

US007833945B2

(12) United States Patent

Harrower et al.

(10) Patent No.: US 7,833,945 B2

(45) Date of Patent: *Nov. 16, 2010

(54) TREATMENT FLUIDS WITH IMPROVED SHALE INHIBITION AND METHODS OF USE IN SUBTERRANEAN OPERATIONS

(75) Inventors: Elaine Harrower, Balmedie (GB);

Arthur Youngson, Cults (GB); Colin

Temple, Aberdeen (GB)

(73) Assignee: Halliburton Energy Services Inc.,

Duncan, OK (US)

(*) Notice: Subject to any disclaimer, the term of this

patent is extended or adjusted under 35

U.S.C. 154(b) by 537 days.

This patent is subject to a terminal dis-

claimer.

(21) Appl. No.: 11/183,122

(22) Filed: Jul. 15, 2005

(65) Prior Publication Data

US 2007/0015670 A1 Jan. 18, 2007

(51) **Int. Cl.**

C09K 8/12 (2006.01) C09K 8/52 (2006.01)

(56) References Cited

U.S. PATENT DOCUMENTS

2,146,693	A		2/1939	Vietti et al.
2,165,823	\mathbf{A}		7/1939	Vietti et al.
2,205,609	\mathbf{A}		6/1940	Vail
2,294,078	\mathbf{A}		8/1942	Dow et al.
2,990,016	\mathbf{A}		6/1961	Goins et al.
3,025,234	\mathbf{A}		3/1962	Canterino
3,196,122	\mathbf{A}	*	7/1965	Evans 427/140
3,235,490	\mathbf{A}		2/1966	Goren 210/52
3,252,904	\mathbf{A}	*	5/1966	Carpenter 166/283
3,350,366	\mathbf{A}		10/1967	Merijan
3,359,225	\mathbf{A}		12/1967	Weisend
3,380,529	\mathbf{A}		4/1968	Hendrickson
3,397,744	\mathbf{A}	*	8/1968	Hort et al 166/308.5
3,504,746	\mathbf{A}	*	4/1970	Freifeld et al 166/295
3,554,287	\mathbf{A}		1/1971	Eilers et al.
3,617,095	A		11/1971	Lissant
3,623,554	\mathbf{A}		11/1971	Pence, Jr
3,640,343	A	*	2/1972	Darley 166/292
3,679,001	A		7/1972	Hill
3,738,437	\mathbf{A}		6/1973	Scheuerman
3,746,109	A	*	7/1973	Darley 175/66
3,843,524	\mathbf{A}			Perricone et al.
3,915,232	Α		10/1975	Gruesbeck et al 166/295
3,915,323				Underhill 414/432
3,924,684			12/1975	
3,927,717			12/1975	
3,934,651				Nierode et al
3,956,145				Christopher, Jr. et al 507/212
3,976,140				Shaughnessy et al 166/295
3,3/0,140	Α		0/19/0	Shaughnessy et al 100/293

4,018,286	A		4/1977	Gall et al.
4,033,893	A		7/1977	Mondshine
4,039,029	A		8/1977	Gall 166/294
4,042,529	A		8/1977	Nimerick et al 252/363.5
4,045,357	A		8/1977	Reed
4,079,011	A		3/1978	Tate
4,098,337	A		7/1978	Argabright et al.
4,141,416	A		2/1979	Holm
4,142,595	A		3/1979	Anderson et al.
4,235,728	A	*	11/1980	Schulz et al 507/103
4,302,341	A		11/1981	Watson
4,343,363	A		8/1982	Norton et al.
4,353,806	A		10/1982	Canter et al 507/229
4,360,061	A		11/1982	Canter et al 166/270.1
4,391,643	A		7/1983	Murphey
4,405,357	A		9/1983	Chang
4,440,649	A		4/1984	Loftin et al.
4,440,653	A		4/1984	Briscoe et al 507/202
4,460,627	A		7/1984	Weaver et al.
4,466,831	A		8/1984	Murphey
4,486,316	A	*	12/1984	Carriere et al 507/119
4,488,601	A		12/1984	Hammett 166/270.1
4,490,261	A		12/1984	Heilweil
4,498,994	A	*	2/1985	Heilweil 507/120
4,514,310	A		4/1985	Heilweil

(Continued)

6/1985 Murphey

FOREIGN PATENT DOCUMENTS

EP 0 188 856 7/1986

4,521,136 A

(Continued)

OTHER PUBLICATIONS

Definition of "clay"; Hawley's Condensed Chemical Dictionary, 14th Edition; KNOVEL publisher; Richard J. Lewis Sr., editor; 2002; pages Title and 'Clay'.*

(Continued)

Primary Examiner—John J Figueroa (74) Attorney, Agent, or Firm—Craig W. Roddy; Baker Botts L.L.P.

(57) ABSTRACT

Additives and treatment fluids with improved shale inhibition, and associated methods of use in subterranean operations, are provided. The additives and treatment fluids used generally comprise a shale-inhibiting component and one or more silicates.

