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**Frank**

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(54) **SELECTIVE UNBLOCKING OF CALLER ID  
BASED ON SECURITY LEVEL**

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22, 2004.

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**H04M 1/56** (2006.01)

**H04M 15/06** (2006.01)

(52) **U.S. Cl.** ..... **379/142.02; 379/142.03;**  
**379/142.06; 455/410; 455/415**

(58) **Field of Classification Search** ... **379/88.19–88.21,**  
**379/93.23, 142.02–142.06, 142.17, 245,**  
**379/247, 248; 455/415, 410**

See application file for complete search history.

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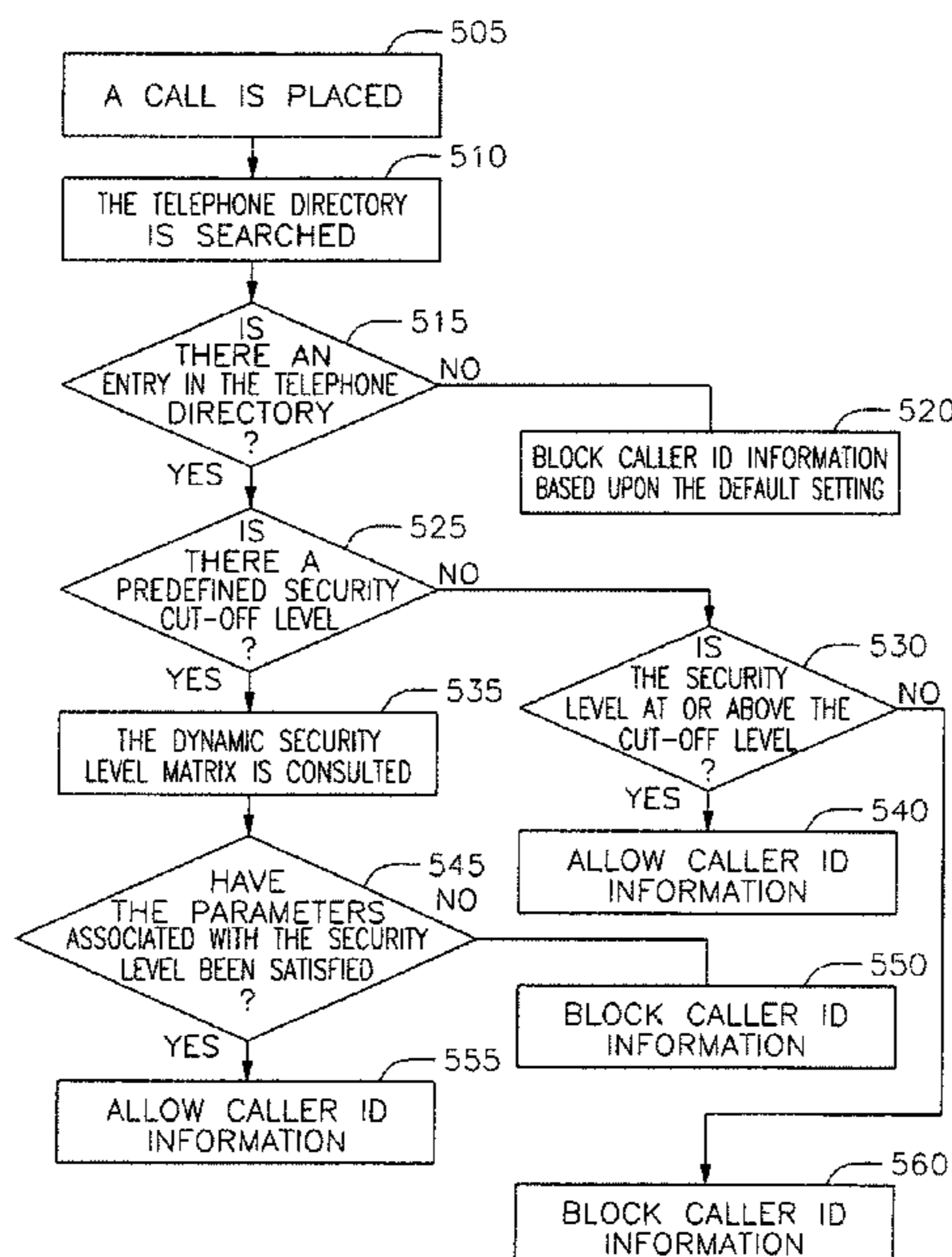
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Fox P.L.L.C.

(57) **ABSTRACT**

A system for selectively blocking and unblocking the sending of outgoing caller ID information from a communication device comprises a communication device, a processor coupled to the communication device and a storage medium coupled to the processor containing a directory of information entries. The information entries include both telephone numbers and associated security levels. When a call is placed to a number using the communication device, the processor seeks the number in the directory of the storage medium. If an entry is found for the number by the processor, caller ID information is prevented from being sent to the number unless a security level associated with the number is at or above a predefined cut-off level.

