

(12) United States Patent Lewis

US 8,065,175 B1 (10) Patent No.: (45) **Date of Patent:** Nov. 22, 2011

- SYSTEM AND METHOD FOR RELATIONAL (54)**SCHEDULING OF PEOPLE AND/OR** RESOURCES
- Sean P. Lewis, Dublin, CA (US) (75)Inventor:
- Assignee: Intuit Inc., Mountain View, CA (US) (73)
- Subject to any disclaimer, the term of this *) Notice: patent is extended or adjusted under 35

7,627,629 B1*	12/2009	Wu et al 709/204
7,693,734 B2*	4/2010	Christenson et al 705/8
7,693,736 B1*	4/2010	Chu et al 705/7.19
7,707,256 B2*	4/2010	Rollin et al 709/206
7,818,198 B2*	10/2010	Masselle et al 705/9
7,865,387 B2*	1/2011	Mansour 705/9
2001/0014866 A1*	8/2001	Conmy et al 705/9
2002/0016729 A1*	2/2002	Breitenbach et al 705/9
2002/0184063 A1*	12/2002	Kaufman et al 705/7
2002/0191035 A1*	12/2002	Selent 345/866
2003/0065544 A1*	4/2003	Elzinga et al 705/8

U.S.C. 154(b) by 1332 days.

- Appl. No.: 11/668,644 (21)
- (22)Filed: Jan. 30, 2007
- Int. Cl. (51)G06Q 10/00 (2006.01)
- (52)705/7.18; 715/751; 707/706; 709/204
- (58)707/706; 709/204 See application file for complete search history.
- **References** Cited (56)

U.S. PATENT DOCUMENTS

4,626,836 A *	12/1986	Curtis et al
4,817,018 A *	3/1989	Cree et al 715/751
4,831,552 A *	5/1989	Scully et al 715/751
5,050,077 A *	9/1991	Vincent 705/8
5,070,470 A *	12/1991	Scully et al 708/112
5,124,912 A *	6/1992	Hotaling et al 705/9
5,270,920 A *	12/1993	Pearse et al 705/8
5,303,145 A *	4/1994	Griffin et al 705/9
5,619,695 A *	4/1997	Arbabi et al 718/100
5,933,810 A *	8/1999	Okawa 705/5
5,963,913 A *	10/1999	Henneuse et al 705/9
7,027,995 B2*	4/2006	Kaufman et al 705/8
7,082,402 B2*	7/2006	Conmy et al 705/8
7,188,073 B1*	3/2007	Tam et al 705/9
7,283,970 B2*	10/2007	Cragun et al 705/8
7,299,193 B2*	11/2007	Cragun et al 705/9
7,343,312 B2*	3/2008	Capek et al 705/8
7,343,313 B2*	3/2008	Dorenbosch et al 705/8

(Continued)

OTHER PUBLICATIONS

"Windows Client User Guide" (Novell Groupwise 7.0, Mar. 14, 2008, copyright 2005-2008).* "Special Edition Using Lotus Notes and Domino 5" (Published by Que, Aug. 23, 1999, ISBN 0-7897-1814-6).*

(Continued)

Primary Examiner — Lynda Jasmin Assistant Examiner — Alan S Miller (74) Attorney, Agent, or Firm – Gunnison, McKay & Hodgson, L.L.P.; Philip McKay

ABSTRACT (57)

A system and method for relational scheduling of people and/or resources includes a process for relational scheduling of people and/or resources whereby a user desiring to schedule a meeting is provided the ability to designate participants and/or meeting resources desired for a meeting, and to give each desired participant and/or meeting resource an importance rating/score, including the ability to designate a given participant and/or meeting resource as mandatory. The user also defines meeting scheduling criteria including a meeting length and a meeting date window. This meeting request data is then used to search participant and/or meeting resource availability data to determine one or more meeting times within the user defined meeting scheduling criteria provide not only the mandatory meeting requirements, but also maximize the non-mandatory participant and/or resource rating/ score for the meeting.

7 Claims, 12 Drawing Sheets



Page 2

U.S. PATENT DOCUMENTS

2003/0149605	A1*	8/2003	Cragun et al 705/8
2003/0149606	A1*		Cragun et al 705/8
2003/0204474	A1*	10/2003	Capek et al 705/64
2004/0064355	A1*	4/2004	Dorenbosch et al 705/9
2005/0197877	A1*	9/2005	Kalinoski 705/8
2006/0062367	A1*	3/2006	Christenson et al 379/202.01
2006/0167731	A1*	7/2006	Nishimura et al 705/8
2006/0200374	A1*	9/2006	Nelken 705/9
2007/0021997	A1*	1/2007	Hayes, et al 705/9
2007/0162315	A1*	7/2007	Hodges 705/8
2007/0239506	A1*	10/2007	—
2009/0055234	A1*	2/2009	Li et al 705/8
2009/0177503	A1*	7/2009	Kawano et al 705/5

OTHER PUBLICATIONS

"A contracting model for flexible distributed scheduling" Sandip Sen; Edmund H. Durfree; Annals of Operations Research 65(1996)195-222.*

"Adaptive meeting scheduling for large-scale distributed groupware" F. Wang; BT Technology Journal, vol. 21 No. 4, Oct. 2003.*

"A conceptual mode of an interorganizational intelligent meetingscheduler (IIMS)" Chanan Glezer; Journal of Strategic Information Systems 12 (2003) 47-70.*

"A formal study of Distributed Meeting Scheduling"; Sandip Sen; Edmund H. Durfree; Group Decision and Negotiation 7: 265-289, 1998 Kluwer Academic Publishers.*

* cited by examiner

U.S. Patent Nov. 22, 2011 Sheet 1 of 12 US 8,065,175 B1



FIG.1

U.S. Patent US 8,065,175 B1 Nov. 22, 2011 Sheet 2 of 12







U.S. Patent Nov. 22, 2011 Sheet 3 of 12 US 8,065,175 B1





FIG.3

U.S. Patent US 8,065,175 B1 Nov. 22, 2011 Sheet 4 of 12

400

MOBILE EQUIPMENT DATA ENTRY FORM





-



U.S. Patent Nov. 22, 2011 Sheet 5 of 12 US 8,065,175 B1

500



512

FIG.5

U.S. Patent Nov. 22, 2011 Sheet 6 of 12 US 8,065,175 B1

600

RESULTS





U.S. Patent US 8,065,175 B1 Nov. 22, 2011 Sheet 7 of 12





U.S. Patent Nov. 22, 2011 Sheet 8 of 12 US 8,065,175 B1





U.S. Patent Nov. 22, 2011 Sheet 9 of 12 US 8,065,175 B1

900

RESULTS			
903	905	909	

.

DATE	TIME	SCORE
2/3/07	10 AM-11: 30AM	160/180 💌
2/3/07	3PM-4:40PM	105/180
2/17/07	9AM-10:30AM	55/180 901
2/19/07	8:35AM-10:05AM	35/180
2/26/07	3:20PM-4:50PM	0/180



U.S. Patent Nov. 22, 2011 Sheet 10 of 12 US 8,065,175 B1





ACCESS THE MEETING RESOURCE DATA AND THE MEETING PARTICIPANT CALENDAR DATA

USE THE MEETING RESOURCE DATA, THE MEETING PARTICIPANT CALENDAR DATA, AND THE MEETING REQUEST DATA TO DETERMINE POTENTIAL MEETING TIMES WHEN ALL MANDATORY MEETING RESOURCES AND PARTICIPANTS ARE AVAILABLE

1013

1015

FOR EACH OF THE POTENTIAL MEETING TIMES DETERMINE THE AVAILABLE NON-MANDATORY MEETING RESOURCES AND PARTICIPANTS ALSO AVAILABLE AND SUM THE IMPORTANCE RATINGS FOR THE AVAILABLE NON-MANDATORY MEETING RESOURCES AND PARTICIPANTS TO OBTAIN A SATISFACTION SCORE FOR EACH POTENTIAL MEETING TIME





U.S. Patent Nov. 22, 2011 Sheet 11 of 12 US 8,065,175 B1

FIG.11



U.S. Patent Nov. 22, 2011 Sheet 12 of 12 US 8,065,175 B1

1200

-	RESULTS			
	1203	1205	1207	1209
			DOOM	SCORE





1

SYSTEM AND METHOD FOR RELATIONAL SCHEDULING OF PEOPLE AND/OR RESOURCES

2

desired resources available and/or the individual importance of those resources to the goals of the meeting.

SUMMARY

BACKGROUND

The coordination and scheduling of meetings and/or other events requiring multiple participants can be a very challenging, and often frustrating, task. This is due, in part, to the fact that scheduling a meeting not only involves coordinating with each of the participants, and fitting the meeting into each of participant's individual calendars, but also the scheduling of the various meeting resources necessary for the meeting to take place, such as a conference room, conferencing equipment, audio-visual equipment, etc. In addition, for many meetings, some participants may be required, while other participants are highly desired, but not required, and other participants are invited, but their presence is not particularly important or mandatory to achieve the 20 meeting's goals. Likewise, some meeting resources desired for the meeting are required, while other meeting resources may be desirable, but are not mandatory to achieve the meeting's goals. Currently, many individuals and businesses use calendar²⁵ and/or appointment management systems. Typically, calendar and/or appointment management systems provide a user with the ability to view available appointment times, view scheduled appointments, and/or schedule appointments through a user interface device and a user interface display screen. In addition, many calendar and/or appointment management systems can be configured to allow other parties to view available appointment times, view scheduled appointments and/or schedule appointments on multiple individual's calendars. Some calendar and/or appointment management systems also automatically find available time slots on multiple calendars and notify/invite each of the potential participants to a proposed meeting through the participant's computing system implemented calendar and/or appointment $_{40}$ management system and/or e-mail. In addition, many businesses also use conference room reservation systems. Typically, conference room reservation systems give a user the ability to view conference room availability and to reserve a conference room through a user inter- 45 face device and/or a user interface display screen. As a result of the capabilities discussed above, some currently available calendar and/or appointment management systems and/or conference room reservation systems are powerful tools for scheduling meetings for multiple participants. However, currently available calendar and/or appointment management systems and conference room reservation systems are typically not integrated and neither takes into account available meeting resources beyond a capability to choose a conference room and, in some cases, the seating capacity of the conference room. In addition, while some currently available calendar and/or appointment management systems do provide the ability to designate some participants as mandatory, and others as 60 time. optional, attendees, currently available calendar and/or appointment management systems do not factor in the number of non-mandatory participants available and/or the individual importance of those participants to the goals of the meeting. Likewise, currently available conference room res- 65 ervation systems do not provide the user with an opportunity to choose a meeting time based on the greatest number of

5

In accordance with one embodiment, a system and method for relational scheduling of people and/or resources allows a user desiring to schedule a meeting with the ability to enter meeting request data. In one embodiment, the meeting 10 request data includes, but not limited to: designated participants and/or resources desired for the meeting and an importance rating/score for at least one desired participant and/or resource, including, in one embodiment, the ability to designate a given participant and/or resource as mandatory. In one embodiment, the meeting request data also includes meeting scheduling criteria such as the meeting length and meeting date and/or time frame or meeting "date window", within which the meeting is to take place. In one embodiment, the meeting request data is then used to search participant and/or resource availability data to determine one or more meeting times within the user defined meeting scheduling criteria that provide both the mandatory meeting requirements and maximize the sum of the non-mandatory participant and/or resource rating/scores for the meeting. In accordance with one embodiment, a system and method for relational scheduling of people and/or resources includes a process for relational scheduling of resources whereby meeting resource data such as, but not limited to: available conference rooms, including seating capacity and all "permanent" hardware in the conference room such as conferencing equipment, telephones, computing systems and data access, audio/visual equipment, white/black boards, etc.; and portable meeting resources such as audio/visual recording equipment, overhead and/or computer projectors, conferencing equipment, etc. is obtained. In addition, in one embodiment,

the meeting resource data includes data representing the availability of the meeting resources.

In one embodiment, a user desiring to schedule a meeting is then provided the ability to enter meeting request data such as, but not limited to, the meeting resources desired for the meeting and an importance rating/score for at least one desired meeting resource. In one embodiment, the meeting request data includes meeting scheduling criteria such as the meeting length and a meeting date and/or date window, along with various other meeting details such as number of participants, days of the week for the meeting, time of day for the meeting, etc. In one embodiment, the process for relational scheduling of resources disclosed herein then takes the meeting request data and searches the meeting resource data including the meeting resource availability data to determine one or more meeting times within the user defined meeting scheduling criteria that provide not only the mandatory meeting resource requirements, but which also maximize the sum, or meet a threshold sum, of the non-mandatory meeting 55 resource rating/scores for the meeting. In one embodiment, the user is then provided with a listing of potential meeting times, i.e., all times when conference rooms and equipment that meet the mandatory meeting resource requirements are available, and the summed rating/score for potential meeting

In accordance with one embodiment, a system and method for relational scheduling of people and/or resources includes a process for relational scheduling of people whereby a user desiring to schedule a meeting is provided the ability to enter meeting request data such as, but not limited to, designated participants desired for the meeting and an importance rating/ score for at least one desired participant, including, in one

3

embodiment, the ability to designate a given participant as mandatory. In one embodiment, the meeting request data also includes one or more meeting scheduling criteria such as, but not limited to, the meeting length, a meeting date and/or date window, the days of the week the meeting is to take place, the times of day the meeting is to take place, along with other various meeting information such as the number of participants, etc.

In one embodiment, participant calendar data is obtained. In one embodiment, the participant calendar data is obtained from a computing system implemented calendar and/or appointment management system. In one embodiment, the process for relational scheduling of people then takes the meeting request data and searches the participant calendar data to determine meeting times within the user defined meeting scheduling criteria that allow not only for any mandatory ¹⁵ participants to attend, but also maximize the sum of the nonmandatory participant ratings/scores for the meeting. In one embodiment, a listing of potential meeting times, i.e., all meeting times that include the mandatory participants, and the total rating/score for each potential meeting time is pro-20 vided. In accordance with one embodiment, a system and method for relational scheduling of people and/or resources includes a process for relational scheduling of people and resources whereby a user desiring to schedule a meeting is provided the 25 ability to enter meeting request data such as, but not limited to, participants and meeting resources desired for the meeting and an importance rating/score for at least one desired participant and meeting resource, including, in one embodiment, the ability to designate a given participant and/or meeting 30 resource as mandatory. In one embodiment, the meeting request data also includes one or more meeting scheduling criteria such as the meeting length, a meeting date window, the days of the week the meeting may take place, the hours of the day the meeting may take place, etc. In one embodiment, ³⁵ the process for relational scheduling of people and resources then takes the meeting request data and searches the participant calendar data and the meeting resource data to determine one or more meeting times within the user defined meeting scheduling criteria that provide not only the mandatory meet- 40 ing requirements, but which also maximize the sum of the non-mandatory participant and resource ratings/scores for the meeting. In one embodiment, the user is then provided with a listing of potential meeting times, i.e., all meeting times that meet the mandatory requirements, and the total rating/score 45 for each potential meeting time. Using the system and method for relational scheduling of people and/or resources disclosed herein, the capability to determine meeting times when not only all mandatory meeting participants and/or meeting resources are available but 50 also when the importance rating for all non-mandatory participants and/or meeting resources desired is maximized, or a threshold value is met, is provided. As a result, a user of the system and method for relational scheduling of people and/or resources disclosed herein, is given the capability to deter- 55 mine and schedule the "best" meeting time in terms of desired resources, capabilities and participants. As discussed in more detail below, using the below embodiments, with little or no modification and/or user input, there is considerable flexibility, adaptability, and opportunity 60 for customization to meet the specific needs of various users under numerous circumstances.

4

FIG. 2 is a flow chart depicting a process for relational scheduling of resources in accordance with one embodiment;

FIG. **3** is a representation of an exemplary room/facility data entry form/interface for collecting meeting resource data in accordance with one embodiment;

FIG. **4** is a representation of an exemplary mobile equipment data entry form/interface for collecting meeting resource data in accordance with one embodiment;

FIG. **5** is a representation of an exemplary meeting request entry form/interface for entering meeting request data in accordance with one embodiment;

FIG. **6** is a representation of an exemplary listing of potential meeting times and the total satisfaction rating/score for each potential meeting time in accordance with one embodiment;

FIG. 7 is a flow chart depicting a process for relational scheduling of people in accordance with one embodiment;

FIG. **8** is a representation of an exemplary meeting request entry form/interface for entering meeting request data in accordance with one embodiment;

FIG. **9** is a representation of an exemplary listing of potential meeting times and the total satisfaction rating/score for each potential meeting time in accordance with one embodiment;

FIG. **10** is a flow chart depicting a process for relational scheduling of people and resources in accordance with one embodiment;

FIG. **11** is a representation of an exemplary meeting request entry form/interface for entering meeting request data in accordance with one embodiment; and

FIG. **12** is a representation of an exemplary listing of potential meeting times and the total satisfaction rating/score for each potential meeting time in accordance with one embodiment.

