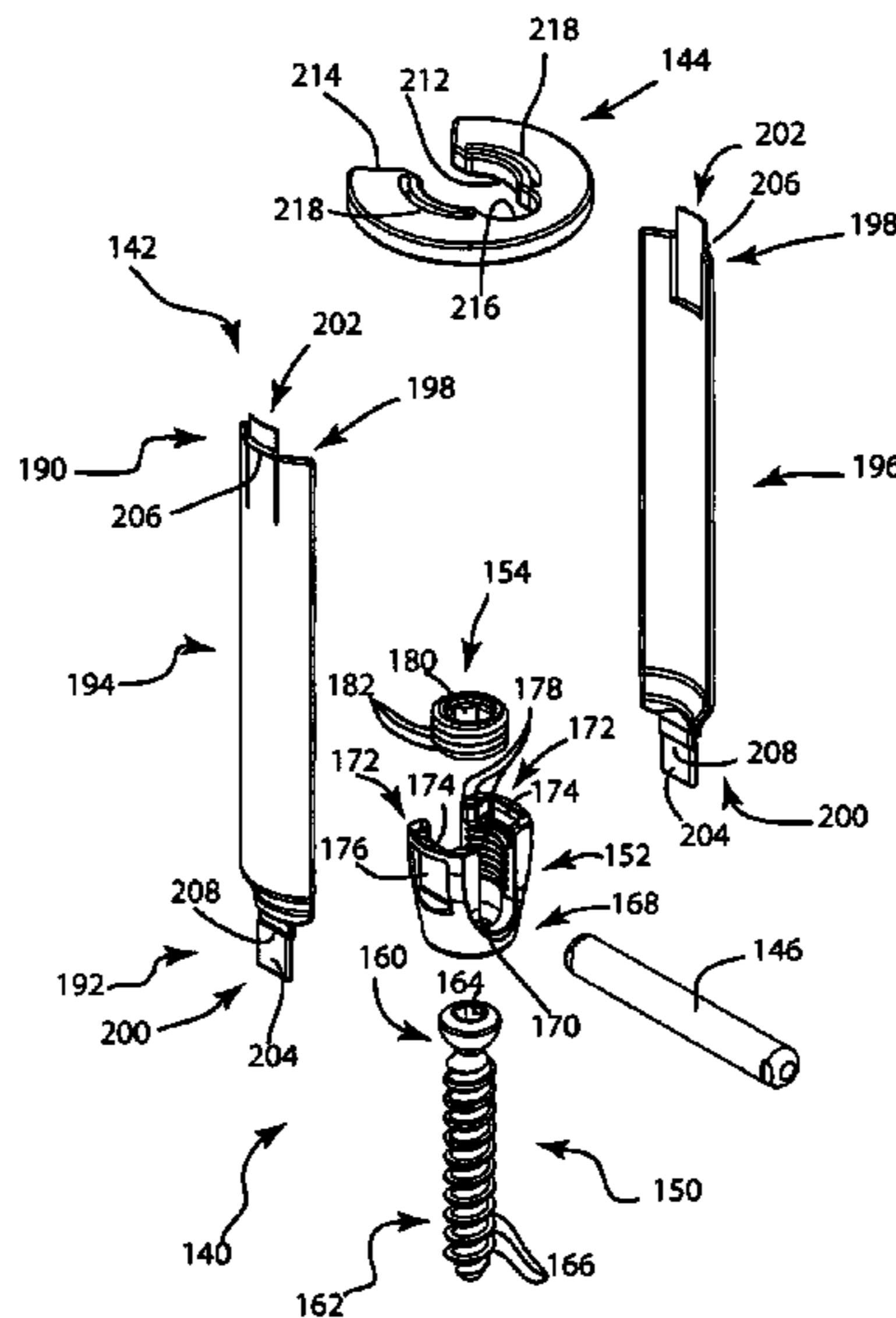
(63) Continuation-in-part of application No. 10/868,075, filed on Jun. 15, 2004, now Pat. No. 7,955,355.
(60) Provisional application No. 60/518,580, filed on Nov. 8, 2003, provisional application No. 60/682,783, filed on May 19, 2005.

(51) **Int. Cl.**
A61B 17/70 (2006.01)

(52) **U.S. Cl.**
USPC **606/246; 606/60**

(58) **Field of Classification Search**
USPC **606/60, 86 A, 246, 279**
See application file for complete search history.

75 Claims, 24 Drawing Sheets



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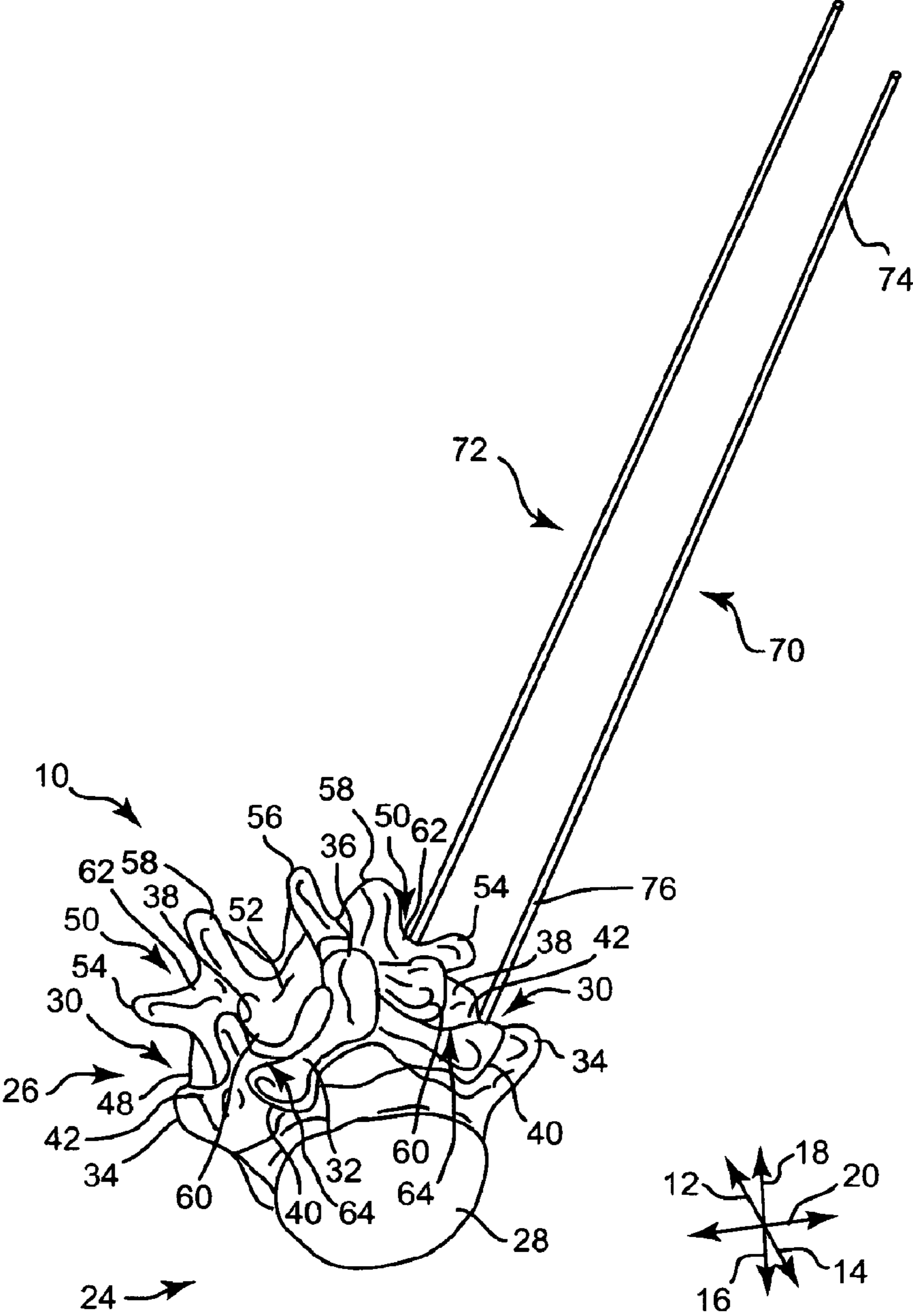


