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# (12) United States Patent

## Baran et al.

# (54) SYSTEM AND METHOD FOR GENERATING AN ALTERNATIVE PRODUCT RECOMMENDATION

(75) Inventors: **Daniel R. Baran**, San Francisco, CA

(US); Timothy Allen Musgrove, San Francisco, CA (US); Robin Hiroko Walsh, San Francisco, CA (US)

(73) Assignee: CBS Interactive Inc., San Francisco,

CA (US)

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- (51) Int. Cl.

  G06Q 30/00 (2006.01)

  G06F 17/30 (2006.01)

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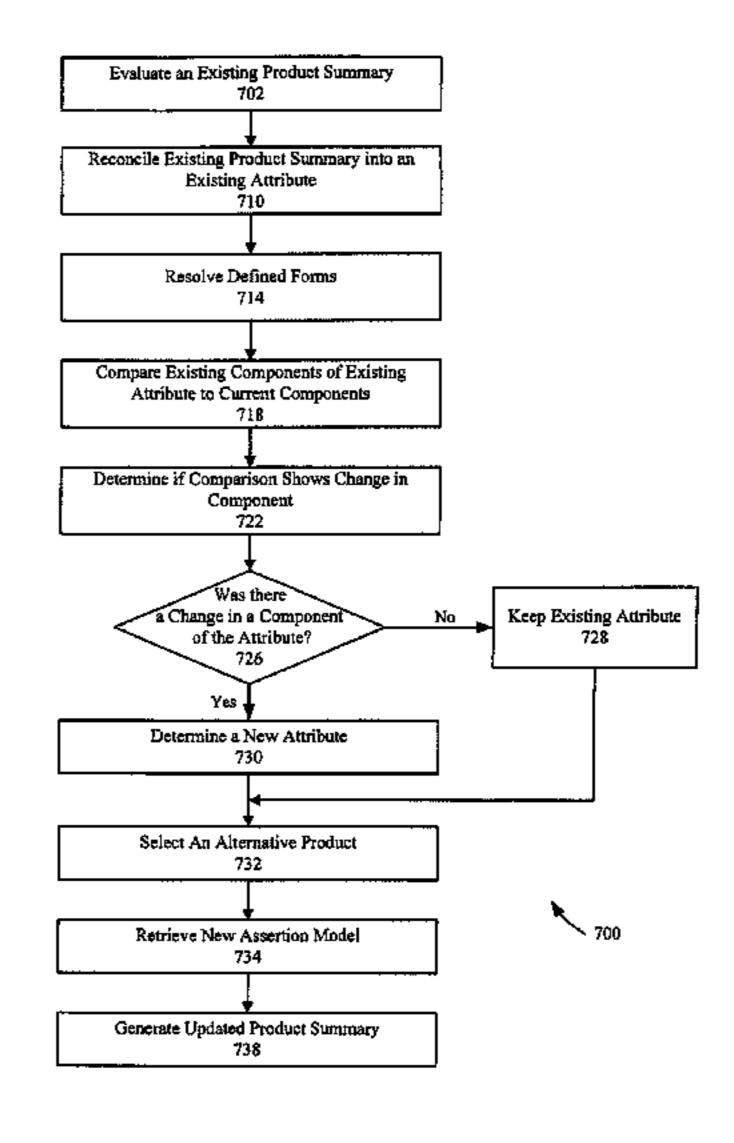
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Primary Examiner — Amee A Shah (74) Attorney, Agent, or Firm — Marc S. Kaufman; Reed Smith LLP

#### (57) ABSTRACT

A method and system for automatically generating a selfupdating naturally-reading narrative product summary including assertions about a selected product. In one embodiment, the system and method includes evaluating an existing narrative product summary, comparing an existing attribute name, attribute value, attribute unit, and assertion model, respectively, to a current attribute name, attribute value, attribute unit, and assertion model to determine if one of the comparisons shows a change. The system and method further determines a new attribute associated with the selected product, selects an alternative product, retrieves a new assertion model with assertions that describe the selected product and identify an alternative product in a natural manner. The system and method then generates a naturally-reading narrative product summary by combining the new attribute with the new retrieved assertion model, and by combining the selected alternative product with another retrieved assertion model to recommend the selected alternative product in the narrative.

### 43 Claims, 8 Drawing Sheets



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Page 2

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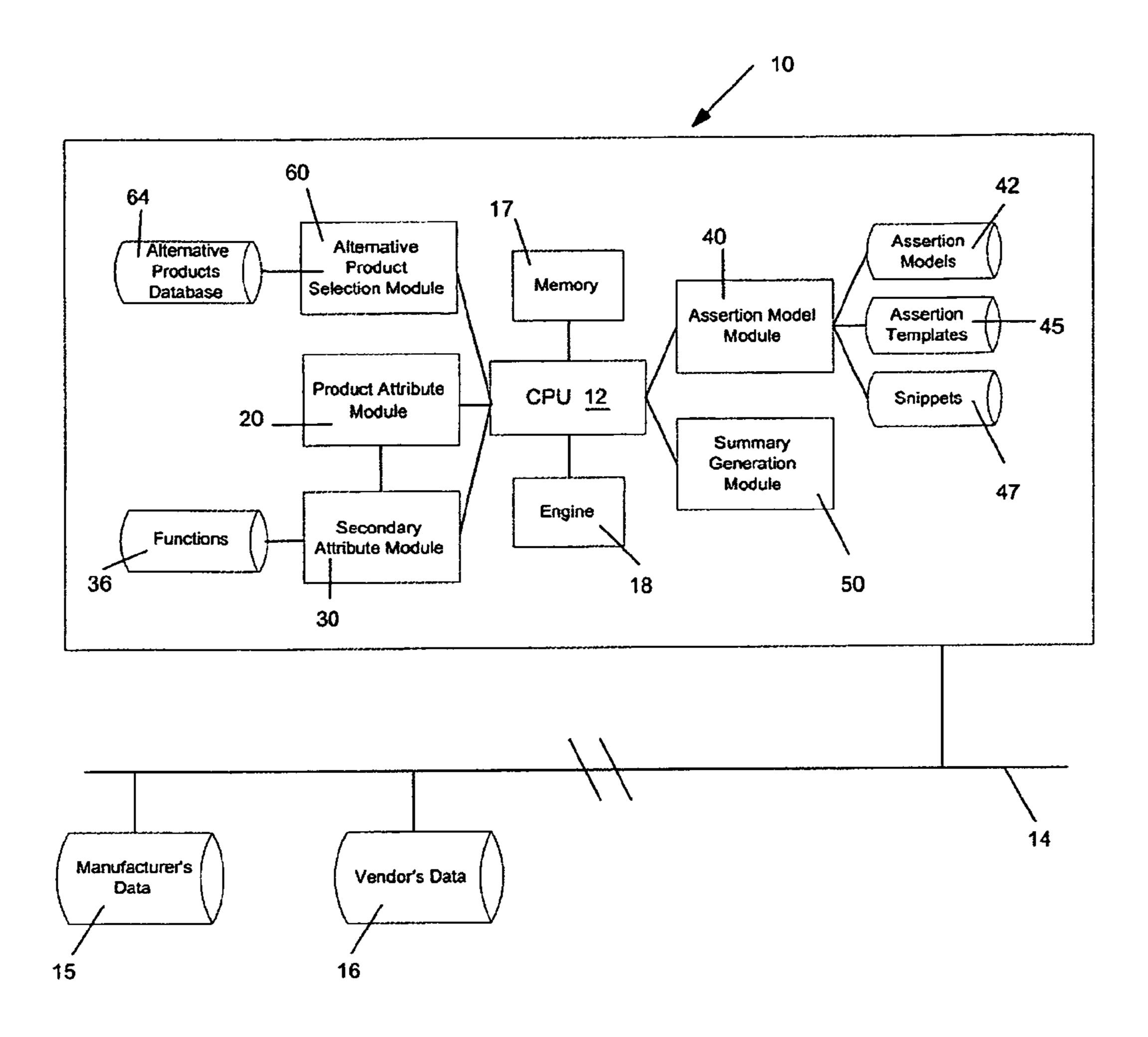
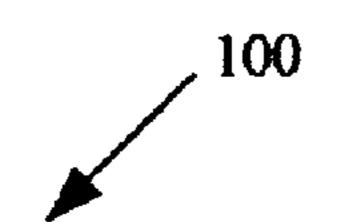


Figure 1



# PRODUCT SUMMARY

# Theme 1

Assertion Model 1A

Assertion Template 1A

Snippets

Assertion Template 1B

Snippets

Assertion Template 1C

Snippets

Transition

Assertion Model 2A

Assertion Template 2A

Snippets

Assertion Template 2B

Snippets

# Theme 2

Assertion Model 3A

Assertion Template 3A

Snippets

Assertion Template 3B

Snippets

Transition

Assertion Model 4A

Assertion Template 4A

Snippets

# Theme 3... Alternative Product Recommendation

Assertion Model 4A

Assertion Template 3A

Snippets

# PRODUCT SUMMARY

Intro: The Canon PowerShot A200 is a 2.0 megapixel, general-purpose digital camera. Relative to other general-purpose cameras on the market, it is very lowpriced at around \$187.00.

Noteworthy Features: Has a 1/2000 sec maximum shutter speed, which is faster than some similarly priced cameras. (In fact, the average cost of a product with this fast a maximum shutter speed is \$445).

Weaker Features: Has no optical zoom, which is somewhat less desirable than some similarly priced cameras. (For example, the Fujifilm FinePix 2650, a 2.0 megapixel camera at around \$184, has a 3 x optical zoom).

Suitability: Built for the average, casual picture-taker. A recommended use (based on key features) is photo album photography. The largest size prints recommended (estimated from the camera's image resolution) are 4"x6" prints.

Value: Overall, this camera's features are in line with it's price point. However, if you were to judge strictly by the resolution, you would see that the average price of general-purpose cameras with comparable resolution is considerably more, in fact, around \$227.

On storing pictures: Using the included 8 MB memory, and with high-quality jpeg settings at the camera's full resolution, you will be able to store around 8 pictures. We suggest that you get at least a 64 MB CompactFlash card to go along with this camera, which will let you store around 64 pictures.

Alternative Product Recommendation: Before deciding on buying this Canon camera, check out Sony Cybershot DSC-P32 which provides higher resolution for about the same price.

# ASSERTION TEMPLATE

Sep. 13, 2011

"This [key attribute: value units] [generic long singular name] is suited for [primary scenario gloss: activity] and at [street price], is [price-point text]-priced for a [scenario gloss: type] [generic short singular name]."

# Figure 3A

# ASSERTION TEMPLATE

"This 3 megapixel digital camera is suited for taking casual snapshots, and at \$184, is low-priced for a general consumer camera."

# Figure 3B

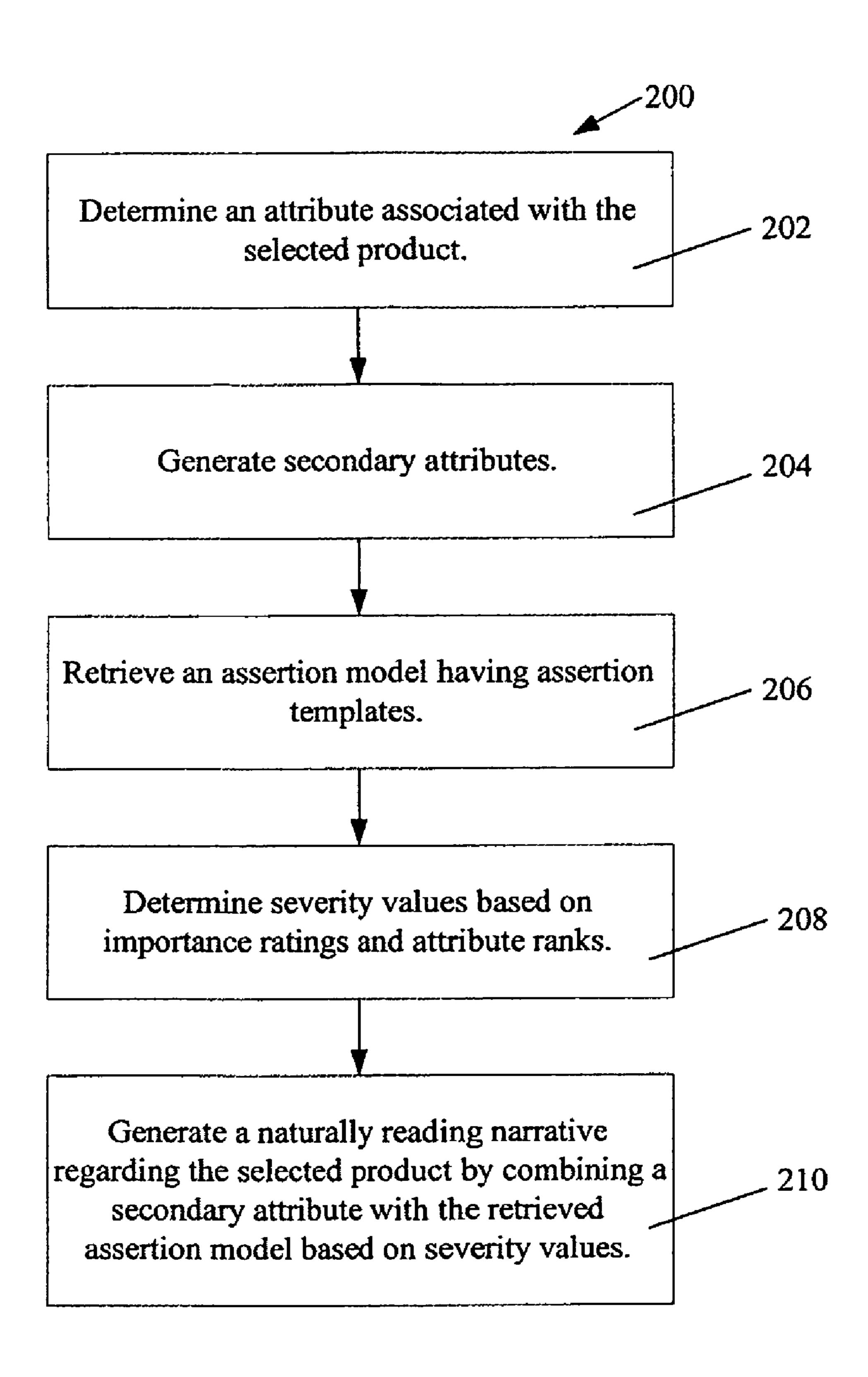


Figure 4

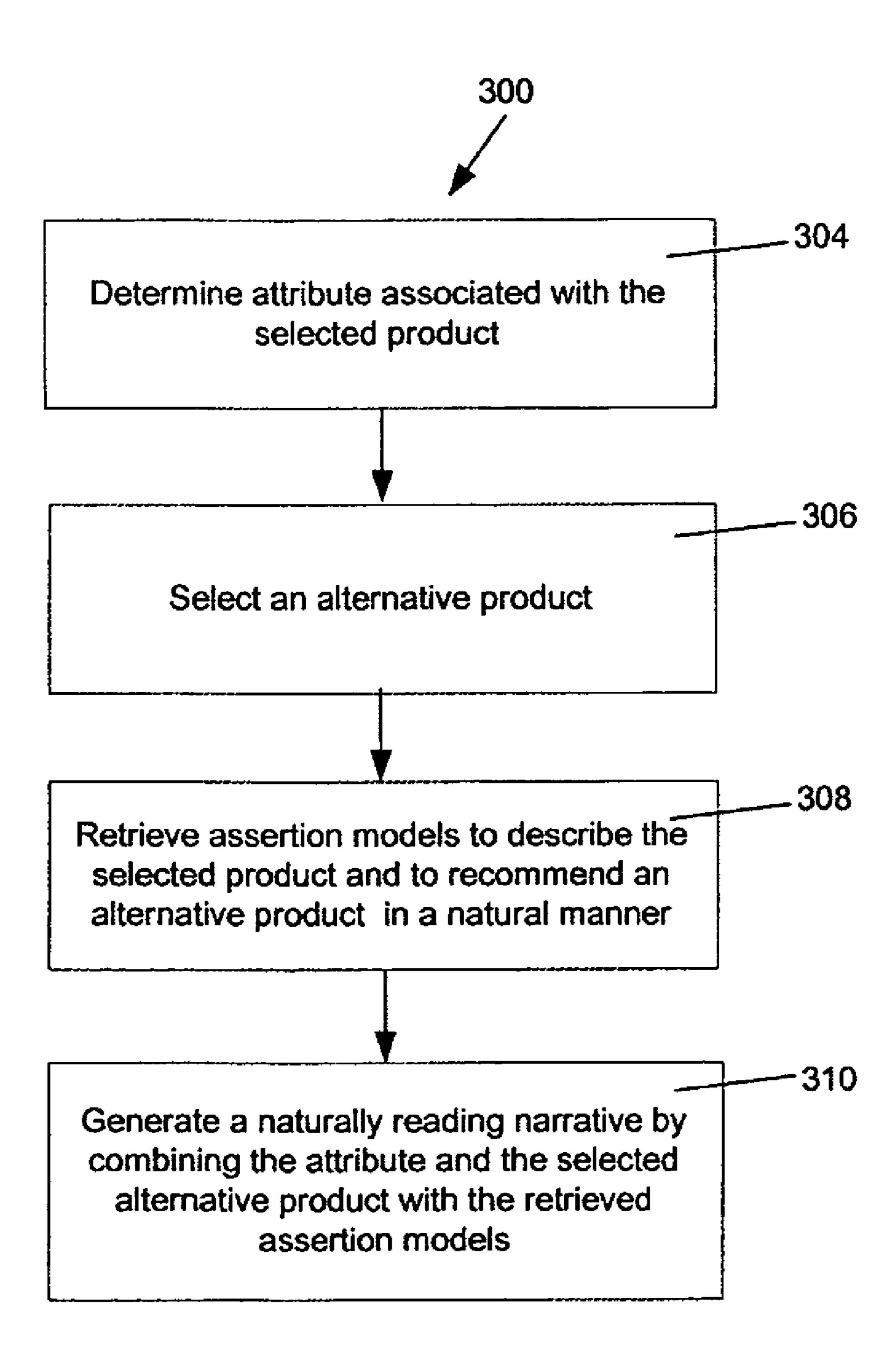
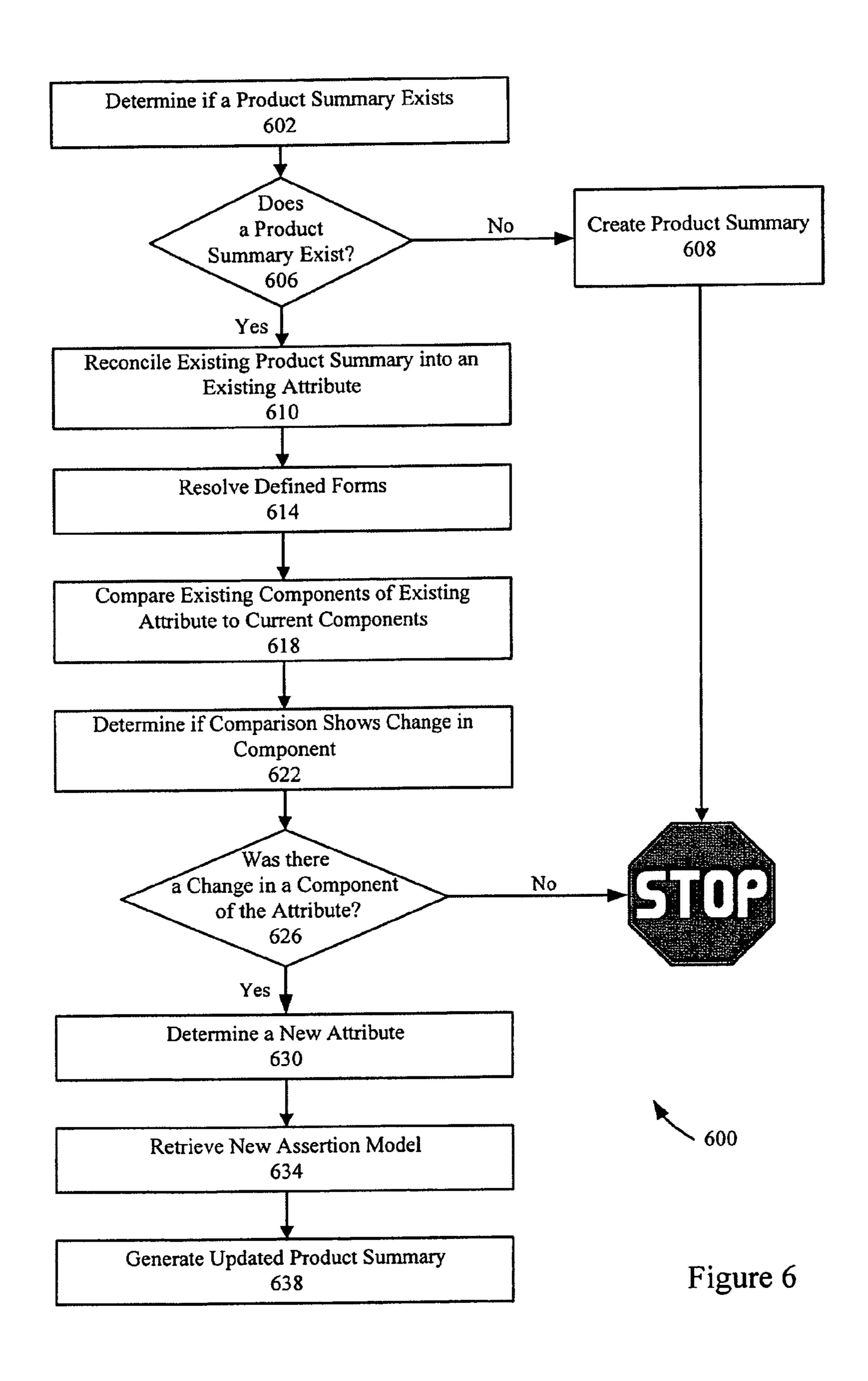
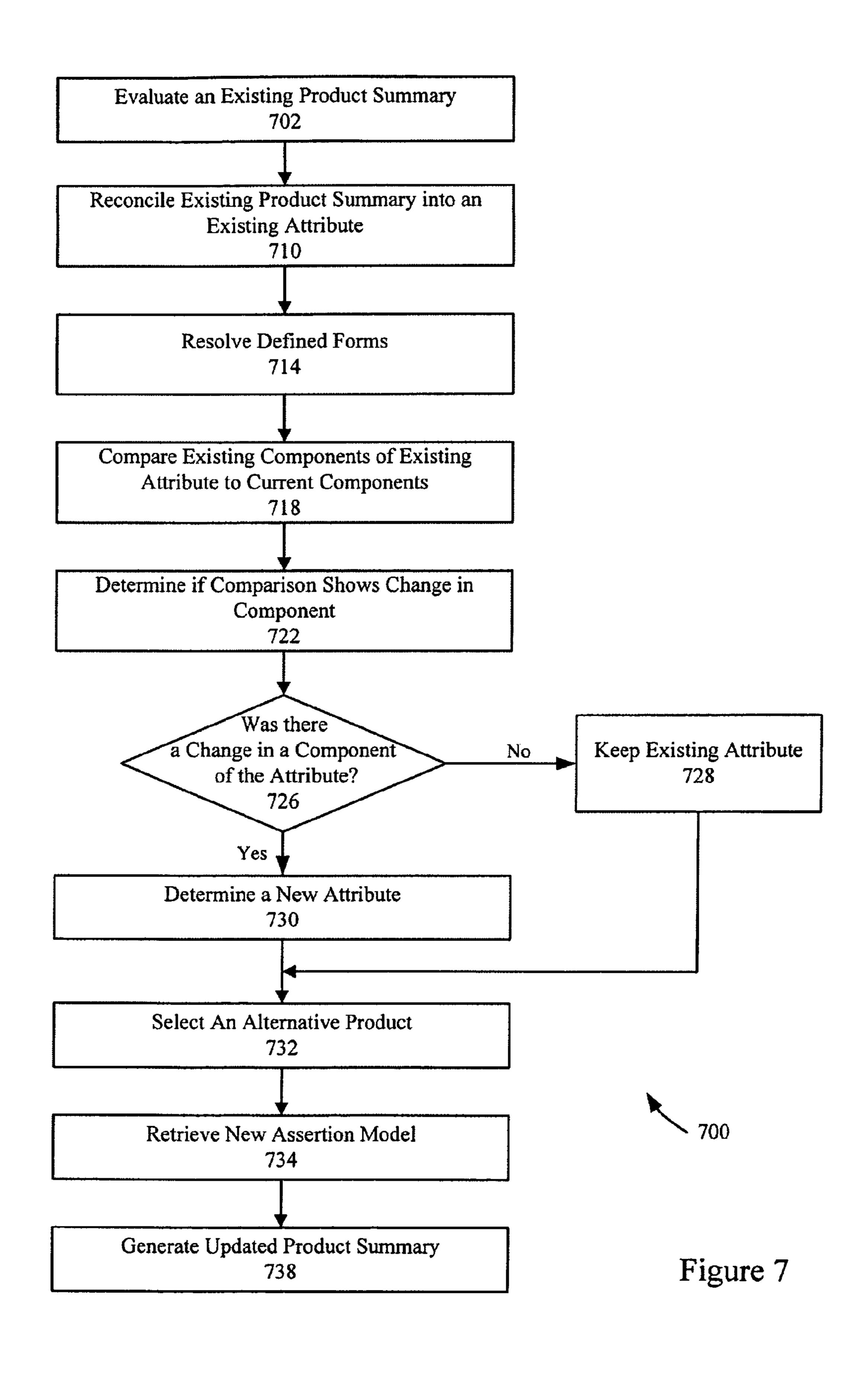