11 Claims, No Drawings

US 7,833,945 B2 Page 2

U.S. PATENT	DOCUMENTS	6,176,315	B1 1/2001	Reddy et al 166/295
		6,177,396		Clapperton et al 510/405
, ,	Son et al.	6,180,689		Moulin
, ,	Weaver et al. Loftin et al.	6,196,317		Hardy 166/295
, ,	Borchardt 507/222	6,204,224		Quintero et al.
, ,	Weigand et al 166/291	6,248,698 6,291,405		Mullen et al. Lee et al.
	Sydansk	6,364,016		Dalrymple et al 166/270
	Harris et al 166/280.1	6,380,136		Bates et al 507/90
4,644,020 A 2/1987	Stahl	6,419,981		Novich et al 427/180
4,659,750 A 4/1987	Sedillo et al 523/130	6,422,325		Krieger
, ,	Walker	6,423,517		Becker et al 435/187
	Savoly et al	6,431,280	B2 8/2002	Bayliss et al.
	Patel et al	6,435,276		Kercheville et al.
	Garvey et al.	6,451,743		Fox 507/110
, ,	Naiman et al. Allison et al 166/291	6,497,283		Eoff et al 166/293
	Heilweil 507/123	6,497,383		Daul et al.
, ,	Kalpakci et al 166/270.1	6,579,832 6,586,371		Jimenez et al 507/143 Maroy et al 507/120
	Ambegaonkar et al 424/408	6,610,810		Phillips et al 527/201
4,941,981 A 7/1990	Perricone et al.	6,615,918		Bayliss et al.
4,951,921 A 8/1990	Stahl et al 166/270	6,642,183		Bass et al.
4,988,450 A 1/1991	•	6,656,266	B1 12/2003	Barlet-Gouedard et al.
	Wilson et al 507/228	6,656,989	B1 12/2003	Benton et al 524/394
	Aignesberger et al.	6,702,044	B2 3/2004	Reddy et al 175/64
	Sopko et al 507/226	6,703,351		Stowe, II et al 507/117
	Stahl et al 507/221 Dovan et al 166/300	6,716,799		Mueller et al.
	Hutchins et al 166/295	6,743,288		Eoff et al
	Stahl et al 166/270.1	6,770,604		Reddy et al 507/224
, ,	Burba et al 516/110	6,822,061 6,823,940		Eoff et al 526/287 Reddy et al 166/295
	Steiger	6,837,316		Reddy et al
5,208,216 A 5/1993	Williamson et al.	6,838,082		Growcock et al.
5,211,250 A 5/1993	Kubena, Jr. et al.	6,838,417		Bouwmeester et al 507/203
	Dovan et al 166/300	6,843,841	B2 1/2005	Reddy et al 106/162.2
	Welch et al 510/348	6,861,393	B2 3/2005	Temple et al 507/119
, ,	Dovan et al 166/295	6,877,563		Todd et al 166/312
	Kunzi et al 106/709	6,955,220		Maberry et al.
	Stahl et al 507/221 Onan et al 166/293	7,032,669		Chatterji et al 166/300
•	Kunzi et al 166/293	7,033,975		Baran, Jr. et al 507/102
	Totten et al 166/293	7,087,554 7,276,249		Youngson et al 507/123
	Brothers 166/293	7,270,249		Ryde et al 424/451 Ryde et al.
	Rodrigues 106/724	, ,		Lee et al 516/78
5,569,324 A 10/1996	Totten et al 106/696	7,605,112		Orton et al.
5,620,947 A 4/1997	Elward-Berry 507/229	, ,	A1 1/2002	
	Van Slyke 134/ 40	2002/0149656	A1 10/2002	Nohr et al 347/95
, , ,	Lee et al.	2002/0160919	A1* 10/2002	Stowe et al 507/100
, ,	Smith	2003/0008778		Donaldson et al 507/100
/ /	Smith	2003/0064897		Kirsner et al 507/100
	Ahmed et al 526/263 Sydansk 166/308.6	2003/0114317		Benton et al 507/200
, ,	Van Slyke 510/188	2003/0144153		Kirsner et al 507/100
	Van Slyke	2003/0234103		Lee et al. 507/100
	Dobson et al.	2004/0043905 2004/0050589		Miller et al 507/100
, ,	Van Slyke 134/40	2004/0030303		Willberg et al.
	Ahmed et al 166/295	2004/0110644		Halliday et al 507/100
5,866,517 A 2/1999	Carpenter et al 507/226	2004/0132625		Halliday et al 507/100
	Maitra et al 424/499	2004/0204323		Temple et al 507/100
	Ahmed et al 526/263	2004/0229755	A1 11/2004	Thaemlitz
, ,	Van Leeuwen et al 510/360	2004/0235674	A1 11/2004	Youngson et al.
, ,	Sweatman		A1 1/2005	
, ,	Ahmed et al 507/242 Chatterii et al. 507/224	2005/0032652		Kirsner et al 507/100
	Chatterji et al 507/224 Onan et al 507/202	2006/0116294		Xiang et al 507/117
•	Chatterji et al 166/295	2006/0122071		Reddy et al 507/219
	Stahl et al 507/121	2006/0231255 2006/0234875		Oyler et al
	Ahmed et al 526/263			Harrower et al.
	Bland	2007/0013000	11/200/	manower et al.
, ,	Chatterji et al.	EO	REIGNI DATE	NT DOCUMENTS
	Sweatman et al 507/216	FU	ALION FAIL.	TAT DOCOMENTO
6,090,762 A 7/2000	Clapperton et al 510/108	EP	0 668 339 A1	8/1995
	Sweatman	GB	1082046	9/1967

GB	2 267 921 A	12/1993
WO	WO 96/03474 A2	2/1996
WO	WO 96/04348	2/1996
WO	WO96/04348 A1	2/1996
WO	WO 97/05212	2/1997
WO	WO02/087749 A1	11/2002
WO	WO 2004/090067 A2	10/2004
WO	WO 2005/078047 A1	8/2005
WO	WO 2006/111703	10/2006
WO	WO 2007/010212	1/2007

OTHER PUBLICATIONS

Viviprint: Products for Digital Printing & imaging; International Specialty Products; pp. 1-11; 2006.*

U.S. Appl. No. 10/776,887, filed Feb. 11, 2004, Temple et al. Office Action from U.S. Appl. No. 10/411,015, filed Nov. 1, 2005. Office Action from U.S. Appl. No. 10/411,015, filed Apr. 20, 2005. Office Action from U.S. Appl. No. 11/109,354, filed Mar. 8, 2007. Office Action from U.S. Appl. No. 11/109,354, filed Aug. 29, 2006. Office Action from U.S. Appl. No. 10/776,887, filed Mar. 5, 2007. Office Action from U.S. Appl. No. 10/776,887, filed Sep. 6, 2006. Office Action from U.S. Appl. No. 10/776,887, filed May 22, 2006. Office Action from U.S. Appl. No. 10/776,887, filed May 22, 2006. Office Action from U.S. Appl. No. 11/109,150, filed Mar. 29, 2007. Halliburton brochure entitled "Accolade Drilling Fluid Exceeds New GOM Environmental Standards and Boosts Performance" Apr. 2002. Baker Hughes Drilling Fluids, "Water Based Fluids: Max-Shield," available at http://www.bakerhughes.com/DrillingFluids/water_based_fluids/maxshield.htm, 2006.

