

Jan. 5, 1937.

R. H. McKEE

Plant Pat. 218

HYBRID POPLAR

Filed June 29, 1935

Fig. 1

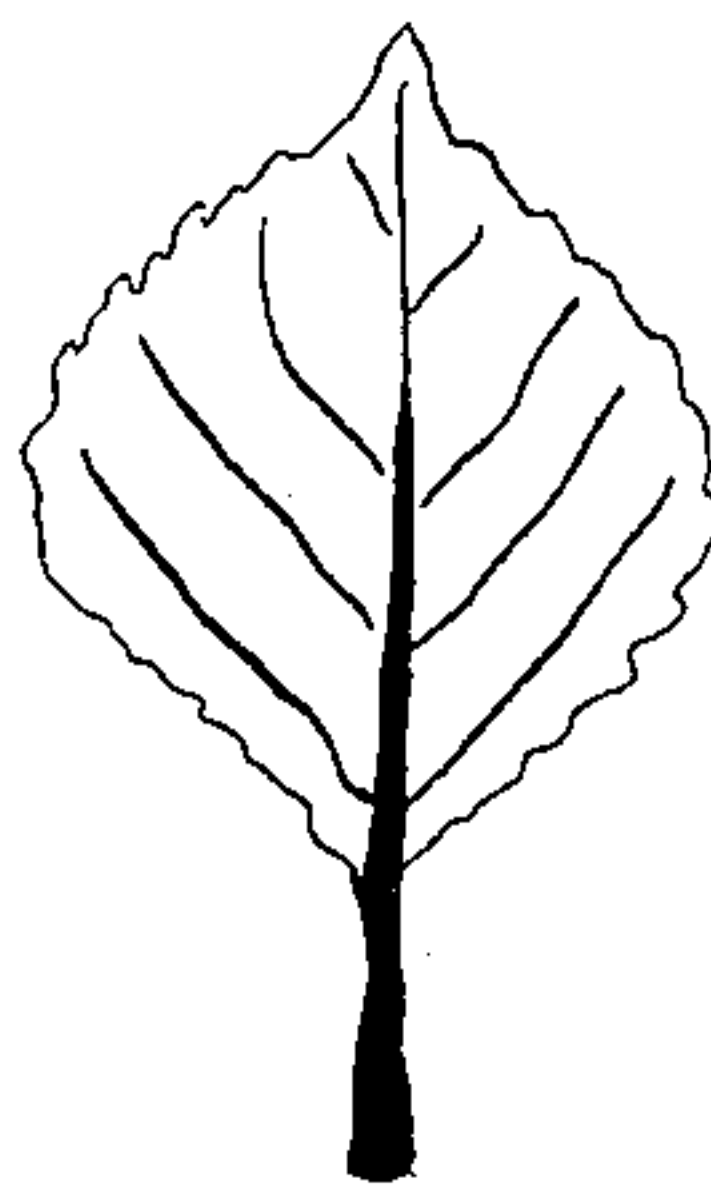


Fig. 2

Inventor

Ralph H. McKee

By

C. R. Parker, Jr.

Attorney

UNITED STATES PATENT OFFICE

218

HYBRID POPLAR

Ralph H. McKee, New York, N. Y.

Original application August 26, 1930, Serial No.
477,979. Divided and this application June
29, 1935, Serial No. 29,143

1 Claim. (Cl. 47—59)

This invention relates to a new and distinct hybrid poplar and more particularly to a hybrid poplar which has a very rapid rate of growth, which is substantially immune to the ordinary diseases to which poplars are susceptible, and the wood of which is particularly suitable for use in making paper pulp.

This is a division of my copending application Serial No. 477,979, filed August 26, 1930.

As is well known, poplar wood is one of the most valuable woods for use in the making of wood pulp. At the present time there are known in the United States and foreign countries, according to Illick (1924) and to Sargent (1922), approximately thirty varieties of poplar and five commonly recognized hybrid poplars. Dode (1905) lists 110 species but the accuracy of this is questioned. Only three species of these are used commercially for pulpwood. The commonly recognized hybrids include the Lombardy poplar (male), Regenerata poplar (female), Carolina poplar (*eugeni*) (male) and Robusta poplar (male), the parent trees of which are not definitely known. The fifth of the hybrid poplars known as *P. (Populus) generosa* which was first obtained in England in 1912, had as its male parent *P. trichocarpa* and as its female parent *P. balsamifera virginiana* (sometimes termed *P. angulata*). As stated, these hybrids were known prior to the present invention and are disclaimed as forming no part of the invention.

