

US00D970532S

(12) **United States Design Patent**
Kmak et al.

(10) **Patent No.:** **US D970,532 S**
(45) **Date of Patent:** **** *Nov. 22, 2022**

(54) **DISPLAY SCREEN OR PORTION THEREOF WITH GRAPHICAL USER INTERFACE**

(71) Applicant: **Fiduciary Benchmarks Insights, LLC**,
Lake Oswego, OR (US)

(72) Inventors: **Thomas R. Kmak**, Scottsdale, AZ
(US); **Matthew A. Golda**, Sherwood,
OR (US); **Craig S. Rosenthal**,
Southbury, CT (US)

D538,818 S 3/2007 Noviello et al.
D539,297 S 3/2007 Noviello et al.
D539,807 S 4/2007 Noviello et al.
D549,717 S 8/2007 Noviello et al.
D550,682 S 9/2007 Vieggers et al.
D552,617 S 10/2007 Noviello et al.
D553,141 S 10/2007 Noviello et al.
D554,653 S 11/2007 Noviello et al.
D558,213 S 12/2007 Noviello et al.
D559,259 S 1/2008 Noviello et al.

(Continued)

(73) Assignee: **Fiduciary Benchmarks Insights, LLC**,
Tigard, OR (US)

(*) Notice: This patent is subject to a terminal disclaimer.

(**) Term: **15 Years**

(21) Appl. No.: **29/787,527**

(22) Filed: **Jun. 7, 2021**

OTHER PUBLICATIONS

Adcock, Steve, "Have you seen the new Personal Capital dashboard?", Have you seen the new Personal Capital dashboard?, by Steve Adcock, dated May 26, 2017, thinksaveretire.com [online]. Retrieved Jan. 28, 2021 from internet <URL:https://thinksaveretire.com/new-personal-capital-dashboard/> (Year: 2017).

(Continued)

Primary Examiner — Andrew T Nemeth
(74) Attorney, Agent, or Firm — Neal, Gerber & Eisenberg LLP; Thomas E. Williams

Related U.S. Application Data

(63) Continuation of application No. 29/733,825, filed on May 6, 2020, now Pat. No. Des. 921,686.

(51) **LOC (13) Cl.** **14-04**

(52) **U.S. Cl.**
USPC **D14/486**

(58) **Field of Classification Search**
USPC D14/485–495
CPC G06F 3/048–04897
See application file for complete search history.

CLAIM

(57) The ornamental design for a display screen or portion thereof with graphical user interface, as shown and described.