Common reference numerals are used throughout the FIGS. and the detailed description to indicate like elements. One skilled in the art will readily recognize that the above FIGS. are examples and that other architectures, modes of operation, orders of operation and elements/functions can be provided and implemented without departing from the characteristics and features of the invention, as set forth in the claims.

DETAILED DESCRIPTION

Embodiments will now be discussed with reference to the accompanying FIGS., which depict one or more exemplary embodiments. Embodiments may be embodied in many different forms and should not be construed as limited to the embodiments set forth herein, shown in the FIGS., and/or described below. Rather, these exemplary embodiments are provided to allow a complete disclosure that conveys the principles of the invention, as set forth in the claims, to those of skill in the art.

In accordance with one embodiment, a system and method for relational scheduling of people and/or resources allows a user desiring to schedule a meeting with the ability to enter meeting request data. In one embodiment, the meeting request data includes, but not limited to: designated participants and/or resources desired for the meeting and an importance rating/score for at least one desired participant and/or resource, including, in one embodiment, the ability to designate a given participant and/or resource as mandatory. In one embodiment, the meeting request data also includes meeting date and/or time frame or meeting "date window", within which the meeting is to take place. In one embodiment, the

BRIEF DESCRIPTION OF THE DRAWINGS

FIG. **1** is a block diagram of an exemplary hardware architecture for implementing one embodiment;

5

meeting request data is then used to search participant and/or resource availability data to determine one or more meeting times within the user defined meeting scheduling criteria that provide both the mandatory meeting requirements and maximize the sum of the non-mandatory participant and/or 5 resource rating/scores for the meeting.

In accordance with one embodiment, a system and method for relational scheduling of people and/or resources includes a process for relational scheduling of resources whereby meeting resource data such as, but not limited to: available 10 conference rooms, including seating capacity and all "permanent" hardware in the conference room such as conferencing equipment, telephones, computing systems and data access, audio/visual equipment, white/black boards, etc.; and portable meeting resources such as audio/visual recording equip-15 ment, overhead and/or computer projectors, conferencing equipment, etc. is obtained. In addition, in one embodiment, the meeting resource data includes data representing the availability of the meeting resources. In one embodiment, a user desiring to schedule a meeting 20 is then provided the ability to enter meeting request data such as, but not limited to, the meeting resources desired for the meeting and an importance rating/score for at least one desired meeting resource. In one embodiment, the meeting request data includes meeting scheduling criteria such as the 25 meeting length and a meeting date and/or date window, along with various other meeting details such as number of participants, days of the week for the meeting, time of day for the meeting, etc. In one embodiment, the process for relational scheduling of resources disclosed herein then takes the meet- 30 ing request data and searches the meeting resource data including the meeting resource availability data to determine one or more meeting times within the user defined meeting scheduling criteria that provide not only the mandatory meeting resource requirements, but which also maximize the sum, 35 or meet a threshold sum, of the non-mandatory meeting resource rating/scores for the meeting. In one embodiment, the user is then provided with a listing of potential meeting times, i.e., all times when conference rooms and equipment that meet the mandatory meeting resource requirements are 40 available, and the summed rating/score for potential meeting time. In accordance with one embodiment, a system and method for relational scheduling of people and/or resources includes a process for relational scheduling of people whereby a user 45 desiring to schedule a meeting is provided the ability to enter meeting request data such as, but not limited to, designated participants desired for the meeting and an importance rating/ score for at least one desired participant, including, in one embodiment, the ability to designate a given participant as 50 mandatory. In one embodiment, the meeting request data also includes one or more meeting scheduling criteria such as, but not limited to, the meeting length, a meeting date and/or date window, the days of the week the meeting is to take place, the times of day the meeting is to take place, along with other 55 various meeting information such as the number of participants, etc. In one embodiment, participant calendar data is obtained. In one embodiment, the participant calendar data is obtained from a computing system implemented calendar and/or 60 appointment management system. In one embodiment, the process for relational scheduling of people then takes the meeting request data and searches the participant calendar data to determine meeting times within the user defined meeting scheduling criteria that allow not only for any mandatory 65 participants to attend, but which also maximize the sum of the non-mandatory participant ratings/scores for the meeting. In

6

one embodiment, a listing of potential meeting times, i.e., all meeting times that include the mandatory participants, and the total rating/score for each potential meeting time is provided. In one embodiment, the listing of potential meeting times also shows all participants that can attend at the potential meeting time.

In accordance with one embodiment, a system and method for relational scheduling of people and/or resources includes a process for relational scheduling of people and resources whereby a user desiring to schedule a meeting is provided the ability to enter meeting request data such as, but not limited to, participants and meeting resources desired for the meeting and an importance rating/score for at least one desired participant and meeting resource, including, in one embodiment, the ability to designate a given participant and/or meeting resource as mandatory. In one embodiment, the meeting request data also includes one or more meeting scheduling criteria such as the meeting length, a meeting date window, the days of the week the meeting may take place, the hours of the day the meeting may take place, etc. In one embodiment, the process for relational scheduling of people and resources then takes the meeting request data and searches the participant calendar data and the meeting resource data to determine one or more meeting times within the user defined meeting scheduling criteria that provide not only the mandatory meeting requirements, but which also maximize the sum of the non-mandatory participant and resource ratings/scores for the meeting. In one embodiment, a listing of potential meeting times, i.e., all meeting times that meet the mandatory requirements, and the total rating/score for each potential meeting time is provided. Using the system and method for relational scheduling of people and/or resources disclosed herein, the capability to determine meeting times when not only all mandatory meeting participants and/or meeting resources are available but also when the importance rating for all non-mandatory participants and/or meeting resources desired is maximized, or a threshold value is met is provided. As a result, a user of the system and method for relational scheduling of people and/or resources disclosed herein, is given the capability to determine and schedule the "best" meeting time in terms of desired resources, capabilities and participants. Some embodiments may be implemented in a computing system including a conventional computing system running a conventional operating system such as those distributed by Microsoft Corporation of Redmond Wash.; Apple Computer Inc. of Cupertino Calif.; any Unix operating system; any Linux operating system; the Palm OS series of operating systems; or any other operating system designed to generally manage operations on a computing system, whether known at the time of filing or as developed later. Some embodiments may be implemented in a mobile computing system running mobile operating systems such as Symbian® OS, Windows® Mobile, or any other operating system designed to generally manage operations on a mobile computing system, whether known at the time of filing or as developed later. As described more fully below, embodiments can be implemented on computing systems other than a conventional computing system such as, for example, a personal digital assistant, a cell phone, or other computing system capable of processing computer readable data, whether known at the time of filing or as developed later. As defined herein, computing systems also include those in which one or more computing resources (hardware or software) are located remotely and accessed via network, such as a Local Area Network (LAN), Wide Area Network (WAN), a public network, such as the Internet, a private network, a combination of network types, a comput-

7

ing system bus, or any other electronic medium in which data may be exchanged between one computing system and one or more other computing system(s), whether known at the time of filing or as developed later. Embodiments may be included as add-on or plug-in software for existing software programs, packages or applications, and embodiments may be a feature of an application that is bundled with a computing system or sold/provided separately. Some embodiments may also be implemented as functionality embedded in hardware devices and systems.

Output generated by one or more embodiments can be displayed on a display screen, transmitted to a remote device, stored on any database, computer server or other storage mechanism, printed, or used in any other way. In addition, in some embodiments, processes and/or systems described 15 herein may make use of input provided to the computer device implementing a process and/or application, discussed herein, via user interface devices such as a keyboard, mouse, touchpad, or any other device capable of providing user input to a computing system or for translating user actions into com- 20 puting system operations, whether known at the time of filing or as developed later.

8

(I/O) devices 163, such as a compact disk (CD) or DVD drive, floppy disk drive, or other digital or waveform port, or other device capable of inputting data to, and outputting data from, computing system 150, whether available or known at the time of filing or as later developed. As discussed in more detail below, in one embodiment, a process for relational scheduling of people and/or resources and/or a calendar and/ or appointment management system, can be loaded, in whole, or in part, into computing system 150 via I/O device 163, such as from a CD, DVD or floppy disk.

Also shown in FIG. 1 is exemplary database 170. In one embodiment, database 170 is a designated server system or computing system, or a designated portion of one or more

Hardware System Architecture

FIG. 1 is a block diagram of an exemplary hardware architecture for implementing one embodiment of a system and 25 method for relational scheduling of people and/or resources, such as exemplary processes 200, 700 and/or 1000 discussed herein, that includes: a computing system 100, e.g., a first computing system; a computing system 150, e.g., a second computing system; a server system 120; and a database 170, 30 all operatively coupled by a network 130.

As seen in FIG. 1, computing system 100 typically includes a central processing unit (CPU) **101**, an input/output (I/O) interface 105, and a memory system 103, including cache memory 103A. In one embodiment, memory system 35 **103** includes one or more calendar and/or appointment management systems 180 stored, in whole, or in part, therein, that is a parent system for, is used by, or includes, as discussed below, a process for relational scheduling of people and/or resources, such as exemplary processes 200, 700 and/or 1000 40 discussed below. Computing system 100 may further include standard user interface devices such as a keyboard 107, a mouse 111, a printer 109, and a display device 115, as well as, one or more standard input/output (I/O) devices 113, such as a compact 45 disk (CD) or Digital Video Disc (DVD) drive, floppy disk drive, or other digital or waveform port, or other device capable of inputting data to, and outputting data from, computing system 100, whether available or known at the time of filing or as later developed. As discussed in more detail below, 50 in one embodiment, a process for relational scheduling of people and/or resources and/or a calendar and/or appointment management system can be loaded, in whole, or in part, into computing system 100 via I/O device 113, such as from a CD, DVD, floppy disk or other medium.

server systems or computing systems, such as computing systems 100, 150 and 120 or a distributed database. In one embodiment, database 170 is a dedicated mass storage device implemented in software, hardware, or a combination of hardware and software. In one embodiment, database 170 is a web-based function. As discussed in more detail below, in one embodiment, a process for relational scheduling of people and/or resources, such as exemplary processes 200, 700 and/ or 1000, and/or computing system implemented calendar and/or appointment management system 180 and 190, are stored in whole, or in part, in database 170.

In one embodiment, computing systems 100 and 150, and database 170, are coupled to a server system 120 through network 130. Server system 120 typically includes a server system display device 125, a server system processor 121, a server system memory 123, and a server system network interface 122. As discussed in more detail below, in one embodiment, a process for relational scheduling of people and/or resources and/or a calendar and/or appointment management system are stored and/or operated in whole, or in part, in/on server system 120.

Network 130 can be any network or network system that is of interest to a user such as a Local Area Network (LAN), a Wide Area Network (WAN), a public network, such as the Internet, a private network, a combination of different network types, or other wireless, wired, and/or wireless and wired combination network capable of allowing communication between two or more computing systems, whether available or known at the time of filing or as later developed. In various embodiments, server system network interface 122 and I/O interfaces 105 and 155 include analog modems, digital modems, a network interface card, a broadband connection, or any other means for communicably coupling computing systems 100 and 150, database 170, and server system 120, via network 130, whether available or known at the time of filing or as later developed. Those of skill in the art will readily recognize that the components shown in FIG. 1, such as computing systems 100 and 150, database 170, server system 120, and their respective components, are shown for illustrative purposes only and that architectures with more or fewer components can implement, ⁵⁵ and benefit from, the invention. Moreover, one or more components of computing system 100, computing system 150, database 170, and server system 120 may be located remotely from their respective system and accessed via a network, as discussed herein. In addition, the particular type of, and configuration of, computing systems 100 and 150, database 170, and server system 120 are not relevant. As discussed in more detail below, in one embodiment, a process for relational scheduling of people and/or resources and/or a calendar and/or appointment management system are stored in whole, or in part, in memory system 103 and/or cache memory 103A, of computing system 100, and/or memory system 153 and/or cache memory 153A of comput-

Similarly, computing system **150** typically includes a CPU **151**, an input/output (I/O) interface **155**, and a memory system **153**, including cache memory **153**A. In one embodiment, memory system **153** includes one or more calendar and/or appointment management systems **190** stored, in whole, or in 60 part, therein, that is a parent system for, is used by, or includes, as discussed below, a process for relational scheduling of people and/or resources. Similar to computing system **100**, computing system **150** may further include standard user interface devices such as a 65 keyboard **157**, a mouse **161**, a printer **159**, and a display device **165**, as well as, one or more standard input/output

9

ing system 150, and/or in server memory system 123 of server system 120 and/or in database 170, and executed on computing system 100 and/or computing system 150. As used herein, a memory refers to a volatile memory, a non-volatile memory, or any combination of the two.

Although a process for relational scheduling of people and/or resources and/or a calendar and/or appointment management system, are sometimes referred to herein, alternatively, as a process, an application, a module, a program, a component of a software system, a component of a software 10 package, a component of a parent system, a plug-in, or a feature of a parent system, this terminology is illustrative only. In some embodiments, a process for relational scheduling of people and/or resources and/or a calendar and/or appointment management system is capable of being called 15 from an application or the operating system. In one embodiment, an application, process, or program is generally defined to be any executable code. Moreover, those of skill in the art will understand that when it is said that an application, process, or an operation takes some action, the action is the result 20 of executing one or more instructions by a processor, such as CPUs 101 and 151, or server system processor 121. In one embodiment, execution of a process for relational scheduling of people and/or resources and a computing system implemented calendar and/or appointment management system by 25 CPU 101, CPU 151, or server system processor 121, results in the operations of an agent computer process (not shown) and/or a rule computer process (not shown). In one embodiment, a process for relational scheduling of people and/or resources and/or a calendar and/or appointment 30 management system are computer applications or processes implemented and/or run and/or stored, in full, or in part, in, or on, a computer program product. Herein, a computer program product comprises a medium configured to store or transport computer readable code, whether available or known at the 35 time of filing or as later developed. Some examples of computer program products are CDs, DVDs, ROM cards, floppy discs, magnetic tapes, computer hard drives, flash memory, volatile and non-volatile memory sticks, servers on a network, such as server system 120 of FIG. 1, and signals trans- 40 mitted over a network, such as network 130 of FIG. 1, or other media or process capable of delivering computer readable data representing computer readable code, whether available or known at the time of filing or as later developed. This medium may belong to a computing system, such as comput- 45 ing systems 100 and 150 of FIG. 1, described above. However, in some embodiments, the medium also may be removable from the computing system. For example, all, or part, of a process for relational scheduling of people and/or resources and/or a calendar and/or 50 appointment management system may be stored in a memory that is physically located in a location, such as server system memory 123, or database 170, of FIG. 1, different from a computing system, such as computing systems 100 and/or 150 of FIG. 1, utilizing a process for relational scheduling of 55 people and/or resources and/or a calendar and/or appointment management system. In one embodiment, all, or part, of a process for relational scheduling of people and/or resources and/or a calendar and/or appointment management system may be stored in a memory that is physically located, separate 60 from the computing system's processor(s), such as CPUs 101 and 151 of FIG. 1, and the computing system processor(s) can be coupled to the memory in a client-server system, such as server system 120 of FIG. 1, or, alternatively, via connection to another computer, such as computing systems 100, 150 of 65 FIG. 1, via modems and analog lines, digital interfaces and a digital carrier line, or wireless or cellular connections.

