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(12) **United States Patent**  
**Christoph et al.**

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(45) **Date of Patent:** **Apr. 9, 2024**

(54) **VISUALIZATION OF COMPLEX HIERARCHY DATA WITH INTERACTIVE ADJUSTMENTS**

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(73) Assignee: **SAP SE**, Walldorf (DE)

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(\*) Notice: Subject to any disclaimer, the term of this patent is extended or adjusted under 35 U.S.C. 154(b) by 74 days.

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(21) Appl. No.: **17/545,727**

Primary Examiner — Miranda Le

(22) Filed: **Dec. 8, 2021**

(74) Attorney, Agent, or Firm — Klarquist Sparkman, LLP

(65) **Prior Publication Data**

US 2023/0177036 A1 Jun. 8, 2023

(57) **ABSTRACT**

(51) **Int. Cl.**

**G06F 16/28** (2019.01)  
**G06F 16/22** (2019.01)  
**G06F 16/26** (2019.01)  
**G06F 16/2453** (2019.01)

A computer-implemented method can create a node-link model from a hierarchy table, which includes a plurality of records associated with a plurality of objects organized in segments. A record includes a unique identifier, a parent reference, and a value distribution for the associated object. The parent reference is the unique identifier of a parent object directing the value distribution to the associated object. The node-link model includes a plurality of nodes representing the objects and links connecting the nodes and representing value distributions between the objects. The method can generate a visual representation of the node-link model in a user interface and receive an input from the user interface. Responsive to the input, the method can change the visual representation to depict a portion of the node-link model based on a viewable scope of the node-link model and one or more viewable fields specified in the input.

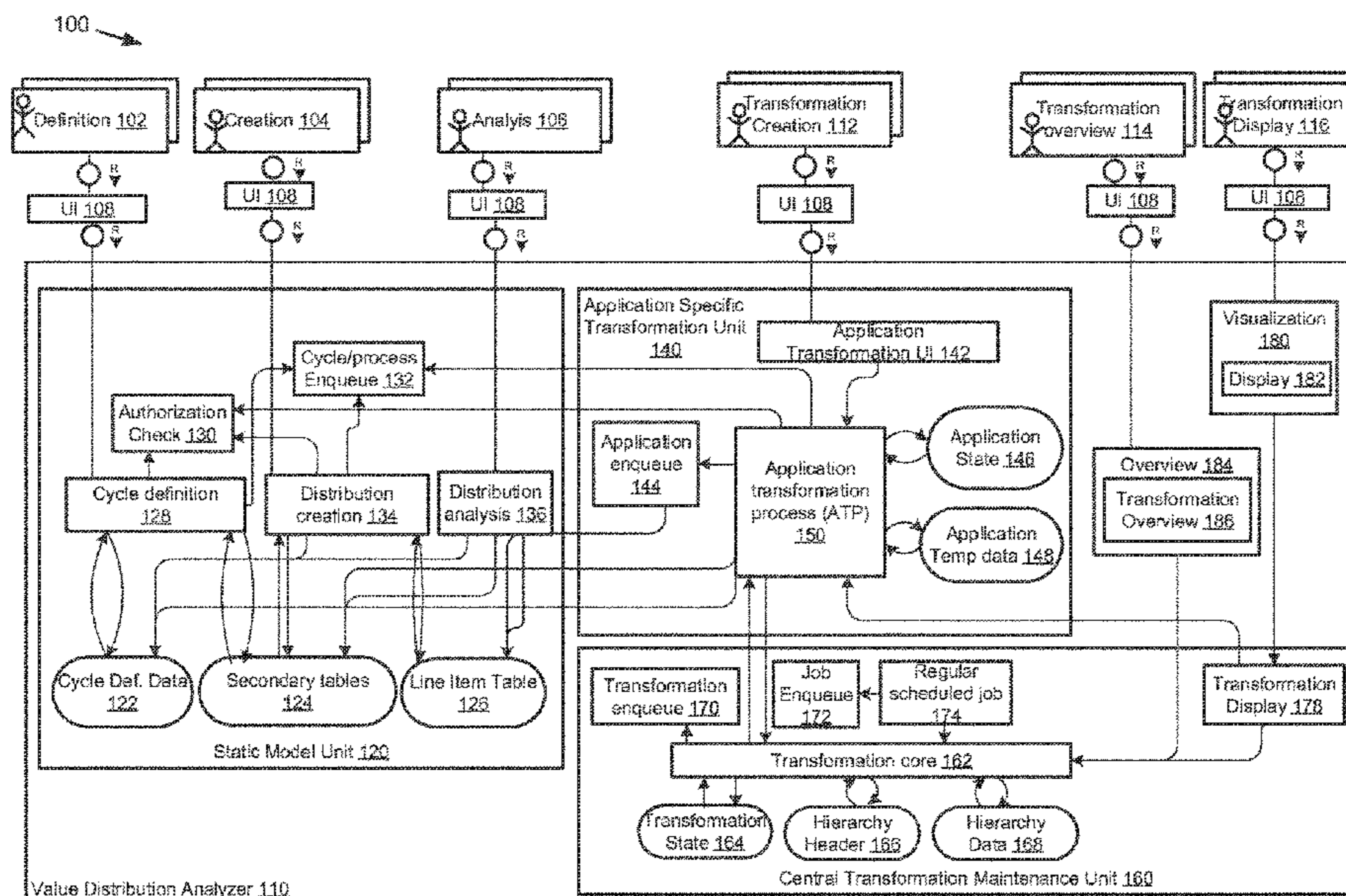
(52) **U.S. Cl.**

CPC ..... **G06F 16/289** (2019.01); **G06F 16/2282** (2019.01); **G06F 16/26** (2019.01); **G06F 16/221** (2019.01); **G06F 16/2255** (2019.01); **G06F 16/2453** (2019.01)

(58) **Field of Classification Search**

CPC ..... G06F 16/2282; G06F 16/26; G06F 16/289  
See application file for complete search history.

**17 Claims, 33 Drawing Sheets**



(56)

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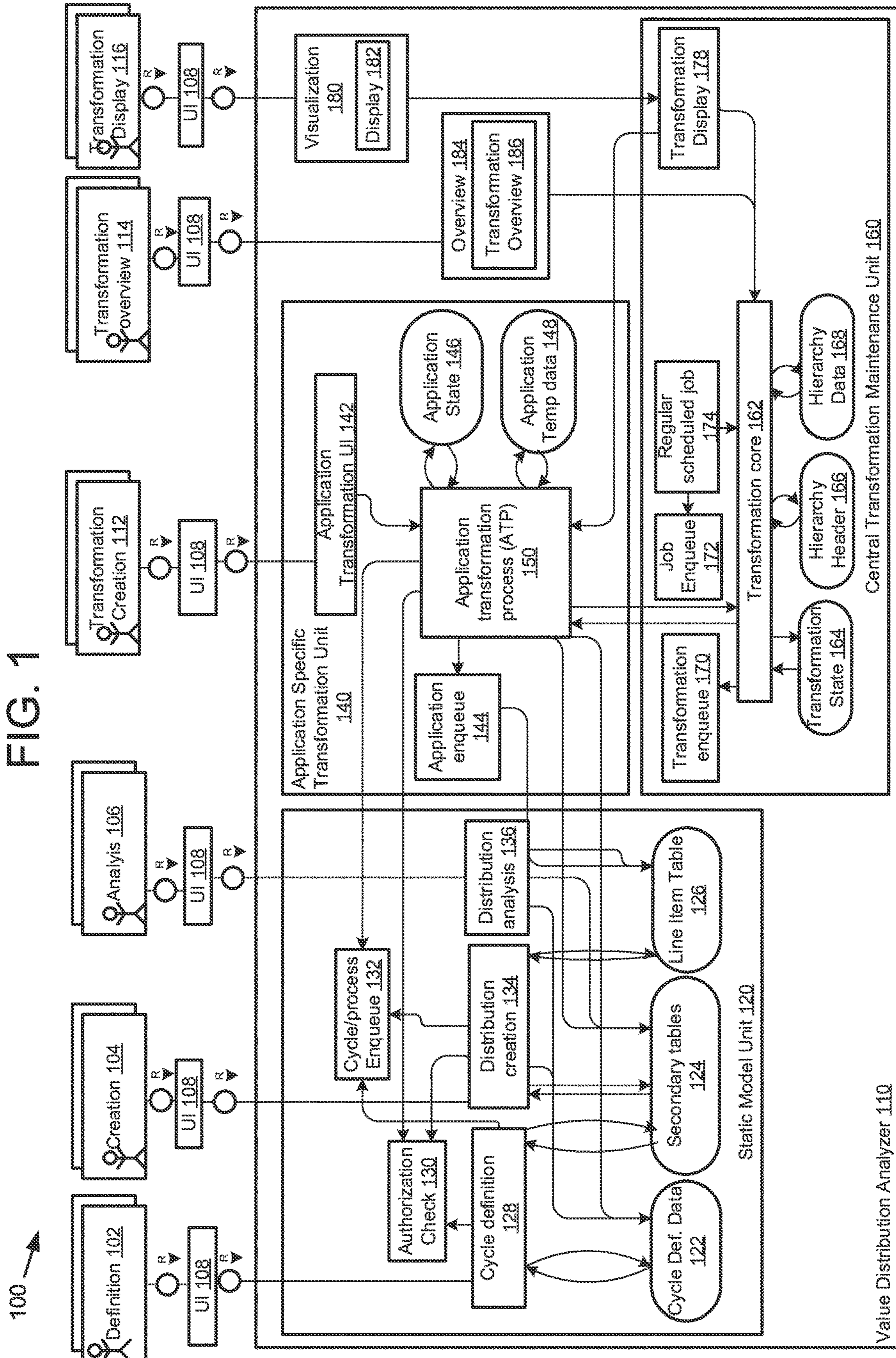
"Cycle," SAP Documentation, <https://help.sap.com/doc/2c11d553088f4308e1000000a174cb4/2.6/en-US/460dd553088f4308e1000000a174cb4.html>, printed Nov. 24, 2021, 2 pages.

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\* cited by examiner



FIG. 1



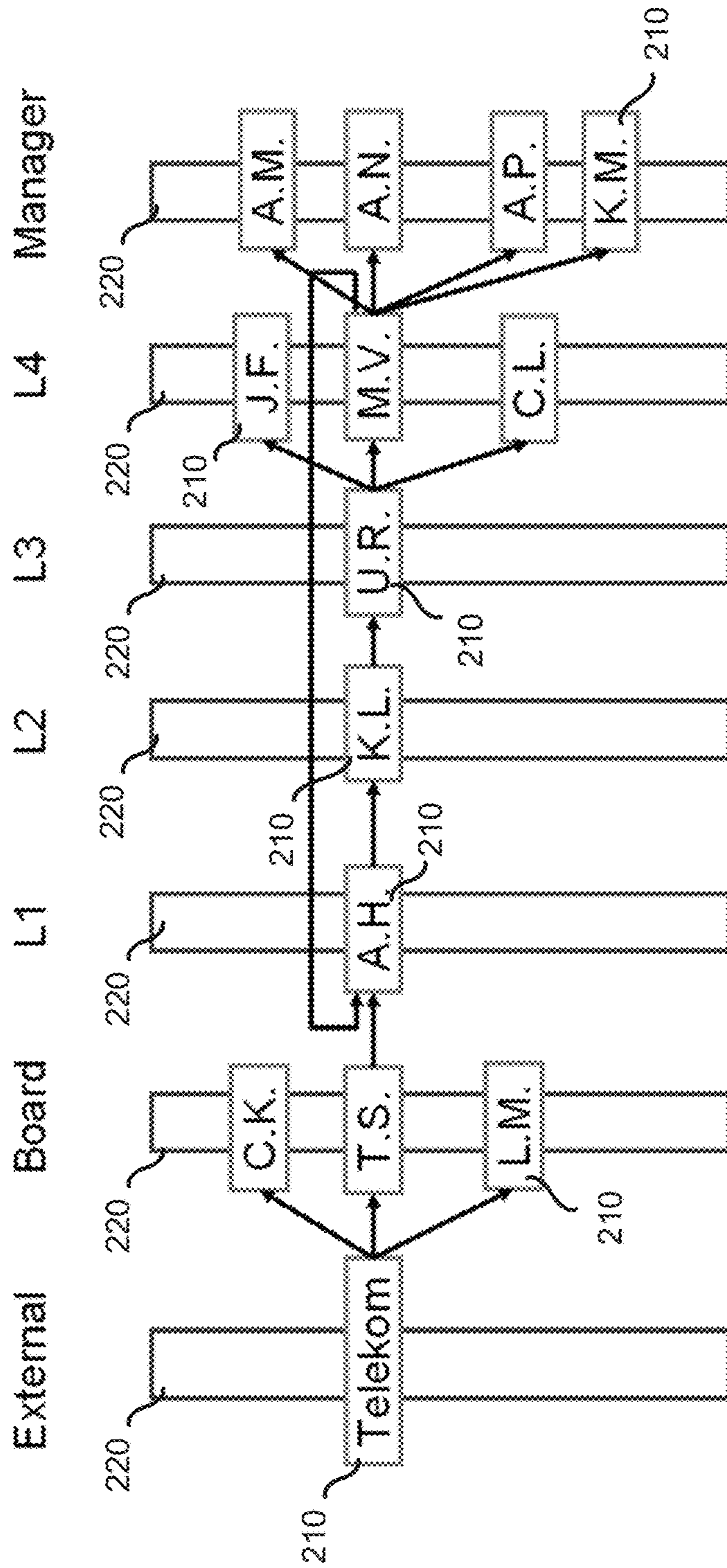


FIG. 2





Segment Name: 1.4 Level 4 Cost Centers Lock indicator

Segment Header: Sender Values Receiver Tracing Factor

Sender	From	To	Group	MSR
Cost Center			1-43	
Functional Area				
Cost Element				
Business Process				
Property				
Receiver				
Order				
Cost Center			65000-200	
Functional Area				
Cost Object				
MS Element				
Business Process				
Ext. val. added				
Int. val. added				
Category				
Cost Behavior				
Ext. attributes				
Business entity				

1 of 14

320

Segment Name: 1.4 Level 4 Cost Centers Lock indicator

Segment Header: Sender Values Receiver Tracing Factor

Assessment CDE: 63300 0116services.prof.org

Allocation structure:

Sender values: Posted amounts

Sender rule: 100.00 %

Share in %:  Actual value origin  Plan value origin

Receiver tracing factor: Fixed percentages

Receiver rule:

310

FIG. 3



Document Number (BELNR)	Creditor/Debtor indicator (BEKNZ)	Document item (ZLENR)	Posting Row (BUZEI)	Segment text (SGTXT)	Object Number (OBJNR)	Partner Object (PAROB1)	Value
47533	C	1	1	EXTERNAL	TELEKOM	C.K.	-3,000.00
47533	D	1	2	EXTERNAL	C.K.	TELEKOM	3,000.00
47533	C	2	3	EXTERNAL	TELEKOM	T.S.	-2,500.00
47533	D	2	4	EXTERNAL	T.S.	TELEKOM	2,500.00
47533	C	3	5	EXTERNAL	TELEKOM	L.M.	-5,000.00
47533	D	3	6	EXTERNAL	L.M.	TELEKOM	5,000.00
47533	C	4	7	BOARD	T.S.	A.H.	-2,200.00
47533	D	4	8	BOARD	A.H.	T.S.	2,200.00
47533	C	5	9	L1	A.H.	KL.	-2,000.00
47533	D	5	10	L1	KL.	A.H.	2,000.00
47533	C	6	11	L2	KL.	U.R.	-1,750.00
47533	D	6	12	L2	U.R.	KL.	1,750.00
47533	C	7	13	L3	U.R.	J.F.	-800.00
47533	D	7	14	L3	J.F.	U.R.	800.00
47533	C	8	15	L3	U.R.	M.V.	-700.00
47533	D	8	16	L3	M.V.	U.R.	700.00
47533	C	9	17	L3	U.R.	C.L.	-100.00
47533	D	9	18	L3	C.L.	U.R.	100.00
47533	C	10	19	L4	M.V.	A.M.	-200.00
47533	D	10	20	L4	A.M.	M.V.	200.00
47533	C	11	21	L4	M.V.	A.N.	-50.00
47533	D	11	22	L4	A.N.	M.V.	50.00
47533	C	12	23	L4	M.V.	A.P.	-70.00
47533	D	12	24	L4	A.P.	M.V.	70.00
47533	C	13	25	L4	M.V.	K.M.	-150.00
47533	D	13	26	L4	K.M.	M.V.	150.00
47533	C	14	27	L4	M.V.	A.H.	-20.00
47533	D	14	28	L4	A.H.	M.V.	20.00

400 

FIG. 4



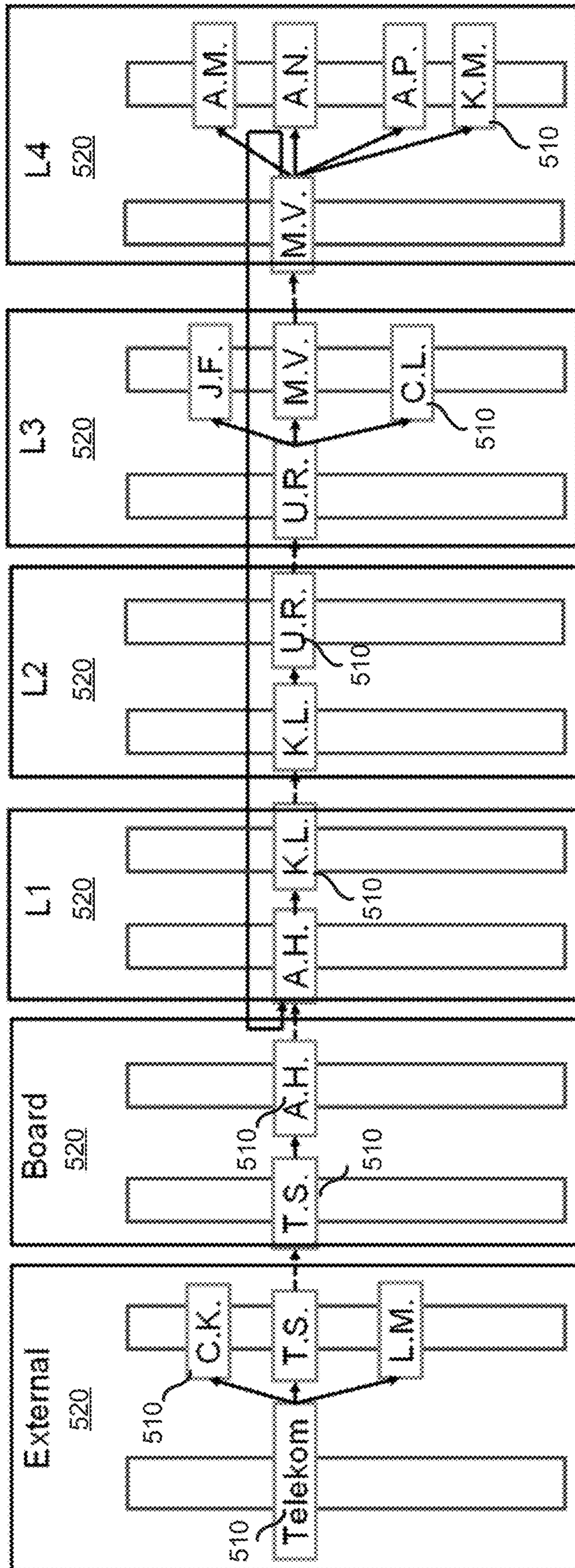
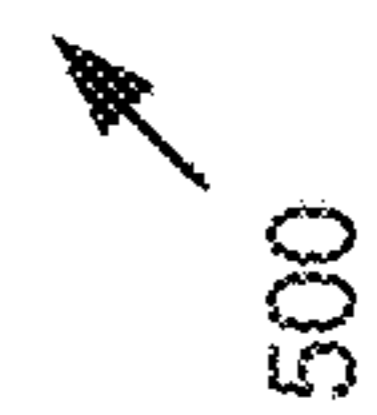


