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(12) **United States Design Patent** (10) **Patent No.:** **US D921,681 S**  
**Kmak et al.** (45) **Date of Patent:** **\*\* Jun. 8, 2021**

(54) **DISPLAY SCREEN OR PORTION THEREOF WITH GRAPHICAL USER INTERFACE**

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(\*\*) Term: **15 Years**

(21) Appl. No.: **29/733,819**

(22) Filed: **May 6, 2020**

(51) **LOC (13) Cl.** ..... **14-04**

(52) **U.S. Cl.**  
USPC ..... **D14/486**

(58) **Field of Classification Search**  
USPC ..... D14/485-495  
CPC ..... G06F 3/048-3/04987  
See application file for complete search history.

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(Continued)

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(57) **CLAIM**

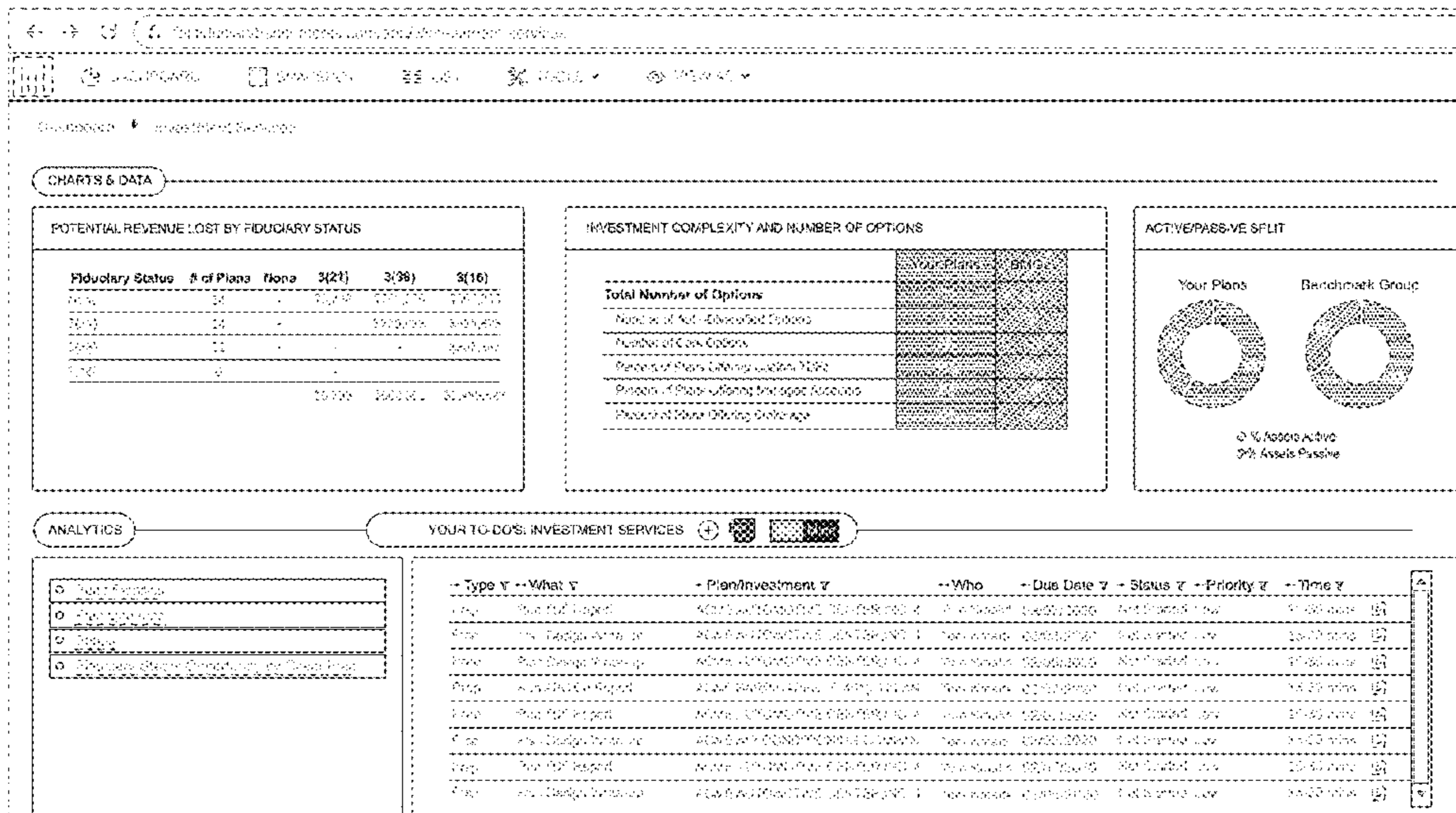
The ornamental design for a display screen or portion thereof with graphical user interface, as shown and described.