10

In one embodiment, the computing systems and/or server systems, such as computing systems 100 and/or 150 and/or server system **120** of FIG. **1**, running and/or utilizing and/or storing all, or part, of a process for relational scheduling of people and/or resources and/or a calendar and/or appointment management system, discussed herein, is a portable computer, a workstation, a two-way pager, a cellular telephone, a smart phone, a digital wireless telephone, a personal digital assistant, a server computer, an Internet appliance, or any other device that includes components that can execute all, or part, of a process for relational scheduling of people and/or resources and/or a calendar and/or appointment management system, discussed herein, in accordance with at least one of the embodiments as described herein. Similarly, in another embodiment, a process for relational scheduling of people and/or resources and/or a calendar and/or appointment management system, discussed herein, may be implemented on and/or run and/or stored on a computing system and/or server system that is comprised of multiple different computers, wireless devices, cellular telephones, digital telephones, twoway pagers, personal digital assistants, server computers, or any desired combination of these devices, that are coupled to perform the processes and/or operations as described herein. Process Herein, the term user denotes any individual party or organization implementing and/or interfacing with a system and method for relational scheduling of people and/or resources and/or a process for relational scheduling of resources and/or a process for relational scheduling of people and/or a process for relational scheduling of people and resources, as disclosed herein. Herein, the term computing system and/or user computing system and/or participant computing system includes computing systems such as computing systems 100 or 150 of FIG. 1 discussed above. As also discussed above, in some embodiments, the term computing system and/or user computing system and/or participant computing system includes a portable computer, a workstation, a two-way pager, a cellular telephone, a smart phone, a digital wireless telephone, a personal digital assistant, a server computer, an Internet appliance, or any other device that includes components that can execute all, or part, of a process for relational scheduling of people and/or resources, and/or a computing system implemented calendar and/or appointment management system and/or a computing system implemented conference room reservation system in accordance with at least one of the embodiments as described herein. Similarly, in another embodiment, a process for relational scheduling of people and/or resources and/or a computing system implemented calendar and/or appointment management system and/or a computing system implemented conference room reservation system, discussed herein, may be implemented on and/or run and/or stored on a computing system and/or server system that is comprised of multiple different computers, wireless devices, cellular telephones, digital telephones, two-way pagers, personal digital assistants, server computers, or any desired combination of these devices, that are coupled to perform the processes and/or operations as described herein. In accordance with one embodiment, a process for relational scheduling of resources provides a user desiring to schedule a meeting with the ability to enter meeting request data. In one embodiment, the meeting request data includes, but is not limited to, designated meeting resources desired for the meeting and an importance rating/score for at least one desired meeting resource, including, in one embodiment, the ability to designate a given meeting resource as mandatory. In one embodiment, the meeting request data also includes one

11

or more meeting scheduling criteria such as the meeting length and a meeting date and/or time frame or meeting "date window", within which the meeting is to take place. In one embodiment, the meeting request data is then used to search meeting resource data, including meeting resource availabil- 5 ity data, to determine one or more meeting times within the user defined meeting scheduling criteria that provides both the mandatory meeting requirements and maximizes the sum of the non-mandatory meeting resource rating/scores for the meeting.

FIG. 2 a flow chart depicting a process for relational scheduling of resources 200 in accordance with one embodiment. Process for relational scheduling of resources 200 begins at ENTER OPERATION 201 of FIG. 2 and process flow proceeds to OBTAIN MEETING RESOURCE DATA INCLUD-1 ING DATA REPRESENTING ONE OR MORE MEETING RESOURCES, THE LOCATION OF THE ONE OR MORE MEETING RESOURCES, AND THE AVAILABILITY OF THE ONE OR MORE MEETING RESOURCES OPERA-TION 203. In one embodiment, at OBTAIN MEETING RESOURCE DATA INCLUDING DATA REPRESENTING ONE OR MORE MEETING RESOURCES, THE LOCATION OF THE ONE OR MORE MEETING RESOURCES, AND THE AVAILABILITY OF THE ONE OR MORE MEETING 25 RESOURCES OPERATION 203, meeting resource data such as, but not limited to: available conference rooms, including seating capacity and all "permanent" hardware in the conference room such as conferencing equipment, telephones, computing systems and data access, audio/visual 30 equipment, white/black boards, etc.; and portable meeting resources such as conferencing equipment, telephones, computing systems and data access, audio/visual equipment, white/black boards, etc., is collected.

12

301, where the room number is entered, in this example room 101; maximum seating field 303, where the maximum number of seats in the room is entered, in this example 25; and included equipment/capabilities listing 305 where various possible meeting resources associated with a conference room are listed. In this specific example, included equipment/ capabilities listing 305 includes check boxes 309 where the presence of a given listed meeting resource is indicated by placing an "x" in the associated check box for the meeting 10 resource and the number of the meeting resource units is also indicated in a number field **311** associated with each meeting resource listed.

In some instances, meeting resources are not associated with a particular conference room but are mobile meeting resources that can be moved to a desired location. In one embodiment, these mobile meeting resources are also entered as meeting resource data. FIG. 4 is a representation of an exemplary mobile equipment data entry form/data entry interface 400 used to enter 20 mobile meeting resource data in accordance with one embodiment. In one embodiment, mobile equipment data entry form/data entry interface 400 is a hardcopy form. In one embodiment, mobile equipment data entry form/data entry interface 400 is an electronic form displayed on a display device, such as display devices 115, 165, 125 of computing systems 100, 151 and/or server system 120 of FIG. 1. In one embodiment, mobile equipment data entry form/data entry interface 400 is an electronic user interface displayed on a display device, such as display devices 115, 165, 125 of computing systems 100, 151 and/or server system 120 of FIG. 1.

Returning to FIG. 4, in one embodiment, mobile equipment data entry form/data entry interface 400 includes: item name field **401** where the generalized name/function of the In one embodiment, the meeting resource data is collected 35 meeting resource is entered and item description field 403

by manually entering the data into a computing system, such as computing systems 100, 153 and/or server system 120, of FIG. 1 using a user interface device such as a keyboard, such as keyboards 107, 157, a mouse, such as mice 111, 161, a touch pad, voice recognition software, or any other device 40 capable of providing user input to a computing system and/or for translating user actions into computing system operations, whether known at the time of filing or as developed later. In one embodiment, the meeting resource data is collected by entering the data into a computing system using a room/ facility data entry form and/or interface and/or a mobile equipment data entry form and/or interface.

FIG. 3 is a representation of an exemplary room/facility data entry form/data entry interface 300 used to enter meeting resource data into a computing system and/or process for 50 relational scheduling of resources 200 (FIG. 2) in accordance with one embodiment. In one embodiment, room/facility data entry form/data entry interface 300 (FIG. 3) is a hardcopy form. In one embodiment, room/facility data entry form/data entry interface 300 is an electronic form displayed on a dis- 55 play device, such as display devices 115, 165, 125 of computing systems 100, 151 and/or server system 120 of FIG. 1. In one embodiment, room/facility data entry form/data entry interface 300 is an electronic user interface displayed on a display device, such as display devices 115, 165, 125 of 60 computing systems 100, 151 and/or server system 120 of FIG. Returning to FIG. 3, in this example, the meeting resources being entered include a conference room itself and all the included meeting resources present in the conference room. 65 As seen in FIG. 3, in this particular example, room/facility data entry form/data entry interface 300 includes: room field

where a more detailed description of the meeting resource is provided.

FIGS. 3 and 4 show specific examples of a room/facility data entry form/data entry interface and a mobile equipment data entry form/data entry interface. Those of skill in the art will readily recognize that the choice of information displayed, the organization of the information displayed, and the manner in which the information is displayed was made for illustrative purposes only and that other types of information, organization of that information, and manner of displaying the information, can be implemented without departing from the scope of the invention as set forth in the claims below. In addition, those of skill in the art will readily recognize that various means for interfacing with, activating, or editing, the information are possible, and that the specific means discussed above do not limit the invention as set forth in the claims below.

In addition, as discussed above, FIGS. 3 and 4 show specific examples of a room/facility data entry form/data entry interface and a mobile equipment data entry form/data entry interface as might be displayed on a computing system display. However, as noted above, room/facility data entry form/ data entry interface 300 and mobile equipment data entry form/data entry interface 400 can take other forms in other embodiments such as, but not limited to: printed forms; displays on a portable computer, a workstation, a two-way pager, a cellular telephone, a smart phone, a digital wireless telephone, a personal digital assistant, a server computer, an Internet appliance, or any other device that includes components capable of processing computer readable data, whether known at the time of filing or as developed later; attachments to e-mails; and/or any other form of text or text display

13

capable of conveying/entering information whether known at the time of filing or as developed later.

In addition to the meeting resource data denoting the meeting resources and their location, in one embodiment, the meeting resource data also includes data representing the 5 availability of the meeting resources. In one embodiment, the availability of the meeting resources data includes a meeting resource reservation system and calendar indicating when a given resource is available and when it is reserved. In one embodiment, the availability of the resources data is gathered 10 from existing systems, such as a computing system implemented conference room reservation system. As used herein, the term computing system implemented conference room reservation system and the term conference room reservation system are used interchangeable to denote any computing system implemented process, application, module, program, component of a software system, component of a software package, component of a parent system, plug-in, or a feature of a parent system, whereby a user can process, track and display meeting resources and the availability of those meet- 20 ing resources. In one embodiment, the computing system implemented conference room reservation system is a module and/or feature of a parent computing system implemented resource management system that can, as an example, provide the user the ability to view meeting resources and/or 25 determine future availability of meeting resources. As noted above, several conference room reservation systems are currently available and are well known to those of skill in the art. In one embodiment, once meeting resource data such as, but not limited to, data denoting the meeting resources, data 30 representing the meeting resources locations, and data representing the availability of the resources, is collected at OBTAIN MEETING RESOURCE DATA INCLUDING DATA REPRESENTING ONE OR MORE MEETING RESOURCES, THE LOCATION OF THE ONE OR MORE MEETING RESOURCES, AND THE AVAILABILITY OF THE ONE OR MORE MEETING RESOURCES OPERA-TION 203, process flow proceeds to STORE THE MEETING RESOURCE DATA OPERATION 205. In one embodiment, at STORE THE MEETING 40 RESOURCE DATA OPERATION 205, the meeting resource data is stored, remotely or locally, in whole, or in part, in a database, such as database 170 in FIG. 1, maintained by, accessible by, owned by, or otherwise related to, a provider of process for relational scheduling of resources 200 and/or the 45 user, and/or any third party, by any one of the numerous mechanisms known to those of skill in the art. For instance, in one embodiment, the data, in whole, or in part, is stored in a memory system, such as memory systems 103, 153 or server memory system 123, or database 170, of FIG. 1, or in a cache 50 memory, such as cache memories 103A, 153A of FIG. 1, or in any main memory or mass memory, associated with a computing device, such as computing systems 100, 150 described above. In one embodiment, the data, in whole, or in part, is stored in any computing device and/or server system, such as 55 computing systems 100, 150 or server system 120, or other device, in another location, or on/in a computer readable medium, and/or any other computer program product, as defined herein. In one embodiment, the data, in whole, or in part, is stored on a webpage, in a web-based system or on a 60 public network such as the Internet. Returning to FIG. 2, in some embodiments, the data stored as described above is maintained, in whole, or in part, locally or remotely, by: the provider of process for relational scheduling of resources 200; the user; a third party data storage 65 institution; any third party service or institution; or any other parties.

14

In one embodiment, once the meeting resource data is stored at STORE THE MEETING RESOURCE DATA OPERATION 205, process flow proceeds to PROVIDE A USER MEETING REQUEST FORM/INTERFACE OPERATION 207.

In one embodiment, at PROVIDE A USER MEETING REQUEST FORM/INTERFACE OPERATION **207**, a user wishing to schedule a meeting is provided with a meeting request form/interface for entering meeting request data that will be used to find optimized meeting times when mandatory meeting resources are available and important non-mandatory meeting resources are also available.

FIG. 5 is a representation of an exemplary meeting request entry form/interface 500 for entering meeting request data in accordance with one embodiment. In one embodiment, meeting request entry form/interface 500 is a hardcopy form. In one embodiment, meeting request entry form/interface 500 is an electronic form displayed on a display device, such as display devices 115, 165, 125 of computing systems 100, 151 and/or server system 120 of FIG. 1. In one embodiment, meeting request entry form/interface 500 is an electronic user interface displayed on a display device, such as display devices 115, 165, 125 of computing systems 100, 151 and/or server system 120 of FIG. 1. Returning to FIG. 5, in one embodiment, meeting request entry form/interface 500 includes: date window field 501; day of week window field 503; time window field 505; length of meeting field 507; number of attendees field 509; and equipment/capabilities desired listing 511, including meeting resources listing 513, importance fields 515, and mandatory designation fields **517**. In the specific example shown in FIG. 5, meeting request entry form/interface 500 includes date window field 501 where, in one embodiment, a user can enter a range or "window" of dates when the meeting is to take place. The entered date window will determine the time frame that process for relational scheduling of resources 200 (FIG. 2) will use to conduct its search as discussed below. In one embodiment, date window field **501** (FIG. **5**) allows the user to designate the earliest date on which the meeting is to occur and the latest date on which the meeting may occur. This feature allows the user to leave time for meeting preparation, or for prerequisite events to occur, and to ensure any deadlines for the meeting are met. In other embodiments, a user enters a latest date on which the meeting can take place and the present date is assumed to be the beginning date or earliest date. In other embodiments, the user enters an earliest date for the meeting a window is created for a predetermined future time frame such as two weeks. In the specific example shown in FIG. 5, meeting request entry form/interface 500 includes day of week window field 503 where a user can designate the days of the week on which the meeting can take place. Day of week window field 503 allows the user to designate specific day(s) of the week for the meeting. This allows the user to avoid scheduling the meeting on particularly busy weekdays, like Monday of Fridays, and/ or impractical days such as weekends. In one embodiment, day of week window field 503 includes a pull-down menu and/or listing of days of the week for the user to chose. In the specific example shown in FIG. 5, meeting request entry form/interface 500 includes length of meeting field 507 where a user designates the length of the meeting. In one embodiment, length of meeting field 507 allows the user to choose the unit of time, such as minutes or hours, from a pull-down menu and/or listing of units of time. In the specific example shown in FIG. 5, meeting request entry form/interface 500 includes number of attendees field

15

509 where a user can designate the number of attendees of the meeting. In one embodiment, number of attendees field **509** includes a minimum and maximum number so that scheduling alternatives can be factored in and offered such as different possible conference room sizes/seating capabilities.

In the specific example shown in FIG. 5, meeting request entry form/interface 500 includes equipment/capabilities desired listing 511. In one embodiment, equipment/capabilities desired listing 511 includes meeting resources listing 513 that lists potential meeting resources the user may desire. In 10 one embodiment, meeting resources listing **513** also includes resource desired check boxes 512 where, in this specific example, a user can indicate a desired meeting resource by placing a mark in the resource desired check box 512 associated with the desired meeting resource. In one embodiment, equipment/capabilities desired listing 511 includes importance fields 515 and mandatory designation fields 517. In one embodiment, importance fields 515 and mandatory designation fields 517 are each associated with a specific meeting resource listed in meeting resources listing 20 **513**. According to one embodiment, any meeting resource desired by the user, as indicated in one embodiment by placing a mark in the resource desired check box 512 associated with the desired meeting resource, is given an importance rating and/or mandatory status. In other embodiments, any 25 desired meeting resource not given a specific importance rating is automatically given a default predefined importance rating such as, in one example, an importance score of zero, or any other predefined default score. In the specific example shown in FIG. 5, the user is given the choice of either desig- 30 nating a given desired meeting resource as mandatory, for instance see the audio conference listing and exemplary mandatory designation field 517A, or giving a given desired meeting resource a non-mandatory importance rating/score, for instance see video conference listing and exemplary impor- 35 tance rating field 515A. As discussed below, process for relational scheduling of resources 200 (FIG. 2) uses this information to ensure all mandatory meeting resources are available and to maximize the sum of the importance ratings/ scores. Returning to FIG. 5, while in the specific example of meeting request entry form/interface 500 shown in FIG. 5 separate importance fields 515 and mandatory designation fields 517 are shown, in other embodiments, a given meeting resource is designated mandatory by assigning a particular importance 45 score. In one instance the importance score indicating mandatory status can be a predefined score. In other instances, the importance score indicating mandatory status is a score that is greater than all other importance scores when summed. In addition, while in the specific example of meeting 50 request entry form/interface 500 shown in FIG. 5 a numerical value is shown as the importance rating/score, in other embodiments, the importance rating is provided using letters, codes, or virtually any discrete symbol or symbols. In addition, any singular or multiple symbol or graphical or audio 55 display capable of representing a level of importance may be used. As an example, a thermometer, a sliding scale, a number from a designated number scale, any graphical representation, or any partially filed figure or symbol, or outline thereof, or audio recording, may be used. Moreover, these symbols, 60 graphical displays, and scales may, in some embodiments, display either a level of importance or unimportance. Consequently the embodiment discussed above was chosen for illustrative purposes only and does not limit the scope as claimed.

16

that the choice of information displayed, the organization of the information displayed, and the manner in which the information is displayed, was made for illustrative purposes only and that other types of information, organization of that information, and manner of displaying the information, can be implemented without departing from the scope of the invention as set forth in the claims below. In addition, those of skill in the art will readily recognize that various means for interfacing with, activating, or editing, the information are possible, and that the specific means discussed above do not limit the invention as set forth in the claims below.

