



US006302200B1

(12) **United States Patent**  
**Patton et al.**

(10) **Patent No.:** **US 6,302,200 B1**  
(45) **Date of Patent:** **Oct. 16, 2001**

(54) **MEASUREMENT PORT COUPLER FOR USE IN A BOREHOLE MONITORING SYSTEM**

(75) Inventors: **Franklin D. Patton**, West Vancouver; **Jan J. Divis**, North Vancouver, both of (CA)

(73) Assignee: **Westbay Instruments, Inc.**, North Vancouver

(\* ) Notice: Subject to any disclaimer, the term of this patent is extended or adjusted under 35 U.S.C. 154(b) by 0 days.

(21) Appl. No.: **09/490,936**

(22) Filed: **Jan. 25, 2000**

**Related U.S. Application Data**

(62) Division of application No. 09/149,269, filed on Sep. 8, 1998.

(51) **Int. Cl.**<sup>7</sup> ..... **E21B 43/08**

(52) **U.S. Cl.** ..... **166/169; 166/100; 166/264; 166/250.17**

(58) **Field of Search** ..... **166/100, 164, 166/168, 191, 264, 254.2, 250.17; 73/864.65**

(56) **References Cited**

**U.S. PATENT DOCUMENTS**

- 3,273,647 9/1966 Briggs, Jr. et al. .
- 3,422,896 \* 1/1969 Nutter .
- 3,799,259 \* 3/1974 Dinning ..... 166/117.5

(List continued on next page.)

**FOREIGN PATENT DOCUMENTS**

2 036 137 A 6/1980 (GB) .

**OTHER PUBLICATIONS**

Hall, Stephen H., et al., Invention Report, Battelle Pacific Northwest Laboratories, Jun. 1, 1992, 14 pages.

Weiss, R., Westbay MP Systems for Groundwater Monitoring, Technology Data Sheet, Aug. 1993, 2 pages.

“The Westbay MP System,” product information, Westbay Instruments, Inc., 6 pages (undated).

Westbay Instruments, Inc., “Draft Operation Manual MP55 System Casing Trim Tool Model 030194,” Feb. 20, 1995, 6 pages.

*Primary Examiner*—David Bagnell

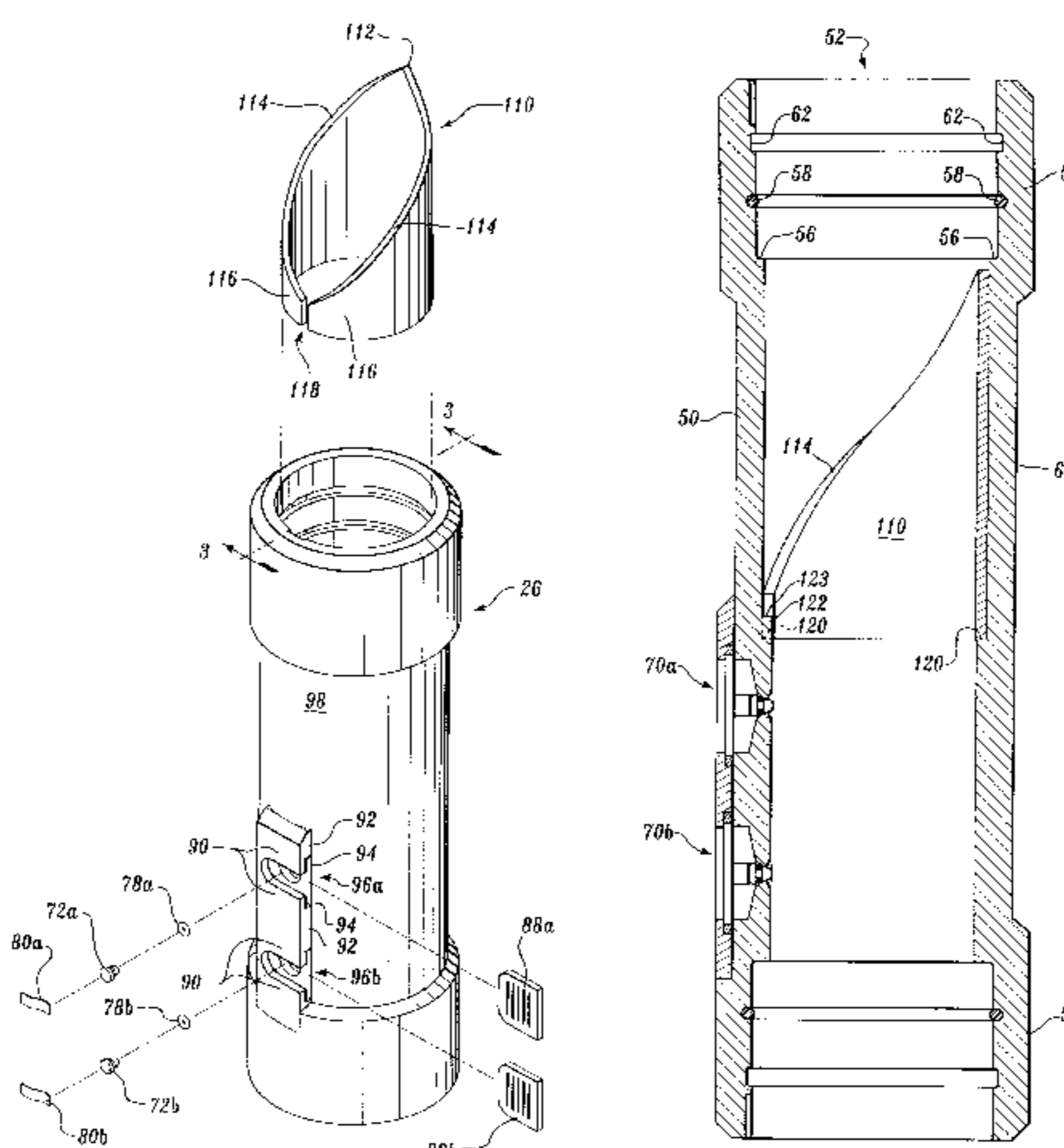
*Assistant Examiner*—Jennifer R. Dougherty

(74) *Attorney, Agent, or Firm*—Christensen O’Connor Johnson Kindness PLLC

(57) **ABSTRACT**

An in situ underground sample analyzing apparatus for use in a multilevel borehole monitoring system is disclosed. A casing assembly comprising a plurality of elongate tubular casings (24) separated by measurement port couplers (26) is coaxially alignable in a borehole (20). The measurement port couplers (26) include an inlet measurement port (70b) for collecting fluid from an underground measurement zone (32) and an outlet measurement port (70a) for releasing fluid into the measurement zone (32). An in situ sample analyzing probe (124) is orientable in the casing assembly. The in situ sample analyzing probe (124) includes inlet and outlet probe ports (148b and 148a) alignable and mateable with the inlet and outlet measurement ports (70b and 70a). The inlet and outlet measurement ports (70b and 70a) typically include valves. When the operation of the in situ sample analyzing probe (124) causes the valves to open, the interior of the in situ sample analyzing probe (124) is then in fluid communication with the exterior of the measurement port coupler (26). A circulating system located in the in situ sample analyzing probe circulates fluid collected through the inlet probe port (148b) of the in situ sample analyzing probe (124) and the inlet measurement port (70b). The collected fluid is analyzed by chemical analyzing apparatus in communication with the circulating system. After in situ analysis, the circulating system releases at least a portion of the fluid through the outlet probe port (148a) and the outlet measurement port (70a) into the measurement zone (32). Alternatively, collected fluid can be stored for transportation to the surface for offsite analysis.

**26 Claims, 11 Drawing Sheets**



# US 6,302,200 B1

Page 2

---

## U.S. PATENT DOCUMENTS

|           |   |         |                  |         |           |   |         |                     |           |
|-----------|---|---------|------------------|---------|-----------|---|---------|---------------------|-----------|
| 3,860,069 | * | 1/1975  | Wray et al. .... | 166/264 | 4,580,632 | * | 4/1986  | Reardon .           |           |
| 4,192,181 | * | 3/1980  | Patton et al. .  |         | 5,241,869 | * | 9/1993  | Czernichow .....    | 73/864.52 |
| 4,204,426 | * | 5/1980  | Patton et al. .  |         | 5,247,830 |   | 9/1993  | Goode .             |           |
| 4,230,180 | * | 10/1980 | Patton et al. .  |         | 5,293,931 |   | 3/1994  | Nichols et al. .    |           |
| 4,254,832 | * | 3/1981  | Patton et al. .  |         | 5,460,224 | * | 10/1995 | Schalla et al. .... | 166/264   |
| 4,258,788 | * | 3/1981  | Patton et al. .  |         | 5,465,628 |   | 11/1995 | Timmons .           |           |
| 4,538,683 |   | 9/1985  | Chulick .        |         | 5,704,425 | * | 1/1998  | Divis et al. ....   | 166/191   |