**DESCRIPTION**

The FIGURE is a front view of a display screen or portion thereof with graphical user interface in accordance with the present disclosure.

The outermost broken lines showing the display screen or portion thereof form no part of the claimed design. The other broken lines showing portions of the graphical user interface form no part of the claimed design. Dotted portions showing portions of the graphical user interface form no part of the claimed design.

**1 Claim, 1 Drawing Sheet**



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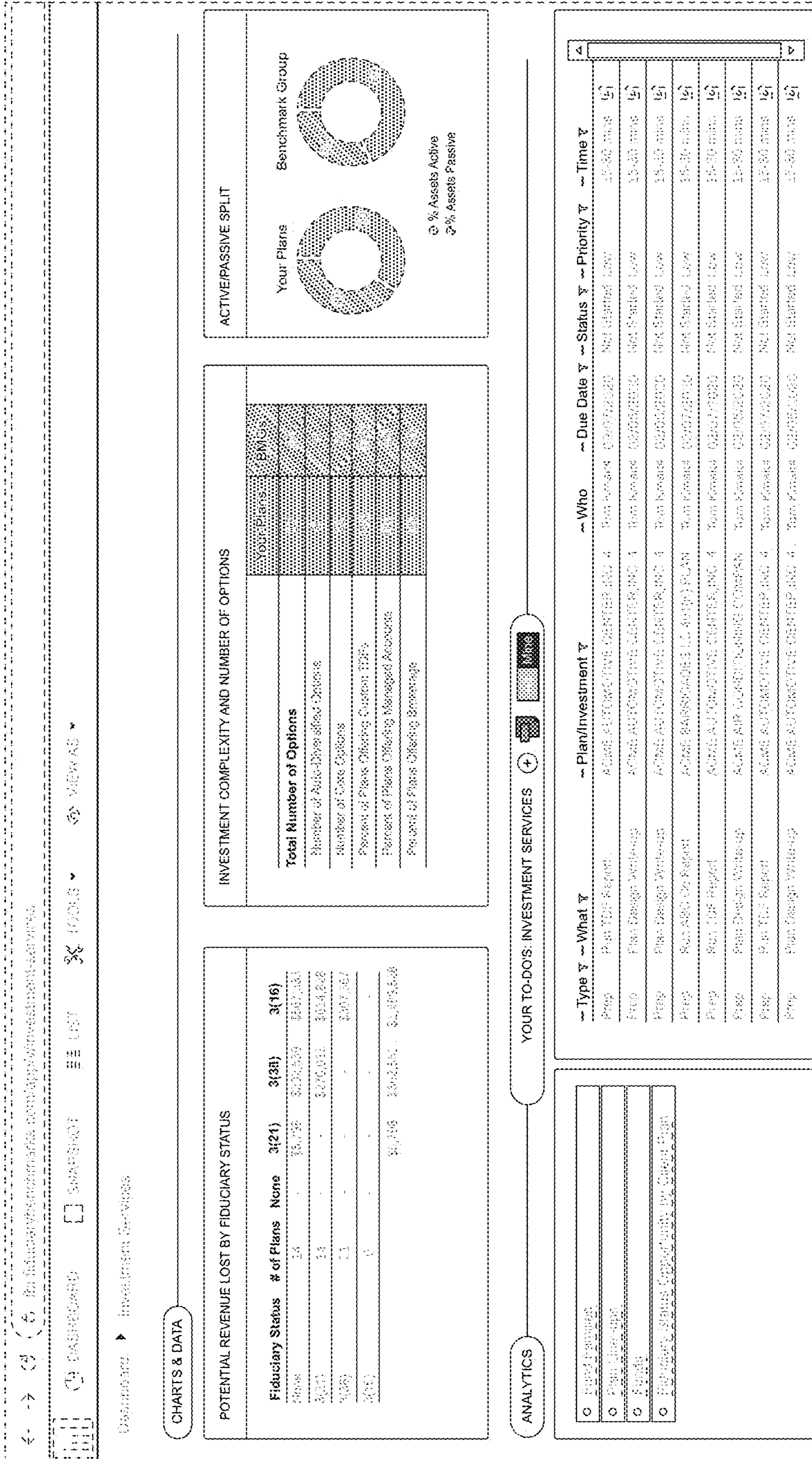
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Dashboard > Investment Services

