

(12) United States Patent Williamson

US 9,009,006 B2 (10) Patent No.: Apr. 14, 2015 (45) **Date of Patent:**

- **GENERATING ACTIVE LINKS BETWEEN** (54)**MODEL OBJECTS**
- Eric Williamson, Holly Springs, NC (75)Inventor: (US)
- Assignee: Red Hat, Inc., Raleigh, NC (US) (73)
- *) Subject to any disclaimer, the term of this Notice: patent is extended or adjusted under 35
- 8/2003 Cazemier et al. 6,609,123 B1 5/2004 Shoup et al. 6,735,590 B1 2/2005 Erickson et al. 6,851,089 B1 6,931,418 B1 8/2005 Barnes 7,039,871 B2 5/2006 Cronk 8/2006 Nelson 7,093,194 B2 7,139,766 B2 11/2006 Thomson et al. 12/2006 Draper et al. 7,152,062 B1 7,177,329 B2 2/2007 Kobayashi 7,240,067 B2 7/2007 Timmons 11/2007 Reed et al. 1/1 7,299,241 B2*

U.S.C. 154(b) by 1148 days.

Appl. No.: 12/475,419 (21)

May 29, 2009 (22)Filed:

(65)**Prior Publication Data**

US 2010/0305922 A1 Dec. 2, 2010

- Int. Cl. (51)G06F 7/60 (2006.01)G06F 17/10 (2006.01)G06F 17/30 (2006.01)
- U.S. Cl. (52)
- Field of Classification Search (58)See application file for complete search history.

(56)**References** Cited

(Continued)

OTHER PUBLICATIONS

Chandler et al., Sharing Metadata: Building Collections and Communities, May 9, 2009, UC San Diego Libraries, pp. 1-130.* (Continued)

Primary Examiner — Omar Fernandez Rivas Assistant Examiner — Bernard E Cothran (74) Attorney, Agent, or Firm — Lowenstein Sandler LLP

ABSTRACT (57)

Embodiments relate to generating active links between model objects. A modeling client can host modeling logic and an application programming interface (API) to create, access, manipulate, and import/export modeling objects used in modeling applications, such as engineering, medical, financial, and other modeling platforms. The source data accepted into the modeling client can include consumer or business-level applications, whose spreadsheet, database or other content can be extracted and encapsulated in object-oriented format, such as extensible markup language (XML) format. Links can be inserted in the resulting model object to link to external resources, such as additional model objects, services, local or remote modeling tools, or other resources. The model object can share, exchange, or combine data from other model object (s), as well as instantiate functions hosted in other model object(s). Multiple links can be inserted to multiple model objects in linked list, node, or other configurations.

U.S. PATENT DOCUMENTS

5,491,353	Α	2/1996	Kean
5,890,167	Α	3/1999	Bridge, Jr. et al.
5,978,796	Α	11/1999	Malloy et al.
6,035,300	Α	3/2000	Cason et al.
6,360,188	B1	3/2002	Freidman et al.
6,366,922	B1	4/2002	Althoff
6,430,539	B1	8/2002	Lazarus et al.
6,434,435	B1	8/2002	Tubel et al.
6,434,544	B1	8/2002	Bakalash et al.
6,594,672	B1	7/2003	Lampson et al.
			—

23 Claims, 6 Drawing Sheets



Page 2

(56)		Referen	ces Cited	2010/0306281
	U.S. I	PATENT	DOCUMENTS	2010/0306340 2010/0306682 2010/0309228
7,657,545	R)	2/2010	Bird	2011/0050728
7,660,822				2011/0054854
7,702,615			Delurgio et al.	2011/0055680
7,716,257			Thomson et al.	2011/0055681
8,365,195			Williamson	2011/0055761
8,417,734	B2	4/2013	Williamson	2011/0055850
8,417,739			Williamson	2011/0078199
, , , , , , , , , , , , , , , , , , ,			Williamson	2011/0078200
2001/0049678			<u> </u>	2011/0131176 2011/0131220
2002/0029207			Bakalash et al.	2011/0151220
2002/0035562			Roller et al. $245/440$	2011/0150100
2002/0070936 2002/0083034			Oikawa et al	2011/0161374
2002/0083034			Cras et al.	2011/0161378
2002/0169658		11/2002		
2003/0100972			Andersh et al.	
2003/0114950			Ruth et al.	
2003/0115194	A1	6/2003	Pitts et al.	Using OLAP a
2003/0115207	A1	6/2003	Bowman et al.	Hasan et al. IEE
2003/0120372			Ruth et al.	A new OLAP ag
2003/0126114			Tedesco	al, DOLAP'04
2003/0184585			Lin et al 345/763	Interactive hiera
			Bakalash et al.	exploration of h
2004/0039736			Kilmer et al.	on information
2004/0133552 2004/0139061			Greenfield et al. Colossi et al.	Williamson, "S
2004/0139001		10/2004		Input Sets Base
2004/0252136		_	Bhatt et al.	-
2005/0004904			Keamey et al.	filed Aug. 31, 20
2005/0010566			Cushing et al.	Williamson, "S
2005/0015220	A1		Ramchandi	Input Sets Bas
2005/0060252			Doddington 705/35	12/951,881, flie
2005/0060382			Spector et al.	Williamson, "S
2005/0091206			Koukerdjinian et al.	Changes in Con
2005/0096590 2005/0102127			Gullickson et al. 703/22	filed Nov. 22, 20
2005/0102127			Crowe et al 703/22 Roesner et al.	Williamson, "S
2006/0004833			Trivedi et al.	Network Using
2006/0024653			Battagin et al.	U.S. Appl. No.
2006/0036707			Singh et al.	Williamson, "S
2006/0136462	A1		Campos et al.	Data Object in 2
2006/0173906	A1	8/2006	Chu et al.	filed Nov. 29, 20
2006/0190844			Binder et al.	Williamson, "S
2006/0262145			Zhang et al.	Input Data Sets
2007/0022093			Wyatt et al.	No. 12/955,768 Williamson, "Sy
2007/0027904			Chow et al.	•
2007/0073748 2007/0088757			Barney Mullins et al.	Data Based on U
2007/0094236			Otter et al.	U.S. Appl. No. Williamson, "S [.]
2007/0150820		6/2007		lated Data Obje
2007/0208721			Zaman et al.	Williamson, "S
2007/0211056	A1*	9/2007	Chakraborty et al 345/440	polated Data Us
2007/0256058	A1	11/2007	Marfatia et al.	U.S. Appl. No.
2007/0266308			Kobylinski	Williamson, "S
2008/0028288			Vayssiere et al.	Data Template
2008/0140696			Mathuria For a st sl	13/037,332, file
2008/0172405 2008/0243778			Feng et al. Behnen et al.	Williamson, "S
2008/0243778				Data Sets Conve
2008/0294390		12/2008	e	ping Inputs", U
2009/0006992		1/2009	e	Williamson, "S
2009/0018996			Hunt et al.	Results Using
2009/0172042			Bracha et al.	Inputs", U.S. Aj
2000/0103030	A 1	7/2000	Bradley et al	$\mathbf{m} \mathbf{p} \mathbf{u} \mathbf{s} , \mathbf{O} \mathbf{s} \mathbf{s} \mathbf{A} \mathbf{p}$