FIG. 5



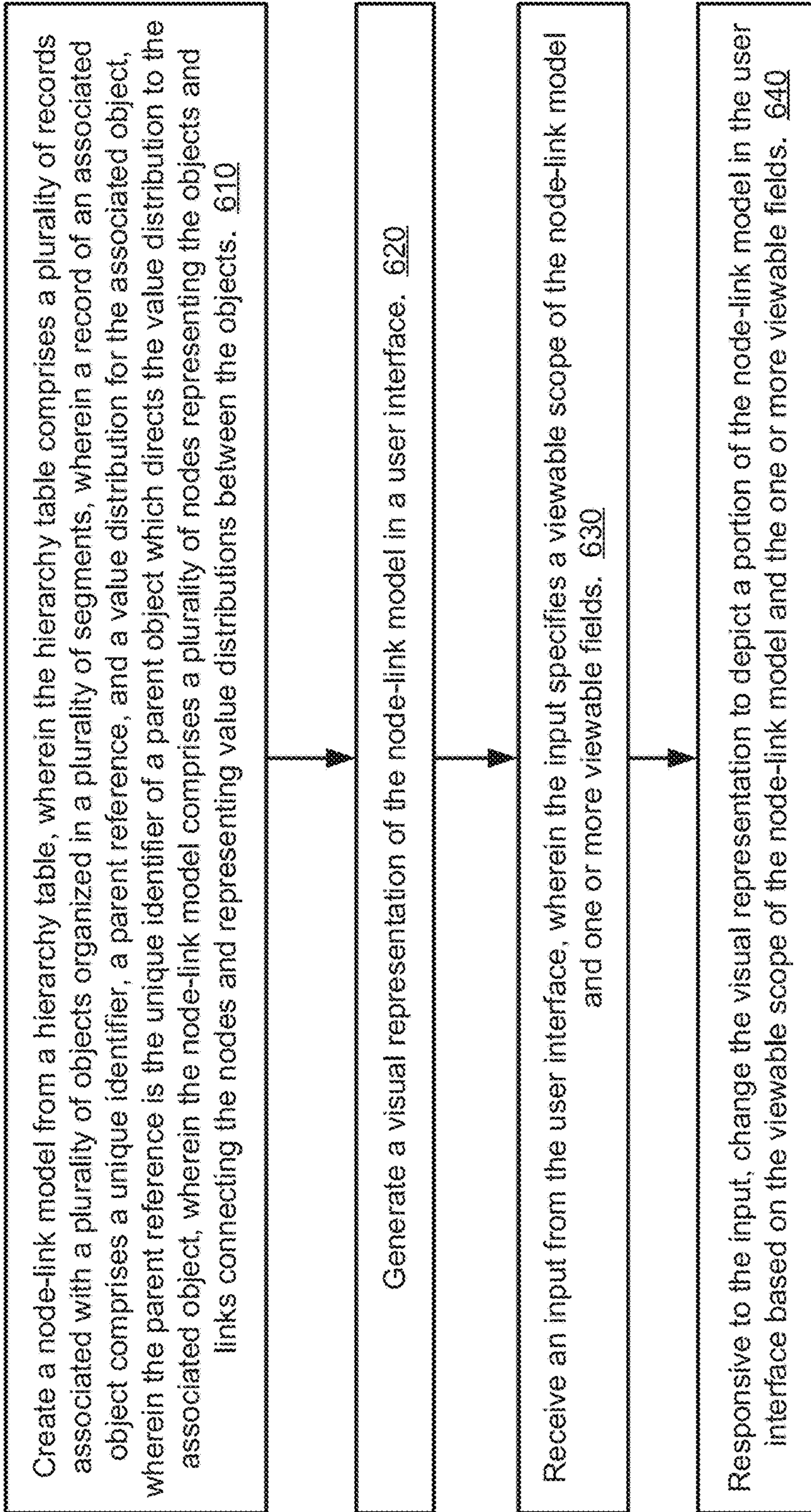


FIG. 6

600



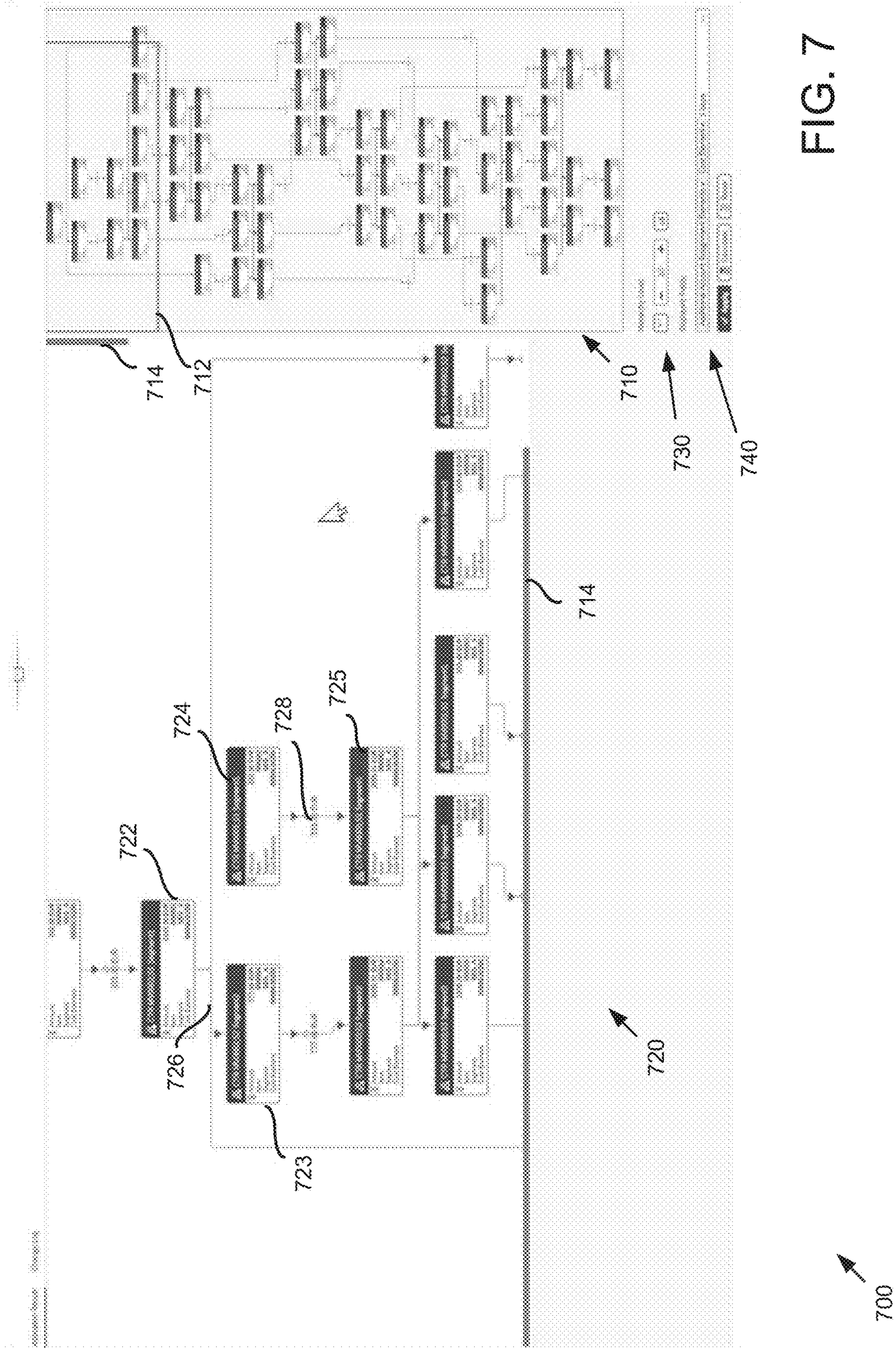
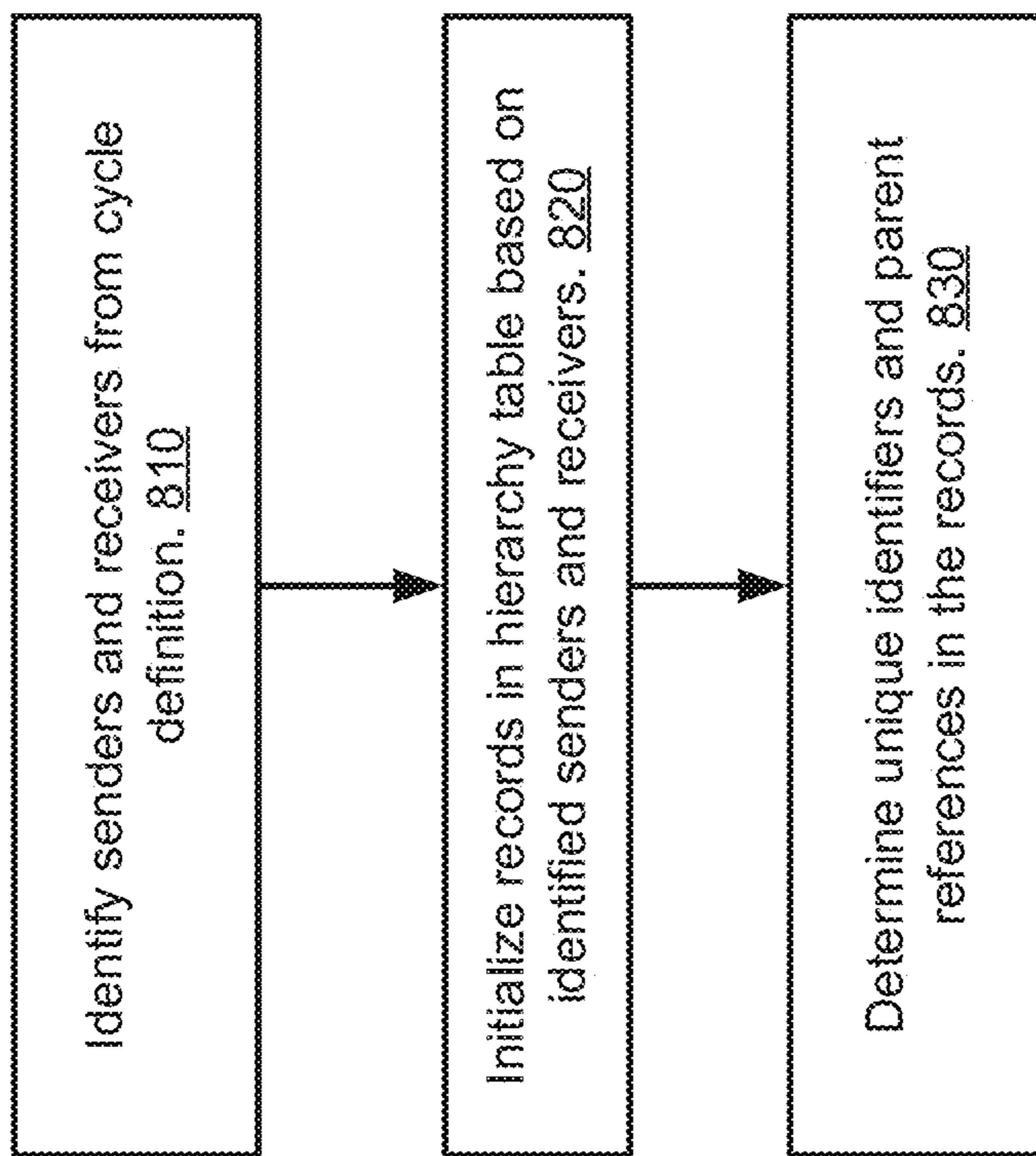


FIG. 7



800 ↗

FIG. 8



Segment	Sender	Receiver
External	Telekom	C.K., T.S., L.M.
Board	T.S.	A.H.
L1	A.H.	K.L.
L2	K.L.	U.R.
L3	U.R.	J.F., M.V., C.L.
L4	M.V.	A.H., A.M., A.N., A.P., K.M.

FIG. 9

900



id	type	Parent id	Unique id	Currency	Value	segment	object
1	S			EUR	-3,000.00	EXTERNAL	TELEKOM
2	R			EUR	3,000.00	EXTERNAL	C.K.
3	S			EUR	-2,500.00	EXTERNAL	TELEKOM
4	R			EUR	2,500.00	EXTERNAL	T.S.
5	S			EUR	-5,000.00	EXTERNAL	TELEKOM
6	R			EUR	5,000.00	EXTERNAL	L.M.
7	S			EUR	-2,200.00	BOARD	T.S.
8	R			EUR	2,200.00	BOARD	A.H.
9	S			EUR	-2,000.00	L1	A.H.
10	R			EUR	2,000.00	L1	K.L.
11	S			EUR	-1,750.00	L2	K.L.
12	R			EUR	1,750.00	L2	U.R.
13	S			EUR	-800.00	L3	U.R.
14	R			EUR	800.00	L3	J.F.
15	S			EUR	-700.00	L3	U.R.
16	R			EUR	700.00	L3	M.V.
17	S			EUR	-100.00	L3	U.R.
18	R			EUR	100.00	L3	C.L.
19	S			EUR	-200.00	L4	M.V.
20	R			EUR	200.00	L4	A.M.
21	S			EUR	-50.00	L4	M.V.
22	R			EUR	50.00	L4	A.N.
23	S			EUR	-70.00	L4	M.V.
24	R			EUR	70.00	L4	A.P.
25	S			EUR	-150.00	L4	M.V.
26	R			EUR	150.00	L4	K.M.
27	S			EUR	-20.00	L4	M.V.
28	R			EUR	20.00	L4	A.H.
29	S			EUR	-20.00	L1	A.H.

1000 

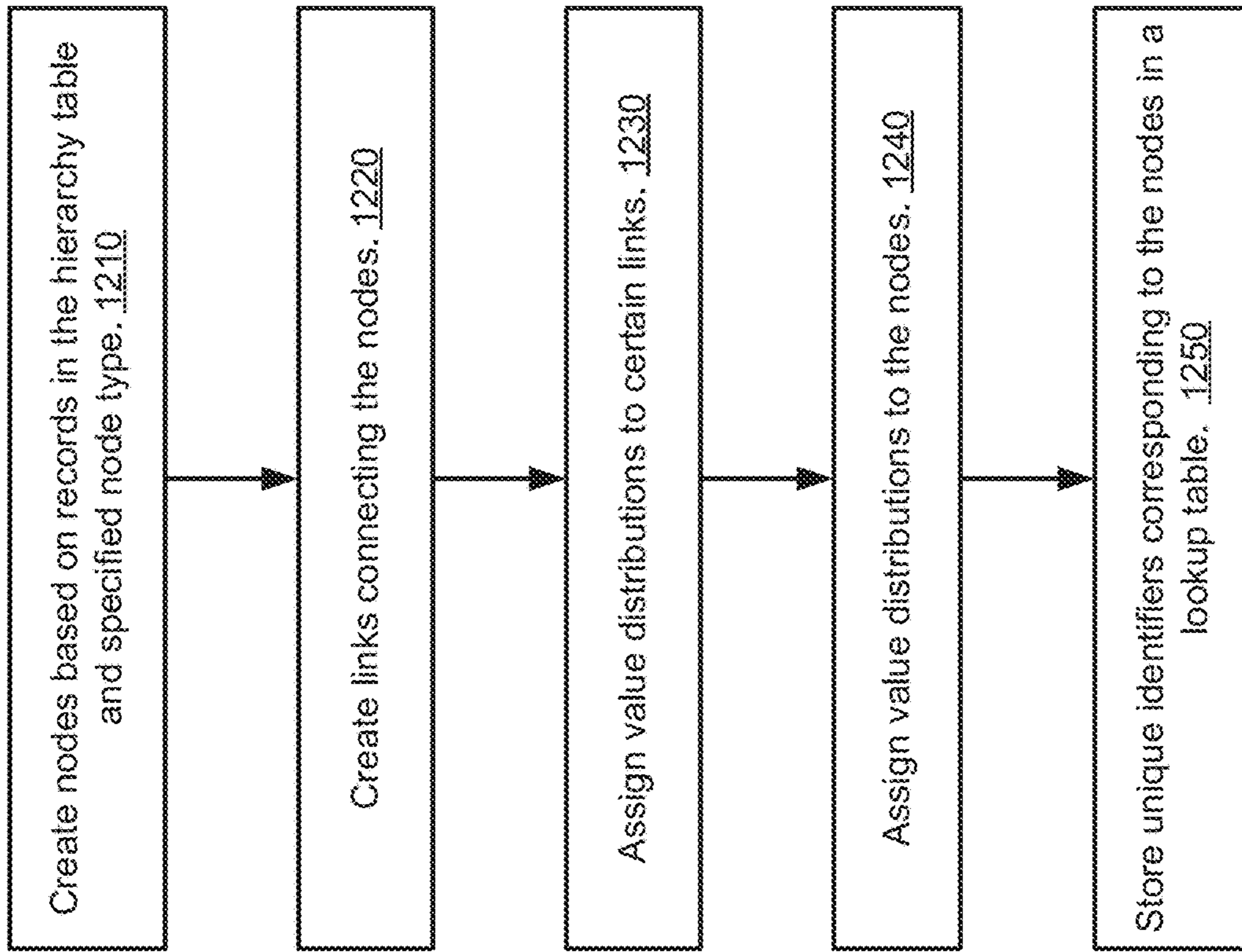
FIG. 10



id	type	Parent id	Unique id	Currency	Value	Segment	Object
1	S	0	1	EUR	-3,000.00	EXTERNAL	TELEKOM
2	R	1	2	EUR	3,000.00	EXTERNAL	C.K.
3	S	0	3	EUR	-2,500.00	EXTERNAL	TELEKOM
4	R	3	4	EUR	2,500.00	EXTERNAL	T.S.
5	S	0	5	EUR	-5,000.00	EXTERNAL	TELEKOM
6	R	5	6	EUR	5,000.00	EXTERNAL	L.M.
7	S	4	7	EUR	-2,200.00	BOARD	T.S.
8	R	7	8	EUR	2,200.00	BOARD	A.H.
9	S	8	9	EUR	-2,000.00	L1	A.H.
10	R	9	10	EUR	2,000.00	L1	K.L.
11	S	10	11	EUR	-1,750.00	L2	K.L.
12	R	11	12	EUR	1,750.00	L2	U.R.
13	S	12	13	EUR	-800.00	L3	U.R.
14	R	13	14	EUR	800.00	L3	J.F.
15	S	12	15	EUR	-700.00	L3	U.R.
16	R	15	16	EUR	700.00	L3	M.V.
17	S	12	17	EUR	-100.00	L3	U.R.
18	R	17	18	EUR	100.00	L3	C.L.
19	S	16	19	EUR	-200.00	L4	M.V.
20	R	19	20	EUR	200.00	L4	A.M.
21	S	16	21	EUR	-50.00	L4	M.V.
22	R	21	22	EUR	50.00	L4	A.N.
23	S	16	23	EUR	-70.00	L4	M.V.
24	R	23	24	EUR	70.00	L4	A.P.
25	S	16	25	EUR	-150.00	L4	M.V.
26	R	25	26	EUR	150.00	L4	K.M.
27	S	16	27	EUR	-20.00	L4	M.V.
28	R	27	28	EUR	20.00	L4	A.H.
29	S	28	9	EUR	-20.00	L1	A.H.