**36 Claims, 5 Drawing Sheets**



*FIG. 1*  
PRIOR ART

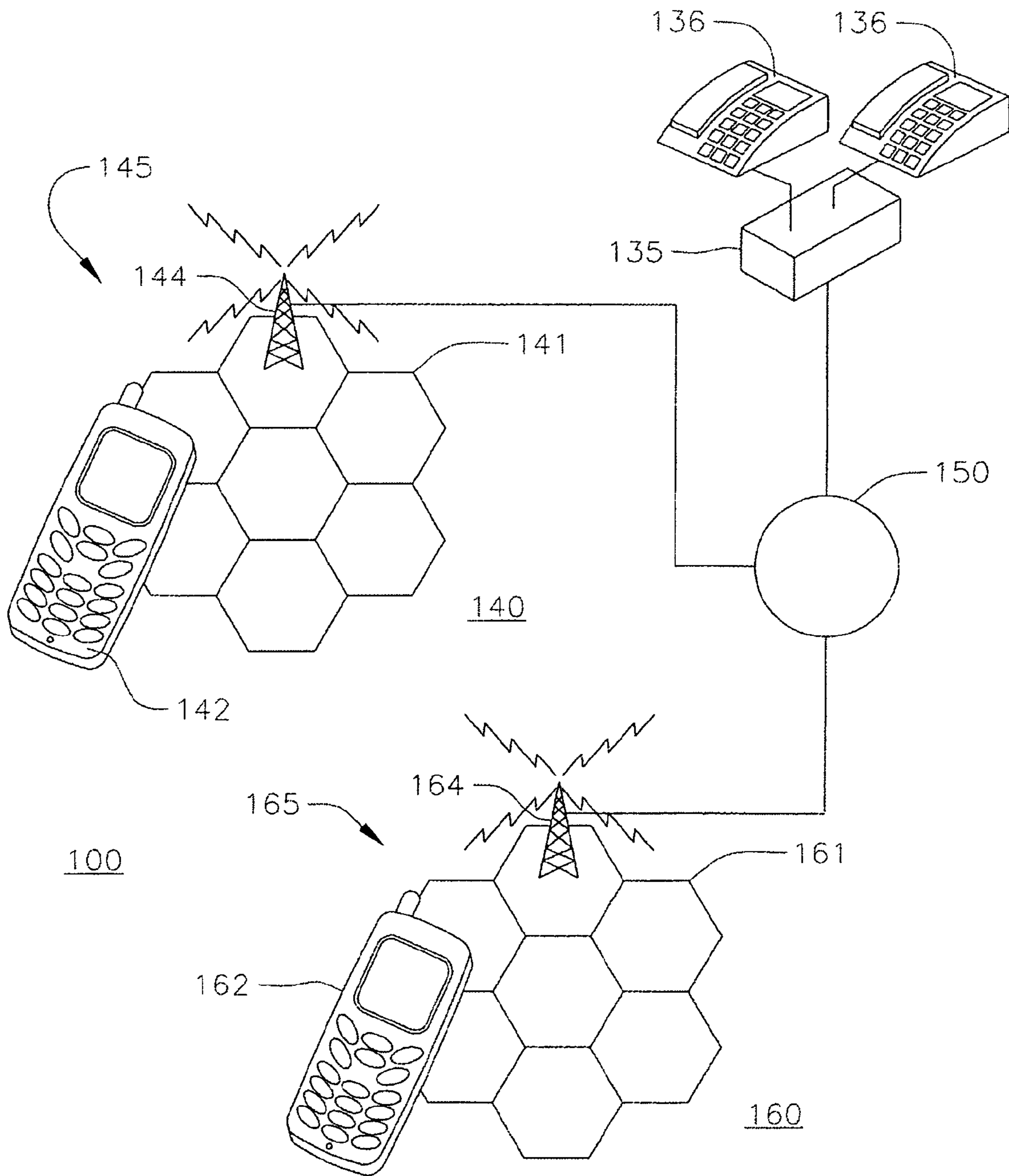
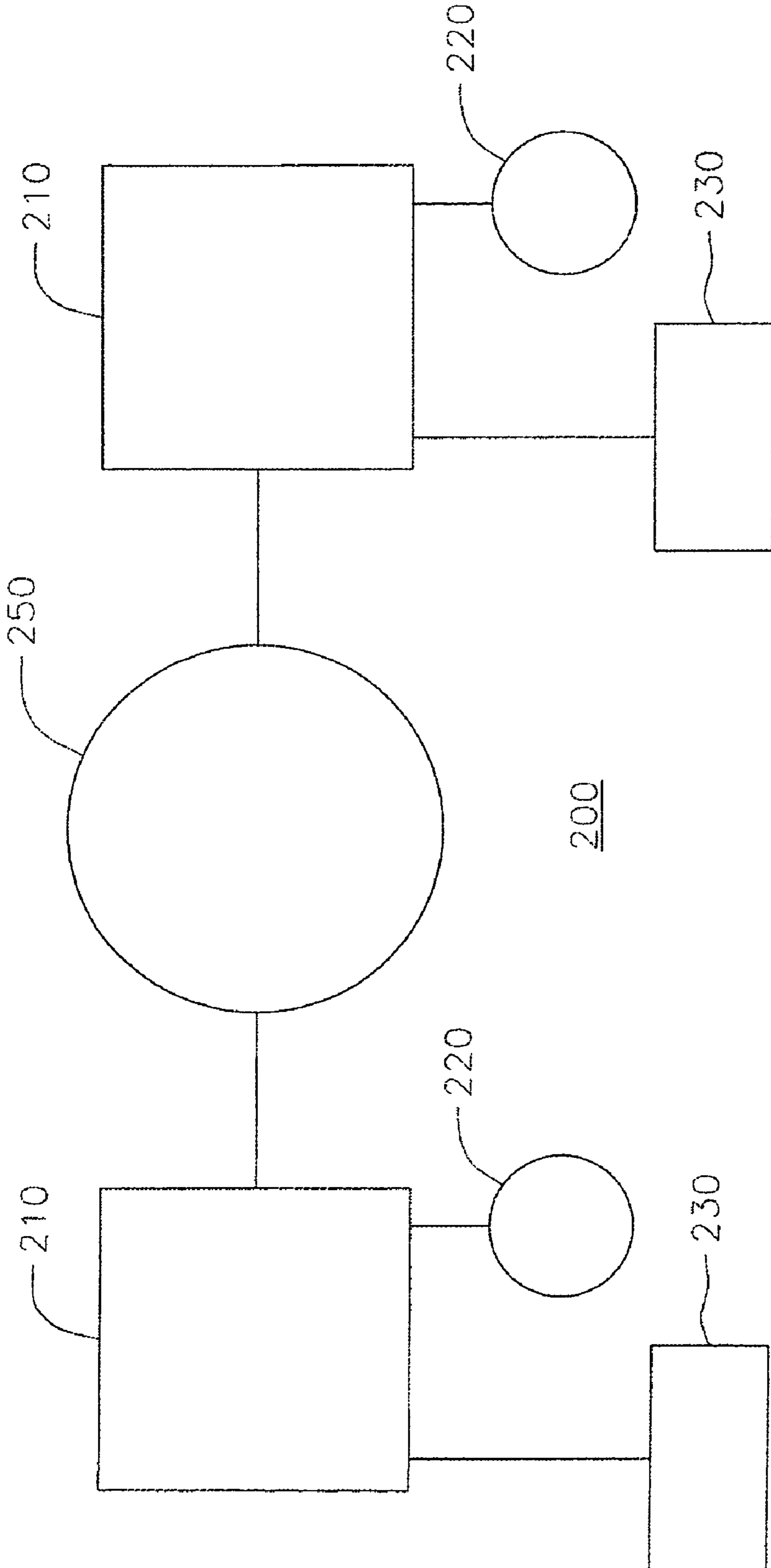


