



US00D965625S

(12) **United States Design Patent**
Kmak et al.

(10) **Patent No.:** **US D965,625 S**

(45) **Date of Patent:** **** *Oct. 4, 2022**

(54) **DISPLAY SCREEN OR PORTION THEREOF WITH GRAPHICAL USER INTERFACE**

(71) Applicant: **Fiduciary Benchmarks Insights, LLC**,
Lake Oswego, OR (US)

(72) Inventors: **Thomas R. Kmak**, Scottsdale, AZ
(US); **Matthew A. Golda**, Sherwood,
OR (US); **Craig S. Rosenthal**,
Southbury, CT (US)

(73) Assignee: **Fiduciary Benchmarks Insights, LLC**,
Lake Oswego, OR (US)

(*) Notice: This patent is subject to a terminal disclaimer.

(**) Term: **15 Years**

(21) Appl. No.: **29/787,489**

(22) Filed: **Jun. 7, 2021**

Related U.S. Application Data

(63) Continuation of application No. 29/733,812, filed on May 6, 2020, now Pat. No. Des. 921,675.

(51) **LOC (13) Cl.** **14-04**

(52) **U.S. Cl.**
USPC **D14/486**

(58) **Field of Classification Search**
USPC D14/485-495
CPC G06F 3/048-04897
See application file for complete search history.

(56) **References Cited**

U.S. PATENT DOCUMENTS

D538,295 S	3/2007	Noviello et al.
D538,815 S	3/2007	Noviello et al.
D538,816 S	3/2007	Noviello et al.
D538,817 S	3/2007	Noviello et al.
D538,818 S	3/2007	Noviello et al.

D539,807 S	4/2007	Noviello et al.
D549,717 S	8/2007	Noviello et al.
D552,617 S	10/2007	Noviello et al.
D553,141 S	10/2007	Noviello et al.
D554,653 S	11/2007	Noviello et al.
D558,213 S	12/2007	Noviello et al.
D559,259 S	1/2008	Noviello et al.
D616,895 S	6/2010	Ehrler et al.
D716,331 S *	10/2014	Chotin D14/486
D717,323 S *	11/2014	Lee D14/486
D737,306 S *	8/2015	Scazafavo D14/486

(Continued)

OTHER PUBLICATIONS

Have you seen the new Personal Capital dashboard?, by Steve Adcock, dated May 26, 2017, thinksaveretire.com [online]. Retrieved Jan. 28, 2021 from internet <URL:https://thinksaveretire.com/new-personal-capital-dashboard/> (Year: 2017).*

(Continued)