\* cited by examiner

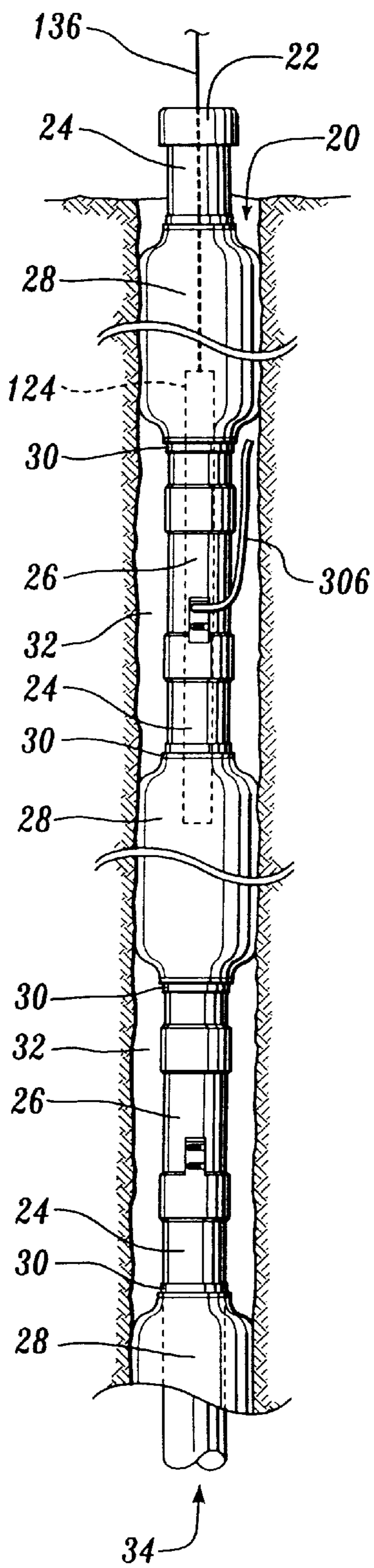


Fig. 1

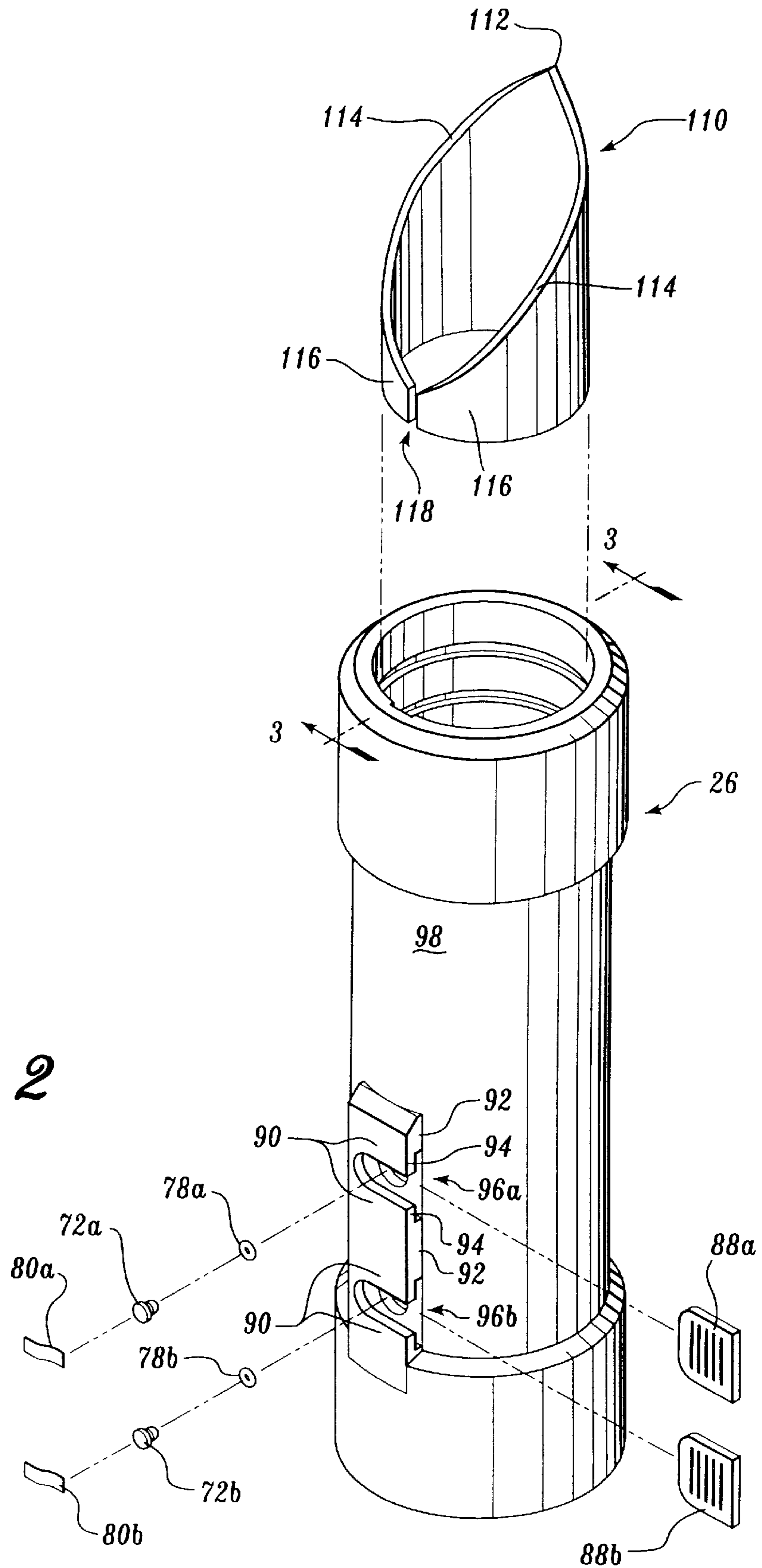


Fig. 2

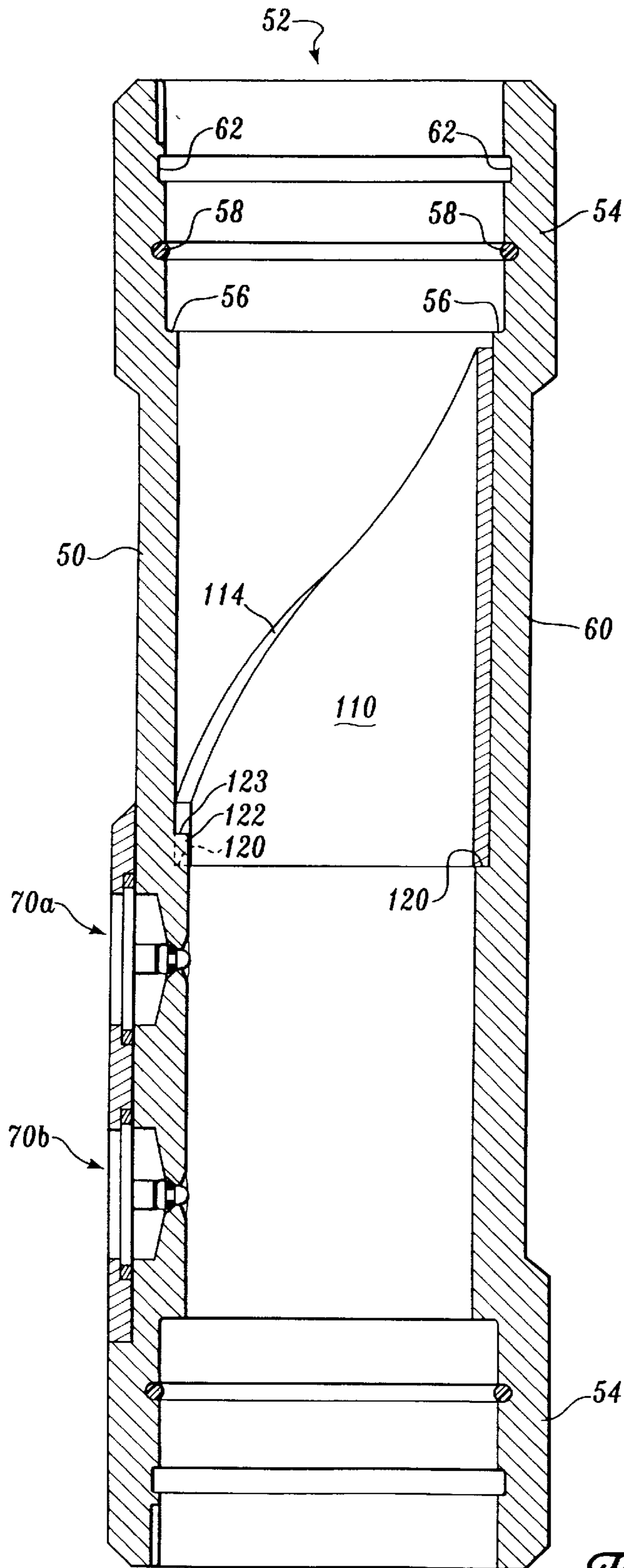


Fig. 3

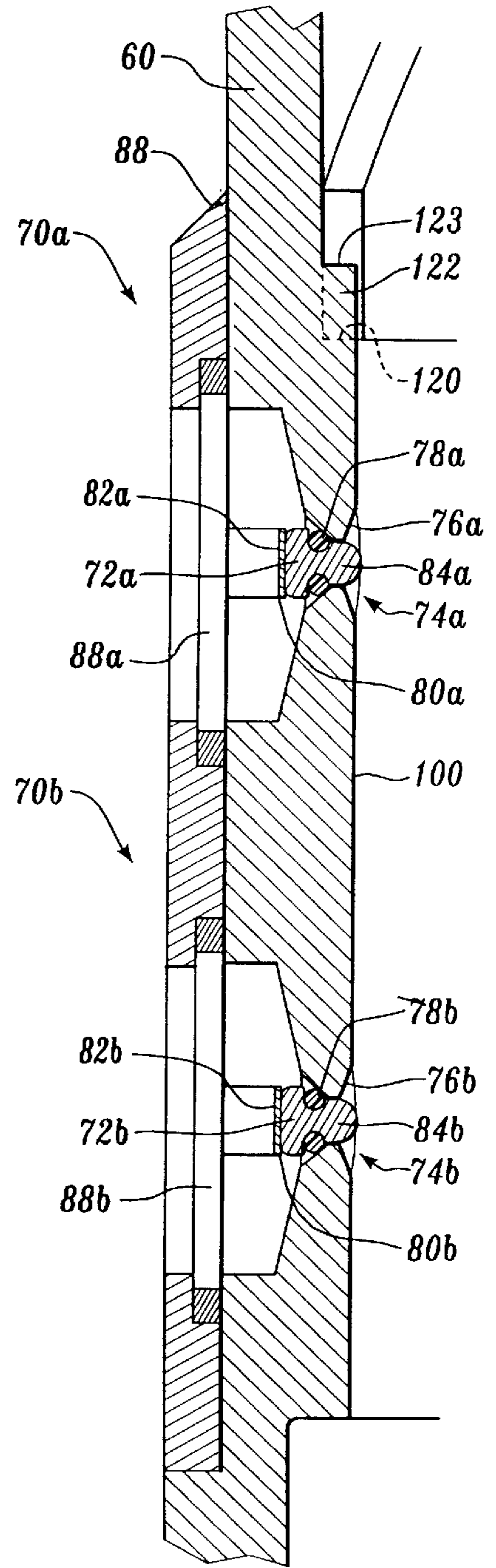
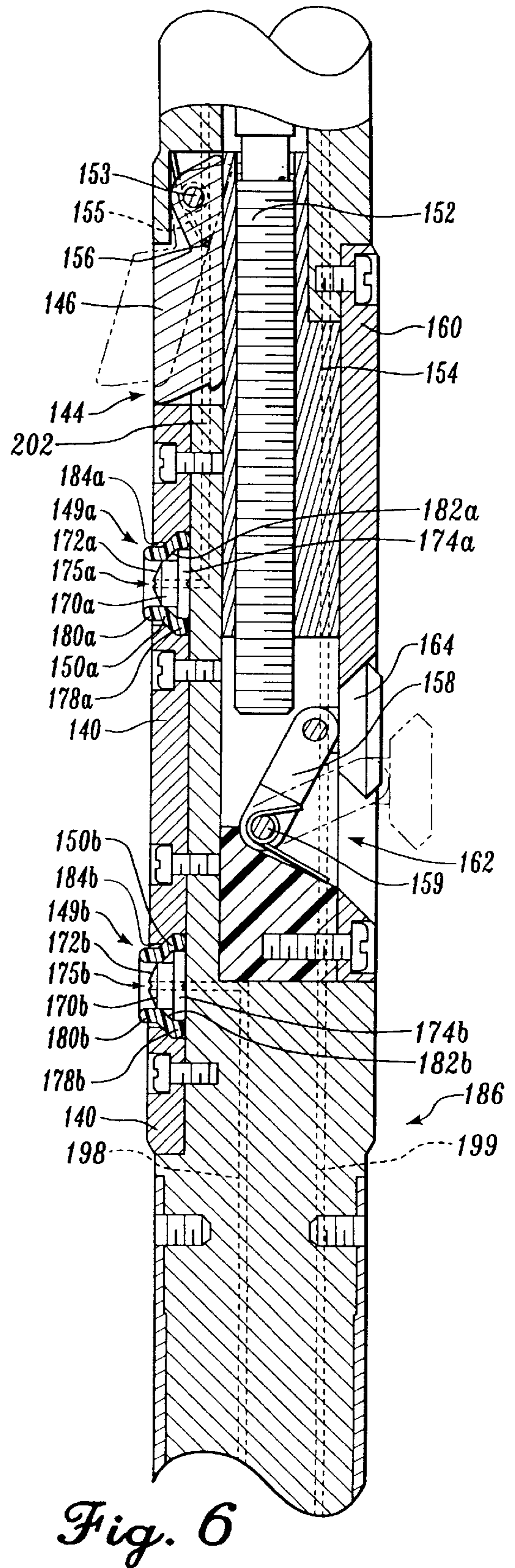
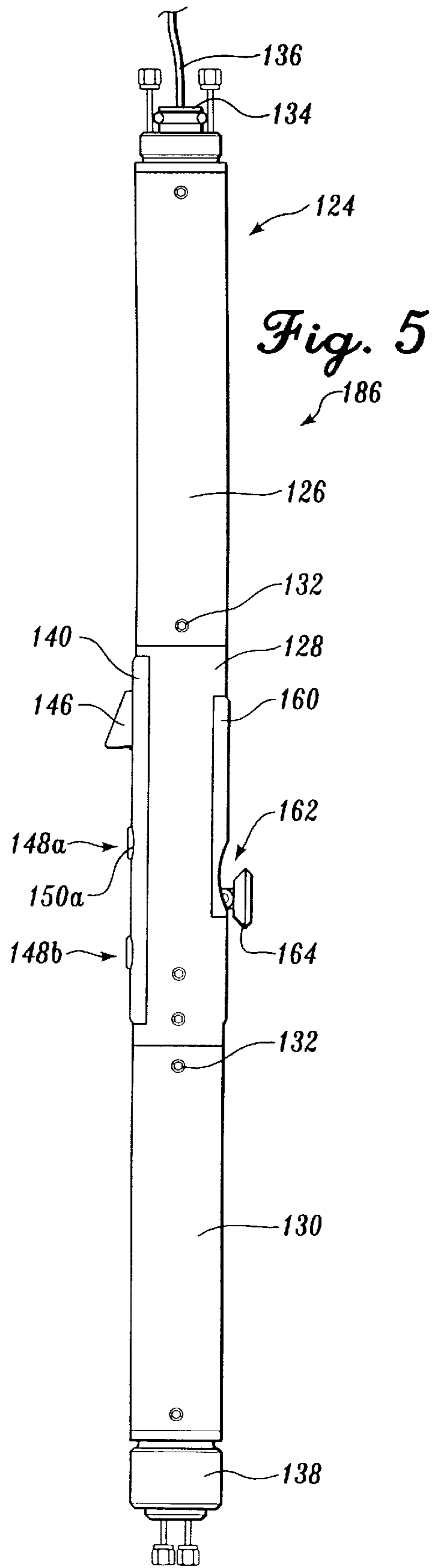
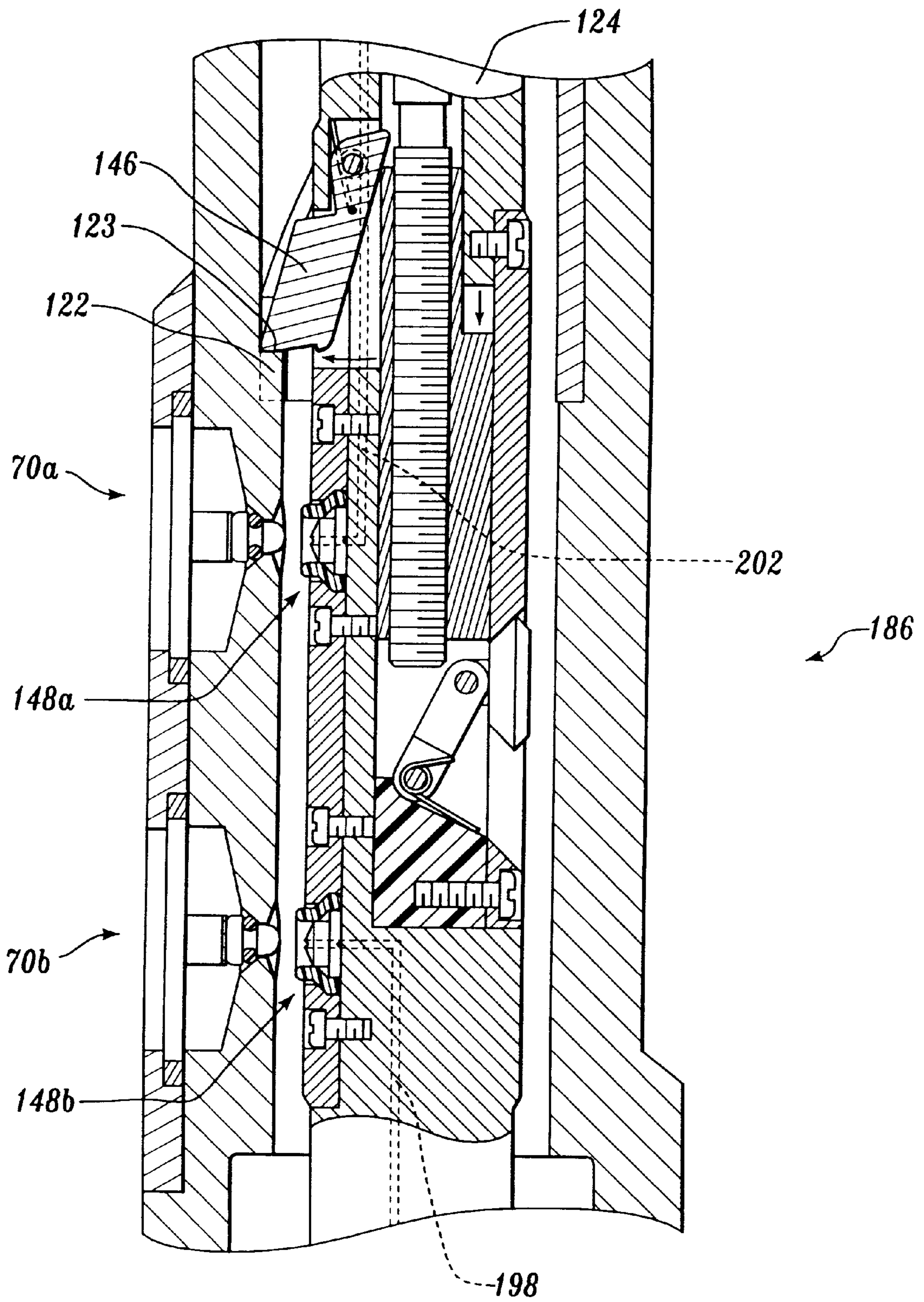
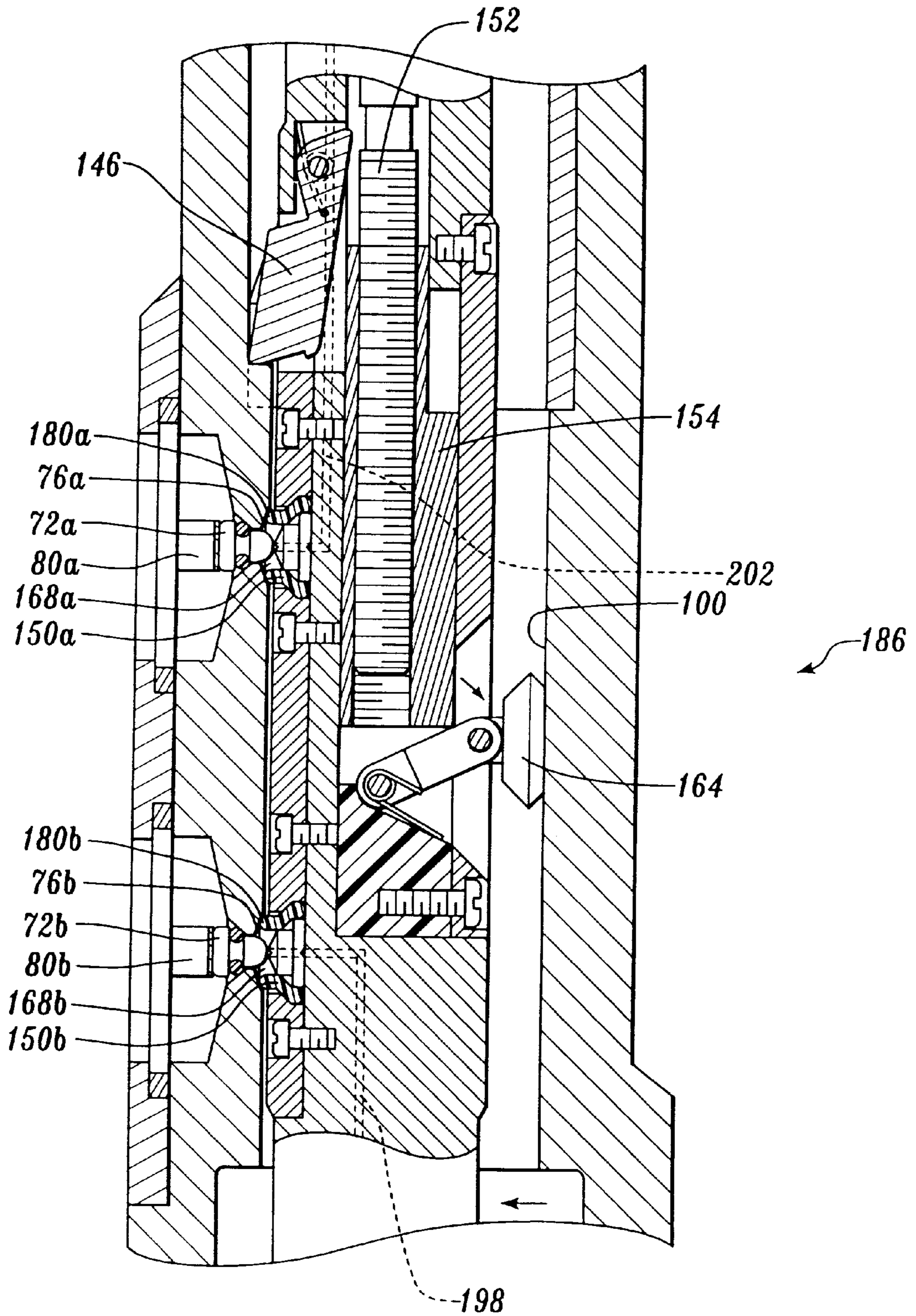