FIG. 2



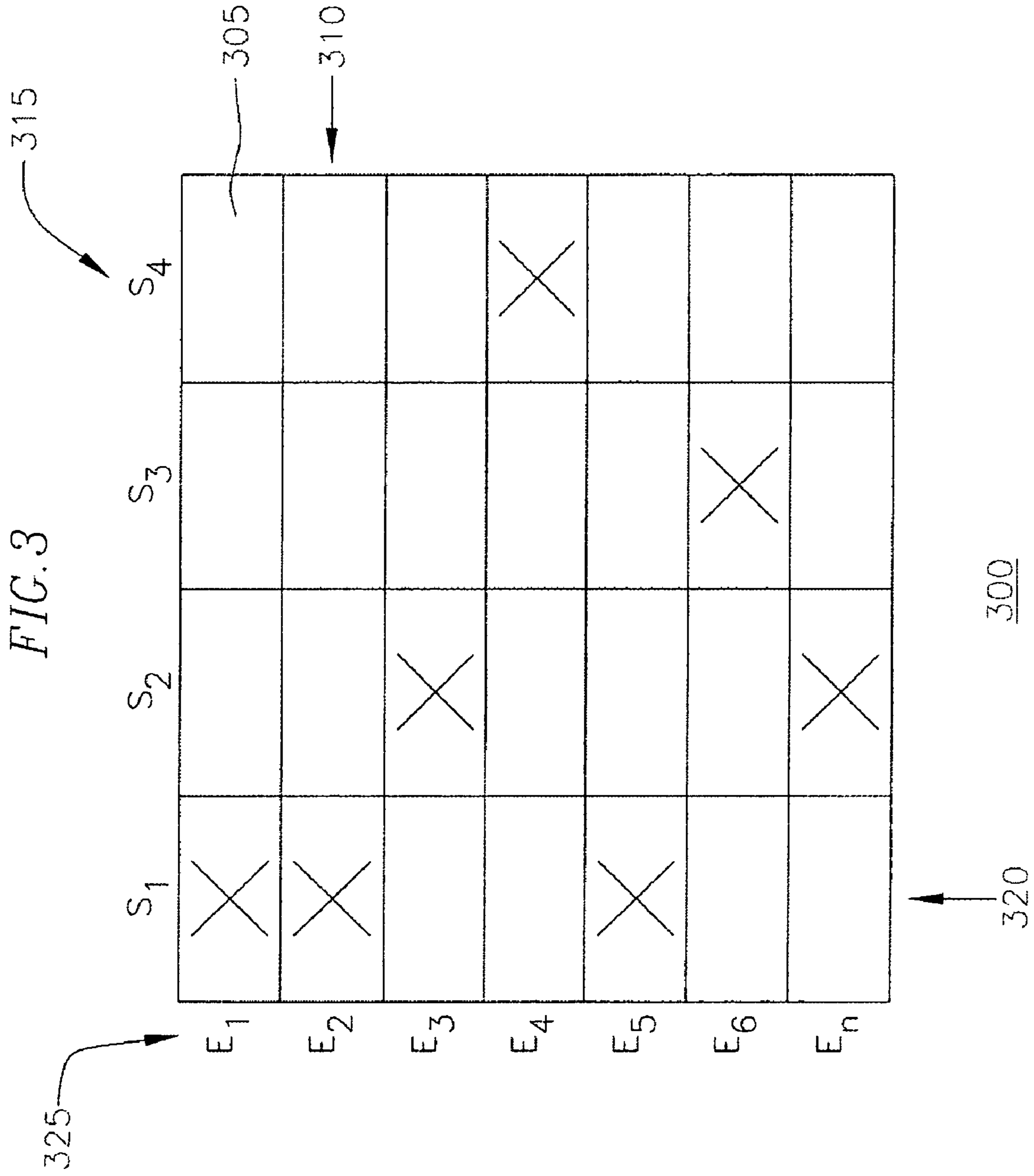


FIG. 4