2010/0306281	A1	12/2010	Williamson
2010/0306340	A1	12/2010	Williamson
2010/0306682	A1	12/2010	Williamson
2010/0309228	A1	12/2010	Mattos et al.
2011/0050728	A1	3/2011	Williamson
2011/0054854	A1	3/2011	Williamson
2011/0055680	A1	3/2011	Williamson
2011/0055681	A1	3/2011	Smialek et al.
2011/0055761	A1	3/2011	Williamson
2011/0055850	A1	3/2011	Williamson
2011/0078199	A1	3/2011	Williamson
2011/0078200	A1	3/2011	Williamson
2011/0131176	A1	6/2011	Williamson
2011/0131220	A1	6/2011	Williamson
2011/0152106	A 1	6/2011	Williamaan

2011/0158106 A	41	6/2011	Williamson
2011/0161282 A	41	6/2011	Williamson
2011/0161374 A	41	6/2011	Williamson
2011/0161378 A	A 1	6/2011	Williamson

OTHER PUBLICATIONS

Using OLAP and Multi-Dimensional data for decision making, Hasan et al. IEEE 2001.

A new OLAP aggregation based on the AHC technique, Massaoud et al, DOLAP'04 Nov. 12-13, 2004.

Interactive hierarchical dimension ordering, spacing and filtering for exploration of high dimension datasets, Yang et al, IEEE symposium on information visualization 2003.

Williamson, "Systems and Methods for Interpolating Conformal Input Sets Based on a Target Output", U.S. Appl. No. 12/872,779, filed Aug. 31, 2010.

Williamson, "Systems and Methods for Interpolating Alternative Input Sets Based on User-Weighted Variables", U.S. Appl. No. 12/951,881, flied Nov. 22, 2010.

Williamson, "Systems and Methods for Tracking Differential Changes in Conformal Data Input Sets", U.S. Appl. No. 12/951,937, filed Nov. 22, 2010.

Systems and Methods for Training a Self-Learning g Interpolated Input Sets Based on a Target Output", 12/872,935, filed Aug. 31, 2010. Systems and Methods for Embedding Interpolated Application Data File", U.S. Appl. No. 12/955,717, 2010. 'Systems and Methods for Generating Interpolated ts Using Reduced Input Source Objects", U.S. Appl. 8, filed Nov. 29, 2010. Systems and Methods for Filtering Interpolated Input User-Supplied or Other Approximation Constraints", 12/955,790, filed Nov. 29, 2010. Systems and Methods for Binding Multiple Interpoects", U.S. Appl. No. 12/955,811, filed Nov. 29, 2010. Systems and Methods for Generating Portable Inter-Jsing Object Based Encodig of Interpolated Results", 13/037,322, filed Feb. 28, 2011. Systems and Methods for Generating Interpolation te to Normalize Analytic Runs", U.S. Appl. No. led Feb. 28, 2011. Systems and Methods for Generating Interpolation verging to Optimized Results Using Iterative Overlap-J.S. Appl. No. 13/037,341, filed Feb. 28, 2011. 'Systems and Methods for Validating Interpolation Monte Carlo Simulations on Interpolated Data Inputs", U.S. Appl. No. 13/037,344, filed Feb. 28, 2011. ASPFAQ.com, "What are the valid styles for converting datetime to string?", (2006) http://database.aspfaq.com/database/what-are-tbevalid-styles-for-converting-datetime-to-string.html. Answering Joint Queries from Multiple Aggregate OLAP Databases, Pourabbas et al, LNCS 2737, pp. 24-34, 2003. USPTO Office Action for U.S. Appl. No. 12/475,439 mailed Feb. 22, 2012. USPTO Office Action for U.S. Appl. No. 12/475,439 mailed Apr. 29, 2011. USPTO Office Action for U.S. Appl. No. 12/475,439 mailed Nov. 10, 2010.