Fig. 1

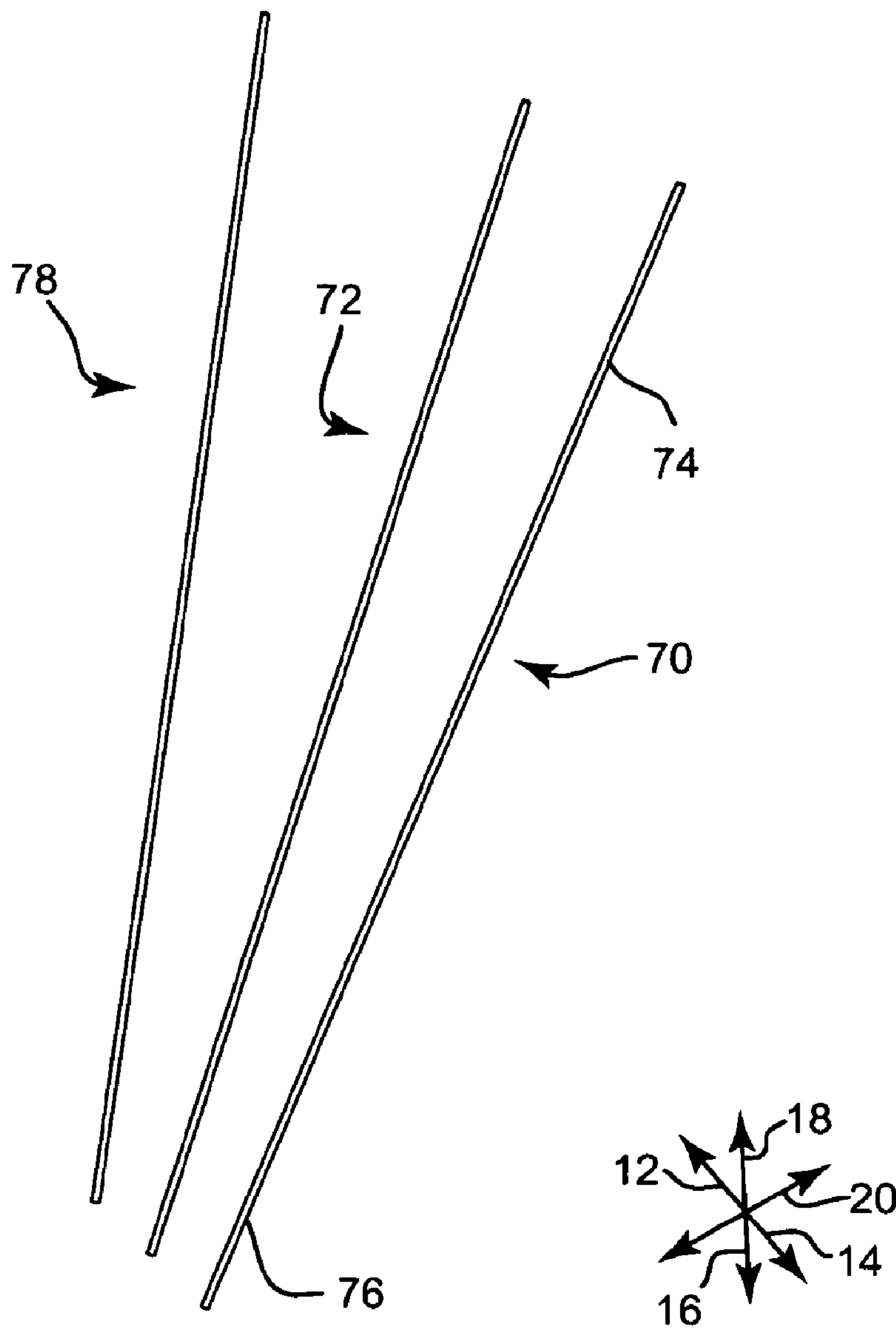


Fig. 2

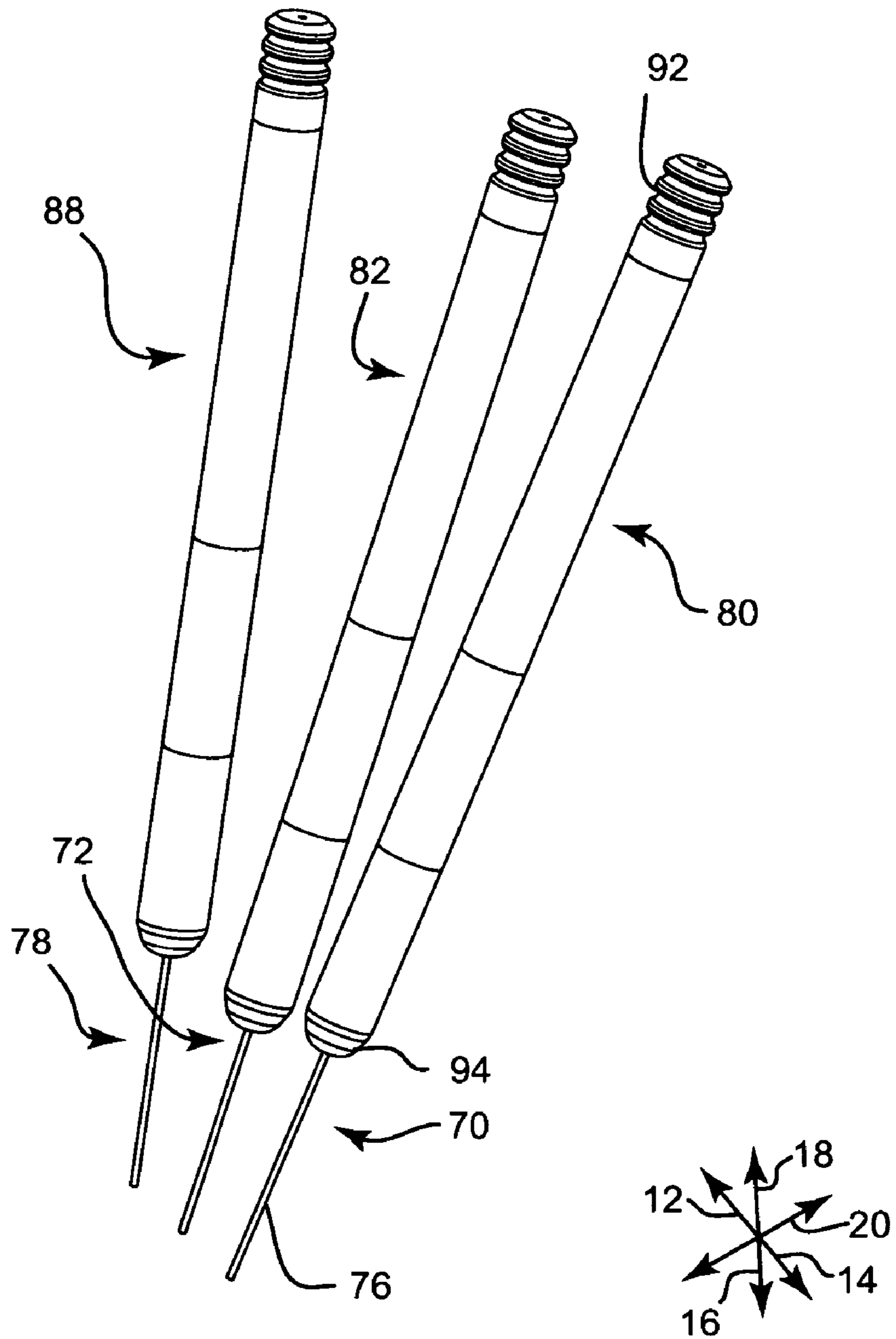


Fig. 3

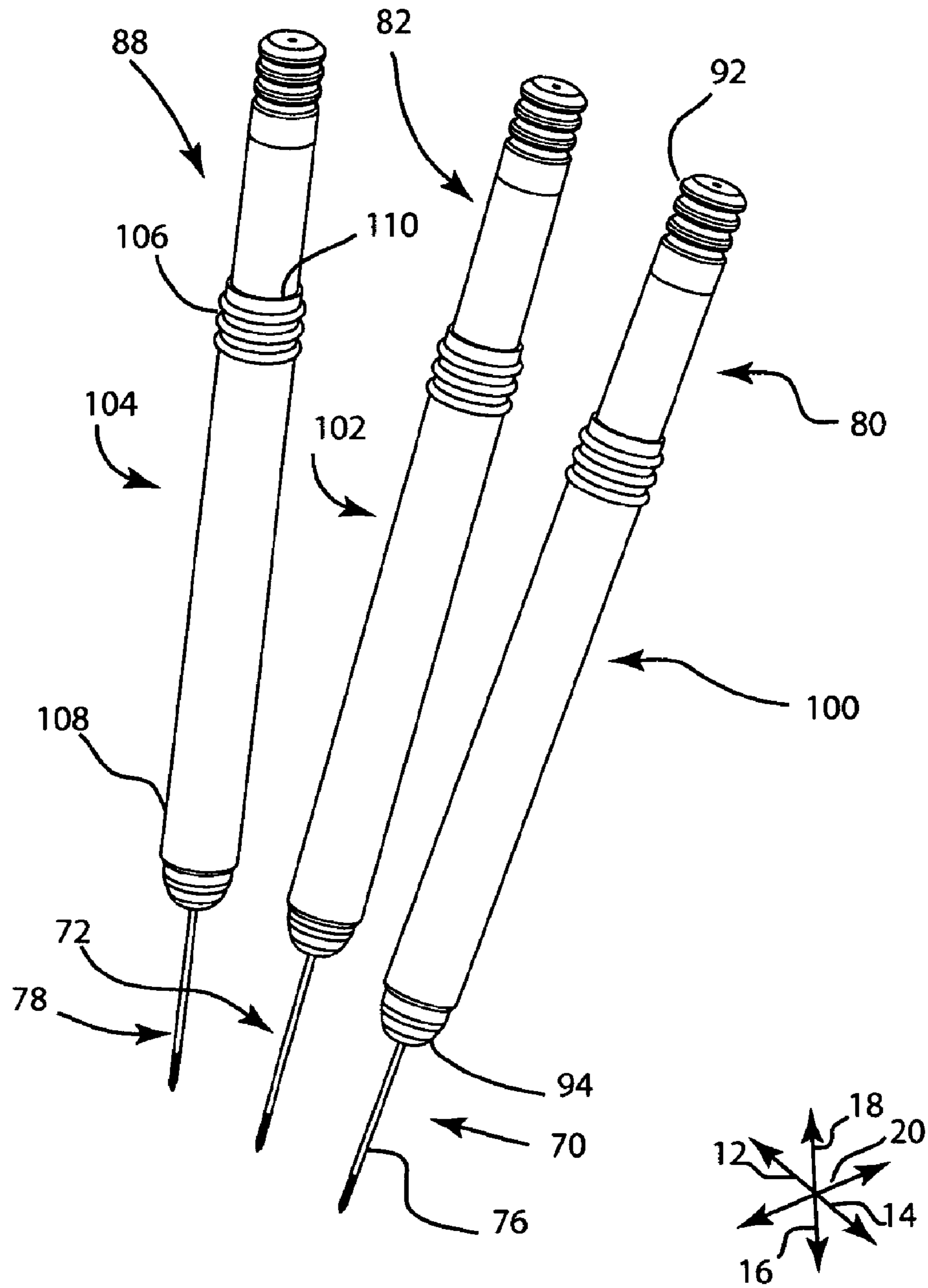


Fig. 4

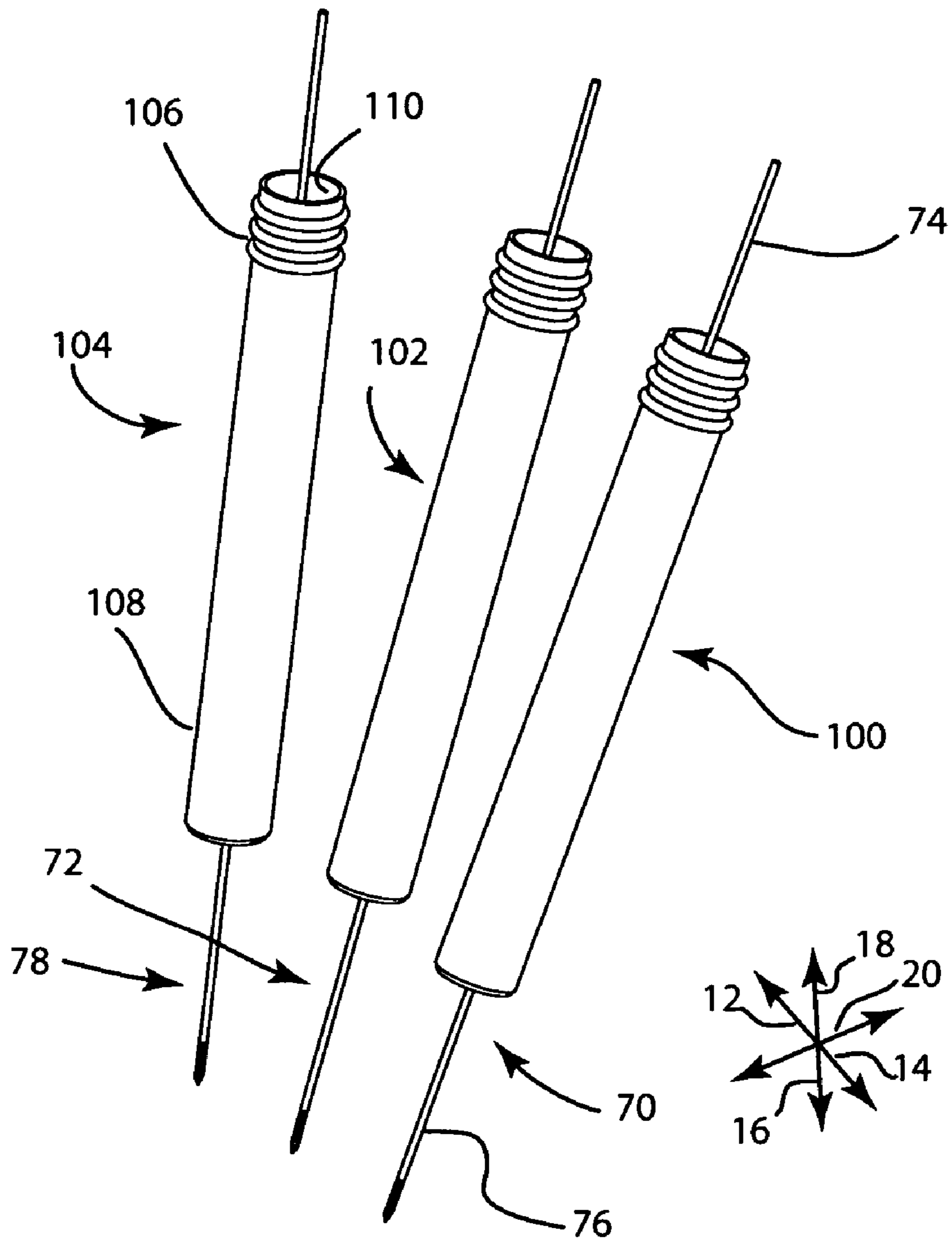


Fig. 5

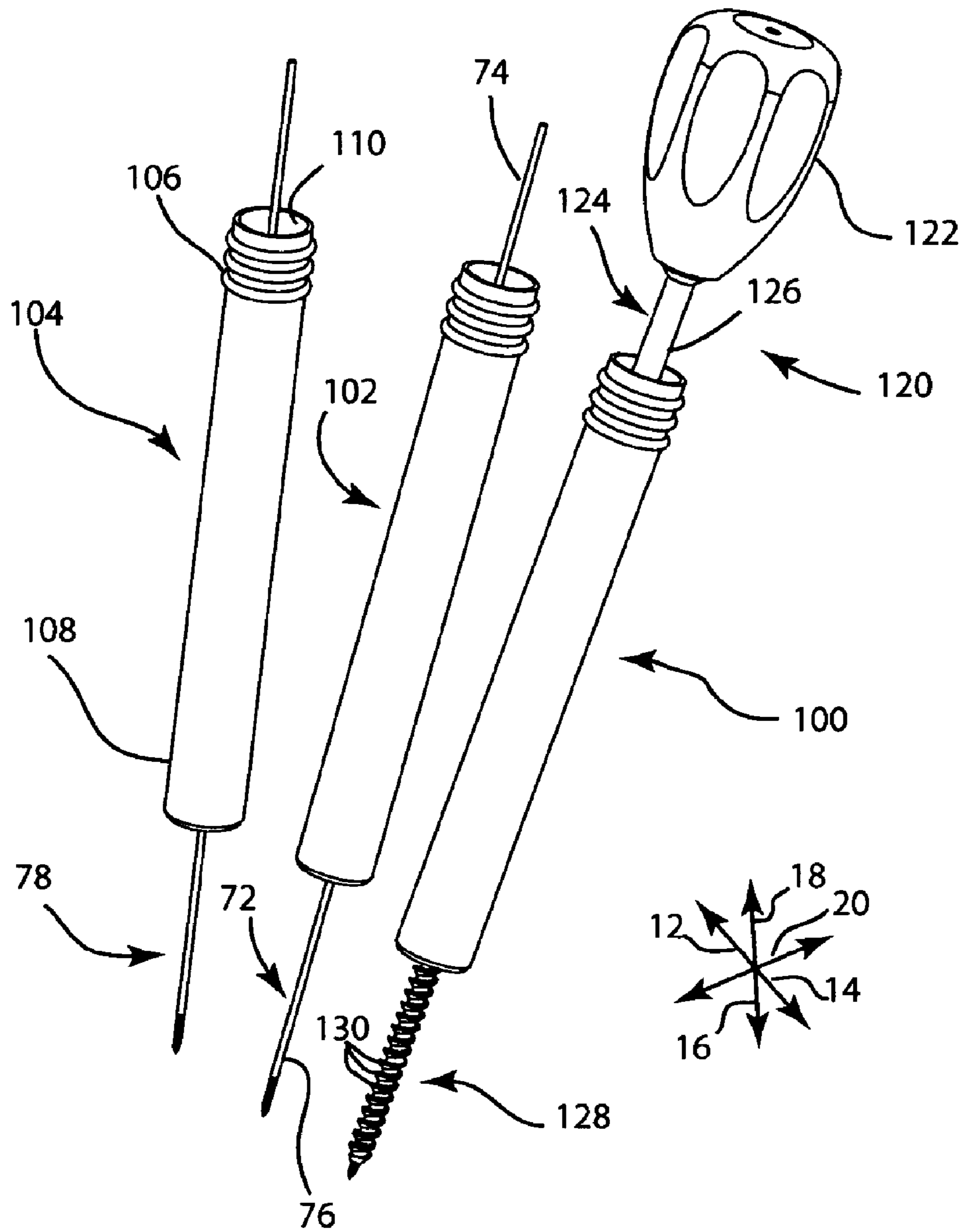


Fig. 6

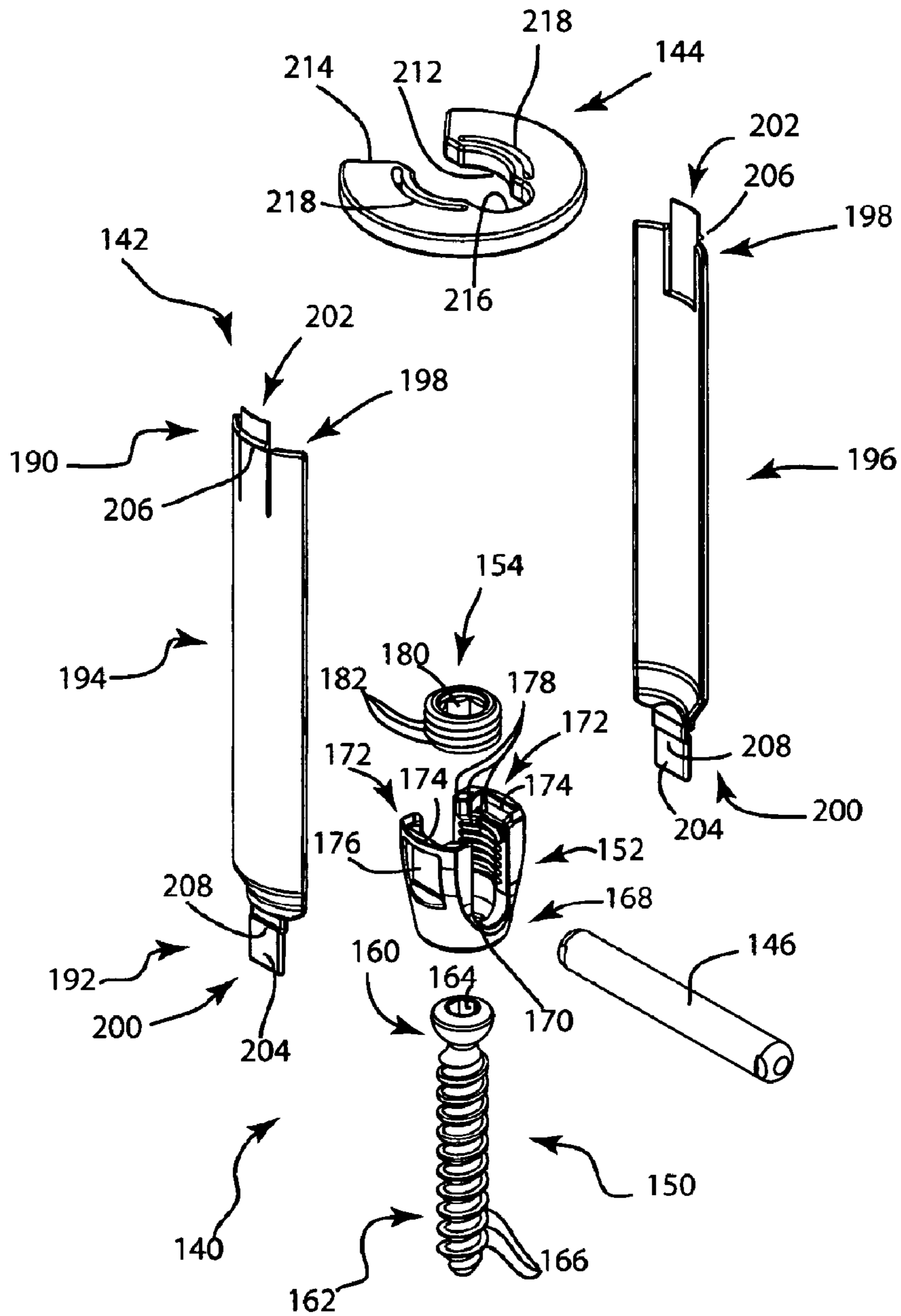


Fig. 7

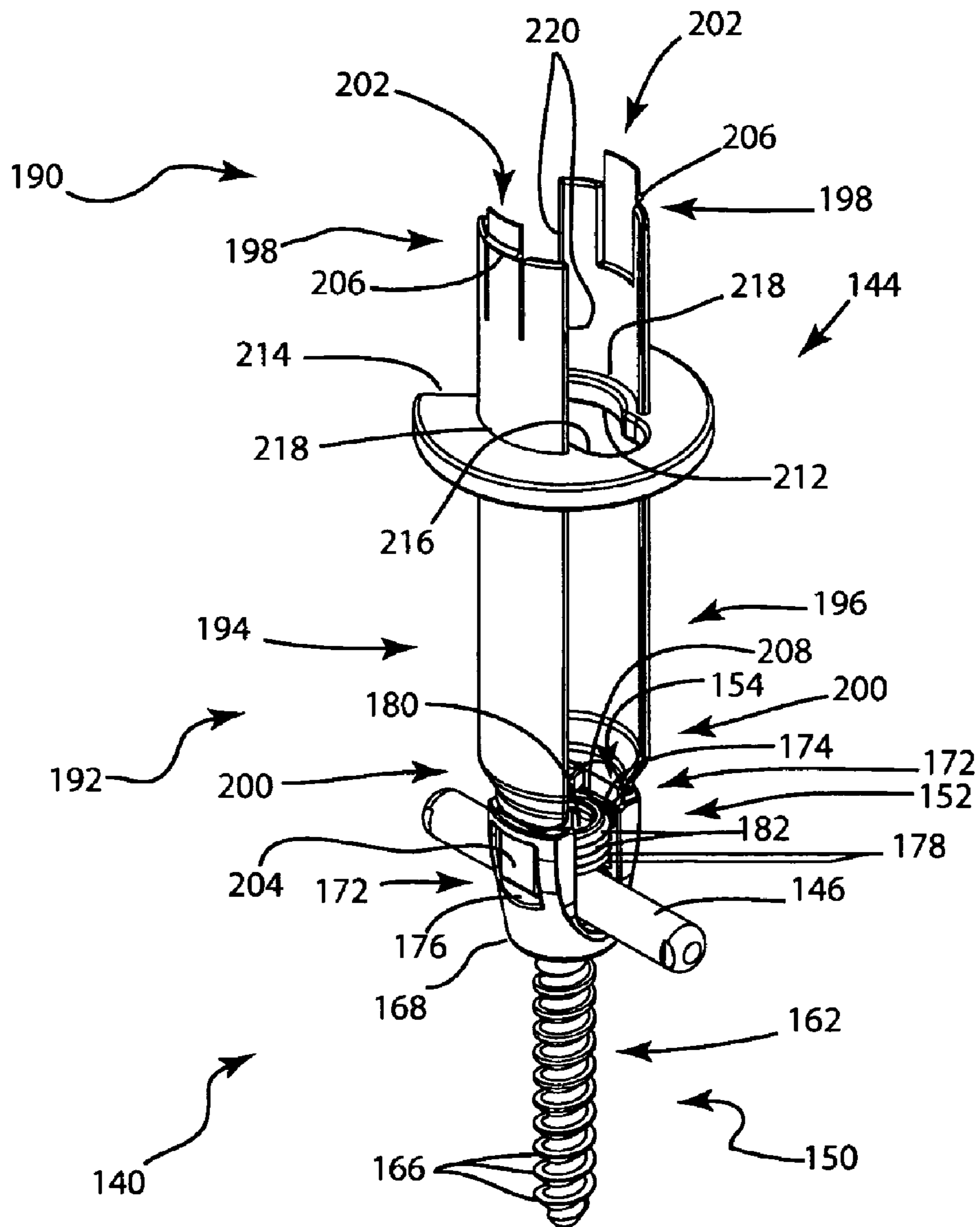


Fig. 8

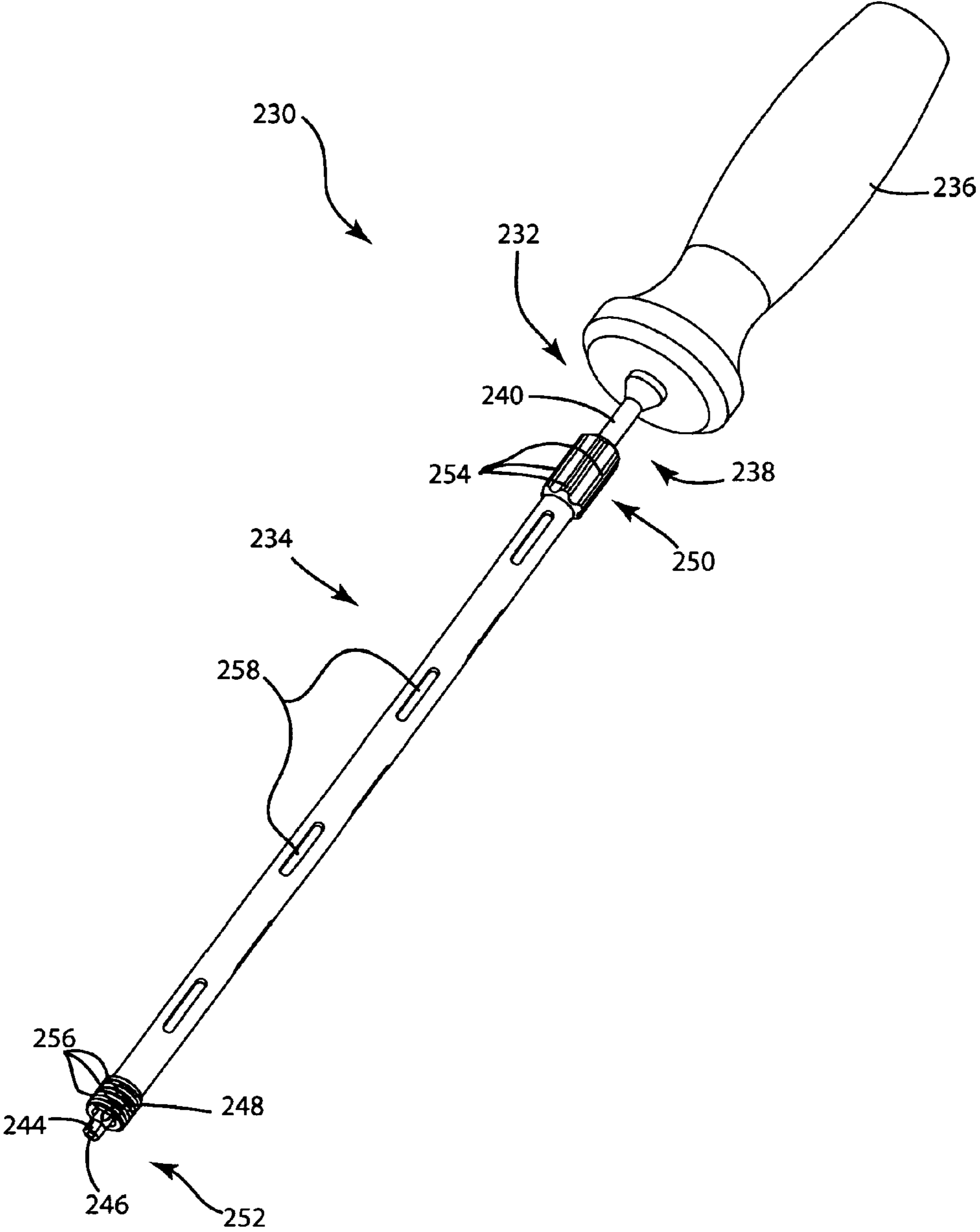


Fig. 9

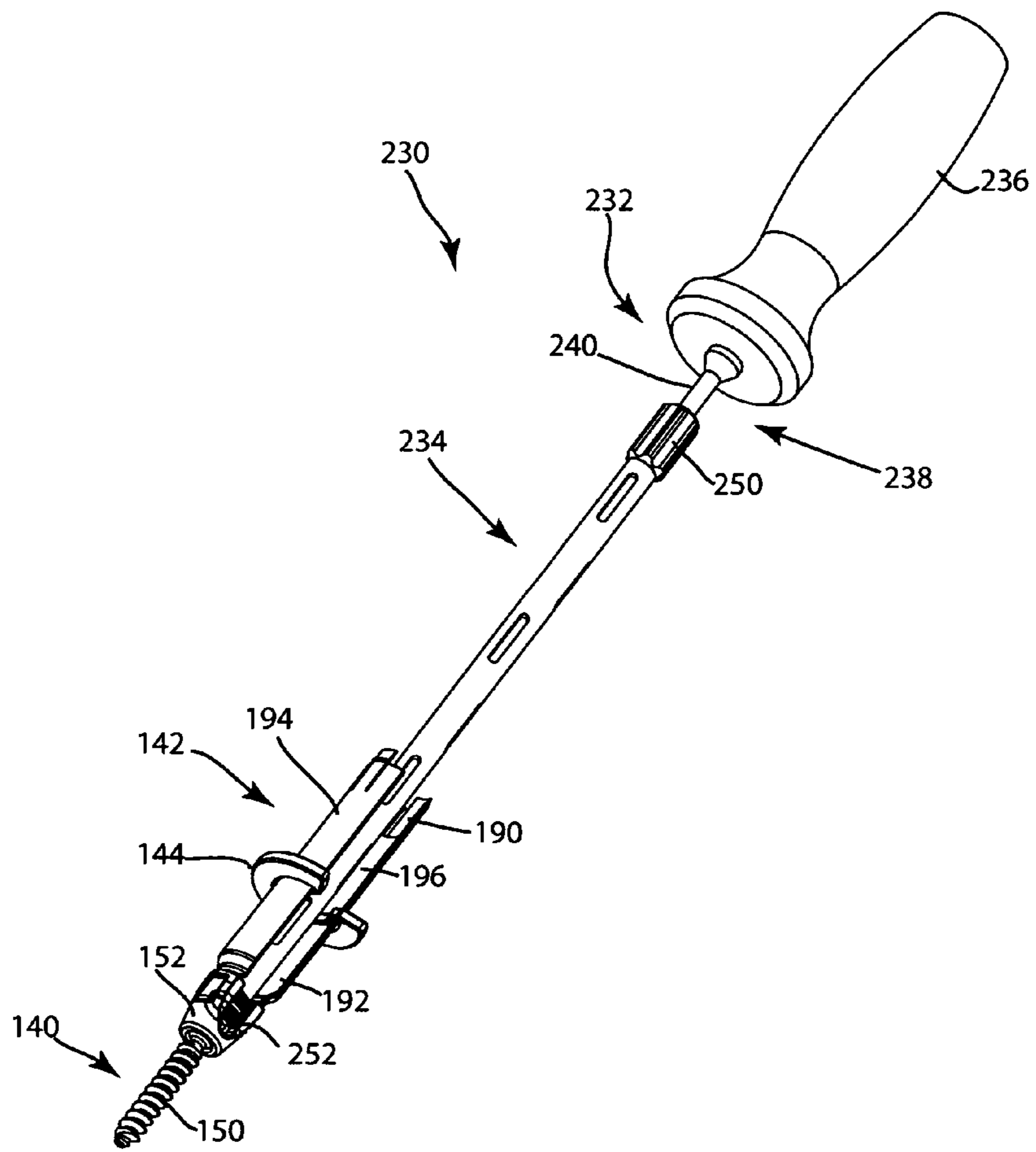


Fig. 10

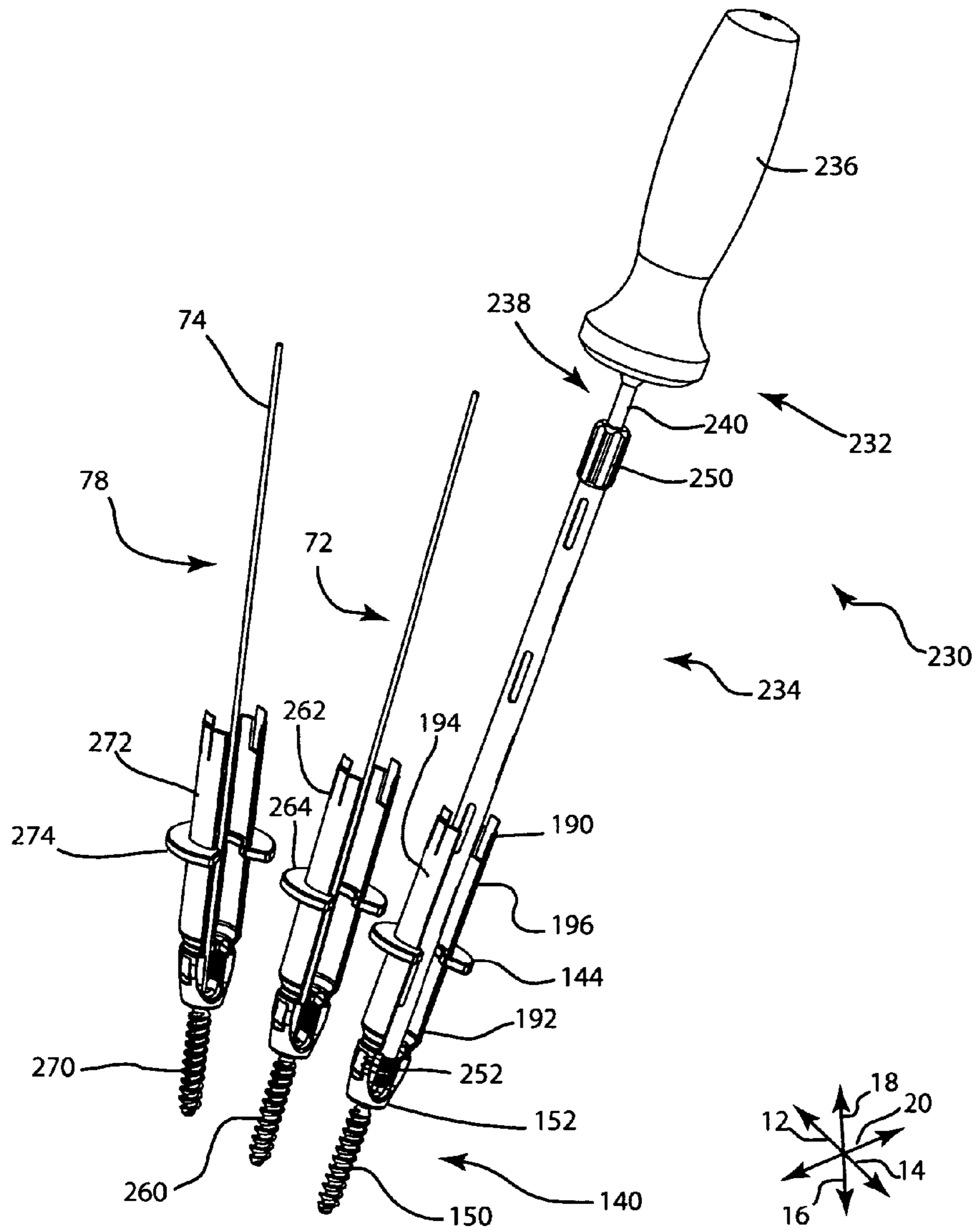


Fig. 11

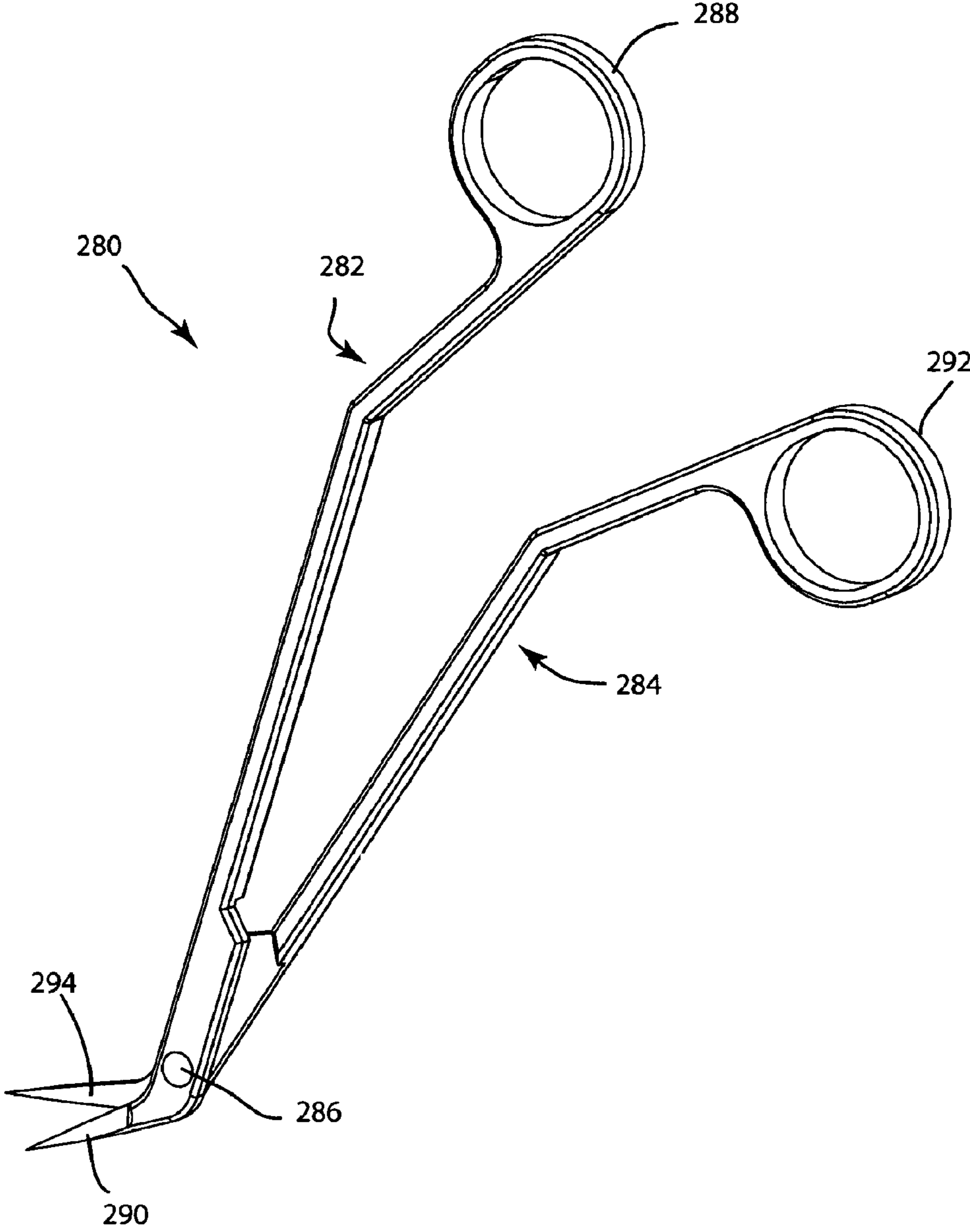


Fig. 12

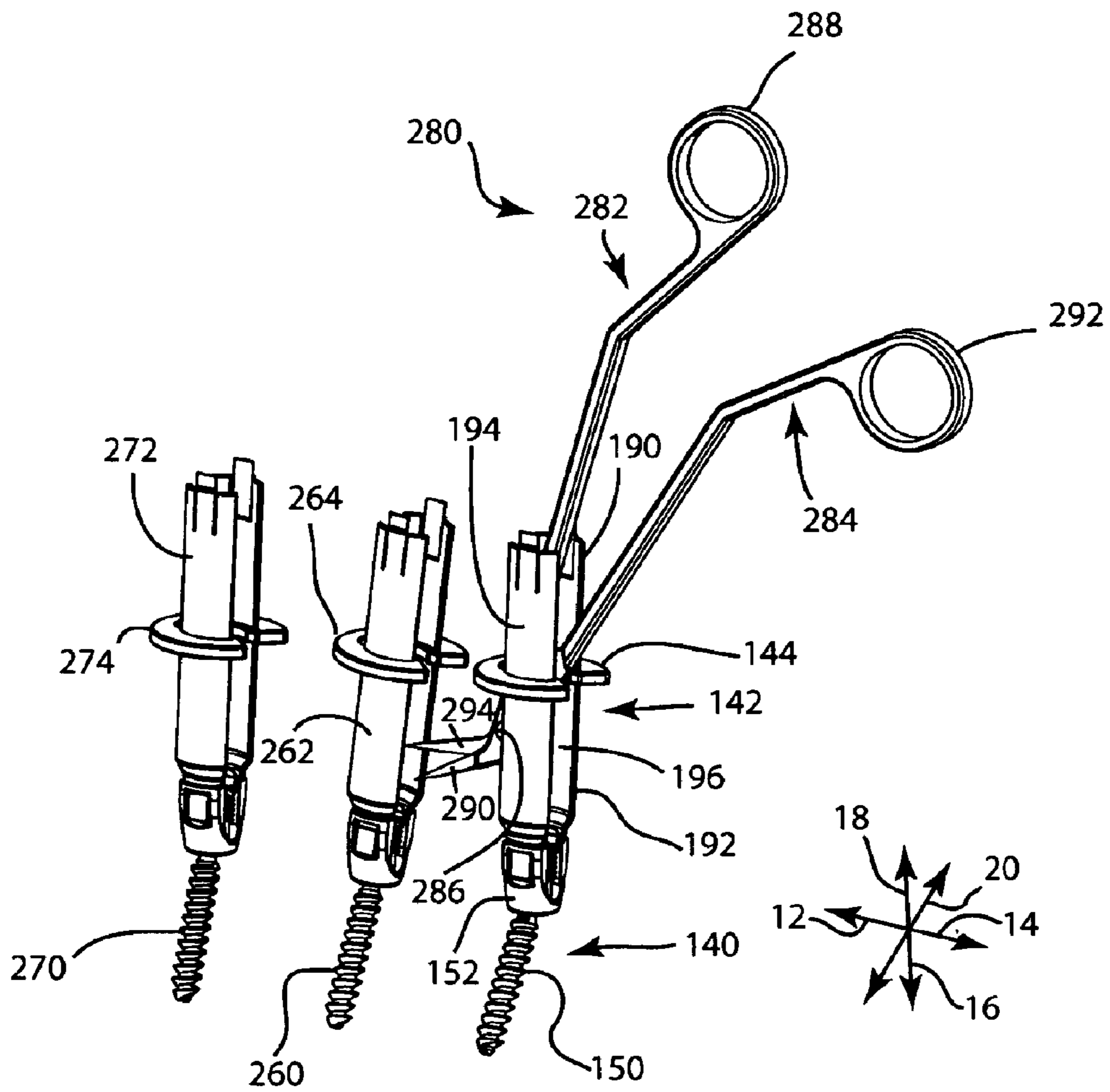


Fig. 13

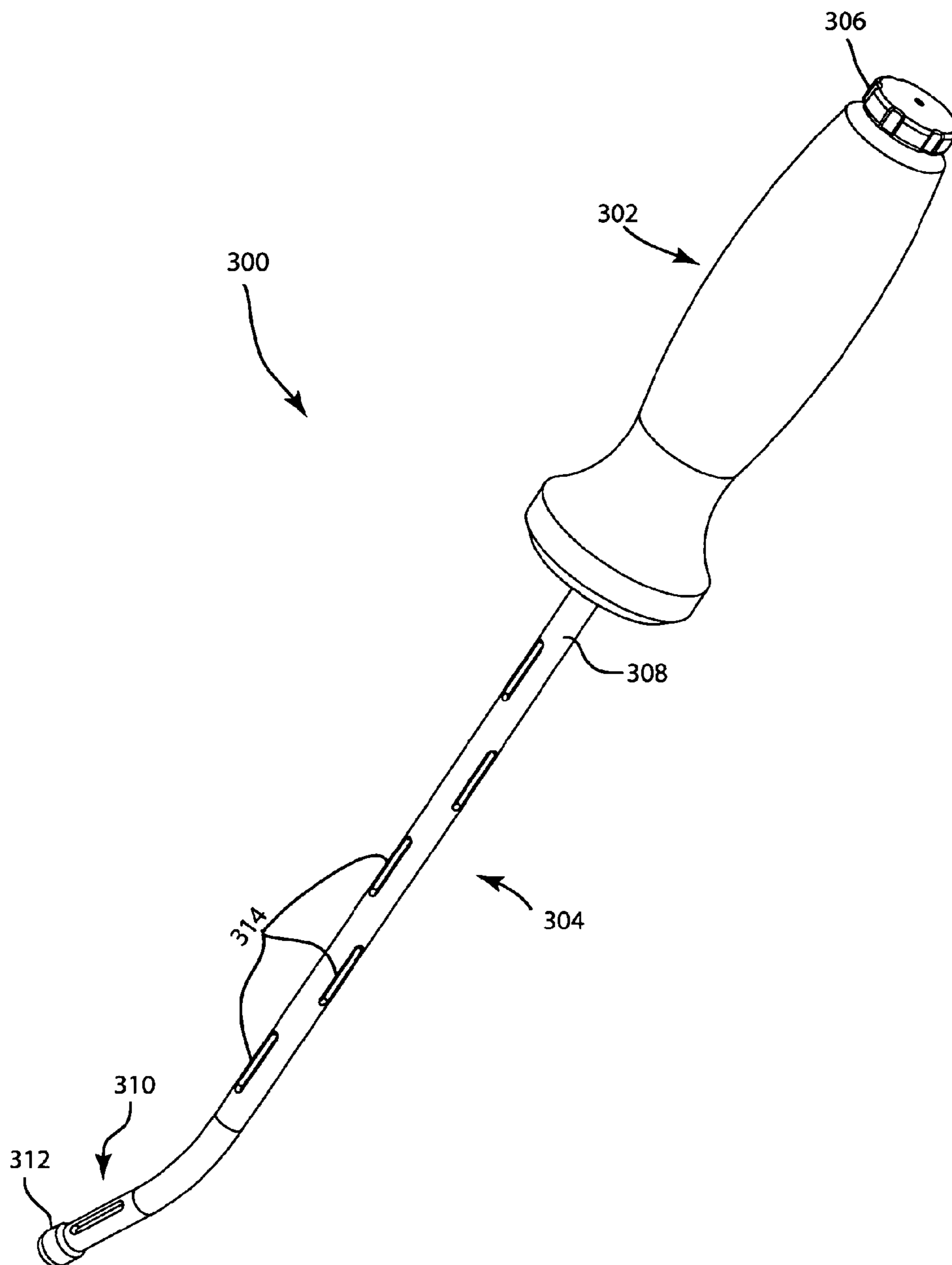


Fig. 14

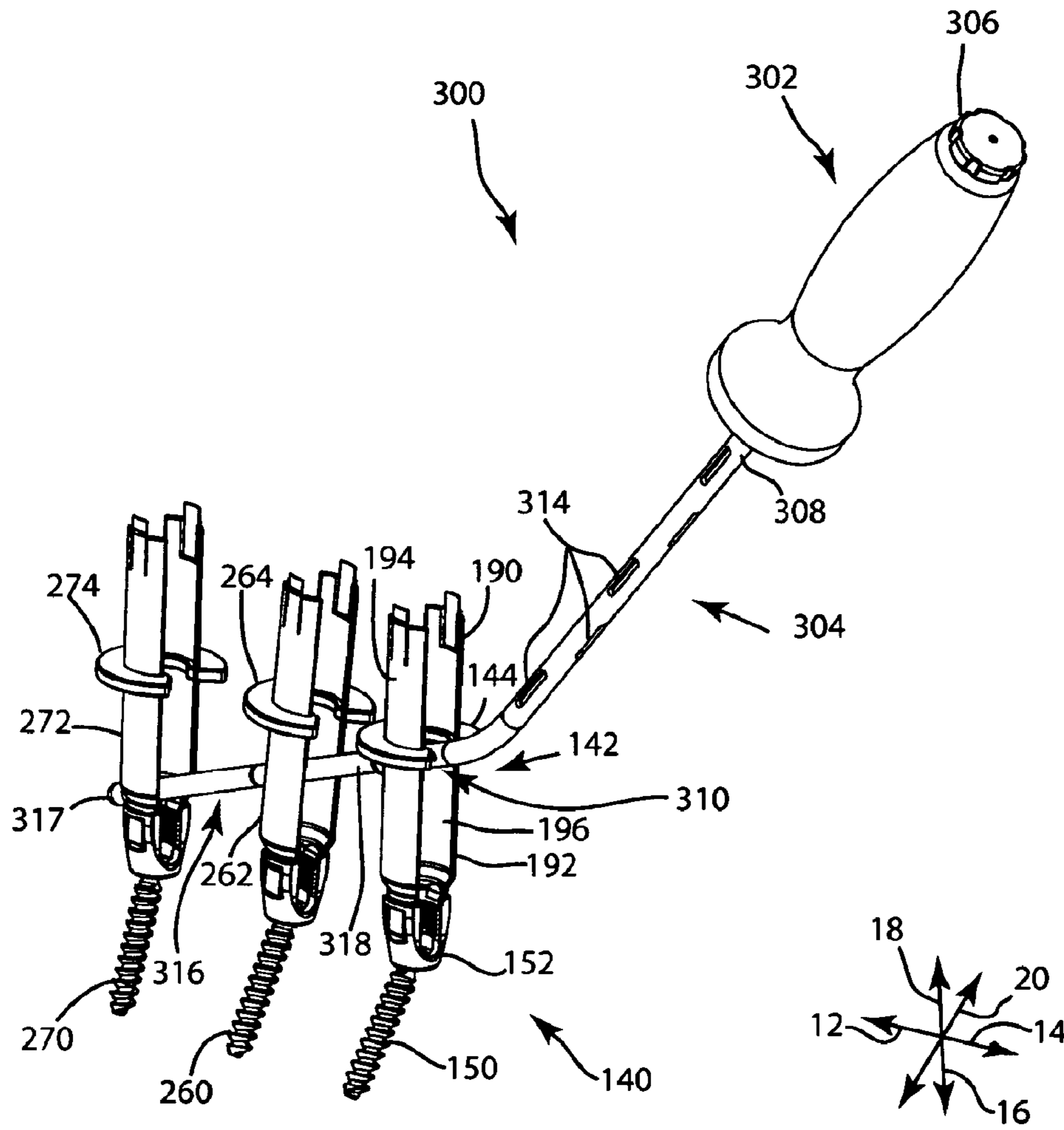


Fig. 15

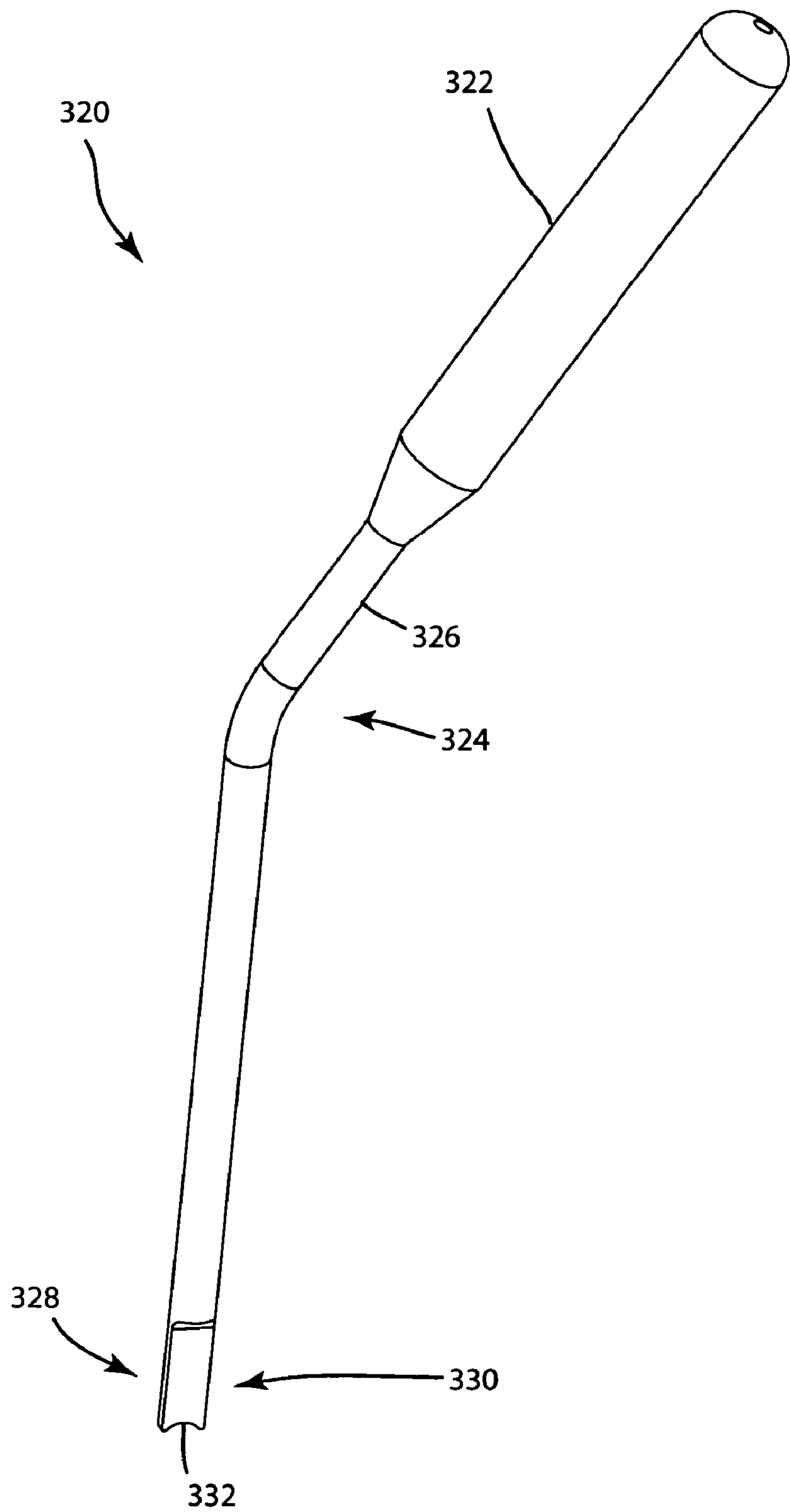


Fig. 16

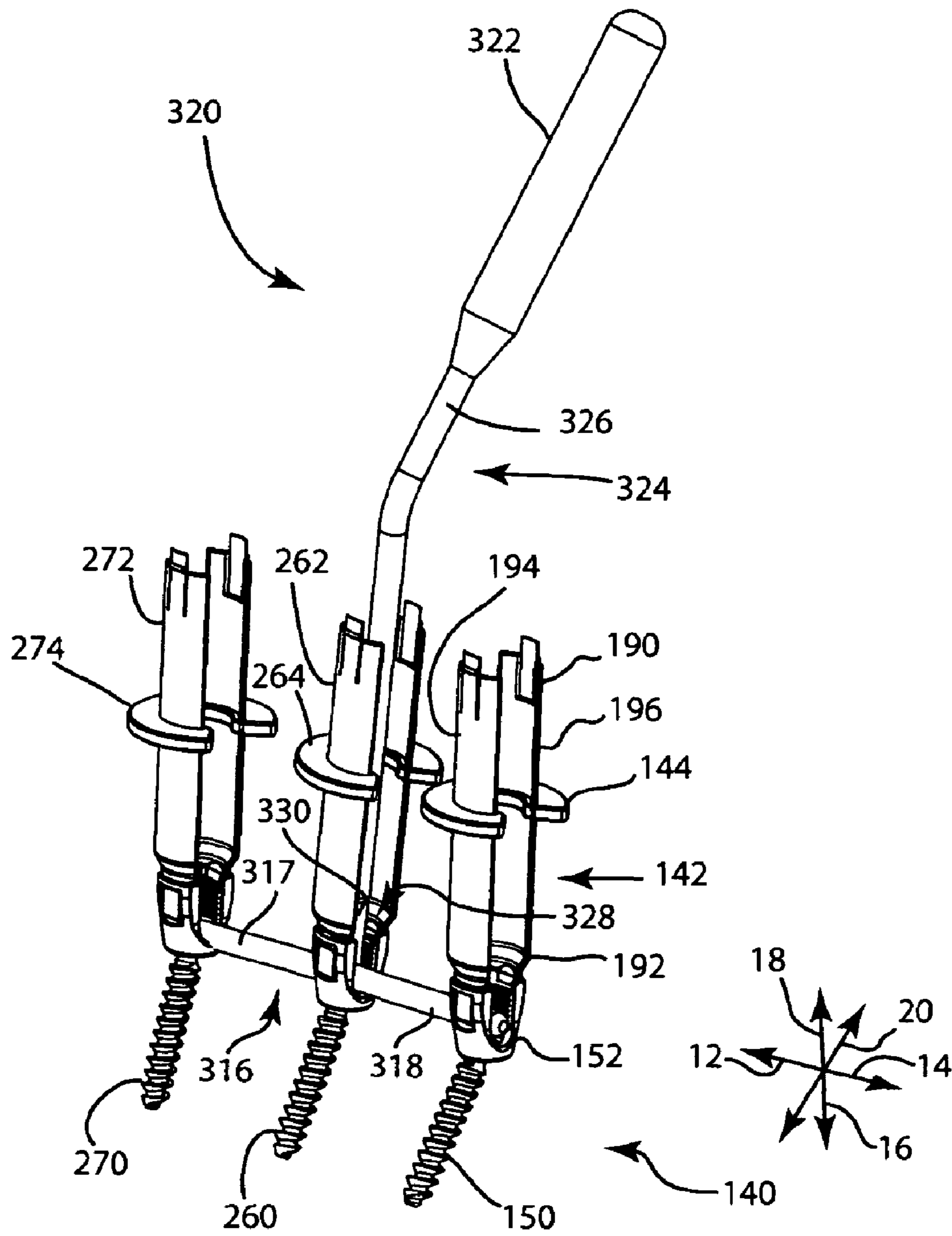


Fig. 17

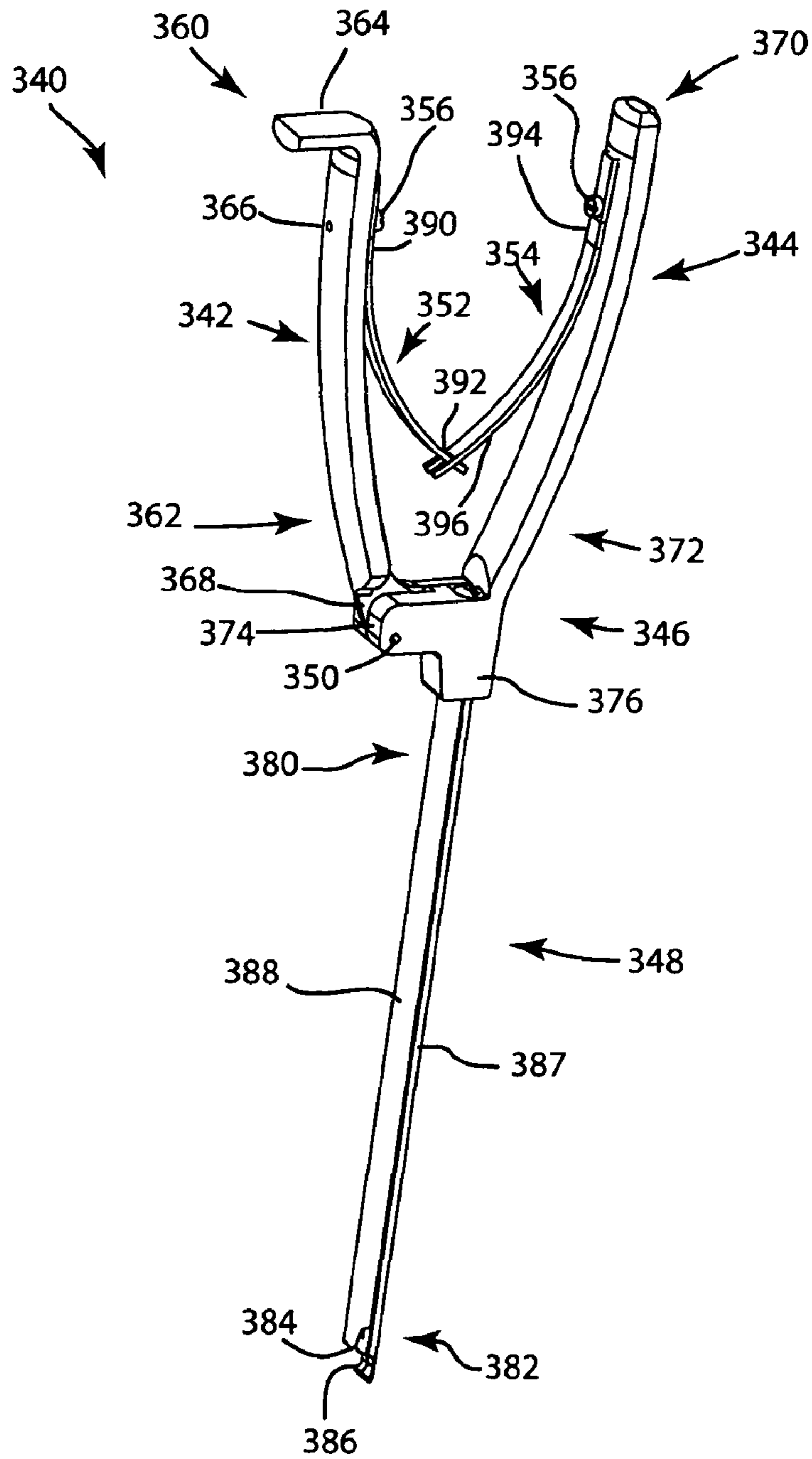


Fig. 18

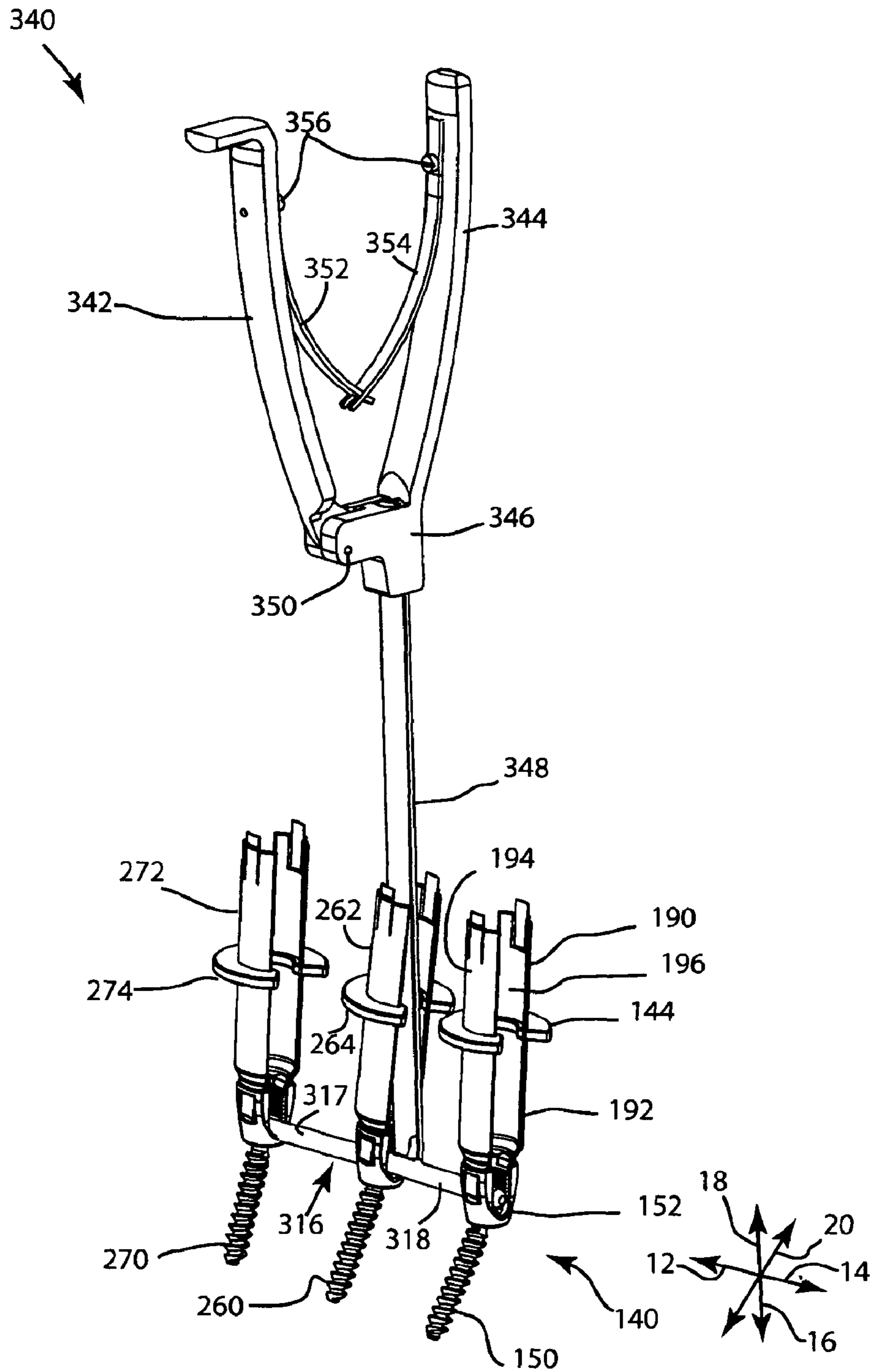


Fig. 19

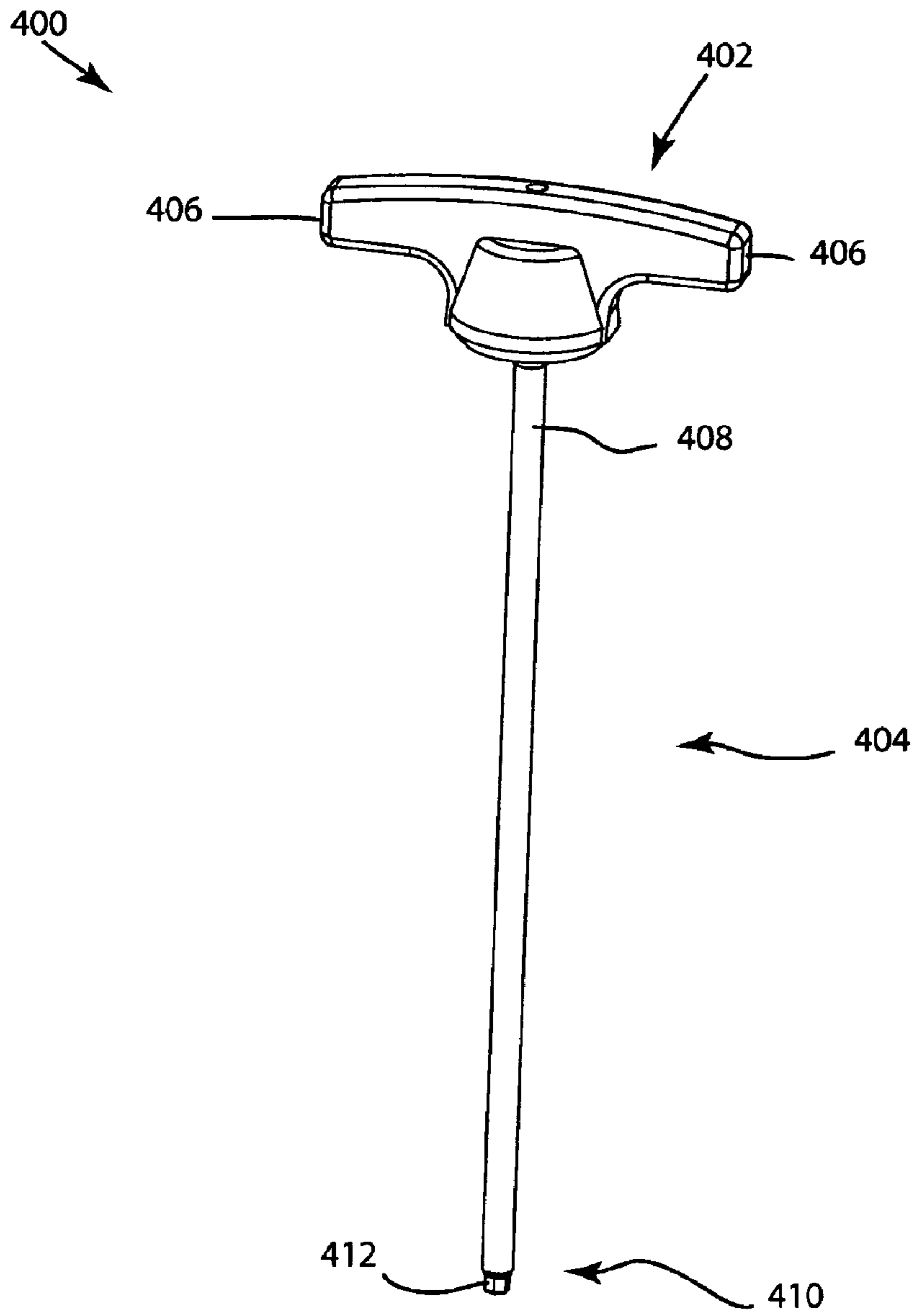


Fig. 20

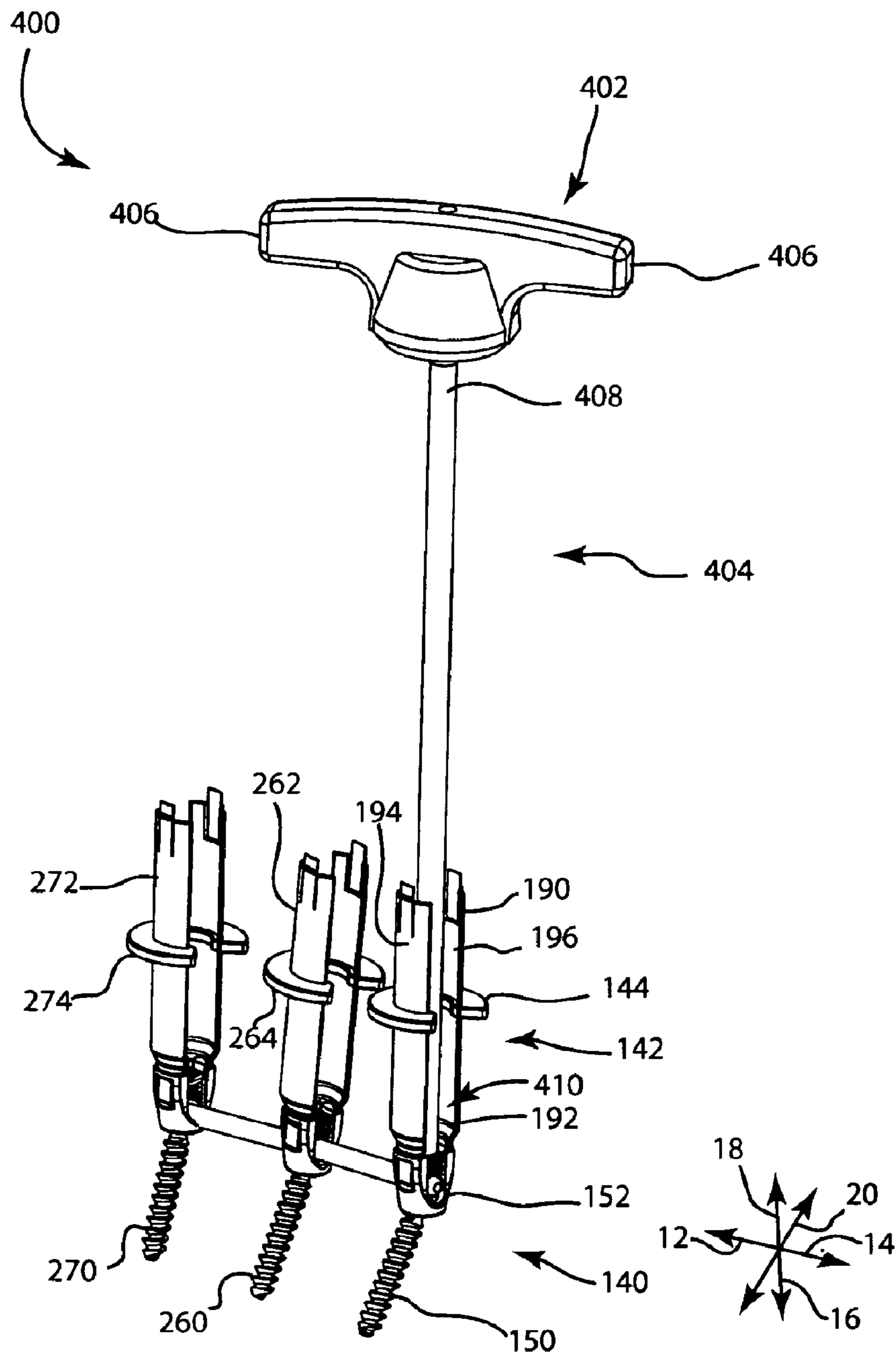


Fig. 21

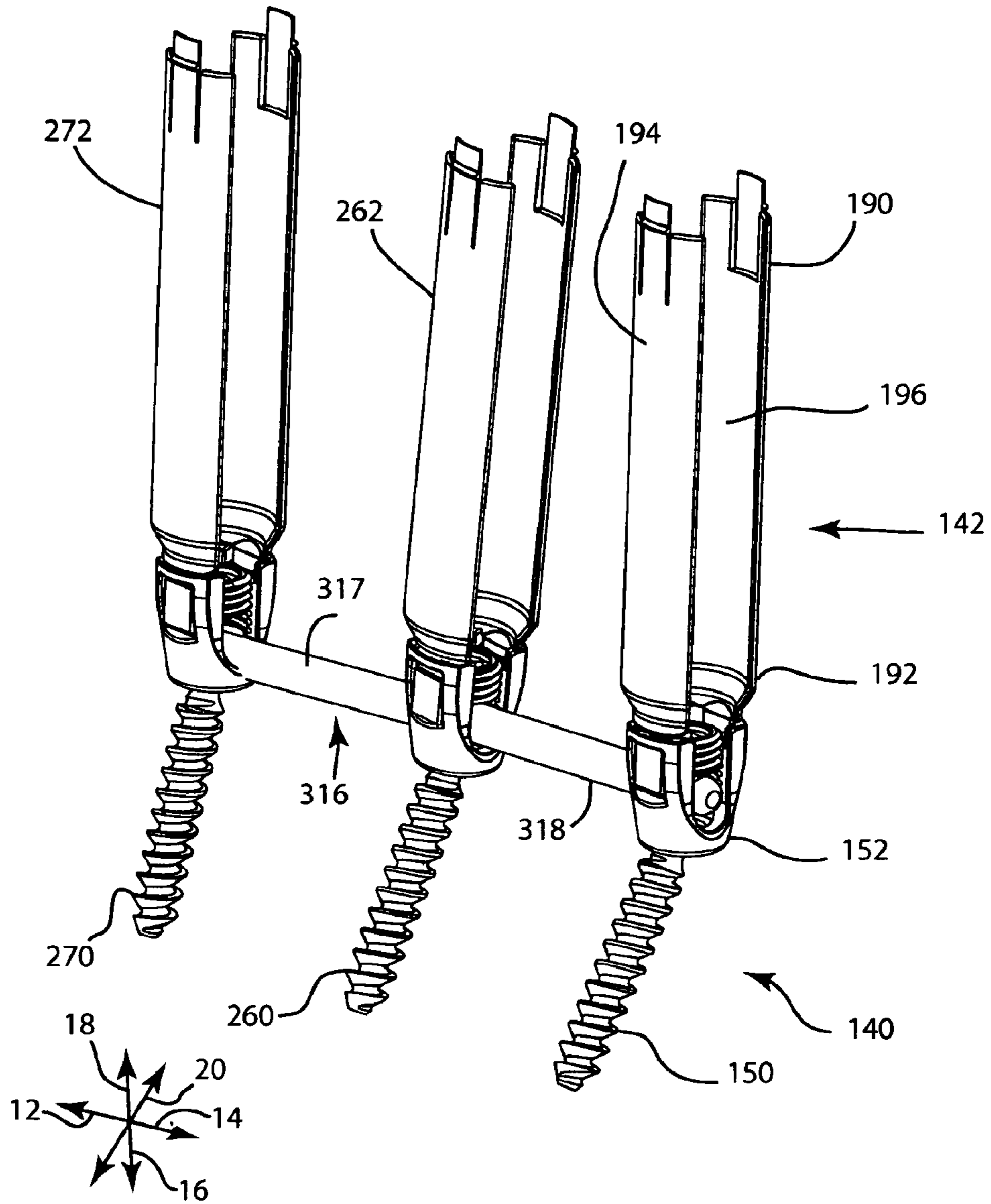


Fig. 22

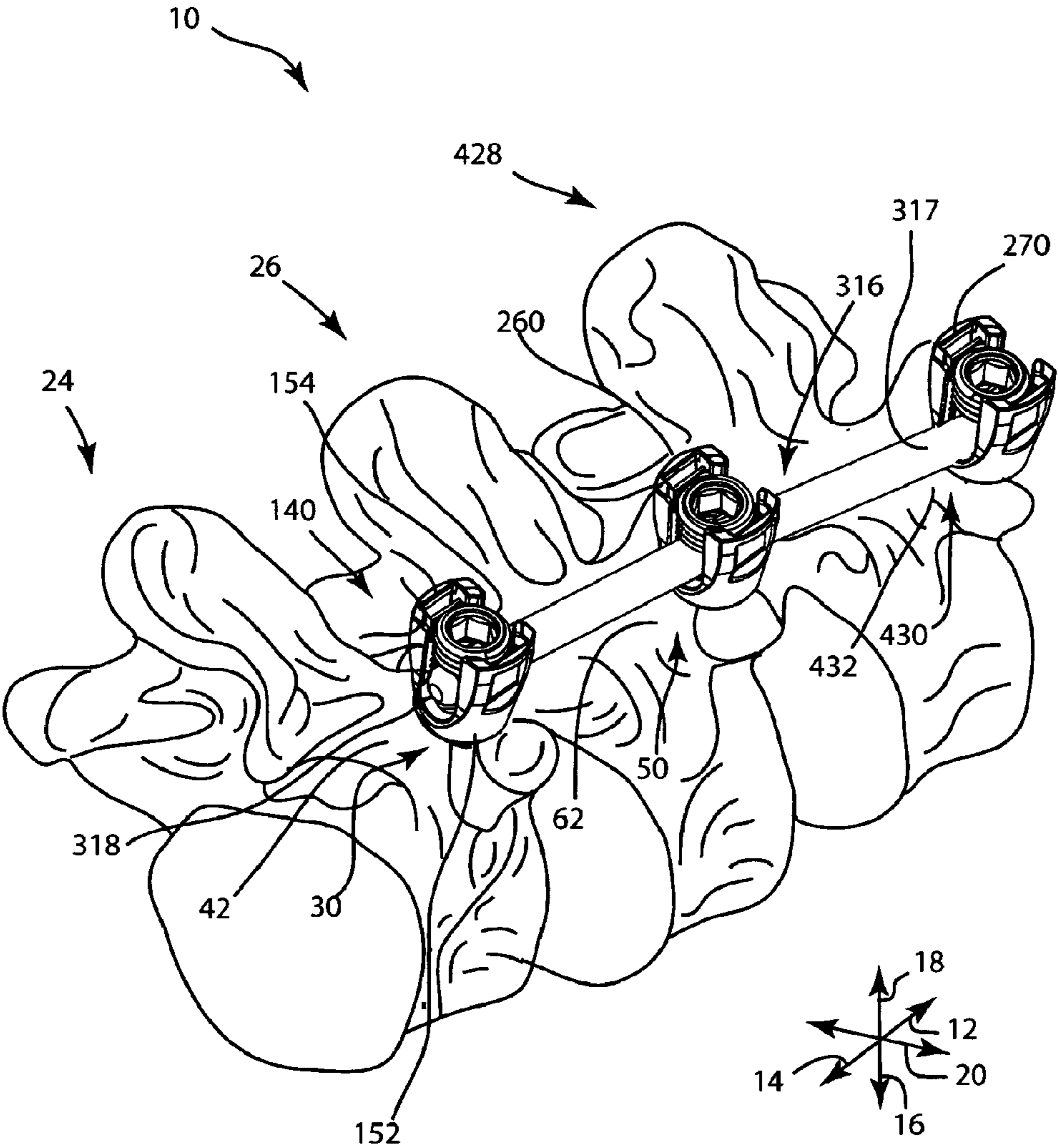


Fig. 23

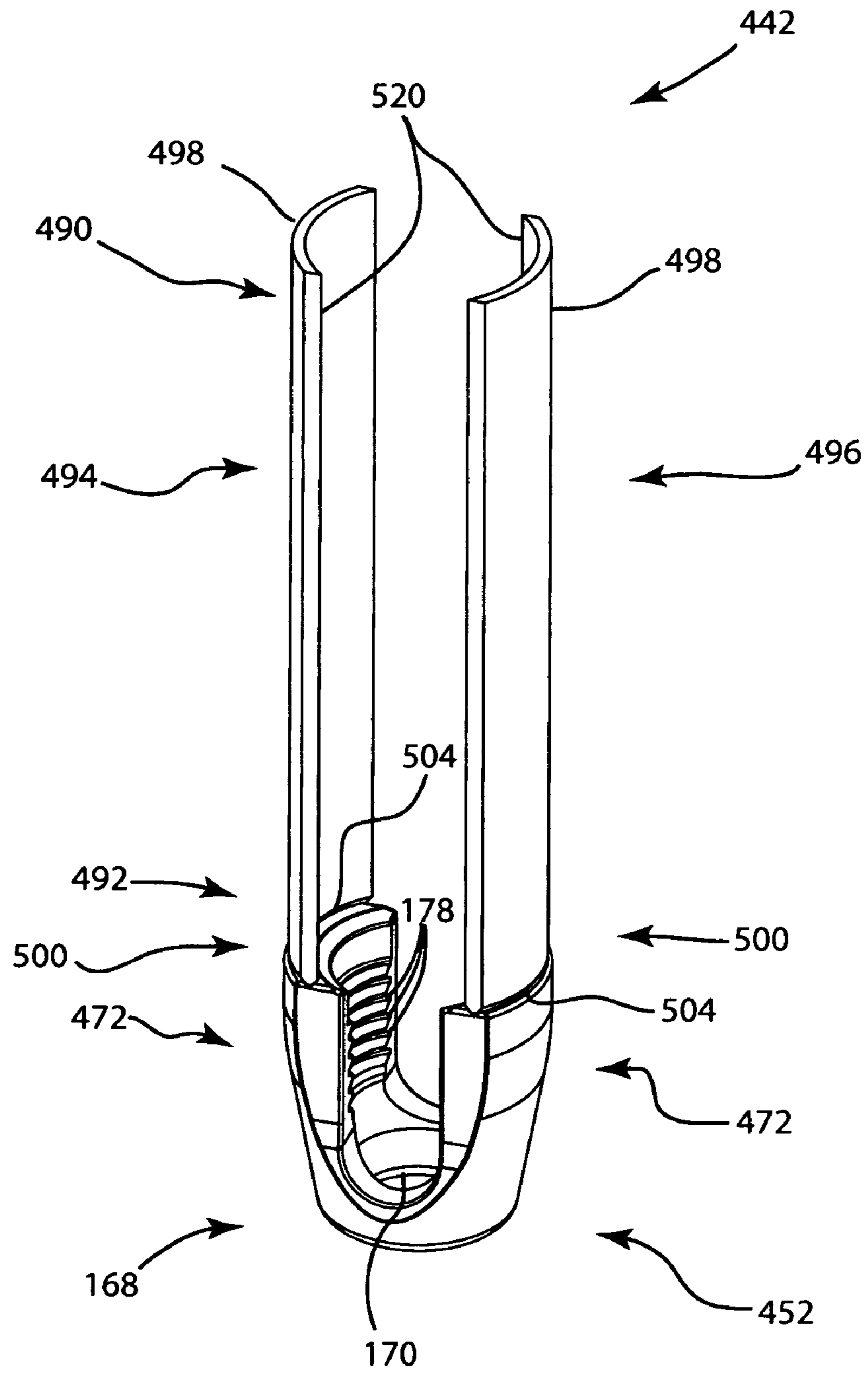


Fig. 24

SYSTEM AND METHOD FOR SPINAL IMPLANT PLACEMENT

Matter enclosed in heavy brackets [] appears in the original patent but forms no part of this reissue specification; matter printed in italics indicates the additions made by reissue; a claim printed with strikethrough indicates that the claim was canceled, disclaimed, or held invalid by a prior post-patent action or proceeding.

CROSS-REFERENCE TO RELATED APPLICATIONS

[This] Notice: More than one reissue application has been filed for the reissue of U.S. Pat. No. 8,002,798. The reissue applications are U.S. application Ser. No. 13/972,493 (the present application) and U.S. application Ser. No. 13/973,462, filed on Aug. 22, 2013, which is a continuation reissue of the present application. The present application is an application for reissue of U.S. Pat. No. 8,002,798, which is a continuation-in-part of U.S. application Ser. No. 10/868,075, filed on Jun. 15, 2004, which claims the **[benefit] benefit of U.S. Provisional Application No. 60/518,580, filed Nov. 8, 2003, the **[disclosure]** disclosures of which are incorporated herein by reference. **[This application claims]** U.S. Pat. No. 8,002,798 claims the benefit of U.S. Provisional Application No. 60/682,783, filed on May 19, 2005, the disclosure of which is incorporated herein by reference.**

This application relates to U.S. Application Ser. No. 10/669,927, filed on Sep. 24, 2003, the disclosure of which is hereby incorporated herein by reference.

BACKGROUND OF THE INVENTION

1. The Field of the Invention

The present invention relates generally to implantable devices, and more precisely, to posterior spinal fusion systems.

2. The Relevant Technology

Many people experience joint pain in one form or another. In particular, back pain may result from the occurrence of a wide variety of spinal pathologies. Some such pathologies are currently treated by fusing adjacent vertebrae to prevent their relative motion. According to one known method, pedicle screws are implanted in the pedicles and are rigidly secured to a rod passing posterior to the pedicles.