Baker Hughes Drilling Fluids, "Safety Data Sheet: Max-Shield", Oct. 27, 2004.

Dye, Billy et al., "Design Considerations for High Performance Water-Based Muds," *American Association of Drilling Engineers*, AADE-04-DF-HO-14, Apr. 2004.

Baker Hughes Drilling Fluids, Material Safety Data Sheet: PERFORMAXTM, Nov. 13, 2003.

U.S. Appl. No. 11/183,113, filed Jul. 15, 3005, Youngson et al.

U.S. Appl. No. 11/109,150, filed Apr. 19, 3005, Oyler et al.

U.S. Appl. No. 11/109,354, filed Apr. 19, 3005, Oyler et al.

Nesbitt, L.E. et al., "Shale Stabilization Principles" SPE 14248, dated 1985.

Baroid brochure entitled "BARACAT® Shale Stabilizer" dated 2002.

Baroid brochure entitled "BARASILTM-S Shale Stabilizer" dated 2002.

Baroid brochure entitled "BARO-TROL® PLUS Shale Stabilizer" dated 2000.

Baroid brochure entitled "CLAYSEAL® Shale Stabilizer" dated 2002.

Baroid brochure entitled "EZ-MUD® Shale Stabilizer" dated 2002. Baroid brochure entitled "GEM™ 2000 Shale Stabilizer" dated 2202.

Baroid brochure entitled "HYDRO-GUARD™ Inhibitive Water-Based Fluid" dated 2002.

Hood, David et al., "Structural Insights into a Novel Molecular-Scale Composite of Soluble Poly(vinyl pyrrolidone) Supporting Uniformly Dispersed Nanoscale . . . " dated 2002.

International Specialty Products brochure entitled "New ViviPrintTM Technology Commercially Available" dated 2002.

Zyvex brochure entitled "Nanotechnology" dated 2003.

Kodak brochure entitled "Nanoparticles and You" dated 2003.

Poehlein, Gary "Connections to Other Fields; Education Issues" dated 1998.

Harrower, Elaine et al., "Treatment Fluids With Improved Shale Inhibition and Methods of Use in Subterranean Operations" filed Jul. 15, 2005 as U.S. Appl. No. 11/183,113.

Foreign Communication from a Related Counterpart Application—PCT/GB2005/000411, Jun. 1, 2005. Foreign Communication from a Related Counterpart Application—PCT/GB2005/000411, Aug. 14, 2006. Foreign Communication from a Related Counterpart Application—PCT/GB2004/001563, Dec. 21, 2004. Foreign Communication from a Related Counterpart Application—PCT/GB2004/001563, Sep. 13, 2004. Foreign Communication from a Related Counterpart Application—PCT/GB2006/002622, Sep. 25, 2006. Foreign Communication from a Related Counterpart Application—PCT/GB2006/002622, Jan. 16, 2008. Foreign Communication from a Related Counterpart Application—EP 05 702 136.2, May 29, 2007.

Foreign Communication from a Related Application—PCT/GB2006/001286, Oct. 23, 2007. Foreign Communication from a Related

Application—PCT/GB2006/001286, Jun. 16, 2007. Foreign Communication from a Related Application—PCT/GB2006/001244, Oct. 23, 2007.

Foreign Communication from a Related Counterpart Application—PCT/GB2006/001244, Dec. 28, 2006.

Notice of Allowance from U.S. Appl. No. 11/411,015, filed Apr. 21, 2006.

Counterpart

Counterpart

Counterpart

Office Action from U.S. Appl. No. 11/183,113, filed Feb. 6, 2008. Office Action from U.S. Appl. No. 11/109,150, filed Sep. 21, 2007. Office Action from U.S. Appl. No. 11/109,354, filed Dec. 12, 2007. Office Action from U.S. Appl. No. 11/776,887, filed Feb. 6, 2008. Office Action from U.S. Appl. No. 11/776,887, filed Aug. 23, 2007. Office Action dated Jun. 9, 2008 from U.S. Appl. No. 11/109,150. Office Action for U.S. Appl. No. 11/109,150, dated Feb. 19, 2009. Office Action for U.S. Appl. No. 11/109,354, dated Mar. 24, 2009. Office Action for U.S. Appl. No. 10/776,887 dated May 11, 2009. Office Action mailed Oct. 9, 2008, for U.S. Appl. No. 11/183,113. Office Action for U.S. Appl. No. 11/109,150 dated Nov. 17, 2009. Office Action for U.S. Appl. No. 10/776,887 dated Jan. 5, 2010. Office Action from U.S. Appl. No. 11/109,150 dated Apr. 16, 2010. Office Action from U.S. Appl. No. 11/109,354 dated Apr. 23, 2010. Office Action from U.S. Appl. No. 10/776,887 dated Apr. 15, 2010. Foreign Communication from a related Counterpart Application—EP 06 764 69.9 dated Apr. 30, 2010.

Office Action from U.S. Appl. No. 11/109,354 dated Sep. 2, 2010.

^{*} cited by examiner

TREATMENT FLUIDS WITH IMPROVED SHALE INHIBITION AND METHODS OF USE IN SUBTERRANEAN OPERATIONS

CROSS-REFERENCE TO RELATED APPLICATIONS

This application is related to co-pending U.S. patent application Ser. No. 11/183,113, entitled "Treatment Fluids with Improved Shale Inhibition and Methods of Use in Subterra- 10 nean Operations," filed on the same day herewith, the entirety of which is herein incorporated by reference.

BACKGROUND

The present invention relates to fluids and compositions useful in subterranean operations, and more particularly, to additives and treatment fluids with improved shale inhibition, and associated methods of use.