DESCRIPTION

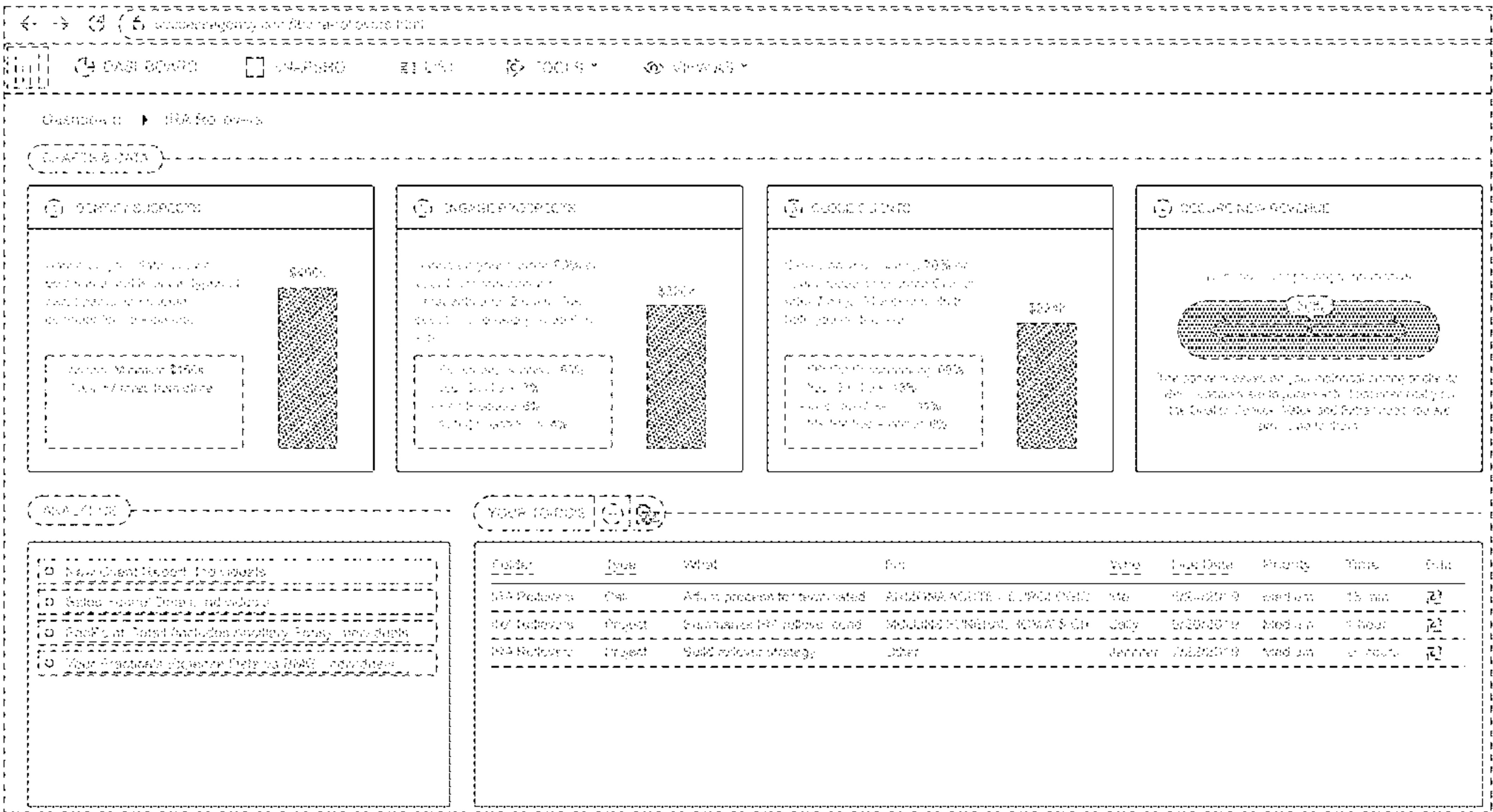
The FIGURE is a front view of a display screen or portion thereof with graphical user interface in accordance with the present disclosure.

The outermost broken lines showing the display screen or portion thereof form no part of the claimed design. The other broken lines showing portions of the graphical user interface form no part of the claimed design. Dotted portions bounded by broken lines showing portions of the graphical user interface form no part of the claimed design.

1 Claim, 1 Drawing Sheet

(56) **References Cited**
U.S. PATENT DOCUMENTS

D538,295 S 3/2007 Noviello et al.
D538,815 S 3/2007 Noviello et al.
D538,816 S 3/2007 Noviello et al.
D538,817 S 3/2007 Noviello et al.



(56)