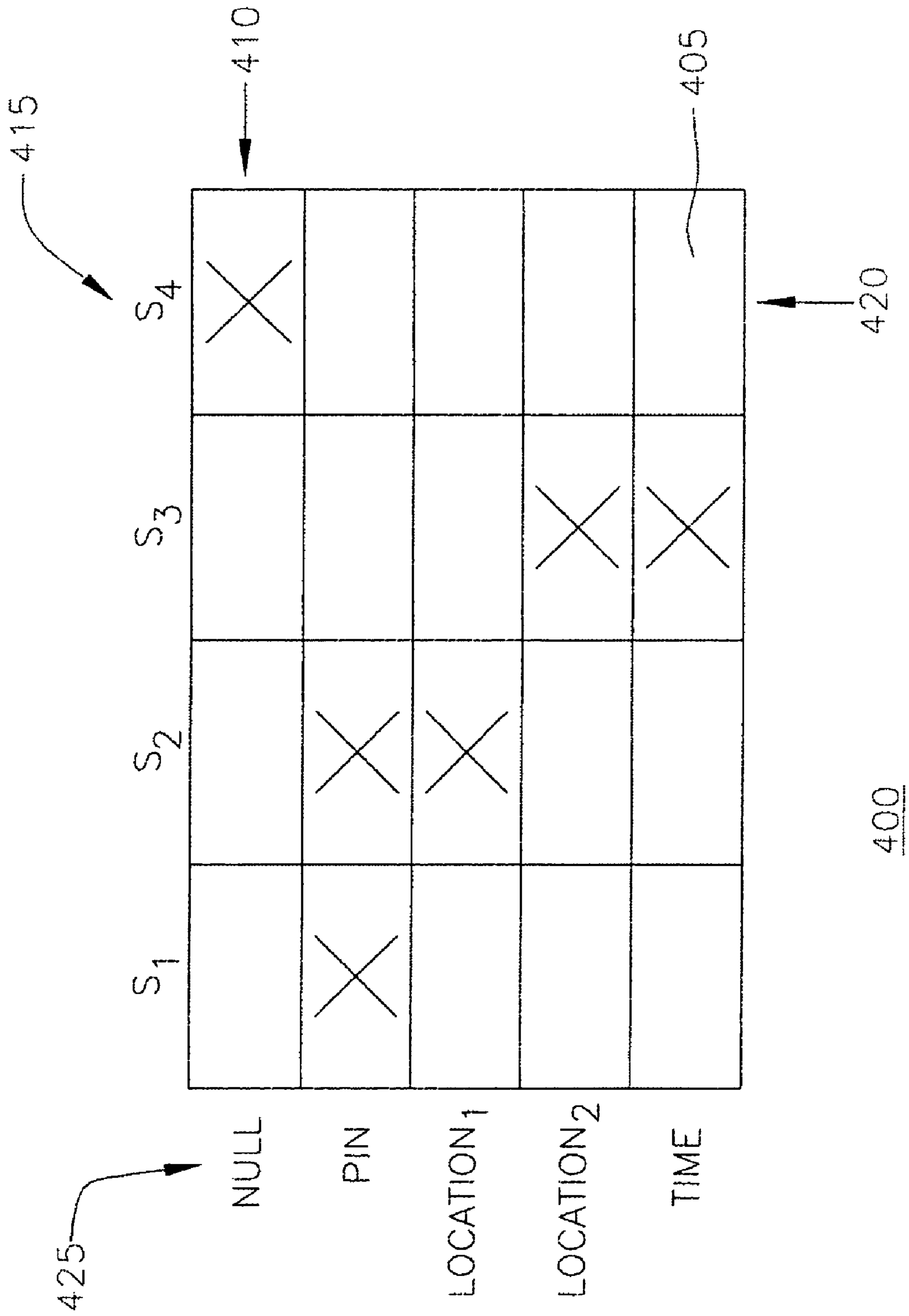
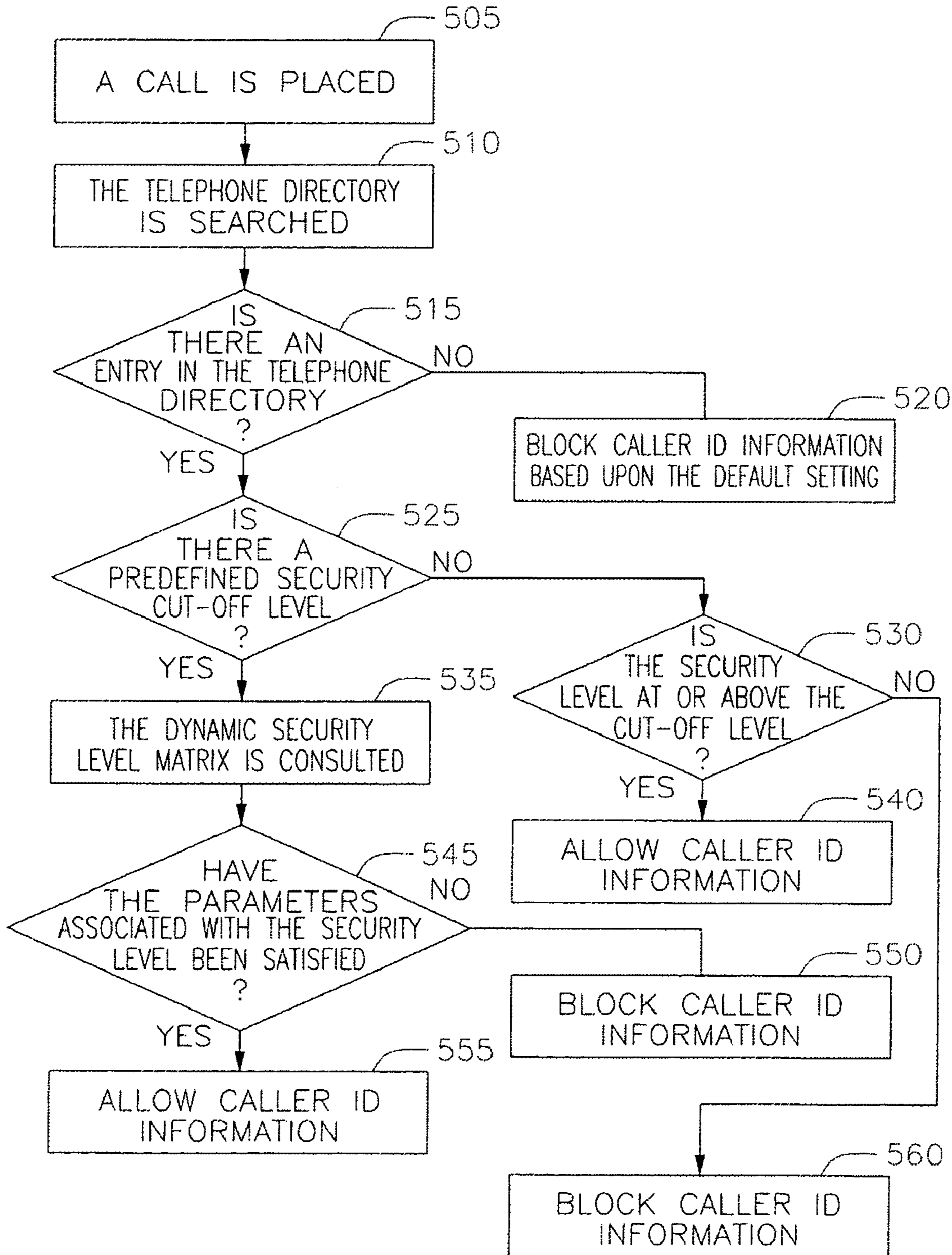