Figure 5





# SYSTEM AND METHOD FOR GENERATING AN ALTERNATIVE PRODUCT RECOMMENDATION

# CROSS REFERENCE TO RELATED APPLICATIONS

This application is a continuation-in-part application of application Ser. No. 10/839,700, filed on May 6, 2004, which is a continuation-in-part application of application Ser. No. 10 10/430,679, filed May 7, 2003; the contents of both are incorporated herein by reference.

#### BACKGROUND OF THE INVENTION

### 1. Field of the Invention

The present invention is directed to systems and methods for generating product summaries. In particular, the present invention is directed to such systems and methods that allow automatic generation of product summaries together with 20 user. In

### 2. Description of Related Art

Many different models of products from many different manufacturers are generally available for each type or category of product. Typically, manufacturers of a particular 25 category of product offer various models in their product line, each model targeting a particular group of users and/or meeting the specific needs of a market segment. For instance, manufacturers of automobiles, vacuum cleaners, cameras, computers, etc. all generally manufacture a variety of models 30 of their products. In many instances, each model from each manufacturer and models from differing manufacturers have different features and/or attributes associated with the particular category of product.

For example, in the product category of vacuum cleaners, 35 various models having different combinations of features and/or attributes are presently available. These features and/or attributes for vacuum cleaners include bag/bagless operation, motor power, attachments, exhaust filtration, price, etc. One particular model of a vacuum cleaner may have a bag to 40 collect debris, a 6-ampere motor, without attachments or exhaust filtration, and be typically sold in the marketplace for \$60 U.S. Another particular model of a vacuum cleaner may have a bagless compartment to collect debris, an 8 ampere motor, provided with attachments and a HEPA filtration, and 45 be typically sold in the marketplace for \$160 U.S. Of course, many other features and attributes may distinguish each of the vacuum cleaners that are available.

In another example, for the product category of digital cameras, features and/or attributes include optical and digital zoom capability, pixel count, the presence, type and size of a view screen, flash capacity, memory capacity, price, etc. One particular model of digital camera may have a 2× optical zoom, 2.1 megapixels, a flash, a 2 inch color view screen, a 32 Mb memory, and be typically sold in the market place for \$200 U.S. Another particular model of digital camera may have a 3× digital zoom, 4 megapixels, a flash, a 3 inch color view screen, a 64 Mb memory and be typically sold in the market place for \$400 U.S. Of course, many other features and attributes may distinguish each of the digital cameras that are available in the digital camera product category.

Moreover, the identity of the manufacturer of a particular product also impacts the desirability of the product. Generally, a product from a well known and respected manufacturer is more desirable to a consumer than a product from a lesser 65 known manufacturer. Various manufacturers have, over time, become recognized as being market leaders with respect to

2

particular category of products. For example, in the above noted vacuum cleaner product category, HOOVER<sup>TM</sup>, EUREKA<sup>TM</sup> and DIRT DEVIL<sup>TM</sup> are examples of vacuum cleaner manufacturers considered to be market leaders. In the above noted product category of digital cameras, CANON<sup>TM</sup> and SONY<sup>TM</sup> are considered to be the market leaders. Each of the manufacturers generally provide various models with differing levels of features and performance that are targeted to specific consumer groups with particular use in mind.

The vast number of manufacturers and models available for each product category, and the disparity in features and/or attributes between the products of a product category, can make a consumer's purchasing decision very difficult. Companies such as CNET<sup>TM</sup> Networks, Inc., (hereinafter "CNET"), which operates www.cnet.com, provide information regarding consumer and technology oriented products such as electronics and computer products for buyers, sellers, and suppliers of technology, as well as any other interested user.

In addition to providing raw data and information, many different products in a particular product category are evaluated by editors of CNET for various features and/or attributes and rated on a scale of 1 through 10. Products that are evaluated to have higher quality and to provide superior value to consumers are rated higher than products of lesser quality and value. Moreover, the editors often provide written narrative product summaries that highlight various features of the particular product, and discuss strengths and weaknesses of the reviewed product in comparison to other comparable products.

similarly, the products in a particular product category may be ranked within a product category based on their respective ratings, value, cost, features, and other characteristics determined by editors or by others. The products in a particular product category based on their respective ratings, value, cost, features, and other characteristics determined by editors or by others. The products in a particular product category may be ordered within an evaluative scale of alternative products included in the particular product category.

The information and narrative product summaries provided by CNET and by others regarding various products in a product category may be used by consumers to facilitate potential purchase decisions. However, the process of rating the numerous products is time and labor intensive requiring trained editors or other personnel familiar with features and/ or attributes of a product category to evaluate each of the products. Moreover, providing written narrative product summaries that highlight various features of the product, and discuss strengths and weaknesses of the reviewed product in comparison to other comparable products requires even more effort from the editors. Such written narrative product summaries requires significant time and resources of the editor, thereby correspondingly requiring significant capital expense to provide such written narrative product summaries by the editor.

Various automated systems have been developed to eliminate or substantially reduce the requirement for individual evaluation of each product. For instance, U.S. Pat. No. 5,731, 991 to Kinra et al. discloses a system for evaluating a software product including an interface that receives product data relating to the software product, a first memory that stores the product data, and a second memory that stores a plurality of weighting values. The system also includes a processor that is coupled to the first memory and the second memory which applies the plurality of weighting values to the product data to generate at least one criterion score for the software product, each criterion score representing an evaluation of the software product.

U.S. Pat. No. 6,236,990 to Geller et al. discloses a system and method for assisting a user in selecting a product from multiple products that are grouped into categories. The reference discloses that information such as attributes about the products of each category, and questions related to the 5 attributes, are received and stored. In addition, possible user's responses to the questions and weights associated with each possible response are also received and stored. Evaluation ratings for each of the attributes of each of the products are also received and stored. The reference discloses that the user 10 selects a category and is provided with questions corresponding to the attributes of the products in the category selected. For each product in the category, a product score is calculated by summing the product of the weights of the responses by the evaluation ratings for that product. The results are displayed 15 organized in rows and columns in the order of the product scores and weights. The reference further discloses that the user may change the weights, change categories, or obtain additional information about each product. In addition, the reference further discloses that the system allows attribution 20 of the evaluation ratings, and may place an order for some or all products. However, the systems and methods of the above noted references merely provide ratings of plurality of products and do not provide systems and methods for generating narrative product summaries.

Other product review systems include systems that tally user votes on products, measure popularity of products by hits on a web page or by sales, or use collaborative filtering to measure which other products are commonly bought or also read about by customers who bought or read about a certain 30 product. These product review systems invariably output numerical or discrete metrics such as by giving a product "three stars out of five" and do not provide any advice-bearing text summaries. Many e-commerce sites such as www.ama-zon.com and others employ such systems.

Other advice-text generating systems such as that used by The Motley Fool<sup>TM</sup> in the website www.fool.com generate evaluative text comments on stocks, takes into consideration dynamically updated data, and also produce real sentences. However, such systems evaluate and comment on all, and 40 only on the same attributes of each product, regardless of the specific attributes of each item itself. Thus, these systems evaluate specific attributes of each product based on simple numerical threshold methods such as whether a quantitative value is above or below a certain point. In addition, such 45 systems generate the same canned sentences for each item that falls below or above each threshold, so that the resultant sentences sound artificial and fabricated rather than product summaries that read naturally.

Thus, such product review systems provide reviews that are 50 not in easily readable form that sound natural. Correspondingly, conventional systems and methods also fail to provide automatically generated product summaries that sound and read naturally to aid consumers in making purchase decisions. In addition, when a consumer researches a particular 55 product using presently available on-line tools and resources, only information regarding the particular product being researched is provided. Although the consumer may desire to research and identify an alternative product similar to the particular product being researched, tools for facilitating 60 rally. identification of such alternative products are generally not available. For example, to obtain information regarding an alternative product in vendor websites, the consumer is typically required to display a listing of all of the products in a particular category, and to select an alternative product to 65 thereby display detailed information regarding the selected product. However, this selection is done by the consumer

4

without information as to whether the newly selected alternative product is comparable to the researched product.

Some vendor websites such as www.bestbuy.com provide a boxed window that may be entitled "Also Consider" or the like which identifies an alternative product for the consumer's consideration in a page displaying detailed information regarding a product that was selected by the consumer. The identified alternative product is implemented as a link, which may be selected by the consumer to obtain detailed information regarding the alternative product. However, the boxed window is implemented to merely identify products offered by the same manufacturer of the originally selected product and identifies products having nearly identical specifications that may only differ nominally, for example, by color of the trim, or to a product from the same manufacturer having increased capacity of a particular feature, for example, memory capacity. To obtain corresponding information regarding the alternative product, the provided link must be selected by the consumer, upon which detailed information regarding the original product researched is removed and detailed information regarding the new selected alternative product is displayed.

Further, some vendor web sites such as www.bestbuy.com noted above, allow the consumer to check a "Compare" box for two or more products in a listing of products, and to display product features of the selected products in a side-by-side manner thereby allowing the products selected to be compared with respect to various product specifications and features. However, the products compared are selected by the consumer and are not provided as alternative suggestions by vendor web sites. Thus, the compared products may be tailored for totally different target markets, which are generally not comparable with respect to each other. In addition, the comparative information provided is displayed as a tabulated listing, which is not easy to comprehend.

Additionally, as products age and technology advances, the ratings, value, rank, and other characteristics of a particular product may also change from the rating, value, and rank of the product when it was introduced to the market or initially reviewed. Ratings, value, rank, and other characteristics of the product may become stale or outdated as the market matures, additional products enter the market, competition increases, technological alternatives become available, and time passes. None of the conventional product review systems offer the flexibility of automatically generating a self-updating naturally-reading narrative product summary to address these consumer concerns.

Therefore, there exists an unfulfilled need for systems and methods for automatically generating narrative product summaries that sound and read naturally. In addition, there also exists an unfulfilled need for systems and methods for automatically generating narrative product summaries that are specifically tailored to the attributes discussed, and to the qualifications regarding the attributes. Furthermore, there also exists an unfulfilled need for systems and methods that automatically generate an alternative product recommendation. Moreover, there exists an unfulfilled need for such a system and method that provides such alternative product recommendation in a narrative that sounds and reads naturally.

# SUMMARY OF THE INVENTION

In accordance with one aspect of the present invention, methods of automatically generating a naturally reading narrative product summary including assertions about a selected product are provided. In one embodiment, the method

includes the steps of determining at least one attribute associated with the selected product, the attribute including an attribute name, an attribute value, and/or an attribute unit, selecting a comparable product, retrieving assertion models defining forms in which assertions can be manifested to 5 describe the selected product and the selected alternative product in a natural manner, and generating a naturally reading narrative by combining the attribute with a retrieved assertion model and combining the selected comparable product with another retrieved assertion model to recommend the 10 selected comparable product in the narrative.

In another embodiment, the method includes the steps of determining at least one attribute associated with the selected product, the attribute including an attribute name, an attribute value, and/or an attribute unit, selecting an alternative product, retrieving assertion models defining forms in which an assertion can be manifested to describe the product and to recommend an alternative product in a natural manner, and generating a naturally reading narrative by combining the at least one attribute and the selected alternative product with 20 the retrieved assertion models such that the generated narrative includes a recommendation of the selected alternative product.

In accordance with another aspect of the present invention, a product summary generator for automatically generating a 25 naturally reading narrative product summary including assertions about a selected product is provided. In accordance with one embodiment, the product summary generator includes a product attribute module adapted to determine at least one attribute associated with the selected product, the attribute 30 including at least one of an attribute name, an attribute value, and/or an attribute unit and further adapted to select a comparable product, an assertion model module adapted to retrieve assertion models that define forms in which assertions can be manifested to describe the selected product and 35 the selected comparable product in a natural manner, and a summary generation module adapted to combine the attribute with a retrieved assertion model to describe the selected product in the narrative and to combine the comparable product with another retrieved assertion model to recommend the 40 selected comparable product in the narrative.

In accordance with another embodiment, the product summary generator includes a product attribute module adapted to determine at least one attribute associated with the selected product, the attribute including at least one of an attribute 45 name, an attribute value, and/or an attribute unit, an alternative product selection module adapted to select an alternative product, an assertion model module adapted to retrieve assertion models that define forms in which an assertion can be manifested to describe the selected product and to recommend the selected alternative product, in a natural manner, and a summary generation module adapted to generate a naturally reading narrative by combining the attribute and the selected alternative product with the retrieved assertion models so that the narrative includes a recommendation of the 55 selected alternative product.

In accordance with another aspect of the present invention, a method of automatically generating a naturally reading narrative product summary including assertions about a selected product is provided. In one embodiment, the method 60 includes the steps of determining at least one attribute associated with the selected product, the at least one attribute including at least one of an attribute name, an attribute value, and an attribute unit, retrieving assertion models defining forms in which an assertion can be manifested to describe the 65 selected product, and to recommend an alternative product in a natural manner, receiving a plurality of bids from manufac-

6

turers that indicate an amount of compensation each manufacturer is willing to pay to have at least one of the manufacturer's product to be recommended as the alternative product, selecting the alternative product based on the plurality of bids, and generating a naturally reading narrative by combining the at least one attribute and the selected alternative product with the retrieved assertion models such that the generated narrative includes a recommendation of the selected alternative product.

Another aspect of the present invention provides a method of automatically generating a self-updating naturally reading narrative product summary. In one embodiment, the method includes the steps of determining if a narrative product summary exists for a selected product, and if a narrative product summary exists for the selected product, the method reconciles the existing narrative product summary into an existing attribute associated with the selected product, the existing attribute including at least one of an existing attribute name, an existing attribute value, or an existing attribute unit. The method then resolves defined forms in which an assertion describes the selected product to an existing assertion model and compares at least one of the existing attribute name, the existing attribute value, the existing attribute unit, and the existing assertion model, respectively, to at least one of a current attribute name, a current attribute value, a current attribute unit, and a current assertion model to determine if at least one of the comparisons shows a change in the attribute name, the attribute value, the attribute unit, or the assertion model. If a change is evident, the method further determines at least one new attribute associated with the selected product, the at least one new attribute including at least one of a changed attribute name, a changed attribute value, or a changed attribute unit, and retrieves a new assertion model defining changed forms in which a new assertion is used to describe the product in a natural manner. The method then generates an updated naturally reading narrative by combining the new attribute with the retrieved new assertion model.

The method and system of the present invention may also include a notification to a user that an update has taken place of the self-updating naturally-reading narrative product summary. The notification may be automatic, and the user may be notified by mail, by electronic mail, by an RSS feed, or the like.

Additionally, the present invention provides a method of selecting an alternative product to the selected product that may be the basis for a comparison of characteristics, ratings, value, ranking, and other features, qualities, or traits of the products. The present invention provides a method of generating a naturally-reading narrative product summary for the alternative product as well.

In the above regard, in another embodiment, the manufacturer may bid to be the only manufacturer, or one of a few manufacturers, whose products are included in a limited subpool of alternative products, which are eligible for selection for recommendation. The best and most favorable alternative product in the sub-pool would then be selected for recommendation. If more than one manufacturer is represented with products in the limited sub-pool for the same category of products, an optional weighting factor based on the highest bid may be provided so that the products from the highest bidder may be selected. Of course, the selection of the alternative product may be based on other business consideration, for example, if a revenue model other than bidding is utilized for payment.

These and other advantages and features of the present invention will become more apparent from the following

detailed description of the preferred embodiments of the present invention when viewed in conjunction with the accompanying drawings.

#### BRIEF DESCRIPTION OF THE DRAWINGS

FIG. 1 is a schematic illustration of a product review generator in accordance with one example embodiment of the present invention.

FIG. 2A is a schematic illustration showing the relation- <sup>10</sup> ships between elements of a product summary that is generated by the product review generator of FIG. 1.

FIG. 2B is the product summary of FIG. 2A which has been instantiated to provide a product summary that reads naturally.

FIG. 3A is a schematic illustration of an example assertion template in accordance with the present invention.

FIG. 3B is the assertion template of FIG. 3A which has been instantiated.

FIG. 4 is a flow diagram illustrating one example method in 20 accordance with the present invention.

FIG. 5 is a flow diagram illustrating another example method in accordance with the present invention.

FIG. **6** is a flow diagram illustrating an example method of updating a narrative product description based upon a change 25 in a component of the existing attribute.

FIG. 7 is a flow diagram illustrating an example method of updating a narrative product description based upon an alternative product recommendation.

#### GLOSSARY OF TERMS

Additive rule: a rule for composing a secondary attribute, which indicates that if the primary attribute is instantiated more than once, then the values will be concatenated. See 35 also: secondary attribute, override rule and optimizing rule.

Assertion model: a set of assertion templates, which define various forms in which an assertion can manifest itself as a sentence.

Assertion template: One of several grammatical patterns, 40 together with additional field names such as the key attribute for the template, an optional excluded feature, and an optional requisite feature. The sentence pattern can be a list of "snippets." See also: snippet, assertion, key attribute, excluded feature, requisite feature.

Assertion: a point or premise of information, fact, or opinion being made by any number of possible sentences or fragments which express that point; the common state-of-affairs depicted by possible variants of an assertion.

Attribute name-value pair: A matched attribute name and 50 attribute value, also called a feature. E.g. "3-megapixel resolution." May also include the units of the attribute name.

Attribute: any defined attribute of a product or product category, whether intrinsic or extrinsic, whether primary or 55 secondary, is considered an attribute.

