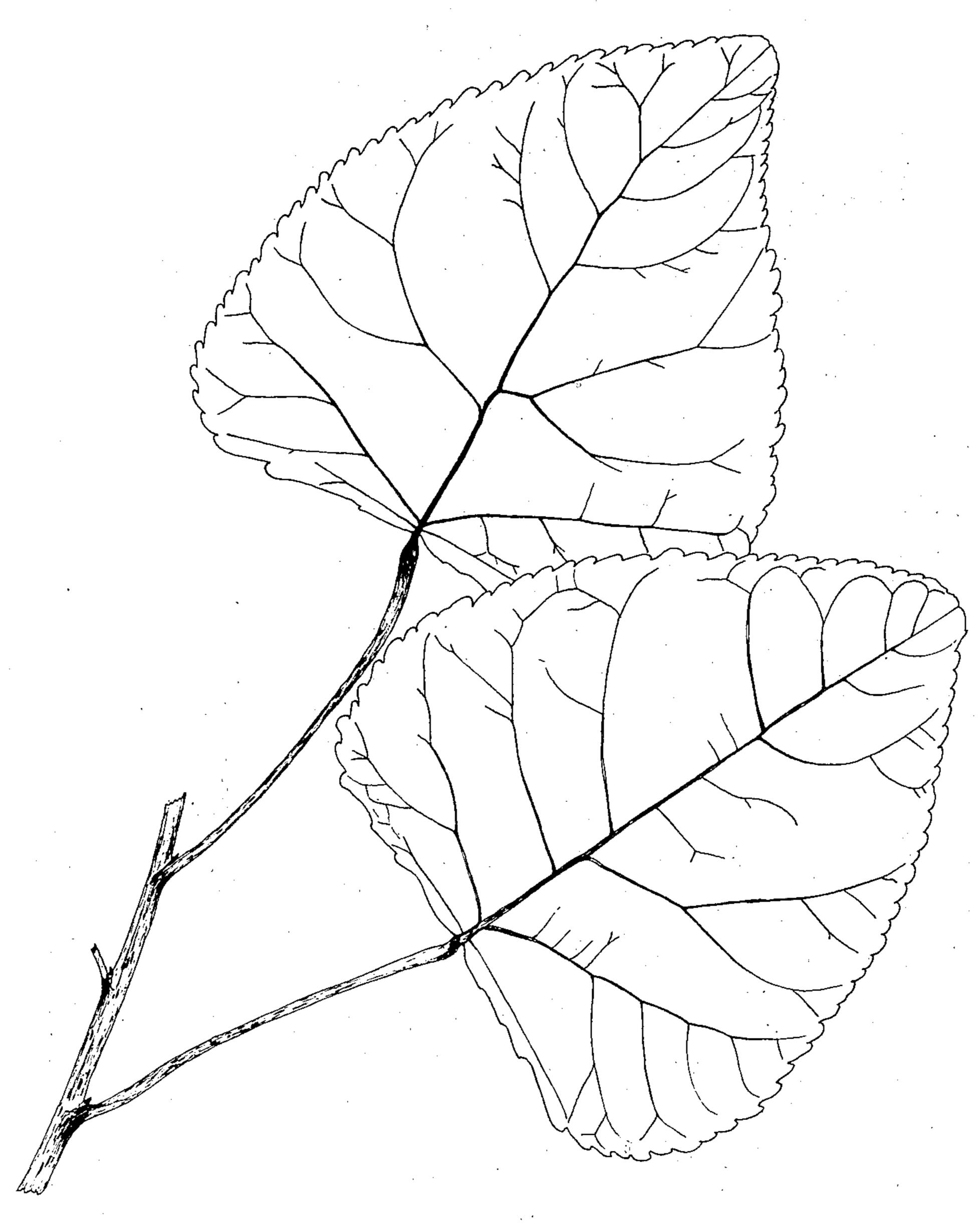
Jan. 26, 1937.