1100 

FIG. 11



1200

FIG. 12



node_id	type	Currency	segment	object	unique id
1	S	EUR	EXTERNAL	TELEKOM	1,3,5
2	R	EUR	EXTERNAL	CK	2
3	R	EUR	EXTERNAL	T.S.	4
4	R	EUR	EXTERNAL	L.M.	6
5	S	EUR	BOARD	T.S.	7
6	R	EUR	BOARD	A.H.	8
7	S	EUR	L1	A.H.	9
8	R	EUR	L1	KL.	10
9	S	EUR	L2	KL.	11
10	R	EUR	L2	UR.	12
11	S	EUR	L3	UR.	13,15,17
12	R	EUR	L3	J.F.	14
13	R	EUR	L3	M.V.	16
14	R	EUR	L3	CL.	18
15	S	EUR	L4	M.V.	19,21,23,25,27
16	R	EUR	L4	AM	20
17	R	EUR	L4	AN.	22
18	R	EUR	L4	AP.	24
19	R	EUR	L4	K.M.	26
20	R	EUR	L4	A.H.	28

FIG. 13




1300



parent node id	node id	parent id	unique id	currency
1	2	1	2	EUR
1	3	3	4	EUR
1	4	5	6	EUR
3	5	4	7	EUR
5	6	7	8	EUR
6	7	8	9	EUR
7	8	9	10	EUR
8	9	10	11	EUR
9	10	11	12	EUR
10	11	12	13,15,17	EUR
11	12	13	14	EUR
11	13	15	16	EUR
11	14	17	18	EUR
13	15	16	19,21,23,25,27	EUR
15	16	19	20	EUR
15	17	21	22	EUR
15	18	23	24	EUR
15	19	25	26	EUR
15	20	27	28	EUR
20	7	28	9	EUR

FIG. 14

1400 



parent node id	node id	parent id	unique id	currency	Value
1	2	1	2	EUR	3,000.00
1	3	3	4	EUR	2,500.00
1	4	5	6	EUR	5,000.00
3	5	4	7	EUR	
5	6	7	8	EUR	2,200.00
6	7	8	9	EUR	
7	8	9	10	EUR	2,000.00
8	9	10	11	EUR	
9	10	11	12	EUR	1,750.00
10	11	12	13,15,17	EUR	
11	12	13	14	EUR	800.00
11	13	15	16	EUR	700.00
11	14	17	18	EUR	100.00
13	15	16	19,21,23,25,27	EUR	
15	16	19	20	EUR	200.00
15	17	21	22	EUR	50.00
15	18	23	24	EUR	24.00
15	19	25	26	EUR	150.00
15	20	27	28	EUR	20.00
20	7	28	9	EUR	


1500 

FIG. 15



node_id	type	value	Currency	segment	object	unique id
1	S	-10,500.00	EUR	EXTERNAL	TELEKOM	1,3,5
2	R	3,000.00	EUR	EXTERNAL	C.K.	2
3	R	2,500.00	EUR	EXTERNAL	T.S.	4
4	R	5,000.00	EUR	EXTERNAL	L.M.	6
5	S	-2,200.00	EUR	BOARD	T.S.	7
6	R	2,200.00	EUR	BOARD	A.H.	8
7	S	-2,000.00	EUR	L1	A.H.	9
8	R	2,000.00	EUR	L1	K.L.	10
9	S	-1,750.00	EUR	L2	K.L.	11
10	R	1,750.00	EUR	L2	U.R.	12
11	S	-1,600.00	EUR	L3	U.R.	13,15,17
12	R	800.00	EUR	L3	J.F.	14
13	R	700.00	EUR	L3	M.V.	16
14	R	100.00	EUR	L3	C.L.	18
15	S	-490.00	EUR	L4	M.V.	19,21,23,25,27
16	R	200.00	EUR	L4	A.M.	20
17	R	50.00	EUR	L4	A.N.	22
18	R	70.00	EUR	L4	A.P.	24
19	R	150.00	EUR	L4	K.M.	26
20	R	20.00	EUR	L4	A.H.	28

FIG. 16

1600



node_id	unique id
1	1,3,5
2	2
3	4
4	6
5	7
6	8
7	9
8	10
9	11
10	12
11	13,15,17
12	14
13	16
14	18
15	19,21,23,25,27
16	20
17	22
18	24
19	26
20	28

1700 

FIG. 17

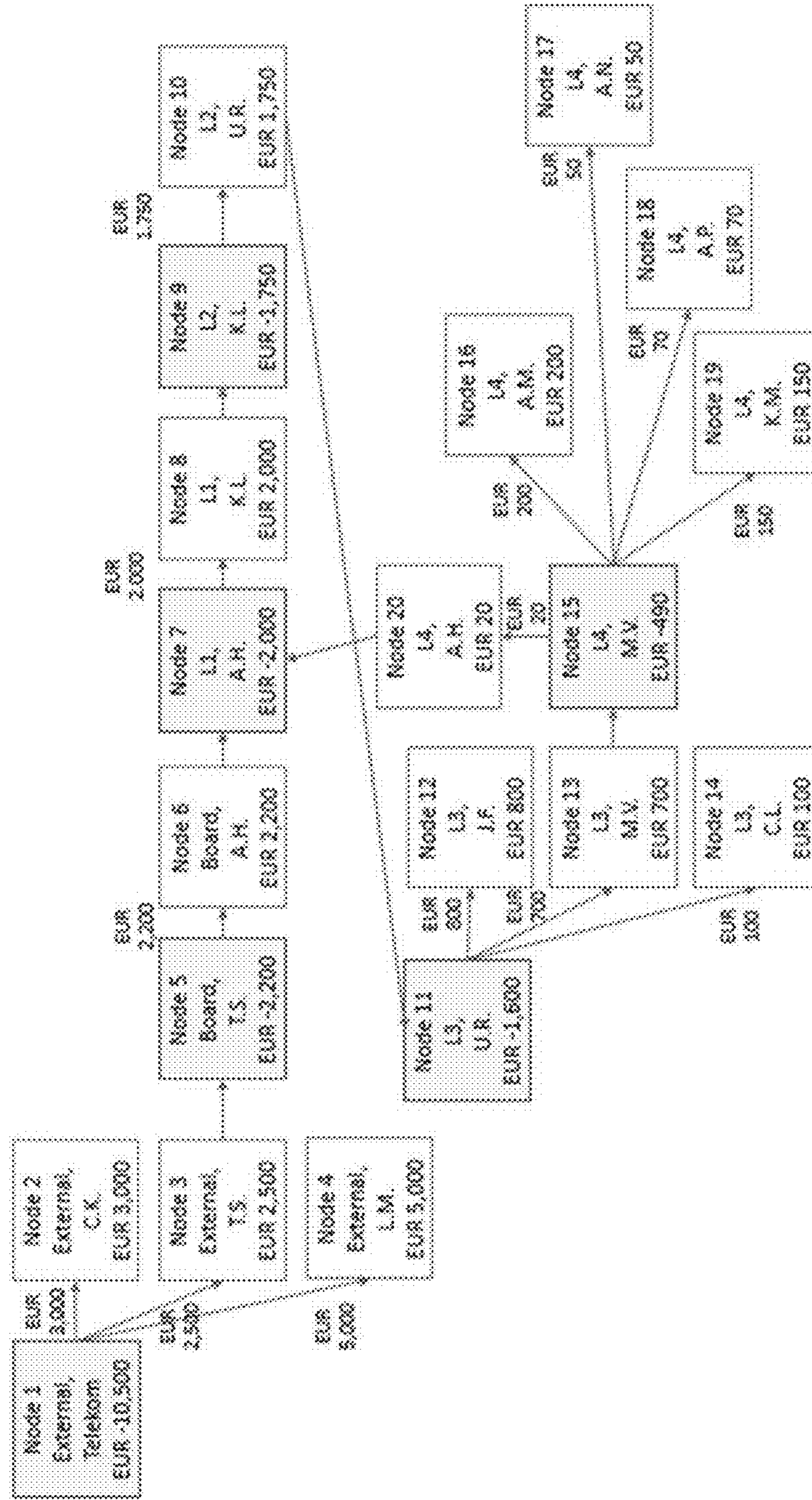
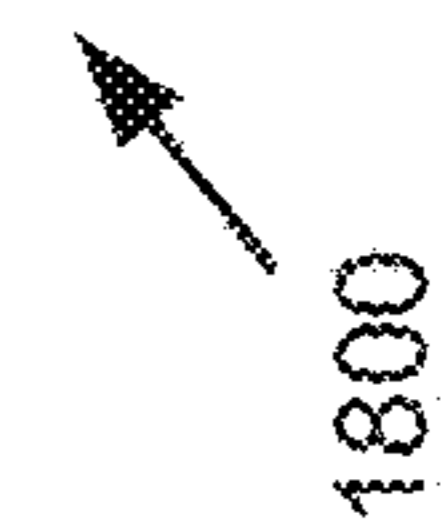


FIG. 18





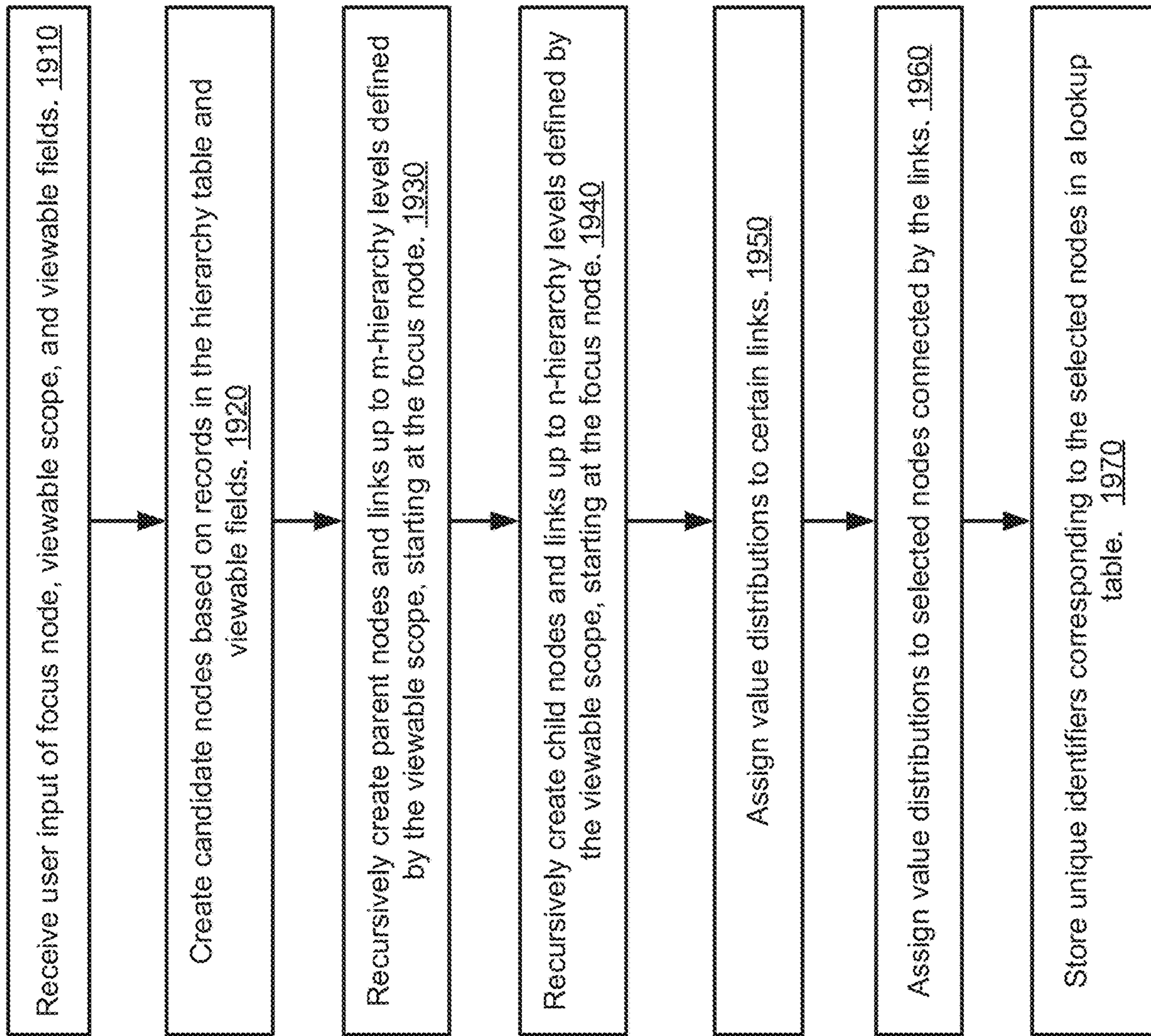
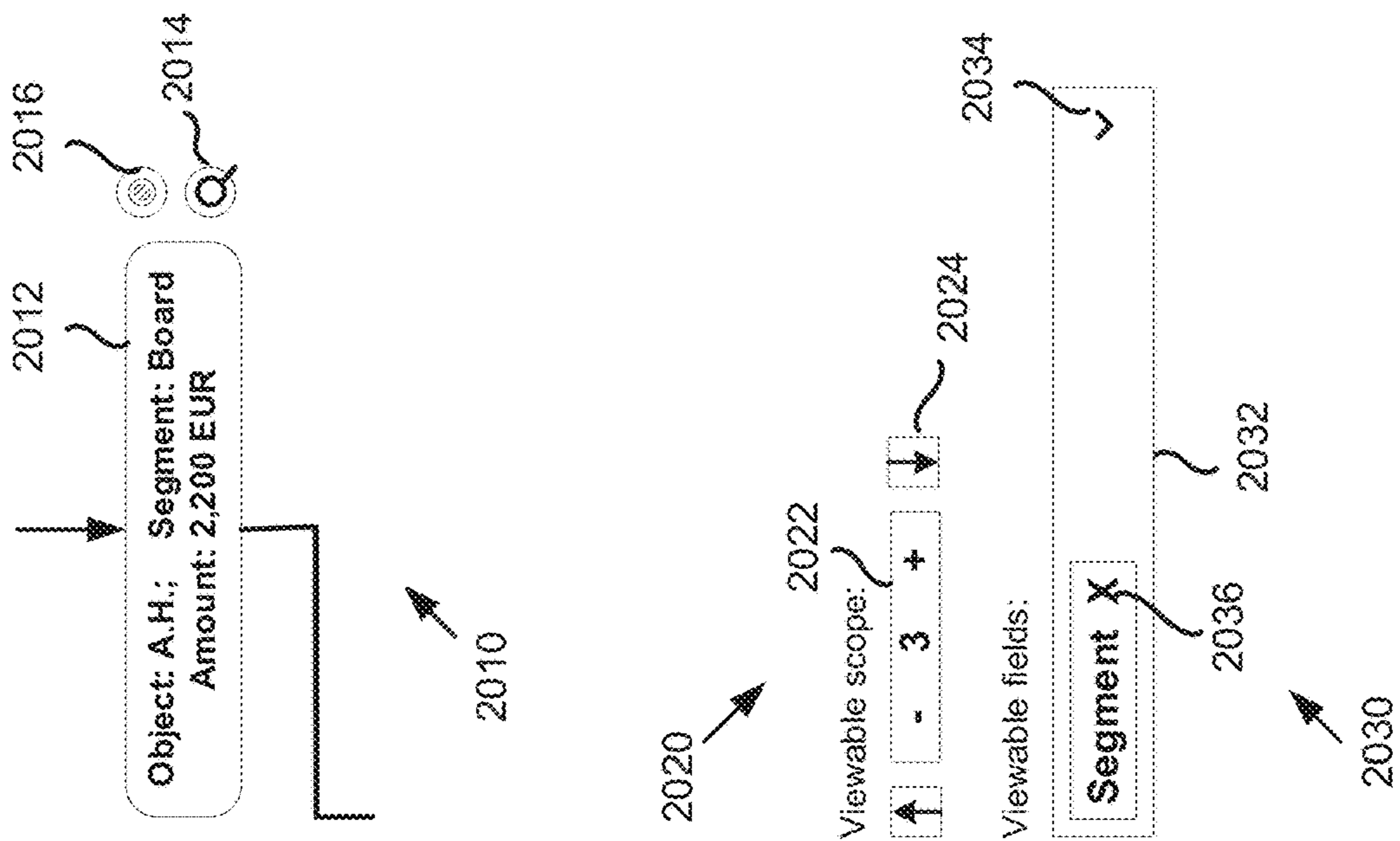


FIG. 19

1900



node_id	type	Currency	segment	unique id
1	S	EUR	EXTERNAL	1,3,5
2	R	EUR	EXTERNAL	2,4,6
3	S	EUR	BOARD	7
4	R	EUR	BOARD	8
5	S	EUR	L1	9
6	R	EUR	L1	10
7	S	EUR	L2	11
8	R	EUR	L2	12
9	S	EUR	L3	13,15,17
10	R	EUR	L3	14,16,18
11	S	EUR	L4	19,21,23,25,27
12	R	EUR	L4	20,22,24,26,28

2040

FIG. 20



parent node id	node id	parent id	unique id	currency
3	4	7	8	EUR
2	3	4	7	EUR
1	2	3	4	EUR

2110

parent node id	node id	parent id	unique id	currency
3	4	7	8	EUR
2	3	4	7	EUR
1	2	3	4	EUR
4	5	8	9	EUR
5	6	9	10	EUR
6	7	10	11	EUR

2120

FIG. 21



parent node id	node id	parent id	unique id	currency	Value
3	4	7	8	EUR	2,200
2	3	4	7	EUR	
1	2	3	4	EUR	2,500
4	5	8	9	EUR	
5	6	9	10	EUR	2,000
6	7	10	11	EUR	

2210

node_id	type	Value	Currency	segment	unique id
1	S	-2,500.00	EUR	EXTERNAL	3
2	R	2,500.00	EUR	EXTERNAL	4
3	S	-2,200.00	EUR	BOARD	7
4	R	2,200.00	EUR	BOARD	8
5	S	-2,000.00	EUR	L1	9
6	R	2,000.00	EUR	L1	10
7	S	-1,750.00	EUR	L2	11

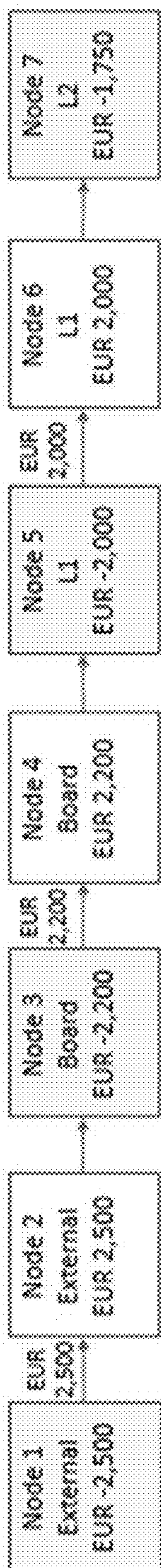
2220

node_id	unique id
1	3
2	4
3	7
4	8
5	9
6	10
7	11

2230



FIG. 22





2300

FIG. 23


  
 Segment: L2  
 Amount: -1,750 EUR

2410

2420

Viewable scope:

Viewable fields:

2430

node_id	type	Currency	segment	unique id
1	S	EUR	EXTERNAL	1,3,5
2	R	EUR	EXTERNAL	2,4,6
3	S	EUR	BOARD	7
4	R	EUR	BOARD	8
5	S	EUR	L1	9
6	R	EUR	L1	10
7	S	EUR	L2	11
8	R	EUR	L2	12
9	S	EUR	L3	13,15,17
10	R	EUR	L3	14,16,18
11	S	EUR	L4	19,21,23,25,27
12	R	EUR	L4	20,22,24,26,28

2440

FIG. 24



parent node id	node id	parent id	unique id	currency
6	7	10	11	EUR
5	6	9	10	EUR
4	5	8	9	EUR

2510

parent node id	node id	parent id	unique id	currency
6	7	10	11	EUR
5	6	9	10	EUR
4	5	8	9	EUR
7	8	11	12	EUR
8	9	12	13,15,17	EUR
9	10	13,15,17	14,16,18	EUR

2520

FIG. 25



parent node id	node id	parent id	unique id	currency	Value
6	7	10	11	EUR	
5	6	9	10	EUR	2,000
4	5	8	9	EUR	
7	8	11	12	EUR	1,750
8	9	12	13,15,17	EUR	
9	10	13,15,17	14,16,18	EUR	1,600

2610

node_id	type	Value	Currency	segment	unique id
4	R	2,200.00	EUR	BOARD	8
5	S	-2,000.00	EUR	L1	9
6	R	2,000.00	EUR	L1	10
7	S	-1,750.00	EUR	L2	11
8	R	1,750.00	EUR	L2	12
9	S	-1,600.00	EUR	L3	13,15,17
10	R	1,600.00	EUR	L3	14,16,18

2620

node_id	unique id
4	8
5	9
6	10
7	11
8	12
9	13,15,17
10	14,16,18

2630

FIG. 26



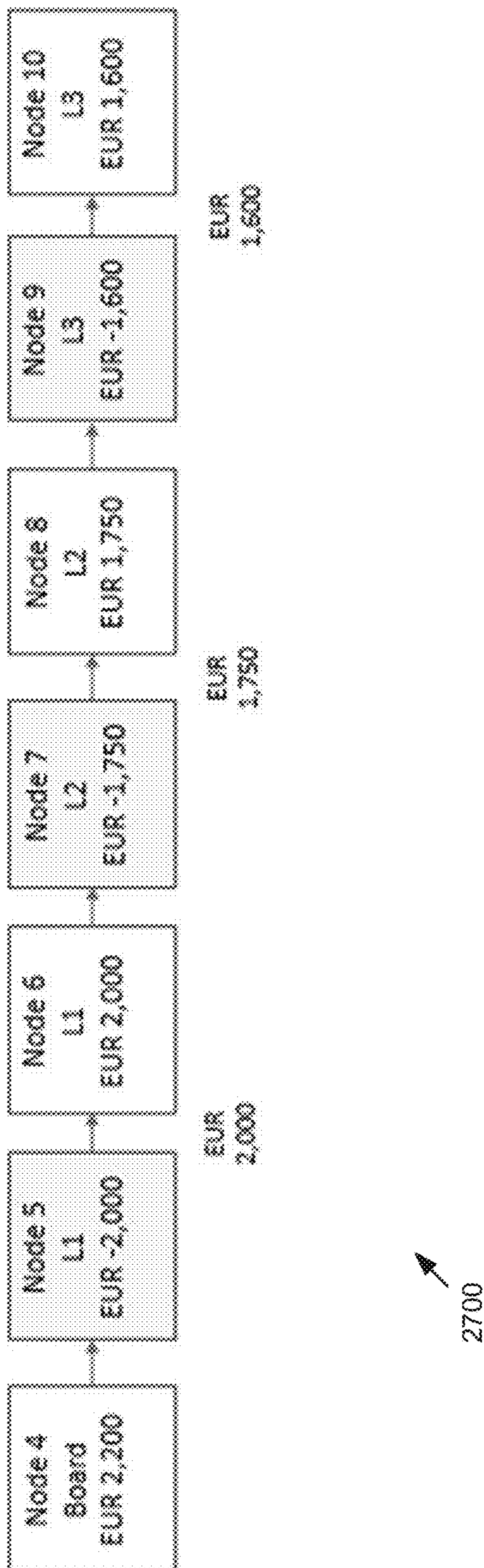


FIG. 27

node_id	type	Currency	object	unique id
1	S	EUR	TELEKOM	1,3,5
2	R	EUR	C.K.	2
3	R	EUR	T.S.	4
4	R	EUR	L.M.	6
5	S	EUR	T.S.	7
6	R	EUR	AH	8,28
7	S	EUR	AH	9
8	R	EUR	KL	10
9	S	EUR	KL	11
10	R	EUR	UR	12
11	S	EUR	UR	13,15,17
12	R	EUR	J.F.	14
13	R	EUR	M.V.	16
14	R	EUR	CL	18
15	S	EUR	M.V.	19,21,23,25,27
16	R	EUR	AM	20
17	R	EUR	AN	22
18	R	EUR	AP	25
19	R	EUR	KM	26

