

US00D966310S

(12) **United States Design Patent**  
**Kmak et al.**

(10) **Patent No.:** **US D966,310 S**  
(45) **Date of Patent:** **\*\* \*Oct. 11, 2022**

(54) **DISPLAY SCREEN OR PORTION THEREOF WITH GRAPHICAL USER INTERFACE**

(71) Applicant: **Fiduciary Benchmarks Insights, LLC**,  
Lake Oswego, OR (US)

(72) Inventors: **Thomas R. Kmak**, Scottsdale, AZ  
(US); **Matthew A. Golda**, Sherwood,  
OR (US); **Craig S. Rosenthal**,  
Southbury, CT (US)

(73) Assignee: **Fiduciary Benchmarks Insights, LLC**,  
Lake Oswego, OR (US)

(\*) Notice: This patent is subject to a terminal disclaimer.

(\*\*) Term: **15 Years**

(21) Appl. No.: **29/787,484**

(22) Filed: **Jun. 7, 2021**

**Related U.S. Application Data**

(63) Continuation of application No. 29/733,810, filed on  
May 6, 2020, now Pat. No. Des. 921,673.

(51) **LOC (13) Cl.** ..... **14-04**

(52) **U.S. Cl.**

USPC ..... **D14/486**

(58) **Field of Classification Search**

USPC ..... D14/485-495

CPC ..... G06F 3/048-04897

See application file for complete search history.

(56) **References Cited**

**U.S. PATENT DOCUMENTS**

D538,295 S	3/2007	Noviello et al.
D538,815 S	3/2007	Noviello et al.
D538,816 S	3/2007	Noviello et al.
D538,817 S	3/2007	Noviello et al.

D538,818 S	3/2007	Noviello et al.
D539,297 S	3/2007	Noviello et al.
D539,807 S	4/2007	Noviello et al.
D549,717 S	8/2007	Noviello et al.
D550,682 S	9/2007	Viegers et al.
D552,617 S	10/2007	Noviello et al.
D553,141 S	10/2007	Noviello et al.
D554,653 S	11/2007	Noviello et al.
D558,213 S	12/2007	Noviello et al.
D559,259 S	1/2008	Noviello et al.
D559,260 S	1/2008	Noviello et al.

(Continued)

**OTHER PUBLICATIONS**

Have you seen the new Personal Capital dashboard?, by Steve Adcock, dated May 26, 2017, thinksaveretire.com [online]. Retrieved Jan. 28, 2021 from internet <URL:https://thinksaveretire.com/new-personal-capital-dashboard/> (Year: 2017).\*

(Continued)