R. H. MCKEE

Plant Pat. 228

HYBRID POPLAR

Original Filed Aug. 26, 1930



# UNITED STATES PATENT OFFICE

228

### HYBRID POPLAR

Ralph H. McKee, New York, N. Y., assignor to McKee Poplar Forestation, Inc., New York, N. Y., a corporation of New York

Original application August 26, 1930, Serial No. 477,979. Divided and this application April 15, 1935, Serial No. 16,454. Renewed October 14, 1936

1 Claim. (Cl. 47—59)

This invention relates to a new and distinct hybrid poplar and more particularly to a hybrid poplar which has a very rapid rate of growth, which is substantially immune to the ordinary diseases to which poplars are susceptible, and the wood of which is particularly suitable for use in making paper pulp.

This is a division of my copending application Serial No. 477,979, filed August 26, 1930.

As is well known, poplar wood is one of the most valuable woods for use in the making of wood pulp. At the present time there are known in the United States and foreign countries, according to Illick (1924) and to Sargent (1922), 15 approximately thirty varieties of poplar and five commonly recognized hybrid poplars. Dode (1905) lists 110 species but the accuracy of this is questioned. Only three species of these are used commercially for pulpwood. The com-20 monly recognized hybrids include the Lombardy poplar (male), Regenerata poplar (female), Carolina poplar (eugenei) (male) and Robusta poplar (male), the parent trees of which are not definitely known. The fifth of the hybrid pop-25 lars known as P. (Populus) generosa which was first obtained in England in 1912, had as its male parent P. trichocarpa and as its female parent P. balsamifera virginiana (sometimes termed P. angulata). As stated, these hybrids were 30 known prior to the present invention and are disclaimed as forming no part of the invention.

Due to the increasing consumption of poplar wood in cellulose industries, and the resulting decreasing supply, it is obviously desirable to 35 provide abundant sources of poplar wood for future consumption. However, several disadvantages attend the reforestation of land with ordinary poplars. For example, ordinary poplar species used commercially, such as P. tremu-40 loides and P. grandidentata, require many years of growth to provide trees of suitable size for supplying wood for use in making wood pulp or for lumber, e. g. a tree 12 inches in diameter will ordinarily be 80 years or more old. In ad-45 dition, for maximum growth of ordinary poplars, a rich soil or the use of fertilizers is required. Further, ordinary poplars are susceptible to numerous common tree diseases, such as Cytospora. Finally, the length of fiber of the 50 wood of ordinary poplars is not so great as might be desired for the making of paper pulp, so that a portion of longer fiber pulp (such as that from spruce) is often added to the poplar pulp to give the paper the desired strength.

The present invention overcomes all of the

**55** 

foregoing disadvantages and provides a new variety of hybrid poplar which not only grows quickly in ordinary soil but is particularly suitable for supplying wood of high grade for lumber and for use in making wood pulp.

When two species of the Populus genus are crossed seeds are obtained which when grown produce seedlings of varying types. Some of these seedlings will be dwarfs, some will grow at the same rate as their parents, and others will 10 grow so rapidly that, relatively speaking, they partake of the nature of giants. The present invention is concerned with the propagating of those seedlings which are giants, i. e. which have a rapid growth rate. In general, it is found that 15 the varieties which are particularly useful are those whose dimension is more than twice the corresponding dimension of the parent trees. By dimension is meant the height of the tree at the same age, as well as the diameter of the tree 20 at the same age. In some cases, I have found that the hybrid tree produced has a relative dimension as great as three and one-half times the corresponding dimension of the parent trees.

In order to obtain seedlings of the desired 25 characteristics as set forth above I have grown approximately 16,000 seedlings obtained by crossing different varieties of poplars and determined which of these hybrid seedlings possessed the characteristics of the desired tree. The better of these seedlings have been propagated vegetatively and the desired characteristics were found to continue and show in the trees so produced vegetatively. This, of course, is frequently not true of subsequent generations grown 35 from seed after a hybrid crossing. A portion of this work has been described in the Journal of Heredity, vol. 24, pages 216–229, in 1933.