Connotation: Within an assertion template, an internal flag indicating whether the tone of the sentence is positive, negative, or neutral. This flag is set internally to match the connotation of the value of the key attribute of the assertion 60 template. It is then used to determine whether a continuous transition or contrasting transition is needed when placing the sentence into a paragraph.

Excluded feature: In a secondary attribute composition rule, or in an assertion template, the attribute name-value pair 65 which, if present in the product, should cause the building of the attribute or assertion to fail.

8

Extrinsic attribute: an attribute which is not inherently a part of the product but is dependent on external factors such as the marketplace, human judgment about the product, human purposes satisfied by the product, etc.

Feature: an attribute name-value-unit combination. For example, "resolution" is an attribute name, "3 megapixel" is a value-unit pair, and "3 megapixel resolution" is a feature.

Field name: any field name of an attribute, vocabulary, product, or assertion. Numerous field names can be referenced in the input files accepted by the product summary generator.

Importance rating: a rating of how important an attribute is within a product category. For example, a scale of 1-10 can be used. These ratings can be modified by a usage scenario.

Intrinsic attribute: an attribute not dependent on comparison with things or events outside the product itself. See also: extrinsic attribute.

Key attribute: Attribute that is very important to a particular product-category and at least partially defines performance or desirability of a product in the product category. The key attribute of a category is used in special ways, such as to give context to a product in introductory remarks, for example, calling a camera a "3-megapixel camera". Each assertion template within an assertion model has its own key attribute. Within an assertion template, any references to applicable field names are taken to refer to this key attribute.

Optimizing rule: a rule for building a secondary attribute which means that if the primary attribute is instantiated more than once, then the new value will be an override if, and only if, the previously instantiated value is non-optimal; otherwise the old value can be retained. If more than one optimal value is instantiated, they can be additive with respect to each other. If at least one optimal value is instantiated, non-optimal values are over-written and no further non-optimal values will be admitted. Implies that results fields for secondary attribute composition rule contain some result value(s) marked with an appended asterisk (\*) to indicate that they are optimal, while other values are not. See also, secondary attribute, override rule and additive rule.

Ordinality: indication of in what order assertions should be placed within the same thematic paragraph. Assertions, which are tied in their ordinality, are randomly ordered with respect to one another.

Override rule: a rule for building a secondary attribute, which means that if there are successive redundant functions for defining a secondary attribute, each instance will override the previous one. It should be rare that an editor would have redundant override rules, however. Normally, when defining multiple rules for building the same attribute, one would set this flag to either additive or optimizing.

Primary attribute: An attribute that is inputted to the system, deriving either from our spec table, price feed, or product record. Distinguished from secondary attributes, which are created dynamically by the system.

Primary scenario: the usage scenario, which is selected as the default assignment for a particular product. E.g. a camera best suited for professional photography.

Product summary: a body of text intended to concisely state several insights or observations about a particular product. See also: theme, assertion.

Property: a primary intrinsic attribute. In other words, an attribute not dependent on any contextual elements outside the product itself, therefore independent of the market, and

independent of human judgment and use-case scenarios. See also: attribute, intrinsic attribute, primary attribute.

Resident functions: the built-in functions for building secondary attributes. The most commonly used examples are: sum, product, quotient, absolute value, positive threshold, negative threshold, sub-string, and test.

Required feature: a feature that is required for triggering of a secondary attribute rule or an assertion-to-sentence transformation.

Scalarization: the ordering of values within a value range of an attribute so as to form an evaluative scale, e.g. ordering batteries from more favorable to less favorable in the order of Lithium, NiMH, NiCad, Alkaline. The scalarization is done according to an evaluative metric—meaning the question of which aspect, element, or quality of the attribute was chosen for the scalarization. For example, batteries were ordered above probably according to their charge-life and lack of "memory," but if they were to be ordered according to ease-of-availability and/or being least-expensive, the scalarization would be different because a different evaluative metric had been adopted.

Scenario: see usage scenario.

Scenario glosses: phrases established for each scenario to describe the activities, settings and environments, etc. pertaining to each usage scenario.

Secondary attribute: an attribute that is formed by applying a 25 function to one or more pre-existing attributes. Distinguished from primary attributes, which are inputted from a file and derived from a function. Both primary and secondary attributes may be referenced in the rule for forming a secondary attribute. A collection of resident functions is support by the product summary generator for creating secondary attributes.

Sentence: A complete, grammatical sentence formed by the generator. Every sentence is also called a variant of its assertion model.

seriously bad it is for a product to have a certain attribute value. A very low or a very high severity is indicative of an attribute of the product that is strong interest to most consumers.

Snippet: a single element of an assertion template represent- 40 ing a sentence fragment, and including free-form text, word replacement sets, and/or field name. See also: assertion template, word replacement set, field name.

Theme: The concept, which unifies multiple assertions together. See also: assertion.

Units: the unit-of-measure for an attribute, e.g. megapixels. Usage scenario: An alternative set of importance ratings and scalarizations reflecting a different purpose, point-of-view, or intended usage of a type of product. Usage scenarios are inheritable according to the taxonomical structure of product categories, and they are additive so that they can be combined.

Variant: a fully-formed sentence that is derived from an assertion model. After an assertion template is selected and word-replacements and value look-ups are performed, the resulting, complete sentence is a "variant" of the assertion template. See also: assertion, assertion model, assertion template.

Word replacement set: The simpler way of varying phraseology on a small scale within an assertion model, whereby simple lists of alternative, fully-interchangeable words are 60 indicated as choices. See also: assertion, assertion model, assertion template.

## DETAILED DESCRIPTION OF THE INVENTION

FIG. 1 is a schematic illustration of a product summary generator 10 for generating narrative product summaries in

accordance with one embodiment of the present invention. It will be evident from the discussion below that the preferred embodiment of the present invention provides a product summary generator which generates product summaries that sound and read naturally so that it can be easily understood by the reader and information presented therein can be used to aid in purchasing decisions. In addition, it will also be evident that the present invention may also be utilized to provide a recommendation for an alternative product.

For clarity purposes, the present invention is also described below as applied to generating a narrative product summary with an alternative product recommendation for digital cameras. However, it should be evident that the present invention may be readily used to generate product summaries with alternative product recommendations for any products of any product category, and application to digital cameras is merely provided as one example. Moreover, various terminologies are utilized to describe the preferred embodiment of the present invention, definitions of various terms are provided in 20 the GLOSSARY OF TERMS section set forth above to facilitate complete comprehension of the preferred embodiment.

In accordance with the illustrated embodiment of the present invention, the product summary generator 10 is provided with a central processing unit 12 (hereinafter "CPU") which is adapted to control and/or facilitate functions of various modules of the product summary generator 10 as described in detail below. It should be initially noted that the product summary generator 10 of FIG. 1 may be implemented with any type of hardware and software, and may be a pre-30 programmed general purpose computing device. For example, the product summary generator 10 may be implemented using a server, a personal computer, a portable computer, a thin client, a hand held device, a wireless phone, or any combination of such devices. The product summary gen-Severity value: A value expressing how seriously good or how 35 erator 10 may be a single device at a single location or multiple devices at a single, or multiple, locations that are connected together using any appropriate communication protocols over any communication medium such as electric cable, fiber optic cable, any other cable, or in a wireless manner using radio frequency, infrared, or other technologies.

It should also be noted that the product summary generator 10 in accordance with one embodiment of the present invention is illustrated and discussed herein as having a plurality of 45 modules or sub-modules which perform particular functions. It should be understood that these modules are merely schematically illustrated based on their function for clarity purposes' only, and do not necessary represent specific hardware or software. In this regard, these modules and/or sub-modules 50 may be hardware and/or software-implemented and substantially perform the particular functions explained. Moreover, two or more of these modules may be combined together within the product summary generator 10, or divided into more modules based on the particular function desired. Thus, the present invention as schematically embodied in FIG. 1 should not be construed to limit the product summary generator 10 of the present invention.

In the illustrated embodiment, the product summary generator 10 is connected to a network 14 that allows publishing and remote access to the product summary generator 10. Moreover, the network 14 allows the product summary generator 10 to access various sources of information such as the manufacturer's database 15 and/or the vendor's database 16 to obtain various information regarding the products of a 65 products category, and includes memory 17 to allow storage of such information. Such databases may be publicly accessible databases that are maintained by manufactures and/or

vendors of such products being reviewed. The product summary generator 10 may be provided with an engine 18 that is adapted to access the manufacturer's database 15 and/or the vendor's database 16 via the network 14 to retrieve such information for storage into the memory 17. Moreover, the 5 memory 17 may be any appropriate type of memory for storage of data and may be based on optical, magnetic or flash memory technologies.

The network 14 may be any type of communications channel, such as the Internet, a local area network (LAN), a wide area network (WAN), direct computer connections, and may be accomplished in a wireless manner using radio frequency, infrared, or other technologies, using any type of communication hardware and protocols. Of course, in, other implementations, such information may be directly provided to the memory 17 product summary generator 10 without accessing manufacturer's database 15 and/or the vendor's database 16 via the network 14. The specific details of the above referenced devices and technologies are well known and thus, omitted herein.

The product summary generator 10 as shown in FIG. 1 includes a product attribute module 20 that is adapted to create and build various groups of information that may be used generate the naturally reading narrative product summaries with the alternative product recommendation. In particular, the product attribute module 20 is adapted to build scenario glosses, general category information, and product attribute information as described in further detail below. In addition, the product attribute module 20 is further adapted to generate price analysis information.

The product summary generator 10 also includes a secondary attribute module 30 that is adapted to build secondary attributes by reading the desired parameters, and is further adapted to utilize appropriate functions to generate the secondary attributes. In this regard, a rule definition database 36 with functions stored therein is provided so that functions can be retrieved and executed by the product summary generator 10.

An assertion model module 40 that is also provided in the product summary generator 10 is adapted to build assertion 40 models by assigning a theme to each model, reading every template to the appropriate model, and by reading snippets to the appropriate template. In this regard, the assertion model module 40 is provided with an assertion model database 42, assertion template database 45, and snippets database 47.

Furthermore, the product summary generator 10 of the illustrated embodiment is also provided with a summary generation module 50 that is adapted to generate reserved themes, generate supplemental themes, format and assemble the generated sentences, and display the product summary. 50 The various functions and features of each module of the product summary generator 10 are described in further detail below.

As previously noted, the preferred embodiment of the present invention provides a product summary generator 10 55 which generates product summaries that sound and read naturally so that they can be easily understood by the reader and information presented therein can be used to aid in purchasing decisions. Moreover, the preferred embodiment, the product summaries generated by the product summary generator 60 10 include a theme in which an alternative product is recommended.

In one embodiment of the present invention, the product summary generator 10 includes a summary generation module 50 adapted to evaluate an existing narrative product summary including reconciling the existing narrative product summary into an existing attribute associated with the

12

selected product, the existing attribute including at least one of an existing attribute name, an existing attribute value, or an existing attribute unit. The summary generation module **50** is further adapted to resolve forms in the existing narrative product summary to an existing assertion model.

The product summary generator 10 also includes an engine 18 adapted to compare at least one of the existing attribute name, the existing attribute value, the existing attribute unit, and the existing assertion model, respectively, to at least one of a current attribute name, a current attribute value, a current attribute unit, and a current assertion model to determine if at least one of the comparisons shows a change in the attribute name, the attribute value, the attribute unit, or the assertion model. The existing attribute value of the selected product may be ordered within an evaluative scale of alternative products or otherwise ordered in a product category.

The product summary generator 10 also includes a product attribute module 20 adapted to obtain at least one new attribute associated with the selected product, the at least one new attribute including at least one of a changed attribute name, a changed attribute value, or a changed attribute unit. Further, the product summary generator 10 includes an alternative product selection module 60 adapted to select an alternative product, an assertion model module 40 adapted to retrieve new assertion models that define forms in which assertions describe the selected product and in which assertions describe the selected alternative product in a natural manner. The changed attribute value of the selected product may also be ordered within an evaluative scale of alternative products.

Also, the summary generation module **50** is further adapted to combine the at least one new attribute with a new retrieved assertion model to describe the selected product in the narrative and to combine the selected alternative product with another retrieved assertion model to recommend the selected alternative product in the narrative.

As noted, product summaries are a body of text intended to concisely state several insights or observations about a particular product. Such product summaries typically include one or more paragraphs, each preferably having a plurality of sentences which provide facts, information and opinion regarding a particular product. Such product summaries generated by the product summary generator 10 of the present invention are substantively analogous to product reviews that are written by editors which are familiar to those of ordinary skill in the art except that product summaries are automatically generated by the product summary generator 10 in accordance with the present invention. Further, the generated alternative product recommendation provided in the product summaries is one or more sentences that identify and briefly discuss, an alternative product to the product reviewed in the generated other themes of the product summary.

FIG. 2A shows a schematic structure of an example product summary 100, which illustrates the relationships between various elements of the product summary 100 which are generated by the various modules of the product summary generator 10 of FIG. 1. A corresponding portion of example product summary 110 is shown in FIG. 2B in which a digital camera is reviewed. As shown in FIG. 2B, the product summary that is generated by the product summary generator 10 sounds and reads naturally as if an informed individual actually wrote the review so that it can be easily understood by the reader, and information presented therein can be readily used to aid in purchasing decisions.

As can be seen in FIG. 2A, each product summary 100 is provided with a plurality of themes 102, each theme setting forth the intended purpose of one or more sentences and

unifying such sentences in the generated product summary. For example, an "Introduction" theme may be provided to address the product being reviewed in general terms, and "Noteworthy features" theme may be provided to address the specific features of the product being reviewed that stand out.

Each theme includes one or more assertion models, which are complete sets of assertion templates, which define various forms in which the assertion can manifest itself as a sentence. Assertions are a point or premise of information, fact, or opinion being made by any number of possible sentences, 10 which express that point. Assertion templates are sentence patterns, together with additional field names that form a sentence when the field names are filled. Each of the assertion templates have snippets associated thereto, a snippet being a single element of the assertion template and representing a 15 sentence fragment, and including free-form text, word replacement sets, and/or field name, examples of which are described in further detail below. Moreover, transitional terms may be provided between the assertion models or at other locations of the product summaries as also described in 20 further detail below.

FIG. 3A shows an example an assertion template 150 having various snippets that are filled in to generate a sentence that reads naturally. As shown, the illustrated example assertion plate 159 may be:

"This [key attribute: value units] [generic long singular name] is suited for [primary scenario gloss: activity] and at [street price], is [price-point text]-priced for a [scenario gloss: type] [generic short singular name]."

The assertion template 150 of FIG. 3A may then be instantiated into assertion template 151 as shown in FIG. 3B by filling in the various snippets to read:

"This 3 megapixel digital camera is suited for taking casual snap-shots, and at \$184, is low-priced for a general consumer camera."

Of course, it should be evident that the above product summary 100 as shown in FIG. 2A is merely a schematic example and different numbers of themes, assertion models, assertion templates, snippets, and/or transitional terms may be provided that is tailored to the product summary being 40 generated by the product summary generator 10 in accordance with the present invention. Moreover, it should also be evident that assertion template 150 as shown in FIG. 3A is also merely one example and other various templates may be provided and used. For example, assertion, template for use 45 within an alternative product recommendation theme may be provided which may be instantiated using various snippets that identify an alternative product and one or more attributes associated thereto.

The discussion below describes how the product summary generator 10 and the modules thereof as shown in FIG. 1 may be utilized to generate product summaries such as that shown in FIG. 2B. As previously noted, the examples of digital cameras are utilized extensively to facilitate comprehension of various aspects of the present invention. However, it should be kept in mind that the present invention as described herein is equally applicable for generating product summaries of various other products in product categories.

Referring to FIG. 1, the product attribute module 20 is adapted to create the primary feature comparison space. Most of the elements utilized by the product attribute module 20 are either information that is read directly from an input file (for example, memory 17) or database (for example, databases 15 and/or 16), or information that is derived from mathematical functions thereof.

The product attribute module 20 is adapted to build scenario glosses, which are phrases established for each scenario

**14** 

to describe the activities, settings and environments, etc. pertaining to each usage scenario. The product attribute module 20 pulls into memory 17 of the product summary generator 10, certain semantic elements of a scenario, such as the type of user for a particular category of products (e.g. "for photo enthusiasts"), and the adjectival form of the scenario for attachment to the noun (e.g. "semi-pro" in "this is a semi-pro camera.").

In the illustrated embodiment of the product summary generator 10, the product attribute module 20 is also adapted to build general category information regarding products for which product summaries are generated. The product attribute module 20 reads into memory 17, information that is preferably generic to the entire category of products, i.e. information that is not at a product-specific level. For example, the product attribute module obtains primary attribute name and vocabulary, including the short and long, singular and plural forms of the attribute name; where applicable.

In particular, the product attribute module **20** is also adapted to obtain importance ratings of primary attributes that designate which attributes are important in a given category of products. Of course, such importance ratings of primary attributes are designated in a generic sense, and not from the point of view of a specific scenario or application of the product. The product attribute module **20** obtains the primary attribute units, if applicable. For example, in the category of digital cameras, resolution is measured in "megapixels" which serves as the units of the primary attribute of resolution. Such unit information may be obtained in any appropriate manner, including obtaining such unit information from an input file, or by mining it from other sources.

The product attribute module 20 is also adapted to pull into memory 17, any adjustments to attribute importance ratings 35 (expressed, for example, on a scale of 1-10) for each usage scenario so that the importance ratings can be adjusted depending on the usage scenario. In accordance with one implementation, the adjustments may be "distance-to-goal" meaning that the importance ratings of attributes are adjusted by a certain desired percentage upward toward a maximum, or downward toward a minimum. For example, a +0.40 adjustment would mean increasing the importance rating 40% of the attribute toward 0.100% from where it stands initially. If the importance rating was initially a 5, this adjustment would increase the importance rating to a 7, and if the initial importance rating was a 7.5, this adjustment would increase the importance rating to an 8.5. Conversely, a -0.40 adjustment would mean decreasing the rating 40% toward zero from the initial rating. Thus, the initial rating of 10 would be lowered to a rating of 6, and an initial rating of 5 would be lowered to a rating of 3.

Similarly, other attribute values may be ranked, rated, and characterized in a range of existing attribute values. The range of attribute values may be scalarized so that a continuum of values is represented with products possessing attributes or characteristics that may be represented as values within the range. Products in a class of similar or peer products possess a relative attribute value that may be used to compare a selected product to other products with similar attributes within the peer class.

The above-described adjustments to the importance rating of the attribute of a product category allow scenarios to be combined iteratively. If one scenario for digital cameras is for "fast-action use" and another is for "water resistant use", the two scenarios can be combined. For instance, if both scenarios increase the importance rating of the product attribute of ruggedness by 50%, then, if the rating of the ruggedness

attribute was initially 6, the importance rating would be increased to 9. This would be due to the fact that the initial importance rating of 6 would be first increased to 8, and then, an increase from 8 to 9.

In addition, the product attribute module **20** also obtains 5 language expressing the fact that a product possesses the attribute, whether the possession has a positive connotation or a negative connotation. For example, in a category of products that require batteries, the neutral term may be "uses", but the negative equivalent may be "requires". Correspondingly, in evaluating a product with a single battery, a sentence may be generated that states that the product "uses a single lithium battery" as opposed to "requires 4 AA alkaline batteries."

The attributes may also be flagged as to whether a given primary attribute is a key attribute. In this regard, editors who initially set up the product summary generator 10 to allow automatic generation of product summaries may mark whether one or more of the primary attributes are considered to be definitive of a product category so as to be designated "key" attributes. An ordinary-language usage test of this is to ask which attributes are commonly used in definite descriptions of products. In the case where the category of products being evaluated is digital cameras, "resolution" would be a key attribute because of how common it is in the literature to see phrases such as "the latest 5-megapixel camera from . . . 25 "The fact that "megapixel" is a unit of measure for "resolution" also indicates that resolution is a key attribute for the digital camera product category.

Furthermore, the product attribute module **20** of the product summary generator **10** is also adapted to obtain product attribute information and associated para-data for the products in a product category. In particular, the product attribute module **20** obtains the actual attribute values associated with the attributes of a particular product in a product category from any appropriate source. For example, in the example of 35 digital cameras, an attribute value for the attribute of "resolution" would be 4.2 megapixels in its full native (non-interpolated) resolution for a particular camera. Such information would be associated with the particular camera.

The engine 18 may obtain product information from the manufacturer's database 15 and/or the vendor's database 16 via the network 14. The engine 18 may be provided with search engines having a crawler such as a robot, bot or automated site searcher. The crawler may automatically crawl from servers to servers having such information to gather the appropriate information. Of course, details of such search engines are well known in the art and need not be described in detail herein. Moreover, the product information may be provided to the product summary generator 10 in any other appropriate manner. For example, the information may be 50 gathered by a device other than the product summary generator 10 of the present invention, and provided to the memory 17 of the product summary generator 10 for further processing and generation of the product summaries.

In addition, in the illustrated implementation of the product summary generator 10, the product attribute module 20 is also adapted to obtain primary attribute ranks for each of the products in the product category and read them into memory 17. The primary attribute ranks indicate the rank of each product relative to the other products in the product category 60 based on each of the attributes, and may be determined in any appropriate manner. For example, the conventional method of percentile ranks may be used to obtain the primary attribute ranks. Alternatively, more sophisticated methods may be used to determine the primary attribute ranks. For example, competitive index for the attributes of the products may be determined using the method as set forth in U.S. patent application

**16** 

Ser. No. 10/265,189 filed Oct. 7, 2002 entitled SYSTEM AND METHOD FOR RATING PLURAL PRODUCTS, the contents of which are incorporated herein by reference.