Primary Examiner — Andrew T Nemeth

(74) *Attorney, Agent, or Firm* — Neal, Gerber & Eisenberg LLP

(57) **CLAIM**

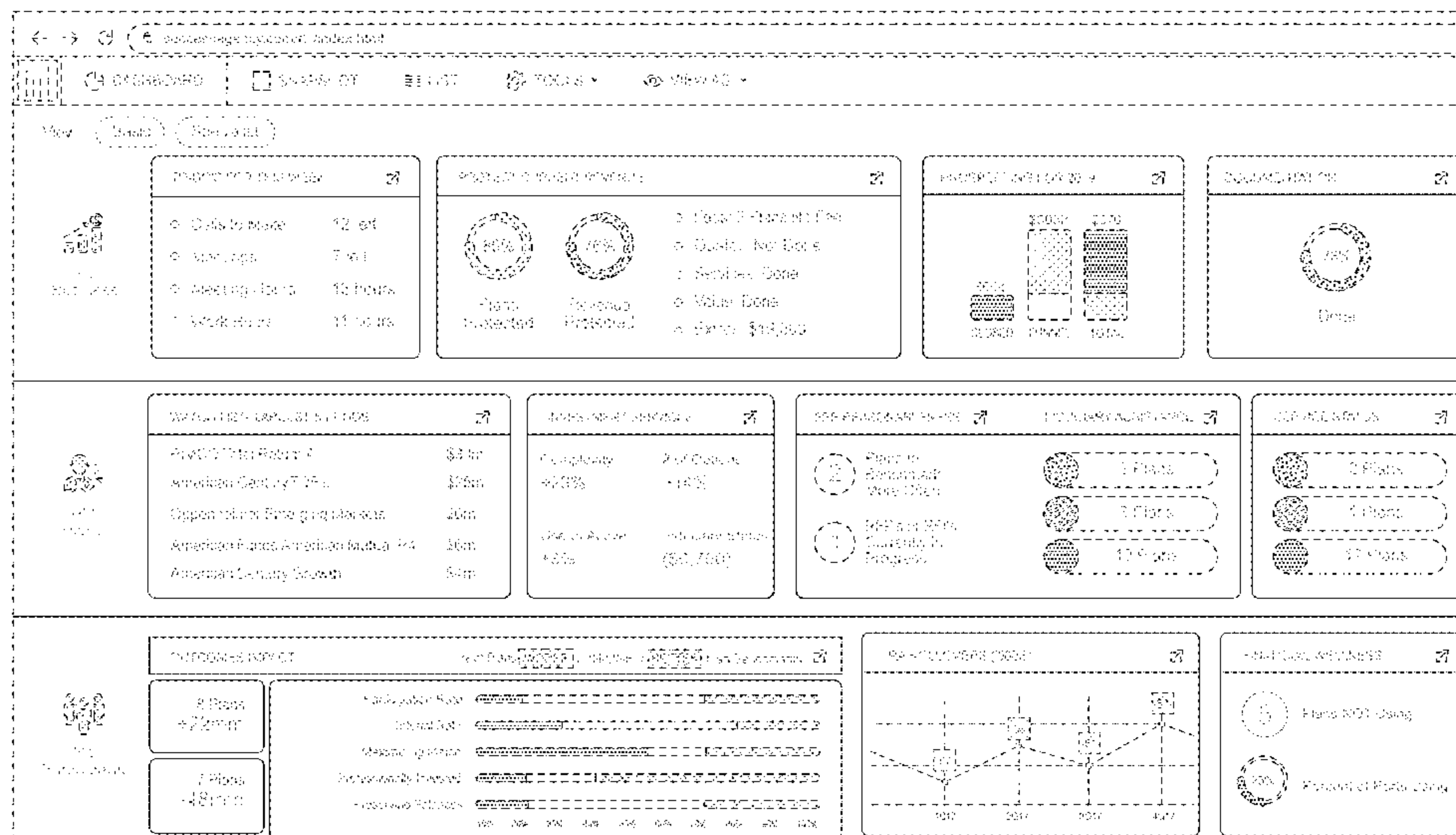
The ornamental design for a display screen or portion thereof with graphical user interface, as shown and described.

DESCRIPTION

The FIGURE is a front view of a display screen or portion thereof with graphical user interface in accordance with the present disclosure.

The outermost broken lines showing the display screen or portion thereof form no part of the claimed design. The other broken lines showing portions of the graphical user interface form no part of the claimed design. Dotted portions showing portions of the graphical user interface form no part of the claimed design.

1 Claim, 1 Drawing Sheet



(56)