Fig. 4





*Fig. 7A*



*Fig. 7B*



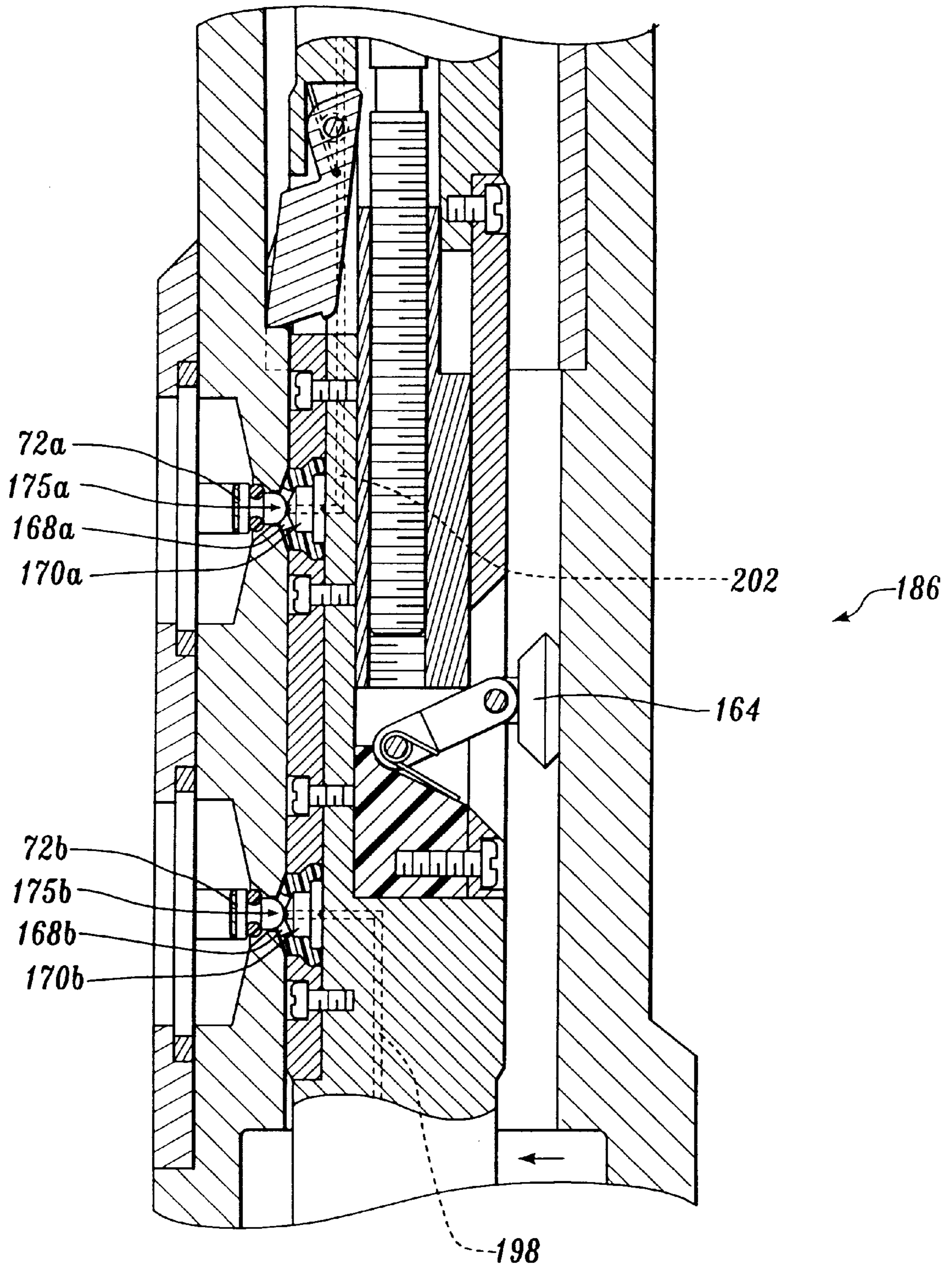
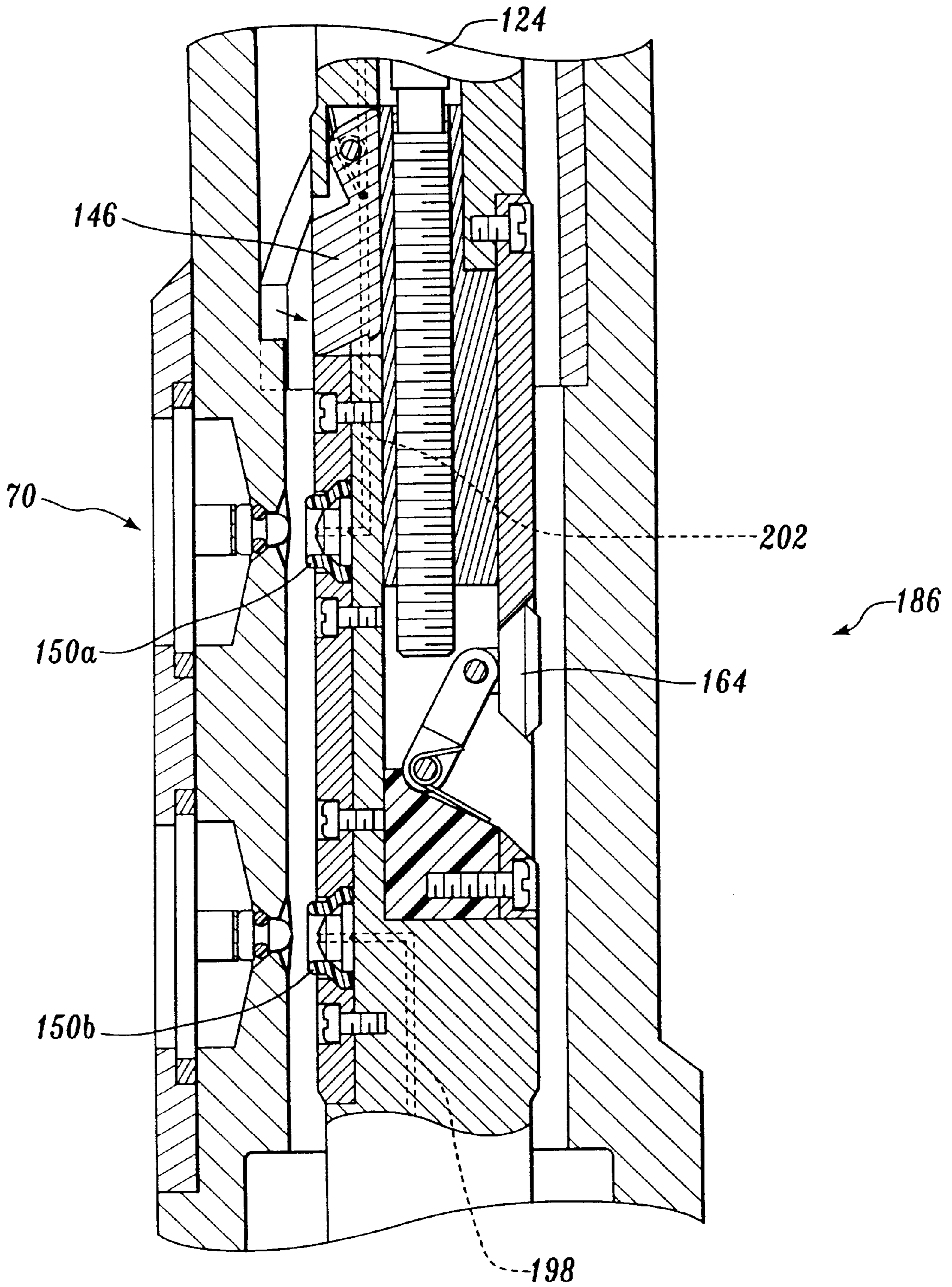
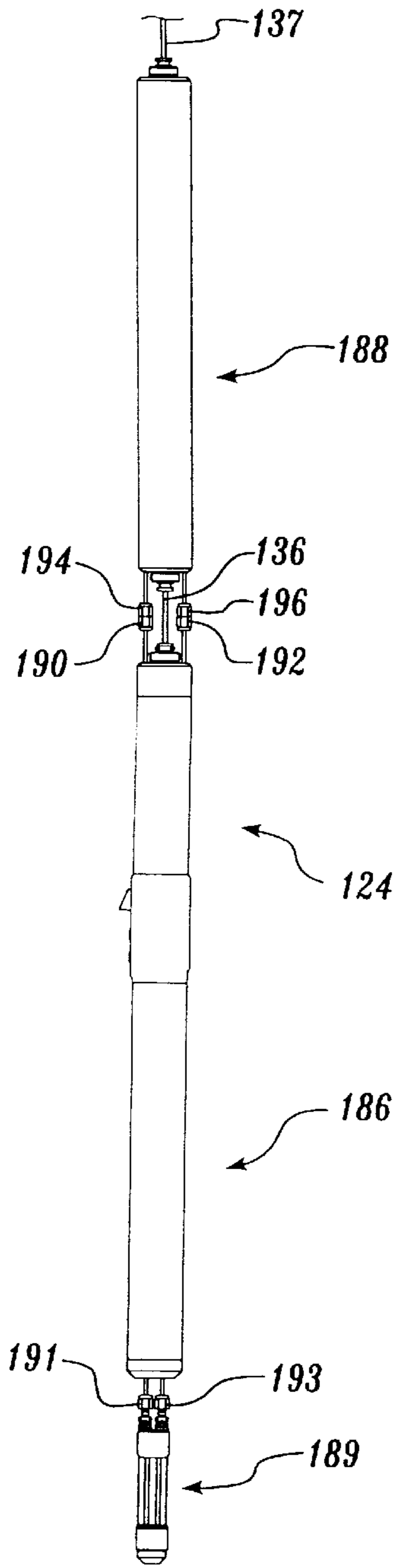