As products age and technology advances, the ratings, value, rank, and other attributes of a particular product may also change from the rating, value, and rank of the product when it was introduced to the market or initially reviewed. Ratings, value, rank, and other characteristics of the product may become stale or outdated as the market matures, additional products enter the market, competition increases, technological alternatives become available, and time passes. Attribute importance ratings may also change over time as the market become more evident. The product attribute module 20 is adapted to obtain new attributes associated with the products, including attribute names, attribute values, and attribute units.

Attribute values of the selected product that may be ranked, rated, and characterized in a range of existing attribute values may correspondingly change in relation to the other alternative products in the peer class of products. For example, if the selected product was first-to-market with an important feature, the selected product may initially have the top-rated attribute value with regard to that feature. If a similar product within the peer class of products later introduced a similar feature with improved technical specifications, the position of the attribute value of the selected product will drop in the scalarized range of attribute values because the alternative product includes an improved attribute. The range of attribute values may be scalarized to represent a continuum of values for products possessing the attribute under consideration. If the selected product is "outdone" by an alternative product in the peer class of products, the attribute value of the selected product will correspondingly drop. Similarly, if a change in price occurs with regard to the selected product or an alternative product within the peer class of products, a corresponding change in the position of the selected product or the alternative product within the scalarized range of attribute values may similarly occur.

If competitive indexes are determined and used for attribute ranks as set forth in the '189 application noted above, the product attribute module 20 may also be used to flag a product or attribute of the product for verification when competitive index for the attribute of the selected product deviates a predetermined amount from an average competitive index for the attribute of the category of products. This allows checking to see if there are corrupt data. For example, if a very inexpensive camera is listed as having 1/5000th second shutter speed, which is among the fastest on the market, such an attribute would be considered a "noteworthy feature" for discussion in the generated product summary. However, such a feature would likely be too good to be true and may be based on corrupt data with a typographical error in which the actual shutter speed is \frac{1}{500th} second, not \frac{1}{5000}^{th} second. Thus, by examining the competitive index when the competitive index of an attribute is very far below, or very far above what is typical of its price point, the product summary generator 10 may be adapted to refrain from making a comment about it within the generated product summary, and instead, flag the attribute for human verification.

Once the primary attribute ranks are determined, the product attribute module 20 calculates primary attribute severity values for each of the products. The severity value essentially expresses how seriously good or how seriously bad it is for a product to have a certain attribute value. In one implementation, severity values may be set to range from 0.00 to 1.00, where a very low or a very high severity is indicative of an

attribute of the product that is strong interest to most consumers. The severity values are used in the present implementation because the primary attribute ranks do not provide an indication of which feature(s) stand out as exceptionally noteworthy or weak for the product on the whole which should be discussed in the generated product summary, even if competitive index described in the '189 application are used.

For example, a large-screen console television (hereinafter "TV") that is heavier than almost any other similar TVs by a few ounces will have a very low percentile rank or competitive index. However, because weight is not an important feature for console style televisions, a small amount of extra weight is not a severe condition with respect to the console TV, even though it is of very low rank compared to other lighter TVs. Conversely, another TV might be a few ounces lighter than all the other TVs, but this is hardly a very noteworthy feature.

Preferably, the severity value is a function of both the attribute rank (percentile, competitive, or other) and the importance rating of the primary attribute. In one implementation, the function utilizes an inflection algorithm that causes an inflection, whereby attribute values that are highly important (i.e. high importance rating) are pushed closer toward 0.00 when their attribute rank is low, but are held closer toward 1.00 when their attribute rank is high, while at the 25 same time, this effect of pushing the severity value is not obtained when the importance rating is low.

The above-described inflection may be obtained by any number of numerical methods so as to accomplish the above-described effect. An example method is shown by the follow- 30 ing formulas:

```
When Rank≥0.50 then Severity=Rank*(1-Degree+
(Degree*Importance)).

and

When Rank<0.50 then Severity=Rank*(1-Degree+
(Degree*(1-Importance)));
```

where Degree is between 0.01 and 0.99. The degree of the inflection can be controlled by setting the Degree to a predetermined number. A higher predetermined number for Degree would produce a more radical inflection between attributes of high and low importance.

For example, when Degree=0.50 (the default setting), the formula comes out as follows:

```
When Rank≥0.50 then Severity=Rank*(0.50+
(0.50*Importance))

and

When Rank<0.50 then Severity=Rank*(0.50+(0.50*
(1-Importance)))
```

Numerous example calculations of severity values is provided below with Degree=0.50 to illustrate the operation of the inflection algorithm of the present embodiment.

**18** 

In the examples set forth above, it should be evident that the most noteworthy cases, which are the first and last examples, have the highest and lowest severity values. The attribute having the highest severity value would correspond to the best attribute of the product being reviewed while the attribute having the lowest severity value would correspond to the worst attribute of the product being reviewed. Importance rating alone, or attribute rank alone, would not make these two cases stand out as being noteworthy for discussion. Mere multiplication of importance rating and attribute rank together would also not make these to cases stand out either. Thus, inflection algorithm such as that described above is desirable to produce the desired effect. The above-described method allows the product summary generator 10 to determine the best and worst attributes so that naturally reading narratives can be generated regarding those attributes of the product being reviewed in the product summary 100.

Once the severity values of the primary attributes for a particular product are calculated, for example, in the manner described above, the primary attributes are placed in order of their severity values. In addition, their placement within the plurality of severity values are calculated so as to provide the placement-by-severity, for example, a primary attribute may be designated as being the 3rd most severe, etc. Furthermore, in addition to calculating placement-by-severity as described, the product attribute module 20 also calculates placement order according to a differential in the percentile rank or competitive index from the average percentile rank/competitive index of products in the same scenario.

The product attribute module 20 further determines an Average-Rank-Near-Price margin which allows identification of other products in the product category that are close enough in cost to be cost-comparative to a given product being reviewed. The near-price margin may be set to be around 10% so that products of the product category having prices within 10% of the price of the product being reviewed are identified. Of course, the near-price margin may be configurable so that it can be set at any desired level. The identified products within the near-price margin are taken as a subset and retrievably stored in memory 17 for later use, for example, in highlighting strengths or weaknesses of the product reviewed in the narrative product summary, or in generating an alternative product recommendation in the narrative product summary. In addition, the average attribute rank among the identified products, whether the attribute rank is based on percentile rank or competitive index, is calculated for each primary attribute.

In addition, the product attribute module **20** further determines an Average-Price-Near-Rank margin which allows identification of other products in the product category that are close enough in rank to be compared to a given product being reviewed. Again, the near-rank margin is configurable but may be approximately 5%. Thus, the near-rank margin allows determination of which products of a product category have a comparable value to the product being reviewed for a

```
If importance is .90 and Rank is .90; Severity = .90 * (.50 + .45) = .90 * .95 = .855 If importance is .60 and Rank is .90; Severity = .90 * (.50 + .30) = .90 * .80 = .720 If importance is .30 and Rank is .90; Severity = .90 * (.50 + .15) = .90 * .65 = .585 If importance is .90 and Rank is .60; Severity = .60 * (.50 + .45) = .60 * .95 = .570 If importance is .60 and Rank is .60; Severity = .60 * (.50 + .30) = .60 * .80 = .480 If importance is .30 and Rank is .60; Severity = .60 * (.50 + .15) = .60 * .65 = .390 If importance is .30 and Rank is .30; Severity = .30 * (.50 + .35) = .30 * .85 = .255 If importance is .60 and Rank is .30; Severity = .30 * (.50 + .20) = .30 * .70 = .210 If importance is .90 and Rank is .30; Severity = .30 * (.50 + .05) = .30 * .55 = .165
```

given primary attribute. The average price of the identified products is also determined. In the present implementation, the above described determination is preferably performed for every primary attribute of every product, and is retrievably stored in memory 17 for later use. This information can again, be used to highlight strengths or weaknesses of the product reviewed in the narrative product summary, or in generating an alternative product recommendation in the narrative product summary.

In one implementation, the product attribute module **20** of the product summary generator **10** is adapted to characterize the typical feature value of products costing nearly the same (among comparable products and/or among the entire category), and also adapted to characterize the typical price of products having nearly the same feature (among comparable products and/or among the entire category). To ensure that the generated product summary contains statements regarding value of the product when they are relevant, one or more threshold measures may be provided to determine when they are sufficiently noteworthy to merit a mention. This may be attained by the product attribute module **20** by determining two derivative measures, Value-For-Price and Price-For-Value, from the Average-Rank-Near-Price margin that was described previously above.

Value-For-Price may be defined as the Average-Rank- 25 Near-Price minus the rank of the same attribute value of the product being reviewed. The Value-For-Price may be expressed as the difference value or be expressed as a percentage of the attribute valve of the product being reviewed. For example, if the Average-Rank-Near-Price for a camera's 30 resolution is 0.44 and the rank of the camera's resolution is 0.36, then the camera's resolution Value-For-Price may be expressed as being 0.08. This means that 0.08 competitive points of surplus value with respect to resolution is provided by the average camera having a similar price to the camera 35 being reviewed. Stated in another manner, this means that the product being reviewed is at a deficit of 0.08 competitive points. When the Value-For-Price is above a certain configurable threshold, the product summary generator 10 may be triggered to generate statements referring to the Average- 40 Rank-Near-Price of that product's attribute. The triggering mechanism may further be provided as a follow-up to identification of the most noteworthy features on the basis of their severity as discussed previously above.

Finally, the product attribute module **20** of the illustrated 45 embodiment also generates price analysis information, which can be used to characterize a reviewed product as being "expensive" or "low-priced", etc. This is attained by initially determining the global mean and standard deviation of prices for all products in a product category, regardless of scenario. 50 In addition, global high, low, and median prices are also determined which also preferably includes the median high and median low. The price analysis is repeated with each subset of products that falls into each scenario.

The secondary attribute module 30 in accordance with the present implementation is adapted to build secondary attributes, which are attributes that are formed by applying a function to one or more pre-existing attributes. Initially, the secondary attribute module 30 reads into memory 17, all of the functions and secondary attribute definition rules 60 described below from the functions database 36 that have been manually edited by an editor(s) that initially sets up the product summary generator 10, and also validates the syntax and integrity of the secondary attribute definition rules. These secondary attribute definition rules are then used as tools by 65 the secondary attribute module 30 to build the secondary attributes.

**20** 

In the above regard, the secondary attribute module 30 supports various generic functions, which may be provided in the functions database 36 that are standard to most mathematical and/or statistical analysis software packages. These functions may include:

AbsDiff = absolute value of the difference of two arguments.

AbsPercDiff = absolute value of percentage difference of first argument relative to second argument

AvgOf = statistical mean of all arguments

AvgOf = statistical mean of all arguments

Diff = first argument minus second argument GreaterOf = greatest value of all arguments

LesserOf = least value of all arguments

MedianOf = statistical median of all arguments

PercDiff = percentage difference of first argument relative to second argument

PercOf = first argument measured as a percentage of second argument Product = result of multiplying all arguments

Quotient = result of dividing first argument by second argument Sum = result of adding arguments together

Test = first argument names attribute to be tested; subsequent argument pairs provide test case values, with their respective resulting values in square brackets

Furthermore, the secondary attribute module supports 30 various specific functions that may be tailored expressly for facilitating generation of secondary attributes. These specific functions may include:

HigherRankOf = highest of corresponding competitive index of all arguments

LowerRankOf = least of corresponding competitive index of all arguments PosThreshold = first argument names attribute to be tested; subsequent argument pairs provide descending positive thresholds, each followed by the resulting value in square brackets

NegThreshold = first argument names attribute to be tested; subsequent argument pairs provide ascending negative thresholds, each followed by the resulting value in square brackets

Of course, the above functions are provided as examples only and other functions may also be provided in other implementations of the secondary attribute module 30.

There may be multiple functions that are appropriate for the generation of a secondary attribute. Consequently, in the illustrated implementation, the multiple functions are all executed in sequence for the same secondary attribute. This multiplicity provides more than one way for the product summary generator 10 to attempt to generate the same secondary attribute, which is especially important in an advicegiving environment where there are multiple different ways that a product or a feature thereof can be useful or valuable, or not useful or valuable.

For example, in the product category of digital cameras, "suggested use" for digital cameras may be considered a secondary attribute. Clearly there are many multiple tests, and multiple possible outcomes, for how to derive this value. If the camera has a waterproof case, a suggested use might be for snorkeling. Alternatively, if the digital camera has a very high optical zoom, then "outdoor sightseeing photography" might be appropriate, etc. These multiple definitions can be defined successively.

Each particular secondary attribute, however, has only one main function associated with it in the present implementation. For more complicated secondary attributes, these functions can effectively be nested by making reference to previously created secondary attributes within a new secondary attribute.

The secondary attribute module 30 of the product summary generator 10 calls an appropriate function, retrieves and validates the arguments, observes value dimension specified, and performs string conversion as necessary. "Value dimension" refers to whether the desired value of the attribute in question is the attribute value, the attribute rank, the placement-byseverity, the placement-by-differential-rank, the average-rank-near-price, or the average-price-near-rank, as described in further detail below. All subsequent references within the secondary attribute assume this value dimension which defaults to the attribute value itself. In many cases, the value dimension should be converted from a string to an integer or real number, and spelled-out numbers may be converted to digits, etc.

The secondary attribute can possibly require the presence of, or absence of, a particular value of another attribute. The secondary attribute module 30 of the present implementation is adapted to test for such a requirement so that if the test fails, a predetermined Fail-Value may be used. For example, for the secondary attribute "recommended minimum flash card 20 size", the function may stipulate that the presence of a flash card slot in the camera is required. The fail value may be "N.A." indicating that flash card slot is not available.

The secondary attribute module 30 may also be used to reevaluate and update product parameters. If product 25 attributes change over the lifecycle of a product, the secondary attribute module 30 may monitor the changes and cause the assertion model module 40 and product attribute module 20 to generate an updated narrative by combining new assertions and new secondary attributes.

The secondary attribute module 30 executes one or more functions described above to generate a secondary attribute, the appropriate function being called with the validated parameters. When the functions are executed and are about to return a value, the secondary attribute module 30 decides how 35 to write the value back into the attribute record associated with the secondary attribute in view of the fact that there are often more than one function used to generate the secondary attribute. In this regard, rules may be provided in the function database 36 that may be accessed by the secondary attribute 40 module 30. Such rules may include:

Override Rule: means if the primary attribute is instantiated more than once, then subsequent instantiations will overwrite previous ones.

Additive Rule: means if the primary attribute is instantiated 45 more than once, then the values will be concatenated, as comma-delimited strings.

Optimize Rule: means if the primary attribute is instantiated more than once, then the new value will be an override if, and only if, the previously instantiated value 50 is non-optimal; otherwise the old value will be retained. If more than one optimal value is instantiated, they will be additive with respect to each other. If at least one optimal value is instantiated, all non-optimal values are over-written and no further non-optimal values will be 55 admitted.

22

The "override," "additive," and "optimize" rules are each mutually exclusive with the others. If the rule definition is additive, then the secondary attribute module 30 checks to determine whether pre-existing values exist. If they do, then the newly derived value is linked together onto the list of multiple value strings in the attribute record, and the attribute is marked as having multiple values. If there are no pre-existing values, the new value alone is written as a singular value for the generated secondary attribute. If the rule definition is for an override, then the secondary attribute module 30 replaces any existing attribute value with the newly derived value.

If the rule is for optimizing, then the secondary attribute module 30 first determines whether the newly derived value is optimal or not. If the newly derived value is optimal, the secondary attribute module determines whether there are preexisting values, which are non-optimal. If there are non-optimal pre-existing values, these values are deleted. Then, the secondary attribute module 30 determines if any pre-existing optimal values remain. If there are, the new value is linked onto the list and the attribute is flagged as having multiple values. If the new value itself is non-optimal, the secondary attribute module 30 determines if there are pre-existing values that are optimal.

If there are pre-existing values that are optimal, the new value is discarded, and the rule definition exits the function while leaving the attribute value unchanged. If there are no pre-existing optimal values, the secondary attribute module 30 checks if there are pre-existing non-optimal values. If there are, the secondary attribute module 30 links the new value and flags the attribute as having multiple values. If there are no pre-existing values, then the secondary attribute module 30 writes the new value as the singular value of the attribute. This optimize rule can thus, be used for creating several parallel primary attributes which have divergent means of instantiating the same secondary property.

In many cases, secondary attribute rules contain stipulations of positive connotation or negative connotation pertaining to the resulting attribute value. These connotations are mapped into the product based on the specific value it derives from the secondary attribute rule definitions. For example, on the secondary attribute for digital cameras of "largest print size recommended," the values of '5"×7"' or above, may be assigned a positive connotation, while those of '2"×3"' or lower, may be assigned a negative connotation, with print sizes in between being neutral.

The secondary attribute module 30 may be used by the editors or by others for inputting the information, functions, and/or rules that are applicable for generating the secondary attributes. Any appropriate file(s) may be used such as a flat file, or files of a relational database. The data may be stored in any appropriate format such as tab-delimited format or various proprietary database formats. For example, the following chart sets forth file header fields for such files with a description for each header in the adjacent column. The header fields may be as follows:

HEADER FIELD	DESCRIPTION
Property Name [flags]	The internal name of the property, with any flags (as to whether it is an override property, additive, or optimizing)
Display Name < features to	The display name - this name can reference the names of other
mention>	properties if placed in angle brackets.

#### -continued

HEADER FIELD	DESCRIPTION
Assumption <features mention="" to=""></features>	An assumption - dependent clause that explains assumption on which the building of this property is based - can also mention other properties in angle brackets.
Requisite feature [Value]	If another property must have a specific value in order for this secondary property to be triggered. If this condition fails, the fail value will be generated (see below).
Excluded Feature [Value]	If another property must NOT have a specific value in order for this secondary property to be triggered. If this condition fails, the fail value will be generated (see below).
Determiner	The grammatical determiner that would normally be appropriate to speaking of this property (e.g. "the", "a", "an", "some", "one").
Copula	The grammatical copula used to attach this property to its value in a phrase, e.g. usually "is", "has", or in less frequent cases, "includes", "supports," etc.
Function [optional alternative value dimension]	The logical or mathematical operator on which the generation of the secondary property is to be based, e.g. Product, Quotient, PosThreshold, etc. In square brackets is the optional value dimension, for example, "rank" would mean to use the attributes' ranks instead of their values.
Units	Any units, if applicable, for this attribute, e.g. inches, megabytes, etc.
Fail Value	The value to generate if the function fails to produce a result, or if the tests for requisite or excluded feature are not passed.
First Argument [result], Additional Arguments [results]	The first argument to be passed to the function, and optionally, further arguments; in some cases, result values need to accompany each argument, depending on the function chosen.

Referring again to the product summary generator 10 shown in FIG. 1, the assertion model module 40 is adapted to build assertion models by initially assigning a theme to each of the assertion models, reading every assertion template from the assertion templates database 45 associated to the appropriate assertion model, and reading every snippet from the snippets database 47 to the appropriate assertion template.

Every assertion model is designated by the assertion model 35 module 40 of the product summary generator 10 as belonging to one or more themes. As previously described, themes typically correspond to the paragraphs of the finished product summaries such as that shown in FIG. 2B. In this regard, several reserved themes may be provided in accordance with 40 one implementation of the present invention. As previously noted relative to FIG. 2A, an "Introduction" theme may be provided which gives a general overview or a non-evaluative description of the product. A "Noteworthy features" theme may be provided which highlights positive features of the 45 product being reviewed relative to comparable products. A "Weaker features" theme may be provided which points out negative features of the product being reviewed relative to comparable products. In addition, a "Value" theme may be provided to discuss the "bang-for-the-buck" the particular 50 product being reviewed offers in comparison to other comparable products. Furthermore, "Suitability" theme may be provided which identifies what scenarios, use-cases, or types of users are the best fit for the product in question. Finally, an "Alternative Product Recommendation" theme may be pro- 55 vided which identifies and briefly discusses an alternative product that the user may consider.

Initial "Introduction", "Noteworthy features", "Weaker features", "Value", "Suitability," and "Alternative Product" themes assigned by assertion model module 40 may be appropriate when the product is introduced to the marketplace, but as products age, technology advances, and marketplace alternatives become more prevalent, the features that help define the content of the themes may no longer be applicable, or may be less applicable than they were at the time the product was introduced. For example, the initial assertion models assigned may be quite different from assertion models that

would be assigned to the product if it were being initially evaluated at this time. Further, the attribute name, the attribute value, the attribute unit, and additional characteristics of the product may no longer include the same values, rank, or other attributes of a particular product that would be used to generate the initial themes when the product was introduced to the market or when the product was most recently reviewed.

Ratings, value, rank, and other characteristics of the product may become stale or outdated as the market matures, additional products enter the market, competition increases, technological alternatives become available, and time passes. Attribute importance ratings may also change over time as the marketplace changes, costs change, and alternatives in the market become more evident. The product attribute module 20 is adapted to obtain new attributes associated with the products, including attribute names, attribute values, and attribute units. Further, the assertion model module 40 retrieves new assertion models that define forms in which new assertions now describe the product. By automatically adapting to changes in product attributes and assertion models used to characterize a product, the system and method of the present invention provides a self-updating naturally-reading narrative product summary.

For example, as shown schematically in the flow diagram 600 of FIG. 6, the product summary generator 10 may automatically update a naturally-reading narrative product summary by determining if a product summary exists in step 602. If, in step 606 the system determines that no product summary exists for the selected product, then in step 608 the system creates a product summary, and the process stops. However, if in step 606 the system determines that a product summary already exists for the selected product, then in step 610 the system reconciles the existing product summary into existing attributes associated with the selected product. The existing attributes include existing attribute names, existing attribute values, or existing attribute units.