Unfortunately, current procedures often involve the exposure of a relatively large area to permit implantation of the rod. Some current procedures cannot be used to implant a rod that secures more than two vertebrae together. Other known procedures are somewhat complex, and therefore require many parts and surgical steps. Accordingly, there is a need for new fusion rod implantation systems and methods that remedy the shortcomings of the prior art.

BRIEF DESCRIPTION OF THE DRAWINGS

Various embodiments of the present invention will now be discussed with reference to the appended drawings. It is appreciated that these drawings depict only typical embodiments of the invention and are therefore not to be considered limiting of its scope.

FIG. 1 is a perspective view of two adjacent vertebrae of a spine, with guide wires implanted in the pedicles of the right side.

FIG. 2 is a perspective view of three guide wires in isolation, positioned as though implanted in the pedicles of the right sides of three adjacent vertebrae.

FIG. 3 is a perspective view of the guide wires of FIG. 2, with dilators advanced along the guide wires to dilate surrounding tissue.

FIG. 4 is a perspective view of the guide wires and dilators of FIG. 3, with hollow dilators placed around the solid dilators.

FIG. 5 is a perspective view of the guide wires and hollow dilators of FIG. 4, with the solid dilators removed.

FIG. 6 is a perspective view of the guide wires and hollow dilators, with a tapping tool placed over one of the guide wires to tap the corresponding pedicle.

FIG. 7 is an exploded, perspective view of a cannula, abutment member, pedicle screw, cage, set screw, and a portion of a rod according to one embodiment of the invention.

FIG. 8 is a perspective view of the cannula, abutment member, pedicle screw, cage, set screw, and rod portion of FIG. 7, in assembled form.

FIG. 9 is a perspective view of a screw insertion tool according to one embodiment of the invention.

FIG. 10 is a perspective view of the screw insertion tool of FIG. 9, in engagement with the assembly of FIG. 8, excluding the rod portion and the set screw.

FIG. 11 is a perspective view of the screw insertion tool in use to implant the assembly of FIG. 8, excluding rod portions and set screws, over the first guide wire of FIG. 2.

FIG. 12 is a perspective view of a fascia clipping tool according to one embodiment of the invention.

FIG. 13 is a perspective view of the fascia clipping tool of FIG. 12 inserted into one of the cannulas of FIG. 11 to sever the adjoining fascia.

FIG. 14 is a perspective view of a rod insertion tool according to one embodiment of the invention.

FIG. 15 is a perspective view of the rod insertion tool of FIG. 14 secured to a rod to facilitate manual insertion of the rod through the cannulas of FIG. 11.

FIG. 16 is a perspective view of a rod seating tool according to one embodiment of the invention.