2009/0193039 A1 7/2009 Bradley et al. 9/2009 Kemp et al. 2009/0222470 A1 Redlich et al. 2009/0254572 A1 10/2009 2010/0057700 A1 3/2010 Williamson 3/2010 Williamson 2010/0057777 A1 5/2010 Williamson 2010/0131456 A1 2010/0169299 A1 7/2010 Pollara 2010/0180220 A1 7/2010 Becerra 2010/0305922 A1 12/2010 Williamson 12/2010 Williamson 2010/0306254 A1 12/2010 Williamson 2010/0306255 A1 2010/0306272 A1 12/2010 Williamson

Page 3

(56)	References Cited	USPTO Office Action for U.S. Appl. No. 12/475,459 mailed Apr. 4, 2014.
	OTHER PUBLICATIONS	USPTO, Final Office Action for U.S. Appl. No. 12/475,459 mailed Jul. 15, 2014.
USPTO Offi 2012.	ce Action for U.S. Appl. No. 12/475,441 mailed May 7,	USPTO; Office Action for U.S. Appl. No. 12/475,460 mailed Apr. 22, 2014.
USPTO Offi 2011.	ce Action for U.S. Appl. No. 12/475,441 mailed Jul. 25,	USPTO Notice of Allowance for U.S. Appl. No. 12/475,458 mailed Dec. 6, 2012.
USPTO Offi 2012.	ce Action for U.S. Appl. No. 12/475,459 mailed Feb. 28,	USPTO Notice of Allowance for U.S. Appl. No. 12/475,458, mailed on Dec. 6, 2012.
USPTO Off 2011.	ice Action for U.S. Appl. No. 12/475,459 mailed Jun. 6,	USPTO Office Action for U.S. Appl. No. 12/475,452 mailed Oct. 9, 2012.
USPTO Offi 2012.	ce Action for U.S. Appl. No. 12/475,460 mailed Apr. 19,	USPTO Office Action for U.S. Appl. No. 12/475,452 mailed May 13, 2013.

USPTO Office Action for U.S. Appl. No. 12/475,460 mailed Aug. 15, 2011.

USPTO Office Action for U.S. Appl. No. 12/475,458 mailed Mar. 9, 2012.

USPTO Office Action for U.S. Appl. No. 12/475,458 mailed Nov. 25, 2011.

USPTO Office Action for U.S. Appl. No. 12/475,458 mailed Jul. 5, 2011.

USPTO Office Action for U.S. Appl. No. 12/475,452 mailed May 16, 2012.

USPTO Office Action for U.S. Appl. No. 12/475,452 mailed Aug. 12, 2011.

USPTO Office Action for U.S. Appl. No. 12/551,428 mailed Mar. 30, 2012.

USPTO Office Action for U.S. Appl. No. 12/551,393 mailed Dec. 27, 2011.

USPTO Office Action for U.S. Appl. No. 12/551,330 mailed Dec. 7, 2011.

USPTO Office Action for U.S. Appl. No. 12/475,439 mailed Dec. 5, 2012.

USPTO Office Action for U.S. Appl. No. 12/475,439 mailed Feb. 11, 2014.

USPTO Notice of Allowance for U.S. Appl. No. 12/475,439 mailed Aug. 13, 2014.

USPTO Office Action for U.S. Appl. No. 12/551,476 mailed Jan. 4, 2013.

USPTO Office Action for U.S. Appl. No. 12/551,476 mailed Mar. 11, 2014.

USPTO Office Action for U.S. Appl. No. 12/551,442 mailed Nov. 21, 2012.

USPTO Office Action for U.S. Appl. No. 12/551,442 mailed Jun. 10, 2013.

USPTO Office Action for U.S. Appl. No. 12/551,442, mailed on Jun. 10, 2013.

USPTO Notice of Allowance for U.S. Appl. No. 12/551,428 mailed Sep. 25, 2012.

USPTO Office Action for U.S. Appl. No. 12/551,393 mailed May 23, 2012.

USPTO Notice of Allowance for U.S. Appl. No. 12/551,393 mailed Dec. 6, 2012.

USPTO Office Action for U.S. Appl. No. 12/551,330 mailed Jun. 13, 2012.

USPTO Office Action for U.S. Appl. No. 12/551,330 mailed Nov. 7, 2012.

USPTO Office Action for U.S. Appl. No. 12/551,330 mailed Mar. 27, 2013.

USPTO Office Action for U.S. Appl. No. 12/551,330 mailed Sep. 17, 2013.

USPTO Notice of Allowance for U.S. Appl. No. 12/8475,441, mailed Aug. 15, 2013.

USPTO Office Action for U.S. Appl. No. 12/475,459 mailed Aug. 22, 2013.

USPTO Office Action for U.S. Appl. No. 12/475,459 mailed Dec. 17, 2013.

USPTO Office Action for U.S. Appl. No. 12/551,330 mailed Jan. 8, 2014.

USPTO, Office Acton for U.S. Appl. No. 12/551,330 mailed Aug. 21, 2014.

* cited by examiner

U.S. Patent US 9,009,006 B2 Apr. 14, 2015 Sheet 1 of 6

100



U.S. Patent Apr. 14, 2015 Sheet 2 of 6 US 9,009,006 B2





U.S. Patent Apr. 14, 2015 Sheet 3 of 6 US 9,009,006 B2





U.S. Patent Apr. 14, 2015 Sheet 4 of 6 US 9,009,006 B2





U.S. Patent Apr. 14, 2015 Sheet 5 of 6 US 9,009,006 B2





U.S. Patent Apr. 14, 2015 Sheet 6 of 6 US 9,009,006 B2







GENERATING ACTIVE LINKS BETWEEN MODEL OBJECTS

FIELD

The present teachings relate to systems and methods for generating active links between model objects, and more particularly to platforms and techniques for dedicated modeling of technical, medical, financial, and other systems which are configured to generate model objects and active 10 linkages between those model objects to share data, functions, and other attributes.

sheet, database, and other consumer or business-level applications to conduct modeling operations involves significant shortcomings, due in part to the fact that those classes of platforms are not designed to reliable handle modeling functionality. At present, therefore, a manager, developer, engineer, or other professional or user with modeling requirements is faced with a choice between installing a large and expensive mainframe-based solution with its attendant infrastructure, a spreadsheet or database-based entry level solution with its attendant limitations on power and data handling, or a combination of those two types of platforms. It may be desirable to provide object-based or object-compatible modeling platforms capable of generating modeling objects which encapsulate various modeling features, and whose ¹⁵ content is linkable via active links to exchange or share data, functions, or other attributes.