Due to the increasing consumption of poplar wood in cellulose industries, and the resulting decreasing supply, it is obviously desirable to provide abundant sources of poplar wood for future consumption. However, several disadvantages attend the reforestation of land with ordinary poplars. For example, ordinary poplar species used commercially, such as *P. tremuloides* and *P. grandidentata*, require many years of growth to provide trees of suitable size for supplying wood for use in making wood pulp or for lumber, e. g. a tree 12 inches in diameter will ordinarily be 80 years or more old. In addition, for maximum growth of ordinary poplars, a rich soil or the use of fertilizers is required. Further, ordinary poplars are susceptible to numerous common tree diseases, such as Cytospora and Melampsora medusae. Finally, the length of fiber of the wood of ordinary poplars is not so great as might be desired for the making of paper pulp, so that a portion of longer fiber pulp (such as that from spruce), is often added to the poplar pulp to give the paper the desired strength.

The present invention overcomes all of the fore-

going disadvantages and provides a new variety of hybrid poplar which not only grows quickly in ordinary soil but is particularly suitable for supplying wood of high grade for lumber and for use in making wood pulp.

When two species of the *Populus* genus are crossed seeds are obtained which when grown produce seedling of varying types. Some of these seedlings will be dwarfs, some will grow at the same rate as their parents, and others will grow so rapidly that, relatively speaking, they partake of the nature of giants. The present invention is concerned with the propagation of those seedlings which are giants, i. e. which have a rapid growth rate. In general, it is found that the varieties which are particularly useful are those whose dimension is more than twice the corresponding dimension of the parent trees. By dimension is meant the height of the tree at the same age, as well as the diameter of the tree at the same age. In some cases, I have found that the hybrid tree produced has a relative dimension as great as three times the corresponding dimension of the parent trees.

In order to obtain seedlings of the desired characteristics as set forth above I have grown approximately 16,000 seedlings obtained by crossing different varieties of poplars and determined which of these hybrid seedlings possessed the characteristics of the desired tree. The better of these seedlings have been propagated vegetatively and the desired characteristics were found to continue and show in the trees so produced vegetatively. This, of course, is frequently not true of subsequent generations grown from seed after a hybrid crossing. A portion of this work has been described in the Journal of Heredity, vol. 24, pages 216-229, in 1933.

Of course, one could not be certain of obtaining trees of the desired characteristics no matter how such work was done. The uncertainty of results is always present in attempting to get by hybridization a particular type of tree. Ordinarily in hybridization one simply makes numerous crosses and picks out the one most interesting. In this particular case, however, I was searching for trees of a particular type and, in general, discarded the hybrids produced unless they partook of the nature of the type for which I was searching. The present application is for a hybrid of which the female parent was *P. charkowiensis* and the male parent *P. balsamifera virginiana*.

The method which I have employed in producing the seedlings of the hybrid poplar set

forth above consisted in tying paper sacks over the clusters of flowers on the female trees before the flowers had opened in order to prevent normal pollination. Later, when the flowers had
 5 opened, pollen was obtained from the flowers of the selected male tree. The pollen was taken at once to the female tree and, by means of a wad of cotton, dusted over the female flowers. The sacks were immediately replaced to prevent nor-
 10 mal pollination. After about two weeks the paper sacks were replaced by green cheesecloth sacks.

Approximately six weeks later when the seeds had ripened, they were removed, the cotton carefully picked off and the seed planted in damp
 15 sand. When the seeds had germinated and the little trees had reached a height of about two inches, the small trees were transferred to larger containers and separated somewhat. Later, the seedlings were individually planted. At the end
 20 of the following summer the seedlings of desired characteristics were selected for propagation.

I have found that by simply taking the cuttings and making a hole approximately eight inches in depth in the damp ground by means of a
 25 sharp stick, putting the lower end of a cutting $\frac{3}{8}$ inch in diameter and twelve or fourteen inches in length in the hole, and pressing the ground back around the cutting, fully 95 per cent. of the cuttings of the new hybrids will grow. As is
 30 known to those skilled in the art, this vitality is not shown by their parents. Indeed, in the case of the common poplar (*P. tremuloides*) for example, not more than one or two in a thousand will grow under the same circumstances.