FIG. 17 is a perspective view of the rod seating tool of FIG. 16 inserted into one of the cannulas of FIG. 11 to help seat the rod in the cages.

FIG. 18 is a perspective view of a rod holding tool according to one embodiment of the invention.

FIG. 19 is a perspective view of the rod holding tool of FIG. 18 inserted into one of the cannulas of FIG. 11 to further manipulate the rod.

FIG. 20 is a perspective view of a set screw driver according to one embodiment of the invention.

FIG. 21 is a perspective view of the set screw driver of FIG. 20 inserted into one of the cannulas of FIG. 11 to tighten a set screw to retain the rod within the corresponding cage.

FIG. 22 is a perspective view of the pedicle screws, cages, set screws, and cannulas of FIG. 11, with the abutment members removed to permit removal of the cannulas from the cages.

FIG. 23 is a perspective view of three adjacent vertebrae of the spine, with the rod secured to the pedicle screws to provide posterior spinal fusion.

FIG. 24 is a perspective view of a cannula and cage according to one alternative embodiment of the invention, in which the cannula is secured to the cage by two frangible couplings.

DETAILED DESCRIPTION OF THE PREFERRED EMBODIMENTS

The present invention relates to systems and methods for implantation of orthopedic devices. Although the examples

provided herein generally relate to insertion of a rod for a posterior spinal fusion system, the present invention may be applied to any procedure in which a device is to be implanted in the body in a minimally invasive manner. Accordingly, the scope of the present invention is not intended to be limited by the examples discussed herein, but only by the appended claims.

As used herein, a "cannula" is an elongated structure having a hollow interior that provides communication between opposite ends of the elongated structure. A "subcutaneous length" is the portion of an object that lies below the surface of a patient's skin. "Transverse" refers to an object or direction that is not parallel with, and not nearly parallel with, another object or direction. A "connecting element" is any man-made structure that is implantable to remain in the body, and is connectable to an anatomic feature and/or another implantable structure. The term "percutaneous" refers to an action carried out at least partially underneath unbroken skin.

The term "discrete" refers to parts that are not formed as a single piece, but are separate pieces from each other. The term "coupled" refers to two elements that are secured together, whether they have been formed separately and secured together via a secondary operation, or they have been formed as a single piece (i.e., formed in a coupled state). The term "securable" refers to elements that are capable of being coupled together, or are already coupled together. A "blade" is an elongated, thin structure. "Polyaxial motion" refers to motion along or about multiple orthogonal axes.