A treatment fluid may be used in a variety of subterranean 20 operations. As used herein, the term "subterranean operation" is defined to mean any operation that requires the performance of some action or procedure below the surface of the earth, including, but not limited to, actions or procedures performed in the course of recovering oil, gas, and/or other 25 substances from a formation below the surface of the earth. Such subterranean operations also include, but are not limited to, service line and tunneling operations. As used herein, the term "treatment," or "treating," does not imply any particular action by the fluid or any particular component thereof, but 30 instead refers to any use related to a subterranean operation in conjunction with a desired function and/or for a desired purpose. For example, a fluid may be used to drill a well bore in a subterranean formation or to complete a well bore in a subterranean formation, as well as numerous other purposes. 35

Drilling operations may involve any number of different techniques known and practiced in the art. In the most basic sense, rotary drilling operations typically involve attaching a drill bit on a lower end of a drillstring to form a drilling tool and rotating the drill bit along with the drillstring into a 40 subterranean formation to create a well bore through which subsurface formation fluids may be recovered. In another method of drilling, coiled tubing may be used instead of jointed pipe and the drill bit may be rotated using a downhole motor. The process of drilling a well bore typically requires 45 the use of a drilling fluid. Drilling fluids are used, inter alia, to cool the drill bit, lubricate the rotating drill pipe to prevent it from sticking to the walls of the well bore, prevent blowouts by serving as a hydrostatic head to counteract the sudden entrance into the well bore of high pressure formation fluids, 50 and remove drill cuttings from the well bore. A drilling fluid used in connection with drilling a well in a subterranean formation may be any fluid substance (gaseous or liquid) or a mixture of fluids and solids (such as solid suspensions, mixtures and emulsions of liquids, gases and solids).

During drilling of subterranean well bores, it is not uncommon to encounter various strata that comprise reactive shales. As used herein, the term "shale" is defined to mean materials that may "swell," or increase in volume, when exposed to water. Examples of these shales include certain types of clays 60 (for example, bentonite). Reactive shales may be problematic during drilling operations because of, inter alia, their tendency to degrade when exposed to aqueous media such as aqueous-based drilling fluids. This degradation, of which swelling is one example, can result in undesirable drilling 65 conditions and undesirable interference with the drilling fluid. For instance, the degradation of the shale may interfere

2

with attempts to maintain the integrity of drilled cuttings traveling up the well bore until such time as the cuttings can be removed by solids control equipment located at the surface.

Shale disintegration also may impact "equivalent circulating density" ("ECD"). ECD may be affected by the solids content of the drilling fluid, which may increase if surface solids control equipment cannot remove shale from the drilling fluid. Plastic viscosity (an indicator of size and quantity of solids) is an important parameter that affects drilling rate. Maintenance of appropriate ECD is important in drilling a well bore where a narrow tolerance exists between the weight of the drilling fluid needed to control the formation pressure and the weight of the drilling fluid that will fracture the 15 formation. In such circumstances, minimizing shale degradation may be desirable, inter alia, to control of the viscosity of the drilling fluid. Moreover, degradation of drilled cuttings prior to their removal at the surface may prolong drilling time because shale particles traveling up the well bore can break up into smaller and smaller particles, which can expose new surface area of the shale particles to the drilling fluid and lead to further absorption of water and degradation.

Shale degradation may substantially decrease the stability of the well bore, which may cause irregularities in the diameter of the well bore, e.g., the diameter of some portions of the well bore may be either smaller or greater than desired. In an extreme case, shale degradation may decrease the stability of the well bore to such an extent that the well bore collapses. Degradation of the shale also may interrupt circulation of the drilling fluid, cause greater friction between the drill string and the well bore, and/or cause the drill string to become stuck in the well bore. Accordingly, the complications associated with shale swelling during drilling may substantially increase the time and cost of drilling.

A traditional method of inhibiting shale swelling during drilling to attempt to minimize such complications has been to use an oil-based drilling fluid as opposed to an aqueous-based drilling fluid. However, environmental regulations enacted by numerous countries have limited the use of oil-based drilling fluids.

Another conventional technique used to counteract the propensity of aqueous drilling fluids to interact with reactive shales in a formation involves adding a shale-inhibiting component to the aqueous drilling fluid. As used herein, the term "shale-inhibiting component" refers to a compound that demonstrates a propensity for inhibiting the tendency of shale to absorb water. Amphoteric materials (i.e., substances that may exhibit both acidic and/or alkaline properties) are one type of water-based shale inhibitor that has been used in the past. Amphoteric materials are believed to attach to the shale substrate, thus preventing water ingress. However, amphoteric inhibitors may be environmentally undesirable, especially in heavily regulated areas, because they typically demonstrate low biodegradability and high toxicity. Potassium chloride is 55 another conventional shale-inhibiting component. Although potassium chloride is widely used as a shale inhibitor in the North Sea, it is considered to be only moderately effective at inhibiting shale swelling. Furthermore, potassium chloride can be environmentally unacceptable in other areas of the world, for example, regions such as around the Gulf of Mexico, because its concentration of potassium ions may harm certain types of marine life. Potassium chloride is also disfavored in regions such as the Middle East where wells are drilled in close proximity to aquifers due to concerns that the potassium chloride will contaminate the aquifer. Polyglycols have also been used as shale inhibitors in water-based drilling fluids, but have not demonstrated satisfactory inhibition lev-

els. Partially hydrolyzed polyacrylamides ("PHPA") have also been utilized in many regions, but these have been found to have undesirable properties in certain circumstances.

Drilling fluids containing silicates are used in the art to manage shale reactivity with aqueous-based drilling fluids. 5 However, silicates do not provide the desired lubricity (i.e., the ability to lubricate equipment used in a drilling operation) for subterranean drilling operations, nor do they effectively reduce the accumulation of shale on equipment that comes into contact with those shales encountered in a well bore. 10 Drilling fluids containing nanoparticles are also used in the art to manage shale reactivity with aqueous-based drilling fluids by, inter alia, providing lubricity and preventing the accretion of shale on drilling equipment. However, these nanoparticles generally do not impart increased hardness to 15 the shale, a property that may facilitate the removal of shale particles from a well bore and/or circulated drilling fluid.

SUMMARY

The present invention relates to fluids and compositions useful in subterranean operations, and more particularly, to additives and treatment fluids with improved shale inhibition, and associated methods of use.