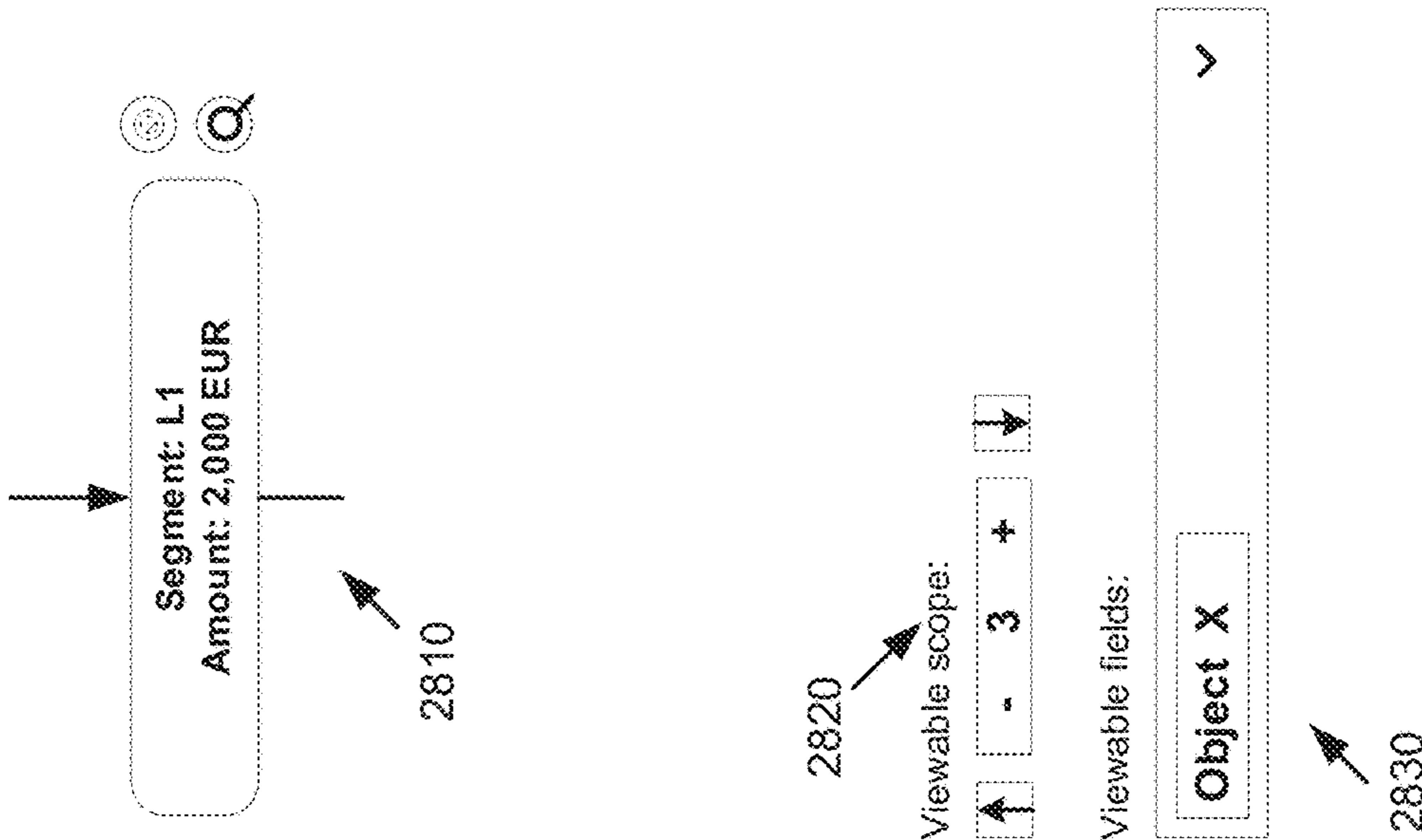


FIG. 28



parent node id	node id	parent id	unique id	currency
7	8	9	10	EUR
6	7	8	9	EUR
5	6	7	8	EUR

2910

parent node id	node id	parent id	unique id	currency
7	8	9	10	EUR
6	7	8	9	EUR
5	6	7	8	EUR
8	9	10	11	EUR
9	10	11	12	EUR
10	11	12	13,15,17	EUR

2920

FIG. 29



parent node id	node id	parent id	unique id	currency	Value
7	8	9	10	EUR	2,000
6	7	8	9	EUR	
5	6	7	8	EUR	2,200
8	9	10	11	EUR	
9	10	11	12	EUR	1,750
10	11	12	13,15,17	EUR	

3010

node_id	type	Value	Currency	segment	unique id
5	S	-2,200.00	EUR	T.S.	7
6	R	2,200.00	EUR	A.H.	8,28
7	S	-2,000.00	EUR	A.H.	9
8	R	2,000.00	EUR	K.L.	10
9	S	-1,750.00	EUR	K.L.	11
10	R	1,750.00	EUR	U.R.	12
11	S	-1,600.00	EUR	U.R.	13,15,17

3020

node_id	unique id
5	7
6	8,28
7	9
8	10
9	11
10	12
11	13,15,17

3030

FIG. 30



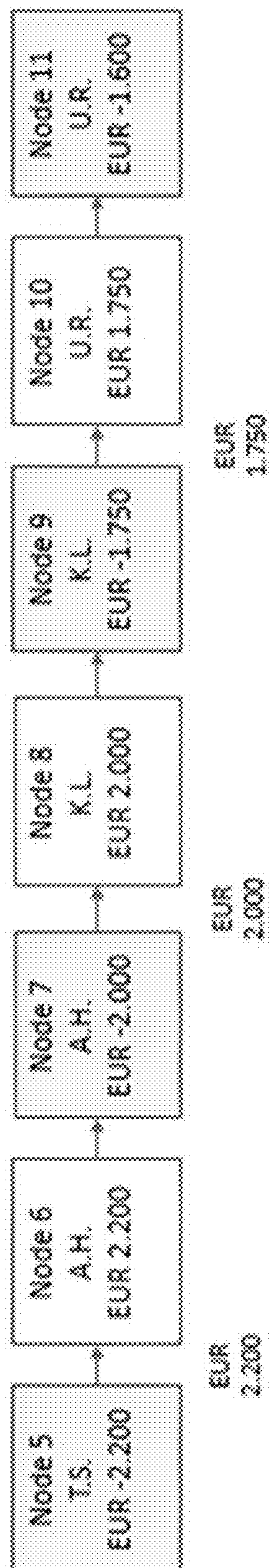


FIG. 31

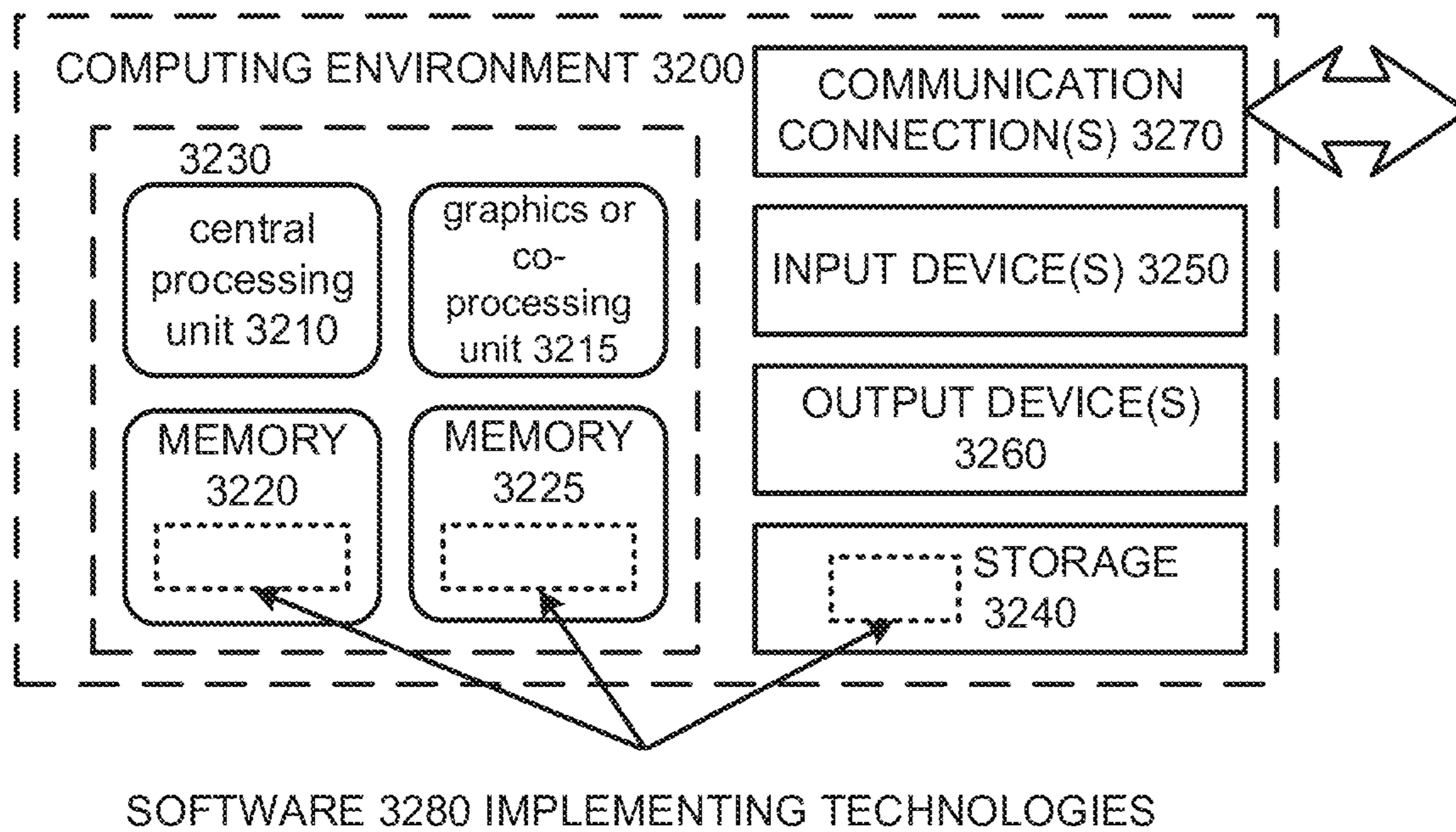


FIG. 32



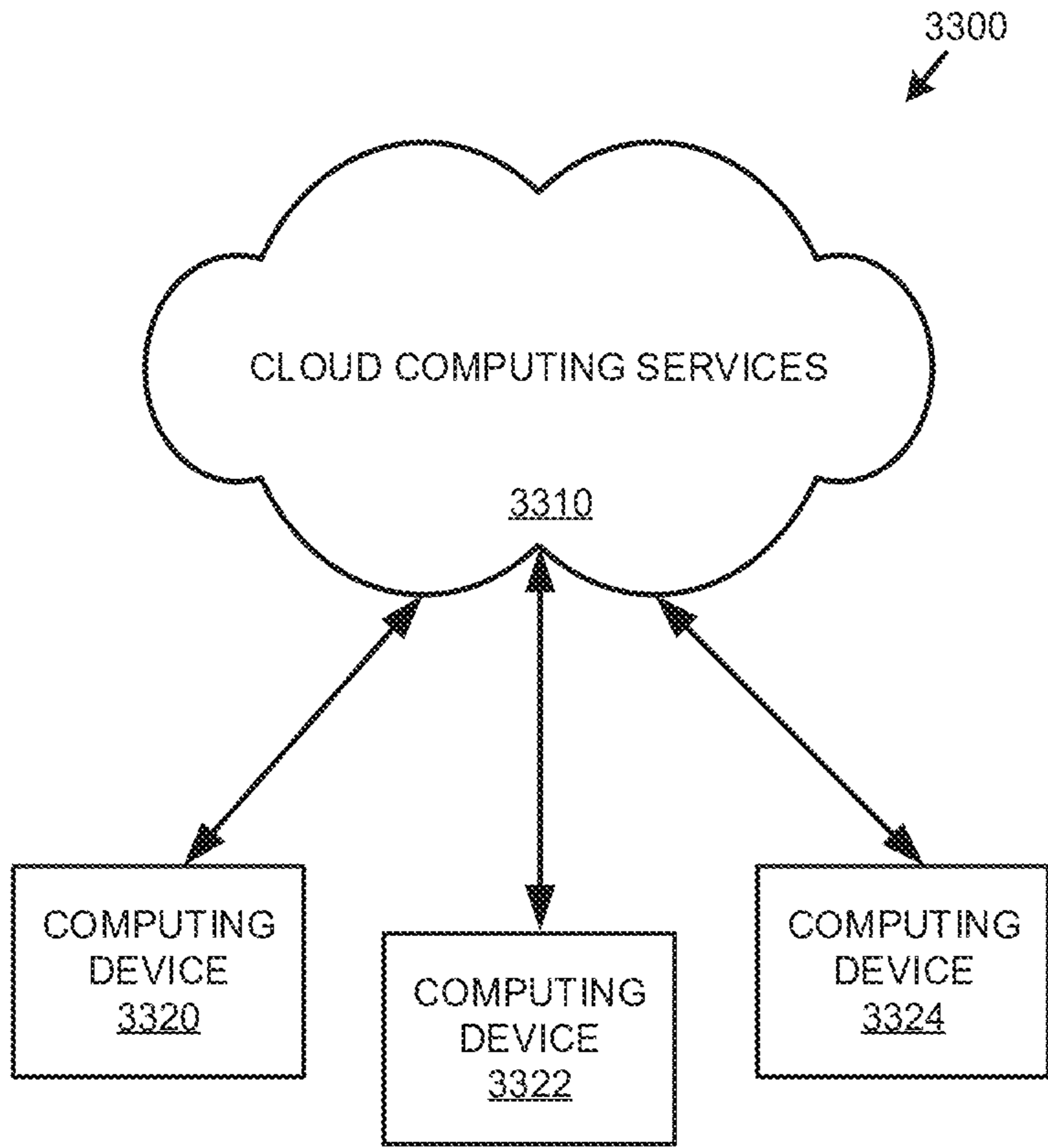


FIG. 33

## 1

## VISUALIZATION OF COMPLEX HIERARCHY DATA WITH INTERACTIVE ADJUSTMENTS

### BACKGROUND

Tracing value distributions among many entities and/or objects organized in a complex hierarchical structure can be technically challenging. One example of value distribution is the distribution of values (e.g., expenses, costs, etc.) among entities (e.g., persons, departments, cost centers, etc.) in an organization that participated in or contributed to the specific values. These values can be distributed based on definitions commonly defined by a controlling department of the organization, and such definitions can be specified in allocations (also referred to as “cycles” hereinafter). Cycle definitions can be very complex, possibly containing millions of individual value distributions. Additionally, depending on the cycle definition, the value distributions may not be a linear flow but instead contain recursive and/or iterative value distributions. Thus, analyzing value distributions can be time consuming and easy to get lost in the complexity. Accordingly, there remains a need for an improved system and method for efficiently visualizing value distributions in complex cycle definitions.

### BRIEF DESCRIPTION OF THE DRAWINGS

FIG. 1 is an overall block diagram of an example computing system configured to support visualization of complex hierarchy data with interactive adjustments.

FIG. 2 is an example cycle definition of value distributions between objects organized in multiple segments.

FIG. 3 depicts example user interfaces that can be used to define a cycle.

FIG. 4 depicts an example line-item table containing data underlying the cycle definition of FIG. 2.

FIG. 5 is another representation of the cycle definition based on the line-item table of FIG. 4.

FIG. 6 is a flowchart illustrating an example overall method of visualizing value distributions in a cycle definition.

FIG. 7 is an example graphical user interface where a user can interactively adjust the visual display of value distributions in a cycle definition.

FIG. 8 is a flowchart illustrating an example overall method of creating a hierarchy table from line-item table(s).

FIG. 9 depicts a table illustrating senders and receivers determined from the line-item table of FIG. 4.

FIG. 10 depicts an initial hierarch table created from the line-item table of FIG. 4.

FIG. 11 is an updated hierarch table created from the line-item table of FIG. 4.

FIG. 12 is a flowchart illustrating an example overall method of generating a node-link model from a hierarchy table.

FIG. 13 depicts an initial data table of a node-link model created from the hierarchy table of FIG. 11.

FIG. 14 depicts a data table of the node-link model generated from the one depicted in FIG. 13.

FIG. 15 depicts a data table of the node-link model generated from the one depicted in FIG. 14.

FIG. 16 depicts a data table of the node-link model generated from the one depicted in FIG. 15.

FIG. 17 depicts a lookup table generated based on the data table of the node-link model depicted in FIG. 16.

## 2

FIG. 18 is a visual representation of the node-link model defined by the data table of FIG. 16.

FIG. 19 is a flowchart of an example method for visualizing a portion of a node-link model.

FIG. 20 depicts certain user input to define focus node, viewable scope, and viewable fields, and a data table representing created candidate nodes, according to a first use case.

FIG. 21 depicts two data tables representing nodes and links recursively created from the user defined focus node, according to the first use case.

FIG. 22 depicts additional data tables generated, according to the first use case.

FIG. 23 is a visual representation of a portion of the node-link model depicted in FIG. 18, according to the first use case.

FIG. 24 depicts certain user input to define focus node, viewable scope, and viewable fields, and a data table representing created candidate nodes, according to a second use case.

FIG. 25 depicts two data tables representing nodes and links recursively created from the user defined focus node, according to the second use case.

FIG. 26 depicts additional data tables generated, according to the second use case.

FIG. 27 is a visual representation of a portion of the node-link model depicted in FIG. 18, according to the second use case.

FIG. 28 depicts certain user input to define focus node, viewable scope, and viewable fields, and a data table representing created candidate nodes, according to a third use case.

FIG. 29 depicts two data tables representing nodes and links recursively created from the user defined focus node, according to the third use case.

FIG. 30 depicts additional data tables generated, according to the third use case.

FIG. 31 is a visual representation of a portion of the node-link model depicted in FIG. 18, according to the third use case.

FIG. 32 is a block diagram of an example computing system in which described embodiments can be implemented.

FIG. 33 is a block diagram of an example cloud computing environment that can be used in conjunction with the technologies described herein.

### DETAILED DESCRIPTION

#### EXAMPLE 1

#### Overview of Value Distributions According to Cycle Definitions

Tracing value distributions among many entities and/or objects organized in a complex hierarchical structure can be technically challenging. For examples, values (e.g., expenses, costs, etc.) can be distributed among many entities (e.g., cost centers, etc.) in an organization that participated in or contributed to the specific values. These values can be distributed based on definitions defined by a controlling department of the organization in the form of cycle definition, such as FI cycles defined in SAP FICO from SAP SE, of Walldorf, Germany.

Cycle definitions can specify that, e.g., for “mobile cell-phone usage,” values are distributed to multiple cost centers on a percentual level (e.g., every cost center covers 10% of



the values in case there are 10 affected cost centers). Cycle definitions can also specify that a fixed value has to be distributed to specific cost centers while the remaining values are distributed to the remaining cost centers. Such distributions can create a value flow wherein cost centers distribute their values to other cost centers based on a different definition. The resulting value flow according to a cycle definition can be very complex, possibly containing millions of individual value distributions. Additionally, depending on the cycle definition, the value distributions may not be a linear flow but instead contain recursive and/or iterative value distributions.

Conventionally, the complexity of a cycle's value flow poses problems for organizations which would require extensive manpower to work around. For example, it can be difficult to understand and/or trace how an expense is distributed to numerous cost centers according to a specific cycle definition. Without such understanding or traceability, mistakes and/or errors within the cycle definition cannot be found and fixed. Such traceability is also important for compliance auditing purposes, allowing an auditor to follow a value flow from a specific cost center back to its origin and/or follow its distribution path down to the end.

Most existing solutions for analyzing the value distributions focus on excerpts of the value flow, thus not offering a whole-picture view to answer the question: where the expenses of a cost center originate from and who paid, not just an excerpt but as a full end-to-end distribution for the cost center in a specified time frame. Although it is possible to investigate a cycle and display the value flow between a receiver (also referred to as "debtor") and a sender (also referred to as "creditor"), it typically requires additional manual steps to check the value flow from that sender (acting as a receiver in another value distribution) onwards. The task becomes even more challenging when the cycle definition involves recursive and/or iterative value distributions. As a result, such "excerpt" view of value flow limits the ability of analyzing the value distributions.