FIG. 5



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## SELECTIVE UNBLOCKING OF CALLER ID BASED ON SECURITY LEVEL

### CROSS-REFERENCE TO RELATED APPLICATION(S)

This application claims priority to and the benefit of U.S. Provisional Application No. 60/621,579, filed Oct. 22, 2004, the entire content of which is incorporated herein by reference.

### FIELD OF THE INVENTION

The present invention is directed to the field of telephony generally, and to a method and device for blocking outgoing caller ID information specifically.

### BACKGROUND

Cellular communication systems are multi-user, wireless communication systems capable of concurrent use by large numbers of users. These systems may be packet wireless communication systems providing voice and other real time communications between mobile terminals operable in such a system. Advancements in communication technologies have permitted the development and popularization of new types of mobile devices for use with cellular communication systems.

With the advancing sophistication of mobile devices and standard telephony services in general, there is an ever-increasing array of services available which may be provided on mobile devices, including cellphones, PDAs and the like. One such service is a caller ID service for voice devices, where a mobile or other phone (which may be a standard phone coupled to a landline) is identified to the phone of the recipient of the call. For communication devices so enabled, the incoming call number can be displayed before the call is picked up by the recipient, allowing a user of such a system to screen unwanted incoming calls. Furthermore, current mobile phones commonly feature onboard telephone directories which are automatically accessed when a call is received to attempt to match a name with the incoming number when displaying caller ID information.

However, in some situations, a caller may not wish her information displayed in such a manner on the phone of the recipient of the call. Accordingly, caller ID blocking methods are known which allow a caller to prevent her caller ID information from being sent to the call's recipient. However, these methods are tedious and unwieldy in that they either result in all caller ID information being blocked during the period in which they operate, or an action must be taken by a caller before each call to enable blocking of the outgoing caller ID information.

What is needed is a more sophisticated system of blocking outgoing caller ID information that takes full advantage of current telephone device technologies to selectively block outgoing caller ID information for calls to certain numbers only.

### SUMMARY OF THE INVENTION

A system for selectively blocking and unblocking the sending of outgoing caller ID information from a communication device includes a communication device, a processor coupled to the communication device and a storage medium coupled to the processor containing a directory of information entries. The information entries include a plurality of stored tele-

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phone numbers and associated security levels. When a call is placed to a predetermined telephone number using the communication device, the processor seeks to match the predetermined telephone number with a corresponding one of the stored telephone numbers in the directory of the storage medium. If a match is found for the predetermined telephone number by the processor, a caller ID information is prevented from being sent to a recipient associated with the predetermined telephone number unless at least one of the security levels associated with the predetermined telephone number is at or above a predefined cut-off level. It is understood by one skilled in that art that the communications device may include a wireless or wired telephone device, a PDA device or any other device capable of sending caller ID information.

In an alternative embodiment, a method for selectively blocking the sending of outgoing caller ID information includes placing a call to a predetermined telephone number and searching a directory for a match to the predetermined telephone number called, wherein entries in the directory include a plurality of stored telephone numbers and associated security levels, and wherein each of the security levels is itself associated with at least one parameter having conditions which must be met so that the at least one parameter may be satisfied. The method further includes blocking an outgoing caller ID information from being sent to a recipient associated with the predetermined telephone number unless the at least one parameter associated with the predetermined telephone number has been satisfied.