In addition, as discussed above, FIG. 5 shows a specific example of meeting request entry form/interface 500 as might be displayed on a computing system display. However, as 15 noted above, meeting request entry form/interface 500 can take other forms in other embodiments such as, but not limited to: printed forms; displays on a portable computer, a workstation, a two-way pager, a cellular telephone, a smart phone, a digital wireless telephone, a personal digital assistant, a server computer, an Internet appliance, or any other device that includes components capable of processing computer readable data, whether known at the time of filing or as developed later; attachments to e-mails; and/or any other form of text or text display capable of conveying/entering information whether known at the time of filing or as developed later. In one embodiment, once a user wishing to schedule a meeting is provided with a meeting request form/interface for entering meeting request data at PROVIDE A USER MEET-ING REQUEST FORM/INTERFACE OPERATION 207, process flow proceeds to A USER REQUESTS A MEETING THROUGH THE USER MEETING REQUEST FORM/IN-TERFACE AND PROVIDES MEETING REQUEST DATA INCLUDING MEETING SCHEDULING CRITERIA, ANY MANDATORY MEETING RESOURCES, AND/OR ANY NON-MANDATORY MEETING RESOURCES ALONG WITH AN IMPORTANCE RATING FOR AT NON-MANDATORY LEAST ONE MEETING **RESOURCE DESIRED OPERATION 209.** In one embodiment, at A USER REQUESTS A MEETING 40 THROUGH THE USER MEETING REQUEST FORM/IN-TERFACE AND PROVIDES MEETING REQUEST DATA INCLUDING MEETING SCHEDULING CRITERIA, ANY MANDATORY MEETING RESOURCES, AND/OR ANY NON-MANDATORY MEETING RESOURCES ALONG WITH AN IMPORTANCE RATING FOR AT NON-MANDATORY LEAST ONE MEETING RESOURCE DESIRED OPERATION 209, a user enters meeting request data into a computing system, and/or process for relational scheduling of resources 200 (FIG. 2) using a user interface device such as a keyboard, mouse, touchpad, or any other device capable of providing user input to a computing system or for translating user actions into computing system operations, as discussed herein, and/or known at the time of filing and/or as developed later.

In one embodiment, the meeting request data includes meeting scheduling criteria such as, but not limited to: a time frame for the meeting including a date range when the meeting is to occur; the length of the meeting, i.e., how long the meeting will last; days of the week on which the meeting can take place; times of day when the meeting can takes place; number of attendees, minimum and maximum; etc. In one embodiment, the meeting request data also includes, but is not limited to: any meeting resources required for the meeting, i.e., all mandatory meeting resources; and any desired, but non-mandatory meeting resources, along with an importance rating for at least one of the non-mandatory meeting

FIG. **5** shows a specific example of a meeting request entry form/interface. Those of skill in the art will readily recognize

17

resources. In one embodiment, the meeting request data is entered using the meeting request form/interface for entering meeting request data of PROVIDE A USER MEETING REQUEST FORM/INTERFACE OPERATION **207**.

Returning to FIG. 5, meeting request entry form/interface 5 500 is shown as having been filled out by a user at A USER REQUESTS A MEETING THROUGH THE USER MEET-ING REQUEST FORM/INTERFACE AND PROVIDES MEETING REQUEST DATA INCLUDING MEETING SCHEDULING CRITERIA, ANY MANDATORY MEET- 10 ING RESOURCES, AND/OR ANY NON-MANDATORY MEETING RESOURCES ALONG WITH AN IMPOR-TANCE RATING FOR AT LEAST ONE NON-MANDA-TORY MEETING RESOURCE DESIRED OPERATION **209** (FIG. **2**). In the specific example of FIG. 5, through meeting request entry form/interface 500, a user entered the following meeting scheduling criteria including: a time frame for the meeting of Jan. 31, 2007 to Feb. 27, 2007 using date window field **501**; the meeting must take place during the work week and 20 between 8 AM and 5 PM using day of week window field 503 and time window field 505; and a meeting having a length of 90 minutes through length of meeting field **507**. In this particular example, the user has also indicated the minimum number of attendees as 5 and the maximum as 10 using 25 number of attendees field 509. As also seen in FIG. 5, through meeting request entry form/interface 500, a user has requested video conference capability, audio conference capability, a white/black board, an overhead projector, a video player, a video recorder, a 30 conference room and a computing system with Internet access using equipment/capabilities desired listing 511, including meeting resources listing **513**.

18

In some embodiments, access to the meeting resource data is had by providing access to the meeting resource data and/or providing the user with the meeting resource data on computer program product.

In other embodiments, access to the meeting resource data is provided through a network of computing systems and/or server systems that is comprised of multiple different computers, wireless devices, cellular telephones, digital telephones, two-way pagers, personal digital assistants, server computers, or any desired combination of these devices, that are coupled using a network, such as network **130** of FIG. **1**. As discussed above, network 130 can be any network or network system that is of interest to a user such as a Local Area Network (LAN), a Wide Area Network (WAN), a public 15 network, such as the Internet, a private network, a combination of network types, or other network capable of allowing communication between two or more computing systems, whether available or known at the time of filing or as later developed. In other embodiments, access to the meeting resource data is provided through e-mail or through text messaging. In other embodiments, access to the meeting resource data is provided through any method, apparatus, process or mechanism for transferring and/or viewing data and/or text from one or more devices, computing systems, server systems, databases, web site/web functions and/or any devices having a data storage capability to and/or by one or more other devices, computing systems, server systems, databases, web site/web functions and/or any devices having a data storage capability, whether known at the time of filing or as thereafter developed. In one embodiment, once the meeting resource data is accessed by process for relational scheduling of resources 200 at ACCESS THE MEETING RESOURCE DATA OPERATION 211, process flow proceeds to USE THE

As also seen in FIG. 5, through meeting request entry OPERATION 211, process flow proceeds to USE THE form/interface 500, a user has indicated that the audio con- 35 MEETING RESOURCE DATA AND THE MEETING

ference, white/black board, and conference room are mandatory for the requested meeting by marking the mandatory designation fields **517** associated with the audio conference, white/black board and conference room listings.

As also seen in FIG. **5**, through meeting request entry 40 form/interface **500**, a user has given: video conference capability an importance rating of 75; overhead projector an importance rating of 50; video player an importance rating of 20; and video recorder an importance rating of 10.

In one embodiment, once a user enters meeting request 45 ING REQUEST FORM/INTERFACE AND PROVIDES data into process for relational scheduling of resources 200 (FIG. 2) at A USER REQUESTS A MEETING THROUGH THE USER MEETING REQUEST FORM/INTERFACE AND PROVIDES MEETING REQUEST FORM/INTERFACE AND PROVIDES MEETING REQUEST DATA INCLUD-ING MEETING REQUEST DATA INCLUD-ING MEETING RESOURCES, AND/OR ANY MAN-DATORY MEETING RESOURCES, AND/OR ANY MON-MANDATORY MEETING RESOURCES ALONG WITH AN IMPORTANCE RATING FOR AT LEAST ONE NON-MANDATORY MEETING RESOURCE DESIRED OPERATION 209, process flow proceeds to ACCESS THE 55 MEETING RESOURCE DATA OPERATION 211.

In one embodiment, at ACCESS THE MEETING

REQUEST DATA TO DETERMINE POTENTIAL MEET-ING TIMES WHEN ALL MANDATORY MEETING RESOURCES ARE AVAILABLE OPERATION **213**.

In one embodiment, at USE THE MEETING RESOURCE DATA AND THE MEETING REQUEST DATA TO DETER-MINE POTENTIAL MEETING TIMES WHEN ALL MAN-DATORY MEETING RESOURCES ARE AVAILABLE OPERATION 213, the meeting request data from A USER REQUESTS A MEETING THROUGH THE USER MEET-ING REQUEST FORM/INTERFACE AND PROVIDES MEETING REQUEST DATA INCLUDING MEETING SCHEDULING CRITERIA, ANY MANDATORY MEET-ING RESOURCES, AND/OR ANY NON-MANDATORY MEETING RESOURCES ALONG WITH AN IMPOR-TANCE RATING FOR AT LEAST ONE NON-MANDA-TORY MEETING RESOURCE DESIRED OPERATION **209** is used to search the meeting resource data of OBTAIN MEETING RESOURCE DATA INCLUDING DATA REP-RESENTING ONE OR MORE MEETING RESOURCES, RESOURCES, AND THE AVAILABILITY OF THE ONE OR MORE MEETING RESOURCES OPERATION 203 to determine/find potential meeting times that meet all of the user entered meeting scheduling criteria such as, but not limited to, the meeting time frame, meeting length and when all of the mandatory meeting resources are available. In one embodiment, the meeting scheduling criteria the user entered as part of the meeting request data, i.e., the meeting time frame, meeting length, and any other user provided meeting scheduling criteria, such as specified days of the week and times of the day, are identified from the meeting request data. In one embodiment, the meeting resource avail-

RESOURCE DATA OPERATION **211** the meeting resource data obtained at OBTAIN MEETING RESOURCE DATA INCLUDING DATA REPRESENTING ONE OR MORE 60 MEETING RESOURCES, THE LOCATION OF THE ONE OR MORE MEETING RESOURCES, AND THE AVAIL-ABILITY OF THE ONE OR MORE MEETING RESOURCES OPERATION **203** and stored at STORE THE MEETING RESOURCE DATA OPERATION **205** is 65 accessed by process for relational scheduling of resources **200**.

19

ability data for each of the mandatory meeting resources is then searched to find times, within the user defined meeting scheduling criteria of the meeting request data, when all of the mandatory meeting resources are available. In one embodiment, each of the times when all of the mandatory meeting 5 resources are available within the user defined meeting scheduling criteria is designated a potential meeting time.

As a specific example, referring back to FIG. 5, recall a user had designated audio conference, white/black board, and conference room as mandatory meeting resources using the 10 associated mandatory designation fields 517. In addition, recall that the user also indicated: the meeting had to take place between Jan. 31, 2007 and Feb. 27, 2007 using date window field **501**; the meeting had to be on a weekday using day of week window field 503; the meeting had to take place 15 between 8 AM and 5 PM using time window field 505; the meeting was for 90 minutes using length of meeting field 507; and that a minimum of 5 seats were required using number of attendees field 509. Consequently, in this specific example, the meeting resource availability data for each of the manda- 20 tory meeting resources audio conference, white/black board and conference room is searched to find times when audio conference capability, white/black board capability, and a conference room having at least five seats is available within the time frame of Jan. 31, 2007 and February 27, on a week- 25 day between 8 AM and 5 PM and for 90 minutes. Then, each of the times when all of the above criteria are met is designated a potential meeting time. As an example, and as discussed in more detail below, FIG. 6 shows potential meeting times 601 that, in this specific example, fulfill the meeting 30 request data and criteria are therefore designated potential meeting times.

20

FOR EACH POTENTIAL MEETING TIME OPERATION 215, each of the potential meeting times identified/determined at USE THE MEETING RESOURCE DATA AND THE MEETING REQUEST DATA TO DETERMINE POTENTIAL MEETING TIMES WHEN ALL MANDA-TORY MEETING RESOURCES ARE AVAILABLE OPERATION **213** is further analyzed to determine the number of non-mandatory meeting resources also available at each of the potential meeting times. Then, in one embodiment, the sum of the importance ratings associated with the non-mandatory meeting resources also available at each of the potential meeting times is calculated to determine a total "satisfaction" rating/score for each of the potential meeting times. In one embodiment, non-mandatory meeting resources and their associated importance ratings are obtained from the meeting request data entered by the user at A USER REQUESTS A MEETING THROUGH THE USER MEET-ING REQUEST FORM/INTERFACE AND PROVIDES MEETING REQUEST DATA INCLUDING MEETING SCHEDULING CRITERIA, ANY MANDATORY MEET-ING RESOURCES, AND/OR ANY NON-MANDATORY MEETING RESOURCES ALONG WITH AN IMPOR-TANCE RATING FOR AT LEAST ONE NON-MANDA-TORY MEETING RESOURCE DESIRED OPERATION **209**. Then, in one embodiment, the meeting resource availability data for each of the non-mandatory meeting resources is obtained and compared to the potential meeting times identified/determined at USE THE MEETING RESOURCE DATA AND THE MEETING REQUEST DATA TO DETER-MINE POTENTIAL MEETING TIMES WHEN ALL MAN-DATORY MEETING RESOURCES ARE AVAILABLE OPERATION 213.

Methods, processes, means and mechanisms for searching data, such as meeting resource data, using search parameter data, such as meeting request data, are well known to those of 35 skill in the art. Consequently, a more detailed discussion of methods, processes, means, and mechanisms for searching data, such as meeting resource data, using search parameter data, such as meeting request data, is omitted here to avoid detracting from the invention. In addition, those of skill in the art will readily recognize that the order of operations discussed above was presented for illustrative purposes only and that other orders of operations, and combination of operations, are possible. Consequently, the order of operations discussed above does not limit the 45 invention as claimed. Returning to FIG. 2, in one embodiment, once the meeting resource data is searched using the meeting request data and potential meeting times are identified/determined at USE THE MEETING RESOURCE DATA AND THE MEETING 50 REQUEST DATA TO DETERMINE POTENTIAL MEET-ING TIMES WHEN ALL MANDATORY MEETING RESOURCES ARE AVAILABLE OPERATION 213, process flow proceeds to FOR EACH OF THE POTENTIAL MEETING TIMES DETERMINE THE AVAILABLE NON-MANDATORY MEETING RESOURCES ALSO AVAIL-ABLE AND SUM THE IMPORTANCE RATINGS FOR AVAILABLE NON-MANDATORY MEETING THE RESOURCES TO OBTAIN A SATISFACTION SCORE FOR EACH POTENTIAL MEETING TIME OPERATION 60 215. In one embodiment, at FOR EACH OF THE POTENTIAL MEETING TIMES DETERMINE THE AVAILABLE NON-MANDATORY MEETING RESOURCES ALSO AVAIL-ABLE AND SUM THE IMPORTANCE RATINGS FOR 65 AVAILABLE NON-MANDATORY THE MEETING RESOURCES TO OBTAIN A SATISFACTION SCORE

In one embodiment, for each potential meeting time iden-

tified/determined at USE THE MEETING RESOURCE DATA AND THE MEETING REQUEST DATA TO DETER-MINE POTENTIAL MEETING TIMES WHEN ALL MAN-DATORY MEETING RESOURCES ARE AVAILABLE
40 OPERATION 213, the number of available non-mandatory meeting resources also available at the potential meeting time is determined. Then, in one embodiment, the user entered importance ratings for each of the non-mandatory meeting resources available at the potential meeting time are summed.
45 In one embodiment, the sum of the importance ratings for each potential meeting time is then designated a total satisfaction score for that potential meeting time.

Continuing with the specific example of FIG. **5** and FIG. **6**, each of the potential meeting times **601** listed in FIG. **6** includes a satisfaction score **609** that is the sum of the importance ratings of the non-mandatory meeting resources also available at the given potential meeting time.

Methods, processes, means and mechanisms for searching data, such as meeting resource data, using search parameter data, such as meeting request data, are well known to those of skill in the art. Consequently, a more detailed discussion of methods, processes, means, and mechanisms for searching data, such as meeting resource data, using search parameter data, such as meeting request data, is omitted here to avoid detracting from the invention. Methods, processes, means and mechanisms for calculating sums and summing data, such as importance ratings data, are well known to those of skill in the art. Consequently, a more detailed discussion of methods, processes, means, and mechanisms for calculating sums and summing data, such as importance ratings data, is omitted here to avoid detracting from the invention.

21

In addition, those of skill in the art will readily recognize that the order of operations discussed above was presented for illustrative purposes only and that other orders of operations, and combination of operations, are possible. As an example, in one embodiment, the operations USE THE MEETING 5 RESOURCE DATA AND THE MEETING REQUEST DATA TO DETERMINE POTENTIAL MEETING TIMES WHEN ALL MANDATORY MEETING RESOURCES ARE AVAILABLE OPERATION 213 and FOR EACH OF THE POTENTIAL MEETING TIMES DETERMINE THE MEETING AVAILABLE NON-MANDATORY RESOURCES ALSO AVAILABLE AND SUM THE IMPORTANCE RATINGS FOR THE AVAILABLE NON-MANDATORY MEETING RESOURCES TO OBTAIN A SATISFACTION SCORE FOR EACH POTENTIAL MEET- 15 ING TIME OPERATION 215 could be combined into a single operation, being performed simultaneously, or in parallel, or the order of these operations could be reversed. Consequently, the order of operations discussed above does not limit the invention as claimed. In one embodiment, once each of the potential meeting times identified/determined is further analyzed to determine the number of non-mandatory meeting resources also available at each of the potential meeting times and the sum of the importance ratings associated with the non-mandatory meet- 25 ing resources also available at each of the potential meeting times is calculated to determine a satisfaction score for each of the potential meeting times at FOR EACH OF THE POTENTIAL MEETING TIMES DETERMINE THE NON-MANDATORY AVAILABLE MEETING 30 RESOURCES ALSO AVAILABLE AND SUM THE IMPORTANCE RATINGS FOR THE AVAILABLE NON-MANDATORY MEETING RESOURCES TO OBTAIN A SATISFACTION SCORE FOR EACH POTENTIAL MEET-ING TIME OPERATION 215, process flow proceeds to 35 telephone, a smart phone, a digital wireless telephone, a per-PROVIDE THE USER A LISTING OF AT LEAST ONE POTENTIAL MEETING TIME ALONG WITH THE SAT-ISFACTION SCORE FOR THE POTENTIAL MEETING TIME OPERATION 217. In one embodiment, at PROVIDE THE USER A LISTING 40 OF AT LEAST ONE POTENTIAL MEETING TIME ALONG WITH THE SATISFACTION SCORE FOR THE POTENTIAL MEETING TIME OPERATION **217** a listing including at least one potential meeting time when all the user identified mandatory meeting resources are available is pro- 45 vided and a satisfaction score for that potential meeting time is also provided. In one embodiment, all potential meeting times are listed with their respective satisfaction score so the user can choose a meeting time from the entire list of meeting times that meet 50 the mandatory requirements. In some embodiments, only a designated number of potential meeting times, typically those having the highest satisfaction scores, are listed. In some embodiments, only the potential meeting times having a satisfaction score equal to, or greater than, a pre-defined threshold satisfaction score are shown. In some embodiments, only the potential meeting time having the highest satisfaction score is shown. In one embodiment, a user can select a potential meeting time by interacting and/or activating a listed potential meeting time through a user interface and/or a user 60 interface device such as any of those discussed herein. In one embodiment, the potential meeting time having the highest satisfaction score is automatically chosen as the meeting time and the mandatory and available non-mandatory meeting resources are automatically reserved. FIG. 6 is a representation of an exemplary listing of potential meeting times 600 in accordance with one embodiment.