The technologies described herein allows visualization of complex value distributions in cycle definitions and the visual display can be interactively and dynamically adjusted by a user. Specifically, the user can interactively adjust the visual display of the value distributions in a graphical user interface (UI) to control the amount of data and UI elements presented, allowing the user to understand and digest information in a scalable manner without being overwhelmed. As a result, the user not only can have a holistic view of the overall value distributions in the cycle, but also can freely navigate and set focus on particular value distributions within the cycle. Furthermore, the technologies described herein can be used to analyze any types of value distributions (i.e., not limited to cost/expense distributions) among entities and/or objects organized in a hierarchical structure, and can be applied across a wide variety of enterprise software environments.

#### EXAMPLE 2

##### Example Overview of Computing System for Analyzing Hierarchical Value Distributions

FIG. 1 shows an overall block diagram of an example computing system **100** configured to support visualization and analysis of complex data organized in a hierarchical structure with interactive adjustments.

The computing system **100** includes a value distribution analyzer **110**, which can be accessed by a plurality of users

(e.g., **102**, **104**, **106**, **112**, **114**, **116**, etc.) having different roles via a user interface **108** (e.g., SAPUI5, etc.). As shown, the value distribution analyzer **110** can include a static model unit **120**, an application specific transformation unit **140**, a central transformation maintenance unit **160**, an overview unit **184**, and a visualization unit **180**.

Through a cycle definition UI **108**, a user **102** can access a cycle definition module **128** within the static model unit **120** to create and/or change cycle definitions (e.g., using predefined transaction codes). As described further below, value distributions can be defined in cycles including segments which contain one or more objects and/or entities (e.g., cost centers, etc.) and specifying manner of value distributions (e.g., by factors/percentages, specific values, etc.).

The static model unit **120** can include an authorization check unit **130** configured to ensure that only users with required authorizations may access the cycle definition UI **108** (and the cycle definition module **128**), as well as a cycle/process enqueue unit **132** configured to ensure that only one user may create or change a specific cycle definition at a time.

The cycle definitions can be stored in a database table **122** (which may change over time). In certain cases, the starting point of the cycle (e.g., the first segment of the cycle) can be determined from the cycle definitions stored in the database table **122**. In certain circumstances, multiple secondary database tables **124** which may contain meta data for controlling segments and/or other customization purposes. Cycles and the related documents may be stored with versioning.

A user **104** can post a value transaction document to a distribution creating engine **134** of the static model unit **120**, which is configured to create value distributions between objects and/or entities affected by the transaction based on corresponding cycle definition contained in the cycle definition module **128**. In certain cases, the enqueue unit **132** can be configured to prevent a duplicate execution when creating the value distributions. The resulting value distributions corresponding to the cycle definition represent a cycle, which can be stored in one or more line-item tables **126** (and optionally in secondary database tables **124**). As more value distributions are added to a cycle, more entries (e.g., data rows) can be added to the line-item tables **126**. As described herein, such line-item tables **126** embody a static cycle model according to the cycle definition.

In certain examples, a user **106** can use a distribution analysis engine **136** of the static model unit **120** to analyze a specific cycle or display data related to a specific object in different cycles based on data stored in **122**, **126**, and/or **124**. The analysis performed by the distribution analysis engine **136** can be preliminary. For example, it may be possible to see to what values an object (as a sender) distributes to other objects (as receivers) in a 1:n relationship, and one can then follow the value distributions to check the next object.

However, within a bigger cycle containing thousands or even millions of value distributions, relying on the distribution analysis engine **136** to get an overview and/or to understand/trace a specific value flow between objects may be too complicated and time consuming. Instead, the static cycle model can be transformed into a dynamic cycle model for more efficient visualization and analysis, as described further below.

For example, a user **108** can specify one or more cycles to be transformed via an application transformation UI **142** of the application specific transformation unit **140**. This can cause an Application Transformation Process (ATP) **150** in



the application specific transformation unit **140** to perform some preliminary evaluation (e.g., “does the specified cycle already exist?”) by checking the cycle definition data **122** and/or the line-item tables **126**. When that check passes (i.e., no such cycle exists), the ATP **150** can call the central transformation maintenance unit **160** and request initiating a transformation task by providing **162** a callback handle so that when the transmission core **162** calls back, the ATP **150** can provide necessary data to the transmission core **162** for processing. The provided data can be stored in a memory space **164** and the request can be stored in another memory space **166**.

As described herein, the ATP **150** in the application specific transformation unit **140** can run asynchronously from the central transformation maintenance unit **160**. The ATP **150** can contain, among others, software code to initiate and monitor the process of creating a hierarchy table from the line-item tables stored in **126** (which is described further below).

Activation of the ATP **150** (and before its completion) can effectuate a lock in an application enqueue **144** to prevent parallel activation of the ATP **150** for the same cycle. When the ATP **150** is activated, its application state can be tracked in a memory space **146**, and any temporary data generated can be stored in another memory space **148**.

The central transformation maintenance unit **160** can interact synchronously with the application specific transformation unit **140** to exchange information. For example, activation of the ATP **150** can immediately trigger the transformation core **162** to start a transformation process to transform a static cycle model into a corresponding dynamic cycle model. A transformation enqueue **170** can be configured to prevent parallel execution of the transformation process.

On the other hand, the central transformation maintenance unit **160** can run asynchronously from the application specific transformation unit **140**. For example, once triggered by the ATP **150** to transform a static cycle model, the transformation core **162** can divide the transformation process into a plurality of regularly scheduled jobs **174** organized in a queue (e.g., to be executed every 10 minutes, etc.) and coordinate execution of the jobs. Execution of a job can effectuate a lock for itself via a job enqueue **172** to prevent parallel execution of the job.

More specifically, by checking the memory space **164**, the central transformation maintenance unit **162** can determine there is a pending task requested from ATP **150**. The central transformation maintenance unit **162** can retrieve data from the memory space **164**, and use the callback to call **150** with the data retrieved from **164**. The ATP **150** can set a lock at the application enqueue **144**, recording its application status in **146** (to indicate it is processing) and informing the central transformation maintenance unit **162** that it is starting the transformation process.

In certain examples, the ATP **150** can regularly update the application status **146** with a running timestamp. When the regularly scheduled job **174** runs, the central transformation maintenance unit **162** can call ATP **150** (e.g., again using **164**) and inquire its application state, and the ATP **150** can return its current state and the timestamp stored in the **146**. The central transformation maintenance unit **162** can check if the timestamp is within a predefined range. If the lag has been too long that exceeds a predefined duration limit, e.g., an hour has elapsed since the last timestamp was set, then the central transformation maintenance unit **162** can assume that the process in ATP **150** has terminated and can generate an error.

The ATP **150** can continue to execute and store a ready status in **146** with a current timestamp after it has created the required data in **148**. If the central transformation maintenance unit **162** receives notification that the ATP **150** states that the results are ready, the central transformation maintenance unit **162** can then query the ATP **150** for the resulting hierarchy data, which can be retrieved by the ATP **150** from **148**. The central transformation maintenance unit **162** can then use such to and create the hierarchy data in **166** and **168** and update **164**, and also notify the ATP **150** so that it can delete its data (and such deletion can be performed by the ATP **150** in an asynchronous manner).

The transformation core **162** can keep track of the various status information of the transformation process in a dedicated memory space **164**. After the transformation process is successfully completed, the dynamic cycle model can be persisted in one or more hierarchy tables and stored in a memory space **168**. In certain examples, certain meta data of the dynamic cycle model such as hierarchy table header information can be stored in another memory space **166**.

In certain examples, a user **114** can view the list of all available transformation processes and their specific states via a transformation overview interface **186** contained in the overview unit **184**, which interacts with the transformation core **162**. In the depicted example, the overview unit **184** is outside (and independent of) the central transformation maintenance unit **160**. Alternatively, the overview unit **184** can be included in the central transformation maintenance unit **160**.

Further, a transformation display unit **178** can create a node-link model from the hierarchy table(s), the process of which is described further below. Based on input from a user **116**, visual representation of the node-link model or a portion of it can be interactively generated by the visualization unit **180** and rendered on a graphical UI **182**. Example method of interactively generating such visual representation of node-link model is described more fully below. In the depicted example, the transformation display unit **178** is embedded inside the central transformation maintenance unit **160**. Alternatively, the transformation display unit **178** can be outside (and independent of) the central transformation maintenance unit **160**.

In practice, the systems shown herein, such as system **100**, can vary in complexity, with additional functionality, more complex components, and the like. For example, there can be additional functionality within the value distribution analyzer **110**. Additional components can be included to implement security, redundancy, load balancing, report design, and the like.

The described computing systems can be networked via wired or wireless network connections, including the Internet. Alternatively, systems can be connected through an intranet connection (e.g., in a corporate environment, government environment, or the like).

The system **100** and any of the other systems described herein can be implemented in conjunction with any of the hardware components described herein, such as the computing systems described below (e.g., processing units, memory, and the like). In any of the examples herein, the line-item table, the hierarchy table, the node link model, the value distributions, the objects and/or segments in a cycle, and the like can be stored in one or more computer-readable storage media or computer-readable storage devices. The technologies described herein can be generic to the specifics of operating systems or hardware and can be applied in any variety of environments to take advantage of the described features.



## EXAMPLE 3

## Example Cycle Definition

In any of the examples herein, a cycle defines how values (e.g., expenses, costs, etc.) are distributed among different entities and/or objects (e.g., cost centers) at different levels (also referred to as segments) within an organization. For example, the values can be passed down through an organization's cost center hierarchy, starting at board level down to the lowest level of managers. Cost distributions between these segments and/or cost centers can be defined by fixed value, fixed percentage, variable, etc.

An example cycle definition **200** is depicted in FIG. 2, which shows value distributions between a plurality of entities **210** organized in a plurality of segments **220** representing various levels, e.g., External, Board, L1, L2, L3, L4, and Manager. In the depicted example, the External segment represents a starting point of the cycle (i.e., the original source of all value distributions in the cycle), and the other segments represent different hierarchy levels in an organization where the value distributions occur.

As shown in this specific example, a value posted by entity Telekom (in External segment) can be distributed to three entities (C.K., T.S., and L.M.) in the Board segment. The value received by T.S. can be distributed to entity A.H. in the L1 segment. The value received by A.H. can be distributed to entity K.L. in the L2 segment. The value received by K.L. can be distributed to entity U.R. in the L3 segment. The value received by U.R. can be distributed to three entities (J.F., M.V., and C.L.) in the L4 segment. The value received by M.V. can be distributed to four entities (A.M., A.N., A.P., and K.M.) in the L4 segment as well as back to A.H. in the L1 segment.

As shown, an entity that is a receiver of a value distribution can be a sender of another value distribution, or vice versa. For example, T.S. is the receiver of the value distribution sent from Telekom, and is also a sender of the value distribution that is received by A.H. In addition, the value distributions can be recursive. For example, the value distribution from M.V. to A.H. makes the cycle definition **200** recursive because M.V., which receives its value distribution indirectly from A.H. (through the intermediaries K.L. and U.R.), sends a portion of its value distribution back to A.H. When creating value distributions based on the cycle definition **200**, the recursions are executed until all the open values still to be distributed are reduced to zero.

In certain examples, the cycle definition **200** can be created by a user (e.g., **102**) through a cycle definition UI (e.g., **108**). Two example excerpts of the cycle definition UI are depicted in FIG. 3. As shown, the cycle definition UI can include a dialog box (e.g., **310**, **320**) which allows a user to define the name of each segment (e.g., "L4") and an associated description (e.g., "Level 4 Cost Centers"). As the dialog box **320** indicates, the senders and receivers of a value distribution can be defined either directly as a range between "From" and "To" or by a reference to a group containing of list of entities (e.g., cost centers). For example, the sender Group "L4S" can be used which may include the cost centers J.F., M.V., and C.L., and the receiver group "MANAGERS" may comprise the cost centers A.M., A.N., A.P. and K.M.

## EXAMPLE 4

## Example Line-Item Table

As noted above, the created value distributions of a cycle can be stored in one or more line-item tables (e.g., **126**). An

example line-item table **400** containing data underlying the cycle definition **200** is shown in FIG. 4. In certain cases, a cycle can be defined in multiple line-item tables (e.g., the cycle may include millions of value distributions but the line-item tables have a limit on the maximum number of rows allowed per table). It is to be understood that the line-item table **400** can include many more fields, and only selected fields are depicted in FIG. 4.

As depicted, the line-item table **400** can include a plurality of rows of data depicting values distributions between senders (also referred to as creditors, or denoted as "C") and receivers (also referred to as debtors, or denoted as "D"). Each row shows one sender and one receiver. The receivers can have negative or positive total distributed values (listed in the last column), and the associated senders have the same total values but negated (i.e., negative value becomes positive, positive value becomes negative). The negative sign indicates value decrease from a sender's perspective while the positive sign indicates value increase from a receiver's perspective. For example, the first two rows indicate that a total value of 100,000 is distributed from Telekom (sender) to T.S. (receiver).

As shown, each value distribution between a pair of entities can be represented by two rows (e.g., to be compliant with relevant accounting rules). For example, in rows **1** and **2**, the External/Telekom=>Board/T.S. distribution is stored there along with the calculated total distributed values. Also note that in row **2**, the sender "Telekom" (Object number) and the receiver "T.S." (Partner Object) from row **1** are swapped and the total distributed value becomes positive. This behavior is repeated for every entry of value distribution.

In addition, in the line-item table **400**, a single entity can be represented by two objects residing in two different segments. For example, the entity T.S. can be represented by two T.S. objects respectively located in the External and Board segments (see, e.g., rows **2** and **3**), the entity A.H. can be represented by two A.H. objects respectively located in the Board and L1 segments (see, e.g., rows **4** and **5**), and so on. The separation of one entity into two objects located in two different segments reflects different roles the entity acts (e.g., as a sender or receiver) in value distributions. For example, the T.S. object in the External segment represents the T.S. entity acting as a receiver of a value distributed from Telekom, whereas the T.S. object in the Board segment represents the T.S. entity acting as a sender of a value distributed to A.H.

Note that in the depicted example, the line-item table **400** has no indicator where the starting point of the cycle definition is (e.g., to indicate the External segment is the beginning of value distribution). In addition, the line-item table **400** has no indicator the existence of recursive or iterative value flows in the cycle definition.

FIG. 5 depicts another representation of the cycle definition **500** based on the same line-item table **400**. Unlike **200** which depicts entities **210** in different segments, the cycle definition **500** depicts a plurality of objects **510** organized in different segments **520**. In other words, the cycle definition **500** is more consistent with row data stored in the line-item table **400** by separating one entity into two objects located in two different segments if the entity acts as both a sender and a receiver. For example, the T.S. object acts as a sender in the Board segment, but acts as a receiver in the External segment.

In FIG. 5, the actual sender-to-receiver value distributions (i.e., the value distribution from one entity to another entity) are represented by solid arrows connecting pairs of objects



(e.g., T.S. to A.H., A.H. to K.L., M.V. to A.H. etc.), whereas the dashed arrows between objects represent role change of corresponding entities (e.g., a receiver becomes a sender).

Because the cycle definition **500** depicted in FIG. **5** more closely reflects the data structure of the line-item table **400**, such format of graphical representation (i.e., splitting one entity into two role-specific objects) is used below to illustrate examples of visualizing complex value distributions in cycle definitions according to the technology described herein. Nonetheless, in certain circumstances, the cycle definition **200** depicted in FIG. **2** may also be presented in a graphical format based on the same principles described herein.

#### EXAMPLE 5

##### Example Overall Method of Visualizing Value Distributions in Cycle Definitions

FIG. **6** is a flowchart of an example overall method **600** of implementing visualization of complex value distributions in cycle definitions, and can be performed, for example, by the system of FIG. **1**.

At **610**, the method **600** can create a node-link model (e.g., via the transformation display **178**) from a hierarchy table (e.g., stored in **168**). As described more fully below, the hierarchy table can be transformed from a line-item table (e.g., **400**) which contains a plurality of rows of data underlying a selected cycle definition.

As described further below, the hierarchy table can comprise a plurality of records associated with a plurality of objects organized in a plurality of segments. A record of an associated object can include a unique identifier, a parent reference, and a value distribution for the associated object. The parent reference is the unique identifier of a parent object which directs the value distribution to the associated object.

Also as described further below, the node-link model can include a plurality of nodes representing the objects and links connecting the nodes and representing value distributions between the objects.

At **620**, the method **600** can generate a visual representation of the node-link model in a user interface (e.g., on the display **182**).

At **630**, the method **600** can receive an input from the user interface. The input can specify a viewable scope of the node-link model and one or more viewable fields.

At **640**, responsive to the input, the method **600** can change the visual representation to depict a portion of the node-link model in the user interface based on the viewable scope of the node-link model and the one or more viewable fields.

The method **600** and any of the other methods described herein can be performed by computer-executable instructions (e.g., causing a computing system to perform the method) stored in one or more computer-readable media (e.g., storage or other tangible media) or stored in one or more computer-readable storage devices. Such methods can be performed in software, firmware, hardware, or combinations thereof. Such methods can be performed at least in part by a computing system (e.g., one or more computing devices).

The illustrated actions can be described from alternative perspectives while still implementing the technologies. For example, “receive” can also be described as “send” from a different perspective.

##### Example User Interface Supporting Interactive Visualization of Value Distributions in Cycle Definitions

FIG. **7** depicts an example snapshot of a graphical user interface (GUI) **700** where a user can interactively adjust the visual display of value distributions in a cycle definition. It is to be understood that specific arrangements of windows and displayed items in **700** are merely exemplary, and different arrangements or configurations can be implemented following the principles described herein.

In the depicted example, the GUI **700** includes an overview window **710**, a detail view window **720**, a viewable scope definition area **730**, and a viewable field definition area **740**. The overview window **710** can be configured to display an overview of a node-link model created from a hierarchy table, which is transformed from a line-item table corresponding a selected cycle definition to be analyzed.

Due to limited display size, the node-link model displayed in the overview window **710** may be significantly compressed. However, a user can see detailed information of the node-link model through the detail view window **720**, which is configured to display an amplified view of a selective window **712** of the node-link model rendered in the overview window **710**. The user can move around the selective window **712** (e.g., by moving scroll bars **714**, swiping mouse or finger across the detail view window **720**, etc.) to view different portion of the node-link model.

As illustrated, in both the overview window **710** and the detail view window **720**, the node-link model can be visually represented by a plurality of nodes (e.g., **722**, **723**, **724**, **725**) and links (e.g., **726**, **728**) connecting the nodes.

As illustrated, the displayed node-link model has a hierarchical structure mirroring the underlying hierarchy table. Nodes represent objects organized in segments. Nodes representing objects in the same segment can be displayed in the same row. For example, nodes **723** and **724** represent objects in the same segment and can be deemed as siblings. Different segments can be displayed in different rows. For example, nodes **722**, **724**, and **725** are displayed in three different segments. A link between a pairs of nodes represents a parent-child relationship. For example, node **722** represents a parent of node **723**, node **725** represents a child of node **724**, etc.

As described further below, a node can represent one or more objects, wherein each object is associated with one corresponding record in the hierarchy table. Selected information of the records of the associated objects can be displayed in the node, such as the object identifier, the segment identifier, the associated value distribution, etc.

The format of graphical representation of the node-link model in the overview window **710** and the detail view window **720** can be similar to the cycle definition **500** depicted in FIG. **5**. As noted above, two objects in two different segments can represent the same entity acting as a sender and a receiver, respectively. In certain examples, the nodes can be color coded and/or texturized to indicate different distribution types (e.g., sender or receiver) of the corresponding objects represented by the nodes. For instance, the nodes representing sender objects can be shown in one color or texture, while the nodes representing receiver objects can be shown in another color or texture.

In the depicted example, nodes **722** and **723** represent the same entity, but the node **722** represents a receiver object and the node **723** represents a sender object. The link **726**



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connecting the nodes **722** and **723** represents a role change of the entity (i.e., a receiver becomes a sender).

On the other hand, nodes **724** and **725** represent two different objects corresponding to two different entities. Specifically, the node **724** represents a sender object and the node **725** represent a receiver object. The link **728** connecting the nodes **724** and **725** represent a value distribution between the sender and the receiver. As depicted, the value distributed from the sender to the receiver can be displayed on or next to the link **728**.

According to certain examples, the user can select one of the displayed nodes as a focus node. Such selection can be achieved, for example, by double clicking a displayed node or via other keyboard/mouse input.

In the depicted example, nodes displayed above the selected focus node can be deemed as ancestors (e.g., parent, parent of parent, etc.) of the focus node and nodes displayed below the selected focus node can be deemed as offspring (e.g., child, child of child, etc.) of the focus node. However, when the cycle definition includes recursive or iterative value distributions, a node below the focus node (e.g., an offspring node of the focus node) may distribute value to a node above the focus node (e.g., an ancestor node of the focus node).