BACKGROUND OF RELATED ART

A spectrum of modeling platforms and options exist today for engineers, managers, developers and other professionals. In the case of engineering, medical, technical, financial, and other advanced modeling resources, a range of platforms are available for users interested in setting up, running and main- 20 taining financial modeling systems. For example, organizations interested in relatively sophisticated modeling applications, such as geophysical models for detecting oil reserves or other geologic features or equity market analysis based on Black-Sholes option pricing models, a company or other 25 organization may choose to install advanced modeling software on mainframe-class computers to run those classes of models and obtain various projections, reports, and other results. Such mainframe platform, data center and related installations, however, can involve costs on the order of mil- 30 lions of dollars or more, and may require the full time attention of highly skilled professionals, including programmers and managers with advanced training. As a consequence, putting a mainframe-based modeling operation into place may not be practical or possible for many organizations or 35

DESCRIPTION OF THE DRAWINGS

- The accompanying drawings, which are incorporated in and constitute a part of this specification, illustrate embodiments of the present teachings and together with the description, serve to explain the principles of the present teachings. In the figures:
- FIG. 1 illustrates an overall system for a modeling network including various hardware and connectivity resources that can be used in systems and methods for generating active links between model objects, according to various embodiments of the present teachings;
- FIG. 2 illustrates an exemplary modeling network including a modeling server and connectivity resources, according to various embodiments;

FIG. 3 illustrates an exemplary hardware configuration for a modeling server that can be used in systems and methods for generating active links between model objects, according to

users.

On the other end of the spectrum, managers, engineers and others may employ widely available entry-level applications to capture operational data and attempt to develop predictive models for engineering, financial, medial, and other applica- 40 tions. That class of applications can include, for example, consumer or business-level spreadsheet, database, or data visualization programs for technical, financial, and other purposes. For instance, a manager of a manufacturing facility may use a commercially available spreadsheet application to 45 enter production numbers, schedules, and other details of that site. However, attempting to extract useful modeling outputs from those classes of applications can be difficult or impossible. For one, spreadsheet, database, and other widely available applications are typically built to produce reports based 50 on already existing data, but not to generate modeling outputs or objects that represent predictive outputs or scenarios. For another, existing spreadsheet, database, and other applications typically involve limitations on cell size, number of dimensions, overall storage capacity, and other program 55 parameters which, in the case of large-scale modeling operations, may be insufficient to operate on the data sets necessary

various embodiments;

FIG. 4 illustrates a flow diagram of overall modeling processing for object-based modeling that can be used in systems and methods for generating active links between model objects, according to various embodiments;

FIG. 5 illustrates exemplary operations to generate modeling objects that can contain links to other objects or other external resources, according to various embodiments; and FIG. 6 illustrates a flow diagram of processing to generate modeling model objects having links to other objects or other external resources, according to various embodiments.

DESCRIPTION OF EMBODIMENTS

Embodiments of the present teachings relate to systems and methods for generating active links between model objects. More particularly, embodiments relate to platforms and techniques that can access, extract, and generate modeling objects in a native object-based or object-compatible format. The modeling objects produced via a modeling client or other modeling tool according to the present teachings can encapsulate both source data describing a physical, medical, technical, financial, or other process or phenomena, and modeling attributes that relate the source data to predictive scenarios, specific models, and other features. In embodiments, the modeling objects can be extracted or "lifted" from data sources such as database programs or others, and stored to local storage of a local modeling client. The model objects can include links to resources that are external to the respective objects, including other model objects. The linked model objects can thereby access, share, and exchange data elements as well as functions, procedures, and other processes or

to produce and run meaningful models.

For another, the data structures and outputs of existing spreadsheet, database and other entry-level or commonly 60 available applications are typically arranged in proprietary format, rather than a widely interoperable object-based or other universal format. As still another drawback, the cells, rows, columns, and other data elements within commonly available spreadsheets, databases, and other entry-level pro-65 grams can not be extracted as separate units and exported to other modeling or analytic tools. In short, the use of spread-

3

services. The linked model objects can be made visible or available via the desktop or other user interface of the modeling client. These and other embodiments described herein address the various noted shortcomings in known modeling technology, and provide a user or operator with enhanced 5 modeling power on a desktop or other client, allowing direct extraction and manipulation of database dimensions as independent object-based entities. Systems and methods according to the present teachings also allowing seamless generation, local storage, and communication of model objects to 10 backend mainframe platforms, data centers, middleware servers, other modeling clients, and/or other local or remote modeling, storage, or data processing resources.