Referring to FIG. 1, a perspective view illustrates a portion of a spine 10. FIG. 1 illustrates only the bony structures; accordingly, ligaments, cartilage, and other soft tissues are omitted for clarity. The spine 10 has a cephalad direction 12, a caudal direction 14, an anterior direction 16, a posterior direction 18, and a medial/lateral axis 20, all of which are oriented as shown by the arrows bearing the same reference numerals. In this application, "left" and "right" are used with reference to a posterior view, i.e., a view from behind the spine 10. "Medial" refers to a position or orientation toward a sagittal plane (i.e., plane of symmetry that separates left and right sides from each other) of the spine 10, and "lateral" refers to a position or orientation relatively further from the sagittal plane.

As shown, the portion of the spine 10 illustrated in FIG. 1 includes a first vertebra 24, which may be the L5 (Fifth Lumbar) vertebra of a patient, and a second vertebra 26, which may be the L4 (Fourth Lumbar) vertebra of the patient. The systems and methods may be applicable to any vertebra or vertebrae of the spine 10 and/or the sacrum (not shown). In this application, the term "vertebra" may be broadly interpreted to include the sacrum.

As shown, the first vertebra 24 has a body 28 with a generally disc-like shape and two pedicles 30 that extend posteriorly from the body 28. A posterior arch, or lamina 32, extends between the posterior ends of the pedicles 30 to couple the pedicles 30 together. The first vertebra 24 also has a pair of transverse processes 34 that extend laterally from the pedicles 30 generally along the medial/lateral axis 20, and a spinous process 36 that extends from the lamina 32 along the posterior direction 18.

The first vertebra 24 also has a pair of superior facets 38, which are positioned toward the top of the first vertebra 24 and face generally medially. Additionally, the first vertebra 24 has inferior facets 40, which are positioned toward the bottom of the first vertebra 24 and face generally laterally. Each of the pedicles 30 of the first vertebra 24 has a saddle point 42,

which is positioned generally at the center of the juncture of each superior facet 38 with the adjacent transverse process 34.

Similarly, the second vertebra 26 has a body 48 from which two pedicles 50 extend posteriorly. A posterior arch, or lamina 52, extends between the posterior ends of the pedicles 50 to couple the pedicles 50 together. The second vertebra 26 also has a pair of transverse processes 54, each of which extends from the corresponding pedicle 50 generally along the medial/lateral axis 20, and a spinous process 56 that extends from the lamina 52 along the posterior direction 18.

The second vertebra 26 also has a pair of superior facets 58, which are positioned toward the top of the second vertebra 26 and face generally inward. Additionally, the second vertebra 26 has inferior facets 60, which are positioned toward the bottom of the second vertebra 26 and face generally outward. Each of the pedicles 60 of the second vertebra 26 has a saddle point 62, which is positioned generally at the center of the juncture of each superior facet 58 with the adjacent transverse process 54.