In one embodiment, the present invention provides a treatment fluid comprising: an aqueous base fluid; a shale-inhibiting component that comprises a nanoparticle source and/or a heterocyclic compound comprising nitrogen; and one or more silicates.

In another embodiment, the present invention provides a 30 drilling fluid comprising: an aqueous base fluid; a shale-inhibiting component that comprises a nanoparticle source and/or a heterocyclic compound comprising nitrogen; and one or more silicates.

In another embodiment, the present invention provides a 35 subterranean treatment fluid additive comprising: a shale-inhibiting component that comprises a nanoparticle source and/or a heterocyclic compound comprising nitrogen; and one or more silicates.

The features and advantages of the present invention will 40 be apparent to those skilled in the art. While numerous changes may be made by those skilled in the art, such changes are within the spirit of the invention.

DESCRIPTION OF PREFERRED EMBODIMENTS

The present invention relates to fluids and compositions useful in subterranean operations, and more particularly, to additives and treatment fluids with improved shale inhibition, 50 and associated methods of use.

The additives and treatment fluids of the present invention generally comprise a shale-inhibiting component and one or more silicates. The shale-inhibiting components utilized in the present invention comprise a nanoparticle source and/or 55 one or more heterocyclic compounds comprising nitrogen. The shale-inhibiting component and silicates, among other things, may provide improved shale inhibition in well bores comprising shale and/or measurably improve the lubricity of treatment fluids to which they are added. As a result, reduced 60 amounts of lubricants, viscosifiers, and other additives may be needed in treatment fluids and methods of the present invention.

As used herein, the term "nanoparticle source" is defined to include any substance that comprises a polymeric material 65 comprising at least a plurality of nanoparticles having diameters in at least one dimension in the range of 1 up to about

4

1000 nanometers. In certain embodiments, at least a portion of the nanoparticle source comprises nanoparticles having an average particle size of less than about 400 nanometers. In certain embodiments, the nanoparticle source may comprise crosslinked polymers. In certain embodiments, the nanoparticle source may comprise a heterocyclic compound comprising nitrogen. In certain embodiments, the heterocyclic compound comprising nitrogen may comprise polyvinyl pyrrolidone. An example of a suitable nanoparticle source comprising polyvinyl pyrrolidone is commercially available under the tradename "VIVIPRINT 540" from International Specialty Products of Wayne, New Jersey. On information and belief, VIVIPRINT 540 comprises water and about 11% crosslinked polyvinyl pyrrolidone by weight, and at least a portion of the polyvinyl pyrrolidone is in the form of nanoparticles. In certain embodiments, the nanoparticle source may comprise rubber latex, and at least a portion of the rubber latex is in the form of nanoparticles. One of ordinary skill in the art will recognize the suitability of a nanoparticle source 20 comprising rubber latex where use of a drilling fluid may be subject to environmental restrictions, and should make appropriate adjustments to the compositions or methods of the present invention. A variety of nanoparticle sources comprising rubber latex may be used in accordance with the present invention, including both synthetic and natural rubbers in latex form, where such rubber latexes are commercially available as aqueous dispersions and/or emulsions. In some embodiments, the nanoparticle source comprises emulsionpolymerized copolymers of 1,3-butadiene and styrene. An example of a suitable nanoparticle source comprising emulsion-polymerized copolymers of 1,3-butadiene and styrene used in the drilling fluids of the present invention is commercially available under the tradename "TECHWAX FL250" from Techwax, Ltd. of Newton Aycliffe, United Kingdom. TECHWAX FL250 comprises water and about 68% of emulsion-polymerized copolymers of 1,3-butadiene and styrene by weight, and at least a portion of such copolymers is in the form of nanoparticles. In certain embodiments, the nanoparticle source may comprise a combination of any of these polymeric materials. For example, in one embodiment, the nanoparticle source may comprise crosslinked polyvinyl pyrrolidone and emulsion-polymerized copolymers of 1,3-butadiene and styrene.

As used herein, the term "heterocyclic compound comprising nitrogen" refers to any compound whose molecules have a ring structure wherein at least one of the atoms in the ring is a nitrogen atom. In certain embodiments, the heterocyclic compound comprising nitrogen may comprise polyvinyl pyrrolidone. An example of a suitable source of polyvinyl pyrrolidone is commercially available under the tradename "VIVIPRINT 540" from International Specialty Products of Wayne, New Jersey. On information and belief, VIVIPRINT 540 comprises water and about 11% crosslinked polyvinyl pyrrolidone by weight.

Examples of silicates suitable for use in the additives and treatment fluids of the present invention include, but are not limited to, sodium silicate and potassium silicate. Certain silicates may be incompatible with the additives, treatment fluids, or methods of the present invention in a given application. For example, higher concentrations of sodium silicates may have undesirable effects on the subterranean formation in a given operation. In certain instances, fluids contaminated with carbon dioxide, acidic gases (e.g., hydrogen sulphide), or Zechstein brines (i.e., magnesium chloride brines) may be incompatible with certain types of silicates. One of ordinary skill in the art, with the benefit of this disclosure, will recognize instances where certain silicates

would be incompatible with the fluids used and/or circumstances present in a given subterranean operation.

The treatment fluids of the present invention generally comprise an aqueous base fluid, shale-inhibiting component, and one or more silicates. In certain embodiments, a treatment fluid of the present invention may comprise a drilling fluid. In certain embodiments, the treatment fluids of the present invention have a density in the range of from about 7 lbs/gallon to about 22 lbs/gallon.

The aqueous base fluid in the treatment fluids of the present invention may comprise fresh water, salt water (e.g., water containing one or more dissolved salts), brine, seawater, or any combination thereof. One of ordinary skill in the art with the benefit of this disclosure will recognize which types of aqueous base fluids are appropriate for a particular application.