22

As seen in FIG. 6, listing of potential meeting times 600 includes: potential meeting times listed as rows 601; date column 603 showing the date of each potential meeting time; time column 605 showing the potential meeting time on the date of date column 603; room column 607 showing, if applicable, the conference room available at the potential meeting time; and satisfaction score column 609 indicating the satisfaction score of the potential meeting time out of the total possible score. In the specific example of FIG. 6, the potential meeting times 601 are listed in descending order by satisfaction score, with the highest satisfaction score potential meeting time being listed closest to the top of the display. However, in other embodiments, other listing orders, such as by date, can be accommodated. FIG. 6 shows a specific example of a listing of potential meeting times 600. Those of skill in the art will readily recognize that the choice of information displayed, the organization of the information displayed, and the manner in which the information is displayed was made for illustrative 20 purposes only and that other types of information, organization of that information, and manner of displaying the information, can be implemented without departing from the scope of the invention as set forth in the claims below. In addition, those of skill in the art will readily recognize that various means for interfacing with, activating, or editing, the information are possible, and that the specific means discussed above do not limit the invention as set forth in the claims below. In addition, FIG. 6 shows a specific example of listing of potential meeting times 600 as it might be displayed on a computing system display. However, listing of potential meeting times 600 can take other forms in other embodiments such as, but not limited to: printed forms; displays on a portable computer, a workstation, a two-way pager, a cellular sonal digital assistant, a server computer, an Internet appliance, or any other device that includes components capable of processing computer readable data, whether known at the time of filing or as developed later; attachments to e-mails; and/or any other form of text or text display capable of conveying information whether known at the time of filing or as developed later. In one embodiment, once the user is provided with a listing including at least one potential meeting time when all the user identified mandatory meeting resources are available and a satisfaction score for that potential meeting time is also provided at PROVIDE THE USER A LISTING OF AT LEAST ONE POTENTIAL MEETING TIME ALONG WITH THE SATISFACTION SCORE FOR THE POTENTIAL MEET-ING TIME OPERATION 217, process flow proceeds to END OPERATION 230 and process for relational scheduling of resources 200 is exited. Using process for relational scheduling of resources 200, the capability to determine meeting times when not only all mandatory meeting resources are available but also when the importance rating for all non-mandatory resources desired is maximized is provided. As a result, a user of process for relational scheduling of resources 200 is given the capability to determine and schedule the "best" meeting time in terms of desired resources and capabilities. In accordance with one embodiment, a process for relational scheduling of people provides a user desiring to schedule a meeting with the ability to enter meeting request data. In one embodiment, the meeting request data includes, but is not 65 limited to: designated participants desired for the meeting and an importance rating/score for at least one desired participant, including, in one embodiment, the ability to designate a given

23

participant as mandatory. In one embodiment, the meeting request data also includes one or more meeting scheduling criteria such as, but not limited to, a meeting length and a meeting date and/or time frame or meeting "date window", within which the meeting is to take place. In one embodiment, 5 the meeting request data is then used to search participant availability data to determine one or more meeting times within the user defined meeting scheduling criteria that provides both the mandatory meeting requirements and maximizes the sum of the non-mandatory participant rating/scores 10 for the meeting.

FIG. 7 a flow chart depicting a process for relational scheduling of people 700 in accordance with one embodiment. Process for relational scheduling of people 700 begins at ENTER OPERATION 701 of FIG. 7 and process flow pro- 15 ceeds to OBTAIN MEETING PARTICIPANT CALENDAR DATA INCLUDING DATA REPRESENTING ONE OR MORE POTENTIAL MEETING PARTICIPANTS, THE LOCATION OF THE ONE OR MORE POTENTIAL MEETING PARTICIPANTS, AND THE AVAILABILITY 20 OF THE ONE OR MORE POTENTIAL MEETING PAR-TICIPANTS OPERATION 706. In one embodiment, at OBTAIN MEETING PARTICI-PANT CALENDAR DATA INCLUDING DATA REPRE-SENTING ONE OR MORE POTENTIAL MEETING PAR- 25 TICIPANTS, THE LOCATION OF THE ONE OR MORE POTENTIAL MEETING PARTICIPANTS, AND THE AVAILABILITY OF THE ONE OR MORE POTENTIAL MEETING PARTICIPANTS OPERATION 706, potential participant calendar data, such as, but not limited to, indi- 30 vidual participant availability and/or appointment and/or location data is obtained.

24

In one embodiment, once potential participant calendar data such as, but not limited to, data denoting the meeting participants, data representing the meeting participants locations and data representing the availability of the participants is collected, the potential participant calendar data is stored, remotely or locally, in whole, or in part, in a database, such as database 170 in FIG. 1, maintained by, accessible by, owned by, or otherwise related to, a provider of process for relational scheduling of people 700 and/or the user, and/or any third party, by any one of the numerous mechanisms known to those of skill in the art. For instance, in one embodiment, the data, in whole, or in part, is stored in a memory system, such as memory systems 103, 153 or server memory system 123, or database 170, of FIG. 1, or in a cache memory, such as cache memories 103A, 153A of FIG. 1, or in any main memory or mass memory, associated with a computing device, such as computing systems 100, 150 described above. In one embodiment, the data, in whole, or in part, is stored in any computing device and/or server system, such as computing systems 100, 150 and/or server system 120, or other device, in another location, or on/in a computer readable medium, and/or any other computer program product, as defined herein. In one embodiment, the data, in whole, or in part, is stored on a webpage, in a web-based system or on a public network such as the Internet.

In one embodiment, the potential participant calendar data is obtained from a computing system implemented calendar and/or appointment management system, such as calendar 35 and/or appointment management systems 180 and/or 190 in FIG. 1. As used herein, the term computing system implemented calendar and/or appointment management system and the term calendar and/or appointment management system are used interchangeable to denote any computing sys- 40 tem implemented process, application, module, program, component of a software system, component of a software package, component of a parent system, plug-in, or a feature of a parent system, whereby a user can process, track and/or display meeting participant calendar data such as, but not 45 limited to, the availability of potential meeting participants. In one embodiment, the computing system implemented calendar and/or appointment management system is a module and/or feature of a parent computing system implemented application that can, as an example, provide the user the 50 ability to contact meeting participants and/or determine future availability of meeting participants. As noted above several calendar and/or appointment management systems are currently available and are well known to those of skill in the art.

Returning to FIG. 7, in some embodiments, the data stored as described above is maintained, in whole, or in part, locally or remotely, by: the provider of process for relational scheduling of people 700; the user; a third party data storage institution; any third party service or institution; or any other parties.

In one embodiment, once the potential participant calendar data is obtained and stored at OBTAIN MEETING PARTICI-PANT CALENDAR DATA INCLUDING DATA REPRE-SENTING ONE OR MORE POTENTIAL MEETING PAR-TICIPANTS, THE LOCATION OF THE ONE OR MORE POTENTIAL MEETING PARTICIPANTS, AND THE AVAILABILITY OF THE ONE OR MORE POTENTIAL MEETING PARTICIPANTS OPERATION 706 process flow proceeds to PROVIDE A USER MEETING REQUEST FORM/INTERFACE OPERATION 707. In one embodiment, at PROVIDE A USER MEETING REQUEST FORM/INTERFACE OPERATION 707, a user wishing to schedule a meeting is provided with a meeting request form/interface for entering meeting request data that will be used to find optimized meeting times when mandatory meeting participants are available and important non-mandatory meeting participants are also available. FIG. 8 is a representation of an exemplary meeting request entry form/interface 800 for entering meeting request data in accordance with one embodiment. In one embodiment, meeting request entry form/interface 800 is a hardcopy form. In 55 one embodiment, meeting request entry form/interface 800 is an electronic form displayed on a display device, such as display devices 115, 165, 125 of computing systems 100, 151 and/or server system 120 of FIG. 1. In one embodiment, meeting request entry form/interface 800 is an electronic user interface displayed on a display device, such as display devices 115, 165, 125 of computing systems 100, 151 and/or server system 120 of FIG. 1. Returning to FIG. 8, in one embodiment, meeting request entry form/interface 800 includes: date window field 801; day of week window field 803; time window field 805; length of meeting field 807; number of attendees field 809; desired participants listing 811, including desired participant name

In one embodiment, the potential participant calendar data is collected by manually entering the data into a computing system, such as computing systems 100, 153 and/or server system 120, of FIG. 1 using a user interface device such as a keyboard, such as keyboards 107, 157, a mouse, such as mice 60 111, 161, a touch pad, voice recognition software, or any other device capable of providing user input to a computing system and/or for translating user actions into computing system operations, whether known at the time of filing or as developed later. In one embodiment, the potential participant 65 calendar data is collected by entering the data into a computing system using a data entry form and/or interface.

25

fields 813, desired participant e-mail fields 814, desired participant importance rating field 815, and mandatory designation fields **817**.

In the specific example shown in FIG. 8, meeting request entry form/interface 800 includes date window field 801 5 where a user can enter a range or "window" of dates when the meeting is to take place. The date window will determine the time frame that process for relational scheduling of people 700 (FIG. 7) will use to conduct its search as discussed below. In one embodiment, date window field 801 (FIG. 8) allows the 1 user to designate the earliest date on which the meeting is to occur and the latest date on which the meeting may occur. This feature allows the user to leave time for meeting preparation, or for prerequisite events to occur, and to ensure any deadlines for the meeting are met. In other embodiments, a 15 user enters a latest date on which the meeting can take place and the present date is assumed to be the beginning date or earliest date. In other embodiments, the user enters an earliest date for the meeting a window is created for a predetermined future time frame such as two weeks. In the specific example shown in FIG. 8, meeting request entry form/interface 800 includes day of week window field 803 where a user can designate the days of the week on which the meeting can take place. Day of week window field 803 allows the user to designate specific day(s) of the week for the 25 meeting. This allows the user to avoid scheduling the meeting on particularly busy weekdays, like Monday of Fridays, and/ or impractical days such as weekends. In one embodiment, day of week window field 803 includes a pull-down menu and/or listing of days of the week for the user to chose. In the specific example shown in FIG. 8, meeting request entry form/interface 800 includes length of meeting field 807 where a user designates the length of the meeting. In one embodiment, length of meeting field 807 allows the user to choose the unit of time, such as minutes or hours, from a 35

26

participant a non-mandatory importance rating/score, for instance see participant Joe Smith and exemplary importance rating field **815**A. As discussed below, process for relational scheduling of people 700 (FIG. 7) uses this information to ensure all mandatory meeting participants are available and to maximize the sum of the importance ratings/scores.

Returning to FIG. 8, while in the specific example of meeting request entry form/interface 800 shown in FIG. 8 separate desired participant importance rating fields 815 and mandatory designation fields 817 are shown, in other embodiments, a given meeting participant is designated mandatory by assigning a particular importance score. In one instance, the importance score indicating mandatory status can be a predefined score. In other instances, the importance score indicating mandatory status is a score that is greater than all other scores when summed. In addition, while in the specific example of meeting request entry form/interface 800 shown in FIG. 8 a numerical value is shown as the importance rating/score, in other embodiments, the importance rating is 20 provided using any of the mechanisms and/or symbols discussed herein and/or known in the art. FIG. 8 shows a specific example of a meeting request entry form/interface. Those of skill in the art will readily recognize that the choice of information displayed, the organization of the information displayed, and the manner in which the information is displayed was made for illustrative purposes only and that other types of information, organization of that information, and manner of displaying the information, can be implemented without departing from the scope of the inven-30 tion as set forth in the claims below. In addition, those of skill in the art will readily recognize that various means for interfacing with, activating, or editing, the information are possible, and that the specific means discussed above do not limit the invention as set forth in the claims below. In addition, FIG. 8 shows a specific example of meeting request entry form/interface 800 as it might be displayed on a computing system display. However, as noted above, meeting request entry form/interface 800 can take other forms in other embodiments such as, but not limited to: printed forms; displays on a portable computer, a workstation, a two-way pager, a cellular telephone, a smart phone, a digital wireless telephone, a personal digital assistant, a server computer, an Internet appliance, or any other device that includes components capable of processing computer readable data, whether known at the time of filing or as developed later; attachments to e-mails; and/or any other form of text or text display capable of conveying/accepting/entering information whether known at the time of filing or as developed later. In one embodiment, once a user wishing to schedule a meeting is provided with a meeting request form/interface for entering meeting request data at PROVIDE A USER MEET-ING REQUEST FORM/INTERFACE OPERATION 707, process flow proceeds to A USER REQUESTS A MEETING THROUGH THE USER MEETING REQUEST FORM/IN-TERFACE AND PROVIDES MEETING REQUEST DATA INCLUDING MEETING SCHEDULING CRITERIA,

pull-down menu and/or listing of units of time.

In the specific example shown in FIG. 8, meeting request entry form/interface 800 includes number of attendees field 809 where a user can designate the number of attendees of the meeting. In one embodiment, number of attendees field **809** 40 includes a minimum and maximum number so that scheduling alternatives can be considered.

In the specific example shown in FIG. 8, meeting request entry form/interface 800 includes desired participants listing 811. In one embodiment, desired participants listing 811 45 includes desired participant name fields 813 where the user enters the desired meeting participant's names. In one embodiment, desired participants listing 811 includes desired participant e-mail fields 814 where the e-mail address for the desired participants are entered and/or pulled into meeting 50 request entry form/interface 800.

In one embodiment, desired participants listing 811 includes desired participant importance rating fields 815 and mandatory designation fields 817. In one embodiment, desired participant importance rating fields **815** and manda-55 tory designation fields 817 are each associated with a specific meeting participant listed in desired participant name fields **813**. According to one embodiment, any meeting participant desired by the user is given an importance rating and/or mandatory status. In some embodiments, if the importance rating 60 AT LEAST ONE NON-MANDATORY MEETING PARis not provided, the meeting participant desired is given a predetermined importance rating, such as, for example, an importance rating score of zero. In the specific example shown in FIG. 8, the user is given the choice of either designating a given desired meeting participant as mandatory, for 65 instance see participant Phil McKay and exemplary mandatory designation field 817A, or giving a given desired meeting

ANY MANDATORY MEETING PARTICIPANTS, AND/ OR ANY NON-MANDATORY MEETING PARTICI-PANTS ALONG WITH AN IMPORTANCE RATING FOR TICIPANT DESIRED OPERATION 709.

In one embodiment, at A USER REQUESTS A MEETING THROUGH THE USER MEETING REQUEST FORM/IN-TERFACE AND PROVIDES MEETING REQUEST DATA INCLUDING MEETING SCHEDULING CRITERIA, ANY MANDATORY MEETING PARTICIPANTS, AND/ OR ANY NON-MANDATORY MEETING PARTICI-

27

PANTS ALONG WITH AN IMPORTANCE RATING FOR AT LEAST ONE NON-MANDATORY MEETING PAR-TICIPANT DESIRED OPERATION 709, a user enters meeting request data into process for relational scheduling of people 700 using a user interface device such as a keyboard, 5 mouse, touchpad, or any other device capable of providing user input to a computing system and/or for translating user actions into computing system operations, as discussed herein, and/or known at the time of filing, and/or as developed later.