*Primary Examiner* — Andrew T Nemeth

(74) *Attorney, Agent, or Firm* — Neal, Gerber & Eisenberg LLP

(57) **CLAIM**

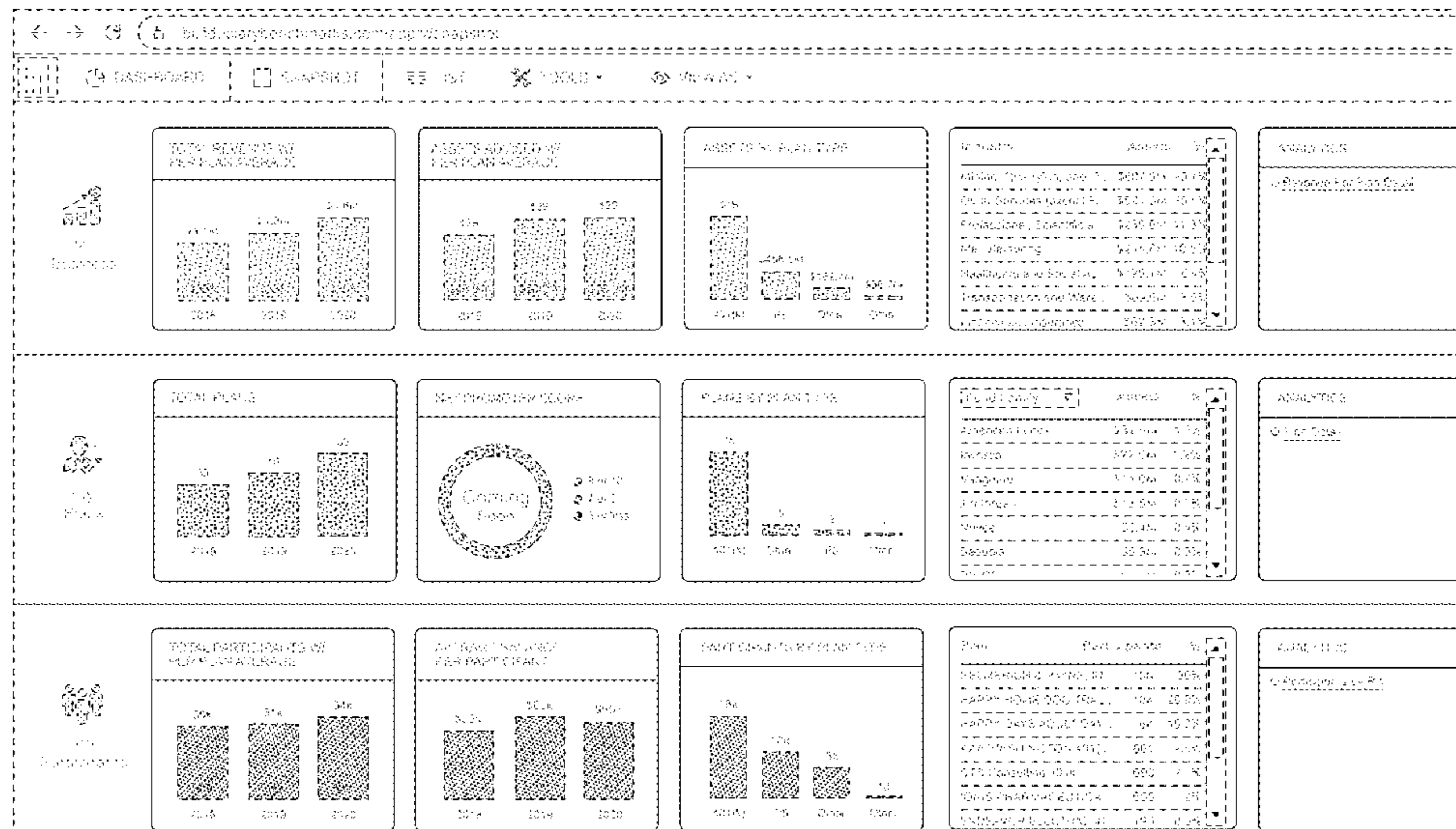
The ornamental design for a display screen or portion thereof with graphical user interface, as shown and described.

**DESCRIPTION**

The FIGURE is a front view of a display screen or portion thereof with graphical user interface in accordance with the present disclosure.

The outermost broken lines showing the display screen or portion thereof form no part of the claimed design. The other broken lines showing portions of the graphical user interface form no part of the claimed design. Dotted portions bounded by broken lines showing portions of the graphical user interface form no part of the claimed design.

**1 Claim, 1 Drawing Sheet**





(56)