According to certain examples, the user can specify a viewable scope of the node-link model in the viewable scope definition area **730**. As described herein, the viewable scope can define which part of the node-link model is displayed in the overview window **710**. Because the complete node-link model of a very complex cycle definition can include thousands or even millions of nodes, defining a smaller viewable scope allows a user to focus on selected portions of the node-link model for analysis without being overwhelmed by too much information being presented.

According to certain examples, the user can define the viewable scope by specifying a threshold or the number of viewable segments (and the nodes in those segments) around the selected focus node. For example, if the number of viewable segments is set to 10, then up to 10 segments above the selected focus node and up to 10 segments below the selected focus node can be displayed. Alternatively, the user may set the viewable scope asymmetrically around the selected focus node (e.g., by specifying an upper threshold and a lower threshold in two input fields). For example, the user may define up to 10 segments above and up to 5 segments below the focus node can be displayed.

In addition, in the viewable field definition area **740**, the user can specify one or more viewable fields, which define what information can be displayed in the nodes. As described further below, the nodes are associated with records contained in the hierarchy table. The records can include a plurality of fields, such as distribution type, parent reference, unique identifier, associated value distribution, object identifier, segment identifier, etc. The viewable fields are those record fields that are selected by the user to be viewable in the displayed nodes.

For example, the user can select both segment identifier and object identifier to be viewable fields. In such a case, a displayed node represents a specific object located in one specific segment, and both the object identifier and the corresponding segment identifier are displayed in the node. In another example, the user can select object identifier as a viewable field but exclude segment identifier from the viewable fields. In such a case, a displayed node still represents a specific object located in one specific segment, but the node displays the object identifier and no segment identifier. In yet another example, the user can select seg-

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ment identifier as a viewable field but exclude object identifier from the viewable fields. In such a case, a displayed node represents a specific segment which may include many objects, and the node displays the segment identifier without individual object identifiers. Besides object identifier and segment identifier, the user can specify viewable fields to display other field information in the nodes by selecting various combinations of fields in the viewable field definition area **740**. The selection can be performed, e.g., via checkboxes in a dropdown/popup menu, or the like.

Thus, via user's selection of focus node, the specification of viewable scope, and/or the specification of viewable fields, the node-link model displayed in the GUI **700** can have different structures and present different information that is tailored to the user's need. In certain examples, the focus node can be predefined or preselected by a user before displaying the node-link model in the GUI **700**. Examples of visual displays of a node-link model according to a user's input are described further below.

## EXAMPLE 7

## Example Method of Creating A Hierarchy Table from Line-Item Tables

As described above, a cycle can be defined by a user through a user interface (e.g., **310**, **320**), and the data underlying the cycle definition can be stored in one or more line-item tables (e.g., **400**). FIG. **8** is a flowchart illustrating an example overall method **800** of creating a hierarchy table from line-item table(s). As described above, the generated hierarchy table can be stored in a memory space (e.g., **168**) and used for generating a node-link model (e.g., via **178**) for visual representation in a user interface (e.g., **700**).

At **810**, the method **800** can, in certain examples, determine the starting point of the cycle (e.g., the Telecom in the External segment) from the cycle definition data stored in the database table **122**. The method **800** can identify senders and receivers of respective value distributions from a plurality of entities, e.g., by looping through rows of the line-item table(s) and evaluating a field indicating senders or receivers. For example, in the line-item table **400**, the "Creditor/Debtor indicator" field can indicate the entity is a receiver (e.g., a debtor or "D") or a sender (e.g., a creditor or "C"). The segments associated with the identified senders or receivers can also be determined, e.g., from another field (e.g., "Segment text"). In certain examples, the starting point of the cycle (e.g., the Telecom in the External segment) can be identified from the user's input in the cycle definition user interface (e.g., **310**, **320**).

As an example, FIG. **9** depicts a table listing senders and receivers determined from the line-item table **400**. As shown, at the External segment, one sender (Telekom) distributes value to three receivers (C.K., T.S., L.M.); at the Board segment, one sender (T.S.) distributes value to one receiver (A.H.); and so on. Note that at the L4 segment, one sender (M.V.) distributes value to five receivers, one of which is A.H., which is also a sender at the L1 segment, thus indicating a recursive value distribution.

Returning to FIG. **8**, at **820**, the method **800** can initialize records in a hierarchy table based on the identified senders and receivers. The records in the hierarchy table can be created based on respective rows in the line-item table(s), wherein the first record can correspond to the starting point of the cycle.

As an example, FIG. **10** shows an initial hierarch table **1000** comprising 29 records that are created from the



corresponding rows of line-item table **400**, wherein the first record can correspond to the starting point of the cycle. As shown, the records can have a plurality of fields, such as record identifier (e.g., "id"), distribution type (e.g., "type"), parent reference (e.g., "Parent id"), unique identifier (e.g., "Unique id"), associated value distribution (e.g., "Value"), currency of the value distribution (e.g., "Currency"), object identifier (e.g., "object"), segment identifier (e.g., "segment"), etc. Except for the parent reference and unique identifier, data in all other fields can be directly copied or derived from the corresponding rows in the line-item table **400**. Similar to the line-item table **400**, the hierarch table **1000** can include many more fields, and only selected fields are depicted in FIG. **10** for simplicity.

As described herein, each record in the hierarchy table **1000** can be associated with a corresponding object organized in a corresponding segment, as represented by the cycle definition **500** depicted in FIG. **5**. For example, the first record (id=1) is associated with the Telecom object in the External segment; the second record (id=2) is associated with the C.K. object in the External segment; and so on.

Returning to FIG. **8**, at **830**, the method **800** can update the hierarchy table by determining the unique identifiers and parent references of the records. The determination of unique identifiers and parent references can establish hierarchical (e.g., parent-child) relationship between the objects.

As an example, FIG. **11** depicts an updated hierarch table **1100** which is the same as **1000** except that the unique identifiers and parent references of the records are determined.

As described herein, a unique identifier is assigned to a record if the record is associated with a unique object, wherein a unique object refers to an object that has a unique value distribution relationship with another object.

To determine whether an object is unique or not, several criteria can be evaluated. According to one criterion, objects representing different entities (e.g., having different object identifiers) are unique objects. For example, records **2**, **4**, and **6** respectively represent three different entities (C.K., T.S., and L.M.) and thus they have different unique identifiers.

The distribution type of a record indicates whether the associated object is a sender (e.g., "S") or a receiver (e.g., "R"). As described above, one entity can be represented by two different objects if the entity acts as both a sender and a receiver. Thus, according to another criterion, two records having identical object identifier (i.e., representing the same entity) can still be associated with two unique objects (thus having two different unique identifiers) if they have different distribution types. For example, records **4** and **7** have identical object identifier "T.S." but they have different unique identifiers (e.g., Unique id=4 and 7, respectively) because the former acts as a receiver and the latter acts as a sender.

According to another criterion, if one sender distributes values to M receivers (where  $M > 1$ ), then the sender can be represented by M unique objects, each of which has a unique identifier. For example, the hierarch table **1100** has three records (id=1, 3, and 5) associated with three different Telecom objects, indicating values are distributed from Telecom to three different receivers (C.K., T.S., and L.M.). As shown, these three records have different unique identifiers (e.g., Unique id=1, 3, and 5) because they represent three different sender-receiver pairs. Similarly, records **13**, **15**, and **17** are associated with three unique objects because the same sender (U.R.) distributes values to three different receivers (J.F., M.V., and C.L.), and records **19**, **21**, **23**, **25**,

and **27** are associated with five unique objects because the same sender (M.V.) distributes values to five different receivers (A.M., A.N., A.P., K.M., and A.H.).

Similarly, if one receiver receives values from multiple senders, the same receiver can be represented by multiple unique objects. For example, records **8** and **28** are associated with two unique objects and have two different unique identifiers (e.g., Unique id=8, 28), even though both records indicate A.H. as a receiver. This is because A.H. in record **8** receives value distribution from T.S. in Boards segment, whereas A.H. in record **28** receives value distribution from M.V. in L4 segment, thus representing different value distribution relationship.

The unique identifier can be incremented (starting from 1) for each newly identified unique object. For example, in the hierarch table **1100**, the first 28 records are associated with 28 unique objects (thus having unique identifiers ranging from 1 to 28).

On the other hand, for the last record (id=29) shown in the hierarch table **1100**, the unique identifier is set to 9, which is the same as the unique identifier in record **9** (id=9). This is because the associated object (A.H.) acts as an existing sender (which distributes value to K.L.), which represents the same value distribution relationship as the object associated with record **9**. This scenario occurs because of recursive value distribution. For example, after receiving a value sent back from M.V., an existing object (associated with record **9**) which represents A.H. as a sender iteratively distributes the value to K.L. (which is represented by another existing object associated with record **10**).

The parent-child relationship between the objects can be determined from the line-item table **400** because each row in the line-item table **400** depicts a corresponding value distribution from a sender (i.e., parent) to a receiver (i.e., child), as described above.

As described herein, the parent reference of a record associated with a specific object is the unique identifier of a parent object which directs the value distribution to the specific object.

For example, the parent reference ("Parent id") in record **10** is 9, which is the unique identifier in record **9**, indicating the A.H. object associated with record **9** is the parent of K.L. object associated with record **10**. This represents a sender-receiver relationship between two entities (e.g., A.H. acts as a sender and K.L. acts as a receiver).

In another example, the parent reference in record **11** is 10, which is the unique identifier in record **10**, indicating the K.L. object associated with record **10** is the parent of K.L. object associated with record **11**. Instead of sender-receiver relationship between two entities, this represents a role change of the same entity, e.g., K.L. changes its role from a receiver to a sender (as indicated by the change of distribution type from "R" in record **10** to "S" in record **11**).

In yet another example, the parent reference in record **28** is 27, which is the unique identifier in record **27**, indicating the M.V. object associated with record **27** is the parent of A.H. object associated with record **28**. This represents a recursive value distribution because M.V. is a child of U.R., which is child of K.L., which is a child of A.H.

Further note that the parent references in records **1**, **3**, and **5** are set to 0, which indicates that the associated objects (e.g., Telecom in the External segment) serve as the starting point of the cycle.

#### EXAMPLE 8

##### Example Method of Generating a Complete Node-Link Model from a Hierarchy Table

FIG. **12** a flowchart illustrating an example overall method **1200** of generating a complete node-link model,



which includes all objects in all segments, from a hierarchy table (e.g., **1100**). In certain examples, the method **1200** can be performed by the transformation display unit **178**.

At **1210**, the method **1200** can initially create a plurality of nodes based on records in the hierarchy table and user-specified viewable fields. Each of the created nodes represents a unique combination of viewable fields and distribution type of the records contained in the hierarchy table. Thus, each node can represent one or more objects associated with the corresponding records in the hierarchy table.

As described above, a user can specify one or more viewable fields (e.g., in the viewable field definition area **740**) which determines what information can be presented in the displayed nodes. To generate a complete node-link model, the viewable fields can be selected (or predefined by default) to include both object identifier and segment identifier.

As an example, the nodes initially created from the hierarchy table **1100** can be stored in a data table **1300** as illustrated in FIG. **13**. In this example, 20 nodes (with node\_id ranging from 1 to 20) are created from 29 records contained in the hierarchy table **1100**. Each node represents a unique combination of distribution type, segment identifier, and object identifier in the records. For example, records **1**, **3**, and **5** in the hierarchy table **1100** share the same distribution type (“S”), object identifier (“Telecom”), and segment identifier (“External”). Thus, those three records correspond to one unique node (node\_id=1). Similarly, record **2** corresponds to one unique node (node\_id=2) because it is the only record having a unique combination of distribution type (“R”), object identifier (“C.K.”), and segment identifier (“External”). As another example, record **19**, **21**, **23**, **25**, and **27** correspond to one unique node (node\_id=15) because they share the same distribution type (“S”), object identifier (“M.V.”), and segment identifier (“L4”). For each node, the unique identifiers of the corresponding records can be stored in a field (e.g., “unique id”). The distribution type (“type”), segment identifier (“segment”), object identifier (“object”), and some other fields (e.g., “Currency”) can be copied from the corresponding fields of the records contained in the hierarchy table.

Returning to FIG. **12**, at **1220**, the method **1200** can create links connecting the created nodes. The links can be created by looping through the records in the hierarchy table **1100** and evaluating the parent references in the records.

As an example, FIG. **14** shows a data table **1400** underlying the node-link model generated from the data table **1300** (some of the fields, e.g., “object,” “segment,” etc., are omitted for simplicity). Each row in the data table **1400** represents a created link.

Corresponding to the “unique id” field, the data table **1400** includes an additional field “parent id,” which contains corresponding parent references (i.e., the unique identifier of the parent objects) in the records of the hierarchy table **1100**. For example, from the hierarchy table **1100**, it can be determined that the parent reference in record **2** is 1, the parent reference in record **4** is 3, the parent reference in records **13**, **15**, and **17** is 12, etc. The last row of data table **1400** also shows that the parent reference in record **9** can also be 28 (in addition to 8), indicating a recursive value distribution scenario.

In addition, corresponding to the “node\_id” field, the data table **1400** includes an additional field “parent\_node\_id,” the value of which can be looked up from the “node\_id” field in the data table **1300** based on the corresponding “parent id.” For example, for nodes **2**, **3**, and **4**, their corresponding parent\_id (i.e., the unique id of parent objects) are 1, 3, and

5, respectively. From the data table **1300**, it can be determined that these three different parent\_id values all correspond to node\_id=1. Thus, the parent\_node\_id is set to 1 for nodes **2**, **3**, and **4**, indicating node **1** is the parent of all three nodes. Similarly, the parent\_node\_id of node **5** is set to 3, the parent\_node\_id of nodes **16**, **17**, **18**, **19**, and **20** is set to 15, etc. Notably, the parent\_node\_id of node **7** is set to 6 in one row and 20 in another row, indicating the node **7** has two parent nodes (**6** and **20**).

Thus, the created links can establish parent-child relationship between the nodes, wherein each node can represent one or more objects associated with the records having the unique identifiers. The parent-child relationship between a pair of nodes can represent a sender-receiver relationship, or indicate a role change. For example, the first three links (rows **1**, **2**, **3**) represent sender-receiver relationship between three pairs of nodes. This is because the objects represented by the nodes have parent-child relationship according to the hierarchy table **1100** (e.g., the first link connects node **1** representing the Telecom object to node **2** representing the C.K. object). In another example, the fourth link (row **4**) represents a role change, because it connects node **4** representing the T.S. object which acts as a receiver to node **7** representing the T.S. object which acts as a sender.

Returning to FIG. **12**, at **1230**, the method **1200** can assign value distributions to some of the created links. The value distributions assigned to the links can be determined based on corresponding value distributions in the records of the hierarchy table **1100**.

As an example, FIG. **15** shows a data table **1500** of the node-link model generated from the data table **1400** (some of the fields, e.g., “object,” “segment,” etc., are omitted for simplicity). The data table **1500** is identical to **1400** except for an added “Value” field, which contains positive value distributions assigned to links that represent sender-receiver relationship between the connected nodes.

In the depicted example, value distribution assigned to a link represent aggregated value distributions between a pair of nodes which respectively act as a sender and a receiver. The aggregated value distributions are determined based on records of the associated objects represented by the pair of nodes.

For example, as noted above, the first link (row **1**) represents a sender-receiver relationship between node **1** (representing the Telecom object) and node **2** (representing the C.K. object). Since each node represents only one object, the aggregated value distribution for the first link is the same as value distribution in record **2** of the hierarchy table **1100** (i.e., Value=3,000.00). Similarly, the aggregated value distributions for the second link is the same as value distribution in record **4** of the hierarchy table **1100** (i.e., Value=2,500.00), the aggregated value distributions for the third link is the same as value distribution in record **6** of the hierarchy table **1100** (i.e., Value=5,000.00), and so on.

Returning to FIG. **12**, at **1240**, the method **1200** can assign value distributions to the created nodes. For nodes representing senders, the assigned value distributions are negative, indicating value decrease after the value distribution. For nodes representing receivers, the assigned value distributions are positive, indicating value increase after the value distribution.

The value distribution assigned to a node representing a sender is aggregated value distributions sent from all objects represented by the node, and can be determined based on records of those objects. For nodes representing receivers, the assigned value distributions are identical to the value distributions assigned to the links connecting to the nodes.



As an example, FIG. 16 shows a data table 1600 of the node-link model updated from the data table 1500 (some of the fields, e.g., “parent\_node\_id,” etc., are omitted for simplicity). In this example, the “Value” field shows aggregated value distributions assigned to the respective nodes. For example, the second node (node\_id=2), which represents a receiver (“R”), is assigned a positive value distribution (3,000.00) which is the same as the value distribution assigned to the second link in the data table 1500. On the other hand, the first node (node\_id=1), which represents a sender (“S”), is assigned a negative value distribution (-10,500.00), which is an aggregate of value distributions in three different records with unique identifiers 1, 3, and 5, which are (-3,000), (-2,500), and (-5,000), respectively.

Returning to FIG. 12, at 1250, the method 1200 can store unique identifiers corresponding to the nodes in a lookup table. FIG. 17 depicts one example lookup table 1700 generated from the data table 1600. As shown, the lookup table 1700 can include only two fields (“node\_id” and “unique id”) extracted from the data table 1600. Thus, the look up table 1700 can map records (associated with “unique id”) to respective nodes (identified by “node\_id”). Thus, the smaller lookup table 1700 can be used to quickly identify records from the nodes, and the larger data table 1600 can be deleted to save memory space, if needed. In certain cases, the step 1250 can be optional.

The data table 1600 can be used to generate a visual representation of the node-link model created from the hierarchy table 1100. As an example, FIG. 18 depicts a graphical representation of the node-link model 1800 defined by the data table 1600. As described above, the node-link model 1800, or a portion of it, can be displayed in a graphical user interface (e.g., 700).

As shown, the node-link model 1800 includes 20 nodes (Nodes 1-20) connected by a plurality of links (represented by arrows). Object identifier and segment identifier are displayed in each node (because the viewable fields include both object identifier and segment identifier).

The links characterize parent-child relationship between the nodes and the objects they represent. For example, the arrows connecting Node 1 to Nodes 2, 3, and 4 indicates Telekom is the parent of C.K., T.S., and L.M.

The sender-receiver relationship between the nodes can be color or pattern coded. In the depicted example, the shaded nodes (e.g., Nodes 1, 5, 7, 9, 11, and 15) represent senders, and the other unshaded nodes represent receivers. Consistent with the cycle definition 500 depicted in FIG. 5, the same entity acting in both sender and receiver roles can be represented by two different nodes. For example, Node 3 and Node 5 both represent the same entity (T.S.), but the former represents the T.S. object acting as a receiver in the External segment, whereas the latter represent the T.S. object acting as a sender in the Board segment.

As shown, positive value distributions assigned to links that represent sender-receiver relationship between the connected nodes are shown next to those links (e.g., EUR 3,000 is distributed from Telecom to C.K., EUR 2,000 is distributed from T.S. to A.H., etc.). In addition, value distributions assigned to nodes (e.g., the “Value” column data in data table 1600) can be displayed in the nodes. For example, nodes representing receivers have positive assigned value distributions, and nodes representing senders have negative assigned value distributions.

Thus, the node-link model 1800 provides a visual overview of the hierarchical structure of the cycle defined by the line-item table 400, from which the hierarchy table 1100 is created. It can reveal parent-child relationship between

different objects, including recursive value distribution, such as the link between Node 20 and Node 7.

## EXAMPLE 9

## Example Method of Visualizing a Portion of the Node-Link Model

FIG. 19 depicts a flowchart of an example method 1900 of visualizing a portion of the node-link model (e.g., 1800) generated from a hierarchy table. In certain examples, the method 1900 can be performed by the transformation display unit 178.

At 1910, the method 1900 can receive a user’s input of focus node, viewable scope, and viewable fields. As described above, through a user interface, the user can select one of the displayed nodes as a focus node, and can specify viewable scope of the node-link model (e.g., in the viewable scope definition area 730) and one or more viewable fields (e.g., in the viewable field definition area 740).

At 1920, the method 1900 can create a plurality of candidate nodes based on records in the hierarchy table and viewable fields. As described below, some of the candidate nodes connected by links may be selected for display while other unlinked candidate nodes may not be displayed. Similar to step 1210 of method 1200, each of the candidate nodes represents a unique combination of viewable fields and distribution type of the records contained in the hierarchy table. Thus, each node can represent one or more objects associated with the corresponding records in the hierarchy table.

At 1930, the method 1900 can recursively create parent nodes and links up to a predefined number (e.g., m) of hierarchy levels, starting at the focus node. The number of hierarchy levels (m) can be specified by the viewable scope.

