

May 9, 1933.

W. L. FOSTER

1,908,594

UNDERREAMER

Filed July 10, 1929

Fig. 1

Fig. 2

Fig. 3

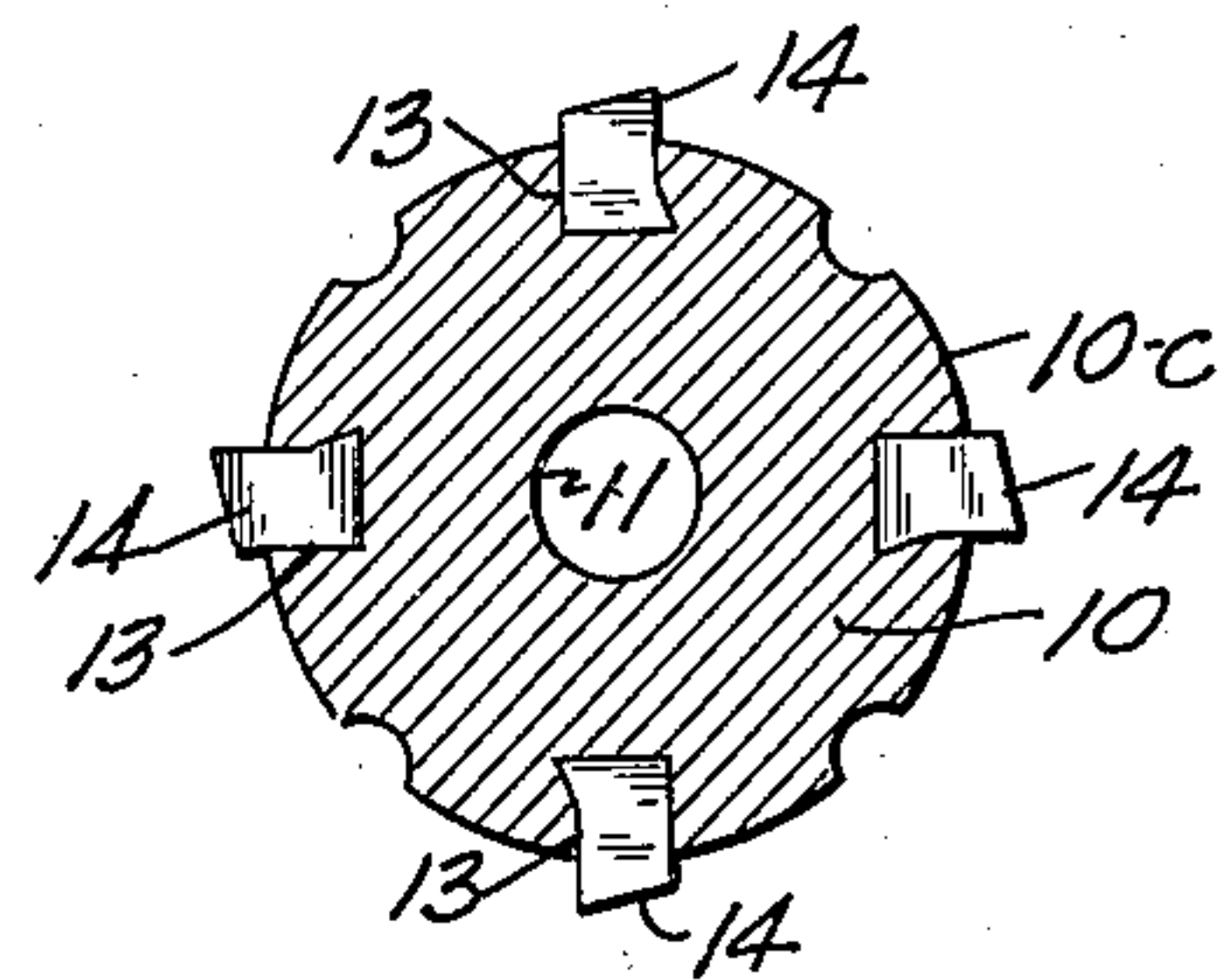


Fig. 4