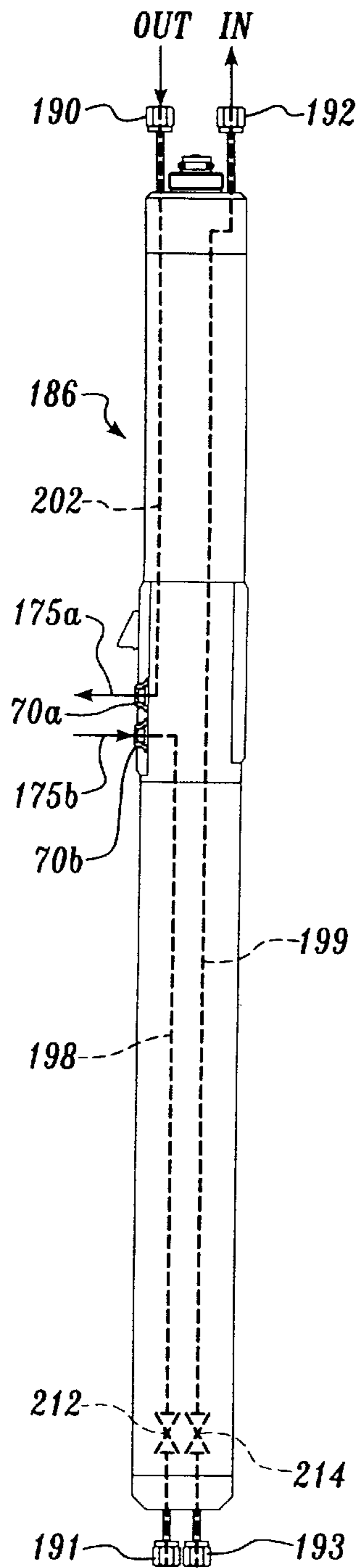
Fig. 7C



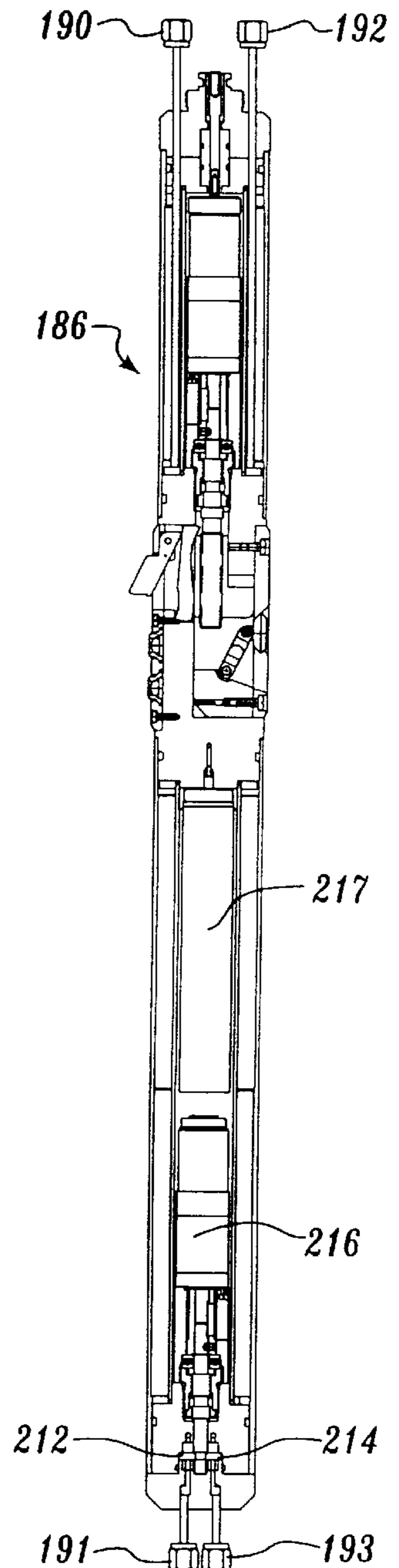
*Fig. 7D*



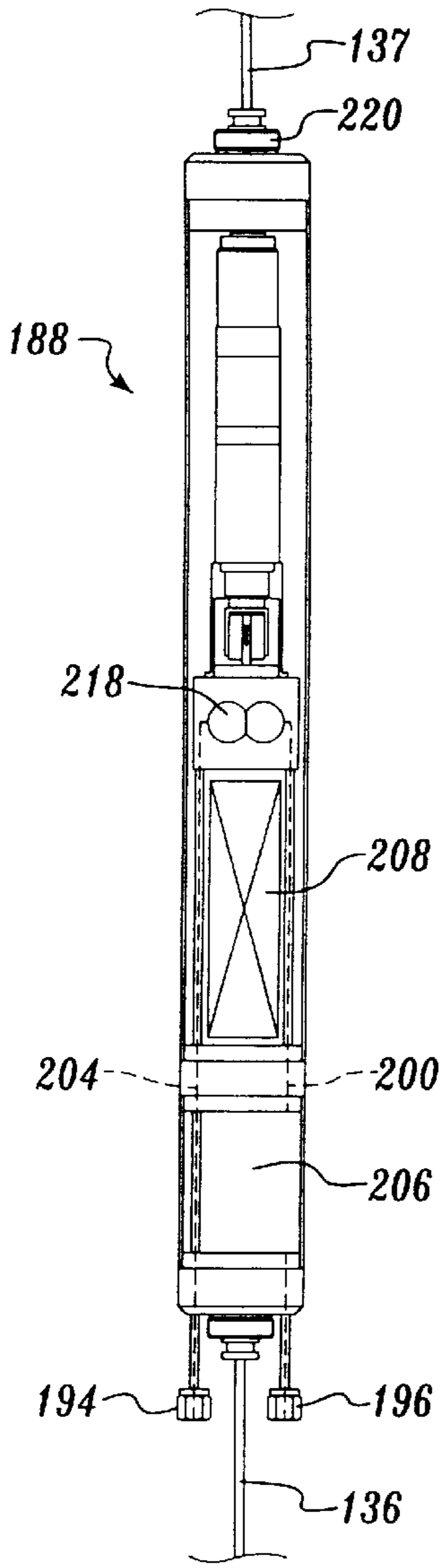
*Fig. 8*



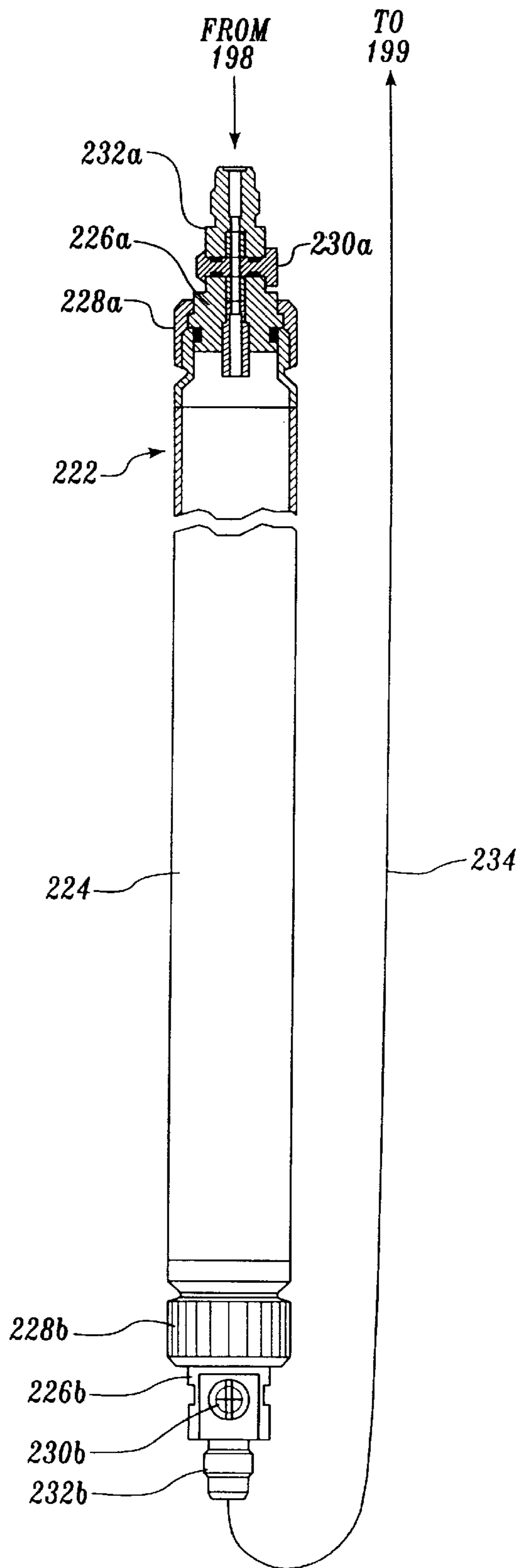
*Fig. 9*



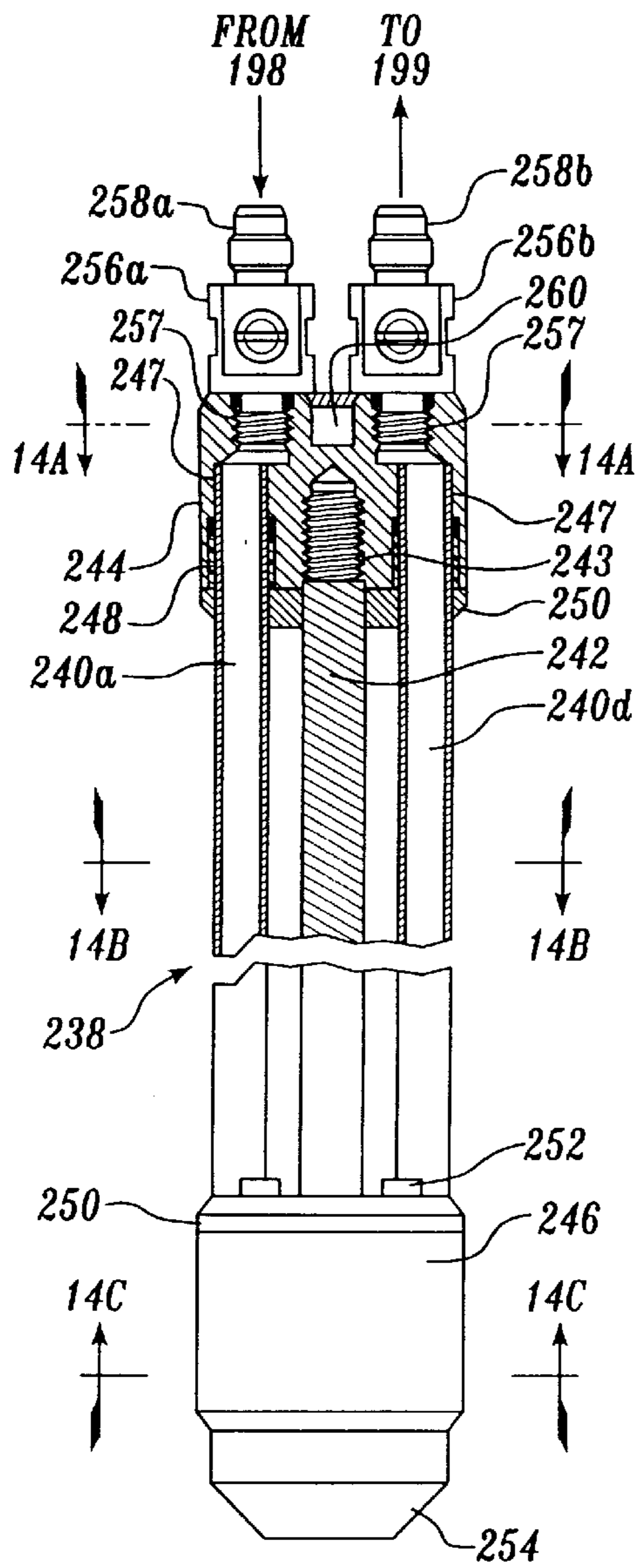
*Fig. 10*



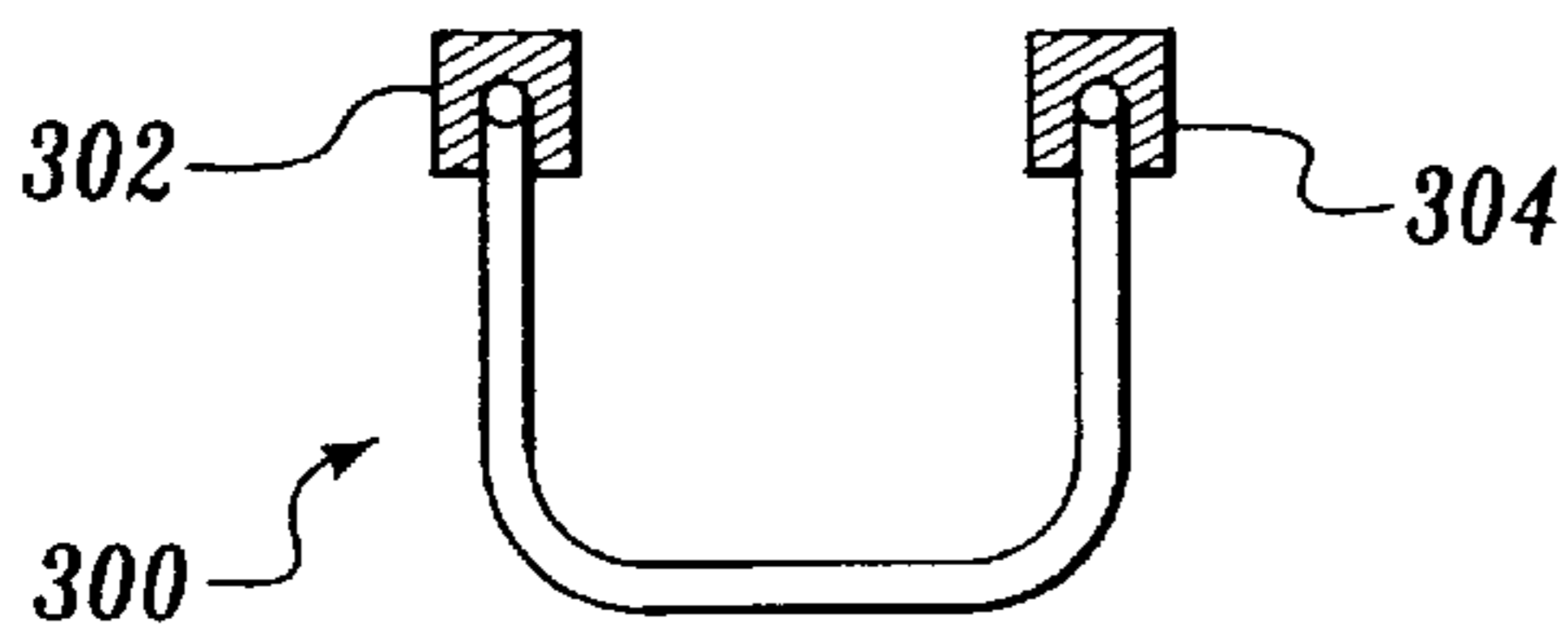
*Fig. 11*



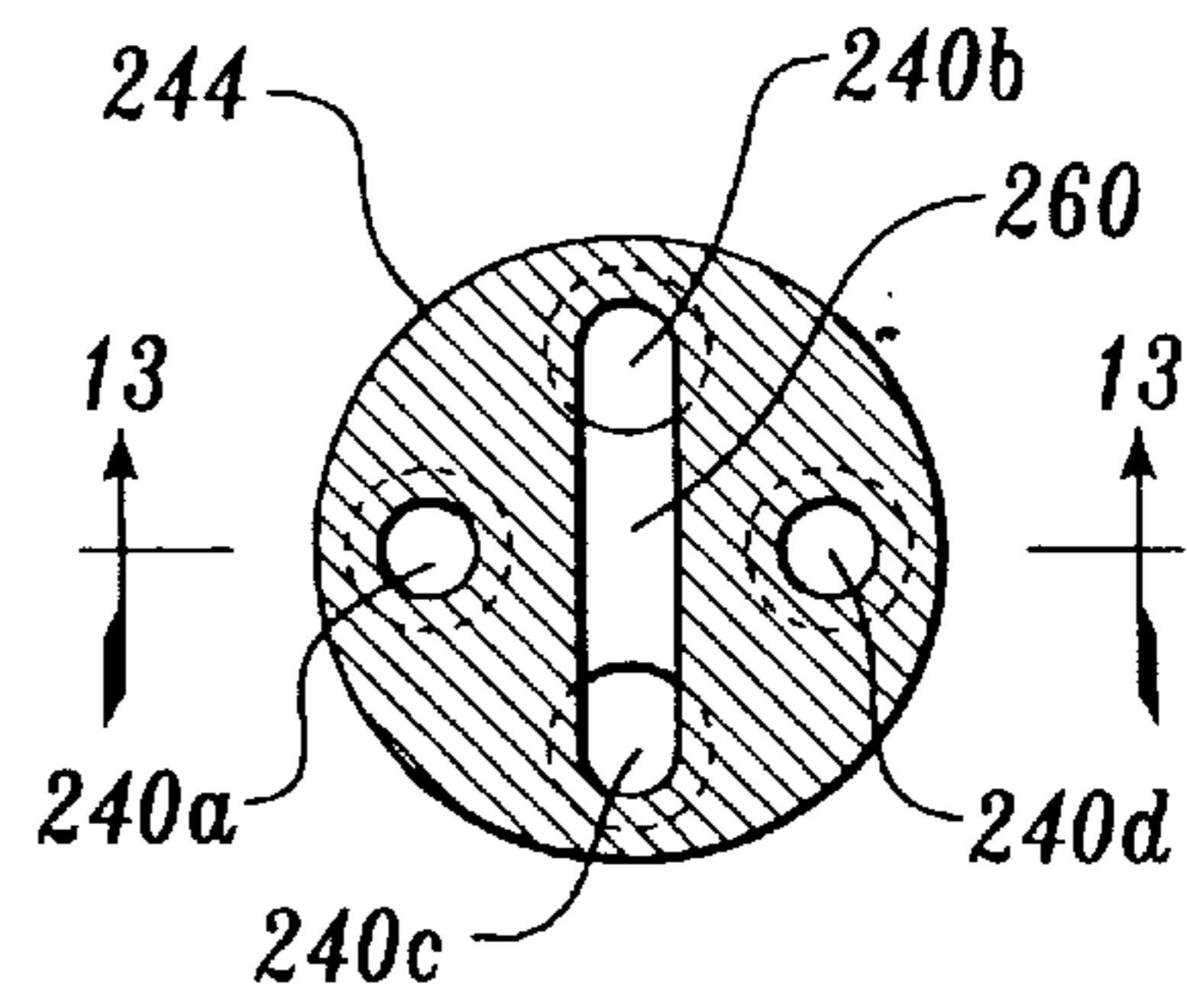
*Fig. 12*



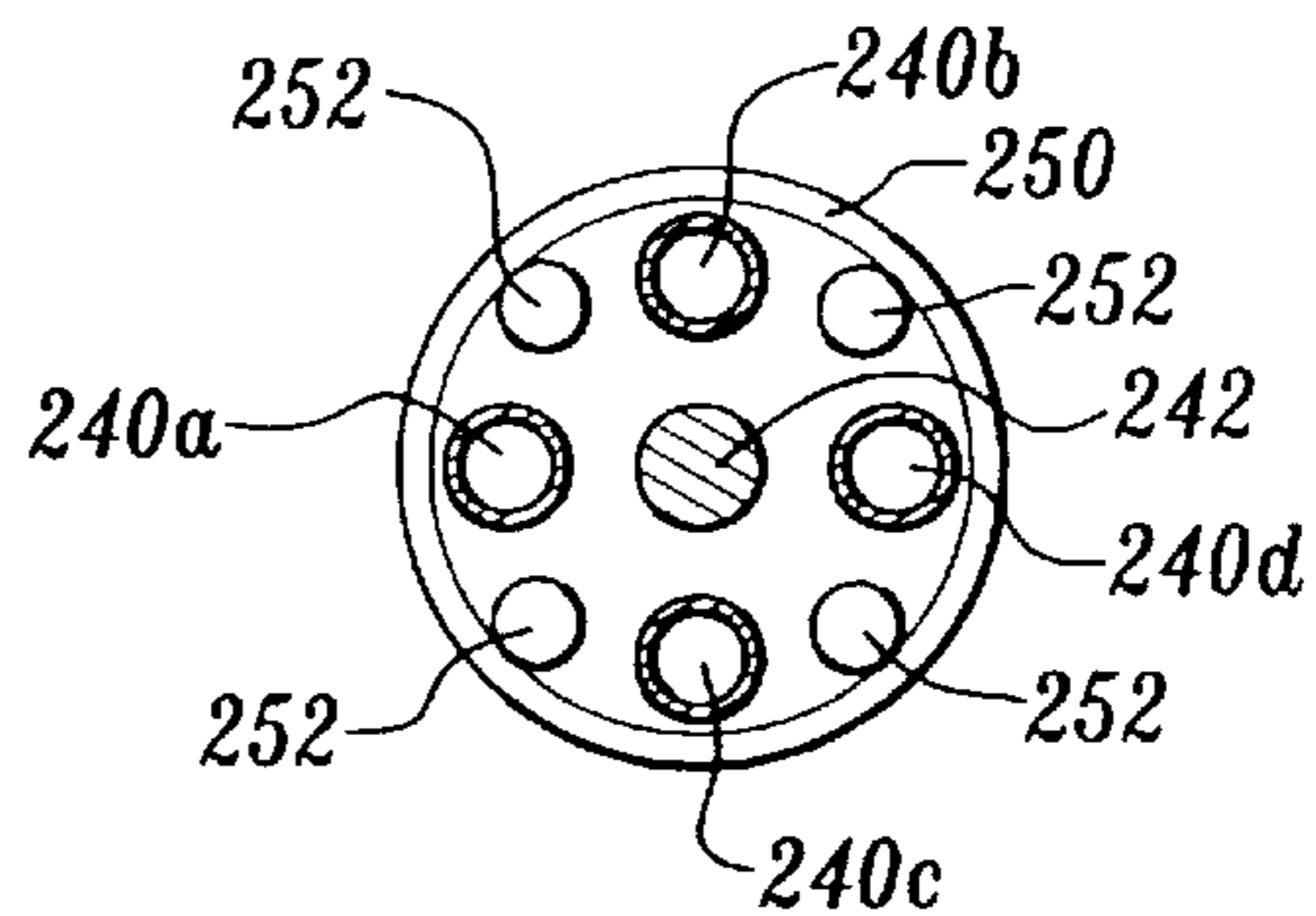
*Fig. 13*



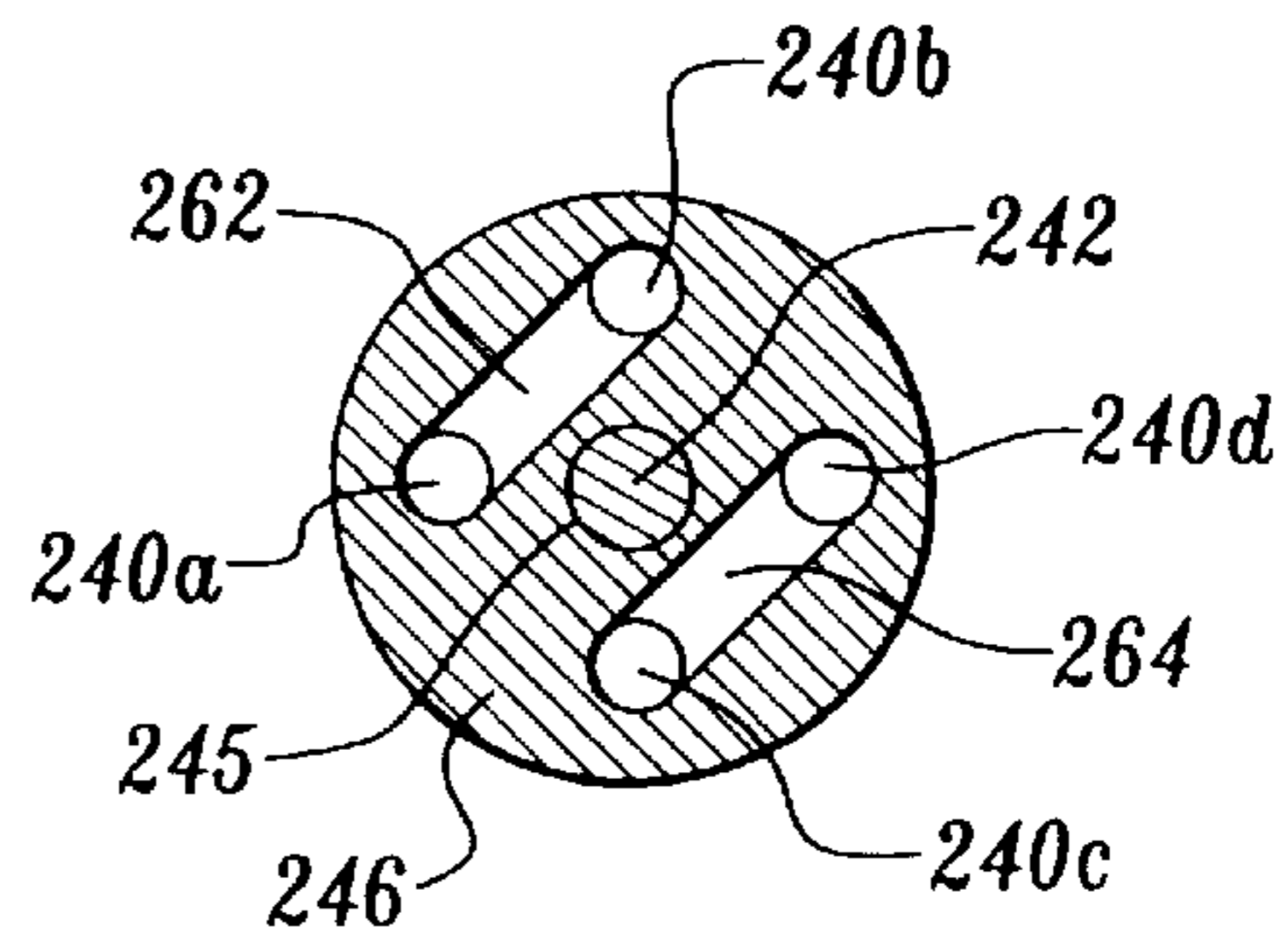
*Fig. 15*



*Fig. 14A*



*Fig. 14B*



*Fig. 14C*

## MEASUREMENT PORT COUPLER FOR USE IN A BOREHOLE MONITORING SYSTEM

### CROSS-REFERENCE TO RELATED APPLICATION

This application is a divisional of prior application Ser. No. 09/149,269, filed Sep. 8, 1998, priority from the filing date of which is hereby claimed under 35 U.S.C. §120.

### FIELD OF THE INVENTION

This invention generally relates to underground sample analyzing probes, below ground casings and casing couplers, and in particular, to in situ borehole sample analyzing probes and valved couplers therefor.

### BACKGROUND OF THE INVENTION

Land managers wishing to monitor the groundwater on their property have recognized the advantages of being able to divide a single borehole into a number of zones to allow monitoring of groundwater in each of those zones. If each zone is sealed from an adjacent zone, an accurate picture of the groundwater can be obtained at many levels without having to drill a number of boreholes that each have a different depth. A groundwater monitoring system capable of dividing a single borehole into a number of zones is disclosed in U.S. Pat. No. 4,204,426 (hereinafter the '426 patent). The monitoring system disclosed in the '426 patent is constructed of a plurality of casings that may be connected together in a casing assembly and inserted into a well or borehole. Some of the casings may be surrounded by a packer element made of a suitably elastic or stretchable material. The packer element may be inflated with fluid (gas or liquid) or other material to fill the annular void between the casing and the inner surface of the borehole. In this manner, a borehole can be selectively divided into a number of different zones by appropriate placement of the packers at different locations in the casing assembly. Inflating each packer isolates zones in the borehole between adjacent packers.

The casings in a casing assembly may be connected with a variety of different types of couplers or the casing segments may be joined together without couplings. One type of coupler that allows measurement of the quality of the liquid or gas in a particular zone is a coupler containing a valve measurement port (hereinafter the measurement port coupler). The valve can be opened from the inside of the coupler, allowing liquid or gas to be sampled from the zone surrounding the casing.

To perform sampling, a special measuring instrument or sample-taking probe is provided that can be moved up and down within the interior of the casing assembly. The probe may be lowered within the casing assembly on a cable to a known point near a measurement port coupler. As disclosed in the '426 patent, when the probe nears the location of the measurement port coupler, a location arm contained within the probe is extended. The location arm is caught by one of two helical shoulders that extend around the interior wall of the measurement port coupler. As the probe is lowered, the location arm slides down one of the helical shoulders, rotating the sample-taking probe as the probe is lowered. At the bottom of the helical shoulder, the location arm reaches a stop that halts the downward movement and circumferential rotation of the probe. When the location arm stops the probe, the probe is in an orientation such that a port on the probe is directly adjacent and aligned with the measurement port contained in the measurement port coupler.

When the probe is adjacent the measurement port, a shoe is extended from the side of the sample-taking probe to push the probe in a lateral direction within the casing. As the shoe is fully extended, the port in the probe is brought into contact with the measurement port in the measurement port coupler. At the same time the probe is being pushed against the measurement port, the valve within the measurement port is being opened. The probe may therefore sample the gas or liquid contained in the zone located outside of the measurement port coupler. Depending upon the particular instruments contained within the probe, the probe may measure different characteristics of the exterior liquid or gas in the zone being monitored, such as the pressure, temperature, or chemical composition. Alternatively, the probe may also allow samples of gas or liquid from the zone immediately outside the casing to be stored and returned to the surface for analysis or pumped to the surface.

After the sampling is complete, the location arm and the shoe lever of the probe may be withdrawn, and the probe retrieved from the casing assembly. The valve in the measurement port closes when the shoe of the probe is withdrawn, thus separating the gas or liquid in the zone outside the measurement port from the gas or liquid inside. It will be appreciated that the probe may be raised and lowered to a variety of different zones within the casing assembly, in order to take samples at each of the zones. A land manager may select the type of probe and the number and location of the zones within a borehole to configure a groundwater monitoring system for a particular application. The expandability, and flexibility of the disclosed groundwater monitoring system therefore offers a tremendous advantage over prior art methods requiring the drilling of multiple sampling wells.

While the measurement port coupler shown in the '426 patent allows multilevel sampling and monitoring within a borehole, it requires that the underground fluid samples be removed from a particular underground zone and transported within the probe to the surface where fluid analysis takes place. Offsite analysis suffers from many drawbacks. First, it is labor intensive. The fluid sample must be removed from the probe, transported elsewhere, and subsequently tested. Additionally, each step required by this offsite testing increases the probability of both quantitative and qualitative testing errors. Furthermore, removing the underground fluid sample from its native environment invariably compromises the accuracy of the offsite tests due to changes in, for example, pressure, pH, and other factors that cannot be controlled in sample transport and offsite testing. Finally, removal of a fluid sample from the contained fluid within a particular zone can compromise the physical characteristics of the remaining fluid within that zone such that the accuracy of future testing is affected. Fluid pressure can be compromised to the extent that minute rock fissures close, prohibiting or greatly increasing the difficulty of the gathering of future fluid samples.