In one embodiment, the meeting request data includes meeting scheduling criteria such as, but not limited to: a time frame for the meeting including a date range when the meeting is to occur; the length of the meeting, i.e., how long the meeting will last; days of the week when the meeting may 15 take place; times of day when the meeting may take place; the minimum and/or maximum number of attendees; etc. In one embodiment, the meeting request data also includes, but is not limited to: any meeting participants required for the meeting, i.e., all mandatory meeting participants; and any desired, but 20 non-mandatory meeting participants, along with an importance rating for at least one of the non-mandatory participants. In one embodiment, the meeting request data is entered using the meeting request form/interface for entering meeting request data of PROVIDE A USER MEETING REQUEST 25 FORM/INTERFACE OPERATION 707. Returning to FIG. 8, meeting request entry form/interface **800** is shown as having been filled out by a user at A USER REQUESTS A MEETING THROUGH THE USER MEET-ING REQUEST FORM/INTERFACE AND PROVIDES 30 MEETING REQUEST DATA INCLUDING MEETING SCHEDULING CRITERIA, ANY MANDATORY MEET-ING PARTICIPANTS, AND/OR ANY NON-MANDA-TORY MEETING PARTICIPANTS ALONG WITH AN IMPORTANCE RATING FOR AT LEAST ONE NON- 35 ACCESS THE MEETING PARTICIPANT CALENDAR

28

organization of that information, and manner of displaying the information, can be implemented without departing from the scope of the invention as set forth in the claims below. In addition, those of skill in the art will readily recognize that various means for interfacing with, activating, or editing, the information are possible, and that the specific means discussed above do not limit the invention as set forth in the claims below.

In addition, as discussed above, FIG. 8 shows a specific 10 example of meeting request entry form/interface 800 as might be displayed on a computing system display. However, as noted above, meeting request entry form/interface 800 can take other forms in other embodiments such as, but not limited to: printed forms; displays on a portable computer, a workstation, a two-way pager, a cellular telephone, a smart phone, a digital wireless telephone, a personal digital assistant, a server computer, an Internet appliance, or any other device that includes components capable of processing computer readable data, whether known at the time of filing or as developed later; attachments to e-mails; and/or any other form of text or text display capable of conveying/entering information whether known at the time of filing or as developed later. In one embodiment, once a user enters meeting request data into process for relational scheduling of people 700 (FIG. 7) at A USER REQUESTS A MEETING THROUGH THE USER MEETING REQUEST FORM/INTERFACE AND PROVIDES MEETING REQUEST DATA INCLUD-ING MEETING SCHEDULING CRITERIA, ANY MAN-DATORY MEETING PARTICIPANTS, AND/OR ANY NON-MANDATORY MEETING PARTICIPANTS ALONG WITH AN IMPORTANCE RATING FOR AT LEAST ONE NON-MANDATORY MEETING PARTICIPANT DESIRED OPERATION 709, process flow proceeds to

MANDATORY MEETING PARTICIPANT DESIRED OPERATION **709** (FIG. **7**).

As seen in FIG. 8, through meeting request entry form/ interface 800, a user has entered meeting scheduling criteria including: a time frame for the meeting of Jan. 31, 2007 to 40 Feb. 27, 2007 using date window field **801**; that the meeting must take place during the work week and between 8 AM and 5 PM using day of week window field **803** and time window field **805**; a meeting having a length of 90 minutes through length of meeting field 807; and the minimum number of 45 attendees as 5 and the maximum as 10 using number of attendees field 809.

As also seen in FIG. 8, through meeting request entry form/interface 800, a user has requested 8 participants using desired participants listing 811, including desired participant 50 name fields 813.

As also seen in FIG. 8, through meeting request entry form/interface 800, a user has indicated that the participants Phil McKay, Sean Lewis and George Patton are mandatory for the requested meeting by marking the mandatory desig- 55 nation fields **817** associated with these participants.

As also seen in FIG. 8, through meeting request entry form/interface 800, a user has given: Joe Smith an importance rating of 75; Jane Doe an importance rating of 50; Adam Ant an importance rating of 35; Van Halen an importance rating of 60 20; and Joe Fitz an importance rating of 0. As noted above, FIG. 8 shows a specific example of a meeting request entry form/interface. Those of skill in the art will readily recognize that the choice of information displayed, the organization of the information displayed, and the 65 manner in which the information is displayed was made for illustrative purposes only and that other types of information,

DATA OPERATION 711.

In one embodiment, at ACCESS THE MEETING PAR-TICIPANT CALENDAR DATA OPERATION 711 the potential participant calendar data obtained at OBTAIN MEETING PARTICIPANT CALENDAR DATA INCLUD-ING DATA REPRESENTING ONE OR MORE POTEN-TIAL MEETING PARTICIPANTS, THE LOCATION OF THE ONE OR MORE POTENTIAL MEETING PARTICI-PANTS, AND THE AVAILABILITY OF THE ONE OR MORE POTENTIAL MEETING PARTICIPANTS OPERA-TION 706 and stored at STORE THE POTENTIAL PAR-TICIPANT CALENDAR DATA OPERATION 205 is accessed by process for relational scheduling of people 700. In various embodiments, access to the potential participant calendar data is provided through any method, apparatus, process or mechanism for transferring and/or viewing data and/or text from one or more devices, computing systems, server systems, databases, web site/web functions and/or any devices having a data storage capability to and/or by one or more other devices, computing systems, server systems, databases, web site/web functions and/or any devices having a data storage capability, discussed herein, and/or known at the

time of filing, and/or as thereafter developed.

In one embodiment, once the potential participant calendar data is accessed by process for relational scheduling of people 700 at ACCESS THE MEETING PARTICIPANT CALEN-DAR DATA OPERATION 711, process flow proceeds to USE THE MEETING PARTICIPANT CALENDAR DATA AND THE MEETING REQUEST DATA TO DETERMINE POTENTIAL MEETING TIMES WHEN ALL MANDA-TORY MEETING PARTICIPANTS ARE AVAILABLE OPERATION 713.

29

In one embodiment, at USE THE MEETING PARTICI-PANT CALENDAR DATA AND THE MEETING REQUEST DATA TO DETERMINE POTENTIAL MEET-ING TIMES WHEN ALL MANDATORY MEETING PAR-TICIPANTS ARE AVAILABLE OPERATION 713, the 5 meeting request data from A USER REQUESTS A MEET-ING THROUGH THE USER MEETING REQUEST FORM/INTERFACE AND PROVIDES MEETING REQUEST DATA INCLUDING MEETING SCHEDUL-ING CRITERIA, ANY MANDATORY MEETING PAR- 10 TICIPANTS, AND/OR ANY NON-MANDATORY MEET-ING PARTICIPANTS ALONG WITH AN IMPORTANCE RATING FOR AT LEAST ONE NON-MANDATORY MEETING PARTICIPANT DESIRED OPERATION 709 is used to search the potential participant calendar data of 15 TORY MEETING PARTICIPANTS ARE AVAILABLE obtained at OBTAIN MEETING PARTICIPANT CALEN-DAR DATA INCLUDING DATA REPRESENTING ONE OR MORE POTENTIAL MEETING PARTICIPANTS, THE LOCATION OF THE ONE OR MORE POTENTIAL MEETING PARTICIPANTS, AND THE AVAILABILITY 20 OF THE ONE OR MORE POTENTIAL MEETING PAR-TICIPANTS OPERATION 706 and accessed at ACCESS THE MEETING PARTICIPANT CALENDAR DATA OPERATION 711 to determine/find potential meeting times that meet all of the user entered criteria including the meeting 25 time frame, meeting length and when all of the mandatory meeting participants are available. In one embodiment, the meeting scheduling criteria the user entered as part of the meeting request data, i.e., the meeting time frame, meeting length, and any other user pro- 30 vided meeting scheduling criteria, such as specified days of the week and times of the day, are identified from the meeting request data. In one embodiment, the meeting participant availability data for each of the mandatory meeting participants is then searched to find times, within the user defined 35 tified/determined at USE THE MEETING PARTICIPANT meeting scheduling criteria of the meeting request data, when all of the mandatory meeting participants are available. In one embodiment, each of the times when all of the mandatory meeting participants are available within the user defined meeting scheduling criteria is designated a potential meeting 40 time. Methods, processes, means and mechanisms for searching data, such as potential participant calendar data, using search parameter data, such as meeting request data, are well known to those of skill in the art. Consequently, a more detailed 45 discussion of methods, processes, means, and mechanisms for searching data, such as potential participant calendar data, using search parameter data, such as meeting request data, is omitted here to avoid detracting from the invention. In addition, those of skill in the art will readily recognize 50 that the order of operations discussed above was presented for illustrative purposes only and that other orders of operations, and combination of operations, are possible. Consequently, the order of operations discussed above does not limit the invention as claimed.

30

ABLE NON-MANDATORY MEETING PARTICIPANTS TO OBTAIN A SATISFACTION SCORE FOR EACH POTENTIAL MEETING TIME OPERATION 715. In one embodiment, at FOR EACH OF THE POTENTIAL MEETING TIMES DETERMINE THE AVAILABLE NON-MANDATORY MEETING PARTICIPANTS ALSO AVAIL-ABLE AND SUM THE IMPORTANCE RATINGS FOR THE AVAILABLE NON-MANDATORY MEETING PAR-TICIPANTS TO OBTAIN A SATISFACTION SCORE FOR EACH POTENTIAL MEETING TIME OPERATION 715, each of the potential meeting times identified/determined at USE THE MEETING PARTICIPANT CALENDAR DATA AND THE MEETING REQUEST DATA TO DETERMINE POTENTIAL MEETING TIMES WHEN ALL MANDA-OPERATION 713 is further analyzed to determine the number of non-mandatory meeting participants also available at each of the potential meeting times. Then, the sum of the importance ratings associated with the non-mandatory meeting participants also available at each of the potential meeting times is calculated to determine a total satisfaction rating/ score for each of the potential meeting times. In one embodiment, non-mandatory meeting participants and their associated importance ratings are obtained from the meeting request data entered by the user. Then, in one embodiment, the meeting participant availability data for each of the non-mandatory meeting participants is obtained and compared to the potential meeting times identified/determined at USE THE MEETING PARTICIPANT CALEN-DAR DATA AND THE MEETING REQUEST DATA TO DETERMINE POTENTIAL MEETING TIMES WHEN ALL MANDATORY MEETING PARTICIPANTS ARE AVAILABLE OPERATION 713.

In one embodiment, for each potential meeting time iden-

Returning to FIG. 7, in one embodiment, once the potential participant calendar data is searched using the meeting request data and potential meeting times are identified/determined at USE THE MEETING PARTICIPANT CALEN-DAR DATA AND THE MEETING REQUEST DATA TO 60 DETERMINE POTENTIAL MEETING TIMES WHEN ALL MANDATORY MEETING PARTICIPANTS ARE AVAILABLE OPERATION 713, process flow proceeds to FOR EACH OF THE POTENTIAL MEETING TIMES DETERMINE THE AVAILABLE NON-MANDATORY 65 MEETING PARTICIPANTS ALSO AVAILABLE AND SUM THE IMPORTANCE RATINGS FOR THE AVAIL-

CALENDAR DATA AND THE MEETING REQUEST DATA TO DETERMINE POTENTIAL MEETING TIMES WHEN ALL MANDATORY MEETING PARTICIPANTS ARE AVAILABLE OPERATION 713, the number of available non-mandatory meeting participants also available at the potential meeting time is determined. Then, in one embodiment, the user entered importance ratings for each of the non-mandatory meeting participants available at the potential meeting time are summed. In one embodiment, the sum of the importance ratings for each potential meeting time is then designated a total satisfaction score for that potential meeting time.

Methods, processes, means and mechanisms for searching data, such as potential participant calendar data, using search parameter data, such as meeting request data, are well known to those of skill in the art. Consequently, a more detailed discussion of methods, processes, means, and mechanisms for searching data, such as potential participant calendar data, using search parameter data, such as meeting request data, is 55 omitted here to avoid detracting from the invention.

Methods, processes, means and mechanisms for calculating sums and summing data, such as importance ratings data, are well known to those of skill in the art. Consequently, a more detailed discussion of methods, processes, means, and mechanisms for calculating sums and summing data, such as importance ratings data, is omitted here to avoid detracting from the invention. In addition, those of skill in the art will readily recognize that the order of operations discussed above was presented for illustrative purposes only and that other orders of operations, and combination of operations, are possible. For example, in some embodiments the operations USE THE MEETING

31

PARTICIPANT CALENDAR DATA AND THE MEETING REQUEST DATA TO DETERMINE POTENTIAL MEET-ING TIMES WHEN ALL MANDATORY MEETING PAR-TICIPANTS ARE AVAILABLE OPERATION 713 and FOR EACH OF THE POTENTIAL MEETING TIMES DETER- 5 MINE THE AVAILABLE NON-MANDATORY MEETING PARTICIPANTS ALSO AVAILABLE AND SUM THE IMPORTANCE RATINGS FOR THE AVAILABLE NON-MANDATORY MEETING PARTICIPANTS TO OBTAIN A SATISFACTION SCORE FOR EACH POTENTIAL MEET-ING TIME OPERATION 715 can be performed in a single operation, simultaneously, in parallel, or in reverse order. Consequently, the order of operations discussed above does not limit the invention as claimed. In one embodiment, once each of the potential meeting 15 times identified/determined is further analyzed to determine the number of non-mandatory meeting participants also available at each of the potential meeting times, and the sum of the importance ratings associated with the non-mandatory meeting participants also available at each of the potential meeting 20 times is calculated to determine a satisfaction score for each of the potential meeting times at FOR EACH OF THE POTENTIAL MEETING TIMES DETERMINE THE AVAILABLE NON-MANDATORY MEETING PARTICI-PANTS ALSO AVAILABLE AND SUM THE IMPOR- 25 TANCE RATINGS FOR THE AVAILABLE NON-MAN-DATORY MEETING PARTICIPANTS TO OBTAIN A SATISFACTION SCORE FOR EACH POTENTIAL MEET-ING TIME OPERATION 715, process flow proceeds to PROVIDE THE USER A LISTING OF AT LEAST ONE 30 POTENTIAL MEETING TIME ALONG WITH THE SAT-ISFACTION SCORE FOR THE POTENTIAL MEETING TIME OPERATION 717. In one embodiment, at PROVIDE THE USER A LISTING OF AT LEAST ONE POTENTIAL MEETING TIME ALONG WITH THE SATISFACTION SCORE FOR THE POTENTIAL MEETING TIME OPERATION 717 a listing including at least one potential meeting time when all the user identified mandatory meeting participants are available and a satisfaction score for that potential meeting time is provided. 40 In one embodiment, all potential meeting times are listed with their respective satisfaction score so the user can choose a meeting time for all of the potential meeting times. In some embodiments, only a designated number of potential meeting times, typically those having the highest satisfaction scores, 45 are listed. In some embodiments, only the potential meeting times having a satisfaction score equal to, or greater than, a pre-defined threshold satisfaction score are shown. In some embodiments, only the potential meeting time having the highest satisfaction score is shown. In one embodiment, a 50 user can select a potential meeting time by interacting and/or activating a listed potential meeting time through a user interface and/or a user interface device such as any of those discussed herein. In one embodiment, the potential meeting time having the highest satisfaction score is automatically chosen 55 as the meeting time and the mandatory and available nonmandatory meeting participants are automatically invited and/or informed of the meeting, in one embodiment using the e-mails in participant e-mails fields 814 of FIG. 8. FIG. 9 is a representation of an exemplary listing of poten- 60 tial meeting times 900 in accordance with one embodiment. As seen in FIG. 9, listing of potential meeting times 900 includes: potential meeting times listed as rows 901; date column 903 showing the date of the potential meeting time; time column **905** showing the potential meeting time on the 65 date of date column 903; and satisfaction score column 909 indicating the satisfaction score of the potential meeting time

32

out of the total possible score. In the specific example of FIG. 9, the potential meeting times 901 are listed in descending order by satisfaction score, with the highest satisfaction score potential meeting time being listed closest to the top of the display. However, in other embodiments, other listing orders, such as by date, can be accommodated.