References Cited**U.S. PATENT DOCUMENTS**

D559,260 S 1/2008 Novello et al.
 D577,036 S 9/2008 Novello et al.
 D616,895 S 6/2010 Ehrler et al.
 D665,396 S 8/2012 Williams et al.
 D678,321 S 3/2013 Walsh et al.
 8,510,198 B2 8/2013 Kmak et al.
 D716,331 S * 10/2014 Chotin D14/486
 D716,333 S * 10/2014 Chotin D14/486
 D717,323 S * 11/2014 Lee D14/486
 D737,306 S * 8/2015 Sczafavo D14/486
 D739,865 S * 9/2015 Fujioka D14/486
 D747,330 S * 1/2016 Ray D14/486
 D749,604 S 2/2016 Trousdell et al.
 D750,651 S 3/2016 Seo et al.
 D755,196 S 5/2016 Meyers et al.
 D756,388 S * 5/2016 Kwon D14/486
 D756,389 S * 5/2016 Kwon D14/486
 9,438,615 B2 9/2016 Gladstone et al.
 9,454,785 B1 9/2016 Hunter et al.
 9,516,053 B1 12/2016 Muddu et al.
 D776,696 S 1/2017 Riedel
 D780,202 S 2/2017 Bradbury et al.
 D780,789 S 3/2017 Xie et al.
 D781,897 S 3/2017 Umezawa et al.
 D781,898 S * 3/2017 Umezawa D14/486
 D783,651 S * 4/2017 Voutta D14/488
 D785,014 S 4/2017 Guesnon
 D798,320 S 9/2017 Gouvernel et al.
 D805,090 S 12/2017 Gouvernel et al.
 D805,525 S 12/2017 Dascola et al.
 D807,385 S 1/2018 Olsen et al.
 D808,988 S * 1/2018 Ayvazian D14/485
 D812,092 S 3/2018 Shelksohn et al.
 D812,628 S 3/2018 Okado et al.
 D818,476 S 5/2018 Hawkins et al.
 D823,313 S 7/2018 Corallini
 D824,406 S * 7/2018 Cordova D14/486
 D824,408 S 7/2018 Harvey et al.
 D824,409 S * 7/2018 Harvey D14/486
 D825,597 S * 8/2018 Jann D14/486
 D825,599 S 8/2018 Endreß et al.
 D828,373 S 9/2018 Kolbenheyer
 D829,749 S 10/2018 Kang et al.
 D830,391 S 10/2018 Xie et al.
 D833,472 S 11/2018 Blechschmidt et al.
 D835,631 S 12/2018 Yopez et al.
 D839,281 S 1/2019 Raji et al.
 D839,289 S 1/2019 Tuthill et al.
 D839,903 S 2/2019 Farrin et al.
 D840,426 S 2/2019 Dieken et al.
 D841,017 S 2/2019 Bathla
 D841,042 S 2/2019 Reece et al.
 D841,043 S 2/2019 Reece et al.
 D841,673 S 2/2019 Feit et al.
 D843,384 S 3/2019 Smith et al.
 D843,403 S 3/2019 Casse et al.
 D847,826 S 5/2019 Lambert et al.
 D852,208 S 6/2019 Bathla
 D854,560 S 7/2019 Field et al.
 D854,561 S 7/2019 Field et al.
 D854,579 S 7/2019 Uchida et al.
 D864,223 S 10/2019 Subrahmanian et al.
 D864,238 S 10/2019 Jann et al.
 D866,572 S 11/2019 Sagrillo et al.
 D868,090 S 11/2019 Christiana et al.
 D868,091 S 11/2019 Christiana et al.
 D868,104 S 11/2019 Christiana et al.
 D869,488 S 12/2019 Storr
 D869,492 S 12/2019 Adler
 D871,443 S 12/2019 Christiana et al.
 D872,756 S 1/2020 Howell et al.
 D877,167 S 3/2020 Knowles et al.
 D877,759 S 3/2020 Nishizawa et al.
 D881,916 S 4/2020 Mead et al.
 D881,918 S 4/2020 Mizutani et al.