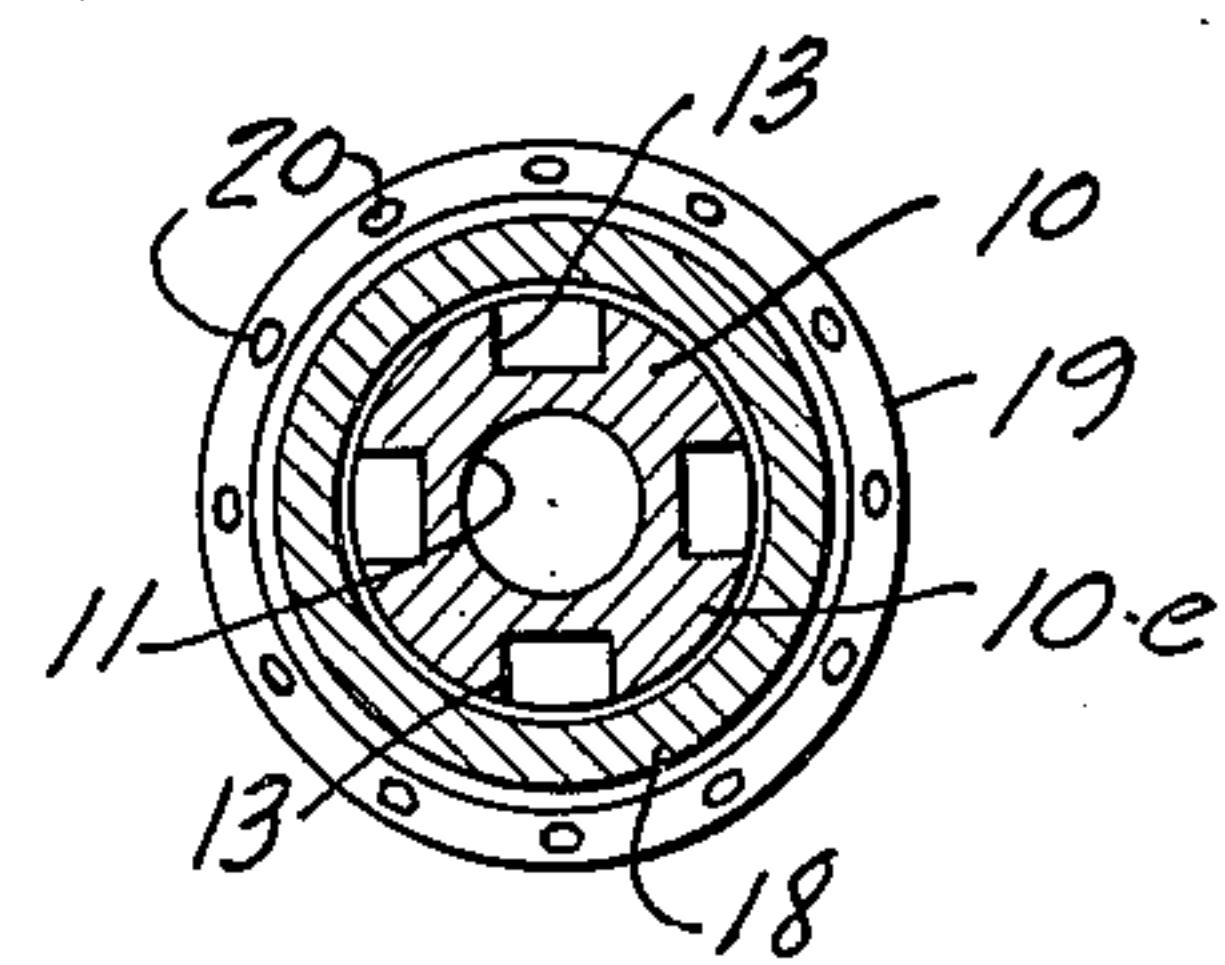
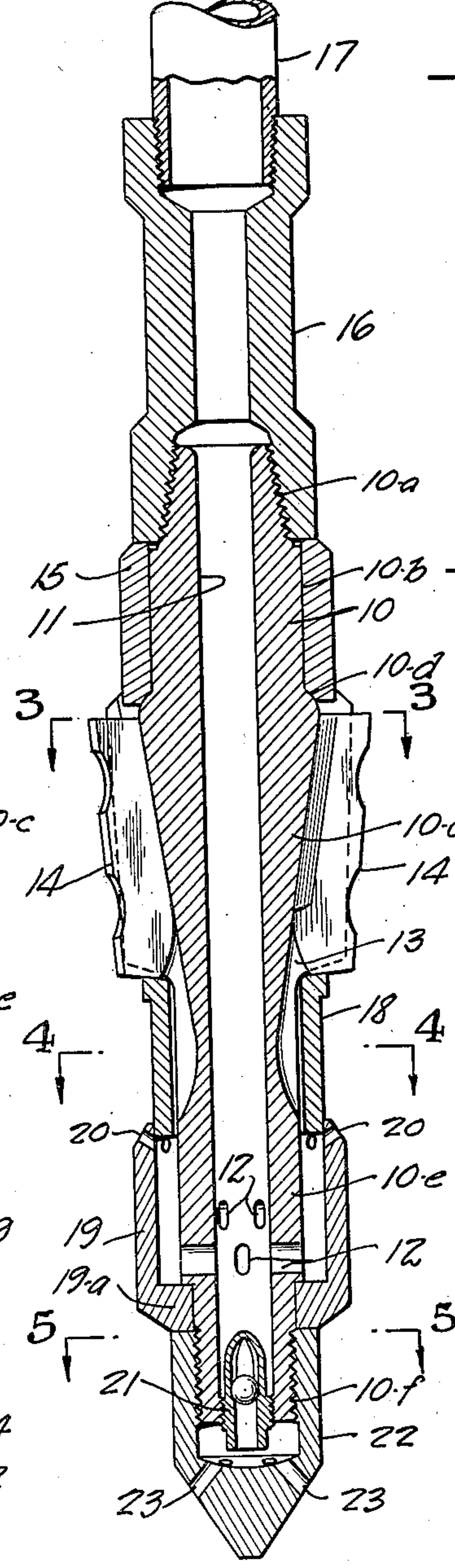