4

sible markup language (XML) format. In embodiments, modeling object 110 can be encoded in other object-based or object-compatible formats or data structures. Modeling client 102 can communicate with mainframe platform 102 via a modeling application programming interface (API) 108. Modeling application programming interface (API) 108 can include, for instance, defined function calls or calls to other routines, calculations, or features, as well as data structures and parameters associated with modeling operations. For example, modeling application programming interface (API) 108 can include a function call to invoke a Monte Carlo simulation model based on a set of supplied data, such as an identified set of dimensions extracted from a spreadsheet or database. Other functions, routines, resources, and features can be called, invoked, or instantiated via modeling application programming interface (API) 108. According to embodiments in various regards, one or more local or remote modeling packages, modules, or other supporting applications can be instantiated via modeling module 120 and modeling application programming interface (API) 108 to manipulate source data and resulting one or more modeling object 110. In embodiments, a user of modeling client 102 can access, modify, or add data modeling objects to a set of data modeling object 106 via a modeling module 120 hosted in modeling client 102. Set of data modeling objects 106 can include data objects that the user of modeling client 102 has directly entered, or, in aspects, which the user of modeling client has imported or extracted from sources such as consumer or business-level spreadsheet, database, and/or other applications or platforms. Modeling module 120 can itself be or include applications, software modules or hardware modules, or other logic or resources to operate on set of modeling objects 106. Modeling module 120 can, merely illustratively, include or access logic or modules for invoking and manipu-35 lating a variety of scientific, technical, engineering, medical, financial, manufacturing, or other modeling operations. For instance, modeling module 120 can be or include applications or logic for performing Monte Carlo simulations, finite element analyses, Black-Scholes option pricing or other market analyses, epidemiological projections, geophysical models or simulations, or other simulations, models, trend mappings, projections, or other predictive processes. In embodiments in one regard, after invoking modeling module 120 and performing any modeling task, the user of modeling client 102 can locally store and/or export one or more modeling object **110** to external platforms or resources. In embodiments as shown, the user of modeling client 102 can for instance export or communicate one or more modeling object 110 to mainframe platform 202 via modeling application programming interface (API) 108, for storage and use at a local or remote location from within that platform. In aspects, mainframe platform 202 can receive modeling object **110** directly, without a necessity for translation, re-formatting, or invoking any spreadsheet, database, or other application from which data encapsulated in one or mode modeling object 110 originated. In aspects, mainframe platform 202 can operate on one or more modeling object 110, and transmit or return that data or other results to modeling client 102 via modeling application programming interface (API) 108. Thus, according to aspects of the present teachings, modeling objects can be exchanged directly and programmatically between modeling client 102, mainframe platform 202 or other larger-scale or remote platforms, including for instance middleware server 208 or other comparatively large-scale or higher-capacity modeling or analytic tools. In terms of operating on source data and generating one or more modeling object 110 for local storage and/or exchange

Reference will now be made in detail to exemplary embodiments of the present teachings, which are illustrated in 15 the accompanying drawings. Where possible the same reference numbers will be used throughout the drawings to refer to the same or like parts.

FIG. 1 illustrates an overall network 100 in which systems and methods for generating active links between model 20 objects can be implemented, consistent with various embodiments of the present teachings. In embodiments as shown, a modeling client **102** can communicate with a variety of local and remote resources, including an mainframe platform 202 via one or more network 112. Client 102 can be or include, for 25 instance, a personal computer, a server, a dedicated workstation, a mobile device, or other machine, device, hardware, or resource. One or more network 112 can be or include, for example, the Internet, a virtual private network (VPN), a local area network such as an Ethernet network, or other public or 30 private network or networks. Mainframe platform 202 can be or include commercially available platforms or installations, such as, merely for example, mainframe or enterprise platforms available from SAP Inc. of Walldorf, Germany, and other sources. Mainframe platform **202** can include modules, logic, and functionality to perform an array of computation and data storage tasks, including data warehousing, data mining, statistical analyses, financial planning, inventory management, customer resource management, engineering design, and 40 other applications. In implementations as shown, mainframe platform 202 can host or communicate with a variety or resources including, merely illustratively, a mainframe data store 206, and logic or applications including an analytic module 204. Mainframe platform 202 can contain, host, sup- 45 port, or interface to other data processing hardware, software, and other resources. In embodiments, modeling client 102 can likewise communicate with other local or remote resources, such as a middleware server 208 hosting or interfacing to a set of data stores for online analytical processing 50 (OLAP) or other functions. Modeling client 102 can also communicate or interface with other local or remote servers, services, data stores, or other resources. In embodiments as shown, modeling client 102 can operate under an operating system 118, such as a distribution of the LInuXTM, UnixTM, or other open source or proprietary operating system. Modeling client 102 can present a user interface 130, such as a graphical user interface or command line interface, operating under operating system 118 to receive commands and inputs from a user, and operate modeling 60 client 102. Modeling client 102 can communicate with storage resources including a modeling store 104, such as a local or remote database or data store. Modeling store 104 can store a set of modeling objects 106, in which data, functions, procedures, attributes, and/or other information related to one or 65 more modeling object 110 can be encapsulated and stored. In embodiments, modeling object 110 can be encoded in exten-