The superior facets 38 of the first vertebra 24 articulate (i.e., slide and/or press) with the inferior facets 60 of the second vertebra 26 to limit relative motion between the first and second vertebrae 24, 26. Thus, the combination of each superior facet 38 with the adjacent inferior facet 60 provides a facet joint 64. The first and second vertebrae 24, 26 thus define two facet joints 64 that span the distance between the first and second vertebrae 24, 26. The inferior facets 40 of the first vertebra 24 and the superior facets 58 of the second vertebra 26 are part of other facet joints that control motion between the first and second vertebrae 24, 26 and adjacent vertebrae (not shown) and/or the sacrum (also not shown).

The vertebrae 24, 26 and/or the intervertebral disc (not shown) between them, may be damaged or diseased in some manner that makes it desirable to secure the vertebrae 24, 26 together in a manner that prevents relative motion between them. Accordingly, posterior spinal fusion may be employed to secure the pedicles 30, 50 together. FIGS. 1 through 23 illustrate one system and method for installing a posterior spinal fusion system. FIG. 24 illustrates a cannula and cage according to one alternative embodiment of the invention.

As further illustrated in FIG. 1, a first guide wire 70 has been inserted into the right-side pedicle 30 of the first vertebra 24, and a second guide wire 72 has been inserted into the right-side pedicle 50 of the second vertebra 26. The guide wires 70, 72 pass through the saddle points 42, 62, respectively, of the pedicles 30, 50. Each of the guide wires 70, 72 has a proximal end 74 and a distal end 76. As shown, the proximal ends 74 are exposed, and the distal ends 76 are implanted in the pedicles 30, 50. The distal ends 76 may be implanted by methods known in the surgical arts.

Referring to FIG. 2, a perspective view illustrates the first and second guide wires 70, 72 of FIG. 1, with the vertebrae 24, 26 removed for clarity. A third guide wire 78 is also shown. The third guide wire 78 is positioned adjacent to the first and second guide wires 70, 72 as though the third guide wire 78 were implanted in the right-hand pedicle of a vertebra (not shown) directly superior to the second vertebra 26. Accordingly, the method of FIGS. 1 through 23 may be used to secure together vertebrae on multiple levels, not just two adjacent vertebrae.

Referring to FIG. 3, a perspective view illustrates the guide wires 70, 72, 78, in conjunction with a first dilator 80, a second dilator 82, and a third dilator 88. Each of the dilators 80, 82, 88 has a proximal end 92 and a distal end 94. The proximal ends 92 may be shaped for gripping by hand, or for attachment to a handle or the like. The distal ends 94 are

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rounded to permit relatively gentle spreading of tissues surrounding the guide wires 70, 72, 78 by the dilators 80, 82, 88.

Each of the dilators 80, 82, 88 has a bore sized to receive the proximal end 74 of the corresponding guide wire 70, 72, or 78, so that the dilators 80, 82, 88 are able to slide along the guide wires 70, 72, 78 toward the distal ends 74, thereby spreading the tissues away from the guide wires 70, 72, 78. Each of the dilators 80, 82, 88 may optionally include a plurality of nesting elements that permit discretely gradual dilation. As an alternative to the guide wires 70, 72, 78 and the dilators 80, 82, 88, a variety of other guiding devices and/or dilation devices may be used within the scope of the present invention.

Referring to FIG. 4, a perspective view illustrates the guide wires 70, 72, 78 and dilators 80, 82, 88 of FIG. 3, with first, second, and third hollow dilators 100, 102, 104 placed around the dilators 80, 82, 88, respectively. Each of the hollow dilators 100, 102, 104 has a generally tubular shape with a proximal end 106, a distal end 108, and a bore 110 extending from the proximal end 106 to the distal end 108. Each of the bores 110 is sized to receive the outward-facing surface of the corresponding dilator 80, 82, 88.

Accordingly, the hollow dilators 100, 102, 104 may simply slide along the anterior direction 16 between the outward-facing surfaces of the dilators 80, 82, 88 and the adjoining tissues. The hollow dilators 100, 102, 104 then reach the positions shown in FIG. 4, thereby removing the dilators 80, 82, 88 from significant contact with the tissues to be dilated.

Referring to FIG. 5, a perspective view illustrates the guide wires 70, 72, 78 and hollow dilators 100, 102, 104 of FIG. 4, with the dilators 80, 82, 88 removed. The dilators 80, 82, 88 are simply withdrawn along the posterior direction 18 from within the hollow dilators 100, 102, 104 to leave the bores 110 of the hollow dilators 100, 102, 104 unobstructed.

Referring to FIG. 6, a perspective view illustrates the guide wires 70, 72, 78 and hollow dilators 100, 102, 104, with a tapping tool 120 placed over the first guide wire 70 to tap the corresponding pedicle (not shown in FIG. 6). As shown, the tapping tool 120 may have a handle 122 shaped to be gripped by hand, and a shank 124 extending from the handle 122. The shank 124 has a proximal end 126 coupled to the handle 122 and a distal end 128 having a plurality of threads 130.

The tapping tool 120 also has a bore (not shown) extending through the shank 124 and through at least a portion of the handle 122. The bore is sized to receive any of the guide wires 70, 72, 78 so that the tapping tool 120 can be guided sequentially along each of the guide wires 70, 72, 78 to tap the pedicle 30 of the first vertebra 24, the pedicle 50 of the second vertebra 26, and the pedicle of the third vertebra (not shown in FIG. 6). Tapping is carried out by rotating the handle 122 clockwise while exerting axial pressure on the handle 122 to cause the distal end 128 to penetrate the bone. After a pedicle has been tapped, the distal end 128 is withdrawn from the tapped cavity by rotating the handle 122 counterclockwise.

Referring to FIG. 7, an exploded, perspective view illustrates a connecting element 140, a cannula 142, an abutment member 144, and a rod portion 146 according to one embodiment of the invention. The rod portion 146 is a segment of a longer rod that may be used to secure the first vertebra 24, the second vertebra 26, and the third vertebra (not shown in FIG. 7) together. The connecting element 140 is used to secure the rod portion 146 to one pedicle of the vertebrae to be secured together. The cannula 142 is used to maintain access to the connecting element 140 after it has been implanted in the pedicle in a manner that facilitates percutaneous placement of the rod portion 146 and attachment of the rod portion 146 to the connecting element 140. The abutment member 144 helps

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to hold the cannula 142 together and keep it secured to the connecting element 140 in a manner that will be described subsequently.

As embodied in FIG. 7, the connecting element 140 has a pedicle screw 150, a cage 152, and a set screw 154. The pedicle screw 150 is the portion of the connecting element 140 that is implanted in the corresponding pedicle. The pedicle screw 150 is able to hold the cage 152 against the pedicle at any of a variety of orientations of the cage 152 with respect to the pedicle screw 150. Thus, the cage 152 is polyaxially movable with respect to the pedicle screw 150 until the set screw 154 is tightened into the cage 152 to lock the orientation of the cage 152 with respect to the pedicle screw 150.

The pedicle screw 150 has a head 160 and a shank 162. The head 160 has a convex semispherical underside that engages the cage 152 in any of a variety of relative orientations to provide the polyaxial coupling described previously. The head 160 also has a hexagonal recess 164 designed to receive a hexagonal end of a pedicle screw driver (not shown in FIG. 7), which will be shown and described subsequently. The shank 162 has a plurality of threads 166 that rotate into threaded engagement with the tapped pedicle. The pedicle screw 150 also has a bore (not shown) extending through the shank 162 and the head 160 to receive any of the guide wires 70, 72, 78 to facilitate guiding of the pedicle screw 150 into engagement with the corresponding pedicle.

The cage 152 has a base 168 in which an aperture 170 is formed. The aperture 170 is sized such that the shank 162 of the pedicle screw 150 may be inserted through the aperture 170. The head 160 of the pedicle screw 150 then rests on a concave semispherical surface of the base 168, within which the head 160 is polyaxially rotatable. The cage 152 also has a pair of arms 172 that extend from the base 168, generally parallel to each other. Each of the arms 172 has a slot 174 and an exterior recess 176. The slots 174 pass through the arms 172 to communicate with the slots 174. Each of the arms 172 has an inward-facing surface on which a plurality of threads 178 are formed to receive the set screw 154. The arms 172 define recesses therebetween, and the recesses form ends of a trough in which the rod portion 146 is able to rest.

As shown, the set screw 154 has a hexagonal recess 180 that enables the set screw 154 to be rotated by a driver that will be shown and described subsequently. The set screw 154 also has an outward-facing surface on which a plurality of threads 182 are formed to enable the set screw 154 to rotate into threaded engagement with the cage 152. Once the rod portion 146 is positioned between the arms 172 of the cage 152, the set screw 154 may be tightened to press the rod portion 146 against the head 160 of the pedicle screw 150, thereby resisting further relative rotation between the cage 152 and the pedicle screw 150.

Upon assembly, the cannula 142, which is shown in exploded form in FIG. 7, will have a proximal end 190 and a distal end 192. The cannula 142 may be dimensioned such that the proximal end 190 protrudes above the skin, while the distal end 192 is securable to the cage 152 and is insertable through the skin along with the cage 152. The cannula 142 includes a first blade 194 and a second blade 196, which may be substantially identical to each other. Each of the blades 194, 196 has a proximal end 198 corresponding to the proximal end 190 of the cannula 142, and a distal end 200 corresponding to the distal end 192 of the cannula 142.

Each proximal end 198 has a proximal tab 202, and each distal end 200 has a distal tab 204. Each proximal tab 202 has a locking ridge 206 that protrudes generally outward, and extends generally circumferentially. Each proximal tab 202 is

also elongated, with a thin cross section that permits bending toward and away from the axis (not shown) of the cannula. Each distal tab **204** has bends **208** that cause the distal tab **204** to jut outward, while remaining generally parallel with the remainder of the corresponding blade **194** or **196**.

Each of the distal tabs **204** is insertable through the slot **174** of the adjacent arm **172** of the cage **152** when the corresponding blade **194** or **196** is tilted to position the proximal end **198** inward relative to the distal end **200**. Once the distal tabs **204** have passed through the slots **174**, rotation of the blades **194** or **196** back to a position generally parallel to each other, and to the axis of the cage **152**, causes the distal tabs **204** to lie within the exterior recesses **176** of the arms **172** such that the bends **208** are unable to slide back through the slots **174**. Thus, the blades **194**, **196** are then in a locked configuration, and cannot be detached from the cage **152** until they are again moved to the unlocked configuration, i.e., tilted to position the proximal ends **198** inward.

As long as the blades **194**, **196** remain generally parallel to each other, the distal end **192** of the cannula **142** remains secured to the cage **152**. Thus, the distal tabs **204** form a docking element that removably secures the cannula **142** to the connecting element **140**. The abutment member **144** serves to keep the blades **194**, **196** parallel to each other to keep the cannula **142** in assembled form and to simultaneously keep the cannula **142** secured to the cage **152** by keeping the blades **194**, **196** from rotating into the unlocked configuration. When the cannula **142** is secured to the cage **152**, the cannula **142** is in its "docked configuration." When the cannula **142** is removed from the cage **152**, the cannula **142** is in its "undocked configuration."

As shown, the abutment member **144** is generally disc-shaped with a central opening **212** and an open side **214** that provides access to the central opening **212**. The abutment member **144** also has an interior recess **216** in communication with the central opening **212**. Furthermore, the abutment member **144** has a pair of arcuate slots **218** that extend around opposing portions of the central opening **212** and are generally coaxial with the central opening **212**. The arcuate slots **218** are sized to receive the first and second blades **194**, **196** and to keep the first and second blades **194**, **196** generally parallel to each other, and perpendicular to the abutment member **144**. Thus, the blades **194**, **196** are unable to pivot to the unlocked configuration and the cannula **142** maintains a generally tubular shape.

After the distal ends **200** of the blades **194**, **196** are coupled to the cage **152**, the proximal ends **198** may be inserted through the arcuate slots **218** of the abutment member **144**. Each of the locking ridges **206** has a wedge-like profile. Accordingly, as the locking ridges **206** pass through the arcuate slots **218**, the proximal tabs **202** are urged to bend inward. Once the locking ridges **206** move out of the arcuate slots **218**, the proximal tabs **202** snap back to an undeflected orientation, and the locking ridges **206** are then positioned outboard of the arcuate slots **218** to interfere with withdrawal of the proximal tabs **202** from the arcuate slots **218**. Thus, the proximal tabs **202** act as a locking mechanism that restricts withdrawal of the abutment member **144** from around the cannula **142**.

After the blades **194**, **196** have been inserted into the arcuate slots **218**, the abutment member **144** may be positioned at any of a range of positions along the cannula **142**. Thus, upon implantation of the pedicle screw **150** in the corresponding pedicle, the abutment member **144** will abut the outward-facing surface of the patient's skin through which the cannula **142** passes. The abutment member **144** helps to stabilize the cannula **142** with respect to the tissues it passes through.

Referring to FIG. **8**, a perspective view illustrates the connecting element **140**, the cannula **142**, the abutment member **144**, and the rod portion **146** of FIG. **7**, in assembled form. The shank **162** of the pedicle screw **150** has been inserted through the aperture **170** such that the head **160** of the pedicle screw **150** rests against the base **168** of the cage **152**. The rod portion **146** has been positioned between the arms **172** and the set screw **154** has been rotated into engagement with the threads **166** of the arms **172** to keep the rod portion **146** in place and restrict further rotation of the cage **152** relative to the pedicle screw **150**.

The distal tabs **204** have also been inserted through the slots **174** of the arms **172** of the cage **152**, and the blades **194**, **196** have been rotated into the locked configuration. The proximal ends **198** of the blades **194**, **196** have been inserted through the arcuate slots **218** of the abutment member **144** to keep the blades **194**, **196** in assembled form to define the cannula **142**, and to keep the cannula **142** secured to the cage **152**. When one or both of the blades **194**, **196** are oriented in the unlocked configuration, the blades **194**, **196** may still be said to define the cannula **142**, although the cannula **142** then has a tapered shape.

Once assembled, the cannula **142** has slots **220** extending along its entire longitudinal length, along opposite sides of the cannula **142**. The slots **220** extend to the cage **152**, and are therefore contiguous with the recesses defined by the arms **172** of the cage **152**. Upon implantation of the pedicle screw **150**, the slots **220** will extend along the entire subcutaneous length of the cannula **142**. Therefore, the rod portion **146** may be inserted percutaneously through the slots **220** along a direction transverse to the axis of the cannula **146**, and may then be moved through the slots **220** along the anterior direction **16**, directly into the trough of the cage **152**.

Referring to FIG. **9**, a perspective view illustrates a screw insertion tool **230** according to one embodiment of the invention. In the embodiment of FIG. **9**, the screw insertion tool **230** has a driver **232** designed to rotate the pedicle screw **150** into threaded engagement with the corresponding tapped pedicle, and a countertorque member **234** that maintains the orientation of the cage **152** during rotation of the pedicle screw **150**.

The driver **232** has a handle **236** designed to be rotated by hand, and a shank **238** extending from the handle **236**. The shank **238** has a proximal end **240** and distal end **242** shaped to drive the pedicle screw **150**. The distal end **242** has a hexagonal projection **244** that fits into the hexagonal recess **164** of the head **160** of the pedicle screw **150**. The driver **232** also has a bore **246** sized to receive any of the guide wires **70**, **72**, **78**; the bore **246** extends through at least a portion of the shank **238** and, optionally, through all or part of the handle **236** to permit the screw insertion tool **230** to be easily guided along each of the guide wires **70**, **72**, **78**.

The countertorque member **234** has a bore **248** that extends along its entire length, through which the shank **238** of the driver **232** passes. The bore **248** is large enough to permit easy relative rotation between the driver **232** and the countertorque member **234**. The countertorque member **234** also has a generally tubular shape with a proximal end **250** and a distal end **252**. The proximal end **250** has a plurality of longitudinal ridges **254** designed to be gripped by a user's fingers to restrict rotation of the countertorque member **234**. The distal end **252** has a plurality of threads **256** designed to threadably engage the threads **178** of the arms **172** of the cage **152**.

Thus, the distal end **252** of the countertorque member **234** can be rotated into engagement with the cage **152** to secure the countertorque member **234** to the cage **152**, thereby allowing a user to hold the longitudinal ridges **254** to keep the

cage 152 stationary during rotation of the driver 232. The countertorque member 234 also has longitudinal slots 258 that provide access to the bore 248 of the countertorque member 234 for cleaning or other purposes.

Referring to FIG. 10, a perspective view illustrates the screw insertion tool 230 of FIG. 9, in engagement with the assembly of FIG. 8, excluding the rod portion 146 and the set screw 154. The threads 256 of the distal end 252 have been rotated into engagement with the threads 178 of the arms 172, and the hexagonal projection 244 has been inserted into the hexagonal recess 164 of the head 160 of the pedicle screw 150. The screw insertion tool 230 is thus ready to implant the pedicle screw 150 into the corresponding tapped pedicle.

In the alternative to the embodiment illustrated in FIGS. 9 and 10, a screw insertion tool may have a countertorque member that functions independently of threaded engagement with the cage 152. For example, an alternative countertorque member (not shown) may have projections that slide into the recesses between the arms 172, or engage other features of the cage 152, to prevent relative rotation between the cage 152 and the countertorque member.

Referring to FIG. 11, a perspective view illustrates the screw insertion tool 230 in use to implant the assembly of FIG. 8, excluding rod portions 146 and set screws 154, over the first guide wire 70 of FIG. 2. The handle 236 may be used to actuate the connecting element 140, the cannula 142, and the abutment member 144 along the first guide wire 70. Upon contact of the pedicle screw 150 with the tapped pedicle 30 (not shown in FIG. 11), the handle 236 is rotated while the countertorque member 234 is restrained from rotation via application of pressure on the longitudinal ridges 254. Thus, the pedicle screw 150 is rotated into engagement with the pedicle while keeping the cage 152, the cannula 142, and the abutment member 144 at a relatively constant orientation. As shown, the cannula 142 is oriented such that the slots 220 generally face in the cephalad direction 12 and the caudal direction 14.

As also shown, a second connecting element 260 has been implanted in the pedicle 50 of the second vertebra 26 (not shown in FIG. 11). A second cannula 262 and a second abutment member 264 have been secured to the second connecting element 260 in a manner similar to that of the cannula 142 and the abutment member 144. A third connecting element 270 has been implanted in the pedicle of the third vertebra (not shown in FIG. 11). A third cannula 272 and a third abutment member 274 have been secured to the third connecting element 270 in a manner similar to that of the cannula 142 and the abutment member 144. The second connecting element 260, cannula 262, and abutment member 264 and the third connecting element 270, cannula 272, and abutment member 274 may be substantially identical to the connecting element 140, the cannula 142, and the abutment member 144, as shown in FIGS. 7 and 8.

Referring to FIG. 12, a perspective view illustrates a fascia clipping tool 280 according to one embodiment of the invention. As shown, the fascia clipping tool 280 has a first member 282 and a second member 284 pivotably secured to the first member 284 through the use of a pin 286. The first member 282 has a finger loop 288 designed to receive a user's finger, and a blade 290 extending at a predefined angle from the remainder of the first member 282. Similarly, the second member 284 has a finger loop 292 and a blade 294. The blades 290, 294 have inwardly-oriented sharp edges that provide a scissoring effect when the blades 290, 294 are brought into a parallel configuration.

Referring to FIG. 13, a perspective view illustrates the fascia clipping tool 280 of FIG. 12 inserted into the cannula

142 of FIG. 11 to sever the adjoining fascia (not shown). The skin between the cannulas 142, 262, 272 need not be severed; rather, only the subcutaneous fascia is cut to provide unimpeded percutaneous access to the cages 152 of the connecting elements 150, 260, 270. The open side 214 and the interior recess 216 of each of the abutment members 144, 264, 274 provides the appropriate range of relative motion in the cephalad and caudal directions 12, 14 for the first and second members 282, 284 to permit relatively easy cutting of the fascia with little or no damage to the surrounding tissue (not shown).

Referring to FIG. 14, a perspective view illustrates a rod insertion tool 300 according to one embodiment of the invention. As shown, the rod insertion tool 300 has a handle 302 shaped to be grasped by hand, and a shank 304 extending from the handle 302. The handle 302 has a knob 306 that can be rotated by hand to control retention of a rod (not shown in FIG. 14) by the rod insertion tool 300. The shank 304 has a proximal end 308 secured to the handle 302 and a distal end 310 that receives and is securable to the end of the rod.

More precisely, the distal end 310 may have a rod coupling 312 securable to the rod through the use of a mechanism such as a collet or gripper. Such a mechanism may be actuated by rotating the knob 306. According to alternative embodiments of the invention, an interference fit or another similar mechanism may be used to retain the rod in such a manner that the rod can be removed when a threshold removal force is applied. The shank 304 has a plurality of slots 314 distributed along the length of the shank 304 to provide access to a bore (not shown) of the shank 304 for cleaning or other purposes.