References Cited

U.S. PATENT DOCUMENTS

D739,865 S * 9/2015 Fujioka D14/486
 D747,330 S * 1/2016 Ray D14/486
 D755,196 S 5/2016 Meyers et al.
 D756,388 S * 5/2016 Kwon D14/486
 D756,389 S * 5/2016 Kwon D14/486
 9,438,615 B2 9/2016 Gladstone et al.
 9,454,785 B1 9/2016 Hunter et al.
 9,516,053 B1 12/2016 Muddu et al.
 D776,696 S 1/2017 Riedel
 D780,202 S 2/2017 Bradbury et al.
 D781,897 S 3/2017 Umezawa et al.
 D781,898 S * 3/2017 Umezawa D14/486
 D783,651 S * 4/2017 Voutta D14/488
 D785,014 S 4/2017 Guesnon
 D805,090 S 12/2017 Gouvernel et al.
 D805,525 S 12/2017 Dascola et al.
 D807,385 S 1/2018 Olsen et al.
 D808,988 S * 1/2018 Ayvazian D14/485
 D818,476 S 5/2018 Hawkins et al.
 D824,406 S * 7/2018 Cordova D14/486
 D824,408 S * 7/2018 Harvey D14/486
 D824,409 S * 7/2018 Harvey D14/486
 D825,597 S * 8/2018 Jann D14/486
 D828,373 S * 9/2018 Kolbenheyer D14/486
 D829,749 S 10/2018 Kang et al.
 D833,472 S 11/2018 Blechschmidt et al.
 D835,631 S 12/2018 Yepez et al.
 D839,281 S 1/2019 Raji et al.
 D839,289 S 1/2019 Tuthill et al.
 D839,903 S 2/2019 Farrin et al.
 D840,426 S 2/2019 Dieken et al.
 D841,042 S 2/2019 Reece et al.
 D843,403 S 3/2019 Casse et al.
 D854,560 S * 7/2019 Field D14/486
 D854,561 S 7/2019 Field et al.
 D864,223 S * 10/2019 Subrahmaniyan D14/486
 D866,572 S 11/2019 Sagrillo et al.
 D868,090 S 11/2019 Christiana et al.
 D868,091 S 11/2019 Christiana et al.
 D868,104 S 11/2019 Christiana et al.
 D869,492 S * 12/2019 Adler D14/486
 D871,443 S 12/2019 Christiana et al.
 D872,756 S 1/2020 Howell et al.
 D881,916 S 4/2020 Mead et al.
 D881,918 S 4/2020 Mizutani et al.
 D881,920 S * 4/2020 Argo D14/486
 D883,316 S 5/2020 Walfridsson et al.
 D884,014 S 5/2020 Walfridsson et al.
 D884,725 S * 5/2020 Mizutani D14/486
 D886,848 S 6/2020 Weick et al.
 D888,736 S 6/2020 Punzalan
 D888,737 S 6/2020 Punzalan
 D888,739 S 6/2020 Christiana et al.
 D891,451 S 7/2020 Pontious
 D892,137 S 8/2020 Capela et al.
 D892,143 S 8/2020 Dascola et al.
 D892,151 S 8/2020 Pontious
 D892,154 S * 8/2020 Hardy D14/486
 D892,837 S 8/2020 Quick et al.
 D893,524 S 8/2020 Sabourenkov
 D896,265 S 9/2020 Choi et al.
 D898,057 S 10/2020 Olson
 D899,438 S * 10/2020 Crafts D14/485
 D902,231 S * 11/2020 Cadow D14/491
 D905,079 S * 12/2020 Eu D14/486
 D905,733 S * 12/2020 Eu D14/488
 D905,734 S 12/2020 Christiana et al.
 10,891,695 B2 1/2021 Sayed
 10,904,270 B2 1/2021 Muddu et al.
 D921,028 S * 6/2021 Kmak D14/486
 D921,673 S 6/2021 Kmak et al.
 D921,674 S 6/2021 Kmak et al.
 D921,675 S 6/2021 Kmak et al.
 D921,676 S 6/2021 Kmak et al.
 D921,677 S 6/2021 Kmak et al.

D921,678 S 6/2021 Kmak et al.
 D921,679 S 6/2021 Kmak et al.
 D921,680 S 6/2021 Kmak et al.
 D921,681 S 6/2021 Kmak et al.
 D921,682 S 6/2021 Kmak et al.
 D921,683 S 6/2021 Kmak et al.
 D921,684 S 6/2021 Kmak et al.
 D921,685 S 6/2021 Kmak et al.
 D921,686 S 6/2021 Kmak et al.
 D921,687 S 6/2021 Kmak et al.
 D944,263 S * 2/2022 Velamuri D14/485
 2011/0087985 A1 * 4/2011 Buchanan G06Q 40/04
 715/771
 2014/0040786 A1 2/2014 Swanson et al.
 2014/0164071 A1 6/2014 English et al.
 2015/0261729 A1 9/2015 Davis
 2015/0347984 A1 12/2015 Sheykh-zade et al.
 2016/0349932 A1 * 12/2016 Gorny G06F 40/186
 2018/0004363 A1 1/2018 Tompkins
 2019/0026834 A1 1/2019 Tanaka
 2019/0122307 A1 4/2019 Sayed
 2019/0347752 A1 11/2019 Mccurry
 2020/0143301 A1 5/2020 Bowers
 2020/0219029 A1 7/2020 Kumar
 2020/0272763 A1 8/2020 Brannon et al.
 2020/0294640 A1 * 9/2020 Ginsburg G16H 40/20
 2020/0349665 A1 11/2020 Torres Soto et al.
 2020/0356695 A1 11/2020 Brannon et al.