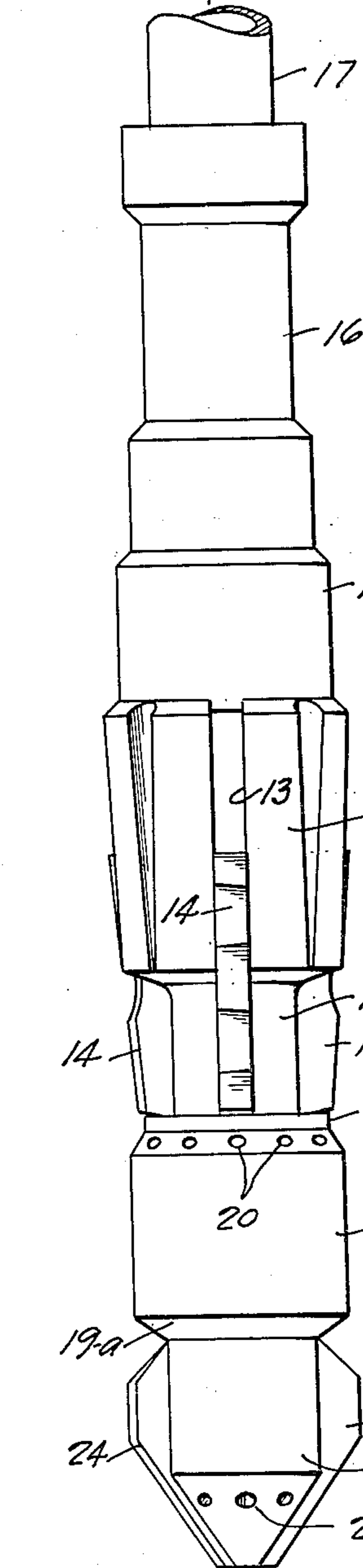
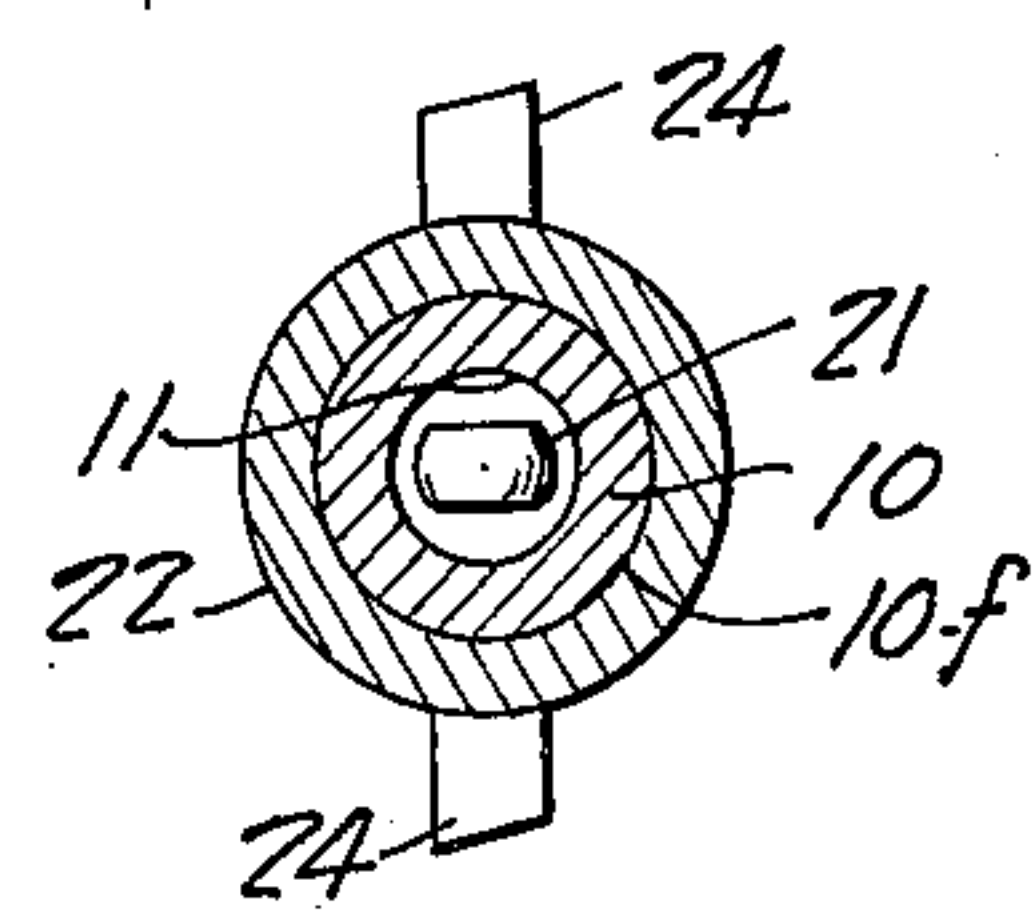