### BRIEF DESCRIPTION OF THE DRAWINGS

FIG. 1 shows a standard telephone network architecture; FIG. 2 shows a simplified telephone network architecture; FIG. 3 is a matrix defining a contact list having multiple security levels;

FIG. 4 is a dynamic security matrix showing under what conditions each security level of FIG. 2 is set to unblock outgoing caller ID information; and

FIG. 5 is a flowchart representative of one embodiment of operations pursuant to aspects of the invention.

Before any embodiment of the invention is explained in detail, it is to be understood that the invention is not limited in its application to the details of construction and arrangements of components set forth in the following description, or illustrated in the drawings. The invention is capable of alternative embodiments and of being practiced or being carried out in various ways. Also, it is to be understood that the terminology used herein is for the purpose of illustrative description and should not be regarded as limiting.

### DETAILED DESCRIPTION

In FIG. 1, a conventional network architecture **100** is shown in which a first wireless network **160** and a second wireless network **140** are coupled by a network **150**. In addition, telephones **136** may be coupled to the network **150** through a branch exchange **135**. The network architecture **100** as a whole permits communication between a mobile device **162** such as a mobile phone or a PDA device associated with either of the first and second wireless networks **160** and **140** with another mobile device, the telephones **136**, or any other telephone device coupled to the network architecture **100**. Exemplary embodiments of the present invention can be applied to the network architecture of FIG. 1, as well as to other suitable architectures.

In one embodiment, the network **150** may provide POTS telephony services over a Public Switched Telephone Net-

work (PSTN). In alternative embodiments, the network **150** is additionally a circuit or packet switched public data network, or additionally provides higher speed data services over an integrated services digital network. It will be understood by one skilled in the art that many embodiments are possible for the network **150**.

Each of the first and second wireless networks **160** and **140** includes one or more base stations **164**, **144** for communicating with mobile devices **162**, **142**. The mobile device **162**, **142** may be any device adapted for voice communications with the wireless networks **160**, **140**, including cellular telephones, certain personal digital assistants, etc.

With reference to the first wireless network **160**, transmission and reception between the base stations **164** and the mobile devices **162** occur in a defined coverage area **165** broken into individual geographic cells **161**, each having its own base station **164**. The one or more base stations **164** include radio transceivers defining each geographic cell **161** and providing radio-link protocols to the mobile devices **162**. A controller (not shown) may also be coupled between the one or more base stations **164** and a switching center (not shown) to manage and efficiently allocate radio resources for the one or more base stations **164**. The controller handles handovers, radio-channel setup and frequency hopping for the mobile devices **162**, for instance as they move from one geographic cell **161** to another. As is known to one skilled in the art, the foregoing descriptions are equally applicable to the second wireless network **140** and its base stations **144**, mobile devices **142**, geographic cells **141** and coverage area **145**.

Communication between the base stations **164** and the mobile devices **162** may utilize multi-access wireless communications protocols such as general packet radio services, global system for mobile communications and universal mobile telecommunications system protocols, as well as others. In alternative embodiments, High Data Rate (HDR), Wideband Code Division Multiple Access (WCDMA) and/or Enhanced Data Rates for GSM Evolution (EDGE) may also be supported.

Referring now to FIG. 2, a simplified telephone network architecture **200** is shown wherein a pair of telephone devices **210** are coupled by a network **250**. The telephone devices **210** are provided with data storage devices **220**. In an exemplary embodiment of the present invention, the data storage devices **220** are smartcards, more specifically Subscriber Identity Modules ("SIMs"). The data storage device **220** may contain caller personal data of a user of the telephone device **210**, including the user's telephone directory.

The simplified telephone network architecture **200** may be used to transmit caller ID data to a user of one of the telephone devices **210** from the user of the other of the telephone devices **210**. Caller ID is a feature whereby data is associated with an incoming telephone call to provide to the called party some information regarding the calling party, in particular, information regarding the calling party's telephone, such as the source number of the call. In an alternative embodiment, additional information may be provided as part of the caller ID information such as, for example, location information of the phone from which the call was placed. This information may be obtained using known global positioning system ("GPS") technology incorporated within the telephone.

The called party uses an adjunct box **230** coupled to the telephone devices **210** to display the caller ID information. The adjunct box **230** typically has a liquid crystal display that provides the called party with the information as the incoming call is being received. In the United States, the caller ID information is typically provided between the first ring signal

and the second ring signal. Where the telephone device **210** receiving the call is a mobile device, the functionality of the adjunct box will typically be incorporated within the casing of the mobile device itself.

An attribute of the caller ID feature is that it enables a called party to screen incoming calls by determining, based on the information presented, whether the called party wants to take time to engage in a conversation with the incoming caller, or to have the call go unanswered or forwarded to an answering machine. An additional advantage is that the called party can benefit from a record of the stored caller ID data to use as a simple look-up device when returning a call to the incoming caller.

However, in some situations a calling party may not want her caller ID data to be transmitted to the called party. As such, current telephone devices allow a caller to block transmission of this information by, for example, entering a numeric sequence on the keypad of the phone. However, this must be selectively performed for each call or for all calls.

In an exemplary embodiment of the present invention, a system and method are provided for selectively and automatically blocking the transmission of caller ID data to particular called parties. The data storage device **220** containing caller personal data of a user of the telephone device **210**, including the user's telephone directory, also contains security level information for each entry in the user's telephone directory. As such, when a call is placed using the telephone device **210**, the called number is compared against the data storage device **220**. If an entry is found, caller ID information will be blocked for that call unless the security level for that entry is above a cut-off level. If an entry is not found, caller ID information will be blocked or not blocked based on a default setting.