Referring to FIG. 15, a perspective view illustrates the rod insertion tool 300 of FIG. 14 secured to a rod 316 to facilitate manual insertion of the rod 316 through the cannulas 142, 262, 272 of FIG. 11. As shown, the rod 316 has a leading end 317 and a trailing end 318 secured to the rod coupling 312 of the rod insertion tool 300. Prior to insertion underneath the skin, the rod 316 may be contoured based on the morphology of the patient's spine so that the rod 316 will maintain the proper lordotic angle between the first vertebra 24, the second vertebra 26, and the third vertebra. Alternatively, the rod 316 may be pre-lordosed to provide a lordotic angle suitable for most patients. The rod 316 may optionally be selected from a kit (not shown) containing multiple, differently angled rods.

The leading end 317 is first inserted through the skin (not shown) of the patient by inserting the leading end 317 through the proximal end 190 of the cannula 142, and through the central opening 212 of the abutment member 144. Once underneath the skin, the handle 302 is manipulated to insert the leading end 317 through the opening formed in the fascia, through the slots 220 of the second cannula 262, and through at least one slot 220 of the third cannula 272 and/or through at least one recess of the cage 152 of the third connecting element 270. Then, the rod 316 may be detached from the rod insertion tool 300.

Referring to FIG. 16, a perspective view illustrates a rod seating tool 320 according to one embodiment of the invention. As shown, the rod seating tool 320 has a handle 322 shaped to be gripped by hand, and a shank 324 extending from the handle 322. The shank 324 has a proximal end 326 adjacent to the handle 322 and a distal end 328 shaped to push the rod 316 into place. More precisely, the distal end 328 may have a blade 330 with a generally thin cross section. The blade 330 may terminate in an arcuate recess 332 with a radius matching that of the rod 316.

Referring to FIG. 17, a perspective view illustrates the rod seating tool 320 of FIG. 16 inserted into the second cannula 262 of FIG. 11 to help seat the rod 316 in the cages 152 of the

connecting elements 140, 260, 270. As shown, the distal end 328 of the rod seating tool 320 may simply be inserted through the second cannula 262 until the arcuate recess 332 of the blade 330 abuts the rod 316. Then, pressure is applied via the handle 322 to urge the rod 316 to slide along the slots 220, 5 in the anterior direction 16 until the rod 316 is seated generally within the troughs of the cages 152 of the connecting elements 140, 260, 270. The distal end 328 may similarly be inserted into the cannula 142, the third cannula 272, or any combination of the cannulas 142, 262, 272 until the rod 316 10 has been positioned to pass through all of the cages 152.

Referring to FIG. 18, a perspective view illustrates a rod holding tool 18 according to one embodiment of the invention. The rod holding tool 18 is designed to grip the rod 316 to permit translation of the rod 316 along its axis or rotation of 15 the rod 316 about its axis. As embodied in FIG. 18, the rod holding tool 18 has first handle 342, a second handle 344, a central body 346, a shank 348, a pin 350, a first leaf spring 352, a second leaf spring 354, and a pair of screws 356.

The first handle 342 has a proximal end 360 and a distal end 362. The proximal end 360 has a transverse extension 364 that facilitates gripping of the first handle 342, for example, with the fingers of one hand. The proximal end 360 also has a hole 366 with threads designed to receive threads (not shown) of the corresponding screw 356. The distal end 362 has a blade 25 368 that is pivotably coupled to the central body 346 by the pin 350.

The second handle 344 has a proximal end 370 and a distal end 372. The proximal end 370 has a hole (not shown) similar to the hole 366 of the proximal end 360 of the first handle 342. 30 The distal end 372 may be formed as a single piece with the central body 346. The central body 346 has a slot 374 that receives the blade 368 of the distal end 362 of the first handle 342. The pin 350 passes through the slot 374 to extend through the blade 368, thereby providing the pivotable coupling between the central body 346 and the first handle 342. 35 The central body 346 also has a projection 376 that extends generally distally.

The shank 348 has a proximal end 380 at which the shank 348 is secured to the projection 376 of the central body 346, 40 and a distal end 382 designed to grip the rod 316 in response to pressure applied to squeeze the first and second handles 342, 344 together. More precisely, the distal end 382 has an arcuate recess 384 with a radius matched to that of the rod 316, and an arcuate extension 386 with a radius equal or similar to that of the arcuate recess 384. 45

The shank 348 also has a stationary arm 387 and a sliding arm 388, each of which has a generally half-circular cross sectional shape. The stationary arm 387 is rigidly attached to the projection 376, and the sliding arm 388 is slidably coupled 50 to the stationary arm 387. The arcuate extension 386 is on the stationary arm 387, and the arcuate recess 384 is on the sliding arm 388. The sliding arm 388 is coupled to the blade 368 of the first handle 342 within the central body 346 such that pivotal motion of the first handle 342 urges the sliding arm 388 to slide distally along the stationary arm 387. 55

The first leaf spring 352 has a fixed end 390 secured to the first handle 342 by the corresponding screw 356, and a coupled end 392 coupled to the second leaf spring 354. Similarly, the second leaf spring 354 has a fixed end 394 secured to the second handle 344 by the other screw 356, and a coupled end 396 coupled to the coupled end 392 of the first leaf spring 352. The coupled ends 392, 396 may be interlocked in an interdigitated manner that permits relative rotation of the coupled ends 392, 396. Thus, the leaf springs 352, 354 cooperate to provide resilient force urging the first and second handles 342, 344 to move apart, thereby urging the 65

distal end 382 of the shank 348 to release the rod 316 in the absence of force urging the handles 342, 344 together.

In order to use the rod holding tool 340, a portion of the rod 316 may first be positioned to abut the arcuate surface of the arcuate extension 386. When the first and second handles 342, 344 are squeezed together, for example, by hand, the sliding arm 388 slides distally along the stationary arm 387. As the sliding arm 388 slides along the stationary arm 387, the arcuate recess 384 moves toward the arcuate extension 386 until the arcuate surface of the arcuate recess 384 is contiguous with the arcuate surface of the arcuate extension 386. The arcuate recess 384 then cooperates with the arcuate extension 386 to capture the rod 316 so that the rod holding tool 340 can be used to axially rotate or translate the rod 316, as desired.

Referring to FIG. 19, a perspective view illustrates the rod holding tool 340 of FIG. 18 inserted into the second cannula 262 of FIG. 11 to further manipulate the rod 316. As shown, the distal end 382 of the shank 348 has been inserted through the second cannula 262 to position the arcuate extension 386 adjacent to the rod 316. The first and second handles 342, 344 have also been squeezed together to slide the arcuate recess 384 against the rod 316 to capture the rod 316. Thus, the rod 316 can be translated or rotated in any direction. More particularly, if the rod 316 is not yet rotated to the proper orientation to pass properly through the cages 152, the rod 316 may be rotated axially through the use of the rod holding tool 340. The rod 316 may also be translated axially if needed. Fluoroscopy or other known methods may be used to check the position and orientation of the rod 316 with respect to the cages 152. 30

Referring to FIG. 20, a perspective view illustrates a set screw driver 400 according to one embodiment of the invention. As shown in FIG. 20, the set screw driver 400 has a handle 402 and a shank 404 extending from the handle 402. The handle 402 has a pair of oppositely disposed transverse extensions 406 that protrude to facilitate manual gripping and rotation of the handle 402. The shank 404 has a proximal end 408 adjacent to the handle 402 and a distal end 410 designed to transmit torque to the set screw 154. The distal end 410 may have a hexagonal projection 412 insertable into the hexagonal recess 180 of the set screw 154. 35

Referring to FIG. 21, a perspective view illustrates the set screw driver 400 of FIG. 20 inserted into the cannula 142 of FIG. 11 to tighten the corresponding set screw 154 to retain the rod 316 within the corresponding cage 152. The set screws 154 may be applied after the rod 316 has been properly positioned with respect to the cages 152. 40

The hexagonal projection 412 may first be inserted into the hexagonal recess 180 of the set screw 154. Then, the handle 402 may be gripped and used to insert the set screw 154 into position adjacent to the threads 178 of the arms 172 of the cage 152 of the connecting element 140. The handle 402 may then be rotated clockwise to cause the threads 182 of the set screw 154 to rotate into engagement with the threads 178. The handle 402 may be rotated clockwise until the set screw 154 presses firmly against the rod 316 to keep the rod 316 in place within the corresponding cage 152, and to restrict further rotation of the cage 152 with respect to the corresponding pedicle screw 150. All three of the set screws 154 may be positioned and tightened in this manner to complete assembly of the posterior spinal fusion system. 55

In addition to the set screw driver 400 of FIGS. 20 and 21, a countertorque member (not shown) may be provided. Such a countertorque member may engage the cage 152 to keep the cage 152 from rotating while the set screw 154 is tightened. 60

Referring to FIG. 22, a perspective view illustrates the fully assembled posterior spinal fusion system including the con-

necting elements **140, 260, 270** and the rod **316**, with the cannulas **142, 262, 272** still secured to the cages **152** of the connecting elements **140, 260, 270**, but with the abutment members **144, 264, 274** removed from the cannulas **142, 262, 272**. The abutment members **144, 264, 274** may be removed 5 from the cannulas **142, 262, 272** by squeezing the proximal tabs **202** of each cannula **142, 262, 272** together, for example, with the thumb and forefinger of a hand. The locking ridges **206** are thereby moved into alignment with the arcuate slots **218** of the abutment members **144, 264, 274** so that the abutment members **144, 264, 274** can be withdrawn along the posterior direction **18** from the corresponding cannulas **142, 262, 272**, respectively.

As mentioned previously, once the abutment members **144, 264, 274** have been removed, the blades **194, 196** of each cannula **142, 262, 272** may be pivoted into the unlocked configuration. The distal tabs **204** may then be withdrawn from the slots **174** of the arms **172** of the cages **152**, and out of the patient's body. Then, the incisions made to accommodate the cannulas **142, 262, 272** may be closed and treated through 20 the use of methods known in the art.

Referring to FIG. **23**, a perspective view illustrates the completed posterior spinal fusion system. In addition to the first and second vertebrae **24, 26**, FIG. **23** illustrates a third vertebra **428** superior to the second vertebra **26**. The third vertebra **428** has features similar to those set forth in the description of the first and second vertebrae **24, 26**. Most 25 pertinently, the third vertebra **428** has pedicles **430** with saddle points **432**.

As shown, the pedicle screw **150** of the first connecting element **140** is implanted in the pedicle **30** of the right side of the first vertebra **24**, the pedicle screw **150** of the second connecting element **260** is implanted in the pedicle **50** of the right side of the second vertebra **26**, and the pedicle screw **150** of the third connecting element **270** is implanted in the 30 pedicle **430** of the right side of the third vertebra **428**. The rod **316** passes through the troughs of the cages **152** in a manner that preserves the proper lordosis of the spine **10**. The set screws **154** have been rotated into engagement with the cages **152** and tightened to keep the rod **316** in place within the troughs of the cages **152** and to substantially eliminate rotation of the cages **152** relative to their respective vertebrae **24, 26, 428**.

The connecting elements **140, 260, 270** thus cooperate with the rod **316** to restrict relative motion of the vertebrae **24, 26, 428** to form a posterior vertebral fusion system. If desired, 45 a similar system may be implanted in the left-side pedicles **30, 50, 430** of the vertebrae **24, 26, 428** through the method set forth previously to provide a bilateral system. Additionally, the present invention is not limited to a three-level fusion system, but may be used to fuse any number of vertebrae together. To fuse more than three vertebrae together, the steps set forth above may simply be repeated for each additional vertebra, and the rod may be inserted through the skin via a first cannula, and then percutaneously inserted through three 50 or more additional cannulas.

A variety of alternative embodiments of the invention may be used in place of the method and components illustrated in FIGS. **1-23**. For example, a variety of different connecting elements known in the art may be used in place of the connecting elements **140, 260, 270** shown and described previously. Polyaxially rotatable cages are an optional feature of such connecting elements. Cannulas different from the can- 60 nulas **142, 262, 272** set forth above may be used, and need not be formed of multiple separate pieces, but may instead be single piece structures. Such cannulas may have slots that terminate toward their proximal ends.

A variety of different docking elements may be used in place of the distal tabs **204** and the slots **174**. Such docking elements may include threaded engagement, collets, pin-and-locking-groove systems, interference fit couplings, snap-fit couplings, and the like. Additionally, a variety of locking mechanisms may be used in place of the proximal tabs **202**. Such locking mechanisms may include locking members securable to the proximal ends **190** of the cannulas **142, 262, 272** to interfere with withdrawal of the abutment members **144, 264, 274** therefrom, or locking members movably coupled to the proximal ends **190**. Additionally, a wide variety of interfaces may be provided between each cannula **142, 262, 272** and the corresponding abutment member **144, 164, 274** to restrict withdrawal of the abutment members **144, 264, 274** from the cannulas **142, 262, 272**.

Furthermore, each of the instruments set forth previously, including the screw insertion tool **230**, the fascia clipping tool **280**, the rod insertion tool **300**, the rod seating tool **320**, the rod holding tool **340**, and the set screw driver **400**, may be replaced with an alternatively configured tool that performs a similar function. The steps recited above need not necessarily be performed in the order provided, but may instead be rearranged, and some steps may be omitted and/or other steps may be added, to provide alternative methods within the scope of the invention.

According to one alternative embodiment of the invention, a connecting element may have a cage pre-attached to a cannula that provides access to the cage. Such an alternative embodiment will be shown and described in greater detail in connection with FIG. **24**.

Referring to FIG. **24**, a perspective view illustrates a cannula **442** and a cage **452** according to one alternative embodiment of the invention in which the cannula **442** and the cage **452** are initially secured together. The cage **452** may be part of a connecting element like the connecting elements **140, 260, 270** set forth previously. Accordingly, the cage **452** may be polyaxially coupled to a pedicle screw like the pedicle screw **150** of FIG. **7**, and may be designed to receive a rod portion **146** like that of FIG. **7**. The cage **452** may also receive a set screw **154** like that of FIG. **7** to keep the rod portion **146** in place and restrain pivotal relative motion between the cage **452** and the pedicle screw **150**.

As shown in FIG. **24**, the cage **452** has a base **168** with an aperture **170** designed to receive the pedicle screw **150**. The cage **452** has a pair of arms **472** extending from the base **168**. The arms **472** need not have slots **174** or exterior recesses **176** like the arms **172** of the cage **152** of FIG. **7**. However, each of the arms **472** does have threads **478** that face inward to receive the set screw **154**.

The cannula **442** has a generally tubular shape with a proximal end **490** and a distal end **492**. The cannula **442** includes a first blade **494** and a second blade **496** positioned opposite the first blade **494**. Each of the blades **494, 496** has a proximal end **498** that is substantially free, and a distal end **500** pre-attached to the corresponding arm **472** of the cage **452**. In the embodiment of FIG. **24**, the distal ends **500** are formed as a single piece with the arms **472**, and are separated from the arms **472** by frangible portions **504** of the distal ends **500**. The cannula **442** has a pair of slots **520** positioned opposite to each other to permit percutaneous insertion of the rod **316** therein, as described in connection with the previous embodiment.

Each frangible portion **504** may take the form of a necked-down region designed to fracture in response to application of a certain pre-established threshold linear force or angular moment. More precisely, each frangible portion **504** may fracture in response to force tending to tilt the blades **494, 496**

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to push the proximal ends 498 inward, toward the axis of the cannula 442. Thus, the frangible portions 504 define a frangible coupling between the cannula 442 and the cage 452.

In use, the cannula 442 and the cage 452 may be used in a manner similar to that set forth in FIGS. 1-23. However, the cannula 442 and the cage 452 need not be secured together, since they are formed as a single piece. Additionally, no abutment member may be necessary, although an abutment member (not shown) somewhat similar to the abutment member 144 may optionally be used to maintain the proper relative displacement of the blades 494, 496 during use. After implantation of the rod 316, removal of the blades 494, 496 from the cage 452 may be accomplished by tilting the blades 494, 496 inward as described previously to fracture the frangible portions 504, thereby permitting separation of the blades 494, 496 from the cage 452.

According to other alternative embodiments (not shown), blades may be pre-attached to a cage in a manner that does not require the blades to be formed as a single piece with the cage. For example, the blades may be welded, mechanically fastened, or otherwise pre-attached to the cage. Such embodiments may optionally have frangible portions. Alternatively, the blades may be removable in other ways, such as via removal of a mechanical fastener.

The foregoing description discloses a number of different elements that may be combined in various ways to provide a number of alternative implantable systems. Although the foregoing examples relate to implantation of a posterior spinal fusion system, the present invention may be applied to a wide variety of implants, within and outside the orthopedic area.

The present invention may be embodied in other specific forms without departing from its spirit or essential characteristics. It is appreciated that various features of the systems and methods described above can be mixed and matched to form a variety of other alternatives. As such the described embodiments are to be considered in all respects only as illustrative and not restrictive. The scope of the invention is, therefore, indicated by the appended claims rather than by the foregoing description. All changes which come within the meaning and range of equivalency of the claims are to be embraced within their scope.

The invention claimed is:

1. A system for providing access to a spine of a patient, the system comprising:

a first connecting element implantable in a first vertebra of a spine; and

a first cannula adapted to receive at least a portion of a spinal fusion rod therealong, the first cannula comprising:

a first blade; and

a second blade discrete from the first blade;

wherein the first and second blades are configured to be assembled together substantially parallel to each other and mated with the first connecting element, without being directly connected to one another, in order to provide the first cannula such that the first cannula has a distal end terminating at the connecting element, whereby the first cannula provides access to the spine when the first connecting element is implanted in the first vertebra of the spine; and

wherein the first and second blades are independently detachable from the first connecting element such that the first and second blades are independently removable from the patient.

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2. The system of claim 1, wherein the connecting element comprises a pedicle screw implantable in a pedicle of the first vertebra, and a cage polyaxially movable with respect to the pedicle screw.

3. The system of claim 1, wherein the first and second blades are configured to be disassembled from one another without removing the distal end from within the patient.

4. The system of claim 3, wherein each of the first and second blades comprises a locked configuration, in which the blade is secured to the connecting element, and an unlocked configuration, in which the blade is removable from the connecting element, wherein each of the first and second blades is movable between the locked and unlocked configurations in response to rotation of the blade with respect to the connecting element.

5. The system of claim 4, wherein each of the first and second blades is movable between the locked and unlocked configurations in response to rotation of the blade about an axis substantially perpendicular to a longitudinal axis of the first cannula.

6. The system of claim 1, further comprising an abutment member configured to engage the first and second blades to restrict relative motion between the first and second blades.

7. The system of claim 6, wherein the abutment member is lockable with respect to the first and second blades by a locking mechanism that restricts withdrawal of the abutment member from the first and second blades.

8. The system of claim 7, wherein the locking mechanism comprises a plurality of proximal tabs of the first and second blades, wherein the proximal tabs are bendable to permit withdrawal of the abutment member from the first and second blades.

9. The system of claim 1, further comprising an abutment member encircling at least a portion of the first cannula to abut an exterior skin surface of the patient, wherein the abutment member is movable along the first cannula to define a variable subcutaneous length of the first cannula.

10. The system of claim 9, wherein the abutment member is shaped such that a combined length of the first cannula and the abutment member does not change in response to motion of the abutment member along the first cannula.

11. The system of claim 1, wherein the first and second blades are shaped such that, when positioned to define the first cannula, the first and second blades provide a first slot in a side wall of the first cannula.

12. The system of claim 11, wherein the first and second blades are further shaped such that, when positioned to define the first cannula, the first and second blades provide a second slot in the side wall, wherein the second slot is arranged with respect to the first slot to permit passage of a rod through the first cannula along a direction transverse to a longitudinal axis of the first cannula.

13. The system of claim 12, wherein the distal end is insertable into the patient proximate the spine such that each of the first and second slots extends unbroken along an entire subcutaneous length of the cannula.

14. The system of claim 1, further comprising a second cannula securable to a second connecting element implantable in a second vertebra of the spine, and a third cannula securable to a third connecting element implantable in a third vertebra of the spine, wherein the first, second, and third cannulas cooperate to facilitate attachment of a rod to the first, second, and third connecting elements to restrict relative motion of the first, second, and third vertebrae.

15. The system of claim 1, wherein the first and second blades have arcuate profiles, whereby the first cannula is defined by a partially cylindrical shape.

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16. The system of claim 1, wherein the first and second blades each have a distal end including a tab insertable into a corresponding slot of the first connecting element.

17. The system of claim 1, further comprising an abutment member configured to prevent the first and second blades from becoming disconnected from the first connecting element.

18. A system for providing access to a spine of a patient, the system comprising:

a cannula adapted to receive at least a portion of a spinal fusion rod therealong, the cannula comprising a proximal end and a distal end insertable into the patient proximate the spine, the distal end comprising a docking element discrete from and securable to a connecting element implantable in a first vertebra of the spine; wherein the docking element is receivable by the connecting element in both a docked configuration and an undocked configuration, the distal end being secured to the connecting element in the docked configuration, and the distal end being received by and removable from the connecting element in the undocked configuration, and wherein the docking element is movable between the docked and undocked configurations in response to rotation about an axis substantially perpendicular to a longitudinal axis of the cannula.