FIG. 9 shows a specific example of a listing of potential meeting times 900. Those of skill in the art will readily recognize that the choice of information displayed, the organization of the information displayed, and the manner in which the information is displayed was made for illustrative purposes only and that other types of information, organization of that information, and manner of displaying the information, can be implemented without departing from the scope of the invention as set forth in the claims below. In addition, those of skill in the art will readily recognize that various means for interfacing with, activating, or editing, the information are possible, and that the specific means discussed above do not limit the invention as set forth in the claims below. In addition, FIG. 9 shows a specific example of listing of potential meeting times 900 as displayed on a computing system display. However, listing of potential meeting times 900 can take other forms in other embodiments such as, but not limited to: printed forms; displays on a portable computer, a workstation, a two-way pager, a cellular telephone, a smart phone, a digital wireless telephone, a personal digital assistant, a server computer, an Internet appliance, or any other device that includes components capable of processing computer readable data, whether known at the time of filing or as developed later; attachments to e-mails; and/or any other form of text or text display capable of conveying information whether known at the time of filing or as developed later. In one embodiment, once the user is provided with a listing including at least one potential meeting time when all the user identified mandatory meeting participants are available and a satisfaction score for that potential meeting time is also provided at PROVIDE THE USER A LISTING OF AT LEAST ONE POTENTIAL MEETING TIME ALONG WITH THE SATISFACTION SCORE FOR THE POTENTIAL MEET-ING TIME OPERATION 717, process flow proceeds to END OPERATION 730 and process for relational scheduling of people 700 is exited. Using process for relational scheduling of people 700 the capability to determine meeting times when not only all mandatory meeting participants are available, but also meeting times when the importance rating for all non-mandatory participants desired is maximized is provided. As a result, a user of process for relational scheduling of people 700 is given the capability to determine and schedule the "best" meeting time in terms of desired participants. In accordance with one embodiment, a process for relational scheduling of people and resources provides a user desiring to schedule a meeting with the ability to enter meeting request data. In one embodiment, the meeting request data includes, but is not limited to: designated participants desired for the meeting and an importance rating/score for at least one desired participant, including, in one embodiment, the ability to designate a given participant as mandatory; and designated meeting resources desired for the meeting and an importance rating/score for at least one desired meeting resource, including, in one embodiment, the ability to designate a given meeting resource as mandatory. In one embodiment, the meeting request data also includes meeting scheduling criteria such as, but not limited to, a meeting length and a meeting date and/or time frame or meeting "date window", within which the meeting is to take place. In one embodiment, the

33

meeting request data is then used to search participant and meeting resource availability data to determine one or more meeting times within the user defined meeting scheduling criteria that provides both the mandatory meeting requirements and maximizes the sum of the non-mandatory partici-5 pant and meeting resource rating/scores for the meeting.

FIG. 10 a flow chart depicting a process for relational scheduling of people 700 of FIG. 7 is applicable to, and scheduling of people and resources 1000 in accordance with incorporated here for, OBTAIN MEETING PARTICIPANT one embodiment. Process for relational scheduling of people CALENDAR DATA INCLUDING DATA REPRESENTand resources 1000 begins at ENTER OPERATION 1001 of 10 ING ONE OR MORE POTENTIAL MEETING PARTICI-FIG. 10 and process flow proceeds to OBTAIN MEETING PANTS, THE LOCATION OF THE ONE OR MORE RESOURCE DATA INCLUDING DATA REPRESENTING POTENTIAL MEETING PARTICIPANTS, AND THE ONE OR MORE MEETING RESOURCES, THE LOCA-AVAILABILITY OF THE ONE OR MORE POTENTIAL TION OF THE ONE OR MORE MEETING RESOURCES, MEETING PARTICIPANTS OPERATION 1006 of process AND THE AVAILABILITY OF THE ONE OR MORE 15 for relational scheduling of people and resources 1000. MEETING RESOURCES OPERATION 1003. In one embodiment, once the potential participant calendar In one embodiment, OBTAIN MEETING RESOURCE data is obtained and stored at OBTAIN MEETING PARTICI-DATA INCLUDING DATA REPRESENTING ONE OR PANT CALENDAR DATA INCLUDING DATA REPRE-MORE MEETING RESOURCES, THE LOCATION OF SENTING ONE OR MORE POTENTIAL MEETING PAR-THE ONE OR MORE MEETING RESOURCES, AND THE 20 TICIPANTS, THE LOCATION OF THE ONE OR MORE AVAILABILITY OF THE ONE OR MORE MEETING POTENTIAL MEETING PARTICIPANTS, AND THE **RESOURCES OPERATION 1003 and STORE THE MEET-**ING RESOURCE DATA OPERATION 1005 of process for AVAILABILITY OF THE ONE OR MORE POTENTIAL MEETING PARTICIPANTS OPERATION 1006 process relational scheduling of people and resources 1000 are substantially identical to OBTAIN MEETING RESOURCE 25 flow proceeds to PROVIDE A USER MEETING REQUEST DATA INCLUDING DATA REPRESENTING ONE OR FORM/INTERFACE OPERATION 1007. MORE MEETING RESOURCES, THE LOCATION OF In one embodiment, at PROVIDE A USER MEETING THE ONE OR MORE MEETING RESOURCES, AND THE REQUEST FORM/INTERFACE OPERATION 1007, a user wishing to schedule a meeting is provided with a meeting AVAILABILITY OF THE ONE OR MORE MEETING request form/interface for entering meeting request data that RESOURCES OPERATION 203 and STORE THE MEET- 30 ING RESOURCE DATA OPERATION 205 of process for will be used to find optimized meeting times when mandatory meeting participants and resources are available and imporrelational scheduling of resources 200 discussed above with respect to FIG. 2. Consequently, the discussion above with tant non-mandatory meeting participants and resources are respect to OBTAIN MEETING RESOURCE DATA also available. INCLUDING DATA REPRESENTING ONE OR MORE 35 FIG. 11 is a representation of an exemplary meeting MEETING RESOURCES, THE LOCATION OF THE ONE request entry form/interface 1100 for entering meeting OR MORE MEETING RESOURCES, AND THE AVAILrequest data in accordance with one embodiment. In one embodiment, meeting request entry form/interface 1100 is a OF THE ONE OR MORE MEETING ABILITY hardcopy form. In one embodiment, meeting request entry **RESOURCES OPERATION 203 and STORE THE MEET**form/interface 1100 is an electronic form displayed on a ING RESOURCE DATA OPERATION 205 of FIG. 2 is 40 display device, such as display devices 115, 165, 125 of applicable to, and incorporated here for, OBTAIN MEETING RESOURCE DATA INCLUDING DATA REPRESENTING computing systems 100, 151 and/or server system 120 of FIG. 1. In one embodiment, meeting request entry form/interface ONE OR MORE MEETING RESOURCES, THE LOCA-1100 is an electronic user interface displayed on a display TION OF THE ONE OR MORE MEETING RESOURCES, device, such as display devices 115, 165, 125 of computing AND THE AVAILABILITY OF THE ONE OR MORE 45 systems 100, 151 and/or server system 120 of FIG. 1. MEETING RESOURCES OPERATION 1003 and STORE Returning to FIG. 11, in one embodiment, meeting request THE MEETING RESOURCE DATA OPERATION **1005** of entry form/interface 1100 includes: date window field 1101; process for relational scheduling of people and resources day of week window field 1103; time window field 1105; **1000** in FIG. **10**. length of meeting field 1107; number of attendees field 1109; In addition, OBTAIN MEETING PARTICIPANT CAL- 50 desired participants listing 1111, including desired partici-ENDAR DATA INCLUDING DATA REPRESENTING pant name fields 1113, desired participant e-mail fields 1114, ONE OR MORE POTENTIAL MEETING PARTICIdesired participant importance rating field 1115, and manda-PANTS, THE LOCATION OF THE ONE OR MORE tory designation fields 1117; and equipment/capabilities POTENTIAL MEETING PARTICIPANTS, AND THE desired listing 1131, including meeting resources listing AVAILABILITY OF THE ONE OR MORE POTENTIAL MEETING PARTICIPANTS OPERATION 1006 of process 1133, importance fields 1135, and mandatory designation for relational scheduling of people and resources 1000 is fields 1137. substantially identical to OBTAIN MEETING PARTICI-In the specific example shown in FIG. 11, meeting request entry form/interface 1100 includes meeting scheduling crite-PANT CALENDAR DATA INCLUDING DATA REPRE-SENTING ONE OR MORE POTENTIAL MEETING PAR- 60 ria field such as: date window field 1101 where a user can enter a range or "window" of dates when the meeting is to take TICIPANTS, THE LOCATION OF THE ONE OR MORE place; day of week window field 1103 where a user can POTENTIAL MEETING PARTICIPANTS, AND THE designate the days of the week on which the meeting can take AVAILABILITY OF THE ONE OR MORE POTENTIAL MEETING PARTICIPANTS OPERATION 706 of process place; length of meeting field 1107 where a user designates the length of the meeting; and number of attendees field 1109 for relational scheduling of people 700 discussed above with 65 respect to FIG. 7. Consequently, the discussion above with where a user can designate the number of attendees of the respect to OBTAIN MEETING PARTICIPANT CALENmeeting.

34

DAR DATA INCLUDING DATA REPRESENTING ONE OR MORE POTENTIAL MEETING PARTICIPANTS, THE LOCATION OF THE ONE OR MORE POTENTIAL MEETING PARTICIPANTS, AND THE AVAILABILITY OF THE ONE OR MORE POTENTIAL MEETING PAR-TICIPANTS OPERATION 706 of process for relational

35

In the specific example shown in FIG. 11, meeting request entry form/interface 1100 includes desired participants listing 1111. In one embodiment, desired participants listing **1111** is substantially identical to desired participants listing 811 of meeting request entry form/interface 800 of FIG. 8. 5 Consequently the discussion with respect to desired participants listing 811 of FIG. 8 is applicable to, and incorporated here for, similarly labeled and identified elements of desired participants listing 1111 of meeting request entry form/interface **1100** and FIG. **11**.

In the specific example shown in FIG. 11, meeting request AT LEAST ONE NON-MANDATORY MEETING PARentry form/interface 1100 includes equipment/capabilities desired listing 1131. In one embodiment, equipment/capa-TICIPANT DESIRED OPERATION 1009, a user enters bilities desired listing **1131** is substantially identical to equipmeeting request data into a computing system and/or process for relational scheduling of people and resources 1000 using ment/capabilities desired listing **511** of meeting request entry 15 form/interface **500** and FIG. **5**. Consequently the discussion a user interface device such as a keyboard, mouse, touchpad, with respect to equipment/capabilities desired listing 511 of or any other device capable of providing user input to a FIG. 5 is applicable to, and incorporated here for, similarly computing system or for translating user actions into computing system operations, as discussed herein and/or known labeled and identified elements of equipment/capabilities desired listing **1131** of meeting request entry form/interface 20 at the time of filing or as developed later. In one embodiment, the meeting request data includes 1100 and FIG. 11. meeting scheduling criteria such as, but not limited to: a time FIG. 11 shows a specific example of a meeting request entry form/interface. Those of skill in the art will readily frame for the meeting including a date range when the meeting is to occur; the length of the meeting, i.e., how long the recognize that the choice of information displayed, the organization of the information displayed, and the manner in 25 meeting will last; days of the week on which the meeting may take place; time of day when the meeting may take place; the which the information is displayed was made for illustrative purposes only and that other types of information, organizaminimum and/or maximum number of attendees; etc. In one tion of that information, and manner of displaying the inforembodiment, the meeting request data also includes, but is not mation, can be implemented without departing from the limited to: any meeting participants required for the meeting, scope of the invention as set forth in the claims below. In 30 i.e., all mandatory meeting participants; any desired, but nonaddition, those of skill in the art will readily recognize that mandatory meeting participants, along with an importance rating for one or more non-mandatory participants; any meetvarious means for interfacing with, activating, or editing, the ing resources required for the meeting, i.e., all mandatory information are possible, and that the specific means discussed above do not limit the invention as set forth in the meeting resources; and any desired, but non-mandatory meet-35 ing resources, along with an importance rating for one or claims below. In addition, as discussed above, FIG. 11 shows a specific more non-mandatory resources. In one embodiment, the meeting request data is entered using the meeting request example of meeting request entry form/interface 1100 as it might be displayed on a computing system display. However, form/interface for entering meeting request data of PRO-VIDE A USER MEETING REQUEST FORM/INTERFACE as noted above, meeting request entry form/interface 1100 can take other forms in other embodiments such as, but not 40 OPERATION **1007**. In one embodiment, once a user enters meeting request limited to: printed forms; displays on a portable computer, a workstation, a two-way pager, a cellular telephone, a smart data into process for relational scheduling of people and phone, a digital wireless telephone, a personal digital assisresources 1000 at A USER REQUESTS A MEETING THROUGH THE USER MEETING REQUEST FORM/INtant, a server computer, an Internet appliance, or any other TERFACE AND PROVIDES MEETING REQUEST DATA device that includes components capable of processing com- 45 puter readable data, whether known at the time of filing or as INCLUDING MEETING SCHEDULING CRITERIA, developed later; attachments to e-mails; and/or any other ANY MANDATORY MEETING RESOURCES, ANY form of text or text display capable of conveying/accepting/ NON-MANDATORY MEETING RESOURCES ALONG entering information whether known at the time of filing or as WITH AN IMPORTANCE RATING FOR AT LEAST ONE developed later. 50 NON-MANDATORY MEETING RESOURCE DESIRED, In one embodiment, once a user wishing to schedule a ANY MANDATORY MEETING PARTICIPANTS, AND/ meeting is provided with a meeting request form/interface for OR ANY NON-MANDATORY MEETING PARTICIentering meeting request data at PROVIDE A USER MEET-PANTS ALONG WITH AN IMPORTANCE RATING FOR ING REQUEST FORM/INTERFACE OPERATION 1007, AT LEAST ONE NON-MANDATORY MEETING PARprocess flow proceeds to A USER REQUESTS A MEETING 55 TICIPANT DESIRED OPERATION 1009, process flow pro-THROUGH THE USER MEETING REQUEST FORM/INceeds to ACCESS THE MEETING RESOURCE DATA TERFACE AND PROVIDES MEETING REQUEST DATA AND THE MEETING PARTICIPANT CALENDAR DATA INCLUDING MEETING SCHEDULING CRITERIA, OPERATION 1011. ANY MANDATORY MEETING RESOURCES, ANY In one embodiment, at ACCESS THE MEETING NON-MANDATORY MEETING RESOURCES ALONG 60 RESOURCE DATA AND THE MEETING PARTICIPANT CALENDAR DATA OPERATION 1011 the potential partici-WITH AN IMPORTANCE RATING FOR AT LEAST ONE pant calendar data obtained at OBTAIN MEETING PAR-NON-MANDATORY MEETING RESOURCE DESIRED, ANY MANDATORY MEETING PARTICIPANTS, AND/ TICIPANT CALENDAR DATA INCLUDING DATA REP-OR ANY NON-MANDATORY MEETING PARTICI-RESENTING ONE OR MORE POTENTIAL MEETING PARTICIPANTS, THE LOCATION OF THE ONE OR PANTS ALONG WITH AN IMPORTANCE RATING FOR 65 MORE POTENTIAL MEETING PARTICIPANTS, AND AT LEAST ONE NON-MANDATORY MEETING PAR-THE AVAILABILITY OF THE ONE OR MORE POTEN-TICIPANT DESIRED OPERATION 1009.

36

In one embodiment, at A USER REQUESTS A MEETING THROUGH THE USER MEETING REQUEST FORM/IN-TERFACE AND PROVIDES MEETING REQUEST DATA INCLUDING MEETING SCHEDULING CRITERIA, ANY MANDATORY MEETING RESOURCES, ANY NON-MANDATORY MEETING RESOURCES ALONG WITH AN IMPORTANCE RATING FOR AT LEAST ONE NON-MANDATORY MEETING RESOURCE DESIRED, ANY MANDATORY MEETING PARTICIPANTS, AND/ 10 OR ANY NON-MANDATORY MEETING PARTICI-PANTS ALONG WITH AN IMPORTANCE RATING FOR

37

TIAL MEETING PARTICIPANTS OPERATION 1006 and the meeting resource data obtained at OBTAIN MEETING RESOURCE DATA INCLUDING DATA REPRESENTING ONE OR MORE MEETING RESOURCES, THE LOCA-TION OF THE ONE OR MORE MEETING RESOURCES, 5 AND THE AVAILABILITY OF THE ONE OR MORE MEETING RESOURCES OPERATION **1003** is accessed by process for relational scheduling of people and resources 1000.