HOME DASHBOARD SNAPSHOT TOOLS VIEWS

CHARTS & DATA

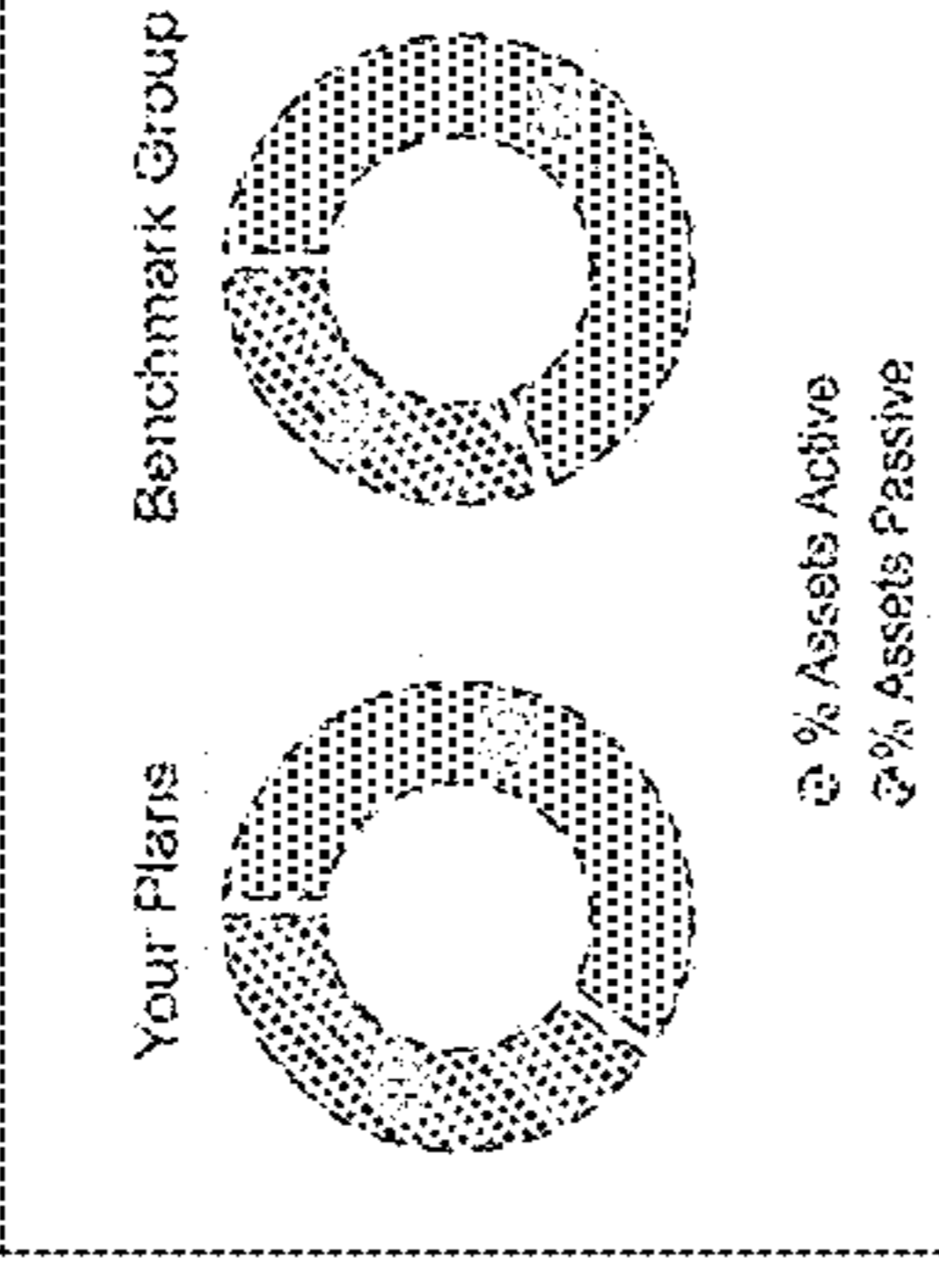
POTENTIAL REVENUE LOST BY FIDUCIARY STATUS