5

with mainframe platform 202 or other platforms, and as shown for instance in FIG. 2, according to various embodiments, a user of modeling client 102 can invoke modeling module 120 to manipulate a set of source data 114 to identify, configure, and/or extract the functional objects, attributes, or 5 other features of a set of data to produce a modeling output. In embodiments as shown, modeling module 120 can access a set of source data 114, from which data, attributes, and/or other metadata can be extracted to generate one or more modeling object 110. In aspects, set of source data 114 can be 10 generated, hosted, or stored by or in a local application 134, such as a spreadsheet, database, accounting, word processing, presentation, or other application or software. In aspects, set of source data 114 can comprise data previously or newly generated in the form of an object-based modeling object, 15 such as a modeling object entered, imported, or specified by the user of modeling client 102. In aspects, set of source data 114 can comprise data originally stored or generated in a consumer or business-level spreadsheet, database, and/or other application or software. In aspects, set of source data 20 114 can be initially formatted or encoded in a non-object oriented format, such as in a cellular array or in a relational database format. In aspects, set of source data 114 can be initially formatted or encoded in an object-oriented format, such as extensible markup language (XML) format. In 25 aspects, a user of modeling client 102 can highlight, select, or otherwise specify all or a portion of set of source data 114 to generate one or more extracted functional object 116. For instance, a user can highlight a column of set of source data **114** to identify and extract data as well as functional relation- 30 ships of interest, to the user, as a unified object. Thus, purely illustratively and as shown, a user may wish to obtain a view on a current month's sales figures including gross sales, tax, production or delivery costs, and cost basis, as well as other parameters related to sales activity. In aspects as shown, a user 35 can be used in systems and methods for generating active can, for instance, highlight those functional relationships by dragging a cursor or otherwise selecting a set of cells to group together, and form one or more extracted functional object **116**. In aspects, selection can include the extraction of set of data elements 136, such as values stored in spreadsheet cells 40 or database entries. In aspects, once a set of data elements 136 are selected, the functional, computational, or other modeling parameters associated with that data can be stored or associated with one or more extracted functional object 116. For instance, modeling module 120 can store associated routines, 45 computations, processes, or other attributes or functional specifications for one or more extracted functional object 116 in set of attributes 122, which can be stored or associated with one or more extracted functional object **116**. In aspects, set of attributes **122** can include the identification of or linkage to 50 any routines, interfaces, or other functional or computational resources that will be associated with one or more extracted functional object. According to various embodiments, analytic module 204 of mainframe platform 202, or other resource or platform receiving one or more extracted func- 55 tional object **116** from modeling client **102** can thereby obtain both data values derived or obtained from set of source data 114, as well as functional or procedural resources and relationships associated with that data. One or more extracted functional object 116 along with any associated set of 60 attributes 122 can be encoded or stored in one or more modeling object 110, which can thereby be transparently exported to mainframe platform 202, middleware server 208, or other platforms or destinations for further modeling operations. FIG. 3 illustrates an exemplary diagram of hardware, soft- 65 ware, connectivity, and other resources that can be incorporated in a modeling client 102 configured to communicate

D

with one or more network 112, including to interface with mainframe platform 202, middleware server 208, and/or other local or remote resources. In embodiments as shown, modeling client 102 can comprise a processor 124 communicating with memory 126, such as electronic random access memory, operating under control of or in conjunction with operating system 118. Operating system 118 can be, for example, a distribution of the LinuxTM operating system, the UnixTM operating system, or other open-source or proprietary operating system or platform. Processor **124** also communicates with a model store 104, such as a database stored on a local hard drive, which may store or host set of modeling objects 106. Processor 124 further communicates with network interface 128, such as an Ethernet or wireless data connection, which in turn communicates with one or more networks 112, such as the Internet, or other public or private networks. Processor 124 also communicates with modeling module **120** along with modeling application programming interface (API) 108 and/or other resources or logic, to execute control and perform modeling calculation, translation, data exchange, and other processes described herein. Other configurations of the network modeling client 102, associated network connections, and other hardware and software resources are possible. While FIG. 3 illustrates modeling client 102 as a standalone system comprises a combination of hardware and software, modeling client 102 can also be implemented as a software application or program capable of being executed by a conventional computer platform. Likewise, modeling client 102 can also be implemented as a software module or program module capable of being incorporated in other software applications and programs. In either case, modeling client 102 can be implemented in any type of conventional proprietary or open-source computer language. FIG. 4 illustrates a flow diagram of overall processing that links between model objects, according to various embodiments. In 402, processing can begin. In 404, a user of modeling client 102 or other client or device can invoke or instantiate modeling module 120 or other logic, to perform modeling operations. In 406, modeling module 120 can access model store 104 and extract one or more modeling object 110 from set of modeling objects 106. In 408, modeling computations or other operations can be performed on one or more modeling object 110. For example, a modeling operation can be performed to project or predict the output of a factory based on various supply scenarios for parts, materials, energy costs, or other variables. In 410, the values, functions, linkages, or other attributes of one or more data modeling object 110 that were accessed, produced, or modified by the modeling operations can be captured, fixed, or locked down by modeling module 120. For instance, the resulting one or more modeling object 110 can be stored to set of modeling objects 106 in model store 104, or other databases or data stores. In 412, modeling application programming interface (API) 108 can be invoked by modeling module 120, by mainframe platform 202, or other resources to transfer one or mode modeling object 110 to mainframe platform 202. In embodiments, one or more modeling object 110 can for instance be communicated to mainframe platform 202 via a secure connection or channel, such as a secure socket layer (SSL) connection, via a channel encrypted using a public/private key infrastructure, or other channel or connection. In 414, one or more model object 110 can be received in modeling module 120 from mainframe platform 202 or other resource, as appropriate. For example, an updated version of one or more model object 110 reflecting new data, new modeling results,