Fig. 5



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UNDERREAMER

Application filed July 10, 1929. Serial No. 377,117.

This invention relates to collapsible underreamers and pertains more especially to a collapsible underreamer having hydraulic means to expand the cutters.

5 The objects of this invention are to provide an underreamer of the character described having any or all of the following features:—novel hydraulic motor means for
10 expanding the cutters; hydraulic motor means in which the circulation and wash liquid for the cutters is controlled by the hydraulic motor means; means to admit fluid to the drill pipe string during lowering of
15 the underreamer; and structure whereby a compact, sturdy, strong underreamer construction is obtained.

These objects together with other objects and corresponding accomplishments are obtained by means of the embodiment of my invention illustrated in the accompanying
20 drawing, in which:—

Fig. 1 is a side elevation of a complete underreamer with the cutters collapsed, a fragment of the drill string being shown; Fig. 2 is a section as seen on the line 2—2 of
25 Fig. 1, the cutters being shown in elevation in expanded position; and Figs. 3, 4 and 5 are sections as seen on the lines correspondingly numbered in Fig. 2.

30 Referring with more particularity to the drawing, the underreamer comprises a mandrel body 10 having a threaded pin 10a at its upper end, and enlarged cylindrical portion 10b below the pin meeting a tapered portion
35 10c. A shoulder 10d is formed at the juncture of the cylindrical portion and the tapered portion of the mandrel. At the lower end is a reduced cylindrical portion 10e and a further reduced portion 10f which is
40 threaded. Extending lengthwise through the mandrel is a circulation passage 11 threaded at its extreme lower end to receive a valve cage. In the wall of the mandrel at the reduced portion 10e are wash water passages
45 12. In the tapered portion 10c are grooves 13 which are undercut to receive blade cutters and form cutter ways. There are four of these ways shown to accommodate four blades, although more or less blades may be
50 used. The cutter blades are marked 14 and

may be inserted in position from the shoulder end of the mandrel. Resting upon the shoulder 10d is a retaining ring 15 which is a slip-on fit. This ring retains the cutters
55 against displacement. The ring is locked in position by a tubular extension 16 which is mounted upon the pin 10a of the mandrel and has a bore forming an extension of the circulation passage. A fragment of the drill pipe
60 string is marked 17.

Slidably mounted over the cylindrical lower end 10e of the mandrel is a ring piston 18 of such length as to be reciprocable in a displacement chamber formed by a tubular shell
65 19. Clearance is provided between the bore of piston 18 and the stem 10e.

The shell 19 has its inner wall spaced from the cylindrical portion 10e so as to form an annular displacement chamber for the piston 18 to operate in. The shell has an in-
70 turned portion 19a forming a lower head for the displacement chamber and adjacent its upper end are wash ports 20 designed to direct wash water upwardly and clean the cutter blades. The cutter blades rest against the
75 upper end of the piston so that when the blades are in expanded position and the piston resting thereagainst, the lower end of the piston will be clear of the wash ports 20. Mounted in the lower end of the circulation
80 passage is a valve cage 21 having a valve therein arranged to prevent outflow of circulation fluid. A pilot bit cap 22 is threaded upon the lower end of the mandrel, and holds the shell 19 in position. A chamber is
85 formed in the cap and ducts 23 connect the chamber with the exterior of the bit. Pilot blades 24 complete the pilot bit cap. The shell and piston constitute a motor for urging the blades 14 into expanded position and also
90 act as a valve to control the wash water ports 20. The assemblage of the parts is obvious from an inspection of the drawing. In the operation of the underreamer, before circulation fluid is introduced into the circulation
95 line to the underreamer, the piston and blade tend to maintain themselves in collapsed position by gravity. The underreamer is lowered in the well hole, and fluid in the hole, may enter the ports 23 and pass upwardly
100

into the circulation passage and from thence into the drill pipe string, thereby preventing collapse of the drill pipe string. When the underreamer has been positioned where it is desired to cut, circulation is started. This causes the closure of the valve in cage 21, and the circulation fluid passes into the displacement chamber below the piston. The pressure causes elevation of the piston and expansion of the blades 14. When the blades have reached their fully expanded position, the lower end of the piston clears the wash ports 20, and wash water may pass upwardly. When it is desired to collapse the bit, circulation is stopped and the blades and pistons will drop by gravitative action. However, should the blades stick in expanded position, elevation of the underreamer causing the blades to abut the bottom of the casing shoe ordinarily used in oil well, will cause the blades to be moved downwardly. The clearance between piston 18 and the stem previously mentioned will permit the fluid in the drill pipe to drain out when the piston is down and cutters are collapsed, obviating the difficulty of pulling a wet string.