A need thus exists for an in situ underground sample analyzing apparatus having a probe suitable for lowering into the ground to a specific zone level for extracting and analyzing fluid samples in situ. The present invention is directed to fulfilling this need. This need is particularly evident where the permeability or natural yield of fluid from the geologic formations is very low and/or where the natural environment is readily disturbed by conventional sampling methods.

### SUMMARY OF THE INVENTION

In accordance with this invention, an in situ underground sample analyzing apparatus for use in a multilevel borehole

monitoring system is provided. A tubular casing, coaxially alignable in a borehole, has a first opening for collecting fluid from the borehole and a second opening for releasing fluid back into the borehole. A compatible in situ sample analyzing probe is orientable in the tube casing. The in situ sample analyzing probe includes a first opening alignable with the first opening of the tubular casing, and a second opening alignable with the second opening of the tubular casing. A circulating system is located in the in situ sample analyzing probe for directing fluid collected through the first opening of the in situ sample analyzing probe and the first opening of the tubular casing to an analyzing apparatus. After in situ analysis, the circulating system releases at least a portion of the fluid through the second opening of the in situ sample analyzing probe and the second opening of the tubular casing into the borehole.

In accordance with other aspects of this invention, the in situ sample analyzing probe may also include a sample retaining portion that retains at least part of the collected fluid for non-in situ analysis when the in situ sample analyzing probe is returned to the surface. Preferably, the in situ sample analyzing probe also includes a supplementary fluid source in communication with the circulating system for releasing additional fluid from either the in situ sample analyzing probe or above ground into the borehole. The supplementary fluid is used to test the geologic formations in the borehole, to facilitate the circulation of fluid native to the borehole through the in situ sample analyzing probe, or to replace native geologic fluid removed by the in situ sample analyzing probe.

In accordance with further aspects of this invention, the in situ underground sample analyzing probe includes a guide portion having a location member mateable with a track on the interior surface of the tubular casing and an analyzing portion containing an in situ sample analyzing apparatus that is removably connected to the guide portion. Preferably, the first opening and the second opening of the in situ sample analyzing probe are located in the guide portion and are in fluid communication with the analyzing portion. Also, preferably, the guide portion includes an extendible shoe braceable against the interior surface of the tubular casing and positioned to laterally move the first opening and second opening of the in situ sample analyzing probe toward the first opening and the second opening of the tubular casing.

#### BRIEF DESCRIPTION OF THE DRAWINGS

The foregoing aspects and many of the attendant advantages of this invention will become more readily appreciated as the same becomes better understood by reference to the following detailed description, when taken in conjunction with the accompanying drawings, wherein:

FIG. 1 is a diagram of a borehole in which geological casings are connected by measurement port couplers to form a casing assembly;

FIG. 2 is a side elevation view of a measurement port coupler usable with the present invention having two removable cover plates and a helical insert;

FIG. 3 is a longitudinal section view of the measurement port coupler taken along line 3—3 of FIG. 2;

FIG. 4 is an expanded cross section view of a pair of measurement ports contained in the measurement port coupler;

FIG. 5 is a diagrammatic elevation view of the guide portion of an in situ sample analyzing probe formed in accordance with the present invention;

FIG. 6 is a longitudinal section view of the in situ sample analyzing probe shown in FIG. 5 showing the interface for mating with the measurement ports in the measurement port coupler;

FIGS. 7A–7D are expanded cross section views of the in situ sample analyzing probe and the measurement port shown in FIG. 5 showing the sequence of events as the probe is pushed into contact with the measurement port to allow pressure measurements to be made or samples to be taken;

FIG. 8 is a pictorial view of the in situ analyzing portion, guide portion, and sample container portion connected to form the in situ analyzing probe of the present invention;

FIG. 9 is a diagrammatic view of the guide portion of the in situ sample analyzing probe shown in FIG. 5;

FIG. 10 is a pictorial view of the guide portion of the in situ sample analyzing probe shown in FIG. 5;

FIG. 11 is a pictorial view of the in situ analyzing portion of an in situ sample analyzing probe formed in accordance with the present invention;

FIG. 12 is a pictorial view of a first embodiment of the sample container of the in situ sample analyzing probe of the present invention;

FIG. 13 is a pictorial view of a second embodiment of the sample container of the in situ sample analyzing probe of the present invention;

FIG. 14A is a cross-sectional view taken at lines 14A—14A of FIG. 13 showing the upper manifold of the sample container of FIG. 13;

FIG. 14B is a cross-sectional view taken at lines 14B—14B of FIG. 13 showing the sample tubes of the sample container of FIG. 13; FIG. 14C is a cross-sectional view taken at line 14C—14C of FIG. 13 showing the lower manifold of the sample container of FIG. 13; and

FIG. 15 is a pictorial view of a third embodiment of the sample container of the in situ sample analyzing probe of the present invention.

#### DETAILED DESCRIPTION OF THE PREFERRED EMBODIMENT

A cross section of a typical well or borehole 20 with which this invention may be used is shown in FIG. 1. Lowered into well or borehole 20 is a casing assembly 22. The casing assembly is constructed of a plurality of elongate casings 24 that are connected by measurement port couplers 26. Selected casings 24 are surrounded by a packer element 28. The packer elements are formed of a membrane or bag that is elastic or stretchable, such as natural rubber, synthetic rubber, or a plastic such as urethane. Urethane is preferred because it is readily moldable, and has high strength and abrasion characteristics. The packer element is clamped on opposite ends of elongate casing 24 by circular fasteners or clamps 30. The ends of each casing project beyond the ends of the packer element 28 to allow the casings to be joined together to form the casing assembly.

Using a method that is beyond the scope of this invention, the packer elements 28 are expanded to fill the annular space between the elongate casings 24 and the interior walls of the borehole 20. The expansion of the packer elements divides the borehole into a plurality of zones 32 that are isolated from each other. The number of zones that the borehole is divided into is determined by a user, who may selectively add elongate casings, packers, and couplers to configure a groundwater monitoring system for a given application.