The general method of propagation applicable to the new hybrid poplar constituting the present invention is as follows: From the seedling tree produced, cuttings of the new wood (the
 40 preceding summer's growth or the growth of two summers) are made after the leaves have fallen in the fall. These cuttings may be taken, generally speaking, during the period from November to March. The cutting from the small tree is then divided into pieces approximately from ten
 45 to fifteen inches in length. These cuttings are stored in an ice house or similar cool room or placed under ground until the time for planting is at hand. Of course, they must not be allowed to dry out. The cuttings may be planted either
 50 in the fall before the ground has become frozen or, as is preferable, in the spring shortly after the frost has left the ground and before the weeds have started to grow vigorously. The cutting is inserted in the ground, where it will begin to
 55 grow with considerable rapidity. I have found that, in the latitude of New York, with average summer weather, the cutting of this new variety will grow into a tree about five feet in height by the 15th of September. Under the same circum-

stances, the pure species which were the parents of this same hybrid will not reach a height of more than two or three feet. The growth of this new hybrid poplar in succeeding years is about the same as during the first year, that is, a gain
 65 of about five feet in height and approximately an inch in diameter per year may be counted on.

I have found that from one cutting there will be obtained in one summer a five to seven foot tree. By cutting this tree into cuttings of say
 70 fourteen inches in length, there may be obtained from six to ten cuttings suitable for planting the following year, and from the old stalk there will come up a number of shoots so that during the following year there will be obtained not only
 75 the six to ten cuttings (each capable of providing

six to ten new cuttings for propagation) but also from the original stalk sufficient material to furnish another fifteen to twenty cuttings.

As will be apparent, if the tree is not cut up it will grow to be a mature tree and can be ex-
 5 pected to increase in diameter about an inch per year and in height about five feet per year. The exact increase will be determined by the length of the growing season and by the supply of rain during the particular summer in question. I
 10 have found that the new hybrid poplar above referred to thrives on sunshine and rain but requires little in the way of rich soil or fertilizers. Analyses of the wood show that this hybrid pop-
 15 lar, contrary to most trees, does not take up from the soil much more than a trace of nitrogen, potash or phosphates. In fact, attempts to secure the usual effects of fertilizer have failed to show more than about 10 per cent. increase in growth
 20 due to fertilizer treatment. In no event has the rate of growth of the herein described hybrid poplar been increased 20 per cent. by the use of fertilizer.

While the above describes the method always used in the early work of propagation of this
 25 new hybrid, later work has shown that the method of the McKee Patent No. 1,943,030, Propagation of trees from cuttings, is applicable so that all of the tree except the leaves can be used for
 30 propagation and thus a much more rapid multiplication of available trees be provided.

Of the hybrid poplars known previously *P. eugenei* is generally considered as the most rapid growing but it shows annual rings of only about
 35 $\frac{1}{8}$ inch. The wild poplars, such as *P. tremuloides*, which are now customarily used for lumber and pulpwood purposes show an annual ring of about $\frac{1}{11}$ inch. It is, accordingly, evident that the new hybrid described herein has a sur-
 40 prising rate of growth in that it is much more rapid in growing than the pure species, ordinary aspen, *P. tremuloides*, which is considered the fastest growing commercial wood of the northern forests, or the hybrid poplar grown in lumber
 45 plantations in Italy and France, *P. eugenei*, which is considered the fastest growing of the hybrid poplars hitherto known.

In the drawing, Figures 1 and 2 show two representations of a June leaf of a small tree of this hybrid in its second summer (about fourteen
 50 months old).

Stems

The stems are round at the base and are colored brown. At the tip they are also round but colored reddish green. The lenticels are elongate,
 55 light gray, and measure 0.7 to 1.5 mm. long. The pith is five sided.

Leaves

The infantile leaves, shown in exact size and color in Fig. 1 of the original drawing, are rhombic to obovate with bases obtuse (occasionally acute) and apices acute to acuminate. They measure 2.1 to 3 cm. long by 1.8 to 2.3 cm. wide. The blades are dark green above, lighter below.
 65 The margins are finely crenate with 4 to 6 crenations per centimeter. The veins are yellow. The petioles are reddish green, slightly flattened on the upper side, and are 0.3 to 2.5 cm. long. The stipules are triangular, green to reddish green,
 70 viscid, and fugacious.

The striking characteristic of this variety is the fact that the younger leaves generally have bright red petioles but the red color does not extend into the mid-rib or any of the veins.
 75

The veining and edge of a June leaf of a small tree are shown in natural size in Fig. 2 of the original drawing. Figure 1 shows the coloring of such a June leaf but does not show the coloring of the petiole since in Figure 1 the petiole is too short properly to color the same.

It will be noted that the leaves of this hybrid are exceptionally small.

Leaf scars

The leaf scars are linear transverse. The stipule scars are linear.