7

or other information can be received in modeling module 120. In **416**, the resulting new, updated, or modified one or more model object 110 can be stored to set of modeling objects 106 in model store 104, as appropriate. In embodiments, one or more model objects 110 can in addition or instead be stored to 5 mainframe data store 206, to middleware server 208, to another modeling client or other client, or other site or destination. in **418**, modeling module **120** can convert one or more model objects 110 to spreadsheet, database, or other format, and export any converted data as a set of cell-formatted infor- 10 mation, or data encoded in other formats. For instance, modeling module 120 can convert or translate one or more model objects to cell data values or database entries, and export that data to client-level applications on modeling client 102 or other local or remote devices or storage. In 420, processing 1 can repeat, return to a prior processing point, jump to a further processing point, or end. According to various embodiments of the present teachings, and as for example generally illustrated in FIG. 5, in implementations modeling module **120** can generate model- 20 ing objects by operating on one or more set of source data 114, to create a model object and a second model object 132, for instance using techniques described herein. In aspects, model object 110 can include a set of external resource links 138 external to the object, such as hyperlinks or other links, pointers, or identifiers. In embodiments, each link in set of external resource links 138 can specify or identify one or more resources to which a model object, such as model object 110, can link, connect, communicate, or otherwise interact, including other one or more additional model objects, data 30 fields or functions in those additional model objects, services, Web sites, applications, and/or other resources. In embodiments, modeling module 120 can insert set of external resource links 138 as information in set of attributes 122 associated with model object 110, second model object 132,

8

noted that while each of model object **110** and second model object **132** can be stored or hosted in modeling client **102**, in embodiments, either of model object **110**, second model object **132**, and other objects can also or instead be hosted or stored in other local or remote platforms, such as mainframe platform **202**, middleware servers, other modeling or other clients, or other destinations.

FIG. 6 illustrates a flow diagram of overall processing to generate and manipulate one or more model object 110 having links to additional model objects or other external resources, according to various embodiments. In 602, processing can begin, In 604, a user can invoke or initiate modeling module 120 and/or local application 134, such as, for instance, a spreadsheet application, a database application, or other applications or software. In 606, the user can select data in set of source data 114 or other data sources to generate a model object 110, including related data elements and attributes. In 608, the user can select data in set of source data 114 or other data sources to generate second model object 132, including related data elements and attributes for that object. In 610, the user can insert a set of external resource links 138 in either of model object 110 and/or second model object 132, for instance, by highlighting desired data elements, functions, or other information in each object, and selecting a linkage type (e.g., hyperlink, pointer, one-way link, two-way link, or other linkage) or other mapping between the objects. In aspects, multiple linkages between elements or functions of either model object 110 and/or second model object 132 can be established. In 612, modeling module 120 can store model object 110 and/or second model object 132 to local storage of modeling client 102, such as model store 104 or other local storage, as appropriate. In 614, modeling module 120 can access model object 110, and decode set of external 35 resource links 138 to identify second model object 132 or other external resources to associate and link with model object 110. In 616, modeling module 120 can invoke and import, receive, update, or otherwise process the data, functions, or other resources so linked to model object 110, such as, for instance, to automatically import any updated data from certain sections of second model object 132 (e.g., columns 2 and 3), or call a function or routine specified by a cell (e.g., cell) of second model object 132. In 618, any updates to model object 110 can be stored to model store 104 or other storage, as appropriate. In 620, processing can repeat, return to a prior processing point, jump to a further processing point, or end. The foregoing description is illustrative, and variations in configuration and implementation may occur to persons skilled in the art. For example, while embodiments have been described wherein one or more model object **110** is accessed and manipulated via one modeling client 102, in embodiments, one or more users can use multiple modeling clients, or networks including modeling clients or other resources, to operate on model object data. For further example, while embodiments have been described in which modeling client 102 may interact with one mainframe platform 202 and/or one middleware server 208, in embodiments, one or more modeling client 102 can interact with multiple mainframe platforms, data centers, middleware servers, and/or other resources, in various combinations. Yet further, while embodiments have been described in which a modeling client 102 interacts with a mainframe platform 202 and/or middleware server 208, in embodiments, rather than interact with large-scale mainframe platforms, data centers, or middleware servers, modeling client 102 can interact with other local or remote modeling clients, networks of those clients, or, in

and/or other objects or entities.

In embodiments, the linkage identified in set of external resource links 138 can link to second model object 132, and for instance specify that a data element located in a certain location of second model object 132 be automatically 40 imported into a corresponding cell, field, or other site of model object 110, for instance whenever the data element populating second model object 132 at that site is updated. In embodiments, functions or other procedures or calls can be imported from second model object 132 to model object 110. In embodiments, set of external resource links 138 can contain links or mappings from one data element or function to multiple data fields, elements or functions of different model objects, from multiple data fields, elements or function to multiple data elements or functions, from multiple data fields, 50 elements or functions to a single data element or function, or other configurations. In embodiments, two or more model objects can be linked via set of external resource links 138 in a chain, tree, node, web, or other configurations.

In embodiments in various regards, once model object **110**, 55 operate second model object **132**, and any other objects are extracted, modeling module **120** can capture and store, or lock down, the data elements or content of those objects along with any attributes or other metadata, including set of external resource links **138**, in or in association with each modeling object. In embodiments, model object **110**, second model object **132**, and others so generated can be stored in model store **104**, or other local storage of modeling client **102**. In embodiments as shown, therefore, model object **110** and second model object **132** can reside on modeling client **102**, and any one or more of the resources linked between those objects or other resources can be seamlessly shared on modeling client **102**. It may be

10

9

embodiments, can operate to perform modeling operations on a stand-alone basis, without necessarily communicating with other modeling platforms. Other resources described as singular or integrated can in embodiments be plural or distributed, and resources described as multiple or distributed can in 5 embodiments be combined. The scope of the present teachings is accordingly intended to be limited only by the following claims.