In step **614**, the summary generation module **50** resolves forms in the existing narrative product summary to existing assertion models.

**24** 

In step **618**, an engine **18** compares the existing attribute names, the existing attribute values, the existing attribute units, and the existing assertion models, respectively, to current attribute names, current attribute values, a current attribute units, and current assertion models to determine in step **622** if at least one of the comparisons shows a change in the attribute name, the attribute value, the attribute unit, or the assertion model.

If, in step **622** the system determines that there was a change in a component of the attribute, then in step **630** the product attribute module **20** obtains the new attributes associated with the selected product. The new attributes include at least changed attribute names, changed attribute values, or changed attribute units.

Once the new attributes are obtained, in step **634** the asser- 15 tion model module **40** retrieves new assertion models that define forms in which assertions describe the selected product in a natural manner.

After the new assertion models that define forms in which assertions describe the selected product are retrieved, in step 20 638 the summary generation module combines the new attributes with the new retrieved assertion models to describe the selected product in the narrative.

Optionally, the method and system of the present invention may also include a notification to a user that an update has taken place of the self-updating naturally-reading narrative product summary. The notification may be automatic, and the user may be notified by mail, by electronic mail, by an RSS feed, and the like.

The aforementioned themes may all have resident procedures for defining their content. However, their core content may be supplemented by additional assertions defined in the configurable assertion models for each product category. This may be attained by merely assigning a reserved theme name to an assertion so that an editor thereby defines it as supplementary to that reserved theme.

Of course, supplemental themes may be provided by the assertion model module **40** as well, such supplemental themes being typically displayed in the generated product summary after the reserved themes. Such supplemental themes may address any aspect of the product category and may be appropriately named. An example of a supplemental theme for digital cameras may be "On storing pictures" theme in which assertion templates regarding storage capacity of the digital camera is addressed. In particular, the theme may 45 identify and discuss whether a particular digital camera being

26

reviewed is provided with a storage card or if such card must be purchased separately, and what the recommended card size for storing a satisfactory amount of pictures is, and the like.

As previously noted, the assertion model module 40 reads every assertion template from the assertion templates database 45 that correspond to the appropriate assertion models in the assertion models database 45, each record in the assertion model defining an assertion template. As schematically shown in FIG. 2A, an assertion template includes one or more snippets from the snippets database 47, and revolves around one particular key attribute which may be a primary attribute or a secondary attribute.

It should be noted that a plural number of assertion templates are typically assigned to the same assertion name, but often have different key attributes. The fact that these assertion templates are assigned to the same assertion name generally indicates these assertion templates are all making essentially the same point about a product being reviewed, except that the assertions are being made in different ways.

In addition, as also previously noted, the assertion model module 40 reads the snippets from the snippets database 47 to the appropriate assertion template, each snippet being a short phrase, usually not capable of standing as a sentence by itself. In the present implementation, each of the snippets in the snippets database 47 may contain three kinds of content: static text, minor variants, or references to attributes or parameters. Static text never changes within the assertion template from the way it is entered by the editor when the product summary generator 10 was set up. Minor variants are inter-changeable phrases which are randomly chosen from a list input by the editor by the product summary generator 10. For example, minor variants may be the phrases "However," and "On the other hand," which are substantially equivalent in meaning to one another. References to attributes or parameters are lookups of any attributes, whether primary or secondary, or to parameters of the key attribute, such as its name, its units, its vocabulary elements, and the like.

In a manner similar to the secondary attribute module 30 described above, any appropriate file(s) may used to input information regarding the assertion models, for example, via a flat file, or files of a relational database. The data may be stored in any appropriate format such as tab-delimited format or various proprietary database formats. The following chart sets forth file header fields for such files with a description for each header in the adjacent column. The header fields may be as follows:

HEADER FIELD	DESCRIPTION
Assertion Name	The internal name of the assertion
Key Attribute	The attribute to which it should be assumed all subsequent
TT1	references apply, within this template, unless stated otherwise.
Theme	The theme under which this assertion falls.
Excluded Feature Name [Excluded	If another property must NOT have a specific value in order for
Value]	this secondary property to be triggered. If this condition fails, the
	fail value will be generated (see below).
Connotation Attribute	The attribute from which this assertion derives its connotation.
	Can be negative, positive, or neutral.
Contiguous transition	Verbiage to use if this assertion maintains the same connotation as
	the sentence preceding it.
Contrasting transition	Verbiage to use if this assertion bears a different connotation from
	the sentence preceding it.
Template Elements < Variables in	Template elements each have any combination of static text,
angle brackets>	variables that can name any attribute or elements of attributes, and
	minor phrase variants in square brackets (e.g. ["barely", "hardly"]
	would result in random selection of "barely" or "hardly" in the
	same position in the sentence).

Referring again to the illustrated embodiment of the product summary generator 10 of FIG. 1, the summary generation module 50 is adapted to generate reserved themes, generate supplemental themes, format the generated sentences, assemble bullet items into sentences, and display the product summary such as that shown in FIG. 2B with an alternative product recommendation therein. The summary generation module 50 generates the reserved themes utilizing the key attributes and the primary scenario, as well as the price analysis. These elements are excellent ways to introduce a product to a potential buyer who is browsing various products of a product category. The example assertion template 150 as shown in FIG. 3A is appropriate for the introduction theme, which when instantiated, may read:

"This 3 megapixel digital camera is suited for taking casual snap-shots, and at \$184, is low-priced for a general consumer camera."

The summary generation module **50** of the product summary generator 10 of the illustrated embodiment also generates the noteworthy features theme by initially determining 20 the noteworthy features, whether the features are noteworthy for being positive or negative. To identify noteworthy features, the summary generation module 50 first examines the placement-by-severity in which the primary or secondary attributes are ordered based on their corresponding severity 25 values, and selects the attributes having the highest severity values, but only if the severity values are above a predetermined high-severity threshold. Preferably, the high-severity threshold is a number that is configurable for the product summary generator 10. The purpose of the high-severity 30 threshold is that, if an attribute is not very severe, then the attribute is not worth generating a sentence about in the product summary. The summary generation module **50** may be adapted to select a predetermined number of highest severity attributes that are above the high-severity threshold so that 35 sentences are generated for those attributes in the product summary.

If the predetermined number of such attributes is not present, the summary generation module **50** examines the placement-by-differential-rank in which attributes are 40 ordered by their attribute ranks. This allows determination of which attributes of the product is markedly superior than most of the other products in the product category sharing its primary scenario and costing around the same price. Again, a predetermined threshold may be implemented so that if no 45 attributes lie above this threshold, the summary generation module **60** will not generate any sentences in the product summary highlighting any noteworthy features. Appropriately, the summary generation module **50** of the product summary generator **10** may find no noteworthy features at all for 50 a particular product being reviewed since some products are truly not noteworthy.

In addition, the editor may have found additional secondary attributes during setup of the product summary generator 10 which, under certain conditions, can be considered noteworthy. These secondary attributes may be added on a product category basis. For example, in digital cameras, the editor may decide that any digital camera having a water-tight case for use while snorkeling is noteworthy for that attribute since it is generally not a common attribute among digital cameras. Since this attribute is unlikely to be highly important among digital cameras generally, it is unlikely to pass the tests within the resident procedures for finding "noteworthy" features, and thus, would need to be added as a supplemental assertion.

Of course, in most instances, it would not be sufficient to 65 merely find and mention a noteworthy feature since the primary object of the product summary generator 10 is to pro-

28

vide user friendly information regarding the product being reviewed. In order to be relevant and useful to most prospective buyers of a product, the noteworthy feature must be placed in some sort of context, or otherwise explained. The summary generation module 50 should thus provide an indication of whether the feature is noteworthy in an absolute sense, or in a relative sense. Some features are noteworthy with respect to entire category of products, and so are "absolutely" noteworthy, but are not noteworthy relative to one or more attributes such as product price, or even the primary scenario.

For example, there may be a digital camera on the market with the primary scenario of "semi-professional photography," selling for around \$8,000 and having an 11-megapixel resolution. This resolution is, in the current market, very high and ranks second highest of over two hundred models on the market. Obviously, this feature is noteworthy in the "absolute" sense. However, relative to its price, this is not noteworthy since \$8,000 for a digital camera is very expensive, and the few cameras having comparable resolution are priced similarly. Moreover, among the small subset of digital cameras in the digital camera category that are indicated as "semiprofessional", this resolution is again, not particularly noteworthy. By contrast, a compact camera costing only \$150 with 3× optical zoom is not noteworthy in the absolute sense since 3× optical zoom is middle-of-the-road. However, considering the compact camera's size and its very low price, it is noteworthy in the relative sense.

Each of these various types of noteworthiness requires a different contextualization statement in the product summary that is generated. For a feature that is noteworthy only in the absolute sense, the summary generation module **50** of the product summary generator **10** may be adapted to generate a sentence that would say something like:

"This is superior to most cameras, but is to be expected for a camera of this price."

For a feature that is noteworthy only relative to its primary scenario, the summary generation module **50** of the product summary generator **10** may be adapted to generate a sentence that would say something like:

"This is not particularly better than most other cameras at a similar price, but it is rare among compact cameras."

For a feature that is noteworthy for the product's price, the summary generation module **50** may be adapted to generate a sentence that mentions the typical price of comparable products boasting this feature. For example, for a digital camera costing \$300 with very high resolution, the summary generation module **50** may be adapted to generate a sentence that would say something like:

"The typical cost of cameras having comparable resolution is around \$640."

The finished assertion regarding a noteworthy feature may be referred to as the "ranked attribute description" because it is addressing one of the predetermined number of most noteworthy attributes, and is describing the noteworthy attribute by the virtue of which the product being received the attribute ranking. For instance, the "aspect" of a shutter speed that made it noteworthy may be the fact that the shutter speed is "faster" than that of "most cameras costing the same."

The summary generation module 50 further generates the weaker or negative features theme which is the logical converse of noteworthy features, with the exception of some of the explanatory elements. Because of the fact that the product summary generator 10 is primarily for the purpose of assisting a person in making a purchasing decision, when an important feature is weak or actually negative, it would be desirable for the product summary generator 10 to direct the user, for

the sake of comparison, to a comparable product that is stronger or more positive for that particular feature.

Similarly, when the summary generation module **50** generates an updated theme that is indicative of a change in status or rank of the selected product, the product summary generator **10** may direct the user to additional comparable products that are stronger or more positive than the new characteristics of the considered product.

If the user is not concurrently evaluating products, the method and system of the present invention may notify a user 1 that an update has taken place of the self-updating naturally-reading narrative product summary. The notification may be automatic, and the user may be notified by mail, by electronic mail, by an RSS feed, and the like.

A comparable product would typically share the same pri- 15 mary scenario, cost about the same, and be similar with respect to the key feature of the product category. For instance, for digital cameras, comparable resolution may be required to be a comparable product since resolution is the most important feature. Thus, if a compact digital camera is 20 being reviewed, another compact digital camera would be noted as being comparable if it falls within the near-price margin, and has a resolution that falls within the near-rank margin. Once all the comparable products for the reviewed product are determined, the comparable product having the 25 highest value rating (such as percentile rank or competitive index) for each attribute is stored. This comparable product may be referred to in the weaker features theme, and may later even be identified as an alternative product recommendation theme.

In the above regard, in cases where the reviewed product is found to be weak in some noteworthy sense, a corresponding comparable product having the highest value rating for the attribute for which the reviewed product is weak, may be referenced within the product summary. Thus, in the present 35 example, if a 3-megapixel compact camera costing \$320 is weak in its optical zoom and has only 2×, the product summary generator 10 would identify the best comparative product in respect to zoom, and after mentioning that this particular feature is weak, follow-up with a sentence that says 40 something like:

"For example, the HP 725xi, a 3.1 megapixel compact camera at around \$329, has 4× optical zoom."

The summary generation module **50** further generates the value theme by contextualizing the value rating of the product, whether the value rating is based on percentile rank or competitive index as described in U.S. patent application Ser. No. 10/265,189 incorporated by reference above. This means explaining whether the value rating, if noteworthy (either bad or good), is driven more by price, or driven more by features. For example, a digital camera with better-than-average features but that is overpriced, and a camera with a slightly-below-average price but far-below-average features, may have potentially the same value rating. However, these digital cameras both have the same value rating for different reasons. In the former case, the summary generation module **50** may generate a sentence that would say something like:

"Despite this camera's excellent features, the relatively high price makes it a poor value for the dollar."

In the latter case, the summary generation module **50** may generate a sentence that would say something like:

"Despite costing less than most cameras on the market, the inferior features of this camera cause it to be a poor value for the money."

The summary generation module **50** may be triggered to address the value of the product being reviewed in any appropriate manner. In one implementation, this may be attained by

**30** 

utilizing the Value-For-Price as determined by the product attribute module **20** as discussed previously.

Another element of the value theme is that the summary generation module **50** finds the highest or lowest placement-by-rank-differential. This is useful because a product that is generally mediocre in value, neither very good nor bad, may nonetheless be exceptionally good or bad with respect to one important attribute, and the person may like to know this fact. For example, a camera with average value may have a very fast shutter speed for its price. Analysis of this fact can be used by the summary generation module **50** to generate the comment:

"Overall this camera has average value for the money, based on features. However you would typically pay about \$80 more to get a camera having this fast a shutter speed."

Furthermore, supplemental assertions that are category specific may be offered by the editor. For example, 'Bluetooth' wireless ability may be an expensive feature for manufactures to provide it in a digital camera. If a camera is provided with such a feature, the price of the camera will reflect this fact and may count as a good value. However, the editor may recognize that this is not a very important feature, and not of very much usefulness to most users of the product category. In this case, a secondary attribute could be introduced to state this fact where applicable, and the summary generation module **50** may generate a sentence that would say something like:

"Although this camera has relatively good value for its features, a substantial part of the price you are paying accounts for the Bluetooth ability, which only a small number of users will find useful."

Moreover, the summary generation module 50 may be adapted to generate the suitability theme through contextualization of the primary scenario. The primary scenario is the scenario in which a product scores the highest in its value rating as described in the '189 application or a scenario that has been manually set as to be the primary scenario by the editor. The various scenario glosses which are phrases established for each scenario to describe the activities, settings and environments, etc. pertaining to that scenario, are easily assembled into a sentence by the summary generation module 50. In addition, of the reserved themes described above, suitability is most likely to have supplemental themes added to it, since use cases are so specific to the product category in question.

For example, for digital cameras, the editors that set up the product summary generator 10 of the present invention may desired to characterize which digital cameras as being suitable for sports-action photography, for instance, digital cameras having fast shutter speeds and short delays between shots. This would of course be a secondary attribute, which would become the basis of an assertion assigned to the "Suitability" theme.

In many cases, an attribute will be unknown to most users, or the meaning of its various values will not be of clear relevance in their minds. In such cases, an optional, generic explanation can be attached to any sentence referencing such an attribute. For example, for shutter speed, the summary generation module 50 may be adapted to generate a sentence that would say something like:

"Faster shutter speeds allow you to 'freeze' the action in a snapshot, and also help cancel the 'shake effect' of an unsteady hand when shooting with a high powered zoom."

The product summary generator 10 may also be provided with a configurable verbosity setting in which the editor and/

or the user can select the length of discussion provided by the generated product summary so that the product summary may be really short, really long, or in between. Based on the verbosity setting of the product summary generator 10, the generic explanation may be either included or omitted.

Many assertions described above read perfectly fine when taken in isolation. However, when these assertions are assembled into a product summary, they can combine in ways that are entirely unnatural sounding. Therefore, the product summary generator 10 of the illustrated embodiment is 10 adapted to ensure that the product summary generated reads naturally and in a narrative manner. In particular, the summary generation module 50 may refer to the same thing or attach the same sort of predicate twice in a row, which is not natural in human language. This may be resolved by merging 15 two assertions into one.

For example, in providing discussions regarding noteworthy features, two features may be found that are both noteworthy in an absolute sense, but not in a relative sense. In the example of digital cameras, the two features may be resolution and shutter speed. Independently, the two assertions might be formed by the summary generation module **50** as follows:

"Noteworthy features: Has 5.1 megapixel resolution, which is considerably better than most cameras, 25 although it is to be expected in a camera costing this much. Has ½5000th second shutter speed, which is much faster than that of most cameras, although it is to be expected in a camera costing this much."

Note that in the above example, the two assertions would read fine and naturally when read independently. However, when the two assertions are read in succession, the two assertions sound robotic. Therefore, the product summary generator 10 may be adapted to monitor the result type of the description generated relative to the ranked attribute as discussed above relative to the noteworthy features theme. When the product summary generator 10 receives the same result type twice in a row, it may be adapted to adjust the grammar accordingly to generate a sentence that would say something like:

"Noteworthy features: Has 5.1 megapixel resolution and ½5000th second shutter speed, both of which are superior to most cameras on the market, but to be expected in a camera costing this much."

As can be appreciated, by monitoring repetition of references or predicates, an assertion that merges two different assertions while reading naturally can be generated by the product summary generator 10. Other forms of repetition may include, but are not limited to: mention of two features that are mutually exclusive (exceptional) for the scenario in question; 50 mentioning that a particular competitive product outperforms the current model in two attributes at the same time, etc. Furthermore, any number of grammatical forms may be used to merge or connect these assertions. For example, providing the word "also" in between the two independent assertions, or 55 completely merging the assertions into a single sentence as described above, may be used to merge or connect the assertions.

Many secondary attribute values have negative or positive connotations associated with them. Furthermore, every assertion template may optionally designate the attribute from which it derives its own connotation, for example, the key attribute of the template. When generating a product summary, the product summary generator 10 is adapted to monitor the connotation of the preceding and succeeding assertion 65 templates from which each assertion is being generated. It notes whether the transition between the two is contiguous or

**32** 

contrasting, i.e. whether it is the same, or not the same connotation. In such an implementation, a snippet for both conditions, contiguous and contrasting may be provided within each assertion template which can be appropriately used based on the desired connotation. The snippets can be as simple as just the text string, "Also, . . ." for contiguous transition, and the string "However, . . . " for contrasting transition. Of course, other snippets may be provided as well that has more structure such as the phrase "On the other hand, when it comes just to [attribute short singular name], . . ."

Because the product summary generator 10 of the present invention is primarily designed for the purpose of facilitating the evaluation of products in one or more product categories, the flow between negative and positive remarks is important to the naturalness of the text. Tracking the connotation context and using the appropriate contiguous and contrasting transitional phrases as described above provides this ability and results in generation of product summaries that sound natural and narrative as if the product summaries were written by a person such as an editor.

In fact, the lack of such transitions can actually make an otherwise natural text seem contradictory. For example, consider the following paragraph that has been generated with proper transitions:

"Overall, this camera's features are average for this price point. On the other hand, when it comes to resolution, you would typically have to pay around 22% more to get a general-purpose camera that matches its 3.2 megapixels."

The same paragraph would read very differently if transitions were disregarded:

"Overall, this camera's features are average for this price point. You would typically have to pay around 22% more to get a general-purpose camera that matches its 3.2 megapixels."

It should be very clear that in the latter version, the second sentence seems to contradict the first and is likely to be dissonant in the mind of the reader. In the former version, the second seems to supplement and complete the first one.

As described above relative to FIG. 2A, the product summary generated by the product summary generator 10 of the illustrated embodiment is provided with a plurality of themes such as "Introduction" and "Noteworthy Features", each theme setting forth the intended purpose of one or more sentences and unifying such sentences in the generated product summary. In this regard, the summary generation module 50 may be implemented to generate a product summary with a separate theme such as "Alternative Product Recommendation" theme that allows generation of a narrative sentence or sentences that recommend the alternative product to the user for consideration.

The alternative product recommended may be the same as the comparable product discussed above, which may be identified for the consumer in the narrative of various themes to facilitate assessment of the selected product that is reviewed in the product summary. However, the alternative product may also differ from the comparative product in that the actual product recommended may not be really comparable to the selected product which is reviewed by the product summary generated. For example, an alternative product that is outside the near-price margin may be recommended. In another example, an alternative product that is outside the near-rank margin may be recommended. In yet another example, an alternative product that has a primary scenario that is different from the selected product reviewed may be recommended. Such alternative products would generally not

be considered comparable to the original selected product, but nonetheless, they may be recommended as described in further detail below.

As shown in FIGS. 2A and 2B, the sentence providing the alternative recommendation may be located within the generated product summary 100, after the weaker or negative features theme, for example. Thus, in another example of digital cameras, if a 3-megapixel compact camera costing \$320 is weak in its optical zoom and has only 2×, the summary generation module 50 may be adapted mention this weakness in the weaker features theme, and then, provide a recommendation regarding an alternative product in the alternative recommendation theme (for example, Theme 3) thereafter with a sentence that says something like:

"You may want to consider the HP 725xi, a 3.1 megapixel 15 compact camera at around \$329 which provides similar features but has 4× optical zoom."

Of course, the sentence recommending the alternative product may be provided in a different location within the product summary in other implementations.

The alternative recommendation theme may be implemented in a similar manner as the other themes of the product summary as discussed previously. The assertion models module 40 may retrieve an appropriate assertion model from the assertion model database 42 created for the alternative recommendation theme to generate the alternative recommendation. In particular, an assertion model with a set of assertion templates implemented as one or more sentence patterns may be retrieved from the assertion templates database 45 and used in conjunction associated snippets of the snippets database 47 to generate one or more sentences that recommend the alternative product in a naturally sounding manner.