Wood

The density of the wood of the present hybrid is somewhat greater as compared with the poplars at present used for lumber and pulpwood (*P. tremuloides*, *P. grandidentata*, *P. deltoides*, and *P. eugenei*). This is the more striking as rapid growing trees ordinarily give soft and light woods.

Resistance to disease

This new hybrid poplar is not attacked by the common poplar diseases. For example, it seems to be entirely immune to *Cytospora*, the most common disease of both the wild and cultivated poplars. It is not affected by *Melampsora medusae*, the red rust that has proven to be a pest to most poplars growing in America, i. e. those designated under the names of *P. tremuloides*, *grandidentata*, *angulata*, *balsamifera*, *deltoides*, *wislizeni*, *occidentalis*, *dilatata*, and *candicans*. European poplars are similarly affected.

One would like to have available the flower and seed characteristics but obviously they can not be given as it would require a tree 15 to 20 years old to get these characters in true form. It was felt that it was not safe to attempt to get flowers and seed growth by grafting on mature trees as such growth is often affected by the hormones present in the sap of the grafted tree.

A study of the root producing hormones along the lines of the work done by Wend brings out that this hybrid produces an exceptional amount of such hormones.

The new hybrid poplar which I have developed shows not only a more rapid rate of growth than the parent trees but a greater freedom from the ordinary diseases to which poplars are susceptible. In addition, this hybrid poplar shows a materially increased length of fiber as compared with that of the parent trees. As is obvious, this greater length of fiber is important, not only because it provides a wood of greater mechanical strength, but even more so because it provides a wood which when used for the making of paper is found to give materially stronger paper. As is well known, greater length of fiber is a decided advantage from the paper making standpoint.

The ordinary poplar used for paper making, known as *P. tremuloides*, has, in the case of a one year old plant sampled a foot from the ground, a fiber length averaging about 0.54 mm. whereas the new hybrid set forth above has fiber length under the same conditions of about 0.82 mm. These figures are for small trees in a single summer's growth and are obtained from a series of 500 measurements for each individual. The new hybrid covered by this application showed in this series of measurements a maximum fiber length of 1.12 mm., a minimum fiber length of 0.62 mm., and an average fiber length of 0.820 mm. The standard deviation was 0.07962. Measurements made in the same way on *P. tremuloides*, a common pulpwood tree, showed a maximum fiber length of 0.74 mm., a minimum fiber length of 0.39 mm., and an average fiber length of 0.544 mm., while the standard deviation was 0.07011. Older trees of the new hybrid poplar have a correspondingly longer length fiber, that is, the same approximate ratios are kept up.

The characteristics of this hybrid are:

- (1) Fiber length of over 0.82 mm. in first year's growth.
- (2) Growth not increased 20% by fertilizer.
- (3) Rapid growth in diameter, e. g. $\frac{3}{8}$ inch ring width.
- (4) Rapid growth in height, e. g. about 5 feet in a year.
- (5) Very large proportion of the wood in the bole.
- (6) Small leaves.
- (7) Resistance to disease.
- (8) Ready propagation from cuttings.
- (9) Its superior size and form.

There are scarcely any other characteristics that could be named which, from the viewpoint of those engaged in the art of growing trees for pulpwood or lumber, could be as distinctive as the major ones of those listed above, i. e. length of fiber, freedom from disease, speed of growth, and nearly entire lack of fertilizer effect.

From the foregoing it will be seen that I have developed from the parents *P. charkowiensis* and *P. balsamifera virginiana* a new hybrid poplar which is particularly suitable for supplying wood for lumber and for use in making wood pulp and which, because of the rapid growth rate of the trees and freedom from disease, is particularly valuable for reforestation purposes.

I claim:

A new and distinct variety of poplar as described characterized particularly by its exceptionally small leaves, its rapid growth, its dense wood, its average fiber length of about 0.82 mm. in one year old trees, and its resistance to disease.

RALPH H. MCKEE.

CERTIFICATE OF CORRECTION.

Plant Patent No. 218.

January 5, 1937.

RALPH H. McKEE.

It is hereby certified that error appears in the printed specification of the above numbered patent requiring correction as follows: Page 2, second column, line 64, for "2.1" read 2.5; and line 69, for "0.3" read 0.5; and that the said Letters Patent should be read with these corrections therein that the same may conform to the record of the case in the Patent Office.

Signed and sealed this 1st day of June, A. D. 1937.

(Seal)

Henry Van Arsdale
Acting Commissioner of Patents.