OTHER PUBLICATIONS

Finance Analytics always at your fingertips, dated to Sep. 19, 2017, datapine.com [online]. Retrieved Jan. 28, 2021 from internet <URL: https://web.archive.org/web/20170919010113/https://www.datapine.com/finance-analytics> (Year: 2017).*

What you have been missing from Einstein Analytics?, by Einstein Salesforce Products, dated Aug. 31, 2018, silversoftwareworks.com [online]. Retrieved Jan. 28, 2021 from internet <URL:https://silversoftwareworks.com/einstein-analytics/> (Year: 2018).*

Marketing Cloud Aug. 2019 Release Is Live!, by Megan Reynolds, dated 18/26/2019, salesforce.com [online]. Retrieved Jan. 28, 2021 from internet <URL:https://www.salesforce.com/blog/marketing-cloud-release-august-2019/> (Year: 2019).*

Adcock, Steve, "Have you seen the new Personal Capital dashboard?", Have you seen the new Personal Capital dashboard?, by Steve Adcock, dated May 26, 2017, thinksaveretire.com [online]. Retrieved Jan. 28, 2021 from internet <URL:https://thinksaveretire.com/new-personal-capital-dashboard/> (Year: 2017).

Businessinsider, "A spreadsheet that will help you pick the right health insurance plan", A spreadsheet that will help you pick the right health insurance plan, by Anisha Sekar, dated Nov. 19, 2016, businessinsider.com [online].

Datapine, "Finance Analytics always at your fingertips", Finance Analytics always at your fingertips, dated to Sep. 19, 2017, datapine.com [online]. Retrieved Jan. 28, 2021 from internet <URL: https://web.archive.org/web/20170919010113/https://www.datapine.com/finance-analytics> (Year: 2017).

Doughroller, "An Awesome (and Free) Investment Tracking Spreadsheet", An Awesome (and Free) Investment Tracking Spreadsheet, by Rob Berger, dated Sep. 27, 2018, doughroller.net [online]. Retrieved Feb. 3, 2021 from internet <URL:https://web.archive.org/web/20181103121652/https://doughroller-w.

Lifewire, "Free Spreadsheet Programs", Free Spreadsheet Programs, by Stacy Fisher, dated Feb. 1, 2019, lifewire.com [online]. Retrieved Feb. 3, 2021 from internet <URL https://web.archive.org/web/20190204175318/https://www.lifewire.com/free-spreadsheet-programs-1356337> (Year: 2019).

Salesforce, "Marketing Cloud Aug. 2019 Release Is Live!", Marketing Cloud Aug. 2019 Release Is Live!, by Megan Reynolds, dated Aug. 26, 2019, salesforce.com [online]. Retrieved Jan. 28, 2021 from internet <URL:https://www.salesforce.com/blog/marketing-cloud-release-august-2019/> (Year: 2019).

Silversoftwareworks, "What Have You Been Missing From Einstein Analytics?", What you have been missing from Einstein Analytics?,

(56)

References Cited

OTHER PUBLICATIONS

dated Aug. 31, 2018, silversoftwareworks.com [online]. Retrieved Jan. 28, 2021 from internet <URL:<https://silversoftwareworks.com/einstein-analytics/>> (Year: 2018).

* cited by examiner