Generally, the shale-inhibiting component is present in the treatment fluids and methods of the present invention in an amount in the range of from 0.5% to about 10% by volume of the treatment fluid. In certain embodiments, the shale-inhib- 20 iting component may be present in the treatment fluids and methods of the present invention in an amount in the range of from 2.5% to about 6% by volume of the treatment fluid. Generally, the silicates are present in the treatment fluids and methods of the present invention in an amount in the range of 25 from 0.5% to about 15% by volume of the treatment fluid. In certain embodiments, the silicates may be present in the treatment fluids and methods of the present invention in an amount in the range of from 2.5% to about 6% by volume of the treatment fluid. One of ordinary skill in the art, with the 30 benefit of this disclosure, will recognize the appropriate amount of silicates and the shale-inhibiting component for a given application depending on, among other things, the reactivity of the subterranean formation and/or the particular type of shale encountered.

The additives, treatment fluids, and methods of the present invention may be utilized in subterranean operations comprising temperatures ranging to about 400° F., due to, inter alia, their temperature stability across a broad range of temperatures.

Optionally, the treatment fluids of the present invention may contain one or more salts, inter alia, to provide the desired density to the treatment fluid. One of ordinary skill in the art, with the benefit of this disclosure, will recognize the need for caution when combining a salt with a treatment fluid 45 for use in certain regions of the world where such use of a salt may be subject to environmental restrictions. One of ordinary skill in the art will also recognize where it is desirable to use a dense brine rather than, among other things, a solid weighting agent. Where the use of a salt is permissible, a variety of 50 salts may be used. Examples of suitable salts include, but are not limited to, potassium chloride, sodium chloride, potassium formate, potassium carbonate, calcium chloride, and calcium bromide. In certain embodiments, a mixture of suitable salts may be used. In certain embodiments, the salts may 55 be present in the treatment fluids of the present invention in an amount in the range of from about 5 pounds per barrel to about the salt saturation limit of the treatment fluid.

Other additives suitable for use in subterranean operations also may be present in the treatment fluids of the present 60 invention if desired, including, among other things, antifoam agents, biocides, bridging agents, corrosion inhibitors, dispersants, flocculants, fluid loss additives, foamers, defoamers, gases, H₂S scavengers, CO₂ scavengers, oxygen scavengers, scale inhibitors, lubricants, viscosifiers, weighting 65 agents, and the like. One of ordinary skill in the art with the benefit of this disclosure will be able to determine if any of

6

these such additives are desired for a given application, as well as the appropriate amount of such additives to include.

In certain embodiments, the methods of the present invention comprise providing a treatment fluid (e.g., a drilling fluid) of the present invention that comprises an aqueous base fluid, a shale-inhibiting component that comprises a nanoparticle source and/or a heterocyclic compound comprising nitrogen, and one or more silicates; and placing the treatment fluid in a subterranean formation. In some embodiments, the methods of the present invention comprise adding a shaleinhibiting component that comprises a nanoparticle source and/or a heterocyclic compound comprising nitrogen, and one or more silicates to a treatment fluid (e.g., a drilling fluid) that comprises an aqueous base fluid. The shale-inhibiting component and silicates may be added to the treatment fluid individually or as a pre-mixed additive that comprises the shale-inhibiting component and/or one or more silicates, as well as other optional components. The shale-inhibiting component and/or silicates may be added to the treatment fluid prior to, during, or subsequent to placing the treatment fluid in the subterranean formation.

The methods of the present invention may be utilized in a variety of subterranean operations that involve subterranean drilling. Examples of suitable subterranean drilling operations include, but are not limited to, water well drilling, oil/ gas well drilling, utilities drilling, tunneling, construction/ installation of subterranean pipelines and service lines, and the like. These subterranean drilling operations may be utilized, inter alia, to drill a well bore in a subterranean formation, or to stimulate the production of fluids from a subterranean formation, as well as or for a number of other purposes. In certain embodiments, the present invention provides methods of drilling at least a portion of a well bore to penetrate a subterranean formation. In those embodiments, a drilling 35 fluid may be placed in contact with a drill bit and a subterranean formation. In certain embodiments of the present invention, the drilling fluid may comprise the shale-inhibiting component and/or one or more silicates before it is introduced into the well bore. In other embodiments, the shale-inhibiting 40 component and/or silicates may be added to a drilling fluid that comprises an aqueous base fluid already resident within the well bore.

To facilitate a better understanding of the present invention, the following examples of certain aspects of some embodiments are given. In no way should the following examples be read to limit, or define, the scope of the invention.

EXAMPLE 1

A shale recovery test was performed on two samples of different treatment fluids of the present invention in order to determine whether those treatment fluids exhibit inhibition towards samples of London clay. This test was intended to mimic the exposure of drilled cuttings to a drilling fluid during transport to the surface through a well bore annulus.

A sample of dried London clay was ground and sieved through a 4 mm sieve and collected on a 2 mm sieve. Ground clay particles that passed through the 4 mm sieve but collected on the 2 mm sieve, e.g., clay particles that were sized less than 4 mm but greater than 2 mm, were selected for use in this particular test. For each fluid to be tested, a 20 gram sample of sized clay was weighed and selected.

Next, approximately 350 mL of each fluid to be tested was poured into a bottle. The 20 gram sized clay sample was added to the fluid, and the bottle was capped and shaken to ensure even distribution. The sample was then placed in an

oven and hot rolled at 160° F. for 16 hours. When the 16 hour hot roll was complete, the sample was cooled to room temperature.

Next, a large quantity of approximately 20 ppb potassium chloride solution was prepared. The contents of the sample bottle were then poured onto a 500 micrometer sieve. The inside of the sample bottle was carefully rinsed with the potassium chloride solution, and once more poured onto the 500 micrometer sieve. The bottle was repeatedly rinsed and poured until all clay was removed from the bottle.

Next, the clay retained by the 500 micrometer sieve was carefully washed with the potassium chloride solution. Special care was taken to ensure that none of the sample spilled over the side of the sieve. The washed particles of clay were then washed with water to remove any remnants of the potassium chloride brine. A clean, dry piece of non-absorbent paper was placed on a flat surface, and the 500 micrometer sieve was turned upside down above it. The sieve was tapped to remove the washed particles of clay. A brush was used to remove any clay particles left on the sieve.