What I claim is:—

1. A collapsible underreamer comprising a mandrel having a sloping cutter engaging surface; cutters slidably mounted for longitudinal movement on said mandrel to expanded and contracted positions, said mandrel having a shoulder at the upper ends of said cutters, a retaining ring mounted on said mandrel and supported on said shoulder, a lock member forming an extension of said mandrel threaded thereto and holding said retaining ring in position, a barrel shell on the lower end of said mandrel providing therewith an annular displacement chamber, water ports in said mandrel communicating with said chamber, and a ring piston reciprocally mounted in said chamber and over said mandrel engaged with said cutters to expand the latter and disposed so that its lower end clears and opens said ports when said piston is in cutter expanding position.

2. A collapsible underreamer comprising a mandrel having a sloping surface, a cutter slidably accommodated on said surface for longitudinal movement thereon to expanded and contracted positions, an annular displacement chamber about said mandrel, water passages in said mandrel communicating with said chamber adjacent the inner end of the latter, wash ports in the wall of said chamber adjacent its outer end, and a ring piston reciprocally mounted in said chamber and over said mandrel to urge said cutter to expanded position and disposed so that its lower end clears and opens said ports when said piston is in cutter expanding position.

3. A collapsible underreamer comprising a mandrel having cutter ways, cutters slidably accommodated in said ways for longitudinal

movement on said mandrel to expanded and contracted positions, a displacement chamber about said mandrel, water passages in said mandrel communicating with said chamber adjacent the inner end of the latter, wash ports in the outer wall of said chamber adjacent its outer end, and a ring piston reciprocally mounted in said chamber and over said mandrel to urge said cutters to expanded position and disposed so that its lower end clears and opens said ports when said piston is in cutter expanding position.

4. A collapsible underreamer comprising a mandrel having sloping cutter ways, cutters slidably accommodated in said ways for longitudinal movement on said mandrel to expanded and contracted positions, a barrel shell on said mandrel providing therewith an annular displacement chamber, water passages in said mandrel communicating with said chamber adjacent the inner end of the latter, wash ports in said shell adjacent the outer end, and a ring actuator reciprocally mounted in said chamber and over said mandrel, engaged with said cutters to expand the latter and disposed so that its lower end clears and opens said ports when said actuator is in cutter expanding position.

5. A collapsible underreamer comprising a mandrel having sloping cutter grooves, cutters slidably mounted in said grooves by dove tail connections for longitudinal movement on said mandrel to expanded and contracted positions, a barrel shell on said mandrel below said cutters providing therewith an annular displacement chamber, water passages in said mandrel opening to said chamber adjacent the inner end of the latter, wash ports in said shell adjacent the outer end, and a ring actuator reciprocally mounted in said chamber and over said mandrel engaged with said cutters to expand the latter and disposed so that its lower end clears and opens said ports when said actuator is in cutter expanding position.

6. A collapsible underreamer comprising a mandrel having sloping cutter ways, cutters slidably mounted by dove tail connections in said ways for longitudinal movement on said mandrel to expanded and contracted positions, said mandrel having a shoulder at the upper ends of its ways, a retaining ring mounted on said mandrel and supported on said shoulder, a lock member forming an extension of said mandrel threaded thereto and holding said retaining ring in position, a detachable barrel shell on the lower end of said mandrel providing therewith an annular displacement chamber, water passages in said mandrel communicating with said chamber adjacent the inner end of the latter, wash ports in said shell adjacent its outer end, and a ring piston reciprocally mounted in said chamber and over said mandrel engaged with said cutters to expand the latter and disposed so that its lower end clears and opens said

ports when said piston is in cutter expanding position.