19. The system of claim 18, wherein the connecting element comprises a pedicle screw implantable in a pedicle of the first vertebra, and a cage polyaxially movable with respect to the pedicle screw, wherein the docking element is configured to dock with the cage.

20. The system of claim 19, wherein the cannula comprises:

a first blade; and
a second blade discrete from the first blade;
wherein the first and second blades are positionable substantially parallel to each other to provide the first cannula;
wherein each of the first and second blades comprises a locked configuration, in which the blade is secured to the connecting element, and an unlocked configuration, in which the blade is removable from the connecting element.

21. The system of claim 18, wherein the docking element includes a plurality of tabs, each of the first and second blades comprising at least one of the tabs at a distal end thereof, the tabs enabling rotation of the blades between the locked configuration and the unlocked configuration.

22. The system of claim 18, further comprising an abutment member configured to engage the first and second blades to restrict relative motion between the first and second blades to restrict motion of the blades to the unlocked configuration.

23. The system of claim 22, wherein the abutment member is lockable with respect to the first and second blades by a locking mechanism that restricts withdrawal of the abutment member from the first and second blades.

24. The system of claim 23, wherein the locking mechanism comprises a proximal tab of each of the first and second blades, wherein the proximal tabs are bendable to permit withdrawal of the abutment member from the first and second blades.

25. A system for providing access to a spine of a patient, the system comprising:

a cannula adapted to receive at least a portion of a spinal fusion rod therealong, the cannula comprising a distal end insertable into the patient proximate the spine and securable to a connecting element implantable in a first

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vertebra of the spine, the cannula further comprising a proximal end and a longitudinal axis extending between the proximal and distal ends; and

an abutment member encircling at least a portion of the cannula and adapted to abut an outward facing surface of skin of the patient, the entire length of the abutment member along the longitudinal axis of the cannula being disposed between the proximal and distal ends of the cannula, wherein the abutment member is adapted to move along the cannula from the proximal end to the distal end such that the abutment member can be moved to a position abutting the outward facing surface of skin when the distal end of the cannula is secured to the connecting element, whereby a variable subcutaneous length of the cannula is defined, and wherein a combined length of the cannula and the abutment member does not change in response to motion of the abutment member along the cannula.

26. The system of claim 25, wherein the cannula comprises:

a first blade; and
a second blade discrete from the first blade;
wherein the first and second blades are positionable substantially parallel to each other to provide the cannula.

27. The system of claim 26, wherein the abutment member is configured to engage the first and second blades to restrict relative motion between the first and second blades.

28. The system of claim 25, wherein the abutment member is lockable with respect to the cannula by a locking mechanism that restricts withdrawal of the abutment member from the cannula.

29. The system of claim 28, wherein the locking mechanism comprises a plurality of proximal tabs of the cannula, wherein the proximal tabs are bendable to permit withdrawal of the abutment member from the cannula.

30. The system of claim 25, wherein the cannula comprises a first slot extending longitudinally along a side wall of the cannula.

31. The system of claim 25, wherein the cannula comprises a docking element that couples the cannula to a connecting element implantable in a vertebra of the spine, wherein the docking element comprises a frangible coupling configured to fracture in response to application of a threshold force against the frangible coupling to permit removal of the distal end from the connecting element.

32. A system for providing access to a spine of a patient, the system comprising:

a cannula comprising:
a first component; and
a second component discrete from the first component;
and
an abutment member;

wherein the first and second components are configured to be assembled to a connecting element implantable in a first vertebra of the spine, wherein each of the first and second components has a distal end receivable in the connecting element in a receiving position and a locked position, each of the first and second components being movable between the receiving position and the locked position in response to rotation about an axis substantially perpendicular to a longitudinal axis of the cannula, wherein the abutment member configured to engage the first and second components to restrict relative motion between the first and second components, and wherein the abutment member is lockable with respect to the first

and second components by a locking mechanism that restricts withdrawal of the abutment member from the first and second blades.

33. The system of claim **32**, wherein the first component comprises a first blade, and the second component comprises a second blade, wherein the first and second blades are positionable substantially parallel to each other to provide the cannula.

34. The system of claim **33**, wherein the distal end comprises a docking element securable to a connecting element implantable in a first vertebra of the spine, wherein each of the first and second blades is secured to the connecting element in the locked position and received within but removable from the connecting element in the receiving position.

35. The system of claim **32**, wherein the locking mechanism comprises a plurality of proximal tabs of the first and second components, wherein the proximal tabs are bendable to permit withdrawal of the abutment member from the first and second components.

36. The system of claim **32**, wherein the first and second components have arcuate surfaces, whereby the cannula is defined by a partially cylindrical shape.

37. A system for providing access to a spine of a patient, the system comprising:

a cannula adapted to receive at least a portion of a spinal fusion rod therealong, the cannula having a longitudinal axis and comprising a distal end insertable into the patient proximate the spine, and a proximal end, the distal end comprising a docking element securable to a connecting element implantable in a first vertebra of the spine; and

an abutment member encircling at least a portion of the cannula, the abutment member having an abutment surface substantially normal to the longitudinal axis, the abutment surface adapted to abut an exterior skin surface of the patient, wherein the abutment member is adapted to move along the cannula from the proximal end to the distal end such that the abutment member can be moved to a position wherein the abutment surface abuts the exterior skin surface when the docking element is secured to the connecting element implanted in the first vertebra of the spine, whereby a variable subcutaneous length of the cannula is defined.

38. The system of claim **37**, wherein the connecting element comprises a pedicle screw implantable in a pedicle of the first vertebra, and a cage polyaxially movable with respect to the pedicle screw.

39. The system of claim **37**, wherein the abutment member is lockable with respect to the cannula by a locking mechanism that restricts withdrawal of the abutment member from the cannula.

40. The system of claim **39**, wherein the locking mechanism comprises a plurality of proximal tabs of the cannula, wherein the proximal tabs are bendable to permit withdrawal of the abutment member from the cannula.

41. The system of claim **37**, wherein the abutment member is shaped such that a combined length of the cannula and the abutment member does not change in response to motion of the abutment member along the cannula.

42. The system of claim **37**, wherein the cannula further comprises a first slot portion formed in a side wall of the cannula.

43. The system of claim **42**, wherein the cannula further comprises a second slot portion formed in the side wall, wherein the second slot is arranged with respect to the first slot to permit passage of a rod through the cannula along a direction transverse to the longitudinal axis of the cannula.

44. The system of claim **43**, wherein the distal end is insertable into the patient proximate the spine such that each of the first and second slots extends unbroken along the entire subcutaneous length.

45. The system of claim **37**, wherein the docking element comprises a frangible coupling configured to fracture in response to application of a threshold force against the frangible coupling to permit removal of the distal end from the connecting element.

46. The system of claim **37**, wherein the cannula comprises:

a first blade; and

a second blade discrete from the first blade;

wherein the first and second blades are positionable substantially parallel to each other to provide the cannula, and wherein the abutment member is configured to engage the first and second blades to restrict relative motion between the first and second blades.

47. A system for providing access to a spine of a patient, the system comprising:

a cannula adapted to receive at least a portion of a spinal fusion rod therealong, the cannula comprising a distal end insertable into the patient proximate the spine and securable to a connecting element implantable in a first vertebra of the spine, the cannula further comprising a proximal end and a first slot extending longitudinally between the distal and proximal ends; and

an abutment member encircling at least a portion of the cannula, the abutment member having an abutment surface extending substantially laterally from an outer surface of the cannula, the abutment surface adapted to abut an exterior skin surface of the patient, wherein the abutment member is adapted to move along the cannula from the proximal end to the distal end such that the abutment surface abuts the exterior skin surface when the distal end of the cannula is secured to the connecting element implanted in the first vertebra of the spine, whereby a variable subcutaneous length of the cannula is defined.

48. The system of claim **47**, wherein the abutment member is lockable with respect to the cannula by a locking mechanism that restricts withdrawal of the abutment member from the cannula.

49. The system of claim **48**, wherein the locking mechanism comprises a plurality of proximal tabs of the cannula, wherein the proximal tabs are bendable to permit withdrawal of the abutment member from the cannula.

50. The system of claim **47**, wherein the abutment member is shaped such that a combined length of the cannula and the abutment member does not change in response to motion of the abutment member along the cannula.

51. The system of claim **47**, wherein the cannula further comprises a second slot portion formed in the side wall, wherein the second slot is arranged with respect to the first slot to permit passage of a rod through the cannula along a direction transverse to a longitudinal axis of the cannula.

52. The system of claim **51**, wherein the distal end is insertable into the patient proximate the spine such that each of the first and second slots extends unbroken along the entire subcutaneous length.

53. The system of claim **47**, wherein the cannula comprises a docking element that couples the cannula to a connecting element implantable in a vertebra of the spine, wherein the docking element comprises a frangible coupling configured to fracture in response to application of a threshold force

against the frangible coupling to permit removal of the distal end from the connecting element.

54. The system of claim 47, wherein the cannula comprises:

a first blade; and

a second blade discrete from the first blade;

wherein the first and second blades are positionable substantially parallel to each other to provide the cannula, and wherein the abutment member is configured to engage the first and second blades to restrict relative motion between the first and second blades.

55. The system of claim 25, wherein the abutment member has a C-shaped wall partially surrounding a central opening and defining an open side.

56. The system of claim 55, wherein the abutment member includes a curved recess formed therein.

57. The system of claim 56, wherein the curved recess is located on an opposite side of the abutment member from the open side.

58. The system of claim 26, wherein the abutment member includes a first passage and a second passage defined there-through, the first and second passages being sized to receive the respective first and second blades therein.

59. The system of claim 58, wherein the first and second blades have arcuate profiles.

60. The system of claim 31, wherein the frangible coupling is defined by a necked-down region.

61. The system of claim 60, wherein the cannula is defined by:

a first blade having a distal end coupled to the connecting element; and

a second blade having a distal end coupled to the connecting element;

wherein the first and second blades are positioned substantially parallel to one another, and wherein the necked-down region is defined by a first set of opposing recesses at the distal end of the first blade and by a second set of opposing recesses at the distal end of the second blade.

62. The system of claim 37, wherein the abutment member has a C-shaped wall partially surrounding a central opening and defining an open side.

63. The system of claim 62, wherein the abutment member includes a curved recess formed therein.

64. The system of claim 63, wherein the curved recess is located on an opposite side of the abutment member from the open side.

65. The system of claim 46, wherein the abutment member includes a first passage and a second passage defined there-through, the first and second passages being sized to receive the respective first and second blades therein.

66. The system of claim 65, wherein the first and second blades have arcuate profiles.

67. The system of claim 45, wherein the frangible coupling is defined by a necked-down region.

68. The system of claim 67, wherein the cannula is defined by:

a first blade having a distal end coupled to the connecting element; and

a second blade having a distal end coupled to the connecting element;

wherein the first and second blades are positioned substantially parallel to one another, and wherein the necked-down region is defined by a first set of opposing recesses at the distal end of the first blade and by a second set of opposing recesses at the distal end of the second blade.

69. The system of claim 47, wherein the abutment member has a C-shaped wall partially surrounding a central opening and defining an open side.

70. The system of claim 69, wherein the abutment member includes a curved recess formed therein.

71. The system of claim 70, wherein the curved recess is located on an opposite side of the abutment member from the open side.

72. The system of claim 54, wherein the abutment member includes a first passage and a second passage defined there-through, the first and second passages being sized to receive the respective first and second blades therein.

73. The system of claim 72, wherein the first and second blades have arcuate profiles.

74. The system of claim 53, wherein the frangible coupling is defined by a necked-down region.

75. The system of claim 74, wherein the cannula is defined by:

a first blade having a distal end coupled to the connecting element; and

a second blade having a distal end coupled to the connecting element;

wherein the first and second blades are positioned substantially parallel to one another, and wherein the necked-down region is defined by a first set of opposing recesses at the distal end of the first blade and by a second set of opposing recesses at the distal end of the second blade.

UNITED STATES PATENT AND TRADEMARK OFFICE
CERTIFICATE OF CORRECTION

PATENT NO. : RE45,338 E
APPLICATION NO. : 13/972493
DATED : January 13, 2015
INVENTOR(S) : Kingsley Richard Chin et al.

Page 1 of 1

It is certified that error appears in the above-identified patent and that said Letters Patent is hereby corrected as shown below:

On The Title Page, Item (72) Inventor Kingsley Richard Chin, "Philadelphia, PA (US)"
should read -- Fort Lauderdale, FL (US) --.

Signed and Sealed this
Eighth Day of December, 2015



Michelle K. Lee
Director of the United States Patent and Trademark Office

UNITED STATES PATENT AND TRADEMARK OFFICE
CERTIFICATE OF CORRECTION

PATENT NO. : RE45,338 E
APPLICATION NO. : 13/972493
DATED : January 13, 2015
INVENTOR(S) : Kingsley Richard Chin et al.

Page 1 of 1

It is certified that error appears in the above-identified patent and that said Letters Patent is hereby corrected as shown below:

On the Title Page

The Notice in item (*) stating "This patent is subject to a terminal disclaimer" should be deleted.

Signed and Sealed this
Twenty-sixth Day of January, 2021



Drew Hirshfeld
*Performing the Functions and Duties of the
Under Secretary of Commerce for Intellectual Property and
Director of the United States Patent and Trademark Office*

UNITED STATES PATENT AND TRADEMARK OFFICE
CERTIFICATE OF CORRECTION

PATENT NO. : RE45,338 E
APPLICATION NO. : 13/972493
DATED : January 13, 2015
INVENTOR(S) : Chin et al.

Page 1 of 1

It is certified that error appears in the above-identified patent and that said Letters Patent is hereby corrected as shown below:

In the Specification

Column 1, Line 11 (approx.), replace the heading "CROSS-REFERENCE TO RELATED APPLICATIONS" and the paragraph thereunder, with the following:

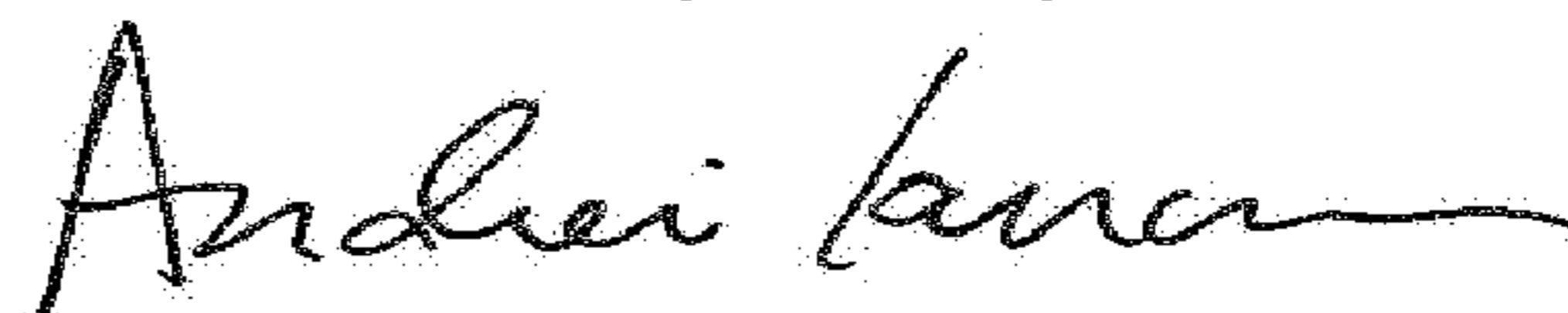
Notice: More than one reissue application has been filed for the reissue of U.S. Patent No. 8,002,798. The reissue applications are U.S. Reissue Patent Application Serial No. 15/620,402, filed on June 12, 2017, which is a continuation reissue of U.S. Reissue Patent Application Serial No. 14,824,951, filed August 12, 2015, now U.S. Reissue Patent No. RE46,432 E, issued June 13, 2017, which is a continuation reissue application of U.S. Reissue Patent Application Serial No. 13/973,462, filed on August 22, 2013, now U.S. Reissue Patent No. RE45,676 E, issued September 29, 2015, which is a continuation reissue application of U.S. Reissue Patent Application Serial No. 13/972,493 (the present application), filed on August 21, 2013, now U.S. Reissue Patent No. RE45,338 E, issued January 13, 2015.

CROSS-REFERENCE TO RELATED APPLICATIONS

U.S. Patent Application Serial No. 11/202,487, filed August 12, 2005, now U.S. Patent No. 8,002,798, issued August 23, 2001, is a continuation-in-part of U.S. Patent Application Serial No. 10/868,075, filed on June 15, 2004, now U.S. Patent No. 7,955,355, issued June 7, 2011, which claims the benefit of U.S. Provisional Application No. 60/518,580, filed November 8, 2003, now expired, the disclosures of which are incorporated herein by reference. U.S. Patent Application Serial No. 11/202,487 claims the benefit U.S. Provisional Application No. 60/682,783, filed May 19, 2005, now expired, the disclosure of which is incorporated herein by reference.

U.S. Patent Application Serial No. 11/202,487 relates to U.S. Patent Application Serial No. 10/669,927, filed September 24, 2003, now U.S. Patent No. 7,282,064, issued October 16, 2017, the disclosure of which is hereby incorporated herein by reference.

Signed and Sealed this
Tenth Day of July, 2018



Andrei Iancu
Director of the United States Patent and Trademark Office

UNITED STATES PATENT AND TRADEMARK OFFICE
CERTIFICATE OF CORRECTION

PATENT NO. : RE45,338 E
APPLICATION NO. : 13/972493
DATED : January 13, 2015
INVENTOR(S) : Chin et al.

Page 1 of 1

It is certified that error appears in the above-identified patent and that said Letters Patent is hereby corrected as shown below:

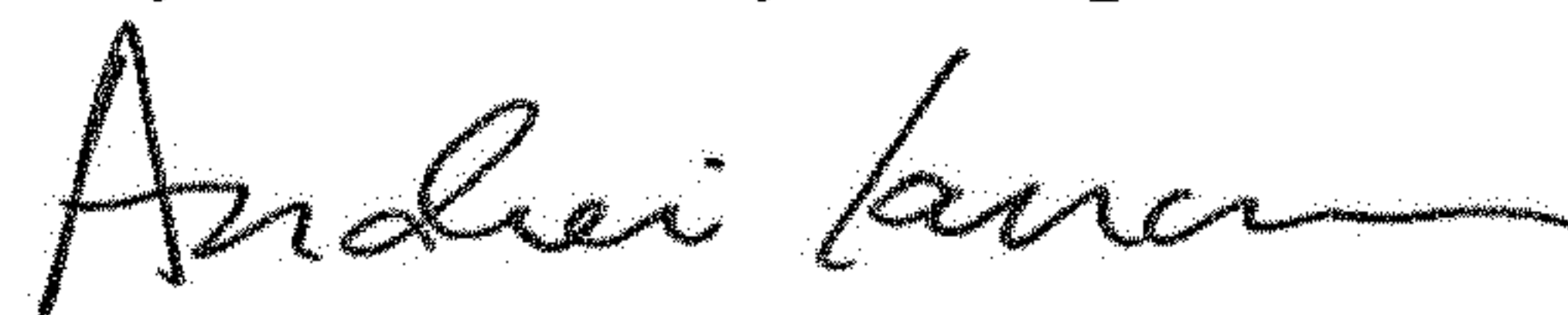
In the Specification

At Column 1, under the heading "CROSS-REFERENCE TO RELATED APPLICATIONS," replace Lines 15-21 (approx.) in their entirety, with the following:

--NOTICE: More than one reissue application has been filed for the reissue of U.S. Patent No. 8,002,798 B2. The reissue applications are U.S. Reissue Patent Application Serial No. 16/384,315, filed April 15, 2019, which is a continuation reissue application of U.S. Reissue Patent Application Serial No. 15/620,402, filed on June 12, 2017, now U.S. Reissue Patent No. RE47,348 E, issued April 16, 2019, which is a continuation reissue application of U.S. Reissue Patent Application Serial No. 14/824,951, filed on August 12, 2015, now U.S. Reissue Patent No. RE46,432 E, issued June 13, 2017, which is a continuation reissue application of U.S. Reissue Patent Application No. 13/973,462, filed August 22, 2013, now U.S. Reissue Patent No. RE45,676 E, issued September 29, 2015, which is a continuation reissue application of U.S. Reissue Patent Application Serial No. 13/972,493 (the present application), filed August 21, 2013, now U.S. Reissue Patent No. 45,338 E, issued, January 13, 2015, which is a reissue application of U.S. Patent Application Serial No. 11/202,487, filed August 12, 2005, now U.S. Patent No. 8,002,798 B2, issued August 23, 2011, which is a--

This certificate supersedes the Certificate of Correction issued July 10, 2018.

Signed and Sealed this
Twenty-second Day of September, 2020



Andrei Iancu
Director of the United States Patent and Trademark Office