Of course, one could not be certain of obtaining trees of the desired characteristics no matter how much work was done. The uncertainty of results is always present in attempting to get by hybridization a particular type of tree. Ordinarily in hybridization one simply makes numerous crosses and picks out the one most interesting. In this particular case, however, I was searching for trees of a particular type and, in general, discarded the hybrids produced unless they partook of the nature of the type for which I was searching. The present application is for 50 a hybrid in which the male parent was P. eugenei and the female parent P. angulata.

The method which I have employed in producing the seedlings of the hybrid poplar set forth above consisted in tying paper sacks over the 55

clusters of flowers on the female trees before the flowers had opened in order to prevent normal pollination. Later, when the flowers had opened, pollen was obtained from the flowers of the selected male tree. The pollen was taken at once to the female tree and, by means of a wad of cotton, dusted over the female flowers. The sacks were immediately replaced to prevent normal pollination. After about two weeks the paper sacks were replaced by green cheesecloth sacks.

Approximately six weeks later when the seeds had ripened, they were removed, and the cotton carefully picked off and the seed planted in damp sand. When the seeds had germinated and the little trees had reached a height of about two inches, the small trees were transferred to larger containers and separated somewhat. Later, the seedlings were individually planted. At the end of the following summer the seedlings of desired characteristics were selected for propagation.

I have found that by simply taking the cuttings and making a hole approximately eight inches in depth in the damp ground by means of a charp stick, putting the lower end of a cutting twelve or fourteen inches in length in the hole, and pressing the ground back around the cutting, fully 95 per cent. of the cuttings of the new hybrids will grow. As is known to those skilled in the art, this vitality is not shown by their parents. Indeed, in the case of the common poplar (P. tremuloides) for example, not more than one or two in a thousand will grow under the same circumstances.

The general method of propagation applicable to the new hybrid poplar constituting the present invention is as follows: From the seedling tree produced, cuttings of the new wood (the preceding summer's growth or the growth of two 40 summers) are made after the leaves have fallen in the fall. These cuttings may be taken, generally speaking, during the period from November to March. The cutting from the small tree is then divided into pieces approximately from ten 45 to fifteen inches in length. These cuttings are stored in an ice house or similar cool room until the time for planting is at hand. Of course they must not be allowed to dry out. The cuttings may be planted either in the fall before 50 the ground has become frozen or, as is preferable, in the spring shortly after the frost has left the ground and before the weeds have started to grow vigorously. The cutting is inserted in the ground, where it will begin to grow with con-55 siderable rapidity. I have found that, in the latitude of New York, with average summer weather, the cutting will grow into a tree of about six feet in height by the 15th of September. Under the same circumstances, the pure species which were the parents of this same hybrid will not reach a height of more than two or three feet. The growth of this new hybrid poplar in succeeding years is about the same as during the first year, that is, a gain of about six feet in 65 height and approximately an inch in diameter per year may be counted upon.

I have found that from one cutting there will be obtained in one summer a five to eight foot tree. By cutting this tree into cuttings of say fourteen inches in length, there may be obtained from six to ten cuttings suitable for planting the following year, and from the old stalk there will come up a number of shoots so that during the following year there will be obtained not only the six to ten cuttings (each capable of provid-

ing six to ten new cuttings for propagation) but also from the original stalk sufficient material to furnish another fifteen to twenty cuttings.