At 1940, the method 1900 can recursively create child nodes and links up to a predefined number (e.g., n) of hierarchy levels, starting at the focus node. Similarly, the number of hierarchy levels (n) can be specified by the viewable scope.

As described herein, m can be the same as, or different from n. Examples of recursively creating the parent and child nodes and related links are described further below.

At 1950, the method 1900 can assign value distributions to some of the created links. Similar to step 1230 of method 1200, the value distributions assigned to the links can be determined based on corresponding value distributions in the records of the hierarchy table 1100.

At 1960, the method 1900 can assign value distributions to the selected nodes connected by the links. Similar to step 1240 of method 1200, the value distribution assigned to a node representing a sender can be aggregated value distributions sent from all objects represented by the node and can be determined based on records of those objects, while the value distribution assigned to a node representing a receiver can be identical to the value distributions assigned to the link connecting to the node.

Optionally, at 1970, the method 1900 can store unique identifiers corresponding to the selected nodes in a lookup table. Similar to step 1250 of method 1200, the created look up table can map records (associated with “unique id”) to respective nodes (identified by “node\_id”).

Several use cases are described below to further illustrate the method 1900.



Example Use Case A: User Selects a Focus Node  
and Specify Viewable Fields to Include Segment  
Identifier but Not Object Identifier

FIGS. 20-23 illustrate a use case where a user can interactively visualize a selected portion of the node-link model 1800.

FIG. 20 depicts a user's input 2010 to define a focus node, the user's input 2020 specifying the viewable scope, and the user's input 2030 specifying the viewable fields (e.g., corresponding to step 1910 of the method 1900). In addition, FIG. 20 a data table 2040 representing candidate nodes (e.g., created by step 1920 of the method 1900).

As shown, the user can select a displayed node 2012 and designate it as a focus node. For example, after clicking the node 2012, two icons 2014 and 2016 can appear next to the node 2012. Clicking one icon, e.g., 2014, can designate the node 2012 as the focus node. Clicking the other icon, e.g., 2016, can cancel such designation (and the user can select another node as the focus node, if necessary). In the depicted example, the user selected focus node 2012 corresponds to the A.H. object in the Board segment, with an assigned value distribution 2,200 (currency EUR). This corresponds to Node 6 displayed in FIG. 18. According to the lookup table 1700, this focus node represents the A.H. object associated with a unique identifier 8.

As noted above, the user can define the viewable scope in a viewable scope definition area (e.g., 730). For example, the user can specify a threshold in a text box 2022, which defines the number of viewable segments (or hierarchy levels) around the selected focus node 2012. The user can change the threshold, e.g., by clicking the plus or minus sign, or up/down arrows 2024 next to the text box 2022. In the depicted example, the threshold is set to 3, indicating that up to 3 segments above the selected focus node and up to 3 segments below the selected focus node can be viewable.

As noted above, the use can specify one or more viewable fields in a viewable field definition area (e.g., 740) to define what information can be displayed in the nodes. For example, the user selected viewable fields can be shown in a field box 2032. The user can click an arrow 2034 to open a dropdown menu to select additional viewable fields, or click a cross 2036 to remove a previously selected viewable field. In the depicted example, the user specified viewable fields include "Segment" (indicating segment identifier), but no object identifier. Thus, the displayed nodes represent segments, each of which may include one or more objects. The displayed nodes show the segment identifier without individual object identifiers.

The candidate nodes created from the hierarchy table 1100 can be stored in the data table 2040. In this example, 12 candidate nodes (with node\_id ranging from 1 to 12) are created from 29 records contained in the hierarchy table 1100. Each candidate node represents a unique combination of distribution type and segment identifier in the records (note that object identifier is not evaluated because it is not a selected viewable field). For example, records 2, 4, and 6 in the hierarchy table 1100 share the same distribution type ("R") and segment identifier ("External"). Thus, those three records correspond to one unique candidate node (node\_id=1). For each candidate node, the unique identifiers of the corresponding records can be stored in a field (e.g., "unique id"). The distribution type ("type"), segment identifier ("segment"), and some other fields (e.g., "Currency") can be copied from the corresponding fields of the records

contained in the hierarchy table. Note that candidate node 4 represents the selected focus node because its unique id=8.

FIG. 21 depicts two data tables 2110, 2120 representing linked nodes recursively created from the user defined focus node (i.e., object A.H. in Board segment, or Node 6 in FIG. 18), based on the number of viewable segments (or hierarchy levels) defined by the viewable scope. Specifically, data table 2110 represents the focus node and its ancestor nodes with links up to three levels above the focus node (e.g., created by step 1930), and data table 2120 further includes recursively created offspring nodes with links up to three levels below the focus node (e.g., created by step 1940).

Similar to step 1220 of the method 1200, the links can be created by looping through the records in the hierarchy table 1100 and evaluating the parent references in the records. Each row in the data tables 2110, 2120 represents a created link (some of the fields, e.g., "object," "segment," etc., are omitted from the data tables for simplicity).

For example, the first row in the data table 2110 represents the focus node (candidate node 4) and a link to its parent node. The focus node has a unique identifier 8, and the parent reference is 7 according to record 8 of the hierarchy table 1100. Thus, candidate node 3 is determined to be the parent of the focus node (e.g., the unique id=7 corresponds to node\_id=3 in the data table 2040).

Similarly, it can be recursively determined that candidate node 2 is the parent of candidate node 3, and candidate node 1 is the parent of candidate node 2. Thus, the three rows in the data table 2110 represent the focus node and its links to its ancestor nodes that are up to three levels above the focus node. Note that as the parent of candidate node 3, the candidate node 2 only represents the T.S. object associated with unique id=4. This is because the C.K. and L.M. objects with respective unique id=2 and 6 (i.e., siblings of the T.S. object) are not parent of the A.H. object represented by the focus node. Similarly, as the parent of candidate node 2, the candidate node 1 only represents the Telecom object associated with unique id=3 (i.e., not represent the other two Telecom objects with respective unique id=1 and 5).

The data table 2120 includes the same three rows in 2110 and have three additional rows (i.e., rows 4-6), which represent offspring nodes up to three segments below the focus node. For example, it can be recursively determined that the candidate node 5 (corresponding unique id=9) is the child of candidate node 4, the candidate node 6 (corresponding to unique id=10) is the child of candidate node 5, and the candidate node 7 (corresponding to unique id=11) is the child of candidate node 6. As shown, only 7 selected candidate nodes (node\_id=1-7) are linked in the data table 2120. These linked candidate nodes are also referred to as Nodes 1-7 in this example.

Referring to FIG. 22, value distributions assigned to some of the links are shown in the "Value" field of the data table 2210. Similarly, value distribution assigned to a link represent aggregated value distributions between a pair of candidate nodes which respectively act as a sender and a receiver, wherein the aggregated value distributions are determined based on records of the associated objects represented by the pair of candidate nodes.

For example, the third link (row 3) represents a sender-receiver relationship between Node 1 (representing the Telecom object with a unique identifier 3) and Node 2 (representing the T.S. object with unique identifiers 4). Since each of Nodes 1-2 represents only one object, the aggregated value distribution for the third link is the same as value distribution in record 4 of the hierarchy table 1100 (i.e., Value=2,500.00).



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Still referring to FIG. 22, value distributions assigned to the linked candidate nodes are shown in the “Value” field of the data table 2220. In the depicted examples, the candidate nodes in the data table are 2220 are sorted based on the node=id. For candidate nodes representing senders, the assigned value distributions are negative, indicating value decrease after the value distribution. For candidate nodes representing receivers, the assigned value distributions are positive, indicating value increase after the value distribution. The value distribution assigned to a candidate node representing a sender is aggregated value distributions sent from all objects represented by the candidate node. For candidate nodes representing receivers, the assigned value distributions are identical to the value distributions assigned to the links connecting to the candidate nodes.

For example, Node 2 (node\_id=2), which represents a receiver (“R”), is assigned a positive value distribution (2,500.00) which is the same as the value distribution assigned to the third link in the data table 2210. On the other hand, Node 1 (node\_id=1), which represents a sender (“S”), is assigned a negative value distribution (-2,500.00), which is the value distribution in record 3 of the hierarchy table 1100.

FIG. 22 also shows a lookup table 2230, which includes two fields (“node\_id” and “unique id”) extracted from the data table 2220. Similarly, the smaller lookup table 2230 can be used to quickly identify records from the nodes, and the larger data table 2220 can be deleted to save memory space, if needed.

The data table 2220 can be used to generate a visual representation of a portion of the node-link model 1800, responsive to the user’s definition of focus node, viewable scope, and viewable fields, as depicted in FIG. 20. As an example, FIG. 23 depicts a graphical representation of a partial node-link model 2300, based on the user’s selection of the focus node (e.g., Node 6 in FIG. 18), the specified viewable scope (e.g., 3) and viewable fields (e.g., “Segment”).

As shown, the partial node-link model 2300 includes 7 candidate nodes (Nodes 1-7) connected by the links. Note that the other 5 candidate nodes in the data table 2040 (e.g., candidate nodes with node\_id=8-12) are not displayed because they are not connected by the links created in the data table 2120. In other words, those candidate nodes are outside the viewable scope. As indicated in the data table 2120, each displayed node represents only one respective object (e.g., Nodes 1-7 respectively represent objects associated with records 3, 4, 7, 8, 9, 10, and 11 of the hierarchy table 1100). In addition, each node displays the corresponding segment identifier but no object identifier (because the object identifier is excluded from the viewable fields).

Similarly, the links characterize parent-child relationship between the nodes and the objects they represent. For example, Node 1 is the parent of Node 2, which is the parent of Node 3, etc. The sender-receiver relationship between the nodes can be color or pattern coded. In the depicted example, the shaded nodes (e.g., Nodes 1, 3, 5, and 7) represent senders, and the unshaded nodes (Nodes 2, 4, and 6) represent receivers. Similarly, positive value distributions assigned to links that represent sender-receiver relationship between the connected nodes are shown next to those links (e.g., EUR 2,500 is distributed from Node 1 to Node 2, etc.), and value distributions assigned to nodes can be displayed in the nodes.

Thus, the partial node-link model 2300 provides a more focused view of the node-link model 1800, centered on the selected focus node (i.e., Node 6 in FIG. 18). The viewable

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scope specified by the user determines which neighboring nodes of the focus node can be displayed. For example, the number of segments separating the focus node and a neighboring node is less than or equal to a threshold (e.g., 3 in the depicted example) defined by the viewable scope.

## EXAMPLE 11

Example Use Case B: User Selects Another Focus Node and Specify Viewable Fields to Include Segment Identifier But Not Object Identifier

FIGS. 24-27 illustrate another use case where a user can interactively visualize a selected portion of the node-link model 1800.

As shown in FIG. 24, the user’s input 2410 selects another focus node which corresponds to Node 7 displayed in FIG. 23. According to the lookup table 2230, this focus node represents the K.L. object in L2 segment and is associated with a unique identifier 11. In addition, the user’s input 2420 specifies the same viewable scope (e.g., 3) as in 2020, and the user’s input 2430 specifies the same viewable fields (i.e., include segment identifier but exclude object identifier) as in 2030.

FIG. 24 also shows a data table 2440 for the created candidate nodes (with node\_id ranging from 1 to 12). Because no change is made to the viewable scope and viewable fields, the data table 2440 is the same as 2040 (i.e., there are 12 unique combinations of distribution type and segment identifier in the records). Note that candidate node 7 represents the selected focus node because its unique id=11.

As shown in FIG. 25, the data table 2510 represents the focus node and its ancestor nodes with links up to three levels above the focus node, and the data table 2520 further includes recursively created offspring nodes with links up to three levels below the focus node. For example, it can be recursively determined that candidate node 4 is the parent of candidate node 5, which is the parent of candidate node 6, which is the parent of candidate node 7, which is the focus node. Likewise, it can be recursively determined that candidate node 10 is the child of candidate node 9, which is child of candidate node 8, which is the child of candidate node 7, which is the focus node. As shown, only 7 selected candidate nodes (node\_id=4-10) are linked in the data table 2520. These linked candidate nodes are also referred to as Nodes 4-10 in this example.

Note that as the child of Node 8, Node 9 represents three objects (e.g., U.R. objects in the L3 segment) associated with three different unique identifiers 13, 15, and 17 (corresponding to records 13, 15, and 17 of the hierarchy table 1100). Similarly, as the child of Node 9, Node 10 represents three objects (e.g., J.F., M.V., and C.L. objects in the L3 segment) associated with three different unique identifiers 14, 16, and 18 (corresponding to records 14, 16, and 18 of the hierarchy table 1100).

Similar to FIG. 22, FIG. 26 shows a data table 2610 containing value distributions assigned to some of the links representing sender-receiver relationship between candidate nodes, a data table 2620 containing value distributions assigned to the linked candidate nodes, and a data table 2630 containing two fields (“node\_id” and “unique id”) extracted from the data table 2620.

Note that the value distribution assigned to the link between Nodes 9 and 10 is 1,600, which is the aggregation of value distributions in three different records with unique identifiers 14, 16, and 18, which are 800, 700, and 100,



respectively. This indicates that the three objects (J.F., M.V., and C.L.) represented by Node 10 collectively receives 1,600 value distribution from the three objects (U.R.) represented by Node 9. Similarly, the value distribution assigned to Node 9 is (-1,600), which is an aggregate of value distributions in three records 13, 15, and 17, which are (-800), (-700), and (-100), respectively.

Similarly, FIG. 27 depicts a graphical representation of a partial node-link model 2700 created based on the data table 2620, responsive to the user's definition of focus node, viewable scope, and viewable fields, as depicted in FIG. 24.

As shown, the partial node-link model 2700 includes 7 candidate nodes (Nodes 4-10) connected by the links, while the other 5 candidate nodes in the data table 2440 (e.g., candidate nodes with node\_id=1-3 and 11-12) are not displayed because they are outside the viewable scope. As indicated in the data table 2520, while each of the Nodes 4-8 represents only one respective object (e.g., objects associated with records 8-12 of the hierarchy table 1100), Node 9 represents three different U.R. objects and Node 10 represents J.F., M.V., and C.L. objects. In addition, each node displays the corresponding segment identifier but no object identifier (because the object identifier is excluded from the viewable fields).

Similarly, the links characterize parent-child relationship between the nodes and the objects they represent. For example, Node 4 is the parent of Node 5, which is the parent of Node 6, etc. The sender-receiver relationship between the nodes can be color or pattern coded. In the depicted example, the shaded nodes (e.g., Nodes 5, 7, and 9) represent senders, and the unshaded nodes (Nodes 4, 6, 8, and 10) represent receivers. Likewise, positive value distributions assigned to links that represent sender-receiver relationship between the connected nodes are shown next to those links, and value distributions assigned to nodes can be displayed in the nodes.

Thus, the partial node-link model 2700 provides a more focused view of the node-link model 1800, centered on the newly selected focus node (i.e., Node 7 in FIG. 23). The viewable scope specified by the user determines which neighboring nodes of the focus node can be displayed.

#### EXAMPLE 12

##### Example Use Case C: User Selects Another Focus Node and Specify Viewable Fields to Include Object Identifier but Not Segment Identifier

FIGS. 28-31 illustrate another use case where a user can interactively visualize a selected portion of the node-link model 1800.

As shown in FIG. 28, the user's input 2810 selects another focus node which corresponds to Node 6 displayed in FIG. 27. According to the lookup table 2630, this focus node represents the K.L. object in L1 segment and is associated with a unique identifier 10. The user's input 2820 specifies the same viewable scope (e.g., 3) as in 2620. In addition, the user's input 2830 specifies the viewable fields include "Object" (indicating object identifier), but no segment identifier (i.e., the "Segment" is removed from the viewable fields).

FIG. 28 also shows a data table 2840 which includes 19 candidate nodes (with node\_id ranging from 1 to 19) created from the hierarchy table 1100. Each candidate node represents a unique combination of distribution type and object identifier in the records (note that segment identifier is not evaluated because it is not a selected viewable field). For

example, records 1, 3, and 5 in the hierarchy table 1100 share the same distribution type ("S") and object identifier ("Telecom"). Thus, those three records correspond to one unique candidate node (node\_id=1). Note that candidate node 8 represents the selected focus node because its unique id=10.

As shown in FIG. 29, the data table 2910 represents the focus node and its ancestor nodes with links up to three levels above the focus node, and the data table 2920 further includes recursively created offspring nodes with links up to three levels below the focus node. For example, it can be recursively determined that candidate node 5 is the parent of candidate node 6, which is the parent of candidate node 7, which is the parent of candidate node 8, which is the focus node. Likewise, it can be recursively determined that candidate node 11 is the child of candidate node 10, which is child of candidate node 9, which is the child of candidate node 8, which is the focus node. As shown, only 7 selected candidate nodes (node\_id=5-11) are linked in the data table 2920. These linked candidate nodes are also referred to as Nodes 5-11 in this example.

Note that as the child of candidate node 10, Node 11 represents three objects (e.g., U.R. objects in the L3 segment) associated with three different unique identifiers 13, 15, and 17 (corresponding to records 13, 15, and 17 of the hierarchy table 1100).

Similar to FIG. 26, FIG. 30 shows a data table 3010 containing value distributions assigned to some of the links representing sender-receiver relationship between candidate nodes, a data table 3020 containing value distributions assigned to the linked candidate nodes, and a data table 3030 containing two fields ("node\_id" and "unique id") extracted from the data table 3020.

Note that the value distribution assigned to the link between Nodes 5 and 6 is 2,200, which is the value distribution in record 8 (note that the value distribution of 20 recursively sent from the M.V. object in the L4 segment is not aggregated because the only parent reference in record 8 is 7, which is associated with the T.S. object). Similarly, the value distribution assigned to Node 11 is (-1,600), which is an aggregate of value distributions in three records 13, 15, and 17, which are (-800), (-700), and (-100), respectively.

Similarly, FIG. 31 depicts a graphical representation of a partial node-link model 3100 created based on the data table 3020, responsive to the user's definition of focus node, viewable scope, and viewable fields, as depicted in FIG. 28.

As shown, the partial node-link model 3100 includes 7 candidate nodes (Nodes 5-11) connected by the links, while the other 14 candidate nodes in the data table 2840 (e.g., candidate nodes with node\_id=1-4 and 12-19) are not displayed because they are outside the viewable scope. As indicated in the data table 3020, while each of the nodes 5 and 7-10 represents only one respective object, node 6 represents two different A.H. objects and node 11 represents three different U.R. objects. In addition, each node displays the corresponding object identifier but no segment identifier (because the segment identifier is excluded from the viewable fields).

Similarly, the links characterize parent-child relationship between the nodes and the objects they represent. For example, Node 5 is the parent of Node 6, which is the parent of Node 7, etc. The sender-receiver relationship between the nodes can be color or pattern coded. In the depicted example, the shaded nodes (e.g., Nodes 5, 7, 9, and 11) represent senders, and the unshaded nodes (Nodes 6, 8, and 10) represent receivers. Likewise, positive value distributions assigned to links that represent sender-receiver rela-



tionship between the connected nodes are shown next to those links, and value distributions assigned to nodes can be displayed in the nodes.

Thus, the partial node-link model **3100** provides a more focused view of the node-link model **1800**, centered on the newly selected focus node (i.e., Node **6** in FIG. **27**). The viewable scope specified by the user determines which neighboring nodes of the focus node can be displayed.

#### EXAMPLE 13

##### Example Advantages

A number of advantages can be achieved via the technology described herein. For example, the technologies described herein allows visualizing complex value distributions in cycle definitions through an intuitive node-link model. The node-link model includes nodes that represent objects in an organization involved in the value distributions and links that represent values distributed between the objects. A user can interactively manipulate the node-link model to select any of the nodes as a focus node, and specify a viewable scope to determine which neighboring nodes of the focus node can be displayed. The user can also specify viewable fields to control what information can be displayed in the nodes. Thus, the user can interactively and dynamically adjust the visual representation of the node-link model to focus on area of interests and control the amount of data presented so that the user can understand and digest information in a scalable manner.

#### EXAMPLE 14

##### Example Computing Systems

FIG. **32** depicts an example of a suitable computing system **3200** in which the described innovations can be implemented. The computing system **3200** is not intended to suggest any limitation as to scope of use or functionality of the present disclosure, as the innovations can be implemented in diverse computing systems.

With reference to FIG. **32**, the computing system **3200** includes one or more processing units **3210**, **3215** and memory **3220**, **3225**. In FIG. **32**, this basic configuration **3230** is included within a dashed line. The processing units **3210**, **3215** can execute computer-executable instructions, such as for implementing the features described in the examples herein. A processing unit can be a general-purpose central processing unit (CPU), processor in an application-specific integrated circuit (ASIC), or any other type of processor. In a multi-processing system, multiple processing units can execute computer-executable instructions to increase processing power. For example, FIG. **32** shows a central processing unit **3210** as well as a graphics processing unit or co-processing unit **3215**. The tangible memory **3220**, **3225** can be volatile memory (e.g., registers, cache, RAM), non-volatile memory (e.g., ROM, EEPROM, flash memory, etc.), or some combination of the two, accessible by the processing unit(s) **3210**, **3215**. The memory **3220**, **3225** can store software **3280** implementing one or more innovations described herein, in the form of computer-executable instructions suitable for execution by the processing unit(s) **3210**, **3215**.