The sample was then placed in a pre-weighed Petri dish and transferred to a pre-heated oven at 250° F. to dry to a constant weight. Having dried, the clay sample was then weighed. The percentage recovery of clay for each fluid tested was then 25 determined by the following calculation:

Percent Clay Recovered =

$$\frac{\text{(weight in grams of dried clay recovered)}}{20 \text{ grams}} \times 100$$

where the "20 grams" in the denominator refers to the weight of the original clay sample. Table 1 below lists the percentage of clay recovered for each fluid tested.

TABLE 1

Fluid Description	Percent Clay Recovered
Fluid Sample No. 1	100
Fluid Sample No. 2	100

Fluid Sample No. 1 is a treatment fluid of the present invention comprising an aqueous solution of water, 3% v/v polyvinyl pyrrolidone comprising nanoparticles, and 4% v/v potassium silicate. Fluid Sample No. 2 is a treatment fluid of the present invention comprising an aqueous solution of water, 2% v/v polyvinyl pyrrolidone comprising nanoparticles, and 4% v/v potassium silicate.

The shale recovery for each of the samples of treatment fluids of the present invention was 100%. Thus Example 1 illustrates, inter alia, that the treatment fluids of the present invention demonstrate good shale inhibition.

EXAMPLE 2

A bulk hardness test was performed on samples of different treatment fluids using samples of London clay. This test was intended to mimic the exposure of drilled cuttings to a drilling fluid during transport to the surface through a well bore annulus.

A sample of dried London clay was ground and sieved 65 through a 4 mm sieve and collected on a 2 mm sieve. Ground clay particles that passed through the 4 mm sieve but collected

8

on the 2 mm sieve, e.g., clay particles that were sized less than 4 mm but greater than 2 mm, were selected for use in this particular test.

A 100 gram sample of the sized clay particles was placed in each bottle and immersed in a 350 mL sample of each treatment fluid tested. Each bottle was capped and shaken to ensure even distribution. The sample was then placed in an oven at 160° F. for 16 hours, at which point the sample was cooled to room temperature.

Next, a large quantity of approximately 20 ppb potassium chloride solution was prepared. The contents of the sample bottle were then poured onto a 500 micrometer sieve and washed with the potassium chloride solution.

The bulk hardness of the washed clay particles was then tested with a bulk hardness tester, which comprises a cylindrical chamber on top of a plate with 2 mm perforations, and a plunger on the top of the cylinder that can be threaded down into the chamber using a torque wrench. The washed clay particles were loaded into the cylindrical chamber, the plunger was attached to the top of the cylinder, and a torque wrench was fitted onto the plunger. The wrench was turned as the torque required for each revolution was recorded. Table 2 below lists the average of the torque required in the thirteenth, fourteenth, and fifteenth turns in compressing each of the clay samples immersed in the fluid samples tested.

TABLE 2

Fluid Description	Torque (lb)		
Fluid Sample No. 3	583		
Fluid Sample No. 4	523		
Fluid Sample No. 5	150		

Fluid Sample No. 3 is a treatment fluid of the present invention comprising an aqueous solution of water, 3% v/v polyvinyl pyrrolidone comprising nanoparticles, and 4% v/v potassium silicate. Fluid Sample No. 4 is a treatment fluid of the present invention comprising an aqueous solution of water, 2% v/v polyvinyl pyrrolidone comprising nanoparticles, and 4% v/v potassium silicate. Fluid Sample No. 5 comprises 3% v/v polyvinyl pyrrolidone comprising nanoparticles and 50 ppb potassium chloride.

Thus Example 2 illustrates, inter alia, that the treatment fluids of the present invention demonstrate the ability to impart improved hardness properties to clay particles with which they come into contact, as compared with at least one other type of treatment fluid.

EXAMPLE 3

A second bulk hardness test was performed on samples of different treatment fluids using samples of Foss Eikland clay. The test was conducted according to the procedure described in Example 2 above. Table 3 below lists the average of the torque required in the thirteenth, fourteenth, and fifteenth turns in compressing each of the clay samples immersed in the fluid samples tested.

TABLE 3

Fluid Description	Torque (lb)
Fluid Sample No. 6	600
Fluid Sample No. 7	600
Fluid Sample No. 8	32

9

Fluid Sample No. 6 is a treatment fluid of the present invention comprising an aqueous solution of water, 3% v/v polyvinyl pyrrolidone comprising nanoparticles, and 4% v/v potassium silicate. Fluid Sample No. 7 is a treatment fluid of the present invention comprising an aqueous solution of 5 water, 2% v/v polyvinyl pyrrolidone comprising nanoparticles, and 4% v/v potassium silicate. Fluid Sample No. 8 comprises 3% v/v polyvinyl pyrrolidone comprising nanoparticles and 40 ppb potassium chloride.

Thus Example 3 illustrates, inter alia, that the treatment 10 fluids of the present invention demonstrate the ability to impart improved hardness properties to clay particles with which they come into contact, as compared with at least one other type of treatment fluid.

EXAMPLE 4

A third bulk hardness test was performed on samples of different treatment fluids using samples of London clay. The test was conducted according to the procedure described in 20 Example 2 above. Table 4 below lists the average of the torque required in the thirteenth, fourteenth, and fifteenth turns in compressing each of the clay samples immersed in the fluid samples tested.

TABLE 4

Fluid Description	Torque (lb)		
Fluid Sample No. 9	60		
Fluid Sample No. 10	50		
Fluid Sample No. 11	587		
Fluid Sample No. 12	600		

Fluid Sample No. 9 comprises an aqueous solution of water and 46 lb/bbl potassium chloride. Fluid Sample No. 10 comprises an aqueous solution of water and 51 lb/bbl potassium formate. Fluid Sample No. 11 comprises an aqueous solution of water and 12% v/v potassium silicate. Fluid Sample No. 12 is a treatment fluid of the present invention comprising an aqueous solution of water, 3% v/v polyvinyl pyrrolidone 40 comprising nanoparticles, and 4% v/v potassium silicate.

Thus Example 4 illustrates, inter alia, that the treatment fluids of the present invention demonstrate the ability to impart improved hardness properties to clay particles with which they come into contact, as compared with certain other 45 types of treatment fluid.