Referring again to FIG. 1, the product summary generator 10 in accordance with the illustrated embodiment includes an alternative product selection module **60** which identifies and/ 35 or selects the alternative product to recommend from a plurality of candidate alternative products that are stored in the alternative products database 64. The alternative product selection module 60 may select the alternative product recommended based any appropriate criterion. Thus, the alter- 40 native products database 64 may include attributes, severity values for each of the attributes, and other determined values, as well as other information regarding each of the candidate alternative products in a particular product category. In addition, the alternative products selection module 60 may further 45 specify predetermined values for various criteria such as the near-price margin, near-price margin, and severity threshold values which may be utilized in the manner described in further detail below.

It is initially important to recognize that the alternative 50 product that is recommended in the generated product summary by the product summary generator 10 may be a different brand, i.e. a product from a different manufacturer. However, it should also be appreciated that the alternative product recommended may be a different model of the same brand (i.e. 55 from the same manufacturer) that is superior to the product reviewed in the generated product summary.

The alternative product that is selected from the plurality of candidate alternative products stored in the alternative products database **64** by the alternative products selection module **60** may share the same primary scenario, cost about the same, and be similar with respect to the key feature of the product category as the product reviewed in the generated product summary. However, as noted above, the selected alternative product recommended may be superior to the selected product being considered by the consumer and reviewed by the generated product summary, such recommendations regard-

**34** 

ing superior products being more likely to be followed by the consumer. Thus, the alternative product recommendation theme can be used to up-sell and encourage the consumer to purchase a more expensive product.

The alternative product identified and/or selected by the alternative product selection module 60 from the plurality of candidate alternative products of the alternative products database 64 may be attained based on the primary scenario in which a product scores the highest in its value rating, or a usage scenario that has been indicated as being the primary scenario. Thus, for the example of digital cameras, the alternative product selection module 60 may be implemented to only recommend alternative products that are suitable for sports-action photography, for instance, if this was the primary scenario for the digital camera being reviewed in the generated product summary.

In other, implementations, other criteria may be set that the recommended alternative product must satisfy. For instance, 20 again for digital cameras, the alternative product selection module 60 may require the alternative product recommended in the generated product summary to have a comparable resolution that falls within the near-rank margin, and have a price that falls within the near-price margin. Thus, the alternative product selected by the alternative product selection module 60 from the plurality of candidate alternative products may be a product which is substantially the same, or better, with respect to near-rank margin, or near-price margin, severity values for a particular attribute. Of course, the above noted criteria are merely provided as examples and any appropriate criteria, including combinations of those noted above, may be used by the product summary generator 10 to determine which alternative product from the plurality of candidate alternative products should be recommended to the consumer.

The selection of the alternative product to be recommended may be implemented in a number of ways. In the present embodiment, the alternative product selection module 60 may be implemented to calculate severity differentials between each of the plurality of attributes for the plurality of candidate alternative products and the consumer selected product about which the narrative product summary is generated. This calculated severity differentials, severity values, near-price margin, near-rank margin, as well as the scenario of the selected product can be used by the alternative product selection module 60 of the product summary generator 10 to identify and select an alternative product form the plurality of alternative products for recommendation. Ten example cases are described in detail below that can be utilized to identify appropriate candidate alternative products that may be selected for use in providing the alternative product recommendation. Of course, it should be kept in mind that these cases are examples only and the present invention may be implemented in a different manner utilizing different criteria, and the like.

In the first case, the alternative product selection module 60 may select the alternative product for recommendation in the product summary narrative by identifying a candidate alternative product in the alternative products database 64 which provides a similar price, but better features than the selected product for which the narrative product summary is generated. In this regard, the alternative product selection module 60 may select a candidate alternative product which is within a predetermined near-price margin of the selected product, has at least one attribute with a severity value that is above a predetermined severity differential threshold, and has the same primary scenario as the selected product.

In the second case, the alternative product selection module **60** may select a candidate alternative product which has similar features, but a lower price than the selected product for which the narrative product summary is generated. This may be attained by selecting a candidate alternative product which is within a predetermined near-rank margin for the key attribute and for all attributes of the selected product that are above a predetermined high severity threshold, is priced lower and outside a predetermined near-price margin, and has the same primary scenario as the selected product.

In the third case, the alternative product selection module **60** may select a candidate alternative product which has better features, but a lower price than the selected product for which the narrative product summary is generated. This may be attained by selecting a candidate alternative product which has at least one attribute with a severity value that is above a predetermined severity differential threshold, is priced lower and outside a predetermined near-price margin, and has the same primary scenario as the selected product.

In the fourth case, the alternative product selection module 60 may select a candidate alternative product which has similar features, and a similar price as the selected product for which the narrative product summary is generated. This may be attained by selecting a candidate alternative product which 25 is within a predetermined near-price margin, is within a predetermined near-rank margin for the key attribute and for all attributes of the selected product that are above a predetermined high severity threshold, and has the same primary scenario as the selected product.

In the fifth case, the alternative product selection module 60 may select a candidate alternative product which has similar features, and a similar price as the selected product for which the narrative product summary is generated, but is identified as being intended for a different usage scenario.

This may be attained by selecting a candidate alternative product which is within a predetermined near-price margin, is within a predetermined near-rank margin for the key attribute and for all attributes of the selected product that are above a predetermined high severity threshold, and has a different usage scenario.

This may be attained by selecting a candidate alternative product which is within a predetermined near-price margin, is model to expend to expend the first primary scenario than the selected product.

As previously noted, the alternative product recommended may be a different model from the same manufacturer that is superior to the product reviewed in the generated product summary. In this regard, in the sixth case, the alternative 45 product selection module 60 may select a candidate alternative product to provide a comparable up-sell product which has the same usage scenario and is the same brand as the selected product for which the narrative product summary is generated, except having better features and a higher price. 50 This may be attained by selecting a candidate alternative product which is priced higher and outside a predetermined near-price margin; has at least one attribute with a severity value that is above a predetermined severity differential threshold, is from the same manufacturer as the selected 55 product, and has the same primary scenario as the selected product.

Alternatively, in the seventh case, the alternative product selection module **60** may select a candidate alternative product to provide a comparable up-sell product which is the same 60 brand as the selected product for which the narrative product summary is generated, except having better features, a higher price, and a different usage scenario. This may be attained by selecting a candidate alternative product which is priced higher and outside a predetermined near-price margin, has at 65 least one attribute with a severity value that is above a predetermined severity differential threshold, is from the same

36

manufacturer as the selected product, and has the same primary scenario as the selected product.

In the eighth case, the alternative product selection module 60 may select a candidate alternative product to cross-upsell in which a product from a different manufacturer that is greater in price and features than the selected product, and preferably within a predetermined near-rank margin, is recommended. In this embodiment, the alternative product may be selected either from within the same usage scenario, or from a different usage scenario. This case of cross-upsell is useful when the premier brand's products, from which an alternative product recommendation is desired, does not offer any product that is really better than the selected product for which the narrative product summary is generated. Thus, if no products of the premier brand provide superior features for the price, lower price for the features, or similar price and features, an alternative product from the premier brand can be identified and selected for recommendation, even though the 20 alternative product may cost more.

In still the ninth case, the alternative product selection module 60 may select a candidate alternative product which is a "budget alternative" product from the same manufacturer by recommending a "downsell" product with a lower price and likely a bit less features, but preferably within a predetermined near-rank margin. In such a case, the candidate alternative product may be selected from within the same scenario or from a different scenario. This case is valuable when the selected product for which the narrative product summary is generated happens to be one of the most expensive, most fully featured products that the manufacturer offers so that there are no other product that can be recommended as better so as to allow upselling. Thus, in the described case, the message to the end user in the alternative product recommendation theme may be "if the model you are looking at is a bit too expensive for your budget, please consider this other model from the same brand, but which costs less, and requires you to merely trade off a couple of features to get the lower

In a tenth case, the alternative product selection module 60 may select a candidate alternative product if the attributes or assertion models of a selected product have changed. For example, as shown schematically in the flow diagram 700 in FIG. 7, the system evaluates an existing product summary for the selected product in step 702. In step 710, the system reconciles the existing product summary into existing attributes associated with the selected product. The existing attributes include existing attribute names, existing attribute values, or existing attribute units.

In step 714, the summary generation module 50 resolves defined forms in the existing narrative product summary to existing assertion models.

In step 718, an engine 18 compares the existing attribute names, the existing attribute values, the existing attribute units, and the existing assertion models, respectively, to current component attribute names, current attribute values, current attribute units, and current assertion models to determine, in step 722, if at least one of the comparisons shows a change in the attribute name, the attribute value, the attribute unit, or the assertion model.

If, in step 726 the system determines that there was a change in a component of the attribute, then in step 730, the product attribute module 20 determines the new attributes associated with the selected product. The new attributes include at least changed attribute names, changed attribute values, or changed attribute units.

Once the new attributes are obtained, in step 732 the alternative product selection module 60 selects an alternative product based upon the factors discusses above.

In step 734, assertion model module 40 retrieves new assertion models that define forms in which assertions describe the selected product in a natural manner and which describe the selected alternative product in a natural manner.

After the new assertion models that define forms in which assertions describe the selected product and the selected alternative product are selected, in step 738 the summary generation module 50 combines the new attributes with the new retrieved assertion models to describe the selected product in the narrative and to combine the selected alternative product with another retrieved assertion model to recommend the selected alternative product in the narrative.

The recommendation made by the summary generation module **50** may be an advertisement for which compensation is received in exchange for recommending the selected alternative product. Also, the amount of compensation may be 20 based on the frequency of the recommendation or the number of recommended products sold that is attributable to the recommendation. The alternative products may be stored as candidate alternative products in an alternative products database **64** from which they are selected by the alternative product 25 selection module **60**.

It should be emphasized that the above described cases are just example embodiments, and any of the embodiments can be modified or otherwise altered in other implementations based on the various considerations associated with implementing the product summary generator 10. For example, rather than identifying and selecting for an upsell beyond the near-price margin, the system may be implemented to identify and select an upsell alternative product which is higher in price by a certain amount than the product for which the 35 product summary is generated.

Of course, more than one of the candidate alternative products may satisfy each of the desired criteria that are set forth in each of the various cases described above. In such instances, the candidate alternative products which best satisfy the criteria of each of the cases can be identified, and the alternative product select module **60** can then select one of the identified candidate alternative products for recommendation. In this regard, determining which of the candidate alternative products best satisfy the criteria may be facilitated by optionally weighting or biasing the determination to favor one candidate alternative product over the others.

For example, selection of a candidate alternative product may be selected by favoring one type of alternative product recommendation over another. This may be based on user 50 behavior analysis which shows one type of alternative product recommendation is more effective in encouraging the user to follow the generated recommendation, for all users generally, or for users within a certain category. Alternatively, this may be based on analysis for a certain user who is making a repeat visit to the website, for example, and who has shown a predilection toward one type of alternative product recommendation in the past, e.g. shown to opt for a lower price for the same features, rather than for a chance to get extra features at the same price.

In another example, selection of a candidate alternative product may be facilitated by favoring one manufacturer over another, if more than one manufacturer's products are represented and are available for selection and recommendation in the alternative product recommendation theme. This may be 65 based on any business reason, whether the reason is revenue driven or other strategic consideration.

38

In still another example, selection of a candidate alternative product may be facilitated based on text of the possible alternative product recommendation. In particular, the administrator of the product summary generator 10 or a website serviced thereby, may prefer lengthier texts over shorter ones, or prefer alternative product recommendations that point to a particular scenario of product with the belief that the particular scenario is currently "in vogue". For instance, if smartphones or camera-bearing devices are popular and are considered to be "the hottest thing" in handheld PDAs, the administrator may desire to bias the alternative product recommendations to direct the end user to candidate alternative PDA products that have these particular features.

In yet another example, selection of a candidate alternative product may be facilitated by favoring variation, either among the alternative product recommendation types, scenarios, and/or brands, so that if more than one alternative product recommendation is displayed, the selected alternative product that is recommended is not the same brand or type. Any of the above described biases, weightings or other parameters may be used to aid in selection of the candidate alternative product. However, such biases and weightings should not be overly emphasized in the preferred embodiment so as to neutralize the natural and logical assessment within the alternative product selection module 60 that identifies and recommends the best, most favorably comparing alternative product.

Preferably, the alternative product selection module 60 considers the alternative products identified in all of the above described cases before selecting the desired alternative product or products for recommendation in the product summary. In this regard, any appropriate criterion can be utilized in selection of the identified candidate products from the plurality of identified candidate alternative products satisfying the criterion of the cases set forth and described above. For example, in one embodiment, the brand of the identified candidate alternative product may be used to determine which of the products identified in each of the above cases is to be selected for use in recommendation in the product summary. In particular, the information that is stored in the alternative products database 64 may include information regarding the brand/manufacturer of each of the candidate alternative product identified. One or more of the brands of the candidate alternative products may be flagged as being a premier brand for a particular product category. The alternative product selection module 60 may then select the alternative product identified that is from a premier brand for use in the recommendation theme. Of course, use of brands is only one example of how the alternative product selection module **60** can select the desired alternative product from the identified candidate products, and in other embodiments, other criteria or methodologies may be used.

Moreover, each of the above-described cases preferably has corresponding assertions (with models, templates and snippets) that are utilized by the assertion model module 40. Thus, depending on which of the identified candidate alternative products is actually selected by the alternative product selection module 60, the summary generation module 50 utilizes corresponding assertions from the assertion model module 40 to provide a natural narrative that recommends the selected alternative product in the "Alternative Product Recommendation" theme of the generated product summary.

All of the foregoing considerations allow assertions for alternative product summaries to be modeled globally, i.e. without respect to which category of product is in question (e.g. vacuums, digital cameras or cars), so long as a basic vocabulary is resident in the product summary generator 10

by which to refer to the products in the particular product category. Generating an alternative product recommendation with an assertion for a camera that states "You can get a higher resolution for the same price in this Canon model", or for a car that states "You can get additional horsepower for a similar price in this Mustang", are essentially the same assertion template being instantiated for two different categories. However, some specialized explanation assertions may be implemented to further enhance the value prospect of the recommended alternative product of a particular product category and the recommendation itself.

For example, the benefit of more horsepower in a car is quite different from the benefit of more resolution in a digital camera, despite the fact that both generally follow a "more is better" pattern. In the case of the car, an assertion template may be provided with a condition requiring that the template be triggered only where the comparative attribute of the preceding sentence is "horsepower". Following such a sentence, the next template may be implemented as follows:

The additional <AddedHorsepower::unit> of the <CompProduct::manufacturer> <CompProduct:ModelName> will put you in a different class of vehicles, enabling you to claim that you have a real "muscle car."

The instantiated sentence using the above template may thus, read:

The additional 45 horses of the Ford Mustang RS will put you in a different class of vehicles, enabling you to claim that you have a real "muscle car."

This type of follow-on sentence allows for domain-specific customization of the global structure of alternative product recommendations to a specific product category, and even to specific attribute-based benefits within the product category.

The APPENDIX attached hereto shows a small sampling of various naturally reading alternative product recommendations that have been generated using a product summary generator in accordance with one example implementation of 40 the present invention. In particular, the rows of the APPEN-DIX list various models of handheld PCs and PDAs while the columns set forth possible alternative product recommendations for the corresponding models of handheld PCs or PDAs. Each of the possible alternative product recommendations is 45 a result of the alternative product selection module 60 identifying a possible candidate product by applying the various example cases described in detail above. Thus, if the selected product for which the product summary is generated is HP iPaq<sup>TM</sup> Pocket PC H3635 (the first handheld PC listed in the 50 APPENDIX), various alternative product recommendations may be generated by the product summary generator that recommends, for example, Palm Tungsten<sup>TM</sup> or Sony CLIE<sup>TM</sup> models. As shown, each potential alternative product recommendation briefly describes how these alternative products 55 compare to the selected product. One or more of the possible alternative product recommendations may be ultimately selected for display in the "Alternative Product Recommendation" theme of the generated product summary. Of course, it should be understood that the alternative product recom- 60 mendations set forth in the attached APPENDIX are provided as illustrative examples only, and the present invention may be applied in any other appropriate manner.

In accordance with another aspect of the present invention, the "Alternative Product Recommendation" theme discussed 65 in detail above that is generated by the product summary generator 10 may actually be utilized as an advertisement in

40

which the manufacturers of products pay fees or provide other compensation to the administrator of the product summary generator 10 for recommending their products. Thus, the described alternative product recommendation theme may be used to cross-sell a product where the alternative product recommended is a product from a different manufacturer than the selected product described in the product summary. Alternatively, the described alternative product recommendation theme may be used to up-sell a product where the alternative product recommended is a different, and more expensive, model from the same manufacturer.

In the above regard, only products from manufacturers that pay the advertisement fee may be stored in the alternative products database 64 for consideration for use in the alternative product recommendation theme of the generated product summary. In addition, the amount of the advertisement fees itself, may be used by the alternative product selection module 60 in the selection of one of the identified candidate 20 alternative products for recommendation in the product summary. In particular, the amount of advertisement fee may be correlated to the frequency in which a particular alternative product is to be recommended in the Alternative Product Recommendation theme. Of course, other parameters may be 25 utilized to control the frequency in which a particular alternative product is recommended. In other implementations, the fees can be paid upon actual sales of the recommended product that is attributed to the product being recommended in the Alternative Product Recommendation theme, the attribution of the actual sales to the recommendation being implemented in any appropriate manner.

To the extent that competing product manufactures vie for having their own products recommended in the Alternative Product Recommendation theme, any appropriate method may be utilized to determine which product is actually recommended. In this regard, the competing product manufacturers may be allowed to bid against each other, like in an auction, for the right to be recommended in the Alternative Product Recommendation, the right to the recommendation being awarded to the highest bidding manufacturer.

In the above regard, in another embodiment, the manufacturer may bid to be the only manufacturer, or one of a few manufacturers, whose products are included in a limited subpool of alternative products which are eligible for selection for recommendation by the alternative product selection module 60. The best and most favorable alternative product in the sub-pool would then be selected for recommendation. If more than one manufacturer is represented with products in the limited sub-pool for the same category of products, an optional weighting factor based on the highest bid may be provided so that the products from the highest bidder may be selected. Of course, in such an implementation, the selection of the alternative product may be based on another business consideration, for example, if a revenue model other than bidding is utilized for payment.

Whereas various themes have been described in detail above, including the "Alternative Product Recommendation" theme, the editors that set up the product summary generator 10 may add any number of supplemental themes as well. For example, in the product category of digital cameras, editors may add "suggested uses" theme or "suggested accessories" theme, and so forth. Such supplemental themes would preferably be based on secondary attributes and implemented in a manner similar to that described above relative to the other themes. For example, suggested accessories may include a dedicated photo printer, but for low-resolution cameras, this

would not be a recommended accessory since such cameras do not have sufficient resolution to make such printers worthwhile.

The compilation of assertions and their modification via merging and insertion of transitional phrases can leave the resulting "sentences" in an interim state where they lack correct punctuation and capitalization, etc. Routines may be called and utilized by the product summary generator 10 near the end of every generation sequence to clean up such formatting. Such routines are already known in the art and need not be described in further detail here. When each theme has been generated, the themes desired which may be predetermined or otherwise selected from the interface to the product summary generator 10 may be called up, labeled, and generated as a list of paragraphs.

Based on the interface of the product summary generator 10, the product summary that has been generated in the manner described above may be displayed and/or printed, etc. In one embodiment, the generated product summary may be a continuous body of text. In another embodiment, the themes of the generated product summary may be set forth in separate paragraphs as shown in the example product summary 120 of FIG. 2B. Alternatively, the interface of the product summary generator 10 may include a set of tabs, each tab labeled with one theme of the product summary. In still another alternative interface, a list of the themes may be provided with a cursor-over effect such that whichever label the person holds the cursor over, the appropriate theme is displayed in a shared display panel. Of course, the above noted interface designs are exemplary only and many alternatives may be implemented instead.

It should now be apparent how the present invention provides a product summary generator which generates product summaries that sound and read naturally so that it can be 35 easily understood by the reader and information presented therein can be used to aid in purchasing decisions. In particular, it should now be evident how the product summary generator such as that shown in FIG. 1 may be utilized to automatically generate product summaries having a form such as 40 that schematically shown in FIG. 2A from various inputs such as attribute values, attribute ranks, prices, scenario information, product category information, attribute importance rating, secondary attribute functions and rules, and assertion models. By providing the required information regarding a 45 particular product of a product category (via a file or a database), the product summary generator can be used to automatically generate a product summary which reads naturally.

Furthermore, it should also be evident how the present invention provides a novel method of generating product summaries, an example method being schematically illustrated in the flow diagram **200** of FIG. **4**. As shown, the

42

method as shown in flow diagram 200 includes step 202 in which attribute(s) associated with the selected product is determined. In step 204, secondary attributes are determined, and assertion model having assertion templates is retrieved in step 206. Severity values are then determined in step 208 based on importance ratings and attribute ranks. In accordance with the illustrated method, a naturally reading narrative regarding the selected product is generated in step 210 by combining a second attribute with retrieved assertion model. In one embodiment, the generated product summary of step 210 would include an alternative product recommendation in which an alternative product is identified and a brief description thereof is provided for consideration by the consumer. The secondary attribute used may be based on the determined severity values of step 208.

Moreover, it should also be evident how the present invention provides still another novel method of generating product summaries such as that schematically illustrated in the flow diagram 300 of FIG. 5. As shown, the method as shown in flow diagram 300 includes step 302 in which at least one attribute associated with the selected product is determined. As described, the attribute includes at least one of an attribute name, an attribute value, and an attribute unit. The method also includes step 306 in which an alternative product is identified. In step 308, assertion models are retrieved to describe the selected product, and to recommend an alternative product in a natural manner. Finally, the method includes step 310 in which a naturally reading narrative is generated by combining the attribute and the selected alternative product with the retrieved assertion models such that the generated narrative includes a recommendation of the selected alternative product.