The interior of the casings 24 and the measurement port couplers 26 form a continuous passageway 34 that extends the length of the casing assembly 22. An in situ sample analyzing probe 124 is lowered from the surface by a cable 136 to any desired level within the passageway 34. As will be described in further detail below, the measurement port

couplers **26** each contain a pair of valved measurement ports that allow liquid or gas contained within the related zone **32** of the borehole to be sampled from inside of the casing assembly **22**. The in situ sample analyzing probe **124** is lowered until it is adjacent to and mates with a desired measurement port coupler **26**, at which time the measurement port valves are opened to allow the in situ sample analyzing probe **124** to measure pressure or to sample a characteristic of the gas or liquid within that zone. Further details about the general operation of a multilevel ground-water monitoring system of the type shown in FIG. **1** can be found in U.S. Pat. Nos. 4,192,181; 4,204,426; 4,230,180; 4,254,832; 4,258,788; and 5,704,425; all assigned to West-bay Instruments, Ltd., and expressly incorporated herein by reference.

A preferred embodiment of the measurement port coupler **26** is illustrated in FIGS. **2-4**. As shown in FIGS. **2** and **3**, the coupler **26** is generally tubular in shape with an external wall **50** surrounding and forming an inner passageway **52**. The ends **54** of the coupler **26** are open and are typically of a larger diameter than the middle portion **60** of the coupler. The ends are sized to receive the ends of elongate casings **24**. Casings **24** are inserted into the ends of the coupler **26** until they come into contact with stop **56** formed by a narrowing of passageway **52** to a smaller diameter. Suitable means for mating each of the couplers **26** to the elongate casings **24** are provided. Preferably, an O-ring gasket **58** is contained in the end portion **54** of each coupler **26** to provide a watertight seal between the exterior wall of the elongate casing **24** and the interior wall of the measurement port coupler **26**. A flexible lock ring or wire (not shown) located in a groove **62** is used to lock the elongate casing **24** onto the measurement port coupler **26**. Preferably, the cross section of the lock ring has a square or rectangular shape, though various other shapes will also serve the purpose.

When assembled, the elongate casings **24** and measurement port couplers **26** will be aligned along a common axis. The interior or bore of the elongate casings **24** has approximately the same diameter as the interior or bore of the couplers **26**. A continuous passageway is therefore created along the length of the casing assembly **22**.

The middle portion **60** of the measurement port coupler **26** contains measurement ports **70a** and **70b**. Preferably, the measurement ports **70a** and **70b** are aligned along a common vertical axis as shown best in cross section in FIG. **4**. The measurement ports **70a** and **70b** each comprise valves **72a** and **72b**, respectively, that are seated within bores **74a** and **74b**, respectively, that pass through the wall **50** of the measurement port coupler **26**. Valves **72a** and **72b** are each shaped like a cork bottle stopper, with larger rear portions **82a** and **82b**, respectively, facing the exterior of the measurement port coupler **26** and smaller and rounded stems **84a** and **84b**, respectively, facing the interior of the measurement port coupler **26**. O-ring gaskets **78a** and **78b**, respectively, located around a middle portion of each of the valves **72a** and **72b** seal the valves **72a** and **72b** within bores **74a** and **74b**, respectively. The O-ring gaskets **78a** and **78b** provide airtight seals around the valves to ensure that fluids or other gases are not allowed into the passageway **52** from the exterior of the measurement port coupler **26** when the valves **72a** and **72b** are closed.

The valves **72a** and **72b** are normally biased closed by leaf springs **80a** and **80b**, respectively, and press against the rear portions **82a** and **82b**, respectively, of the valves **72a** and **72b**. The rear portions **82a** and **82b** of the valves **72a** and **72b**, respectively, are wider than the diameter of bores **74a** and **74b** to prevent the valves **72a** and **72b**, respectively,

from being pushed into the interior of the measurement port coupler **26**. Preferably, leaf springs **80a** and **80b** are held in place by two cover plates **88a** and **88b**. While leaf springs are preferred, it is to be understood that other types of springs may be used to bias valves **72a** and **72b** in a closed position, if desired.

Cover plates **88a** and **88b** are constructed of a wire mesh, slotted materials, or other type of filter material that fits over the exterior of the measurement ports **70a** and **70b**, respectively. As shown in FIG. **2**, an exterior surface **98** of the measurement port coupler **26** is constructed with two sets of parallel circumferential retaining arms **90** that surround the measurement ports **70a** and **70b**, respectively. Each retaining arm **90** has a base **92** and an upper lip **94** that cooperate to form slots **96a** and **96b** shaped to receive the cover plates **88a** and **88b**, respectively. In FIG. **2**, two adjacent arms **90**, one forming the slot **96a** and the other forming the slot **96b**, are shown to be integrally formed. The cover plates **88a** and **88b** are slid within slots **96a** and **96b**, respectively, so that they are maintained in place by friction between the upper lip **94** of each retaining arm **90**, the cover plates **88a** and **88b**, and the exterior surface **98** of the measurement port coupler **26**. When affixed in place, the cover plates **88a** and **88b** entirely cover both of measurement ports **70a** and **70b** including the valves **72a** and **72b**, respectively. Any liquid or gas that passes from the exterior of the measurement port coupler **26** through the measurement ports **70a** and **70b** must therefore first pass through cover plates **88a** and **88b**. While slots are shown in cover plates **88a** and **88b**, it will be appreciated that holes or other apertures of different sizes and shapes may be selected depending on the necessary filtering in a particular application. Also, one or both of the cover plates **88a** and **88b** may be replaced with a flexible impervious plate attached to a tube **306** (see FIG. **1**). In FIG. **1**, only one tube **306** is shown. The tubes can be taped or otherwise attached to the exterior surface **98** of the coupler **26** or to the exterior surface of the adjacent casing **24**, so that the openings of the tubes are away from each other. In this manner, the flow of fluids into and out of the two measurement ports **70a** and **70b** can be physically separated within a monitoring zone **32**.

It will be appreciated that alternate methods may be used to secure the cover plates **88a** and **88b** to the exterior surface **98** of the measurement port coupler **26**. For example, the cover plates **88a** and **88b** may be held in place by screws that pass through the cover plates **88a** and **88b** and into the body of the measurement port coupler **26**. Alternately, clips or other fasteners may be fashioned to secure the edges of the cover plates **88a** and **88b**. Any means for securing the cover plates **88a** and **88b** to the measurement port coupler **26** must securely hold the cover plates **88a** and **88b**, yet allow removal of the cover plates **88a** and **88b** for access to the measurement ports **70a** and **70b**.

The cover plates **88a** and **88b** serve at least three purposes in the measurement port coupler **26**. First, the cover plates **88a** and **88b** maintain the positions of the leaf springs **80a** and **80b** so that the springs **80a** and **80b** bias the valves **72a** and **72b**, respectively, in a closed position. Second, the cover plates **88a** and **88b** filter fluids that pass through the measurement ports **70a** and **70b**. The cover plates **88a** and **88b** ensure that large particles do not inadvertently pass through the measurement ports **70a** and **70b**, potentially damaging or blocking one or both of the valves **72a** and **72b** of the measurement ports **70a** and **70b** in an open or closed position. Because the cover plates **88a** and **88b** are removable and interchangeable, a user may select a desired screen or filter size that is suitable for the particular environment in



which the multilevel sampling system is to be used. Finally, the cover plates **88a** and **88b** allow access to the valves **72a** and **72b**, and the measurement ports **70a** and **70b**. During manufacturing or after use in the field, the valves **72a** and **72b** must be tested to ensure that they correctly operate in the open and closed positions. If the valves **72a** and **72b** become defective, for example, by allowing water or gas to pass through one or both of the ports **70a** and **70b** while in the closed position, the cover plates **88a** and **88b** can be removed to allow the valves **72a** and **72b** and other components in the measurement ports **70a** and **70b** to be repaired. Thus, it is a simple matter to remove and replace valves **72a** and **72b**, O-ring gaskets **78a** and **78b**, or springs **80a** and **80b** if they are damaged during the manufacturing process or if they need to be replaced in a system that is to be reused.

Returning to FIG. 4, each valve **72a** and **72b** is seated in the wall of the measurement port coupler **26** at the apex of a conical depression **76a** and **76b**, respectively. The conical depressions **76a** and **76b** taper inward from an interior surface **100** of the measurement port coupler **26** to the start of the bores **74a** and **74b**. The valve stems **84a** and **84b** are sized so that the stems do not protrude beyond the interior surface **100** of the measurement port coupler **26**. The valves **72a** and **72b**, therefore sit within the conical depressions **76a** and **76b**, respectively, at or below the level of the interior surface **100**.

The conical depressions **76a** and **76b** serve several functions. First, the conical depressions **76a** and **76b** recess the valves **72a** and **72b**, below the level of the interior surface **100** so that an in situ sample analyzing probe **124** passing through the passageway **52** of the measurement port coupler **26** does not inadvertently open the valves **72a** and **72b**. In addition to preventing inadvertent opening, the valves **72a** and **72b** are also protected from abrasion or other damage as in situ sample analyzing probe **124** is raised and lowered through the passageway **34**. Conical depressions **76a** and **76b** also provide protected surfaces against which the in situ sample analyzing probe **124** or other measurement tool seals when sampling fluids through the measurement ports **70a** and **70b**. Because the conical depressions **76a** and **76b** are recessed from the interior surface **100** of the measurement port coupler **26**, the conical depressions **76a** and **76b** are protected from abrasions or other scarring that may occur as probes **124** pass through the passageway. The surfaces of the conical depressions **76a** and **76b** therefore remain relatively smooth, ensuring that precise and tight seals are made when sampling is being performed through the measurement ports **70a** and **70b**.

With respect to FIGS. 2 and 3, the middle portion **60** of the measurement port coupler **26** is constructed to allow insertion of a helical insert **110**. The helical insert **110** is nearly cylindrical, with two symmetric halves that taper downwardly from an upper point **112** in a helical shoulder **114** before terminating at outer ends **116**. A slot **118** separates the two halves of the insert between the outer ends **116**.

The helical insert **110** may be fitted within the middle portion **60** by insertion into passageway **52** until the helical insert **110** contacts stop **120** formed by a narrowing of passageway **52** to a smaller diameter. A locating tab **122** protrudes from the interior surface of the measurement port coupler **26** to ensure proper orientation of the helical insert **110** in the measurement port coupler **26**. When properly inserted, locating tab **122** fits within the slot **118** so that each helical shoulder **114** slopes downward toward the locating tab **122**. As will be described in further detail below, the locating tab **122** is used to correctly orient the in situ sample

analyzing probe **124** with respect to the measurement ports **70a** and **70b** and to expand the diameter of the helical insert **110** to provide an interference fit. The helical insert **110** is fixed in place in the measurement port coupler **26** by manufacturing the helical insert **110** to have a slightly larger diameter than the measurement port coupler **26**. The halves of the helical insert **110** are flexed toward each other as the helical insert **110** is placed in the measurement port coupler **26**. After insertion, the rebound tendency of the helical insert **110** secures the helical insert **110** against walls of the measurement port coupler **26**. The helical insert **110** is further prevented from travel in the measurement port coupler **26** by stop **120**, which prevents downward motion; locating tab **122**, which prevents rotational motion and creates pressure against the halves that were flexed during insert; and a casing (not shown) fixed in the upper end **54** of the coupler **26**, which prevents upward motion.

Forming the helical insert **110** as a separate piece greatly improves the manufacturability of the measurement port coupler **26**. The measurement port coupler **26** may be made of a variety of different materials, including metals and plastics. Preferably, multilevel monitoring systems are constructed of polyvinyl chloride (PVC), stable plastics, stainless steel, or other corrosion-resistant metals so that contamination will not be introduced when the system is placed in a borehole. When plastic is used, it is very difficult to construct a PVC measurement port coupler **26** having an integral helical insert **110** without warping. Manufacturing the helical insert **110** separately, and then inserting the helical insert **110** into the interior of the measurement port coupler, allows the coupler to be constructed entirely of PVC. Securing the helical insert **110** in place without the use of glue further minimizes contamination that may be introduced into the borehole. The measurement ports **70a** and **70b** are provided to enable samples of liquids or gases to be taken and analyzed in situ from the borehole zone **32** outside of the measurement port coupler **26**.

FIGS. 5, 6, and 8 illustrate an exemplary guide portion **186** of an in situ sample analyzing probe **124** formed in accordance with this invention that is suitable for lowering into casing assembly **22** to sample and analyze in situ gases and liquids in the borehole and to measure the fluid pressure when an in situ sample analyzing portion **188** is attached thereto. The guide portion **186** of an in situ sample analyzing probe **124** is generally in the form of an elongate cylinder having an upper casing **126**, a middle casing **128**, and a lower casing **130**. The three casing sections are connected together by housing tube mounting screws **132** to form a single unit. Attached at the top of the guide portion **186** of an in situ sample analyzing probe **124** is a coupler **134** that allows the in situ sample analyzing probe **124** to be connected to an interconnecting cable **136**. As shown in FIG. 8, cable **137** is used to raise and lower the in situ sample analyzing portion **188**, and through the interconnecting cable **136** raise and lower the guide portion **186** of the probe **124** within the casing assembly. Interconnecting cable **136** and cable **137** also carry power and other electrical signals to allow information to be transmitted and received between a computer (not shown), located outside of the borehole, and the guide portion **186** and the pump and sensor modules in the analyzing portion **188** of an in situ sample analyzing probe **124** suspended in the borehole zone **32**. An end cap **138** is disposed on the lower casing **130** to allow additional components to be attached to the guide portion **186** of the in situ sample analyzing probe **124** to configure the in situ sample analyzing probe **124** for a particular application.

The middle casing **128** of the guide portion **186** of in situ sample analyzing probe **124** contains an interface designed

to mate with the ports **70a** and **70b** of the measurement port coupler **26**. The interface includes a faceplate **140** laterally disposed on the side of middle casing **128**. The faceplate **140** is semicylindrical in shape and matches the inside surface **100** of the measurement port coupler **26**. The faceplate is slightly raised with respect to the outside surface of the cylindrical middle casing **128**. The faceplate **140** includes a slot **144** that allows a locating arm **146** to extend from the in situ sample analyzing probe **124**. In FIG. 5, the locating arm **146** is shown in an extended position where it protrudes from the middle casing **128** of the guide portion **186** of the in situ sample analyzing probe **124**. The locating arm **146** is normally in a retracted position, as shown in FIG. 6, in which it is nearly flush with the surface of the guide portion **186** of the in situ sample analyzing probe **124**. In the retracted position, the guide portion **186** of in situ sample analyzing probe **124** is free to be raised and lowered within the casing assembly **22**.

When it is desired to stop the in situ sample analyzing probe **124** at one of the measurement port couplers **26** in order to take a measurement, the in situ sample analyzing probe **124** is lowered or raised until the guide portion **186** is positioned slightly above the known position of the measurement port coupler **26**. The locating arm **146** is then extended, and the in situ sample analyzing probe **124** slowly lowered, allowing the guide portion **186** to begin to pass through the measurement port coupler **26**. As the in situ sample analyzing probe **124** is lowered further, the locating arm **146** comes into contact with and then travels downward along the helical shoulder **114** until the locating arm **146** is caught within notch **118** at the bottom of the helical shoulder **114**. The downward motion of the locating arm **146** on the helical shoulder **114** rotates the body of the in situ sample analyzing probe **124**, bringing the guide portion **186** of the in situ sample analyzing probe **124** into a desired alignment position. When the locating arm **146** reaches the bottom of the notch **118**, the guide portion **186** of the in situ sample analyzing probe **124** is brought to a halt by the upper surface **123** of locating tab **122**. When the locating arm **146** is located on the locating tab **122**, the guide portion **186** of the in situ sample analyzing probe **124** is oriented in the measurement port coupler **26** such that a pair of probe ports **148a** and **148b** are each aligned with one of the measurement ports **70a** and **70b**. The probe ports **148a** and **148b** are aligned in mating relationship to measurement ports **70a** and **70b**.