EXAMPLE 5

A lubricity test was performed on samples of different 50 treatment fluids to determine the lubricity of the treatment fluids of the present invention as compared with other types of treatment fluids. In this test, the coefficients of friction for samples of five different treatment fluids were determined using a Model 212 EP (extreme pressure) lubricity tester 55 manufactured by the Fann Company. A reduction in coefficient of friction generally indicates a fluid having increased lubricity.

First, the correction factor for the lubricity tester was determined using a sample of deionized water. The lubricity test 60 block was placed in the block holder with the indentation on the far left. The stainless steel sample cup was filled with deionized water and placed on the stand. Next, the stand was raised until the test ring was submerged in the water and secured with a thumb screw. The arm of the torque arm was 65 then positioned to fit inside the concave portion of the torque arm clamp, the torque adjust handle was turned to ensure that

10

there was no force on the block, and the torque meter was set to zero. The tester was run at 60 rpm for approximately 5 minutes. Next, the torque adjust handle was rotated to apply 150 inch-pounds of torque, and the tester was run for approximately 5 minutes. Then, the torque meter reading was recorded. The torque meter reading for deionized water should be 34 plus or minus 8. The correction factor is then obtained by dividing 34 by the torque meter reading. The calculation is defined as:

$$correction factor = \frac{34}{torque meter reading for water}$$

Then, the water was discarded, the equipment was dried, and the lubricity of the sample fluid was measured. The sample fluid was mixed for 10 minutes and placed in the stainless steel sample cup of the tester. The cup was placed on the stand, raised until the test block and ring were submerged in the fluid, and secured with the thumb screw. The torque was set to zero (as previously with the water sample), and the tester was run at 60 rpm for approximately 5 minutes. Next, 150 inch-pounds of torque was applied by rotating the torque adjust handle, and the tester was run for approximately 5 minutes. The torque meter reading was then recorded.

The coefficient of friction for the fluid sample was then determined by the following calculation:

Coefficient of friction =
$$\frac{\text{(torque reading for sample)}}{100} \times \text{(correction factor)}$$

Table 5 below lists the coefficient of friction for each fluid tested.

TABLE 5

Coefficient of Friction
0.18
0.24
$0.41 \\ 0.14$
0.14

Fluid Sample No. 13 comprises an aqueous solution of water, 46 lb/bbl potassium chloride. Fluid Sample No. 14 comprises an aqueous solution of water, 51 lb/bbl potassium. Fluid Sample No. 15 comprises an aqueous solution of water and 12% v/v potassium silicate. Fluid Sample No. 16 comprises an aqueous solution of water and 3% v/v polyvinyl pyrrolidone comprising nanoparticles. Fluid Sample No. 17 is a treatment fluid of the present invention comprising an aqueous solution of water, 3% v/v polyvinyl pyrrolidone comprising nanoparticles, and 4% v/v potassium silicate.

Thus Example 5 illustrates, inter alia, that the treatment fluids of the present invention demonstrate improved lubricity, as compared with certain other types of treatment fluids.

Therefore, the present invention is well adapted to attain the ends and advantages mentioned as well as those that are inherent therein. While numerous changes may be made by those skilled in the art, such changes are encompassed within the spirit of this invention as defined by the appended claims. The terms in the claims have their plain, ordinary meaning unless otherwise explicitly and clearly defined by the patentee.

What is claimed is:

- 1. A subterranean treatment fluid comprising: an aqueous base fluid;
- a shale-inhibiting component that comprises a nanoparticle source comprising a heterocyclic compound comprising nitrogen, wherein at least a portion of the nanoparticle source comprises nanoparticles having an average particle size of less than about 400 nanometers; and
- one or more silicates selected from the group consisting of 10 sodium silicate and potassium silicate.
- 2. The treatment fluid of claim 1 wherein the nanoparticle source comprises a plurality of crosslinked polymers.
- 3. The treatment fluid of claim 1 wherein the nanoparticle source comprises polyvinyl pyrrolidone.
- 4. The treatment fluid of claim 1 wherein the shale-inhibiting component is present in an amount in the range of from about 0.5% to about 10% by volume of the treatment fluid.
- 5. The treatment fluid of claim 1 wherein the silicates are present in an amount in the range of from about 0.5% to about 20 10% by volume of the treatment fluid.
- 6. The treatment fluid of claim 1 wherein the treatment fluid further comprises at least one of the following: a salt; an antifoam agent; a biocide; a bridging agent; a corrosion control agent; a dispersant; a flocculant; a fluid loss additive; a 25 foamer; a gas; an H2S scavenger; a lubricant; an oxygen scavenger; a scale inhibitor; a viscosifier; a weighting agent; or a derivative thereof.
 - 7. A subterranean treatment fluid comprising: an aqueous base fluid;
 - a shale-inhibiting component that comprises a nanoparticle source comprising at least one of the following: a

12

heterocyclic compound comprising nitrogen or a rubber latex comprising at least one emulsion-polymerized copolymer of 1,3-butadiene and styrene, and wherein at least a portion of the nanoparticle source comprises nanoparticles having an average particle size of less than about 400 nanometers; and

- one or more silicates selected from the group consisting of sodium silicate and potassium silicate in an amount of from about 2.5% to about 15% by volume of the treatment fluid.
- 8. The subterranean treatment fluid of claim 7 wherein the nanoparticle source comprises polyvinyl pyrrolidone.
 - 9. A subterranean treatment fluid additive comprising: an aqueous base fluid;
 - a shale-inhibiting component that comprises a nanoparticle source comprising a rubber latex comprising at least one emulsion-polymerized copolymer of 1,3-butadiene and styrene, and wherein at least a portion of the nanoparticle source comprises nanoparticles having an average particle size of less than about 400 nanometers; and
 - one or more silicates in an amount of from about 2.5% to about 15% by volume of the subterranean treatment fluid additive.
- 10. The additive of claim 9 wherein the nanoparticle source comprises a plurality of crosslinked polymers.
- 11. The additive of claim 9 wherein the silicates comprise at least one of the following: sodium silicate or potassium silicate.

* * * * *