As will be apparent, if the tree is not cut up it will grow to be a mature tree and can be ex- 5 pected to increase in diameter roughly an inch per year and in height about six feet per year. The exact increase will be determined by the length of the growing season and by the supply of rain during the particular summer in ques- 10 tion. I have found that the new hybrid poplar above referred to thrives on sunshine and rain but requires little in the way of rich soil or fertilizers. Analyses of the wood show that this hybrid poplar, contrary to most trees, does not 15 take up from the soil much more than a trace of nitrogen, potash or phosphates. In fact, attempts to secure the usual effects of fertilizer have failed to show more than about 10 per cent. increase in growth due to fertilizer treatment. 20 In no event has the rate of growth of the herein described hybrid poplar been increased 20 per cent. by the use of fertilizer.

While the above describes the method always used in the early work of propagation of this new 25 hybrid, later work has shown that the method of the McKee Patent No. 1,943,030, Propagation of trees from cuttings, is applicable so that all of the tree except the leaves can be used for propagation and thus a much more rapid multiplica- 30 tion of available trees be provided.

Of the hybrid poplars known previously P. eugenei is generally considered as the most rapid growing but it shows annual rings of only about  $\frac{1}{8}$  inch. The wild poplars, such as P. tremu- 35 loides, which are now customarily used for lumber and pulpwood purposes show an annual ring of about 1/11 inch. It is, accordingly, evident that the new hybrid described herein has a surprising rate of growth in that it is much more 40 rapid in growing than the pure species, ordinary aspen, P. tremuloides, which is considered the fastest growing commercial wood of the northern forests, or the hybrid poplars grown in lumber plantations in Italy and France, P. eugenei, 45 which is considered the fastest growing of the hybrid poplars hitherto known. It is to be noted further that the density of the wood of the present hybrid as compared with P. tremuloides and P. eugenei is about the same. Rapid 50 growing trees often give soft and light woods.

A study of the chromosome numbers as shown in the root system from growing cuttings was made. The stainings were by the Flemming and Heidenhain stains. With a magnification 55 of approximately 3000 a cell from the cortical zone of a root tip showed 38 chromosomes.

One would like to have available the flower and seed characteristics but obviously they can not be given as it would require a tree 15 to 20 60 years old to get these characters in true form. It was felt that it was not safe to attempt to get flowers and seed growth by grafting on mature trees as such growth is often affected by the hormones present in the sap of the grafted 65 tree.

A study of the root producing hormones along the lines of the work done by Wend brings out that this hybrid has an exceptionally high percentage of such hormones.

The bole of the new hybrid tree described herein is round with rough bark streaks. The branches of a 5 year old tree are round except approximately the last 6 inches of each green branch.

75

15

#### Stems

The stems are brown or gray at the base and red toward the tip. They are round at the base and slightly ridged at the tip. The lenticels are gray, round at the base of the stem and linear toward the tip.

#### Leaves

The juvenile leaves are deltoid to ovate with the bases broadly cuneate to rounded. The tips are acuminate, bright green above, lighter below, and sometimes reddish. The blades are puberulent, measure to 2.0 to 4.0 cm. long by 1.5 to 3.5 cm. wide. The margins are crenate with 5 to 8 crenations per centimeter and are sometimes red. The veins are reddish becoming yellow. The petioles are red, sometimes partly flattened, are 1.0 to 2.0 cm. long, and are puberulent becomes less so toward their bases. The petioles are flattened so as to orient the blades vertically. The stipules are triangular, green to brown, and fugacious.

The mature leaves are deltoid with bases truncate, tips obtuse to rounded, and are colored bright green above, lighter green below. The blades measure 9.0 to 12.0 cm. long by 8.0 to 12.0 cm. wide. The margins are puberulent, crenate, with 2 to 3.5 crenations per centimeter. The petioles are flattened and somewhat ridged, lenticellate, and measured 7.0 to 8.5 cm. long. The petioles are flattened so as to orient the blades vertically.

#### Buds

The buds are conic, red to brown, glossy, appressed, and measure 1.0 to 2.5 mm. long.

## Leaf scars

The leaf scars are broad, irregularly triangular, decurrent, and keeled by very prominent ridges which may appear corky in older stems. There are three prominent bundle scars.