Of course, it should also be noted that the above described flow diagrams are merely example methods of generating product summaries and the present invention should not be construed to be limited thereto. Various other methods for generating product summaries should be now evident in view of the teachings set forth above. Moreover, various other steps as described previously relative to the product summary generator 10 may be provided as well in other embodiments of the method. For example, the steps of assigning key attributes, calculating an average price of comparable products, and/or designating themes to the assertion models, etc. as described above relative to the product summary generator 10 may be provided as well.

While various embodiments in accordance with the present invention have been shown and described, it is understood that the invention is not limited thereto. The present invention may be changed, modified and further applied by those skilled in the art. Therefore, this invention is not limited to the detail shown and described previously, but also includes all such changes and modifications.

# APPENDIX

Product Name	AdBrief Themes ->			
HP iPaq Pocket PC H3650	[CompBetterFeatures ForLess] [0.81] To help decide if the HP iPAQ H3650 is your best choice in a handheld, you may want to take a look at the Sony CLIÉ PEG-SJ22, as it will provide you some advantages at a lower price than the HP iPAQ H3650.	[CompCrossUpSell] [0.39] For a bit more money than the HP iPAQ H3650, you can get the Palm Tungsten T2 having its richer display (16-bit, 64,000-color, as opposed to 12-bit, 4,000-color). If you want to look at an interesting upgrade	[AltSameFeatures AndPrice] [0.36] If you would like to consider a wireless enabled handheld with many similar features to the HP iPAQ H3650, and for around the same cost, then check out the	[CompCrossUpSell] [0.27] For a little more money than the HP iPAQ H3650, you could buy the Sony CLIÉ PEG- N610C having its richer display (16-bit, 64,000- color, as opposed to 12-bit, 4,000-

US 8,019,656 B2 **43** 44 APPENDIX-continued Product AdBrief Themes -> Name For example, it has a Sony CLIE PEGoption, you could pay color). As an 16-bit, 64,000-color TJ37. It sells for just a bit more and interesting display, which is richer have the Palm around \$275. Just upgrade option, than the HP iPAQ Tungsten T2, which like the HP model, you could pay H3650 (12-bit, 4,000has a few additional the Sony has 32 MB just a bit more color). Moreover, the benefits. For and have the memory. And Sony CLIE PEG-SJ22 example, it has a 16it has a  $320 \times 320$ Sony CLIE PEGbit, 64,000-color N610C, which usually goes for screen resolution, which you can has a few around \$150, as display, compared to opposed to \$255 for the 12-bit, 4,000additional compare to the  $240 \times 320$  of the HP the HP iPAQ H3650. color of the HP iPAQ benefits. For example, it has a H3650. And it will model. The higher resolution will 16-bit, 64,000only cost you about \$40 more than the come in handy if color display, HP iPAQ H3650 (i.e., compared to the you want to use around \$295). 12-bit, 4,000your handheld as color of the HP a viewer for iPAQ H3650. And photos from a digital camera. it will only cost you about \$35 more than the HP iPAQ H3650 (i.e., around \$290). HP iPaq [AltSameFeaturesAnd [AltSameFeaturesAnd [AltCrossUpSell] [AltCrossUpSell] BlackBerry Price [0.81] If you are [0.37] If you' re [0.23] Before you Price] [0.54] The **W**1000 interested in a Sony CLIE PEGinterested in decide to buy the multimedia handheld something that is HP iPAQ TJ27 provides some similar features to the a little more Blackberry with many similar features to the HP HP iPAQ Blackberry feature-rich, you W1000, you iPAQ Blackberry W1000, in a could get the Palm might want to W1000, and for multimedia handheld. compare it to the Zire 71, a around the same cost, multimedia Sony CLIE PEG-It goes for around then check out the \$190. Similar in many handheld, which TJ37, a wireless enabled Palm Tungsten E. It of its features, the has certain sells for around \$190. handheld which Sony weighs just 5.1 advantages. For Similar in many of its ounces, which is has a few example, it has a features, the Palm similar to the 5  $320 \times 320$  screen additional ounces of the HP benefits. weighs just 4.6 resolution, ounces, which is model, and it also compared to the Although it will cost you about similar to the 5 ounces has a mere 0.5 inch  $132 \times 65$  of the HP of the HP model, and \$75 more than thickness, which iPAQ Blackberry again is similar to the the HP iPAQ it also has a mere 0.5 W1000. The 0.9 inch of the HP Blackberry inch thickness, which higher resolution will come in handy again is similar to the model. The weight of W1000, it will a handheld is 0.9 inch of the HP bring you into a if you want to use model. The weight of a significant for those different class of your handheld as handhelds. For handheld is significant who will be holding it a viewer for for those who will be for lengthy periods of example, it has photos from a 32 MB memory, digital camera. holding it for lengthy time and may be periods of time and Additionally, the compared to the subject to hand and 512 KB of the HP Palm Zire 71 has may be subject to finger fatigue. iPAQ Blackberry hand and finger 16 MB memory,

as opposed to 512 KB for the HP iPAQ Blackberry W1000. And at \$225, it costs just \$25 more than the

HP iPAQ

W1000.

Blackberry

W1000. Additionally, the Sony CLIE PEG-TJ37 has a  $320 \times 320$  screen resolution, as opposed to  $132 \times 65$  for the HP iPAQ Blackberry W1000. The higher resolution will come in handy if you want to use your handheld as a viewer for photos from a digital

camera.

Palm Zire

[CompUpSell] [0.35] If you want to look at an interesting upgrade option, you could pay just a bit more and get the Palm Tungsten T,

fatigue.

[AltUpSell] [0.26] Before you decide to buy the Palm Zire, you might want to compare it to the Palm Tungsten E, a

#### 45 APPENDIX-continued Product AdBrief Themes -> Name multimedia handheld which has a few additional benefits. which has certain Although it will cost advantages. Although you about \$225 more it will cost you about than the Palm Zire, it \$120 more than the will bring you into a Palm Zire, it will bring different class of you into a different handhelds. For class of handhelds. For example, it has instance, it has a $320 \times 320$ screen 32 MB memory, compared to the 2 MB resolution, compared to the $160 \times 160$ of the of the Palm Zire. Palm Zire. The higher Additionally, the Palm resolution will come in Tungsten E has a handy if you want to $320 \times 320$ screen resolution, as use your handheld as a viewer for photos opposed to $160 \times 160$ from a digital camera. for the Palm Zire. The higher resolution will Additionally, the Palm Tungsten T has 16 MB come in handy. if you memory, as opposed want to use your to 2 MB memory for handheld as a viewer the Palm Zire. for photos from a digital camera. [CompDownSell] [AltDownSell] [0.15] Sony CLIE PEG-NX70V Without spending as [0.36] If you want to spend a little less much money, you could get the Sony money, you could get the Sony CLIE PEG-CLIE PEG-N610C. It has 8 MB memory, N760C. It has 8 MB which you can memory, which you compare to the 16 MB can compare to the 16 MB of the Sony CLIE of the Sony CLIE PEG-NX70V. And it PEG-NX70V. Also, its will cost you about \$85 \$290 street price is less than the Sony about \$165 less than CLIE PEG-NX70V the Sony CLIE PEG-(i.e., around \$370). NX70V. [AltUpSell] [0.36] If Palm [CompUpSell] [0.46] you're interested in As an interesting something that is a upgrade option, you little more featurecould pay just a bit more and have the

Tungsten T Handheld

HP iPaq

H3635

Pocket PC

Palm Tungsten T3, which has certain advantages. Although it will cost you about \$105 more than the Palm Tungsten T, it will bring you into a different class of handhelds. For example, it has 64 MB memory, compared to the 16 MB of the Palm Tungsten T. [CompBetterFeatures ForLess] [0.84] To help decide if the HP iPAQ H3635 is your best choice in a handheld, you may want to take a look at the Sony CLIE PEG-SJ22, as it will give you certain additional benefits at a lower price than the HP iPAQ H3635. For example, it has a 16bit, 64,000-color display, which is richer than the HP iPAQ H3635 (12-bit, 4,000color). Moreover, the Sony CLIE PEG-SJ22 usually goes for about

rich, you could get the Palm Tungsten C, a wireless enabled handheld, which has a few additional benefits. For instance, it has 64 MB memory, compared to the 16 MB of the Palm Tungsten T. And at \$355, it costs just \$60 more than the Palm Tungsten T. [CompBetterFeatures ForPrice] [0.57] For around the same price as the HP iPAQ H3635, you could get the Palm Tungsten T2 with its richer display (16-bit, 64,000-color, as opposed to 12-bit, 4,000-color).

[AltSameFeatures AndPrice [0.33] If you would like to consider a multimedia handheld with many similar features to the HP iPAQ H3635, and for around the same cost, then check out the Palm Tungsten T2. It sells for around \$295. Just like the HP model, the Palm has 32 MB memory. And it has a  $320 \times 320$ screen resolution, which you can

[AltSameFeatures AndPrice [0.31] The Sony CLIE PEG-TJ37 provides some similar features to the HP iPAQ H3635, in a wireless enabled handheld. It costs around \$275. Just like the HP model, the Sony has 32 MB memory. And it has a  $320 \times 320$ screen resolution, which you can compare to the  $240 \times 320$  of the HP model. The

# APPENDIX-continued

Product Name	AdBrief Themes ->			
	\$150, compared to \$300 for the HP iPAQ H3635.		compare to the 240 × 320 of the HP model. The higher resolution will come in handy if you want to use your handheld as a viewer for photos from a	higher resolution will come in handy if you want to use your handheld as a viewer for photos from a digital camera.
HP iPaq Pocket PC H3765	[CompBetterFeatures ForPrice] [0.57] Before purchasing the HP iPAQ H3765, you may want to consider the Palm Tungsten T3, which for around the same price has a 16-bit, 64,000-color display (i.e., richer than the 12-bit, 4,000-color of the HP iPAQ H3765).	[AltSameFeaturesAnd Price] [0.37] The Palm Tungsten C provides some similar features to the HP iPAQ H3765, in a wireless enabled handheld. It costs around \$410. In many ways like the HP, the Palm has 64 MB memory and weighs just 6.3 ounces.	digital camera. [AltCrossUpSell] [0.35] Before you decide to buy the HP iPAQ H3765, you might want to compare it to the Sony CLIÉ PEG-UX50, a multimedia handheld which has certain advantages. Although it will cost you about \$130 more than the HP iPAQ H3765, it will bring you into a different class of handhelds. For example, it has a 16-bit, 64,000-color display, compared to the 12-bit, 4,000-color of the HP iPAQ H3765.	
Garmin iQue 3600	[CompBetterPriceForFeatures] [0.9] It's possible for you to get some similar features to the Garmin iQue 3600, but at a lower price of around \$190, in the Palm OS-based Palm Tungsten E. Just like the Garmin, the Palm has 32 MB memory and has a 16- bit, 64,000-color display.	Features] [0.62] It's possible for you to get some similar features to the Garmin iQue 3600, but at a lower price of around \$190, in the Palm OS-based Sony CLIE PEG-TJ27. Just like the Garmin, the Sony has 32 MB memory and has a 16-bit, 64,000-color	H3703.	
Sony CLIÉ PEG-SJ33	[CompUpSell] [0.56] For just a little more money, you could move up to the Sony CLIE PEG-TJ35, which has a few additional benefits. For instance, it has 32 MB memory, against the 16 MB of the Sony CLIÉ PEG-SJ33. And it will only cost you about \$20 more than the Sony CLIÉ PEG-SJ33 (i.e., around \$190).	[AltUpSell] [0.26] Before you decide to buy the Sony CLIÉ PEG-SJ33, you might want to compare it to the Sony CLIE PEG- TJ37, a wireless enabled handheld which has a few additional benefits. Although it will cost you about \$105 more than the Sony CLIÉ PEG-SJ33, it will bring you into a different class of handhelds. For instance, it has 32 MB memory, against the 16 MB of the Sony CLIÉ PEG- SJ33		
Handspring Visor	[CompUpSell] [0.32] If you want to look at an	SJ33. [AltUpSell] [0.24] Before you decide to		

APPENDIX-continued Product AdBrief Themes -> Name Platinum interesting upgrade buy the Palm option, you could pay (Silver) Handspring Visor just a bit more and Platinum, you might have the Palm m130, want to compare it to the Palm Tungsten E, which has a few additional benefits. a multimedia Although it will cost handheld which has you about \$85 more certain advantages. than the Palm Although it will cost Handspring Visor you about \$125 more Platinum, it will bring than the Palm Handspring Visor you into a different class of handhelds. Platinum, it will bring For example, it has a you into a different class of handhelds. 16-bit, 64,000-color display, against the 4-For example, it has a bit, 16 gray level of the 16-bit, 64,000-color Palm Handspring display, against the Visor Platinum. 4-bit, 16 gray level of the Palm Handspring Visor Platinum. In addition, the Palm Tungsten E has 32 MB memory, as opposed to 8 MB for the Palm Handspring Visor Platinum. Palm Zire 71 [CompUpSell] [0.49] If [AltUpSell] [0.33] you want to look at an Before you decide to buy the Palm Zire 71, interesting upgrade you might want to option, you could pay just a bit more and get compare it to the the Palm Tungsten T2, Palm Tungsten T2, a which has certain consumer-oriented handheld which has a advantages. Although few additional it will cost you about \$70 more than the benefits. Although it Palm Zire 71, it will will cost you about bring you into a \$70 more than the different class of Palm Zire 71, it will handhelds. For bring you into a instance, it has 32 MB different class of handhelds. For memory, against the 16 MB of the Palm example, it has 32 MB Zire 71. memory, against the 16 MB of the Palm Zire 71. Palm [AltDownSell] [0.5] If Tungsten C you want to spend a little less money, you could get many similar advantages in the Palm m515. It has 16 MB memory, which you can compare to the 64 MB of the Palm Tungsten C. It also has a  $160 \times 160$  screen resolution, compated to  $320 \times 320$ . The higher resolution will come in handy if you want to use your handheld as a viewer for photos from a digital camera. Additionally, the Palm  $m515 \text{ has a } 160 \times 160$ screen resolution, as opposed to  $320 \times 320$ for the Palm Tungsten

C.. The higher

resolution will come in

handy if you want to

use your handheld as

from a digital camera.

a viewer for photos

APPENDIX-continued Product AdBrief Themes -> Name Also, its \$315 street price is about \$95 less than the Palm Tungsten C. [CompCrossUpSell] [AltSameFeaturesAnd [CompBetterFeatures [CompBetterFeatures Compaq iPaq H3630 Price] [0.67] If you ForPrice] [0.55] ForLess] [0.48] [0.31] For a would like to consider There's an interesting In contrast to this bit more money alternative to the HP a multimedia handheld than the HP HP model, you with many similar Compaq iPAQ can enjoy certain Compaq iPAQ features to the HP H3630. Selling at advantages (while H3630, you can around \$195, the buy the Palm Compaq iPAQ H3630, getting a lower price) in the Sony and for around the Sony CLIÉ PEG-Tungsten T2 with same cost, then check SJ30 has a 16-bit, its richer display CLIE PEG-SJ22. out the Palm Tungsten 64,000-color display, First of all, it has a (16-bit, 64,000-E. It sells for around which is richer than 16-bit, 64,000color, as opposed \$190. Just like the HP that of the HP to 12-bit, 4,000color display, which is richer model, the Palm has product (12-bit, color). As an than the HP 32 MB memory. And it interesting 4,000-color). has a  $320 \times 320$  screen Compaq iPAQ upgrade option, resolution, which you H3630 (12-bit, you could pay can compare to the 4,000-color). just a bit more  $240 \times 320$  of the HP Moreover, the and get the Palm model. The higher Tungsten T2, Sony CLIE PEGresolution will come in which has a few SJ22 usually goes handy if you want to additional for about \$150, benefits. use your handheld as compared to \$195 for the HP Although it will a viewer for photos from a digital camera. Compaq iPAQ cost you about H3630. \$100 more than the HP Compaq iPAQ H3630, it will bring you into a different class of handhelds. For example, it has a 16-bit, 64,000color display, compared to the 12-bit, 4,000color of the HP Compaq iPAQ H3630. AlphaSmart [CompBetterFeatures [AltSameFeaturesAnd [AltCrossUpSell] [AltSameFeatures Dana ForPrice] [0.91] Before Price] [0.47] If you [0.35] Before you AndPrice [0.23] are interested in a decide to buy the purchasing the If you would like wireless enabled to consider a Alphasmart Dana, you Alphasmart Dana, handheld with many you might want to might want to take a consumersimilar features to the look at the Palm compare it to the oriented handheld with Tungsten T3, which Alphasmart Dana, Sony CLIE PEGfor around the same and for around the NX70V, a many similar price has 64 MB multimedia same cost, then features to the handheld which memory (i.e., larger check out the Sony Alphasmart than the 8 MB of the CLIE PEG-TH55. It has certain Dana, and for sells for around \$380. around the same Alphasmart Dana). advantages. For The Palm model also cost, then check example, it has a has a mere 3 inch mere 2.8 inch out the Palm width, which is width, compared Tungsten T3. It narrower than that of to the 12.4 inch of sells for around the Alphasmart Dana the Alphasmart \$400. (12.4 inch). The size Dana. The size of of the device can be a the device can be significant factor, for a significant factor, example, if you intend for example, if you to carry the device in intend to carry the your shirt pocket or device in your shirt pocket or pants pants pocket. pocket. In

addition, the Sony

weighs just 8

opposed to 2 lbs

for the Alphasmart

Dana. The weight

those who will be

of a handheld is

significant for

ounces, as

CLIE PEG-NX70V

# APPENDIX-continued

Product Name		AdBrief Themes ->	
			holding it for lengthy periods of time and may be subject to hand and finger fatigue. Also, its \$455 street price is only \$75 more than the
Sony CLIÉ PEG-TG50	[CompUpSell] [0.4] If you want to look at an interesting upgrade option, you could pay just a bit more and have the Sony CLIÉ PEG-NX80V, which has certain advantages. Although it will cost you about \$140 more than the Sony CLIÉ PEG-TG50, it will bring you into a different class of handhelds. For example, it has 32 MB memory, compared to the 16 MB of the Sony CLIÉ PEG-TG50.	[AltUpSell] [0.31] Before you decide to buy the Sony CLIÉ PEG-TG50, you might want to compare it to the Sony CLIE PEG- TH55, a wireless enabled handheld which has certain advantages. Although it will cost you about \$100 more than the Sony CLIÉ PEG- TG50, it will bring you into a different class of handhelds. For example, it has 32 MB memory, compared to the 16 MB of the Sony CLIÉ PEG-TG50	Alphasmart Dana.
Asus MyPal A716	[CompBetterPriceForFeatures] [0.55] You could get some similar features to the Asus Mypal A716, but at a lower price of around \$355, in the Palm OS- based Palm Tungsten C.	AndPrice] [0.22] As an additional alternative, you can get some similar features to the Asus Mypal A716, and at a comparable price of around \$410, in the Palm OS-based Palm	
VISOR EDGE BLUE 8 MB USB W/ STOWAWAY PORTABLE KEYBOARD- KIT	[CompUpSell] [0.38] If you want to look at an interesting upgrade option, you could pay just a bit more and have the Palm m130, which has certain advantages. Although it will cost you about \$70 more than the Palm Visor Edge Blue 8 MB, it will bring you into a different class of handhelds. For instance, it has a 16-bit, 64,000-color display, compared to the 4-bit, 16 gray level of the Palm Visor Edge Blue 8 MB.	Tungsten C.  [AltUpSell] [0.28] Before you decide to buy the Palm Visor Edge Blue 8 MB, you might want to compare it to the Palm Tungsten E, a multimedia handheld which has a few additional benefits. Although it will cost you about \$110 more than the Palm Visor Edge Blue 8 MB, it will bring you into a different class of handhelds. For example, it has a 16-bit, 64,000-color display, compared to the 4-bit, 16 gray level of the Palm Visor Edge Blue 8 MB. In addition, the Palm Tungsten E has 32 MB memory, as opposed to 8 MB for the Palm Visor Edge Blue 8 MB.	
Palm Tungsten T2 Handheld	[CompDownSell] [0.39] If you want to spend a little less money, you could get the Palm Zire 71. It has 16 MB memory,	[AltDownSell] [0.29] Without spending as much money, you could get many similar advantages in the Palm Handspring	