## References Cited

## U.S. PATENT DOCUMENTS

- D577,036 S 9/2008 Noviello et al.  
D616,895 S 6/2010 Ehrler et al.  
D665,396 S \* 8/2012 Williams ..... D14/486  
D678,321 S \* 3/2013 Walsh ..... D14/488  
8,510,198 B2 8/2013 Kmak et al.  
D716,331 S 10/2014 Chotin et al.  
D716,333 S 10/2014 Chotin et al.  
D717,323 S 11/2014 Lee  
D737,306 S \* 8/2015 Sczafavo ..... D14/486  
D739,865 S \* 9/2015 Fujioka ..... D14/486  
D747,330 S \* 1/2016 Ray ..... D14/486  
D749,604 S \* 2/2016 Trousdell ..... D14/486  
D750,651 S \* 3/2016 Seo ..... D14/486  
D755,196 S 5/2016 Meyers et al.  
D756,388 S \* 5/2016 Kwon ..... D14/486  
D756,389 S \* 5/2016 Kwon ..... D14/486  
9,438,615 B2 9/2016 Gladstone et al.  
9,454,785 B1 9/2016 Hunter et al.  
9,516,053 B1 12/2016 Muddu et al.  
D776,696 S 1/2017 Riedel  
D780,202 S \* 2/2017 Bradbury ..... D14/486  
D780,789 S \* 3/2017 Xie ..... D14/486  
D781,897 S 3/2017 Umezawa et al.  
D781,898 S 3/2017 Umezawa et al.  
D783,651 S \* 4/2017 Voutta ..... D14/488  
D785,014 S \* 4/2017 Guesnon, Jr. .... D14/486  
D798,320 S \* 9/2017 Gouvernel ..... D14/488  
D805,090 S \* 12/2017 Gouvernel ..... D14/486  
D805,525 S 12/2017 Dascola et al.  
D807,385 S 1/2018 Olsen et al.  
D808,988 S \* 1/2018 Ayvazian ..... D14/485  
D812,092 S \* 3/2018 Shelksohn ..... D14/488  
D812,628 S 3/2018 Okado et al.  
D818,476 S 5/2018 Hawkins et al.  
D823,313 S \* 7/2018 Corallini ..... D14/485  
D824,406 S 7/2018 Cordova et al.  
D824,408 S 7/2018 Harvey et al.  
D824,409 S \* 7/2018 Harvey ..... D14/486  
D825,597 S 8/2018 Jann et al.  
D825,599 S \* 8/2018 Endreß ..... D14/486  
D828,373 S 9/2018 Kolbenheyer  
D829,749 S 10/2018 Kang et al.  
D830,391 S \* 10/2018 Xie ..... D14/486  
D833,472 S 11/2018 Blechschmidt et al.  
D835,631 S 12/2018 Yepez et al.  
D839,281 S 1/2019 Raji et al.  
D839,289 S 1/2019 Tuthill et al.  
D839,903 S \* 2/2019 Farrin ..... D14/486  
D840,426 S 2/2019 Dieken et al.  
D841,017 S 2/2019 Bathla  
D841,042 S 2/2019 Reece et al.  
D841,043 S 2/2019 Reece et al.  
D841,673 S \* 2/2019 Feit ..... D14/486  
D843,384 S 3/2019 Smith et al.  
D843,403 S 3/2019 Casse et al.  
D847,826 S 5/2019 Lambert et al.  
D852,208 S 6/2019 Bathla  
D854,560 S 7/2019 Field et al.  
D854,561 S 7/2019 Field et al.  
D854,579 S \* 7/2019 Uchida ..... D14/488  
D864,223 S 10/2019 Subrahmanian et al.  
D864,238 S 10/2019 Jann et al.  
D866,572 S 11/2019 Sagrillo et al.  
D868,090 S \* 11/2019 Christiana ..... D14/486  
D868,091 S 11/2019 Christiana et al.  
D868,104 S \* 11/2019 Christiana ..... D14/488  
D869,488 S 12/2019 Storr  
D869,492 S 12/2019 Adler  
D871,443 S \* 12/2019 Christiana ..... D14/488  
D872,756 S 1/2020 Howell et al.  
D877,167 S 3/2020 Knowles et al.  
D877,759 S \* 3/2020 Nishizawa ..... D14/486  
D881,916 S \* 4/2020 Mead ..... D14/486  
D881,918 S 4/2020 Mizutani et al.  
D881,920 S 4/2020 Argo et al.  
D883,316 S 5/2020 Walfridsson et al.  
D884,014 S 5/2020 Walfridsson et al.  
D884,725 S 5/2020 Mizutani et al.  
D886,848 S 6/2020 Weick et al.  
D888,736 S 6/2020 Punzalan  
D888,737 S 6/2020 Punzalan  
D888,739 S \* 6/2020 Christiana ..... D14/486  
D891,451 S 7/2020 Pontious  
D892,137 S 8/2020 Capela et al.  
D892,143 S 8/2020 Dascola et al.  
D892,151 S 8/2020 Pontious  
D892,154 S 8/2020 Hardy et al.  
D892,837 S 8/2020 Quick et al.  
D893,524 S 8/2020 Sabourenkov  
D896,265 S 9/2020 Choi et al.  
D898,057 S 10/2020 Olson  
D899,438 S 10/2020 Crafts et al.  
D902,231 S 11/2020 Cadow et al.  
D905,079 S \* 12/2020 Eu ..... D14/486  
D905,733 S \* 12/2020 Eu ..... D14/488  
D905,734 S \* 12/2020 Christiana ..... D14/488  
10,891,695 B2 1/2021 Sayed  
10,904,270 B2 1/2021 Muddu et al.  
D914,039 S \* 3/2021 Zimmerman ..... D14/485  
D916,796 S 4/2021 Lambert et al.  
D919,637 S \* 5/2021 Walsh ..... D14/485  
D920,343 S \* 5/2021 Bowland ..... D14/485  
D921,028 S 6/2021 Kmak et al.  
D921,673 S 6/2021 Kmak et al.  
D921,674 S 6/2021 Kmak et al.  
D921,675 S 6/2021 Kmak et al.  
D921,676 S 6/2021 Kmak et al.  
D921,677 S 6/2021 Kmak et al.  
D921,678 S 6/2021 Kmak et al.  
D921,679 S 6/2021 Kmak et al.  
D921,680 S 6/2021 Kmak et al.  
D921,681 S 6/2021 Kmak et al.  
D921,682 S 6/2021 Kmak et al.  
D921,683 S 6/2021 Kmak et al.  
D921,684 S 6/2021 Kmak et al.  
D921,685 S 6/2021 Kmak et al.  
D921,686 S 6/2021 Kmak et al.  
D921,687 S 6/2021 Kmak et al.  
D934,884 S \* 11/2021 Bergenstal ..... D14/485  
D934,886 S \* 11/2021 Kuo ..... D14/485  
D935,484 S 11/2021 Thompson et al.  
D944,263 S \* 2/2022 Velamuri ..... D14/485  
2011/0087985 A1 \* 4/2011 Buchanan ..... G06Q 40/04  
715/771  
2014/0040786 A1 2/2014 Swanson et al.  
2014/0164071 A1 \* 6/2014 English ..... G06Q 10/06375  
705/7.37  
2015/0261729 A1 9/2015 Davis  
2015/0347984 A1 12/2015 Sheykh-zade et al.  
2016/0349932 A1 12/2016 Gorny  
2018/0004363 A1 \* 1/2018 Tompkins ..... G06F 16/252  
2019/0026834 A1 \* 1/2019 Tanaka ..... G06N 5/043  
2019/0122307 A1 4/2019 Sayed  
2019/0347752 A1 11/2019 Mccurry  
2020/0143301 A1 \* 5/2020 Bowers ..... G06F 3/04847  
2020/0219029 A1 \* 7/2020 Kumar ..... G06F 21/6218  
2020/0272763 A1 8/2020 Brannon et al.  
2020/0294640 A1 9/2020 Ginsburg  
2020/0349665 A1 11/2020 Torres Soto et al.  
2020/0356695 A1 11/2020 Brannon et al.