The probe ports **148a** and **148b** allow liquid or gas to enter or leave the guide portion **186** of the in situ sample analyzing probe **124**. As shown in the cross section of FIG. 6, the probe ports **148a** and **148b** include apertures **149a** and **149b** formed in the common faceplate **140**. Each probe port **148a** and **148b** also includes a plunger **170a** and **170b**, and an elastomeric face seal gasket **150a** and **150b**. The plungers **170a** and **170b** are generally cylindrical in shape and include outer protrusions **172a** and **172b**, that are typically conical. The shape of the conical protrusions correspond to the shape of the conical depressions **76a** and **76b** in the wall **50** of the measurement port coupler probe **26**. The plungers **170a** and **170b** also include base portions **174a** and **174b**, having a larger diameter than the diameter of the body of plungers **170a** and **170b**. Bores **175a** and **175b**, formed in the plungers **170a** and **170b**, respectively, extend through the plungers **170a** and **170b**, into the interior of the guide portion **186** of the in situ sample analyzing probe **124**. One of the bores **175b** allows fluid to enter the guide portion **186** of in situ sample analyzing probe **124**, and the other bore **175a** allows fluid to exit the guide portion of the in situ sample analyzing

probe **124**. The fluid from the first bore **175b** is channeled to the in situ fluid analyzer portion **188** of the in situ sample analyzing probe **124** as described below.

The face seal gaskets **150a** and **150b** are formed to surround the plungers **170a** and **170b**, and protrude beyond the outer surface of the faceplate **140**. Each face seal gasket **150a** and **150b** has an outer portion **180a** and **180b**, having an inner diameter sized to surround the outer portion of the related plungers **170a** and **170b**; and inner portions **178a** and **178b**, having an inner diameter sized to surround the base portions **174a** and **174b**, of the plungers **170a** and **170b**. Each outer portion **180a** and **180b** has a rounded outer peripheral surface that is optimized for contact with one of the conical depressions **76a** and **76b**, respectively. It will be appreciated that the conical depressions **76a** and **76b** simplify the mating geometry of the face seal gaskets **150a** and **150b**. Rather than having to mate with a cylindrical surface, which requires a gasket that is curved along two axes, the face seal gaskets **150a** and **150b** must only be formed to mate with a conical surface along a single axis. This simplified gasket design provides a higher pressure seal than do the complex gasket geometries used in the prior art.

Each face seal gasket **150a** and **150b** is formed so that two expansion voids **182a**, **182b** and **184a**, **184b** exist around the face seal gasket. The first expansion voids **182a** and **182b** are located between the face seal gaskets **150a** and **150b**, and the plungers **170a** and **170b**. The second expansion voids **184a** and **184b** are located between the face seal gaskets **150a** and **150b**, and the faceplate **140**. As described below, the expansion voids allow the face seal gaskets **150a** and **150b** to be fully compressed when the probe interfaces **148a** and **148b** of the guide portion **186** of the in situ sample analyzing probe **124** are brought into contact with the measurement ports **70a** and **70b**. Preferably, the face seal gaskets **150a** and **150b** are constructed of natural or synthetic rubber or some other compressible material that will create a tight seal.

The ports **148a** and **148b** are brought into sealing contact with the measurement ports **70a** and **70b**, respectively, by moving the in situ sample analyzing probe **124** laterally within the measurement port coupler **26**. This movement is accomplished by a shoe **164** located in a shoe plate **160** positioned on the side of the middle casing **128** opposite the faceplate **140** and at approximately the midpoint between the ports **148a** and **148b**. The shoe plate **160** protrudes slightly from the outer cylindrical surface of middle casing **128**. The shoe plate **160** is located in an aperture **162** that allows the shoe **164** to be withdrawn into the guide portion **186** of the in situ sample analyzing probe **124**. In the extended position, the shoe **164** is brought into contact with the inner surface **100** of the measurement port coupler **26**, halfway between the ports **148a** and **148b**, forcing the guide portion **186** of the in situ sample analyzing probe **124** laterally within the interior of the measurement port coupler **26**. The thusly applied force brings the probe ports **148a** and **148b** into contact with the conical surfaces **76a** and **76b** of the measurement ports **70a** and **70b**.

The mechanism for extending the locating arm **146** and shoe **164** is shown in FIG. 6. A motor (not shown) in the upper probe casing **126** turns an actuator screw **152** in the middle casing **128**. When turned in a forward direction, the actuator screw **152** causes a threaded actuator nut **154** to travel along the actuator screw **152** toward a shoe lever **158**. The initial turns of the actuator screw **152** move the actuator nut **154** a sufficient distance downward in the body of in situ sample analyzing probe **124** to allow the locating arm **146** to pivot around a pivot pin **153**. A coil spring **155** wound around the pivot pin **153** and attached to hole **156** in the

locating arm **146** biases the locating arm **146** in the extended position. Additional turns of the actuator screw **152** move the actuator nut **154** further downward in the body of in situ sample analyzing probe **124** until the actuator screw **152** contacts a shoe lever **158**. As the actuator nut **154** continues to advance, the shoe lever **158** pivots around a pivot pin **159**, forcing the shoe **164** to swing outward from the body of the guide portion **186** of in situ sample analyzing probe **124**. When the actuator nut **154** reaches a fully advanced position, the shoe **164** is extended, as shown in phantom in FIG. 6. The retraction of the actuator nut **154** reverses the extension process. When the actuator screw **152** is turned in a reverse direction, the actuator nut **154** is moved upward in the body of guide portion **186** of in situ sample analyzing probe **124**. As the actuator nut **154** moves upward, the shoe **164** is retracted by a coil spring attached to the shoe lever **158** and pivot pin **159**. Continued motion of the actuator nut **154** brings the actuator nut **154** into contact with the locating arm **146**, pivoting the arm to a retracted position.

The interaction between the measurement port coupler **26** and the guide portion **186** of the in situ sample analyzing probe **124** may be better understood by the sequence shown in FIGS. 7A through 7D. FIG. 7A shows the in situ sample analyzing probe **124** lowered to the position where the probe interfaces **148a** and **148b** of the guide portion **186** are aligned with the ports **70a** and **70b**. As previously described, this position is achieved by extending the locating arm **146** and lowering the in situ sample analyzing probe **124** until the locating arm **146** comes into contact with the upper surface **123** of the locating tab **122**.

FIG. 7B shows the shoe **164** partially extended from the body of the guide portion **186** of the in situ sample analyzing probe **124**. The shoe **164** is in contact with the interior surface **100** of the measurement port coupler **26**. As the shoe **164** continues to extend from the body of the guide portion **186** of the in situ sample analyzing probe **124**, the in situ sample analyzing probe **124** is pushed toward the measurement ports **70a** and **70b**. The shoe force is adequate to swing the locating arm **146** inward, overcoming the force of the coil spring **155**, as the in situ sample analyzing probe **124** nears the wall **50** of the measurement port coupler **26**. Prior to the measurement ports **70a** and **70b** being opened, the outer portions **180a** and **180b** of the face seal gaskets **150a** and **150b** contact the conical depressions **76a** and **76b** of the measurement ports **70a** and **70b**. This creates two seals between the guide portion **186** of the in situ sample analyzing probe **124** and the measurement ports **70a** and **70b**, respectively. At this point, volumes **168a** and **168b**, respectively, bounded by the face seal gaskets **150a** and **150b**, the conical depressions **76a** and **76b**, the valves **70a** and **70b**, and the plungers **170a** and **170b** are sealed from the exterior of the measurement port coupler **26** and the interior of the measurement port coupler **26**. Any fluid that is contained within the measurement port coupler **26** is prevented by these seals from entering the in situ sample analyzing probe **124**. These seals also prevent any fluid from outside of the measurement port coupler **26** from being released to the interior of the measurement port coupler **26** and changing the pressure that exists measured in the zone **32** located outside of the measurement ports **70a** and **70b**.

As shown in FIG. 7C, a continued extension of shoe **164** causes the plungers **170a** and **170b** to contact valves **72a** and **72b** and open the measurement ports **70a** and **70b**. As the plungers **170a** and **170b** open the measurement ports **70a** and **70b**, the sealed volumes **168a** and **168b** bounded by the face seal gaskets **150a** and **150b** and the conical depressions **76a** and **76b** of the measurement ports **70a** and **70b** are

reduced. To keep the measured pressure nearly constant, the face seal gaskets **150a** and **150b** expand radially to fill the expansion voids **182a** and **182b** that surround the gaskets. The deformation of the face seal gaskets helps to compensate for any pressure increase due to the compression of the guide portion **186** of the in situ sample analyzing probe **124** into the measurement ports **70a** and **70b**. The compensation protects the often delicate in situ sample analyzing equipment from a spike of high pressure when the measurement port valves are being opened. Due to the compensation provided by the face seal gaskets **150a** and **150b** expanding into the expansion voids **182a** and **182b**, and **184a** and **184b**, the pressure remains relatively constant as the guide portion **186** of the in situ sample analyzing probe **124** is biased against the measurement ports **70a** and **70b**.

When the plungers **170a** and **170b** contact and open the port valves **72a** and **72b**, respectively, fluid passageways extend from outside the measurement port coupler **26** through the measurement ports **70a** and **70b** and through bores **175a** and **175b** into the guide portion **186** of the in situ sample analyzing probe **124**. The seals between the face seal gaskets **150a** and **150b** and the conical depressions **76a** and **76b**, respectively, prevent fluid from inside the measurement port coupler **26** from contaminating sampled material passing through these passageways. Because the conical depressions **76a** and **76b** are protected from scratching, pitting, or other wear caused by movement of the in situ sample analyzing probe **124** within the measurement port coupler **26**, these seals remain reliable for the life of the multilevel monitoring system.

When in situ analyzing, sampling or measurement is complete, the guide portion **186** of the in situ sample analyzing probe **124** may be released and moved to a different measurement port coupler **26**. Release is accomplished by slowly retracting the shoe **164** into the guide portion **186** of the in situ sample analyzing probe **124**. As this occurs, the in situ sample analyzing probe **124** moves through the intermediate position as shown in FIG. 7B and described above. As the guide portion **186** of in situ sample analyzing probe **124** moves away from the measurement port **26**, the pressure on the valves **72a** and **72b** is removed, allowing the springs **80a** and **80b** to return the valves **72a** and **72b** to their closed position. Closing the measurement ports **70a** and **70b** prevents fluid from outside of the measurement port coupler **26** from flowing into the interior of the measurement port coupler **26**. At the same time, the seal between the guide portion **186** of the in situ sample analyzing probe **124** and the measurement ports **70a** and **70b** is maintained by the face seal gaskets **150a** and **150b**, preventing fluid from flowing into the interior of the measurement port coupler **26**.

When the shoe **164** and actuator arm **146** are fully retracted, as shown in FIG. 7D, the face seal gaskets **150a** and **150b** are free to move away from the measurement ports **70a** and **70b**. Thus, the in situ sample analyzing probe **124** is ready to be raised or lowered to a different measurement port coupler **26**. As noted above, because the measurement port valves **72a** and **72b** are recessed, movement of the in situ sample analyzing probe **124** within the casing assembly does not inadvertently cause the measurement ports **70a** and **70b** to open.

As shown in FIG. 8, in addition to the guide portion **186** shown in FIGS. 5-7, an in situ sample analyzing probe **124** also includes an analyzing portion **188** and, if desired, a storage portion **189**.

Referring to FIGS. 9, 10, and 11, the exemplary analyzing portion **188** of the in situ sample analyzing probe **124** and its

connection to the guide portion **186** will now be described. The guide portion **186** shown in FIGS. 5–7 and described above is removably attached to the analyzing portion **188** shown in FIG. 11 by connecting threaded connectors **190** and **192** located on the top of the guide portion **186** with threaded connectors **194** and **196**, located on the bottom of the analyzing portion **188**, as shown in FIG. 8. The threaded connection of the guide portion **186** and the analyzing portion **188** allows different guide portions **186** to be used with different analyzing portions. Threaded connectors **191** and **193** located on the bottom of the guide portion **186** of the in situ sample analyzing probe **124** are used to connect the guide portion to the storage portion **189** that includes a storage tube or canister. Alternatively, if a storage portion **189** is not included, the bottom threaded connectors **191** and **193** are connected together by a jumper connection (not shown).

Referring to FIGS. 9 and 10, one of the probe ports **148a** and **148b** of the guide portion **186** functions as an inlet port and the other functions as an outlet port. The bore **175b** of the inlet probe port **148b** is connected to one end of an inlet line **198**, and the bore **175a** of the outlet probe port **148a** is connected to one end of an outlet line **202**. The other end of the inlet line **198** is connected through an inlet line valve **212** to one of the connectors **191** located at the bottom of the guide portion **186** of the in situ sample analyzing probe **124**. The other end of the outlet line **202** is connected to one of the connectors **190** located at the top of the guide portion **186**. A cross-connector line **199** connects the other connector **192** located at the top of the guide portion **186** to the other connector **193** located at the bottom. An output line valve **214** is located in the cross-connector line **199**.

As will be appreciated from the foregoing description, fluid extracted from an underground zone **32** passes through the bore **175b** of the inlet probe port **148b** to the fluid input line **198** of the guide portion **186**. If the inlet line valve **212** is open, the fluid either enters the storage portion **189** (if included) or is directed to the connector **193** and thereby to the cross-connector line **199** (if a jumper is used). Fluid leaving the storage portion or jumpered to the cross-connector line **199** passes through the outlet line valve **214** (if open) and is applied to the sample analyzing portion **188**. Fluid leaving the sample analyzing portion **188** enters the outlet line **202** and exits the in situ sample analyzing probe **124** via the bore **175a** of the outlet probe port **148a**.

Prior to undergoing in situ analysis, fluid from underground zone **32** may be stored in a storage tube or canister that forms a part of the storage portion, as described in further detail below. The storage tube or canister forms an interface between the fluid input line **198** of guide portion **186** and the cross-connector line **199**.

The input line valve **212** and the output line valve **214** are both independently actuatable by a valve motor **216** housed in the guide portion **186** of the in situ sample analyzing probe **124**. As a result, the storage tube or canister that forms part of the storage portion **189** can be entirely sealed from fluid input line **198** or from the crossconnector line **199**. If both valves are open, fluid passes to the analyzing portion **188** where it is analyzed. If the input line valve **212** is open and the output line valve **214** is closed, a fluid sample from a zone **32** can be stored in the storage canister for transportation to the surface for non-in situ analysis offsite. After the sample is taken, the input line valve **212** is, of course, closed to assist in preventing the fluid from leaking out of the storage canister during removal from the borehole. Located above the valve motor **216** is guide portion control module **217** that provides data transfer, telemetry, and/or guidance

control commands between guide portion **186** and a surface-located operator.

Referring to FIG. 11, the analyzing portion **188** of the in situ analyzing probe **124** includes fluid sensors **206**. The input of the fluid sensors **206** is connected to the connector **196**. As shown in FIG. 8, connector **196** connects the analyzing portion **188** to connector **192** of the cross-connector line **199** of the guide portion **186**. The outlet of the fluid sensors **206** is connected via a line **200** to the inlet of a recirculating pump **218**. The outlet of the recirculating pump **218** is connected via a line **204** to the connector **194**. Connector **194** connects the analyzing portion **188** to connector **190** of the outlet line **202** of the guide portion **186**. The fluid sensors **206** are controlled by a fluid sensor electronic module **208**, which provides data to a surface-located operation via a cable **137** connected to connector **220**, or stores data for later readout.

The fluid sensors **206** analyze in situ the physical and/or chemical properties of fluid extracted from an underground zone **32**. The fluid sensors **206** may measure, for example, the pressure, temperature, pH, eH, DO, and conductivity of the fluid in the underground zone **32**. As will be readily apparent to those skilled in the art, other physical and/or chemical parameters and properties of fluid from underground zone **32** also can be measured, depending on the nature of the specific fluid sensors included in the fluid sensors **206** and the corresponding electronic components and circuits included in the fluid sensor electronic module **208**.

The recirculating pump **218** supplies the fluid pressure required to circulate fluid from or to underground zone **32** through the in situ sample analyzing probe **124**. Optionally, recirculating pump **218** can also pump supplemental fluid stored in one of the portions of the in situ sample analyzing probe **124** or fed from the surface, to the underground zone **32** from which fluid is being removed in order to maintain the fluid pressure in the underground zone **32** at a level required to maintain the zone as a viable sampling stratum.

The connector **134** (see FIG. 5) attached to the top of guide portion **186** is dimensionally the same as connector **220** attached to the top of the in situ sample analyzing portion **188** illustrated in FIG. 11. This similarity allows either module **186** or **188** to be connected independently to the surface.