What is claimed is:

- 1. A method comprising:
- invoking an application, the application comprising source data, wherein the source data comprises a cellular array

10

9. The method of claim **1**, wherein the operation is a Monte Carlo operation.

10. A client system comprising:

an interface to source data in an application; and

a processor, communicating with the source data via the interface, the processor to:

invoke an application, the application comprising source data, wherein the source data comprises a cellular array format,

encapsulate a first set of cells of the source data in a first predictive model object, wherein a modeling application performs an operation on the first predictive model object to predict an output, and wherein the first predictive model object is encoded in extensible markup language (XML) format,

format;

- encapsulating a first set of cells of the source data in a first 15 predictive model object, wherein a modeling application performs an operation on the first predictive model object to predict an output, and wherein the first predictive model object is encoded in extensible markup language (XML) format; 20
- encapsulating a second set of cells of the source data in a second predictive model object, wherein the second predictive model object is encoded in XML format and, a cell of the second set of cells in the second predictive model object specifies a function;
- receiving a user selection of a linkage type for an import link, wherein the import link imports the function specified by the cell of the second set of cells in the second predictive model object as a corresponding function in a corresponding cell in the first set of cells in the first 30 predictive model object;
- inserting the import link in the first predictive model object in view of the user selection of the linkage type;
 changing, by the modeling application, the function specified by the cell of the second set of cells in the second 35

- encapsulate a second set of cells of the source data in a second predictive model object, wherein the second predictive model object is encoded in XML format and, a cell of the second set of cells in the second predictive model object specifies a function,
- receive a user selection of a linkage type for an import link, wherein the import link imports the function specified by the cell of the second set of cells in the second predictive model object as a corresponding function in a corresponding cell in the first set of cells in the first predictive model object;
- insert the import link in the first predictive model object in view of the user selection of the linkage type,
- change, by the modeling application, the function specified by the cell of the second set of cells in the second predictive model by performing the operation on the second predictive model object, and
- call the changed function specified by the cell of the second set of cells in the second predictive model object as the

predictive model by performing the operation on the second predictive model object to predict a second output; and

calling, by a client device, the changed function specified by the cell of the second set of cells in the second pre-40 dictive model object as the corresponding function in the corresponding cell in the first set of cells in the first predictive model object using the import link in response to the function in the second predictive model being changed. 45

 The method of claim 1, further comprising: storing the first predictive model object and the second predictive model object in storage of the client device.

3. The method of claim 1, wherein the first predictive model object and the second predictive model object are 50 linked in at least one of a tree, node, or web configuration.

4. The method of claim 1, wherein the first predictive model object and the second predictive model object comprise an attribute, the attribute comprising at least one of a function call parameter or a linkage parameter.

5. The method of claim 1, wherein the link comprises a plurality of links.
6. The method of claim 5, wherein the plurality of links invoke at least one of a plurality of additional predictive model objects, a mainframe modeling platform, or an addi- 60 tional modeling client device.
7. The method of claim 1, wherein the source data comprises at least one of spreadsheet data, database data, word processing data, or presentation data.
8. The method of claim 1, where the source data is hosted 65 in at least one of local storage of the client device or remote storage.

corresponding function in the corresponding cell in the first set of cells in the first predictive model object sing the import link in response to the function in the second predictive model being changed.

11. The system of claim 10, further comprising:a memory coupled to the processor to store the first predictive model object and the second predictive model object.

12. The system of claim 10, wherein the first predictive
45 model object and the second predictive model object are
linked in at least one of a tree, node, or web configuration.

13. The system of claim 10, wherein the first predictive model object and the second predictive model object comprise an attribute, the attribute comprising at least one of a function call parameter or a linkage parameter.

14. The system of claim 10, wherein the link comprises a plurality of links.

15. The system of claim 14, wherein the plurality of links invoke at least one of a plurality of additional predictive
55 model objects, a mainframe modeling platform, or an additional modeling client system.

16. The system of claim 10, wherein the source data comprises at least one of spreadsheet data, database data, word processing data, or presentation data.

17. The system of claim 10, where the source data is hosted in at least one of local storage of the client system or remote storage.

18. The client system of claim 10, wherein the operation is a Monte Carlo operation.

19. A non-transitory computer system readable medium including instructions that, when executed by a processor, cause the processor to perform operations comprising:

11

- invoking an application, the application comprising source data, wherein the source data comprises a cellular array format;
- encapsulating a first set of cells of the source data in a first predictive model object, wherein a modeling application ⁵
 performs an operation on the first predictive model object to predict an output, and wherein the first predictive model object is encoded in extensible markup language (XML) format;
- encapsulating a second set of cells of the source data in a second predictive model object, wherein the second predictive model object is encoded in XML format and, a cell of the second set of cells in the second predictive

12

predictive model by performing the operation on the second predictive model object to predict a second output; and

calling, by the processor, the changed function specified by the cell of the second set of cells in the second predictive model object as the corresponding function in the corresponding cell in the first set of cells in the first predictive model object using the import link in response to the function in the second predictive model being changed.
20. The non-transitory computer system readable medium of claim 19, wherein the first predictive model object and the second predictive model object and the second predictive model object and the second predictive model object are linked in at least one of a tree, node, or web configuration.

21. The non-transitory computer system readable medium of claim 19, wherein the first attribute and the second attribute comprise at least one of a function call parameter or a linkage parameter.
22. The non-transitory computer system readable medium of claim 19, wherein the link comprises a plurality of links to invoke at least one of a plurality of additional predictive model objects, a mainframe modeling platform, or an additional modeling client device.
23. The non-transitory computer system readable medium of claim of claim 19, wherein the operation is a Monte Carlo operation.

model object specifies a function;

receiving a user selection of a linkage type for an import link, wherein the import link imports the function specified by the cell of the second set of cells in the second predictive model object as a corresponding function in a corresponding cell in the first set of cells in the first 20 predictive model object;

inserting the import link in the first predictive model object in view of the user selection of the linkage type;

changing, by the modeling application, the function specified by the cell of the second set of cells in the second

* * * * *