Fiduciary Status	# of Plans	None	3(21)	3(31)	3(16)
None	14	0	0	0	\$167,343
3(21)	14	0	0	0	\$114,846
3(31)	11	0	0	0	\$107,867
3(16)	0	0	0	0	\$0
<b>TOTAL</b>	<b>39</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>\$289,056</b>

INVESTMENT COMPLEXITY AND NUMBER OF OPTIONS

	Your Plans	BENCHMARK GROUP
Total Number of Options	14	14
Number of Auto-Diversified Options	0	0
Number of Core Options	14	14
Percent of Plans Offering Custom TDPS	0%	0%
Percent of Plans Offering Managed Accounts	0%	0%
Percent of Plans Offering Brokerage	0%	0%

ACTIVE/PASSIVE SPLIT



ANALYTICS

- Fund Reviews
- Regulation Updates
- Plans
- Fiduciary Status Compliance by Client Origin

YOUR TO-DO'S: INVESTMENT SERVICES

Type	What	Plan/Investment	Who	Due Date	Status	Priority	Time
Prep	Plan TDS Report	ACME AUTOMOTIVE CENTER INC 4	Tom Krause	02/07/2020	Not Started	Low	15:30 mins
Prep	Plan Design Write-up	ACME AUTOMOTIVE CENTER INC 4	Tom Krause	02/05/2020	Not Started	Low	15:30 mins
Prep	Plan Design Write-up	ACME AUTOMOTIVE CENTER INC 4	Tom Krause	02/03/2020	Not Started	Low	15:30 mins
Prep	Roll ABC On Report	ACME BARRONADES (L. 401K) PLAN	Tom Krause	02/07/2020	Not Started	Low	15:30 mins
Prep	Roll TDS Report	ACME AUTOMOTIVE CENTER INC 4	Tom Krause	02/07/2020	Not Started	Low	15:30 mins
Prep	Plan Design Write-up	ACME AIR CUBANBUSING CORP/PLAN	Tom Krause	02/05/2020	Not Started	Low	15:30 mins
Prep	Plan TDS Report	ACME AUTOMOTIVE CENTER INC 4	Tom Krause	02/07/2020	Not Started	Low	15:30 mins
Prep	Plan Design Write-up	ACME AUTOMOTIVE CENTER INC 4	Tom Krause	02/05/2020	Not Started	Low	15:30 mins