FIGS. 12, 13, 14A, 14B, 14C, and 15 show three storage portions suitable for use in the in situ sample analyzing probe **124**. The storage portion **222** shown in FIG. 12 includes a storage canister **224**, which is preferably a hollow tubular member having two ends. Each of the ends of the storage canister **224** is closed by an endpiece **226a** and **226b**. The endpieces **226a** and **226b** are surrounded by threaded collars **228a** and **228b**, which secure the endpieces **226a** and **226b** onto the ends of the storage canister **224**. Each of the endpieces **226a** and **226b** includes a valve **230a** and **230b**. The valves **230a** and **230b** control the storage and removal of fluids stored in storage canister **224** for non-in situ analysis offsite after the in situ sample analyzing probe **124** has been removed from the casing assembly **22** and borehole **20**.

More specifically, prior to insertion in a borehole **20**, the valves **230a** and **230b** are opened, after the storage portion **222** is connected to the guide portion **186** in the manner described below. After the in situ sample analyzing probe **124** is removed from a borehole, the valves **230a** and **230b** are closed, trapping the sample in the storage canister **224**. The storage portion **222** is then removed from the guide

portion 186 and transported to a sample analysis laboratory. After the storage portion is connected to suitable analysis equipment, the valves 230a and 230b are opened, allowing the sample to be withdrawn from the storage canister 224.

Connectors 232a and 232b are located on the external ends of the endpieces 226a and 226b. One of the connectors 232a attaches the storage canister 224 to the inlet line 198 of the guide portion 186. The other connector 232b connects the storage canister 224 to one end of a return line 234. The other end of the return line 234 is connected to the cross-connector line 199 of the guide portion 186.

To collect a fluid sample for non-in situ offsite analysis, after the in situ sampling probe has been inserted into a borehole and aligned with a measurement port coupler 26 in the manner previously described, the valve motor 216 of the guide portion 186 is actuated to open input line valve 212 and output line valve 214. The fluid sample from a zone 32 passes through input line 198 of the guide portion 186 and into the storage canister 224. After the desired amount of fluid enters the storage canister 224, the valve motor 216 is actuated to close input line valve 212 and output line valve 214. Thereafter, as noted above, the in situ sample analyzing probe 124 is removed from the borehole and storage portion 222 is disconnected from guide portion 186 and transferred to a laboratory for non-in situ analysis offsite. An alternative to opening both the input and the output line valves 212 and 214 is to evacuate the storage canister prior to use. In this case, only the input line valve needs to be opened in order for a sample to enter the storage canister 224.

Obviously, both in situ analysis and sample storage can be simultaneously performed. In this case, both the input line valve 212 and the output line valve 214 are opened by the valve motor 216 located in the guide portion 186. Fluid from a zone 32 passes through the input line 198 into the storage canister 224 and, then, out of the storage canister 224 into the return line 234. The fluid then passes through the cross-connector line 199 and enters the analyzing portion 188 for in situ analysis as described above. After sufficient fluid has been analyzed, the input and output line valves 212 and 214 are closed by the valve motor 216, resulting in fluid from zone 32 being stored in the storage canister 224.

FIGS. 13, 14A, 14B, and 14C illustrate a second storage portion 238 suitable for use in the in situ sample analyzing probe 124. This storage portion 238 includes a plurality of spaced-apart storage tubes, preferably four, 240a, 240b, 240c, and 240d. The storage tubes 240a, 240b, 240c, and 240d lie parallel to one another and define the four edges of a phantom box. The storage tubes 240a, 240b, 240c, and 240d are, preferably, formed of an inert, malleable metal such as, for example, copper.

A tie rod 242 that lies parallel to the storage tubes is located in the center of the phantom box defined by the four storage tubes 240a, 240b, 240c, and 240d. The tie rod 242 links a top manifold 244 to a bottom manifold 246. More specifically, the upper end of tie rod 242 is threaded into a central opening 243 in the top manifold 244. The bottom end of tie rod 242 slidably passes through a central opening 245 in the bottom manifold 246.

The upper ends of the storage tubes 240a, 240b, 240c, and 240d fit in openings 247 in the top manifold 244 that are outwardly spaced from the central opening 243 in the top manifold 244. The bottom ends of the storage tubes 240a, 240b, 240c, and 240d fit in openings in the bottom manifold 246 that are outwardly spaced from the central opening 245 in bottom manifold 246 through which the tie rod 242 slidably passes. Bushings 248 surround each end of each of

the storage tubes 240a, 240b, 240c, and 240d. The bushings 248 are preferably comprised of tetrafluoroethylene (TEFLON®) and facilitate a snug fit of the storage tubes 240a, 240b, 240c, and 240d into the top and bottom manifolds 244 and 246 without preventing removal. Preferably, a slight space exists between the bottom of the openings in the top and bottom manifolds 244 and 246 in which the ends of storage tubes 240a, 240b, 240c, and 240d are located when the storage portion 238 is assembled in the manner hereinafter described. The space compensates for the elongation of the storage tubes 240a, 240b, 240c, and 240d that can occur when the storage tubes 240a, 240b, 240c, and 240d are crimped at each end to seal the fluid sample in the storage tubes 240a, 240b, 240c, and 240d in the manner hereinafter axis described. The bushings 248 are secured in the top and bottom manifolds 244 and 246 by holding plates 250 that are fixed to the manifolds by cap screws 252. An end cap 254 is threadably secured to the end of the tie rod 242 that extends beyond the lower end of the bottom manifold 246. Inlet and outlet valves 256a and 256b are threaded into holes 257 located in the upper end of the top manifold 244. As shown in FIG. 13, each of the holes 257 is in fluid communication with one of the top manifold openings 247 that receives one of the storage tubes 240a and 240d. As will be better understood from the following discussion, the inlet valve 256a is connected to an inlet storage tube 240a and the outlet valve 256b is connected to an outlet storage tube 240d. The other two storage tubes 240b and 240c form intermediate storage tubes.

Connectors 258a and 258b are located on the external ends of the valves 256a and 256b. One of the connectors 258a connects the inlet valve 256a to the inlet line 198 of the guide portion 186. The other connector 258b connects the outlet valve 256b to the cross-connector line 199 of the guide portion 186.

Referring to FIG. 14A, the top manifold 244 has a longitudinal channel 260 that is in fluid communication with the upper ends of the intermediate storage tubes 240b and 240c. Referring to FIG. 14C, bottom manifold 246 has two longitudinal channels 262 and 264. One of the longitudinal channels 262 is in fluid communication with the lower ends of the inlet storage tube 240a and one of the intermediate storage tubes 240b. The other longitudinal channel 264 is in fluid communication with the lower ends of the other intermediate storage tube 240c and the outlet storage tube 240d.

As will be appreciated from the foregoing description, fluid entering the storage portion 238 from the inlet line 198 of the guide portion 186 first passes through the inlet valve 256a. The upper manifold 244 directs the fluid into the top of the inlet storage tube 240a. Fluid exiting the bottom of the inlet tube 240a enters one of the longitudinal channels 262 located in bottom manifold 246. This longitudinal channel 262 directs the fluid to the bottom of storage tube 240b. Fluid exiting the top of this intermediate storage tube 240b enters the longitudinal channel 260 in the top manifold 244. This longitudinal channel 260 directs the fluid to the top of the other intermediate storage tube 240c. Fluid exiting the bottom of this intermediate storage tube 240c enters the other longitudinal channel 264 in the bottom manifold 246. Fluid exiting this longitudinal channel 264 enters the bottom of the outlet storage tube 240d. The fluid exiting the top of the outlet storage tube 240d is directed by the upper manifold 244 to the outlet valve 256b.

Fluid samples for non-in situ offsite analysis are collected by securing connector 258a to the outlet connection 191 coupled to the inlet line 198 of guide portion 186. The outlet

connector **258b** is secured to the inlet connector **193** coupled to the cross-connector line **199** of the guide portion **186**. After insertion into a borehole and aligning the guide portion **186** with a measurement port coupler **26**, the valve motor **216** is actuated to open the input and output line valves **212** and **214** of the guide portion **186**. A fluid sample from a zone **32** passes through input line **198** of guide portion **186** and into the storage tubes **240a**, **240b**, **240c**, and **240d** in seriatim. If in situ analysis is to be performed, the fluid flows to the analyzing portion **188**. Regardless of whether in situ analysis is or is not to be performed, after the storage tubes **240a**, **240b**, **240c**, and **240d** are full, the valve motor **216** is actuated to close the input and output line valves **212** and **214**. After the in situ sample analyzing probe **124** is removed from the borehole, the storage tubes are crimped at each end. Then the storage portion **238** is disassembled and the storage tubes are removed and sent to a laboratory for analysis of their fluid content.

FIG. **15** illustrates a third storage portion **300**, which comprises a simple U-tube sample bottle. The tube is preferably formed of copper. The ends of the tube **302**, **304** can be crimped to seal the sample within the tube for later analysis.

Though the foregoing describes the application of the valve system of the invention to a coupler, it should be understood that those skilled in the art can easily apply the same valve system to any other tubular elements, such as an elongate casing and a packer element.

While the presently preferred embodiment of the invention has been illustrated and described, it will be appreciated that within the scope of the appended claims various changes can be made therein without departing from the spirit of the invention.

The embodiments of the invention in which an exclusive property or privilege is claimed are defined as follows:

**1.** A measurement port coupler for use in a borehole monitoring system, comprising:

- (a) a tubular casing having opposite open ends, said casing having an interior surface and an exterior surface, said casing also having a first opening for collecting fluid from a borehole and a second opening for releasing fluid into the borehole;
- (b) a first valve element seated in said first opening in said casing;
- (c) a second valve element seated in said second opening in said casing;
- (d) a bias mechanism for biasing said first and second valve elements into a closed position; and
- (e) a helical guide mounted in said casing for positioning a probe located within said casing into valve opening alignment with said first and second valve elements.

**2.** The measurement port coupler of claim **1**, wherein said first opening and said second opening are aligned along an axis that lies parallel to the longitudinal axis of said casing.

**3.** The measurement port coupler of claim **1**, wherein each of said first and second openings comprises a bore portion for seating the associated one of said first and second valve elements and a mating portion for mating with a probe located within said casing and positioned by said helical guide into valve opening alignment with said first and second valve elements.

**4.** The measurement port coupler of claim **3**, wherein said mating portion comprises a conical depression tapering outwardly from said bore portion to the interior surface of said casing.

**5.** The measurement port coupler of claim **1**, wherein said bias mechanism for biasing said first and second valve

elements into a closed position comprises first and second springs, one associated with each of said valve elements.

**6.** The measurement port coupler of claim **5**, wherein said springs are leaf springs.

**7.** The measurement port coupler of claim **1**, wherein each of said first and second valve elements includes a stem facing the interior surface of said casing and being recessed in the corresponding opening so that the stem does not extend beyond the interior surface of said casing into the interior of said casing.

**8.** The measurement port coupler of claim **1**, further comprising:

a first cover plate attached to the exterior surface of said casing so as to cover said first valve element; and

a second cover plate attached to the exterior surface of said casing so as to cover said second valve element; wherein said first and second cover plates include a plurality of holes to filter fluids flowing therethrough.

**9.** The measurement port coupler of claim **8**, wherein said first and second cover plates are removable.

**10.** The measurement port coupler of claim **8**, wherein said first and second cover plates include a plurality of slots.

**11.** The measurement port coupler of claim **8**, wherein said first and second cover plates are formed of a flexible permeable material.

**12.** The measurement port coupler of claim **11**, wherein said first and second cover plates are formed of wire mesh.

**13.** The measurement port coupler of claim **8**, further comprising:

a first pair of retaining arms attached to the exterior surface of said casing for receiving said first cover plate therebetween; and

a second pair of retaining arms attached to the exterior surface of said casing for receiving said second cover plate therebetween;

wherein each of the first and second pairs of retaining arms defines a slot sized to receive the lateral edges of the cover plate.

**14.** The measurement port coupler of claim **1**, wherein said helical guide is formed by a helical insert including two symmetric helical shoulders that taper toward one another mounted in said casing, said helical shoulders defining tracks for positioning a probe located within said casing into valve opening alignment with said first and second valve elements.

**15.** The measurement port coupler of claim **14**, wherein the internal surface of said casing has a first diameter along a portion of the longitudinal axis of said casing and a second diameter along another portion of the longitudinal axis of said casing, said first and second diameters being adjacent one another, said first diameter being greater than said second diameter whereby a ledge is formed between said first diameter portion and said second diameter portion that extends around the interior circumference of said casing.

**16.** The measurement port coupler of claim **15**, wherein said helical insert is fitted within said first diameter portion of said casing, said helical insert abutting said ledge such that said ledge forms a stop that locates said helical insert at a desired longitudinal position within said casing.

**17.** The measurement port coupler of claim **16**, wherein said casing further comprises a locating tab extending from said stop in the portion of said casing having said first diameter, said helical insert defining a corresponding slot at one end, said slot being sized to receive said locating tab to orient said helical insert at a desired circumferential position within said casing.

## 19

18. The measurement port coupler of claim 17, wherein said slot extends throughout said one end of said helical insert, said slot defining two opposing inner ends of said helical insert, said tab being located between said inner ends.

19. The measurement port coupler of claim 18, wherein said helical insert is formed with an outer diameter that is slightly greater than said first diameter of said casing, said inner ends of said helical insert being compressible toward each other to allow said helical insert to be inserted into said casing and held in place by a tendency of said inner ends of said helical insert to return to an uncompressed position.

20. The measurement port coupler of claim 1, wherein said helical guide is formed by a helical insert removably fitted within said casing, said helical insert having a helical shoulder curving around a longitudinal axis of said casing and extending from an outer end to an inner end, said helical shoulder defining a track on the interior surface of said casing for positioning a probe located within said casing into valve opening alignment with said first and second valve elements.

21. The measurement port coupler of claim 20, wherein the internal surface of said casing has a first diameter along a portion of the longitudinal axis of said casing and a second diameter along another portion of the longitudinal axis of said casing, said first and second diameters being adjacent one another, said first diameter being greater than said second diameter whereby a ledge is formed between said first diameter portion and said second diameter portion that extends around the interior circumference of said casing.

22. The measurement port coupler of claim 7, wherein said helical insert is fitted within said first diameter portion of said casing, said helical insert abutting said ledge such

## 20

that said ledge forms a stop that locates the helical insert at a desired longitudinal position within said casing.

23. The measurement port coupler of claim 1, wherein the helical guide is formed by at least one track curving around a longitudinal axis of said casing.

24. The measurement port coupler of claim 1, wherein said first opening is positioned substantially adjacent to said second opening.

25. A measurement port coupler for use in a borehole monitoring system, comprising:

- (a) a tubular casing having opposite open ends, said casing having an interior surface and an exterior surface, said casing also having a first opening for collecting fluid from a predetermined region of a borehole and a second opening for releasing the collected fluid into the predetermined region of the borehole;
- (b) a first valve element seated in said first opening in said casing;
- (c) a second valve element seated in said second opening in said casing;
- (d) a bias mechanism for biasing said first and second valve elements into a closed position; and
- (e) a helical guide mounted in said casing for positioning a probe located within said casing into valve opening alignment with said first and second valve elements.

26. The measurement port coupler of claim 25, wherein said first opening is positioned substantially adjacent to said second opening.

\* \* \* \* \*

UNITED STATES PATENT AND TRADEMARK OFFICE  
**CERTIFICATE OF CORRECTION**

PATENT NO. : 6,302,200 B1  
DATED : October 16, 2001  
INVENTOR(S) : F.D. Patton et al.

Page 1 of 1

It is certified that error appears in the above-identified patent and that said Letters Patent is hereby corrected as shown below:

Column 19,

Line 30, "claim 7," should read -- claim **21**, --.

Signed and Sealed this

Thirteenth Day of August, 2002

*Attest:*

A handwritten signature in black ink, appearing to read "James E. Rogan", written over a horizontal line.

*Attesting Officer*

JAMES E. ROGAN  
*Director of the United States Patent and Trademark Office*