7. A collapsible underreamer comprising a mandrel having a sloping surface, a cutter
5 slidably accommodated on said surface for longitudinal movement thereon to expanded and contracted positions, an annular displacement chamber about said mandrel, a circulation passage extending within said man-
10 drel, a check to prevent outflow of water from said circulation passage, water passages in said mandrel connecting said chamber adjacent the inner end of the latter with said circulation passage, wash ports in the wall of said
15 chamber adjacent its outer end, and a ring piston reciprocally mounted in said chamber and over said mandrel to urge said cutter to expanded position and disposed so that its lower end clears and opens said ports when
20 said piston is in cutter expanding position.

8. A collapsible underreamer comprising a mandrel having cutter ways, cutters slidably accommodated in said ways for longitudinal movement on said mandrel to expanded and
25 contracted positions, a displacement chamber about said mandrel, a circulation passage extending the length of said mandrel, a check to prevent outflow of water from the lower end of said circulation passage, water pas-
30 sages in said mandrel connecting said chamber adjacent the inner end of the latter, with said circulation passage, wash ports in the outer wall of said chamber adjacent its outer end, a ring piston reciprocally mounted in
35 said chamber and over said mandrel to urge said cutters to expanded position and disposed so that its lower end clears and opens said ports when said piston is in cutter expanding position, and a pilot bit cap mount-
40 ed over the end of said mandrel and check.

9. A collapsible underreamer comprising a mandrel having sloping cutter ways, cutters slidably accommodated in said ways for longitudinal movement on said mandrel to ex-
45 panded and contracted positions, a barrel shell on said mandrel providing therewith an annular displacement chamber, a circulation passage extending the length of said mandrel, a check to prevent outflow of water from
50 the lower end of said circulation passage, water passages in said mandrel connecting said chamber adjacent the inner end of the latter with said circulation passage, wash ports in said shell adjacent the outer end, a
55 ring actuator reciprocally mounted in said chamber and over said mandrel engaged with said cutters to expand the latter and disposed so that its lower end clears and opens said ports when said actuator is in cutter expand-
60 ing position, and a pilot bit cap mounted over the end of said mandrel and check.

10. A collapsible underreamer comprising a mandrel having sloping cutter grooves, cutters slidably mounted in said grooves by dove
65 tail connections for longitudinal movement

on said mandrel to expanded and contracted positions, a barrel shell on said mandrel below said cutters providing therewith an annular displacement chamber, a circulation passage
70 extending the length of said mandrel, a check to prevent outflow of water from the lower end of said circulation passage, water passages in said mandrel opening to said chamber adjacent the inner end of the latter, and
75 connected with said circulation passage, wash ports in said shell adjacent the outer end, a ring actuator reciprocally mounted in said chamber and over said mandrel engaged with said cutters to expand the latter and disposed
80 so that its lower end clears and opens said ports when said actuator is in cutter expanding position, and a pilot bit cap mounted over the end of said mandrel and check.

11. A collapsible underreamer comprising a mandrel having sloping cutter ways, cut-
85 ters slidably mounted by dove tail connections in said ways for longitudinal movement on said mandrel to expanded and contracted positions, said mandrel having a shoulder at the upper ends of its ways, a retaining ring
90 mounted on said mandrel and supported on said shoulder, a lock member forming an extension of said mandrel threaded thereto and holding said retaining ring in position, a detachable barrel shell on the lower end of said
95 mandrel providing therewith an annular displacement chamber, a circulation passage extending the length of said mandrel, a check to prevent outflow of water from the lower end of said circulation passage, water pas-
100 sages in said mandrel communicating with said chamber adjacent the inner end of the latter and with said circulation passage, wash ports in said shell adjacent its outer end, a ring piston reciprocally mounted in said
105 chamber and over said mandrel engaged with said cutters to expand the latter and disposed so that its lower end clears and opens said ports when said actuator is in cutter expanding position, and a pilot bit cap threaded
110 on said mandrel over said check.

In witness that I claim the foregoing I have hereunto subscribed my name this 29th day of June, 1929.

WALTER L. FOSTER. 115

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