APPENDIX-continued				
Product Name  AdBrief Themes ->				
	which you can compare to the 32 MB of the Palm Tungsten T2. And at \$250, you'll pay \$45 less than you would for the Palm Tungsten T2.	Visor Prism. It has 8 MB memory, which you can compare to the 32 MB of the Palm Tungsten T2. It also has a 160 × 160 screen resolution, compated to 320 × 320. The higher resolution will come in handy if you want to use your handheld as a viewer for photos from a digital camera. In addition, the Palm Handspring Visor Prism has a 160 × 160 screen resolution, as opposed to 320 × 320 for the Palm Tungsten T2. The higher resolution will come in handy if you want to use your handheld as a viewer for photos from a digital camera. Also, its \$170 street price is about \$125 lease.		
Sony CLIÉ PEG-UX50	[CompDownSell] [0.39] If you want to spend a little less money, you could get many similar advantages in the Sony CLIÉ PEG-NR70. It has 16 MB memory, which you can compare to the 40 MB of the Sony CLIÉ PEG-UX50. And it will cost you about \$90 less than the Sony CLIÉ PEG-UX50 (i.e.,	is about \$125 less than the Palm Tungsten T2. [AltDownSell] [0.15] If you want to spend a little less money, you could get many similar advantages in the Sony CLIÉ PEG- T615CS. It has 16 MB memory, which you can compare to the 40 MB of the Sony CLIÉ PEG- UX50. And at \$320, it costs about \$235 less than the Sony CLIÉ PEG-UX50.		
Sharp YO-P20 Personal Organizer	around \$465).  [CompCrossUpSell]  [0.21] For a little more money than the Sharp YO-P20, you could buy the Palm Tungsten T2 having its larger memory (32 MB, as opposed to 768 KB). As an interesting upgrade option, you could pay just a bit more and get the Palm Tungsten T2, which has certain advantages. Although it will cost you about \$275 more than the Sharp YO-P20, it will bring you into a different class of handhelds. For instance, it has 32 MB memory, compared to the 768 KB of the Sharp YO-P20.	[AltCrossUpSell] [0.07] Before you decide to buy the Sharp YO-P20, you might want to compare it to the Palm Tungsten E, a multimedia handheld which has a few additional benefits. Although it will cost you about \$170 more than the Sharp YO-P20, it will bring you into a different class of handhelds. For instance, it has 32 MB memory, against the 768 KB of the Sharp YO-P20.	[AltCrossUpSell] [0.06] Before you decide to buy the Sharp YO-P20, you might want to compare it to the Sony CLIE PEG-TJ27, a multimedia handheld which has a few additional benefits. Although it will cost you about \$170 more than the Sharp YO-P20, it will bring you into a different class of handhelds. For example, it has 32 MB memory, compared to the 768 KB of the Sharp YO-P20.	
Toshiba 2032SP	[CompSameFeatures AndPrice] [0.68] Note that for a comparable price of about \$375,	[AltSameFeaturesAnd Price] [0.38] If you are interested in a wireless enabled	[AltSameFeatures AndPrice] [0.15] The Sony CLIE PEG-TH55	

US 8,019,656 B2 57 **58** APPENDIX-continued Product AdBrief Themes -> Name the Palm OS-based handheld with many provides some similar features to the similar features to Palm Tungsten T3 would give you similar Sprint Toshiba the Sprint Toshiba features to the Sprint 2032SP, and for 2032SP, in a wireless enabled Toshiba 2032SP. Just around the same like the Sprint model, cost, then check out handheld. It costs around \$380. Just the Palm has a 16-bit, the Palm Tungsten C. It sells for around 64,000-color display. like the Sprint, the And note that it weighs \$355. Just like the Sony has 32 MB just 5.5 ounces, which memory and has a Sprint model, the is more or less the Palm has a 16-bit, 16-bit, 64,000same as the 7 ounces 64,000-color display. color display. of the Sprint model. And it weighs just 6.3 ounces, which you can compare to the 7 ounces of the Sprint model. The weight of a handheld is significant for those who will be holding it for lengthy periods of time and may be subject to hand and finger fatigue. Handspring [CompBetterFeatures [AltSameFeaturesAnd [AltSameFeatures [AltCrossUpSell] Treo 300 ForPrice] [0.82] Price] [0.59] If you [0.26] If you' re AndPrice [0.5] interested in There's a rather are interested in a The Sony CLIE wireless enabled PEG-TH55 offers something that is tempting alternative to the Sprint Handspring handheld with many some similar a little more Treo 300. Selling at similar features to the features to the feature-rich, you around \$375, the Palm Sprint Handspring could get the Sprint Handspring Tungsten T3 has 64 MB Treo 300, and for Treo 300, in a Sony CLIE PEGaround the same wireless enabled memory, which is NR70, a larger than that of the cost, then check out handheld. It has a multimedia handheld, which Sprint product (16 MB). the Palm Tungsten C. street price of The Palm model It sells for around around \$380. has certain also has a 16-bit, \$355. Similar in many Similar in many of advantages. For 64,000-color display, of its features, the its features, the example, it has a 16-bit, 64,000which is richer than Palm weighs just 6.3 Sony weighs just that of the Sprint ounces, which is 6.5 ounces, which color display, Handspring Treo 300

similar to the 5.7 ounces of the Sprint model, and it also has a mere 0.7 inch thickness, which again is similar to the 0.8 inch of the Sprint model. The weight of a handheld is significant for those

is similar to the 5.7 ounces of the Sprint model, and it also has a mere 0.6 inch thickness, which again is similar to the 0.8 inch of the Sprint model. The weight of a handheld is significant for those who will be holding it for lengthy periods of time and may be subject to hand and finger fatigue. [CompBetterFeatures ForLess] [0.52] In contrast to this Casio model, you can enjoy certain advantages (while getting a lower price) in the Palm

Tungsten T3. To

begin with, it has

64 MB memory,

which is larger

than the Casio

500 (16 MB).

Moreover, the

typically costs

around \$400, as

opposed to \$500

Palm Tungsten T3

Cassiopeia EM-

against the 12bit, 4,000-color of the Sprint Handspring Treo 300. Also, its \$465 street price is only \$75 more than the Sprint Handspring Treo 300.

Casio Cassiopeia EM-500 (Blue)

[CompBetterPriceForFeatures] [0.94] For a lower price of around \$135, the Palm OSbased Sony CLIE PEG-SJ20 would give you similar features to the Casio Cassiopeia EM-500. Just like the Casio model, the Sony has 16 MB memory. And note that it has a  $320 \times 320$  screen resolution, which is fairly comparable to the  $240 \times 320$  of the Casio model.

(12-bit, 4,000-color).

[CompBetterPriceFor Features [0.55] You could get some similar features to the Casio Cassiopeia EM-500, but at a lower price of around \$295, in the Palm OS-based Palm Tungsten T. Just like the Casio, the Palm has 16 MB memory and has a 16-bit, 64,000-color display.

who will be holding it

for lengthy periods of

time and may be

finger fatigue.

subject to hand and

# APPENDIX-continued

Product	AdDrief Thomas			
Name	AdBrief Themes ->			
			for the Casio Cassiopeia EM- 500.	
Cassiopeia EM-500 (Green)	[CompBetterPriceForFeatures] [0.94] For a lower price of around \$135, the Palm OS- based Sony CLIÉ PEG-SJ20 would give you similar features to the Casio Cassiopeia EM-500. Just like the Casio model, the Sony has 16 MB memory. And note that it has a 320 × 320 screen resolution, which is fairly comparable to the 240 × 320 of the Casio model.	[CompBetterFeatures ForLess] [0.57] To help decide if the Casio Cassiopeia EM-500 is your best choice in a handheld, you might want to take a look at the Palm Tungsten T3, which will provide you certain additional benefits at a lower price than the Casio Cassiopeia EM-500. For example, it has 64 MB memory, which is larger than the Casio Cassiopeia EM-500 (16 MB). Furthermore, the Palm Tungsten T3 usually goes for about \$400, compared to \$500 for the Casio Cassiopeia EM-500.	[CompBetterPrice ForFeatures] [0.55] You could get some similar features to the Casio Cassiopeia EM-500, but at a lower price of around \$295, in the Palm OS-based Palm Tungsten T. Just like the Casio, the Palm has 16 MB memory and has a 16-bit, 64,000-color display.	
Cassiopeia EM-500 (Red)	[CompBetterPriceForFeatures] [0.96] It's possible for you to get some similar features to the Casio Cassiopeia EM-500, but at a lower price of around \$135, in the Palm OS-based Sony CLIÉ PEG-SJ20. Just like the Casio model, the Sony has 16 MB memory. And note that it has a 320 × 320 screen resolution, which is fairly comparable to the 240 × 320 of the Casio model.	[CompBetterFeatures ForLess] [0.57] To help decide if the Casio Cassiopeia EM-500 is your best choice in a handheld, you may want to take a look at the Palm Tungsten T3, which will give you certain additional benefits at a lower price than the Casio Cassiopeia EM-500. For example, it has 64 MB memory, which is larger than the Casio Cassiopeia EM-500 (16 MB). Moreover, the Palm Tungsten T3 usually goes for about \$400, compared to \$500 for the Casio Cassiopeia	[CompBetterPrice ForFeatures] [0.54] For a lower price of around \$295, the Palm OS-based Palm Tungsten T would give you similar features to the Casio Cassiopeia EM-500. Just like the Casio, the Palm has 16 MB memory and has a 16-bit, 64,000-color display.	
Cassiopeia EM-500 (Sky Blue)	[CompBetterPriceForFeatures] [0.94] For a lower price of around \$135, the Palm OS- based Sony CLIÉ PEG-SJ20 would give you similar features to the Casio Cassiopeia EM-500. Just like the Casio model, the Sony has 16 MB memory. And note that it has a 320 × 320 screen resolution, which is fairly comparable to the 240 × 320 of the Casio model.	EM-500. [CompBetterPriceFor Features] [0.54] For a lower price of around \$295, the Palm OS-based Palm Tungsten T would give you similar features to the Casio Cassiopeia EM-500. Just like the Casio, the Palm has 16 MB memory and has a 16-bit, 64,000-color display.	[CompBetterFeatures ForLess] [0.51] In contrast to this Casio model, you can gain certain advantages (while getting a lower price) in the Palm Tungsten T3. For starters, it has 64 MB memory, which is larger than the Casio Cassiopeia EM- 500 (16 MB). Moreover, the Palm Tungsten T3 typically costs around \$400, compared to \$500 for the Casio Cassiopeia EM- 500.	

### APPENDIX-continued

Product AdBrief Themes -> Name [CompBetterPriceForFeatures] [CompBetterFeatures [CompBetterPriceFor Casio Cassiopeia Features [0.54] For a [0.95] You ForLess] [0.52] EM-500 could get some similar lower price of around In contrast to this (Yellow) \$295, the Palm OSfeatures to the Casio Casio model, you Cassiopeia EM-500, based Palm can enjoy certain but at a lower price of Tungsten T would advantages (while around \$135, in the give you similar getting a lower Palm OS-based Sony features to the Casio price) in the Palm CLIÉ PEG-SJ20. Just Tungsten T3. To Cassiopeia EM-500. Just like the Casio, like the Casio model, begin with, it has 64 MB memory, the Sony has 16 MB the Palm has 16 MB which is larger memory. And note that memory and has a it has a  $320 \times 320$ 16-bit, 64,000-color than the Casio screen resolution, Cassiopeia EMdisplay. which is fairly 500 (16 MB). comparable to the Moreover, the Palm Tungsten T3  $240 \times 320$  of the Casio model. typically costs about \$400, compared to \$500 for the Casio Cassiopeia EM-500. HP Palmtop [CompBetterFeatures [AltCrossUpSell] [CompBetterFeatures [AltSameFeatures PC 320 LX ForLess] [1.07] To ForLess] [0.66] To AndPrice [0.45] If [0.25] Before you help decide if the HP help decide if the HP decide to buy the you are interested Palmtop PC 320 is Palmtop PC 320 is in a multimedia HP Palmtop PC your best choice in a your best choice in a handheld with 320, you might many similar handheld, you may handheld, you might want to compare it to the Sony want to check out the want to take a look at features to the HP Palm Zire, which will the Sony CLIE PEG-Palmtop PC 320, CLIE PEG-UX50, S360, as it will and for around the a multimedia give you some handheld which advantages at a lower provide you certain same cost, then price than the HP additional benefits at has certain check out the Palmtop PC 320. For a lower price than the advantages. For Sony CLIE PEGexample, it weighs just HP Palmtop PC 320. UX4O. It sells for example, it has For example, it around \$470. 3.8 ounces, which is 40 MB memory, relatively lighter than weighs just 4.2 Similar in many of against the 4 MB the HP Palmtop PC ounces, which is of the HP its features, the relatively lighter than Palmtop PC 320. 320 (15.6 ounces). Sony has a The weight of a the HP Palmtop PC  $480 \times 320$  screen In addition, the handheld is significant 320 (15.6 ounces). resolution, which Sony CLIE PEGfor those who will be The weight of a is similar to the UX50 weighs just holding it for lengthy handheld is  $640 \times 240$  of the HP 6.2 ounces, as periods of time and significant for those opposed to 15.6 model, and it also may be subject to who will be holding it is just 3.5 inches ounces for the HP Palmtop PC hand and finger for lengthy periods of in length, which time and may be again is similar to 320. The weight fatigue. The Palm Zire also has a mere 2.9 the 3.7 inches of of a handheld is subject to hand and the HP model. The finger fatigue. The significant for inch width, which is narrower than the HP higher resolution those who will be Sony CLIE PEG-Palmtop PC 320 (7.2) S360 furthermore has will come in handy holding it for inch). The size of the a mere 2.9 inch if you want to use lengthy periods of width, which is device can be a your handheld as time and may be significant factor, for narrower than the HP subject to hand a viewer for example, if you intend Palmtop PC 320 (7.2) and finger photos from a to carry the device in inch). The size of the digital camera. fatigue. Also, its \$555 street price your shirt pocket or device can be a is only \$85 more pants pocket. significant factor, for than the HP Moreover, the Palm example, if you Zire typically costs intend to carry the Palmtop PC 320. device in your shirt around \$70, compared to \$470 for the HP pocket or pants Palmtop PC 320. pocket. Moreover, the Sony CLIE PEG-S360 typically costs around \$180, as opposed to \$470 for the HP Palmtop PC 320.

The invention claimed is:

1. A computer-implemented method of automatically generating a self-updating naturally-reading narrative product summary about a selected product, the method comprising:

evaluating, using a computing device, an existing narrative product summary including:

reconciling, using a computing device, the existing narrative product summary into an existing attribute

associated with the selected product, the existing attribute including at least one of an existing attribute name, an existing attribute value, or an existing attribute unit, and

resolving forms in the existing narrative product summary to an existing assertion model, using a computing device;

comparing at least one of the existing attribute name, the existing attribute value, the existing attribute unit, and the existing assertion model, respectively, to at least one of a current attribute name, a current attribute value, a current attribute unit, and a current assertion model to determine if at least one of the comparisons shows a change in the attribute name, the attribute value, the attribute unit, or the assertion model;

determining, using a computing device, at least one new attribute associated with the selected product, the at least one new attribute including at least one of a changed attribute name, a changed attribute value, or a changed 20 attribute unit;

selecting, using a computing device, an alternative product;

retrieving, using a computing device, new assertion models defining forms in which assertions describe the selected product and identify the alternative product in a natural manner; and

generating, using a computing device, a naturally-reading narrative product summary by combining the at least one new attribute with a new retrieved assertion model, and combining the selected alternative product with another retrieved assertion model to recommend the selected alternative product in the narrative.

- 2. The method of claim 1, wherein the at least one new attribute associated with the selected product includes an indication of the length of time the selected product has been offered for sale.
- 3. The method of claim 1, wherein the new assertion models define forms in which the assertions include an indication of the length of time the selected product has been offered for sale.
- 4. The method of claim 1, wherein the existing attribute value of the selected product is ordered within an evaluative scale of alternative products.
- 5. The method of claim 4, wherein the existing attribute value of the selected product ordered within the evaluative scale of alternative products changes over time with respect to the alternative products.
- 6. The method of claim 1, further comprising notifying a 50 user that an update has taken place of the self-updating naturally-reading narrative product summary.
- 7. The method of claim 6, wherein the user is notified by email or RSS feed that an update has taken place of the self-updating naturally-reading narrative product summary. 55
- 8. The method of claim 1, wherein the selected alternative product is selected from a product category of a class of peer products.
- 9. The method of claim 8, wherein characteristics of peer products in the class of peer products cause a change in a 60 scalarization range of the existing attribute value of the selected product, thereby introducing a new assertion based upon a changed relative position of the selected product in the peer class.
- 10. The method of claim 9, wherein the characteristics of 65 peer products in the class of peer products includes the number or type of peer products.

64

- 11. The method of claim 10, wherein the characteristic of number or type of peer product in the class of peer products causes a change in dollar value of the selected product.
- 12. The method of claim 1, wherein the selected alternative product is ranked within a predetermined near-rank margin of the selected product.
- 13. The method of claim 1, wherein the selected alternative product has a price that is substantially the same as a price of the selected product.
- 14. The method of claim 1, wherein the selected alternative product has a price within a predetermined near-price margin of the selected product.
- 15. The method of claim 1, wherein the selected alternative product and the selected product have the same primary scenario.
  - 16. The method of claim 1, wherein the recommendation is an advertisement, and further including the step of receiving compensation in exchange for recommending the selected alternative product.
  - 17. The method of claim 16, wherein the amount of compensation is based on at least one of frequency of the recommendation and the number of recommended products sold that is attributable to the recommendation.
  - 18. The method of claim 1, wherein the assertion models include a plurality of assertion templates, each assertion template including a natural sentence pattern and at least one field corresponding to the at least one attribute.
- 19. The method of claim 18, further including the step of assigning importance ratings to each of the at least one attributes.
- 20. The method of claim 19, further including the step of determining attribute ranks for each of the at least one attributes, and processing the attribute ranks together with the importance ratings to derive a severity value for each of the at least one attributes.
  - 21. The method of claim 20, wherein the alternative product has the same primary scenario as the selected product and is selected based on at least one of a predetermined near-price margin, a predetermined near-rank margin, and a predetermined severity differential threshold.
  - 22. A product summary generator for automatically generating a self-updating naturally-reading narrative product summary about a selected product, the product summary generator comprising:
    - at least one computer processor;
    - at least one memory device coupled to said at least one computer processor and storing instructions that, when executed by the at least one computer processor define modules, said modules comprising:
      - a summary generation module adapted to evaluate an existing narrative product summary including:
        - reconciling the existing narrative product summary into an existing attribute associated with the selected product, the existing attribute including at least one of an existing attribute name, an existing attribute value, or an existing attribute unit, and
        - resolving forms in the existing narrative product summary to an existing assertion model;
      - an engine module adapted to compare at least one of the existing attribute name, the existing attribute value, the existing attribute unit, and the existing assertion model, respectively, to at least one of a current attribute name, a current attribute value, a current attribute unit, and a current assertion model to determine if at least one of the comparisons shows a change in the attribute name, the attribute value, the attribute unit, or the assertion model;

- a product attribute module adapted to obtain at least one new attribute associated with the selected product, the at least one new attribute including at least one of a changed attribute name, a changed attribute value, or a changed attribute unit,
- an alternative product selection module adapted to select an alternative product;
- an assertion model module adapted to retrieve new assertion models that define forms in which assertions describe the selected product and in which assertions describe the selected alternative product in a natural manner; and
- the summary generation module further adapted to combine the at least one new attribute with a new retrieved assertion model to describe the selected product in the narrative and to combine the selected alternative product with another retrieved assertion model to recommend the selected alternative product in the narrative.
- 23. The product summary generator of claim 22, wherein the recommendation made by the summary generation module is an advertisement for which compensation is received in exchange for recommending the selected alternative product.
- 24. The product summary generator of claim 23, wherein 25 the amount of compensation is based on at least one of frequency of the recommendation and number of recommended products sold that is attributable to the recommendation.
- 25. The product summary generator of claim 22, further comprising an alternative products database adapted to store 30 a plurality of candidate alternative products and wherein the alternative product selection module selects the alternative product from the alternative products database.
- 26. The product summary generator of claim 22, wherein the at least one new attribute associated with the selected 35 product includes an indication of the length of time the selected product has been offered for sale.
- 27. The product summary generator of claim 22, wherein the new assertion models define forms in which the assertions include an indication of the length of time the selected product has been offered for sale.
- 28. The product summary generator of claim 22, wherein the existing attribute value of the selected product is ordered within an evaluative scale of alternative products.
- 29. The product summary generator of claim 28, wherein 45 the existing attribute value of the selected product ordered within the evaluative scale of alternative products changes over time with respect to the alternative products.
- 30. The product summary generator of claim 22, further comprising a notifying module adapted to notify a user that an 50 update has taken place of the self-updating naturally-reading narrative product summary.

66

- 31. The product summary generator of claim 30, wherein the user is notified by email or RSS feed that an update has taken place of the self-updating naturally-reading narrative product summary.
- 32. The product summary generator of claim 22, wherein the selected alternative product is selected from a product category of a class of peer products.
- 33. The product summary generator of claim 32, wherein characteristics of peer products in the class of peer products cause a change in a scalarization range of the existing attribute value of the selected product, thereby introducing a new assertion based upon a changed relative position of the selected product in the peer class.
- 34. The product summary generator of claim 33, wherein the characteristics of peer products in the class of peer products includes the number or type of peer products.
- 35. The product summary generator of claim 34, wherein the characteristic of number or type of peer product in the class of peer products causes a change in dollar value of the selected product.
- 36. The product summary generator of claim 22, wherein the selected alternative product is ranked within a predetermined near-rank margin of the selected product.
- 37. The product summary generator of claim 22, wherein the selected alternative product has a price that is substantially the same as a price of the selected product.
- 38. The product summary generator of claim 22, wherein the selected alternative product has a price within a predetermined near-price margin of the selected product.
- 39. The product summary generator of claim 22, wherein the selected alternative product and the selected product have the same primary scenario.
- 40. The product summary generator of claim 22, wherein the assertion models include a plurality of assertion templates, each assertion template including a natural sentence pattern and at least one field corresponding to the at least one attribute.
- 41. The product summary generator of claim 40, further including the step of assigning importance ratings to each of the at least one attributes.
- 42. The product summary generator of claim 41, further comprising a determining module adapted to determine attribute ranks for each of the at least one attributes, and processing the attribute ranks together with the importance ratings to derive a severity value for each of the at least one attributes.
- 43. The product summary generator of claim 42, wherein the alternative product has the same primary scenario as the selected product and is selected based on at least one of a predetermined near-price margin, a predetermined near-rank margin, and a predetermined severity differential threshold.

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