A computing system **3200** can have additional features. For example, the computing system **3200** can include storage **3240**, one or more input devices **3250**, one or more output devices **3260**, and one or more communication con-

nections **3270**, including input devices, output devices, and communication connections for interacting with a user. An interconnection mechanism (not shown) such as a bus, controller, or network can interconnect the components of the computing system **3200**. Typically, operating system software (not shown) can provide an operating environment for other software executing in the computing system **3200**, and coordinate activities of the components of the computing system **3200**.

The tangible storage **3240** can be removable or non-removable, and includes magnetic disks, magnetic tapes or cassettes, CD-ROMs, DVDs, or any other medium which can be used to store information in a non-transitory way and which can be accessed within the computing system **3200**.

The storage **3240** can store instructions for the software **280** implementing one or more innovations described herein.

The input device(s) **3250** can be an input device such as a keyboard, mouse, pen, or trackball, a voice input device, a scanning device, touch device (e.g., touchpad, display, or the like) or another device that provides input to the computing system **3200**. The output device(s) **3260** can be a display, printer, speaker, CD-writer, or another device that provides output from the computing system **3200**.

The communication connection(s) **3270** can enable communication over a communication medium to another computing entity. The communication medium can convey information such as computer-executable instructions, audio or video input or output, or other data in a modulated data signal. A modulated data signal is a signal that has one or more of its characteristics set or changed in such a manner as to encode information in the signal. By way of example, and not limitation, communication media can use an electrical, optical, RF, or other carrier.

The innovations can be described in the context of computer-executable instructions, such as those included in program modules, being executed in a computing system on a target real or virtual processor (e.g., which is ultimately executed on one or more hardware processors). Generally, program modules or components can include routines, programs, libraries, objects, classes, components, data structures, etc. that perform particular tasks or implement particular abstract data types. The functionality of the program modules can be combined or split between program modules as desired in various embodiments. Computer-executable instructions for program modules can be executed within a local or distributed computing system.

For the sake of presentation, the detailed description uses terms like “determine” and “use” to describe computer operations in a computing system. These terms are high-level descriptions for operations performed by a computer, and should not be confused with acts performed by a human being. The actual computer operations corresponding to these terms vary depending on implementation.

#### EXAMPLE 15

##### Computer-Readable Media

Any of the computer-readable media herein can be non-transitory (e.g., volatile memory such as DRAM or SRAM, nonvolatile memory such as magnetic storage, optical storage, or the like) and/or tangible. Any of the storing actions described herein can be implemented by storing in one or more computer-readable media (e.g., computer-readable storage media or other tangible media). Any of the things (e.g., data created and used during implementation) described as stored can be stored in one or more computer-



readable media (e.g., computer-readable storage media or other tangible media). Computer-readable media can be limited to implementations not consisting of a signal.

Any of the methods described herein can be implemented by computer-executable instructions in (e.g., stored on, encoded on, or the like) one or more computer-readable media (e.g., computer-readable storage media or other tangible media) or one or more computer-readable storage devices (e.g., memory, magnetic storage, optical storage, or the like). Such instructions can cause a computing device to perform the method. The technologies described herein can be implemented in a variety of programming languages.

#### EXAMPLE 16

##### Example Cloud Computing Environment

FIG. 33 depicts an example cloud computing environment 3300 in which the described technologies can be implemented, including, e.g., the system disclosed above and other systems herein. The cloud computing environment 3300 can include cloud computing services 3310. The cloud computing services 3310 can comprise various types of cloud computing resources, such as computer servers, data storage repositories, networking resources, etc. The cloud computing services 3310 can be centrally located (e.g., provided by a data center of a business or organization) or distributed (e.g., provided by various computing resources located at different locations, such as different data centers and/or located in different cities or countries).

The cloud computing services 3310 can be utilized by various types of computing devices (e.g., client computing devices), such as computing devices 3320, 3322, and 3323. For example, the computing devices (e.g., 3320, 3322, and 3324) can be computers (e.g., desktop or laptop computers), mobile devices (e.g., tablet computers or smart phones), or other types of computing devices. For example, the computing devices (e.g., 3320, 3322, and 3324) can utilize the cloud computing services 3310 to perform computing operations (e.g., data processing, data storage, and the like).

In practice, cloud-based, on-premises-based, or hybrid scenarios can be supported.

#### EXAMPLE 17

##### Example Implementations

Although the operations of some of the disclosed methods are described in a particular, sequential order for convenient presentation, such manner of description encompasses rearrangement, unless a particular ordering is required by specific language set forth herein. For example, operations described sequentially can in some cases be rearranged or performed concurrently.

As described in this application and in the claims, the singular forms “a,” “an,” and “the” include the plural forms unless the context clearly dictates otherwise. Additionally, the term “includes” means “comprises.” Further, “and/or” means “and” or “or,” as well as “and” and “or.”

#### EXAMPLE 18

##### Example Embodiments

Any of the following embodiments can be implemented.

#### EXAMPLE 1

A computer-implemented method comprising: creating a node-link model from a hierarchy table, wherein the hier-

archy table comprises a plurality of records associated with a plurality of objects organized in a plurality of segments, wherein a record of an associated object comprises a unique identifier, a parent reference, and a value distribution for the associated object, wherein the parent reference is the unique identifier of a parent object which directs the value distribution to the associated object, wherein the node-link model comprises a plurality of nodes representing the objects and links connecting the nodes and representing value distributions between the objects; generating a visual representation of the node-link model in a user interface; receiving an input from the user interface, wherein the input specifies a viewable scope of the node-link model and one or more viewable fields; and responsive to the input, changing the visual representation to depict a portion of the node-link model in the user interface based on the viewable scope of the node-link model and the one or more viewable fields.

#### EXAMPLE 2

The method of example 1, further comprising transforming a line-item table into the hierarchy table, wherein the line-item table comprises a plurality of rows defining value distributions between a plurality of entities, wherein the transforming comprises identifying senders and receivers of respective value distributions in the plurality of entities, and creating the plurality of records based on the identified senders and receivers.

#### EXAMPLE 3

The method of example 2, wherein creating the plurality of records comprises assigning unique identifiers to respective objects, wherein an object corresponds to a unique entity identified as a sender or a receiver of a respective value distribution.

#### EXAMPLE 4

The method of any one of examples 1-3, wherein changing the visual representation comprises depicting different objects as respective nodes and depicting value distributions between the objects if the one or more viewable fields include an object identifier.

#### EXAMPLE 5

The method of any one of examples 1-4, wherein changing the visual representation comprises depicting one or more objects in a segment as one node if the one or more viewable fields include a segment identifier and excludes an object identifier.

#### EXAMPLE 6

The method of any one of examples 1-5, wherein changing the visual representation comprises depicting a focus node and one or more neighboring nodes of the focus node, wherein the focus node is selected from the plurality of nodes by the input, wherein the number of segments separating the focus node and a neighboring node is less than or equal to a threshold defined by the viewable scope.

#### EXAMPLE 7

The method of any one of examples 1-6, wherein the record further comprises a distribution type, an object iden-



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tifier, and a segment identifier of the associated object, wherein changing the visual representation comprises creating a plurality of candidate nodes based on the one or more viewable fields, wherein a candidate node is associated with one or more records having identical distribution type and object identifier, or identical distribution type and segment identifier, or identical distribution type, object identifier, and segment identifier.

## EXAMPLE 8

The method of any one of examples 6-7, wherein changing the visual representation further comprises creating links between at least some of the candidate nodes based on the unique identifier and parent reference of the records associated with the candidate nodes, wherein the links created are confined within the viewable scope.

## EXAMPLE 9

The method of example 8, wherein changing the visual representation further comprises aggregating value distributions of the records associated with the candidate nodes and assigning aggregated value distributions to some of the links.

## EXAMPLE 10

The method of example 9, wherein changing the visual representation further comprises assigning aggregated value distributions to candidate nodes connected by the links and removing candidate nodes not connected by the links from the visual representation.

## EXAMPLE 11

A computing system comprising: memory; one or more hardware processors coupled to the memory; and one or more computer readable storage media storing instructions that, when loaded into the memory, cause the one or more hardware processors to perform operations comprising: creating a node-link model from a hierarchy table, wherein the hierarchy table comprises a plurality of records associated with a plurality of objects organized in a plurality of segments, wherein a record of an associated object comprises a unique identifier, a parent reference, and a value distribution for the associated object, wherein the parent reference is the unique identifier of a parent object which directs the value distribution to the associated object, wherein the node-link model comprises a plurality of nodes representing the objects and links connecting the nodes and representing value distributions between the objects; generating a visual representation of the node-link model in a user interface; receiving an input from the user interface, wherein the input specifies a viewable scope of the node-link model and one or more viewable fields; and responsive to the input, changing the visual representation to depict a portion of the node-link model in the user interface based on the viewable scope of the node-link model and the one or more viewable fields.

## EXAMPLE 12

The system of example 11, wherein the operations further comprise creating the plurality of records comprises assigning unique identifiers to respective objects, wherein an object corresponds to a unique entity either identified as a

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sender or a receiver of a respective value distribution, wherein creating the plurality of records comprises assigning unique identifiers to respective objects, wherein an object corresponds to a unique entity identified as a sender or a receiver of a respective value distribution.

## EXAMPLE 13

The system of any one of examples 11-12, wherein changing the visual representation comprises depicting different objects as respective nodes and depicting value distributions between the objects if the one or more viewable fields include an object identifier.

## EXAMPLE 14

The system of any one of examples 11-13, wherein changing the visual representation comprises depicting one or more objects in a segment as one node if the one or more viewable fields include a segment identifier and excludes an object identifier.

## EXAMPLE 15

The system of any one of examples 11-14, wherein changing the visual representation comprises depicting a focus node and one or more neighboring nodes of the focus node, wherein the focus node is selected from the plurality of nodes by the input, wherein the number of segments separating the focus node and a neighboring node is less than or equal to a threshold defined by the viewable scope.

## EXAMPLE 16

The system of any one of examples 11-15, wherein the record further comprises a distribution type, an object identifier, and a segment identifier of the associated object, wherein changing the visual representation comprises creating a plurality of candidate nodes based on the one or more viewable fields, wherein a candidate node is associated with one or more records having identical distribution type and object identifier, or identical distribution type and segment identifier, or identical distribution type, object identifier, and segment identifier.

## EXAMPLE 17

The system of Example 16, wherein changing the visual representation further comprises creating links between at least some of the candidate nodes based on the unique identifier and parent reference of the records associated with the candidate nodes, wherein the links created are confined within the viewable scope.

## EXAMPLE 18

The system of example 17, wherein changing the visual representation further comprises aggregating value distributions of the records associated with the candidate nodes and assigning aggregated value distributions to some of the links.

## EXAMPLE 19

The system of example 18, wherein changing the visual representation further comprises assigning aggregated value



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distributions to candidate nodes connected by the links and removing candidate nodes not connected by the links from the visual representation.

## EXAMPLE 20

One or more non-transitory computer-readable media having encoded thereon computer-executable instructions causing one or more processors to perform a method comprising: creating a node-link model from a hierarchy table, wherein the hierarchy table comprises a plurality of records associated with a plurality of objects organized in a plurality of segments, wherein a record of an associated object comprises a unique identifier, a parent reference, and a value distribution for the associated object, wherein the parent reference is the unique identifier of a parent object which directs the value distribution to the associated object, wherein the node-link model comprises a plurality of nodes representing the objects and links connecting the nodes and representing value distributions between the objects; generating a visual representation of the node-link model in a user interface; receiving an input from the user interface, wherein the input specifies a viewable scope of the node-link model and one or more viewable fields; and responsive to the input, changing the visual representation to depict a portion of the node-link model in the user interface based on the viewable scope of the node-link model and the one or more viewable fields; wherein changing the visual representation comprises depicting a focus node and one or more neighboring nodes of the focus node, wherein the focus node is selected from the plurality of nodes by the input, wherein the number of segments separating the focus node and a neighboring node is less than or equal to a threshold defined by the viewable scope.

## EXAMPLE 19

## Example Alternatives

The technologies from any example can be combined with the technologies described in any one or more of the other examples. In view of the many possible embodiments to which the principles of the disclosed technology can be applied, it should be recognized that the illustrated embodiments are examples of the disclosed technology and should not be taken as a limitation on the scope of the disclosed technology. Rather, the scope of the disclosed technology includes what is covered by the scope and spirit of the following claims.

The invention claimed is:

**1.** A computer-implemented method comprising:

transforming a line-item table into a hierarchy table, wherein the line-item table comprises a plurality of rows defining value distributions between a plurality of entities, wherein the transforming comprises identifying senders and receivers of respective value distributions in the plurality of entities, and creating a plurality of records in the hierarchy table based on the identified senders and receivers;

creating a node-link model from the hierarchy table, wherein a plurality of records are associated with a plurality of objects organized in a plurality of segments, wherein a record of an associated object comprises fields including a unique identifier, a parent reference, an object identifier, a segment identifier, and a value distribution for the associated object, wherein the parent reference is the unique identifier of a parent object

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which directs the value distribution to the associated object, wherein the node-link model comprises a plurality of nodes representing the objects and directional links connecting the nodes and representing value distributions between the objects;

generating a visual representation of the node-link model in a user interface;

receiving an input from the user interface, wherein the input specifies a viewable scope of the node-link model and one or more viewable fields, wherein the one or more viewable fields are selected from the fields of the plurality of records included in the hierarchy table; and responsive to the input, changing the visual representation to depict a portion of the node-link model in the user interface based on the viewable scope of the node-link model and the one or more viewable fields,

wherein changing the visual representation comprises:

creating a plurality of candidate nodes based on the one or more viewable fields, wherein the plurality of candidate nodes are respectively associated with records having unique combinations of the one or more viewable fields such that two different candidate nodes are associated with records having two different combinations of the one or more viewable fields;

creating directional links between at least some of the candidate nodes based on the unique identifier and parent reference of the records associated with the candidate nodes;

assigning aggregated value distributions to candidate nodes connected by the directional links; and removing candidate nodes not connected by the directional links from the visual representation.

**2.** The method of claim **1**, wherein creating the plurality of records comprises assigning unique identifiers to respective objects, wherein an object corresponds to a unique entity identified as a sender or a receiver of a respective value distribution.

**3.** The method of claim **1**, wherein changing the visual representation comprises depicting different objects as respective nodes and depicting value distributions between the objects if the one or more viewable fields include the object identifier.

**4.** The method of claim **1**, wherein changing the visual representation comprises depicting one or more objects in a segment as one node if the one or more viewable fields include the segment identifier and excludes the object identifier.

**5.** The method of claim **1**, wherein changing the visual representation comprises depicting a focus node and one or more neighboring nodes of the focus node, wherein the focus node is selected from the plurality of nodes by the input, wherein the number of segments separating the focus node and a neighboring node is less than or equal to a threshold defined by the viewable scope.

**6.** The method of claim **1**, wherein the node-link model comprises a recursive value distribution, wherein the recursive value distribution comprises a first node representing a first object and a second node representing a second object, wherein the first object receives value distribution at least partially from the second object and distribute some value to the second object.

**7.** The method of claim **1**, wherein the directional links created are confined within the viewable scope.

**8.** The method of claim **1**, wherein changing the visual representation further comprises aggregating value distribu-



tions of the records associated with the candidate nodes and assigning aggregated value distributions to some of the directional links.

**9.** A computing system comprising:

memory;

one or more hardware processors coupled to the memory;  
and

one or more computer readable storage media storing instructions that, when loaded into the memory, cause the one or more hardware processors to perform operations comprising:

transforming a line-item table into a hierarchy table, wherein the line-item table comprises a plurality of rows defining value distributions between a plurality of entities, wherein the transforming comprises identifying senders and receivers of respective value distributions in the plurality of entities, and creating a plurality of records in the hierarchy table based on the identified senders and receivers;

creating a node-link model from the hierarchy table, wherein a plurality of records are associated with a plurality of objects organized in a plurality of segments, wherein a record of an associated object comprises fields including a unique identifier, a parent reference, an object identifier, a segment identifier, and a value distribution for the associated object, wherein the parent reference is the unique identifier of a parent object which directs the value distribution to the associated object, wherein the node-link model comprises a plurality of nodes representing the objects and directional links connecting the nodes and representing value distributions between the objects;

generating a visual representation of the node-link model in a user interface;

receiving an input from the user interface, wherein the input specifies a viewable scope of the node-link model and one or more viewable fields, wherein the one or more viewable fields are selected from the fields of the plurality of records included in the hierarchy table; and responsive to the input, changing the visual representation to depict a portion of the node-link model in the user interface based on the viewable scope of the node-link model and the one or more viewable fields,

wherein changing the visual representation comprises:

creating a plurality of candidate nodes based on the one or more viewable fields, wherein the plurality of candidate nodes are respectively associated with records having unique combinations of the one or more viewable fields such that two different candidate nodes are associated with records having two different combinations of the one or more viewable fields;

creating directional links between at least some of the candidate nodes based on the unique identifier and parent reference of the records associated with the candidate nodes;

assigning aggregated value distributions to candidate nodes connected by the directional links; and

removing candidate nodes not connected by the directional links from the visual representation.

**10.** The system of claim **9**, wherein creating the plurality of records comprises assigning unique identifiers to respective objects, wherein an object corresponds to a unique entity identified as a sender or a receiver of a respective value distribution.

**11.** The system of claim **9**, wherein changing the visual representation comprises depicting different objects as

respective nodes and depicting value distributions between the objects if the one or more viewable fields include the object identifier.

**12.** The system of claim **9**, wherein changing the visual representation comprises depicting one or more objects in a segment as one node if the one or more viewable fields include the segment identifier and excludes the object identifier.

**13.** The system of claim **9**, wherein changing the visual representation comprises depicting a focus node and one or more neighboring nodes of the focus node, wherein the focus node is selected from the plurality of nodes by the input, wherein the number of segments separating the focus node and a neighboring node is less than or equal to a threshold defined by the viewable scope.

**14.** The system of claim **9**, wherein the node-link model comprises a recursive value distribution, wherein the recursive value distribution comprises a first node representing a first object and a second node representing a second object, wherein the first object receives value distribution at least partially from the second object and distribute some value to the second object.

**15.** The system of claim **9**, wherein the directional links created are confined within the viewable scope.

**16.** The system of claim **9**, wherein changing the visual representation further comprises aggregating value distributions of the records associated with the candidate nodes and assigning aggregated value distributions to some of the directional links.

**17.** One or more non-transitory computer-readable media having encoded thereon computer-executable instructions causing one or more processors to perform a method comprising:

transforming a line-item table into a hierarchy table, wherein the line-item table comprises a plurality of rows defining value distributions between a plurality of entities, wherein the transforming comprises identifying senders and receivers of respective value distributions in the plurality of entities, and creating a plurality of records in the hierarchy table based on the identified senders and receivers;

creating a node-link model from the hierarchy table, wherein plurality of records associated with a plurality of objects organized in a plurality of segments, wherein a record of an associated object comprises fields including a unique identifier, a parent reference, an object identifier, a segment identifier, and a value distribution for the associated object, wherein the parent reference is the unique identifier of a parent object which directs the value distribution to the associated object, wherein the node-link model comprises a plurality of nodes representing the objects and directional links connecting the nodes and representing value distributions between the objects;

generating a visual representation of the node-link model in a user interface;

receiving an input from the user interface, wherein the input specifies a viewable scope of the node-link model and one or more viewable fields, wherein the one or more viewable fields are selected from the fields of the plurality of records included in the hierarchy table; and responsive to the input, changing the visual representation to depict a portion of the node-link model in the user interface based on the viewable scope of the node-link model and the one or more viewable fields;

wherein the node-link model comprises a recursive value distribution, wherein the recursive value distribution



comprises a first node representing a first object and a second node representing a second object, wherein the first object receives value distribution at least partially from the second object and distribute some value to the second object, 5

wherein changing the visual representation comprises:

depicting a focus node and one or more neighboring nodes of the focus node, wherein the focus node is selected from the plurality of nodes by the input, wherein the number of segments separating the focus 10 node and a neighboring node is less than or equal to a threshold defined by the viewable scope;

creating a plurality of candidate nodes based on the one or more viewable fields, wherein the plurality of candidate nodes are respectively associated with records having 15 unique combinations of the one or more viewable fields such that two different candidate nodes are associated with records having two different combinations of the one or more viewable fields;

creating directional links between at least some of the 20 candidate nodes based on the unique identifier and parent reference of the records associated with the candidate nodes:

assigning aggregated value distributions to candidate nodes connected by the directional links; and 25

removing candidate nodes not connected by the directional links from the visual representation.

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