FIG. 3 is a conceptual diagram of the database in the data storage device **220** containing a user's telephone directory and associated security level information. A telephone directory **300** is shown having one or more directory entries **325** containing at least a phone number. One or more security levels **315** are provided that are assignable to the directory entries **325**. Accordingly, a selection is made along the matrix rows **310** and matrix columns **320** such that an entry in a particular cell **305** indicates the corresponding security level **315** has been chosen for the corresponding directory entry **325**.

In a further embodiment of the present invention, rather than have a predefined cut-off security level at and above which caller ID information is sent and below which it is blocked, a dynamic security level matrix **400** is provided as shown in FIG. 4, showing the conditions necessary for each security level **415**, to allow caller ID information. Individual security levels **415** arranged in matrix columns **420** are matched with parameters **425** arranged in matrix rows **410**. An entry in a cell **405** indicates that the associated parameter **425** must be satisfied before a call to a directory entry bearing the associated security level may have its caller ID information unblocked.

For example, in the exemplary embodiment shown in FIG. 4, it is shown that a security level  $S_1$  requires that a PIN be entered in the telephonic device before caller ID information may be unblocked. A second, more restrictive security level  $S_2$  requires both the entry of the PIN and that the telephone device be in a first predefined location. The physical location of the telephone device as a parameter **425** may be provided by known GPS technology incorporated within the telephone device such that the parameter **425** is satisfied only when the telephone device is in one of a set of predefined geographic locations.



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A third security level  $S_3$  requires that the telephone device be in a second predefined location, as well as that the local time be within a certain interval, before caller ID information may be unblocked.

In the exemplary embodiment shown in FIG. 4, a fourth, least restrictive security level  $S_4$  is assigned a null parameter 425. As such, calls to numbers assigned this fourth security level will always allow caller ID information to be sent to a recipient of the call.

In alternative embodiments, the range of parameters 425 may include the entry of one or more PIN codes, biometric data such as a thumbprint, voice analysis, the physical location of the telephone device, the time of day, proximity to or use of an enabling device such as a magnetically encoded card, radio frequency identification tag, and the like. This list is not inclusive, and it will be apparent to one skilled in the art that other embodiments of the invention are possible featuring additional parameters 425. Just one or more than one parameter 425 may be selected for each security level 415. A separate parameter 425 may be used for several different security levels 415, or it may be used just once.

The application of the aforementioned parameters 425 has been discussed in the conjunctive, such that for a particular security level 415, each parameter 425 designated therefor must be satisfied so that caller ID information may be sent. However, it is understood that in an alternative embodiment, these parameters 425 may be applied in the disjunctive, such that the satisfaction of any one parameter designated for a particular security level enables sending of caller ID data under that security level.

In general, according to the foregoing an exemplary embodiment of the present invention provides a method for selectively blocking and unblocking the sending of outgoing caller ID information from a telephone as diagrammed in the block flow diagram of FIG. 5. At block 500, a telephone call is placed. Then, at block 510, the telephone directory is searched. At block 515, if there is an entry in the telephone directory, the process moves to block 525. Otherwise, caller ID information is blocked based on the default setting discussed above at block 520.

At block 525, if there is a predefined security cut-off level, the process moves to block 530. If not, the dynamic security level matrix is consulted at block 535. At block 530, if the security level is at or above the cut-off level, caller ID information is permitted to be sent to the recipient of the telephone call at block 540. Otherwise, caller ID information is blocked from being sent to the recipient of the telephone call at block 560.

Once the dynamic security level matrix has been consulted at block 535, the process moves to block 545 where, if the parameters associated with the security level in the dynamic security level matrix have been satisfied, caller ID information is permitted to be sent to the recipient of the telephone call at block 555. Otherwise, caller ID information is blocked from being sent to the recipient of the telephone call at block 550.

In an alternative embodiment of the present invention, the telephone devices 210 of FIG. 2 may further include a Hardware Security Module ("HSM"), which is a dedicated chip providing encryption and decryption capabilities. Data stored in the data storage devices 220, such as a user's telephone directory and other personal information, could be stored in an encrypted state, and decrypted only when needed using the HSM chip.

Embodiments of exemplary Hardware Security Modules are provided in copending provisional patent application Ser. No. 60/615,290, entitled Stateless Hardware Security Mod-

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ule, filed on Oct. 1, 2004, now filed as patent application Ser. No. 11/159,640, filed Jun. 21, 2005, and Ser. No. 11/159,669, filed Jun. 21, 2005, and assigned to the assignee of the present application, the entire contents of which are incorporated herein by reference.

Furthermore, it will be apparent to one skilled in the art that while a system using SIM devices and a GSM mobile network has been described herein, the inventive concepts described above would be equally applicable to systems that use other types of smartchips and/or other types of mobile networks.

What is claimed is:

1. A system for selectively blocking and unblocking the sending of outgoing caller ID information from a communication device, the system comprising:

a processor;  
a storage medium coupled to the processor containing a directory of information entries, the information entries comprising a plurality of stored telephone numbers and associated user preference levels;

wherein when a call is placed to a telephone number using the communication device, the processor seeks to match the telephone number with a corresponding one of the stored telephone numbers in the directory of the storage medium; and

wherein if a match is found for the telephone number by the processor, a caller ID information is prevented from being sent to a recipient associated with the telephone number unless at least one of the user preference levels associated with the telephone number is at or above a predefined cut-off level.

2. The system of claim 1 wherein if the match for the telephone number is not found in the directory, the caller ID information will be blocked from being sent to the recipient associated with the telephone number based on a default setting.