D881,920 S 4/2020 Argo et al.
 D883,316 S 5/2020 Walfridsson et al.
 D884,014 S 5/2020 Walfridsson et al.
 D884,725 S 5/2020 Mizutani et al.
 D886,848 S 6/2020 Weick et al.
 D888,736 S 6/2020 Punzalan
 D888,737 S 6/2020 Punzalan
 D888,739 S 6/2020 Christiana et al.
 D891,451 S 7/2020 Pontious
 D892,137 S 8/2020 Capela et al.
 D892,143 S 8/2020 Dascola et al.
 D892,151 S 8/2020 Pontious
 D892,154 S 8/2020 Hardy et al.
 D892,837 S 8/2020 Quick et al.
 D893,524 S 8/2020 Sabourenkov
 D896,265 S 9/2020 Choi et al.
 D898,057 S 10/2020 Olson
 D899,438 S 10/2020 Crafts et al.
 D902,231 S 11/2020 Cadow et al.
 D905,079 S 12/2020 Eu et al.
 D905,733 S 12/2020 Eu et al.
 D905,734 S 12/2020 Christiana et al.
 10,891,695 B2 1/2021 Sayed
 10,904,270 B2 1/2021 Muddu et al.
 D914,039 S 3/2021 Zimmerman et al.
 D916,796 S 4/2021 Lambert et al.
 D919,637 S 5/2021 Walsh et al.
 D920,343 S 5/2021 Bowland
 D921,028 S * 6/2021 Kmak D14/486
 D921,673 S 6/2021 Kmak et al.
 D921,674 S 6/2021 Kmak et al.
 D921,675 S 6/2021 Kmak et al.
 D921,676 S 6/2021 Kmak et al.
 D921,677 S 6/2021 Kmak et al.
 D921,678 S 6/2021 Kmak et al.
 D921,679 S 6/2021 Kmak et al.
 D921,680 S 6/2021 Kmak et al.
 D921,681 S 6/2021 Kmak et al.
 D921,682 S 6/2021 Kmak et al.
 D921,683 S 6/2021 Kmak et al.
 D921,684 S 6/2021 Kmak et al.
 D921,685 S 6/2021 Kmak et al.
 D921,686 S 6/2021 Kmak et al.
 D921,687 S 6/2021 Kmak et al.
 D934,884 S 11/2021 Bergenstal et al.
 D934,886 S 11/2021 Kuo et al.
 D935,484 S 11/2021 Thompson et al.
 D944,263 S * 2/2022 Velamuri D14/485
 D951,970 S * 5/2022 Walsh D14/485
 D951,983 S * 5/2022 Knowles D14/492
 D951,989 S * 5/2022 Badichi D14/488
 D953,345 S * 5/2022 Ward D14/485
 D953,348 S * 5/2022 Barnes D14/485
 2011/0087985 A1 * 4/2011 Buchanan G06Q 40/04
 715/771
 2014/0040786 A1 2/2014 Swanson et al.
 2014/0164071 A1 6/2014 English et al.
 2015/0261729 A1 9/2015 Davis
 2015/0347984 A1 12/2015 Sheykh-zade et al.
 2016/0349932 A1 * 12/2016 Gorny G06F 40/186
 2018/0004363 A1 1/2018 Tompkins
 2019/0026834 A1 1/2019 Tanaka
 2019/0122307 A1 4/2019 Sayed
 2019/0347752 A1 11/2019 Mccurry
 2020/0143391 A1 5/2020 Bowers
 2020/0219029 A1 7/2020 Kumar
 2020/0272763 A1 8/2020 Brannon et al.
 2020/0294640 A1 * 9/2020 Ginsburg G16H 40/20
 2020/0349665 A1 11/2020 Torres Soto et al.
 2020/0356695 A1 11/2020 Brannon et al.

OTHER PUBLICATIONS

Businessinsider, "A spreadsheet that will help you pick the right health insurance plan", A spreadsheet that will help you pick the right health insurance plan, by Anisha Sekar, dated Nov. 19, 2016, businessinsider.com [online].

(56)

References Cited

OTHER PUBLICATIONS

Datapine, "Finance Analytics always at your fingertips", Finance Analytics always at your fingertips, dated to Sep. 19, 2017, datapine.com [online]. Retrieved Jan. 28, 2021 from internet <URL: <https://web.archive.org/web/20170919019113/https://www.datapine.com/finance-analytics/>> (Year: 2017).

Doughroller, "An Awesome (and Free) Investment Tracking Spreadsheet", An Awesome (and Free) Investment Tracking Spreadsheet, by Rob Berger, dated Sep. 27, 2018, doughroller.net [online]. Retrieved Feb. 3, 2021 from internet <URL: <https://web.archive.org/web/20181103121652/https://doughroller-w>

Lifewire, "Free Spreadsheet Programs", Free Spreadsheet Programs, by Stacy Fisher, dated Feb. 1, 2019, lifewire.com [online]. Retrieved Feb. 3, 2021 from internet <URL: <https://web.archive.org/web/20190204175318/https://www.lifewire.com/free-spreadsheet-programs-1356337>> (Year: 2019).

Salesforce, "Marketing Cloud Aug. 2019 Release Is Live!", Marketing Cloud Aug. 2019 Release Is Live!, by Megan Reynolds, dated Aug. 26, 2019, salesforce.com [online]. Retrieved Jan. 28, 2021 from internet <URL: <https://www.salesforce.com/blog/marketing-cloud-release-august-2019/>> (Year: 2019).

Silversoftworks, "What Have You Been Missing From Einstein Analytics?", What you have been missing from Einstein Analytics?, dated Aug. 31, 2018, silversoftworks.com [online], Retrieved Jan. 28, 2021 from internet <URL: <https://silversoftworks.com/einstein-analytics/>> (Year: 2018).

* cited by examiner

[illegible]