In various embodiments, access to the potential participant calendar data is provided through any method, apparatus, process or mechanism for transferring and/or viewing data and/or text from one or more devices, computing systems, server systems, databases, web site/web functions and/or any devices having a data storage capability to and/or by one or more other devices, computing systems, server systems, databases, web site/web functions and/or any devices having a data storage capability, discussed herein, and/or known at the time of filing, and/or as thereafter developed. In one embodiment, once the potential participant calendar data and the meeting resource data is accessed by process for relational scheduling of people and resources 1000 at each of the potential meeting times. ACCESS THE MEETING RESOURCE DATA AND THE MEETING PARTICIPANT CALENDAR DATA OPERA- 25 TION 1011, process flow proceeds to USE THE MEETING RESOURCE DATA, THE MEETING PARTICIPANT CAL-ENDAR DATA, AND THE MEETING REQUEST DATA TO DETERMINE POTENTIAL MEETING TIMES WHEN ALL MANDATORY MEETING RESOURCES AND PAR- 30 TICIPANTS ARE AVAILABLE OPERATION 1013. invention. In one embodiment, at USE THE MEETING RESOURCE DATA, THE MEETING PARTICIPANT CALENDAR DATA, AND THE MEETING REQUEST DATA TO DETERMINE POTENTIAL MEETING TIMES WHEN 35 ALL MANDATORY MEETING RESOURCES AND PAR-TICIPANTS ARE AVAILABLE OPERATION 1013, the meeting request data is used to search the potential participant from the invention. calendar data and the meeting resource data to determine/find potential meeting times that meet all of the user entered 40 criteria including the meeting time frame, meeting length and when all of the mandatory meeting participants and resources are available. Methods, processes, means and mechanisms for searching data are well known to those of skill in the art. Consequently, 45 a more detailed discussion of methods, processes, means, and mechanisms for searching data, such as potential participant calendar data and meeting resource data, using search parameter data, such as meeting request data, is omitted here to avoid detracting from the invention. NON-MANDATORY 50 AVAILABLE Returning to FIG. 10, in one embodiment, once the potential participant calendar data and meeting resource data is NON-MANDATORY searched using the meeting request data and potential meet-AVAILABLE ing times are identified/determined at USE THE MEETING RESOURCE DATA, THE MEETING PARTICIPANT CAL- 55 ENDAR DATA, AND THE MEETING REQUEST DATA combined into a single operation, be performed simulta-TO DETERMINE POTENTIAL MEETING TIMES WHEN neously, be performed in parallel, or be performed in reverse ALL MANDATORY MEETING RESOURCES AND PARorder. Consequently, the order of operations discussed above TICIPANTS ARE AVAILABLE OPERATION 1013, process flow proceeds to FOR EACH OF THE POTENTIAL MEET- 60 does not limit the invention as claimed. In one embodiment, once each of the potential meeting ING TIMES DETERMINE THE AVAILABLE NON-MANtimes identified/determined is further analyzed to determine a DATORY MEETING RESOURCES AND PARTICIPANTS satisfaction score for each of the potential meeting times at ALSO AVAILABLE AND SUM THE IMPORTANCE RAT-FOR EACH OF THE POTENTIAL MEETING TIMES INGS FOR THE AVAILABLE NON-MANDATORY MEETING RESOURCES AND PARTICIPANTS TO 65 DETERMINE THE AVAILABLE NON-MANDATORY MEETING RESOURCES AND PARTICIPANTS ALSO **OBTAIN A SATISFACTION SCORE FOR EACH POTEN-**AVAILABLE AND SUM THE IMPORTANCE RATINGS TIAL MEETING TIME OPERATION 1015.

38

In one embodiment, at FOR EACH OF THE POTENTIAL MEETING TIMES DETERMINE THE AVAILABLE NON-MANDATORY MEETING RESOURCES AND PARTICI-PANTS ALSO AVAILABLE AND SUM THE IMPOR-TANCE RATINGS FOR THE AVAILABLE NON-MANDATORY MEETING RESOURCES AND PARTICIPANTS TO OBTAIN A SATISFACTION SCORE FOR EACH POTENTIAL MEETING TIME OPERATION 1015, each of the potential meeting times identified/determined at USE THE MEETING RESOURCE DATA, THE MEETING PARTICIPANT CALENDAR DATA, AND THE MEETING REQUEST DATA TO DETERMINE POTEN-TIAL MEETING TIMES WHEN ALL MANDATORY MEETING RESOURCES AND PARTICIPANTS ARE 15 AVAILABLE OPERATION 1013 is further analyzed to determine the number of non-mandatory meeting participants and non-mandatory meeting resources also available at each of the potential meeting times. Then, in one embodiment, the sum of the importance ratings associated with the non-man-20 datory meeting participants and non-mandatory meeting resources also available at each of the potential meeting times is calculated to determine a total satisfaction rating/score for Methods, processes, means and mechanisms for searching data using search parameter data are well known to those of skill in the art. Consequently, a more detailed discussion of methods, processes, means, and mechanisms for searching data, such as potential participant calendar data and meeting resource data, using search parameter data, such as meeting request data, is omitted here to avoid detracting from the Methods, processes, means and mechanisms for calculating sums and summing data, such as importance ratings data, are well known to those of skill in the art. Consequently, a more detailed discussion of methods, processes, means, and

mechanisms for calculating sums and summing data, such as importance ratings data, is omitted here to avoid detracting

In addition, those of skill in the art will readily recognize that the order of operations discussed above was presented for illustrative purposes only and that other orders of operations, and combination of operations, are possible. For example the operations USE THE MEETING RESOURCE DATA, THE MEETING PARTICIPANT CALENDAR DATA, AND THE MEETING REQUEST DATA TO DETERMINE POTEN-TIAL MEETING TIMES WHEN ALL MANDATORY MEETING RESOURCES AND PARTICIPANTS ARE AVAILABLE OPERATION 1013 and FOR EACH OF THE POTENTIAL MEETING TIMES DETERMINE THE MEETING RESOURCES AND PARTICIPANTS ALSO AVAILABLE AND SUM THE IMPORTANCE RATINGS FOR THE MEETING **RESOURCES AND PARTICIPANTS TO OBTAIN A SAT-**ISFACTION SCORE FOR EACH POTENTIAL MEETING TIME OPERATION 1015 can, in other embodiments, be

39

FOR THE AVAILABLE NON-MANDATORY MEETING RESOURCES AND PARTICIPANTS TO OBTAIN A SAT-ISFACTION SCORE FOR EACH POTENTIAL MEETING TIME OPERATION **1015**, process flow proceeds to PRO-VIDE THE USER A LISTING OF AT LEAST ONE POTEN-TIAL MEETING TIME ALONG WITH THE SATISFAC-TION SCORE FOR THE POTENTIAL MEETING TIME OPERATION **1017**.

In one embodiment, at PROVIDE THE USER A LISTING OF AT LEAST ONE POTENTIAL MEETING TIME 10 ALONG WITH THE SATISFACTION SCORE FOR THE POTENTIAL MEETING TIME OPERATION **1017** a listing including at least one potential meeting time when all the user identified mandatory meeting participants and resources are available and a satisfaction score for that potential meeting 15 time is provided. In one embodiment, all potential meeting times are listed with their respective satisfaction score so the user can choose a meeting time form all the potential meeting times. In some embodiments, only a designated number of potential meeting 20 times, typically those having the highest satisfaction scores, are listed. In some embodiments, only the potential meeting times having a satisfaction score equal to, or greater than, a pre-defined threshold satisfaction score are shown. In some embodiments, only the potential meeting time having the 25 highest satisfaction score is shown. In some embodiments, a user can select a potential meeting time by interacting and/or activating a listed potential meeting time through a user interface and/or a user interface device such as any of those discussed herein. In one embodiment, the potential meeting time 30 having the highest satisfaction score is automatically chosen as the meeting time and the mandatory and available nonmandatory meeting participants are automatically invited and/or informed of the meeting and the mandatory and nonmandatory meeting resources are reserved. FIG. 12 is a representation of an exemplary listing of potential meeting times 1200 in accordance with one embodiment. As seen in FIG. 12, listing of potential meeting times 1200 includes: potential meeting times listed as rows 1201; date column 1203 showing the date of the potential meeting time; 40 time column 1205 showing the potential meeting time on the date of date column 1203; room column showing the available conference room, if applicable; and satisfaction score column 1209 indicating the satisfaction score of the potential meeting time out of the total possible score. In the specific 45 example of FIG. 12, the potential meeting times 1201 are listed in descending order by satisfaction score, with the highest satisfaction score being listed closest to the top of the display. However, in other embodiments, other listing orders, such as by date, can be accommodated. FIG. 12 shows a specific example of a listing of potential meeting times 1200. Those of skill in the art will readily recognize that the choice of information displayed, the organization of the information displayed, and the manner in which the information is displayed was made for illustrative 55 purposes only and that other types of information, organization of that information, and manner of displaying the information, can be implemented without departing from the scope of the invention as set forth in the claims below. In addition, those of skill in the art will readily recognize that 60 various means for interfacing with, activating, or editing, the information are possible, and that the specific means discussed above do not limit the invention as set forth in the claims below. In addition, FIG. 12 shows a specific example of listing of 65 potential meeting times 1200 as it might be displayed on a computing system display. However, listing of potential

40

meeting times **1200** can take other forms in other embodiments such as, but not limited to: printed forms; displays on a portable computer, a workstation, a two-way pager, a cellular telephone, a smart phone, a digital wireless telephone, a personal digital assistant, a server computer, an Internet appliance, or any other device that includes components capable of processing computer readable data, whether known at the time of filing or as developed later; attachments to e-mails; and/or any other form of text or text display capable of conveying information whether known at the time of filing or as developed later.

In one embodiment, once the user is provided with a listing including at least one potential meeting time when all the user

identified mandatory meeting participants and resources are available and a satisfaction score for that potential meeting time is also provided at PROVIDE THE USER A LISTING OF AT LEAST ONE POTENTIAL MEETING TIME ALONG WITH THE SATISFACTION SCORE FOR THE POTENTIAL MEETING TIME OPERATION **1017**, process flow proceeds to END OPERATION **1030** and process for relational scheduling of people and resources **1000** is exited.

Using process for relational scheduling of people and resources **1000**, the capability to determine meeting times when not only all mandatory meeting participants and resources are available but also meeting times when the importance rating for all non-mandatory participants and resources desired is maximized is provided. As a result, a user of process for relational scheduling of people and resources **1000** is given the capability to determine and schedule the "best" meeting time in terms of both desired participants and resources.

The present invention has been described in particular detail with respect to specific possible embodiments. Those of skill in the art will appreciate that the invention may be 35 practiced in other embodiments. For example, the nomenclature used for components, capitalization of component designations and terms, the attributes, data structures, or any other programming or structural aspect is not significant, mandatory, or limiting, and the mechanisms that implement the invention or its features can have various different names, formats, and/or protocols. Further, the system and/or functionality of the invention may be implemented via various combinations of software and hardware, as described, or entirely in hardware elements. Also, particular divisions of functionality between the various components described herein is merely exemplary, and not mandatory or significant. Consequently, functions performed by a single component may, in some embodiments, be performed by multiple components, and functions performed by multiple components 50 may, in some embodiments, be performed by a single component. Some portions of the above description present the features of the present invention in terms of algorithms and symbolic representations of operations, or algorithm-like representations, of operations on information/data. These algorithmic and/or algorithm-like descriptions and representations are the means used by those of skill in the art to most effectively and efficiently convey the substance of their work to others of skill in the art. These operations, while described functionally or logically, are understood to be implemented by computer programs and/or computing systems. Furthermore, it has also proven convenient at times to refer to these arrangements of operations as steps or modules or by functional names, without loss of generality.

Unless specifically stated otherwise, as would be apparent from the above discussion, it is appreciated that throughout the above description, discussions utilizing terms such as

41

"providing", "obtaining", "requesting", "accessing", "selecting", "listing", "determining", "storing", etc., refer to the action and processes of a computing system or similar electronic device that manipulates and operates on data represented as physical (electronic) quantities within the comput- 5 ing system memories, resisters, caches or other information storage, transmission or display devices.

Certain aspects of the present invention include process steps or operations and instructions described herein in an algorithmic and/or algorithmic-like form. It should be noted 10 that the process steps and/or operations and instructions of the present invention can be embodied in software, firmware, and/or hardware, and when embodied in software, can be downloaded to reside on and be operated from different platforms used by real time network operating systems. 15 The present invention also relates to an apparatus or system for performing the operations described herein. This apparatus or system may be specifically constructed for the required purposes, or the apparatus or system can comprise a general purpose system selectively activated or configured/reconfig- 20 ured by a computer program stored on a computer program product as defined herein that can be accessed by a computing system or other device. Those of skill in the art will readily recognize that the algorithms and operations presented herein are not inherently 25 related to any particular computing system, computer architecture, computer or industry standard, or any other specific apparatus. Various general purpose systems may also be used with programs in accordance with the teaching herein, or it may prove more convenient/efficient to construct more spe- 30 cialized apparatuses to perform the required operations described herein. The required structure for a variety of these systems will be apparent to those of skill in the art, along with equivalent variations. In addition, the present invention is not described with reference to any particular programming lan- 35 guage and it is appreciated that a variety of programming languages may be used to implement the teachings of the present invention as described herein, and any references to a specific language or languages are provided for illustrative purposes only and for enablement of the contemplated best 40 mode of the invention at the time of filing. The present invention is well suited to a wide variety of computer network systems operating over numerous topologies. Within this field, the configuration and management of large networks comprise storage devices and computers that 45 are communicatively coupled to similar and/or dissimilar computers and storage devices over a private network, a LAN, a WAN, a private network, or a public network, such as the Internet. It should also be noted that the language used in the speci- 50 fication has been principally selected for readability, clarity and instructional purposes, and may not have been selected to delineate or circumscribe the inventive subject matter. Accordingly, the disclosure of the present invention is intended to be illustrative, but not limiting, of the scope of the 55 invention, which is set forth in the claims below.

42

Therefore, numerous variations, whether explicitly provided for by the specification or implied by the specification or not, may be implemented by one of skill in the art in view of this disclosure.

What is claimed is:

1. A system for relational scheduling of people and resources comprising:

one or more processors and

one or more memories coupled to the one or more processors, the one or more memories having instructions stored therein which when executed by the one or more processors performs a process comprising: obtaining meeting participant calendar data comprising the

availability of the one or more potential meeting participants;

obtaining meeting resource data comprising the availability of the one or more meeting resources; receiving meeting request data, the meeting request data comprising: meeting scheduling criteria; any mandatory meeting participants; any non-mandatory meeting participants, an importance rating for at least one of any non-mandatory meeting participants, any mandatory meeting resources, any non-mandatory meeting resources, and an importance rating for at least one of any non-mandatory meeting resources;

analyzing the meeting participant calendar data and the meeting resource data to determine one or more potential meeting times within the meeting scheduling criteria when all mandatory meeting participants and mandatory meeting resources are available by at least analyzing the meeting resource data to determine at least one meeting time within the meeting scheduling criteria when the combined importance ratings of available meeting resources of the one or more desired meeting resources is maximized; for each of the one or more potential meeting times, analyzing the meeting participant calendar data and the meeting resource data to determine which meeting participants of the non-mandatory meeting participants and which meeting resources of the non-mandatory meeting resources are also available at the potential meeting time; for each of the one or more potential meeting times, calculating the combined importance ratings of the nonmandatory meeting participants and non-mandatory meeting resources that are also available at the potential meeting time; and

In addition, the operations shown in the FIGS. are shown in

- indicating at least one potential meeting time and the combined importance ratings of the non-mandatory meeting participants and non-mandatory meeting resources that are also available at the at least one potential meeting time by at least indicating at least one meeting time within the meeting scheduling criteria when the combined importance ratings of the available meeting resources of the one or more desired meeting resources is maximized.
- 2. The system for relational scheduling of people and

an exemplary order for ease of description and understanding. However, those of skill in the art will readily recognize that numerous different orders of operation could be employed. 60 Consequently, the order of operations shown in the FIGS. is illustrative only and does not limit the invention as claimed below.

In addition, the operations shown in the FIGS. are identified using a particular nomenclature for ease of description 65 and understanding, but other nomenclature is often used in the art to identify equivalent operations.

resources of claim 1, wherein;

obtaining meeting participant calendar data comprising the availability of the one or more potential meeting participants comprises;

obtaining the meeting participant calendar data from a calendar and/or appointment management system. 3. The system for relational scheduling of people and resources of claim 1, wherein;

obtaining meeting resource data comprising the availability of the one or more meeting resources comprises:

43

obtaining data representing at least one conference room and meeting resources fixed in the at least one conference room and the availability of the at least one conference room.

4. The system for relational scheduling of people and ⁵ resources of claim 1, wherein;

- obtaining meeting resource data comprising the availability of the one or more meeting resources comprises: obtaining data representing at least one portable meeting resource and the availability of the at least one portable 10^{-10} meeting resource.
- 5. The system for relational scheduling of people and resources of claim 1, wherein;

44

meeting time comprises summing the individual importance scores of each of the non-mandatory meeting participants and each of the non-mandatory meeting resources that are also available at the potential meeting time; and

indicating at least one potential meeting time and the combined importance ratings of the non-mandatory meeting participants and non-mandatory meeting resources that are also available at the potential meeting time comprises indicating at least one potential meeting time and the sum of the individual importance scores of each of the non-mandatory meeting participants and each of the non-mandatory meeting resources that are also available

the meeting scheduling criteria comprises a length of the 15requested meeting, a date window for the requested meeting, and a time of day window for the requested meeting.

6. The system for relational scheduling of people and resources of claim 1, wherein;

- 20 the importance ratings for at least one of the non-mandatory meeting participants and at least one the non-mandatory meeting resources is an importance score; further wherein,
- for each of the one or more potential meeting times, cal- 25 culating the combined importance ratings of the nonmandatory meeting participants and non-mandatory meeting resources that are also available at the potential

at the potential meeting time.

7. The stem for relational scheduling of people and resources of claim 1, wherein;

indicating at least one potential meeting time and the combined importance ratings of the non-mandatory meeting participants and non-mandatory meeting resources that are also available at the at least one potential meeting time comprises indicating at least one potential meeting time with a combined importance rating of the nonmandatory meeting participants and non-mandatory meeting resources that are also available at the at least one potential meeting time equal to, or greater than a defined threshold value.