3. The system of claim 2, wherein the default setting dictates that the caller ID information will be blocked for all telephone numbers not stored in the directory.

4. The system of claim 1, wherein the processor is within the communication device.

5. The system of claim 1, wherein the communication device is a mobile phone.

6. The system of claim 5, wherein the storage device is a subscriber identity module within the mobile phone.

7. The system of claim 6, wherein the mobile phone further comprises a hardware security module used to store the directory on the subscriber identity module in an encrypted state.

8. The system of claim 1, wherein the caller ID information comprises a telephone number of a calling party as well as a geographic location of the calling party.

9. A method for selectively blocking the sending of outgoing caller ID information, the method comprising:

placing a call to a telephone number;  
searching a directory for a match to the telephone number called, wherein entries in the directory comprise a plurality of stored telephone numbers and associated user preference levels; and

blocking an outgoing caller ID information from being sent to a recipient associated with the telephone number if the user preference level associated with the telephone number is at or above a predefined cut-off level.

10. The method of claim 9, wherein if the match for the telephone number is not found in the directory, the caller ID information will be blocked from being sent to the recipient associated with the telephone number based on a default setting.

11. The method of claim 10, wherein the default setting dictates that the caller ID information will be blocked for all telephone numbers not stored in the directory.

12. The method of claim 9, wherein the call is placed using a mobile phone.

13. The method of claim 12, wherein the directory is stored on a subscriber identity module within the mobile phone.

14. The method of claim 13, wherein the mobile phone further comprises a hardware security module used to store the directory on the subscriber identity module in an encrypted state.

15. The method of claim 9, wherein the caller ID information comprises a telephone number of a calling party as well as a geographic location of a calling party.

16. A method for selectively blocking the sending of outgoing caller ID information, the method comprising:

placing a call to a telephone number;

searching a directory for a match to the telephone number called, wherein entries in the directory comprise a plurality of stored telephone numbers and associated user preference levels, and wherein each of the user preference levels is itself associated with at least one parameter having conditions which must be met so that the at least one parameter may be satisfied; and

blocking an outgoing caller ID information from being sent to a recipient associated with the telephone number unless the at least one parameter associated with the telephone number has been satisfied.

17. The method of claim 16, wherein the at least one parameter comprises a plurality of parameters, further comprising:

blocking the outgoing caller ID information from being sent to the recipient associated with the telephone number unless all of the parameters associated with the telephone number have been satisfied.

18. The method of claim 16, wherein the at least one parameter comprises a plurality of parameters, the method further comprising:

blocking outgoing caller ID information to the telephone number unless any of the parameters associated with the telephone number have been satisfied.

19. The method of claim 16, wherein the at least one parameter associated with the telephone number is a location-based parameter.

20. The method of claim 16, wherein the at least one parameter associated with the telephone number is a null parameter having no conditions which must be met to be satisfied.

21. The method of claim 16, wherein the call is placed using a mobile phone.

22. The method of claim 21, wherein the directory is stored on a subscriber identity module within the mobile phone.

23. The method of claim 22, wherein the mobile phone further comprises a hardware security module used to store the directory on the subscriber identity module in an encrypted state.

24. The method of claim 16, wherein the caller ID information comprises a telephone number of a calling party as well as a geographic location of a calling party.

25. A system for selectively blocking the sending of outgoing caller ID information from a communication device, the system comprising:

a processor;

a storage medium coupled to the processor containing a directory of information entries, the information entries comprising a plurality of stored telephone numbers and associated user preference levels, and wherein each of the user preference levels is itself associated with at least one parameter having conditions which must be met so that the at least one parameter may be satisfied;

wherein when a call is placed to a telephone number using the communication device, the processor seeks to match the telephone number with a corresponding one of the stored telephone numbers in the directory of the storage medium; and

wherein if a match is found for the telephone number by the processor, a caller ID information is prevented from being sent to a recipient associated with the telephone number unless at least one parameter associated with the telephone number has been satisfied.

26. The system of claim 25, wherein the at least one parameter comprises a plurality of parameters, further comprising: wherein if a match is found for the telephone number by the processor, a caller ID information is prevented from being sent to a recipient associated with the telephone number unless all of the parameters associated with the telephone number has been satisfied.

27. The system of claim 25, wherein the at least one parameter comprises a plurality of parameters, further comprising: wherein if a match is found for the telephone number by the processor, a caller ID information is prevented from being sent to a recipient associated with the telephone number unless any of the parameters associated with the telephone number have been satisfied.

28. The system of claim 25, wherein the at least one parameter associated with the telephone number is a location-based parameter.

29. The system of claim 25, wherein the at least one parameter associated with the telephone number is a null parameter having no conditions which must be met to be satisfied.

30. The system of claim 25, wherein the communication device is a mobile phone.

31. The system of claim 30, wherein the directory is stored on a subscriber identity module within the mobile phone.

32. The system of claim 31, wherein the mobile phone further comprises a hardware security module used to store the directory on the subscriber identity module in an encrypted state.

33. The system of claim 25, wherein the caller ID information comprises a telephone number of a calling party as well as a geographic location of a calling party.

34. The system of claim 25, wherein one of the at least one parameters includes a biometric input.

35. The system of claim 25, wherein the communication device uses a communication protocol from the group of general packet radio services protocol, global system for mobile communications protocol, universal mobile telecommunications system protocol, wideband code division multiple access protocol, high data rate protocol and enhanced data rates for GSM evolution protocol.

36. The system of claim 25, wherein at least one of the user preference levels is a security level.