## OTHER PUBLICATIONS

Finance Analytics always at your fingertips, dated to Sep. 19, 2017, datapine.com [online]. Retrieved Jan. 28, 2021 from internet <URL: <https://web.archive.org/web/20170919010113/https://www.datapine.com/finance-analytics>> (Year: 2017).\*

What you have been missing from Einstein Analytics?, by Einstein Salesforce Products, dated Aug. 31, 2018, silversoftwareworks.com [online]. Retrieved Jan. 28, 2021 from internet <URL: <https://silversoftwareworks.com/einstein-analytics/>> (Year: 2018).\*

Marketing Cloud Aug. 2019 Release Is Live!, by Megan Reynolds, dated 18/26/2019, salesforce.com [online]. Retrieved Jan. 28, 2021

(56)

**References Cited**

## OTHER PUBLICATIONS

from internet <URL:https://www.salesforce.com/blog/marketing-cloud-release-august-2019/> (Year: 2019).\*

Adcock, Steve, "Have you seen the new Personal Capital dashboard?", Have you seen the new Personal Capital dashboard?, by Steve Adcock, dated May 26, 2017, thinksaveretire.com [online]. Retrieved Jan. 28, 2021 from internet <URL:https://thinksaveretire.com/new-personal-capital-dashboard/> (Year: 2017).

BusinessInsider, "A spreadsheet that will help you pick the right health insurance plan", A spreadsheet that will help you pick the right health insurance plan, by Anisha Sekar, dated Nov. 19, 2016, businessinsider.com [online].

Datapine, "Finance Analytics always at your fingertips", Finance Analytics always at your fingertips, dated to Sep. 19, 2017, datapine.com [online]. Retrieved Jan. 28, 2021 from internet <URL: https://web.archive.org/web/20170919010113/https://www.datapine.com/finance-analytics> (Year: 2017).

Doughroller, "An Awesome (and Free) Investment Tracking Spreadsheet", An Awesome (and Free) Investment Tracking Spreadsheet,

by Rob Berger, dated Sep. 27, 2018, doughroller.net [online]. Retrieved Feb. 3, 2021 from internet <URL:https://web.archive.org/web/20181103121652/https://doughroller-w.

Lifewire, "Free Spreadsheet Programs", Free Spreadsheet Programs, by Stacy Fisher, dated Feb. 1, 2019, lifewire.com [online]. Retrieved Feb. 3, 2021 from internet <URL:https://web.archive.org/web/20190204175318/https://www.lifewire.com/free-spreadsheet-programs-1356337> (Year: 2019).

Salesforce, "Marketing Cloud Aug. 2019 Release Is Live!", Marketing Cloud Aug. 2019 Release Is Live!, by Megan Reynolds, dated Aug. 26, 2019, salesforce.com [online]. Retrieved Jan. 28, 2021 from internet <URL:https://www.salesforce.com/blog/marketing-cloud-release-august-2019/> (Year: 2019).

Silversoftwareworks, "What Have You Been Missing From Einstein Analytics?", What you have been missing from Einstein Analytics?, dated Aug. 31, 2018, silversoftwareworks.com [online]. Retrieved Jan. 28, 2021 from internet <URL:https://silversoftwareworks.com/einstein-analytics/> (Year: 2018).

\* cited by examiner