# Resistance to disease

This new hybrid poplar is not attacked by the common poplar diseases. For example, it seems to be entirely immune to Cytospora, the most common disease of both the wild and cultivated poplars. It is susceptible to Melampsora medusae in Maine but it has not been attacked by this rust in Missouri, Wisconsin, or New York. This is the red rust that has proven to be a pest to most poplars growing in America, i. e., those designated under the names of P. tremuloides, grandidentata, angulata, balsamifera, deltoides, wislizeni, occidentalis, dilatata, and candicans. European poplars are similarly affected.

The leaves of the young poplar hybrid covered by this application are large, being often 6 inches in length and  $5\frac{1}{2}$  inches in breadth. Such leaves are shown by trees in their first or second year of growth from cuttings. An older tree, say 5 years old, shows leaves which are approximately 4 inches in length and 4 inches in breadth on stems nearly as long as the leaves. The mature leaves are shown actual size on the original drawing.

An unusual characteristic of this poplar hybrid is that the plane of the leaves on the tree is approximately a vertical one instead of the ordinary horizontal plane.

Unlike most poplars, the ordinary black aphis

will feed on the leaves of this hybrid. As a consequence, one often sees the common ant climbing the trunk of the tree and relieving the aphis of their "honey".

The characteristics of this hybrid are:

- (1) Fiber length of over 0.70 mm. in first year's growth.
  - (2) Growth not increased 20% by fertilizer.
  - (3) Rapid growth in diameter, e.g. ½ in. ring.
  - (4) Rapid growth in height.
- (5) Relatively large proportion of the wood in the bole.
  - (6) Relatively few branches.
  - (7) Large leaves.
  - (8) Leaves hang in a vertical plane.
  - (9) Chromosomes 38.
  - (10) Resistance to disease.
  - (11) Rapid propagation.

There are scarcely any other characteristics that could be named which, from the viewpoint 20 of those engaged in the art of growing trees for pulpwood or lumber, could be as distinctive as the major ones of those listed above, i. e., length of fiber, speed of growth, and nearly entire lack of fertilizer effect. In appearance it is the un- 25 usual placing of the leaves that is most noticeable.

Further evidence of the hardy strength of this hybrid is the fact that young trees, 12 to 14 inches high, have survived submersion for as 30 much as a week under flood waters and continued

with growth unimpaired.

The new hybrid poplar which I have developed shows not only a more rapid rate of growth than the parent trees but also a greater freedom 35 from the ordinary diseases to which poplars are susceptible. In addition, this hybrid poplar shows an increased length of fiber as compared with that of the parent trees. As is obvious, this greater length of fiber is important, not only 40 because it provides a wood of greater mechanical strength, but even more so because it provides a wood which when used for the making of paper is found to give materially stronger paper. As is well known, greater length of fiber is a decided 45 advantage from the paper making standpoint. The ordinary poplar used for paper making, known as P. tremuloides, has, in the case of a one year old plant sampled a foot from the ground, a fiber length averaging about 0.54 mm. where-  $_{50}$ as the new hybrid set forth above has fiber length under the same conditions of about 0.72 mm. These figures are for small trees in a single summer's growth. Older trees have correspondingly longer length fiber; that is, the same ap-  $_{55}$ proximate ratios are kept up.

From the foregoing it will be seen that I have developed, from the parents *P. eugenei* and *P. angulata*, a new hybrid poplar which is particularly suitable for supplying wood for lumber and for use in making wood pulp and which, because of the rapid growth rate of the trees and freedom from disease, is particularly valuable for reforestation purposes. Due to the characteristic of the approximately vertical hanging of the leaves it is also of interest as an ornamental tree.

I claim:

A new and distinct hybrid variety of poplar tree, as described, characterized by its rapid rate of growth even in the absence of fertilizers, its great fiber length, the substantially vertical hanging of its leaves, and its resistance to disease. RALPH H. McKEE.